

Change of Account Registration—Information

Changing to a Cash Management Individual, Joint, or Trust Account

Helpful to Know

- Requirements for a registration change vary widely depending on the types of accounts. Look for your specific situation in this matrix to determine what paperwork you will also need to submit with this form.
- Please note: ALL required forms and supporting documentation must be provided at the time this form is submitted, or we will be unable to reregister the account as requested.
- If the reregistration is due to the current owner's death, call Inheritor Services at 800-544-0003 for assistance.
- Go to [Fidelity.com/forms](https://www.fidelity.com/forms) to download any additional forms that may be required.
- All beneficiaries must be natural persons. **Do not change owner to a trust if any current or future trust beneficiary is not a natural person.**

Requirements for Different Types of Account Change

From an Individual Account

Change To	Who Must Sign	Who Must Get a Medallion Signature Guarantee	Required Documents
Joint Account	<ul style="list-style-type: none"> • Current owner. • New owner (spouse). 	<ul style="list-style-type: none"> • Current owner if the account is over \$100,000 (not required if adding a spouse and you provide a copy of the marriage certificate). 	<ul style="list-style-type: none"> • Copy of marriage certificate (to avoid need for signature guarantee).
Trust—Current Owner Living	<ul style="list-style-type: none"> • Current owner signs in Section 9a. • All Trustees MUST sign in Section 9b. 	<ul style="list-style-type: none"> • Current owner, but only if the account is over \$10,000 and someone other than the current owner will be the trustee. • Current owner if the account is over \$100,000 and adding a co-trustee. 	<ul style="list-style-type: none"> • Domestic Trusts: <i>Fidelity Certification of Trust</i> form. • Foreign Trusts: Copy of trust documents, including the full name of the trust, the trust date, the name of the trustee(s), and all signatures. • Complete the Beneficial Ownership for Trusts section. • If any Trustee/Beneficial Owner is an Entity: Additional documentation is required. Refer to the <i>Requirements for an Entity Reregistering an Account</i> section on page 3.

From a Joint Account

Change To	Who Must Sign	Who Must Get a Medallion Signature Guarantee	Required Documents
Joint Account — Replacing a Deceased Owner <i>JWROS</i>	<ul style="list-style-type: none"> • Surviving current owner(s). • New owners. 	<ul style="list-style-type: none"> • Surviving current owner(s), but only if the account is over \$100,000. 	<ul style="list-style-type: none"> • Copy of death certificate. • Copy of state tax waiver, if required by your state.
Joint Account — Replacing a Deceased Owner <i>Tenants in Common</i>	<ul style="list-style-type: none"> • Surviving current owner(s). • Probated estate: Legal representative signs in Section 9a if different from new owner. New Owner signs in Section 9b. • Non-probated estate: New owner signs in Section 9b. 	<ul style="list-style-type: none"> • Surviving current owner if account is over \$100,000 and adding another owner. • Legal representative of estate if over \$100,000 and transferring to another owner. 	<ul style="list-style-type: none"> • Copy of death certificate. • Copy of state tax waiver, if required by your state. • Letter of Instruction confirming ownership share if needed for clarification. • Certified copy of court appointment naming executor of the estate dated within 180 days or a small estate affidavit or alternate court document if eligible under state law.

Change of Account Registration—Information continues on next page. ►►

From a Joint Account (continued)

Joint Account — Adding a New Owner	<ul style="list-style-type: none"> • Current owners. • New owners. 	<ul style="list-style-type: none"> • Current owners, but only if the account is over \$100,000. 	<ul style="list-style-type: none"> • None.
Individual Account — One Owner Deceased <i>Tenants in Common</i> <i>Note: The primary owner must be living and must remain as the primary owner.</i>	<ul style="list-style-type: none"> • Surviving current owner(s). • Probated estate: Legal representative signs in Section 9a if different from new owner. New owner signs in Section 9b. • Non-probated estate: New owner signs in Section 9b. 	<ul style="list-style-type: none"> • Legal representative of estate if over \$100,000 and transferring to another owner. 	<ul style="list-style-type: none"> • Copy of death certificate. • Copy of state tax waiver, if required by your state. • Letter of Instruction confirming ownership share, if needed for clarification. • Certified copy of court appointment naming executor of the estate, dated within 180 days, or a small estate affidavit or alternate court document, if eligible under state law.
Trust—Current Owners Are Trustees	<ul style="list-style-type: none"> • Current owners MUST sign in Section 9b. 	<ul style="list-style-type: none"> • None. 	<ul style="list-style-type: none"> • Domestic Trusts: <i>Fidelity Certification of Trust</i> form. • Foreign Trusts: Copy of trust documents, including the full name of the trust, the trust date, the name of the trustee(s), and all signatures. • Complete the Beneficial Ownership for Trusts section. • If any Trustee/Beneficial Owner is an Entity: Additional documentation is required. Refer to the <i>Requirements for an Entity Reregistering an Account</i> section on page 3.
Trust—One Current Owner Is Trustee	<ul style="list-style-type: none"> • Current Owners sign in Section 9a. • All Trustees MUST sign in Section 9b. 	<ul style="list-style-type: none"> • Relinquishing owners if account is over \$100,000. 	<ul style="list-style-type: none"> • Domestic Trusts: <i>Fidelity Certification of Trust</i> form. • Foreign Trusts: Copy of trust documents, including the full name of the trust, the trust date, the name of the trustee(s), and all signatures. • Complete the Beneficial Ownership for Trusts section. • If any Trustee/Beneficial Owner is an Entity: Additional documentation is required. Refer to the <i>Requirements for an Entity Reregistering an Account</i> section on page 3.
Trust—Current Owners Are Trustees and Adding One or More Trustees	<ul style="list-style-type: none"> • Current owners sign in Section 9a. • All Trustees MUST sign in Section 9b. 	<ul style="list-style-type: none"> • Current owners if the account is over \$100,000. 	<ul style="list-style-type: none"> • Domestic Trusts: <i>Fidelity Certification of Trust</i> form. • Foreign Trusts: Copy of trust documents, including the full name of the trust, the trust date, the name of the trustee(s), and all signatures. • Complete the Beneficial Ownership for Trusts section. • If any Trustee/Beneficial Owner is an Entity: Additional documentation is required. Refer to the <i>Requirements for an Entity Reregistering an Account</i> section on page 3.

