



Wealth Management Dominion Securities

# DS Online - Watchlists

DS Online Watchlists can help you keep track of the securities you are monitoring. This useful tool allows you to set up a Watchlist that mirrors the holdings in your account. You can keep track of prices, quantity, and it allows you to easily see gains or losses in dollars or by percentage. In addition to monitoring the holdings you currently own, you'll also be able to set up a portfolio view for securities you are interested in monitoring.

From your personal computer, smartphone or tablet you can securely add, modify and delete your watchlists. Through DS Online, you can create up to 20 personal Watchlists, each containing a maximum of 15 stocks per list. Please note, all watchlist quotes are delayed by 20 minutes (including streaming quotes).

#### Here's how you can do it

1. Log on to DS Online and then click on the "Quotes" tab and select "Watchlists".

My Home	My Accounts	Markets & Research	Quotes	
Natchlists	Detailed Quo	ote   Stocks   Mutual F	Funds   F	ixed Income

2. Each client has a default list called "Market Pulse". Simply click on "Create New List" to set up a new list.

Market Pu View another		Edit List	Create new list				nter Symbo	Ous		Get Quote	ъ
Quote Ga	in/Loss	Overview	Performance Fundamentals	Stream	ing			Export [	to Excel	Printable Ver	sion
Date Added	Country	Symbol	Name	Last	Bid	Ask	\$ Change	% Change	Volume	Relative Volume	
4/14/11		<u>\$OWTI</u>	NYMEX Crude Oil (Near Future)	51.64	51.63	51.64	+0.56	1.10%	20.5K	Average	
4/14/11		<u>\$HOIL</u>	Heating Oil (NYMEX)	1.63	1.62	1.63	+0.0159	0.99%	3.3K	Average	
4/14/11		<u>\$NGAS</u>	Natural Gas (Near Future)	3.28	3.28	3.28	-0.025	-0.76%	19.2K	Average	
4/14/11		<u>\$GOLD</u>	COMEX Gold (Near Future)	1,201	1,199	1,200	-10.50	-0.87%	11.0	Average	
4/14/11		<u>\$SILV</u>	Silver (COMEX)	17.24	16.79	16.80	0.00	0.00%	1.0	Below Average	
4/14/11		\$COPP	Copper (COMEX)	2.61	2.61	2.61	-0.002	-0.08%	5.0	Average	
4/7/14		<u>KO</u>	Coca-Cola Co	41.29	41.07	41.09	0.00	0.00%	29.9K	Below Average	
●cdn ⊖us	Enter	Symbol or	Name 🛛 🗛 🔍 S	mbol Look	up			NYMEX and/	As of 19	delayed by at least 20 r Jan 2017 at 9:36 AM E data is 30 minutes dela	ST.

This useful tool allows you to set up a Watchlist that mirrors the holdings in your account. 3. Create a name for your watchlist and add the symbols you wish to see in this list.

Note: You can add a maximum of 15 symbols per watchlist.

Click "Save List" once you've entered all symbols.

Editing: Holdings ×	Delete this List
Start building your watchlist by entering a symbol or name in the box below and clicking "Add"	
Fill in with current Dates/Values	
CDN OUS Enter Symbol or Name Add+ Q Symbol Lookup	Cancel Save List
(Use duplicate symbols for multiple transactions)	

4. Should you wish to add any symbols going forward, simply enter the name/symbol at the bottom of your screen and click "Add +". Your list will automatically be updated.

Holdings View another I			Create new list				OCDN			Get Quote	
Quote Gai	n/Loss	Overview	V Performance Fundam	entals S	treaming			Expo	ort to Excel	Printable Ver	sion
Date Added	Country	Symbol	Name	Last	t Bid	Ask	\$ Change	% Change	Volume	Relative Volume	
1/19/17	107	GOOG	Alphabet Inc	805.64	804.74	805.74	-0.4286	-0.05%	24.1K	Above Average	
1/19/17	•	<u>su</u>	Suncor Energy Inc	42.51	42.50	42.54	+0.08	0.19%	106.8K	Above Average	
1/19/17	•	ст	Centenera Mining Corp	0.23	0.215	0.25	0.00	0.00%	0.0		
1/19/17		FB	Facebook, Inc.	128.15	128.09	128.13	+0.23	0.18%	363.8K	Above Average	
1/19/17		WMT	WALMART STORES INC	68.14	68.13	68.17	+0.03	0.04%	128.4K	Above Average	
1/19/17		ABX	Barrick Gold Corp	16.66	16.66	16.67	-0.16	-0.95%	557.6K	Above Average	
● cdn ⊖ us	Enter S	symbol or	Name Add+	Q Symbo	ol Lookup				As of 19	delayed by at least 20 r Jan 2017 at 9:46 AM E data is 30 minutes dela	ST.

