

NTTC's Useful Tax Prep Links

Click [here](#) for the latest version of this document.

National Tax Training Committee (NTTC) Resources:

The links below are to the latest version. Prior year versions may be available in the [E- Prior Year Tax Return Reference Materials](#) folder within the [Tax-Aide: Training and Tax Law Library](#).

NTTC Modified Pub 4012

- [TY2022 NTTC Modified Pub 4012](#) and [Updates and Errata](#), [Read Me](#), [What's New](#)
- Prior Year NTTC Modified Pub 4012 for [TY2021](#), [TY2020](#), [TY2019](#), [TY2018](#), [TY2017](#)

Intake Booklet and Worksheets for Taxpayers to Complete

- [Tax-Aide Intake Booklet \(English\)](#), [Tax-Aide Intake Booklet \(Spanish\)](#)
- [Education Credits Worksheet](#)
- [Itemized Deductions \(Sch A\) Worksheet](#)
- [General Sales Tax Deduction Income Worksheet](#)
- [Self-Employed \(Sch C\) Worksheet](#)

Scope Manual and Return Preparation Resources

- [Tax-Aide Scope Manual](#)
- [Casualty Loss Screening Tool](#)
- Gold Standards for [Intake and Interview](#) and [Quality Review](#)
- [Potential Identity Theft Letter](#)
- [Qualifying Child or Relative Resource Tool](#) and [Errata](#)
- State Tax Assistance Program (STAP) [Documentation](#) and [State Intake Forms](#)

Tax Law Papers

- [Canada and Germany Social Security Benefits](#)
- [EITC Graph](#)
- [Form 1099-K Payments](#)
- [Gambling Income, Losses & Expenses](#)
- [Guidance for Married Taxpayer not Filing MFJ in a Community Property State](#)
- [IRA Deduction After Age 70½ and Reduction to Qualified Charitable Distribution \(QCD\)](#)
- [Medicaid Waiver Payments Guide](#)
- [Schedule C Guidelines](#)
- [Strike Benefits](#)
- [Taxable Social Security](#)

Additional Helpful Websites:

[Bogart's Calculators / Resource Toolbox](#)

AARP Tax-Aide & IRS VITA/TCE:

- [AARP Foundation Tax-Aide](#)
- [AARP Volunteer Portal](#)
- VITA/TCE [Site Coordinator Corner](#) (not everything is 100% applicable to Tax-Aide)

IRS Web Sites:

- [First-Time Homebuyer Credit Account Look-up](#)
- [Forms, Instructions and Publications](#)
- [Pub 5034: Need to Make a Payment?](#)
- [Taxpayer Advocate Service](#)
- [Tax Exempt \(Charitable\) Organization Search](#)
- [Where's My Amended Return?](#)
- [Where's My Refund?](#)

TaxSlayer Springboard (Practice Lab, Pro Online, and VITA/TCE Blog)

Itemized Deductions:

- [IRS Sales Tax Deduction Calculator](#)
- Thrift Store Values: [Salvation Army](#) or [Goodwill](#)

Miscellaneous:

- ACA [Healthcare Marketplace](#)
- [Accredited School Lookup](#)
- Foreign Exchange Rates
 - [Federal Reserve Foreign Exchange Rates – G.5A Annual](#)
 - [Yahoo Finance](#)
- Historical Stock Prices
 - [MarketWatch BigCharts](#)
 - [Yahoo Finance](#)