From a Trust Account

Change To	Who Must Sign	Who Must Get a Medallion Signature Guarantee	Required Documents
Individual or Joint Account—All Trustees Living	<ul style="list-style-type: none"> • Current Trustees. • New owners. 	<ul style="list-style-type: none"> • Current Trustees only if account is over \$10,000 and transferring to another owner or if account is over \$100,000 and adding a new owner. 	<ul style="list-style-type: none"> • None.
Individual or Joint Account—Some or All Trustees Deceased	<ul style="list-style-type: none"> • Current Trustees or the Successor Trustee if the Trustee is deceased. • New owners. 	<ul style="list-style-type: none"> • Successor Trustee if account is over \$100,000. • Current Trustees only if account is over \$100,000 and transferring to another owner or if adding a new owner. 	<ul style="list-style-type: none"> • Copy of death certificate(s) of deceased trustee(s). • Copy of state tax waiver, if required by your state. • <i>Fidelity Trustee Certification—Adding or Removing Trustees</i> form, and any other required documents as listed in that form.

Change of Account Registration—Information continues on next page. ►►

Requirements for an Entity Reregistering an Account

Change to a Trust Account

Relationship	Required Documents
New or Remaining Trustee Is a Trust	<ul style="list-style-type: none">• <i>Fidelity Trustee Certification—Adding or Removing Trustees</i> form, and any other required documents as listed in that form.• Domestic Trusts: <i>Fidelity Certification of Trust</i> form.• Foreign Trusts: Copy of trust documents, including the full name of the trust, the trust date, the name of the trustee(s), and all signatures.
New or Remaining Trustee Is an Entity	<ul style="list-style-type: none">• Depending on the entity structure, complete the <i>Beneficial Ownership—Control Person/Entity Owner for Entities</i> and the <i>Fidelity® Brokerage Business Account Certification</i> forms, and include any other required documents as listed in the forms.
New or Remaining Beneficial Owner Is a Trust	<ul style="list-style-type: none">• <i>Fidelity Beneficial Ownership for Trusts</i> form.
New or Remaining Beneficial Owner Is an Entity	<ul style="list-style-type: none">• <i>Fidelity Beneficial Ownership—Control Person/Entity Owner for Entities</i> form.

3. Trust Skip to Section 4 for other account registration types.

A decedent's SSN may not be used for tax reporting.

Name of Trust <i>Enter full trust name as evidenced by the trust document.</i>		Date of Trust <i>MM DD YYYY</i>
For Benefit Of: <i>For Trust accounts</i>	Taxpayer ID Number	Required <input type="checkbox"/> SSN <input type="checkbox"/> EIN <input type="checkbox"/> ITIN
For a domestic trust, provide the state. For a foreign trust, provide the country.*		

Please note: The beneficiary must be a natural person.

*Your trust documents set forth the terms of your trust. Based on these documents, please tell us which state's laws apply to your trust. If your trust is subject to foreign law, please tell us which country's laws apply.

Check the box to confirm that the current and future beneficiaries of the trust are all natural persons.

4. Primary Account Owner/Trustee Required to be completed.

Provide the following information for the primary owner or trustee ONLY. This section MUST be completed, even if the primary owner/trustee is the same. To provide information on additional owner(s)/trustee(s), new and current, you can do so in Section 5 and **have ALL owners/trustees sign in Section 9b**. Do not make copies of this Section 4 for additional owners/trustees.

ONLY if the individual listed below is a trustee, check all boxes that apply:

- Trustee Only Authority to appoint/remove trustees
- Trustee and Grantor Authority to revoke/amend the trust
- Trustee is an Entity *If the trustee is an entity, enter the full entity name as evidenced by the relevant formation document (e.g., trust document, partnership agreement, articles of incorporation). Additional Fidelity forms are required, and all required forms and supporting documentation must be provided at the time this form is submitted, or we will be unable to reregister the account as requested.*

Enter full first and last name as evidenced by a government-issued, unexpired document (e.g., driver's license, passport, permanent resident card).

First Name	Middle Name	Last Name
Entity Name <i>Enter full entity name as evidenced by the relevant formation document (e.g., trust document, partnership agreement, articles of incorporation).</i>		
Taxpayer ID Number	Required <input type="checkbox"/> SSN <input type="checkbox"/> EIN <input type="checkbox"/> ITIN	Date of Birth <i>MM DD YYYY</i>
Mobile Phone	Secondary Phone	
Email		

Mobile phone number and email are required for account security, transactional alerts, and delivery of other communications.

By signing this form, you agree to conduct business with Fidelity electronically and to the electronic delivery of all account-related documents and communications. You consent to Fidelity's use of your email and/or mobile number to message, call, or text you for this purpose. Message and data rates apply; frequency may vary. For help with texts, reply HELP. To opt out of texts, reply STOP. You may also update your contact information at any time through your profile on Fidelity.com. Please look for an email to confirm your information and the terms of this consent.

Residential Address (where you live) This is your legal address used for tax reporting.

Street Address		
City	State	ZIP Code

Mailing Address This may be a PO Box, drop box, or c/o location.