5. Your new watchlist will be visible on other pages of the DS Online. In this example, it's on the right part of the screen on the Detailed Quotes page.

Watchlists Detail	COCA-COLA CO	Mutuarru	nds   Fixed Inco	me					
	COCA-COLA CO								
	COCA-COLA CO							2 Help with	this name
	COCA-COLA CO								110 100
		) (KO:NYS	SE, US)				QUOTES		
	41.10 USD 40.	19 (-0.46%	Volume: Above A	verage		M Add to Watchlist			
	Quotes delayed by at least 2				IEX data is 30 minut	es delayed.	Enter Symbo	l or Name	
	Overview Charts	Research	Options Funda	amentals Finan	icials News		OCDN 🛃	OUS 🔤	
	QUOTE DETAILS					Printable Version	Get Quote		
	Open		P/E Ratio (TTM)	25.1x		41.40	der gabre	,	
	Last Bid/Size		EPS (TTM)	1.65	Day	. A.		Q Symbol Loc	1
	Last Ask/Size		Next Earnings	9 Feb 2017		41.20		Symbol Loc	ikup
	Previous Close	41.29	Beta	0.69		pre est			
	Volume	807,693	Quarterly Dividend	0.3500	k	41.00			
	Average Volume	11,249,498	Dividend Yield	3.41%	VIME	40.80	WAT	CHLISTS	
	Day High	41.26	Ex-Dividend Date	29 Nov 2016	iti M		Holdings	✓ 60	
	Day Low	41.09	Shares Outstanding	4.3B	Thu Fri Mon	40.60 Tue Wed Thu	Symbol	Last	Chg
						Tue Wed Thu 3M	GOOG	806.02	-0.05
	52 Week High	47.13	# of Floating Shares	4276.417M	voidme		SU	42.45	+0.02
	52 Week Low	39.88	Short Interest as	0.80%		1M	CT	0.23	0.00
	02 WEEK LOW	39.88	% of Float	0.80%	1 Day   5 Day	1 Year	EB	127.86	-0.06
					<u></u> • • • •	More Charts	WMT	67.95	-0.16

# Editing/Deleting a Watchlist

You can modify your Watchlist according to your preference.

### Here's how you can do it

1. To edit your watchlist list, click on "Edit List". If you are only looking to add another symbol, you can simply type it in at the bottom of the screen and then click "Add +".

Holdings			Create new list			Enter Symbol o	r Name		Get Quote	9
						●CDN [+] (	US ===		ymbol Looku Printable Ven	
Quote Ga	iin/Loss	Overview	Performance Fundamenta	ls Strea	ming					
Date Added	Country	Symbol	Name	Last	Bid Price/Size	Ask Price/Size	\$ Change	% Change	Volume	
1/19/17		GOOG	Alphabet Inc	807.89	807.72/2	808.33/2	+1.82	0.23%	116461	
1/19/17	•	<u>su</u>	Suncor Energy Inc	42.40	42.40/1	42.41/4	-0.03	-0.07%	199764	
1/19/17		ст	Centenera Mining Corp	0.23	0.215/40	0.25/60	0.00	0.00%	0	
1/19/17		FB	Facebook, Inc.	128.19	128.18/4	128.20/17	+0.27	0.21%	1541501	
1/19/17		WMT	WALMART STORES INC	67.98	67.98/5	67.99/5	-0.13	-0.19%	370296	
1/19/17		ABX	Barrick Gold Corp	16.75	16.74/35	16.75/38	-0.07	-0.42%	1719686	
1/19/17		RY	Royal Bank of Canada	93.24	93.23/2	93.25/3	-0.05	-0.05%	167819	
						N	As of 19 J	anuary 2017 at	by at least 20 r 10:11:06 AM E 30 minutes dela	ST.