Same as residential address *Default if no other information indicated below.*

Mailing Address		
City	State	ZIP Code

Primary Account Owner/Trustee continues on next page. ►►



Citizenship

Indicate your citizenship status. U.S. citizen *Do not complete the fields below. Skip to Income Source.*

Foreign citizen *Information in this box must be completed.*

Country of Citizenship

Choose one. Permanent U.S. resident Nonpermanent U.S. resident Nonresident of U.S.

Government Identification Number

ID Number Country of Issuance

ID Issuance Date MM DD YYYY ID Expiration Date MM DD YYYY

Unexpired ID must include reference number and photo. Attach copy of ID.

Passport Number Permanent Resident Identifier Other Government-Issued ID Number

Income Source *Industry regulations require us to ask for this information.*

Check one and provide information. Employed Self-employed

Occupation Employer *Leave blank if self-employed.*

Employer Address

City State/Province ZIP/Postal Code Country

Retired Not employed

Source of Income *Pension, investments, spouse, etc.*

Check here if you are employed/associated with a Registered Investment Adviser

Check here if you are employed/associated with a Broker-Dealer

Associations

As a person associated with a member firm, you are obligated to receive consent from that firm. Fidelity has existing consent agreements with many firms for their employees to maintain accounts with Fidelity and to deliver transactional data. If your firm is not one of them, Fidelity will attempt to contact your firm's compliance office.

If you are employed by or associated with a broker-dealer, stock exchange, exchange member firm, the Financial Industry Regulatory Authority (FINRA), a municipal securities dealer, or other financial institution, or are the spouse or an immediate family member residing in the same household of someone who meets the aforementioned employment criteria, provide the company's name and address below. Information (including duplicate copies of confirmations and statements for this account, and any accounts you choose to have on a consolidated statement) will be sent to the associated person's employer for purposes of compliance review.

Company Name

Company Address

City State/Province ZIP/Postal Code Country

Primary Account Owner/Trustee continues on next page. ►►



Affiliations

If you, your spouse, or any of your relatives (including parents, in-laws, and/or dependents, etc.), living in your home (at the same address), is a member of the board of directors, a 10% shareholder, or a policy-making officer of a publicly traded company (an "Affiliate"), you must provide the information below. If there are more than two Affiliates, make a copy of this section.

Affiliate's Company Name	Trading Symbol or CUSIP
Affiliate's Company Name	Trading Symbol or CUSIP

5. New and/or Remaining Additional Owner(s)/Trustee(s)

Provide the following information for each additional owner/trustee to be added to the account and/or for each additional owner/trustee remaining on the account. If there are more than two owners/trustees, make a copy of this Section 5 and **have ALL owners/trustees sign in Section 9b.**

ONLY if the individual listed below is a trustee, check all boxes that apply:

- Trustee Only
 - Trustee and Grantor
 - Trustee is an Entity
 - Authority to appoint/remove trustees
 - Authority to revoke/amend the trust
- If the trustee is an entity, enter the full entity name as evidenced by the relevant formation document (e.g., trust document, partnership agreement, articles of incorporation). Additional Fidelity forms are required, and all required forms and supporting documentation must be provided at the time this form is submitted, or we will be unable to reregister the account as requested.*

Enter full first and last name as evidenced by a government-issued, unexpired document (e.g., driver's license, passport, permanent resident card).

First Name	Middle Name	Last Name
Entity Name Enter full entity name as evidenced by the relevant formation document (e.g., trust document, partnership agreement, articles of incorporation).		
Taxpayer ID Number	Required <input type="checkbox"/> SSN <input type="checkbox"/> EIN <input type="checkbox"/> ITIN	Date of Birth MM DD YYYY
Mobile Phone	Secondary Phone	
Email		

Mobile phone number and email are required for account security, transactional alerts, and delivery of other communications.

By signing this form, you agree to conduct business with Fidelity electronically and to the electronic delivery of all account-related documents and communications. You consent to Fidelity's use of your email and/or mobile number to message, call, or text you for this purpose. Message and data rates apply; frequency may vary. For help with texts, reply HELP. To opt out of texts, reply STOP. You may also update your contact information at any time through your profile on Fidelity.com. Please look for an email to confirm your information and the terms of this consent.

Residential Address (where you live) This is your legal address used for tax reporting.

- Same as primary account owner/trustee address in Section 4 ▶ Default if no other information indicated below.

Street Address		
City	State	ZIP Code

Mailing Address This may be a PO Box, drop box, or c/o location.

- Same as residential address ▶ Default if no other information indicated below.

Mailing Address		
City	State	ZIP Code

New and/or Remaining Additional Owner(s)/Trustee(s) continues on next page. ▶▶



Citizenship

Indicate your citizenship status. U.S. citizen *Do not complete the fields below. Skip to Income Source.*

Foreign citizen *Information in this box must be completed.*

Country of Citizenship

Choose one. Permanent U.S. resident Nonpermanent U.S. resident Nonresident of U.S.

Government Identification Number

ID Number Country of Issuance

ID Issuance Date MM DD YYYY ID Expiration Date MM DD YYYY

Passport Number Permanent Resident Identifier Other Government-Issued ID Number

Unexpired ID must include reference number and photo. Attach copy of ID.

Income Source *Industry regulations require us to ask for this information.*

Check one and provide information. Employed Self-employed

Occupation Employer *Leave blank if self-employed.*

Employer Address

City State/Province ZIP/Postal Code Country

Retired Not employed

Source of Income *Pension, investments, spouse, etc.*

Check here if you are employed/associated with a Registered Investment Adviser

Check here if you are employed/associated with a Broker-Dealer

Associations

As a person associated with a member firm, you are obligated to receive consent from that firm. Fidelity has existing consent agreements with many firms for their employees to maintain accounts with Fidelity and to deliver transactional data. If your firm is not one of them, Fidelity will attempt to contact your firm's compliance office.

If you are employed by or associated with a broker-dealer, stock exchange, exchange member firm, the Financial Industry Regulatory Authority (FINRA), a municipal securities dealer, or other financial institution, or are the spouse or an immediate family member residing in the same household of someone who meets the aforementioned employment criteria, provide the company's name and address below. Information (including duplicate copies of confirmations and statements for this account, and any accounts you choose to have on a consolidated statement) will be sent to the associated person's employer for purposes of compliance review.

Company Name

Company Address

City State/Province ZIP/Postal Code Country

New and/or Remaining Additional Owner(s)/Trustee(s) continues on next page. ►►



Affiliations

If you, your spouse, or any of your relatives (including parents, in-laws, and/or dependents, etc.), living in your home (at the same address), is a member of the board of directors, a 10% shareholder, or a policy-making officer of a publicly traded company (an "Affiliate"), you must provide the information below. If there are more than two Affiliates, make a copy of this section.

Affiliate's Company Name	Trading Symbol or CUSIP
Affiliate's Company Name	Trading Symbol or CUSIP

6. Beneficial Ownership for Trusts Skip to Section 7 if the reregistered account is NOT a trust.

Complete this section to provide information for all beneficial owners of the trust, including each grantor who is NOT also a trustee and is not already listed in Sections 4 and 5, as well as all additional individuals named in the trust who are authorized to appoint/remove trustees, and/or revoke/amend the trust. Any individuals listed in this section will not have any authority to take action on this account unless they are a trustee or have been granted account authority. Make a copy of this Section 6 for additional individuals.

Important to note: If this beneficial owner is a trust or other entity, you must enter the full entity name as evidenced by the relevant formation document (e.g., trust document, partnership agreement, articles of incorporation), and provide either a completed *Beneficial Ownership for Trusts* or a *Beneficial Ownership—Control Person/Entity Owners for Entities* form, as applicable, along with this form. All required forms and supporting documentation must be provided at the time this form is submitted, or we will be unable to reregister the account as requested.

Required.
Check ALL that apply.

- Living Grantor
- Authority to appoint/remove trustees
- Grantor is deceased.
- Authority to revoke/amend the trust
- ▷ Provide ONLY full legal name.

Enter full first and last name as evidenced by a government-issued, unexpired document (e.g., driver's license, passport, permanent resident card).

First Name	Middle Name	Last Name
Entity Name Enter full entity name as evidenced by the relevant formation document (e.g., trust document, partnership agreement, articles of incorporation).		
Date of Birth MM DD YYYY	Social Security or Taxpayer ID Number	If applicable <input type="checkbox"/> SSN <input type="checkbox"/> TIN

Residential Address (where you live) This is your legal address used for tax reporting.

- Same as primary account owner/trustee address in Section 4 ▷ Default if no other information indicated below.

Cannot be a PO Box or drop box.

Street Address		
City	State	ZIP Code

Beneficial Ownership for Trusts continues on next page. ►►





Citizenship

Indicate your citizenship status. ▶

U.S. citizen *Do not complete the fields below.*

Foreign citizen *Information in this box must be completed.*

Country of Citizenship

Choose one. ▶

Permanent U.S. resident Nonpermanent U.S. resident Nonresident of U.S.

Government Identification Number

ID Number	Country of Issuance
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Unexpired ID must include reference number and photo. Attach copy of ID.

ID Issuance Date MM DD YYYY	ID Expiration Date MM DD YYYY
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Passport Number Permanent Resident Identifier Other Government-Issued ID Number

Additional Beneficial Owner

Required.

Check ALL that apply.

- Living Grantor
- Authority to appoint/remove trustees
- Grantor is deceased.
- Authority to revoke/amend the trust
- ▶ Provide ONLY full legal name.

Enter full first and last name as evidenced by a government-issued, unexpired document (e.g., driver's license, passport, permanent resident card).

First Name	Middle Name	Last Name
Entity Name <i>Enter full entity name as evidenced by the relevant formation document (e.g., trust document, partnership agreement, articles of incorporation).</i>		
Date of Birth MM DD YYYY	Social Security or Taxpayer ID Number	If applicable <input type="checkbox"/> SSN <input type="checkbox"/> TIN

Residential Address (where you live) This is your legal address used for tax reporting.

Same as primary account owner/trustee address in Section 4 ▶ *Default if no other information indicated below.*

Cannot be a PO Box or drop box.

Street Address		
City	State	ZIP Code

Beneficial Ownership for Trusts continues on next page. ▶▶





Citizenship

Indicate your citizenship status. ▶

Choose one. ▶

Unexpired ID must include reference number and photo. Attach copy of ID.

U.S. citizen *Do not complete the fields below.*

Foreign citizen *Information in this box must be completed.*

Country of Citizenship

Permanent U.S. resident Nonpermanent U.S. resident Nonresident of U.S.

Government Identification Number

ID Number				Country of Issuance			
ID Issuance Date MM DD YYYY		ID Expiration Date MM DD YYYY					

Passport Number Permanent Resident Identifier Other Government-Issued ID Number

7. Account Features

The features below are available on your Fidelity® Cash Management Account. For more information on these features, please visit [Fidelity.com/cashmanagement](https://www.fidelity.com/cashmanagement). Also, please note that each of the features offered is subject to the approval of Fidelity Investments and/or the third-party provider of the specified service.

Fidelity® Debit Card

Allows you to withdraw cash at ATMs anywhere you see the Visa®, PLUS®, or STAR® logos, or make purchases wherever Visa® is accepted. Your request is subject to approval. There is no annual fee. Fidelity® Debit Cards are issued by PNC Bank, N.A., the debit card program is administered by BNY Mellon Investment Servicing Trust Company.

Check here if you would like to order a debit card for the newly established joint owner(s).

Checkwriting

Allows unlimited, free checkwriting on your Fidelity® Cash Management Account. Go to [Fidelity.com/checkwriting](https://www.fidelity.com/checkwriting) to download the *Checkwriting* form. All account owners will need to sign the checkwriting form and return it with this application. You will not receive checks until we receive your completed checkwriting form.