2. From the Edit List page, you can click on "Delete this List" to delete the entire watchlist. Alternatively, you can remove individual symbols by clicking on the "X" next to the specific symbol. Once your changes are complete, click on "Save List".

ymł	bol/Name		Transaction Date	Shares	Price	Remove
	GOOG	Alphabet Inc	1/19/17			×
	FB	Facebook, Inc.	1/19/17			×
٠	ст	Centenera Mining Corp	1/19/17			×
1	WMT	WALMART STORES INC	1/19/17			×
٠	SU	Suncor Energy Inc	1/19/17			×
•	RY	Royal Bank of Canada	1/19/17			×
	ABX	Barrick Gold Corp	1/19/17			×
			Fill in with current Dates	s/Values		

## Sorting a Watchlist

By default, each watchlist is sorted by the chronological order that each symbol was added. However, you can sort your list according to whichever column you wish.

#### Here's how you can do it

1. Click on the name of the column and it will be sorted automatically. You can identify which column is sorted by the yellow shading. The sorting will remain the same until you change it and it applies across all of the tabs.

<b>Holdin</b> g View anot	-	▼ Go-	Create new list				CDN	mbol or Nan		Get Quot	
Quote	Gain/Loss			lamentals	Stream				nt to Excel	Printable Ver	si
	ed Country			Last	Bid		\$ Change		Volume	Relative Volume	
8/31/16		GOOG	Alphabet Inc	767.20	766.99	767.49	-1.89	-0.25%	99.5K	Average	
8/31/16	•	ABX	Barrick Gold Corp	22.47	22.46	22.48	-0.34	-1.49%	1.0M	Above Average	-
8/31/16	*	CT	Centenera Mining Corp	0.28	0.26	0.28	0.00	0.00%	0.0		-
8/31/16	1+1	RY	Royal Bank of Canada	81.75	81.74	81.75	-0.04	-0.05%	354.6K	Above Average	-
8/31/16	+	<u>su</u>	Suncor Energy Inc	35.94	35.94	35.95	-0.48	-1.32%	498.4K	Above Average	-
8/31/16		WMT	WALMART STORES INC	71.50	71.49	71.50	+0.1899	0.27%	725.2K	Below Average	-
● CDN ○	LLS Enter	Symbol	or Name Add+	Q Symb	ol Lookup				Quotes de	layed by at least 20 r t 2016 at 10:38 AM E	mir

2. The side-Watchlists on your Detailed Quotes page, will coincide with the sorting as per your main Watchlists page.



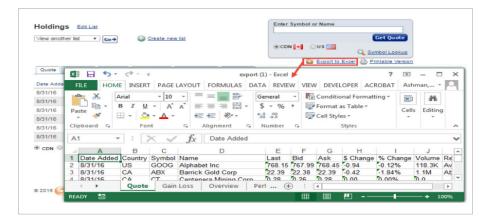
#### **Streaming Quotes**

You can view streaming quotes by selecting the "Streaming" tab in the watchlist. Please note that quotes on watchlists are delayed by 20 minutes. For an indication of what the real-time quote is, click on the symbol and it will bring you to the Detailed Quotes page which is in real-time (provided that all exchange agreements have been agreed to).

View another	list	✓ Go→	Create new list				)us 📑		Get Quote	
Quote Ga	in/Loss	Overview	Performance Fundament	als Strea	ming	Ē	Export to	Excel 🖕 E	rintable Ver	sic
Date Added	▲ Countr	y Symbol	Name	Last	Bid Price/Size	Ask Price/Size	\$ Change	% Change	Volume	
1/19/17		<u>6006</u>	Alphabet Inc	807.89	807.72/2	808.33/2	+1.82	0.23%	116461	-
1/19/17	•	<u>su</u>	Suncor Energy Inc	42.40	42.40/1	42.41/4	-0.03	-0.07%	199764	
1/19/17	•	ст	Centenera Mining Corp	0.23	0.215/40	0.25/60	0.00	0.00%	0	-
1/19/17		FB	Facebook, Inc.	128.19	128.18/4	128.20/17	+0.27	0.21%	1541501	
1/19/17		WMT	WALMART STORES INC	67.98	67.98/5	67.99/5	-0.13	-0.19%	370296	-
1/19/17		ABX	Barrick Gold Corp	16.75	16.74/35	16.75/38	-0.07	-0.42%	1719686	-
1/19/17	•	<u>RY</u>	Royal Bank of Canada	93.24	93.23/2	93.25/3	-0.05	-0.05%	167819	-

# **Export to Excel**

You can export the information contained in the watchlist to an Excel spreadsheet. Just click on "Export to Excel".



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