8. Core Position

Any cash balances awaiting your further instruction will be held in the FDIC-Insured Deposit Sweep Program (referred to as your "Core Position"), which is comprised of one or more program banks and a money market mutual fund overflow feature, as described in the FDIC-Insured Deposit Sweep Program Disclosure.

9. Signatures and Dates *All REMOVED, CURRENT, and NEW account owners must sign and date.*

Please be sure to read all the language included on the following pages, as well as sign, date, and return all pages of this form (1–11) to Fidelity.

In the section below, "Fidelity," "us," and "we" refer to Fidelity Brokerage Services LLC, National Financial Services LLC and their affiliates, and their respective employees, agents, representatives, shareholders, successors, and assigns as the context may require; "you" and "account owner" refer to the existing and/or new owner indicated on this form, as the context may require; and for any account with more than one owner (such as a joint or trust account), "you" and "account owner" or "account owners" refer to all owners, collectively and individually.

Signatures and Dates continues on next page. ▶▶



By signing below, you:

Current account owner(s), trustee(s), custodian(s), and/or legal representative(s) authorizing the change in registration:

- Request that Fidelity change the current registration to the new registration as indicated on this form.
- Acknowledge and understand that by changing the registration, you may be changing the ownership interests and/or removing individuals authorized to transact business or access this account.

New/remaining account owner(s):

- Agree that any information given on this form is subject to verification; authorize us to act on all instructions approved on this form, to obtain a credit or other financial responsibility report on you, and, upon written request, to provide the name and address of the credit reporting agency used.
- Affirm that you have received and read the prospectus for the Core Position (if applicable), the FDIC-Insured Deposit Sweep Program Disclosure, and the description of the Core Position in the Customer Agreement, including Fidelity's right to change the options available.
- Agree to the use of the Core Position specified above to hold assets pending investment, withdrawal, or other instructions.
- Understand that: (i) generally, Fidelity earns more compensation when you invest in products offered by an affiliate of Fidelity, and the compensation earned, as well as your yield, varies by product; (ii) notwithstanding any contrary provisions in any underlying account documentation, other options may be available for your Core Position after opening your account, and, if other options are available, you may select a different option by updating your Core Position on *Fidelity.com* or through a representative; and (iii) in certain circumstances, such as when Fidelity determines that you reside outside the United States, the Core Position will operate differently.
- Understand that the FDIC-Insured Deposit Sweep Program is only available to account owners of Fidelity Cash Management Accounts registered in the name of individuals or trusts, but only if all the beneficiaries of that trust are natural persons.
- Affirm that you have received, read, understood, and agree to be bound by the terms and conditions of the Cash Management Account Customer Agreement (the "Agreement"), and this form (including the Fee Schedule), as is currently in effect and as may be amended in the future.
- Affirm that you are at least 18 years old and legally authorized to enter into the

agreements associated with this form in the state in which you reside.

- Certify that all information provided in this form is true, accurate, and complete.
- Certify and agree that the certifications, authorizations, and appointments in this document will continue until Fidelity receives actual written notice of any change thereof.
- Acknowledge that you will receive a monthly account statement from Fidelity, unless there are no transactions in a particular month. In any case, you will receive a statement quarterly.
- Understand that, upon issuer's request in accordance with applicable rules and regulations, Fidelity will supply your name to issuers of any securities held in your account so you might receive any important information regarding them, unless you notify Fidelity otherwise.
- Agree that upon transfer of assets due to any life event (death, divorce, etc.), and unless otherwise instructed, all dividend/interest income paid to the Transferor (Current Asset Holder) of \$100 or less will be systematically allocated to the Transferee (New Asset Holder) receiving the largest share proportion of the account assets. If the account is transferred evenly, the dividend/interest income will be systematically allocated to the last transferee paid.
- Consent to have only one copy of Fidelity mutual fund shareholder documents, such as prospectuses and shareholder reports ("Documents"), delivered to you and any other investors sharing your address. Your Documents, if held in eligible accounts, will be householded indefinitely; however, you may revoke this consent at any time by contacting Fidelity at 800-343-3548 and you will begin receiving multiple copies within 30 days. As Documents for other investments become available in the future, these Documents may also be householded in accordance with this authorization or any notice or agreement you received or entered into with Fidelity or its service providers.
- Understand that you will be receiving and reviewing separate account agreements for using Fidelity BillPay®, and from PNC Bank, N.A., for using the Fidelity® Debit Card.
- Hereby constitute and appoint Fidelity your true and lawful attorney to surrender for redemption any and all shares held in your account with full power of substitution in the premises, and further acknowledge that Fidelity may cease to act as agent to the above appointment after providing notice to your account's address of record.
- Agree to inform Fidelity in writing if any change in the composition of the benefi-

ciaries would alter the certifications made herein or otherwise cause any person or entity other than a natural person to become a beneficiary.

For Trust Accounts only, you certify as Trustee that:

- The trust has not been revoked, modified, or amended in any manner that would cause the statements contained in this trust certification to be incorrect.
- The trust exists under all applicable laws.
- There are no Trustees of the Trust other than those listed above. Every trustee (whether you are the sole trustee or there is more than one) has signed below and is authorized to make these statements. Should only one person execute this agreement, it shall be a representation that the signer is the sole Trustee.
- You agree to inform Fidelity, in writing, of any change in the composition of the Trustees, or any other event that could alter the certifications made herein.
- You agree that you will promptly notify Fidelity if or when beneficial ownership of the trust changes.
- You have the authority under the trust and applicable law to enter into transactions and issue the instructions that you make on behalf of the Trust account with Fidelity. The Trustees understand that all such transactions and instructions will be governed by the terms and conditions of all other account agreements applicable to this account. The Trustees, jointly and severally, indemnify Fidelity and hold Fidelity harmless from any claim, loss, expense, or other liability for acting pursuant to the instructions given by the Trustees. The Trustees further agree not to give any instructions for which they are not in full compliance with the Trust.
- Fidelity has the authority to accept instructions relative to the account from those individuals listed as Trustees in Sections 4 and 5. They may execute any documents on behalf of the Trust that Fidelity may require, and each trustee may act independently.
- Fidelity is authorized to follow the instructions of any Trustee and to deliver funds, securities, or any other assets in the account to any Trustee on any Trustee's instructions, including delivering assets to a Trustee personally. Fidelity, in its sole discretion and for its sole protection, may require the written consent of any or all Trustees before acting on the instructions of any Trustee.
- If included, the pages of the Trust document are true copies of the valid legal document currently in effect.
- Where applicable, plural references in this certification shall be deemed singular.
- Confirm that the current and future beneficiaries of the trust are all natural persons.

Signatures and Dates continues on next page. ►►

To help the government fight financial crimes, federal regulation requires Fidelity to obtain and verify your name, date of birth, address, and a government-issued ID number before opening your account, and to verify the information. In certain circumstances, Fidelity may obtain and verify comparable information for any person authorized to make transactions in an account. Also, federal regulation requires Fidelity to obtain and verify the beneficial owners and control persons of legal entity customers. Requiring the disclosure of key individuals who own or control a legal entity helps law enforcement investigate and prosecute crimes. Your account may be restricted or closed if Fidelity cannot obtain and verify this information. Fidelity will not be responsible for any losses or damages (including, but not limited to, lost opportunities) that may result if your account is restricted or closed.

If you are a U.S. person for tax purposes, you:

- Certify under penalties of perjury that you are a U.S. person (including a U.S. resident alien or other U.S. person as defined in the instructions to IRS Form W-9) and the Social Security or Taxpayer Identification Number provided is correct (or that you are waiting for a number to be issued to you).

If the IRS has notified you that you are currently subject to backup withholding because you failed to report all interest and dividends on your tax return, CROSS OUT all of the bracketed text at right.

- Certify under penalties of perjury that you are not subject to backup withholding because any of the following applies:
 - You are exempt from backup withholding.
 - You have not been notified by the Internal Revenue Service (IRS) that you are subject to backup withholding as a result of a failure to report all interest or dividends.
 - The IRS has notified you that you are no longer subject to backup withholding.

- Certify under penalties of perjury that the FATCA code(s) entered on this form (if any) indicating that you are exempt from FATCA reporting are correct.

If you are not a U.S. person for tax purposes:

- You are submitting the applicable Form W-8 with this form to certify your foreign status and, if applicable, claim tax treaty benefits.

9a. Owners being REMOVED from account ONLY (Or Trustee or Legal Representative Authorizing Transfer)

The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

You acknowledge that this account is governed by a predispute arbitration clause, which appears on the last page of the Agreement, and that you have read the predispute arbitration clause.

To avoid delays, be sure ALL REQUIRED INDIVIDUALS sign this form in the appropriate Section 9a or 9b; see the “Change of Account Registration—Information” matrix at the beginning of this form for requirements.

A Medallion signature guarantee may be required if the account balance is more than \$10,000; see the matrix at the beginning of this form for requirements.

If the form is completed at a Fidelity Investor Center with all signers present, the Medallion signature guarantee is not required. You can get one from most banks, credit unions, and other financial institutions. A notary seal/stamp is NOT a signature guarantee.

PRINT OWNER NAME	
OWNER SIGNATURE	
SIGN	X
TODAY'S DATE MM/DD/YYYY	
DATE	X

▼ MEDALLION SIGNATURE GUARANTEE ▼

PRINT OWNER NAME	
OWNER SIGNATURE	
SIGN	X
TODAY'S DATE MM/DD/YYYY	
DATE	X

▼ MEDALLION SIGNATURE GUARANTEE ▼

Signatures and Dates continues on next page. ►►



9b. Owners/Trustees being ADDED and current owners REMAINING on the account.

The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

You acknowledge that this account is governed by a predispute arbitration clause, which appears on the last page of the Agreement, and that you have read the predispute arbitration clause.

To avoid delays, be sure ALL REQUIRED INDIVIDUALS sign this form in the appropriate Section 9a or 9b; see the "Change of Account Registration—Information" matrix at the beginning of this form for requirements.

A Medallion signature guarantee is required for the current owner if the account balance is more than \$100,000.

If the form is completed at a Fidelity Investor Center with all signers present, the Medallion signature guarantee is not required. You can get one from most banks, credit unions, and other financial institutions. A notary seal/stamp is NOT a signature guarantee.

By signing below, you acknowledge that you have read, understand, and agree to be bound by the provisions of this form, including the terms and conditions above.

PRINT NEW/REMAINING OWNER/TRUSTEE NAME	
NEW/REMAINING OWNER/TRUSTEE SIGNATURE	
SIGN	X
TODAY'S DATE MM/DD/YYYY	
DATE	X

▼ MEDALLION SIGNATURE GUARANTEE ▼

PRINT NEW/REMAINING OWNER/TRUSTEE NAME	
NEW/REMAINING OWNER/TRUSTEE SIGNATURE	
SIGN	X
TODAY'S DATE MM/DD/YYYY	
DATE	X

▼ MEDALLION SIGNATURE GUARANTEE ▼

Did you sign the form and any necessary documents? Send the ENTIRE form and any attachments to Fidelity Investments. You will receive a "Revised Account Profile."

Questions? Go to [Fidelity.com/chgacct](https://www.fidelity.com/chgacct) or call 800-343-3548.

Regular mail
 Fidelity Investments
 PO Box 770001
 Cincinnati, OH 45277-0039

Overnight mail
 Fidelity Investments
 Account Reregistration Services
 100 Crosby Parkway KC1C
 Covington, KY 41015

On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. All trademarks indicated are the property of their respective owners. 664450.14.0 (09/22)



Fidelity Certification of Trust

Use this form to certify your trust to Fidelity. This form is for domestic trusts only. Do NOT use this form for foreign trusts. If your account is in the name of a foreign trust, or if you prefer not to complete this form, certify your trust by providing pages of the trust document that include the full name of the trust, trust date, name of the trustee(s), and all signatures. Do not include the entire trust document.

Some states require trustee signatures to be notarized (see page 2 for specific states).

Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of the relevant page.

1. Trust Information *ALL fields are required unless indicated otherwise.*

Provide the tax reporting number for the trust.

Enter full first and last name as evidenced by a government-issued, unexpired document (e.g., driver's license, passport). If grantor/trustee is an entity, enter full entity name as evidenced by the relevant formation document (e.g., trust document, articles of incorporation).

Write "none" on each line if there are no person(s) who can AMEND or REVOKE the trust.

Trust Name <i>Enter full trust name as evidenced by the trust document.</i>			
Trust Account Number	Date of Trust <i>MM DD YYYY</i>	Trust Taxpayer ID/Social Security Number	
Grantor Name(s)			
Trustee Name			
Co-Trustee Name <i>Required if there is more than one trustee. If there are more than two trustees, make copies of this form.</i>			
Name(s) of the person(s) who can AMEND the trust <i>Field cannot be left blank.</i>			
Name(s) of the person(s) who can REVOKE the trust <i>Field cannot be left blank.</i>			
Provide which state's laws apply to your trust.*			

*Your trust documents set forth the terms of your trust. Based on these documents, please tell us which state's laws apply to your trust.

2. Trustee Certification *ALL trustees must sign and date on the next page.*

In this form, "Fidelity," "us," and "we" refer to Fidelity Brokerage Services LLC, National Financial Services LLC, and their affiliates; and their respective employees, agents, representatives, shareholders, successors, and assigns as the context may require. "You" refers to the undersigned trustee(s).

Each trustee must sign and date this form. Make copies of this page and the next as needed.

By signing on the next page, you certify as trustee that:

- To help the government fight financial crimes, federal regulation requires Fidelity to obtain your name, date of birth, address, and a government-issued ID number before opening your account, and to verify the information. In certain circumstances, Fidelity may obtain and verify comparable information for any person authorized to make transactions in an account. Also, federal regulation requires Fidelity to obtain and verify the beneficial owners and control persons of legal entity customers. Requiring the disclosure of key individuals who own or control a legal entity helps law enforcement investigate and prosecute crimes. Your account may be restricted or closed if Fidelity cannot obtain and verify this information. Fidelity will not be responsible for any losses or damages (including, but not limited to, lost opportunities) that may result if your account is restricted or closed.
- The trust has not been revoked, modified, or amended in any manner that would cause the statements contained in this trust certification to be incorrect.
- The trust exists under all applicable laws.
- There are no trustees of the trust other than those listed above. Every trustee (whether you are the sole trustee or there is more than one) has signed below and is authorized to make these statements. Should only one person execute this agreement, it shall be a representation that the signer is the sole trustee.
- You agree to inform Fidelity, in writing, of any change in the composition of the trustees, or any other event that could alter the certifications made herein.
- You have the authority under the trust and applicable law to enter into transactions and issue the instructions that you make on behalf of the trust account with Fidelity. The trustees understand that all such transactions and instructions will be governed by the terms and conditions of all other account agreements applicable to this account. The trustees further agree not to give any instructions for which they are not in full compliance with the trust.
- Fidelity has the authority to accept instructions relative to the account from those individuals listed as trustees in Section 1. They may execute any documents on behalf of the trust that Fidelity may require, and each trustee may act independently.
- Fidelity is authorized to follow the instructions of any trustee and to deliver funds, securities, or any other assets in the account to any trustee on any trustee's instructions, including delivering assets to a trustee personally. Fidelity, in its sole discretion and for its sole protection, may require the written consent of any or all trustees before acting on the instructions of any trustee.
- All information provided in this form is true, accurate, and complete.
- You agree to indemnify Fidelity (jointly and severally) from and hold Fidelity harmless for any and all losses, liabilities, claims, and costs (including reasonable attorneys' fees) resulting from our effecting any transaction or acting upon any instruction given by you or any authorized agent, advisor, or any third party you authorize on the account, or from your action or inaction, whether intentional or not, including losses resulting from the action or inaction of any authorized agent, advisor, or any other third party you authorize on the account. You further agree that the indemnifications in this bullet are in addition to, and do not limit, any rights that Fidelity may have under any other agreement with you.
- Where applicable, plural references in this certification shall be deemed singular.

Trustee Certification continues on next page. ►►

Your trust documents set forth the terms of your trust. Based on these documents, you can identify which state's laws apply to your trust. All trustee signatures **MUST** be notarized if your trust is governed by the laws of California, Delaware, Idaho, Iowa, Kansas, Michigan, Minnesota, Mississippi, Nebraska, Nevada, South Dakota, Tennessee, or Vermont.

PRINT TRUSTEE NAME	
TRUSTEE SIGNATURE	DATE MM/DD/YYYY
SIGN X	X

PRINT TRUSTEE NAME	
TRUSTEE SIGNATURE	DATE MM/DD/YYYY
SIGN X	X

Important Note: CA Notaries are permitted to submit a separate page notary document. If used, it must identify the document being notarized.

Notice to CA Residents: A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

Certificate of Acknowledgement of Notary Public *Must be a U.S. Notary. Foreign notary or consular seals may NOT be substituted.*

State of _____, in the County of _____, subscribed and sworn to before me by the above-named trustee who is personally known to me or who has produced _____ as identification, that the foregoing statements were true and accurate and made of his/her own free act and deed, on ____/____/____.

PRINT NOTARY NAME	
NOTARY SIGNATURE	DATE MM/DD/YYYY
SIGN X	X

▼ NOTARY SEAL / STAMP ▼

My commission expires ____/____/____.

Certificate of Acknowledgement of Notary Public *Must be a U.S. Notary. Foreign notary or consular seals may NOT be substituted.*

State of _____, in the County of _____, subscribed and sworn to before me by the above-named trustee who is personally known to me or who has produced _____ as identification, that the foregoing statements were true and accurate and made of his/her own free act and deed, on ____/____/____.

PRINT NOTARY NAME	
NOTARY SIGNATURE	DATE MM/DD/YYYY
SIGN X	X

▼ NOTARY SEAL / STAMP ▼

My commission expires ____/____/____.

<p>Did you sign the form and attach any necessary documents? Send the ENTIRE form and any attachments to Fidelity Investments.</p> <p>Questions? Go to Fidelity.com or call 800-343-3548.</p>	<p>Regular mail</p> <p>Fidelity Investments PO Box 770001 Cincinnati, OH 45277-0039</p>	<p>Overnight mail</p> <p>Fidelity Investments Account Reregistration Services 100 Crosby Parkway KC1C Covington, KY 41015</p>
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On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 532335.10.0 (08/21)

Trusted Contact Authorization Form

Use this form to designate a primary and alternate trusted contact, that is 18 years or older, for your Fidelity account(s). Do NOT use this form for charitable giving accounts or workplace retirement plans, such as a 401(k). Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of the relevant page.

Helpful to Know

- To prepare yourself and your trusted contact(s) for success, consider choosing someone with whom you are comfortable discussing your health, relationships, loved ones, work, and finances. You may also want to consider selecting someone who isn't currently involved in your financial life, like a beneficiary or power of attorney, to ensure fairness and objectivity.
- This form supersedes any previous trusted contact designations that you may have submitted.
- If you are using this form for an Entity relationship (for ex: a business account), we will assign the Trusted Contact(s) to the Authorized Individual that signs this form.
- If Fidelity has questions or concerns about your health or welfare due to potential diminished capacity, financial exploitation or abuse, endangerment, and/or neglect, this form authorizes us to get in touch with the trusted contact(s) and:
 - Provide the trusted contact(s) listed below with information about you and/or your account(s), including notice of a temporary hold, but does not provide him or her with the ability to transact on your account(s).
 - Inquire about your current contact information or health status.
 - Inquire about whether another person or entity has legal authority to act on your behalf (e.g., legal guardian or conservator, executor, or trustee).

1. Account Owner

First Name	Middle Name	Last Name
Social Security or Taxpayer ID Number		

2. Accounts Included

- Check only one.
- ALL eligible accounts associated with the above Social Security or Taxpayer ID Number > Skip to Section 3.
- ONLY the account(s) listed below:

Fidelity Account Number	Fidelity Account Number	Fidelity Account Number
Fidelity Account Number	Fidelity Account Number	Fidelity Account Number

3. Primary Trusted Contact *Name, email, phone, and address are all required.*

The trusted contact **MUST** be someone other than the individual listed in Section 1. Do not provide the account owner's information here.

First Name	Middle Name	Last Name
Email		Relationship to Owner (Spouse, Child, Parent, Sibling, Friend, Other)
Primary Phone	<input type="checkbox"/> Mobile Number	Secondary Phone
		<input type="checkbox"/> Mobile Number

Legal/Permanent Address

This cannot be a PO box, mail drop, or c/o.

Street Address			
City	State/Province	ZIP/Postal Code	Country

Form continues on next page. >>

4. Alternate Trusted Contact *Name, email, phone, and address are all required.*

The trusted contact **MUST** be someone other than the individuals listed in Sections 1 and 3. Do not provide the account owner's information here.

First Name	Middle Name	Last Name	
Email		Relationship to Owner (Spouse, Child, Parent, Sibling, Friend, Other)	
Primary Phone	<input type="checkbox"/> Mobile Number	Secondary Phone	<input type="checkbox"/> Mobile Number

Legal/Permanent Address

This cannot be a PO box, mail drop, or c/o.

Street Address			
City	State/Province	ZIP/Postal Code	Country

5. Signature and Date *Form cannot be processed without your signature and date.*

By signing below, you:

- Authorize Fidelity to communicate with your trusted contact(s) and disclose information about designated accounts to address possible financial exploitation or confirm specifics about your current contact information, your health status, or the identity of any legal guardian, executor, trustee, or holder of a power of attorney, or as otherwise permitted.
- Understand that this does not authorize your trusted contact(s) to separately access or transact on your account(s).
- Understand that you may identify multiple trusted contacts on this form, provided they are 18 years or older.
- Understand that this trusted contact designation is optional and you may withdraw it at any time by notifying Fidelity in writing to one of the business addresses listed below.
- Understand that you may change your trusted contact(s) at any time by completing a new form.
- Certify that all information provided in this form is true, accurate, and complete.
- Acknowledge that we may remove any trusted contact from any account, at any time or for any reason.

PRINT OWNER/AUTHORIZED INDIVIDUAL NAME	
OWNER/AUTHORIZED INDIVIDUAL SIGNATURE	DATE MM/DD/YYYY
SIGN X	X

Did you sign the form? Send the ENTIRE form to Fidelity.

Questions? Go to [Fidelity.com/trustedcontact](https://www.fidelity.com/trustedcontact) or call 800-343-3548.

Regular mail

Fidelity Investments
PO Box 770001
Cincinnati, OH 45277-0002

Overnight mail

Fidelity Investments
100 Crosby Parkway KC1K
Covington, KY 41015

On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 802990.3.0 (06/20)