# Homelessness Data Exchange (HDX) Instruction Guide

# **Housing Inventory Count**

# **U.S. Department of Housing and Urban Development**

March 28, 2011



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## **Guidebook Introduction**

The Homelessness Data Exchange (HDX) is an online tool designed to allow Homeless Continuums of Care to submit data to the U.S. Department of Housing and Urban Development (HUD) for:

- The Annual Housing Inventory Count (HIC);
- The Homeless Point-in-Time Count (PIT);
- The Annual Homeless Assessment Report (AHAR); and
- Quarterly Homeless Counts through the Homelessness Pulse Project.

These reports are based primarily on data collected and maintained in Homeless Management Information Systems (HMIS). This guidebook provides guidance on submitting data in the HDX for the annual Housing Inventory Count. An additional guidebook will be available for the Homeless Point-in-Time Count (PIT).

### The Housing Inventory Count (HIC)

#### **Program Types**

The Housing Inventory Count collects information about beds and units in each Continuum of Care, categorized by five Program Types. In addition, VA-funded beds that are dedicated for homeless persons should be included in the Housing Inventory Count. Instructions on which VA programs should be included and how each should be identified are described under each Program Type.

- **Emergency Shelter:** Total number of emergency shelter beds and units that are designated to serve people who are homeless and are recognized as part of the formal homeless system. VA Domiciliary Care for Homeless Veterans (DCHV) Programs should be listed in the Housing Inventory Count as emergency shelter with the prefix "VADOM."
- **Transitional Housing:** Total number of transitional housing beds and units that are designated to serve people who are homeless and are recognized as part of the formal homeless system. Existing SHP-TH programs that use a "Transition in Place" model and Rapid Re-Housing Demonstration (RRHD) projects funded under the 2008 NOFA should be categorized as transitional housing. VA Grant & Per Diem (GPD) Programs should be included in the transitional housing category with the prefix "GPD".
- HPRP Homeless Assistance (Rapid Re-Housing): Total number of HPRP Homeless Assistance beds and units. CoCs should count the number of actual beds and units occupied on the night the annual inventory was done. Only HPRP Homeless Assistance beds and units can be reported in this section.

When counting HPRP beds for the 2011 Housing Inventory Count, CoCs may only count beds/units that meet **all** of the following conditions:

• HPRP participant is in <u>conventional</u> housing (own apartment, house, etc,) on the night of the annual housing inventory; **and** 

- HPRP participant is receiving rapid re-housing assistance under HPRP (financial assistance and/or housing relocation & stabilization services); and
- HPRP participant housing status at HPRP program entry = literally homeless. HPRP prevention clients should not be counted.
- **Safe Haven:** Total number of Safe Haven beds and units that satisfy HUD's standards, as identified and defined in the 2009 NOFA.
- **Permanent Supportive Housing:** Total number of permanent supportive housing beds and units that are designated to serve people who are homeless and are recognized as part of the formal homeless system. HUD-VASH vouchers should be listed in the Housing Inventory Count as permanent supportive housing with the prefix "VASH."

#### **Unmet Need**

The Housing Inventory Count also includes a table that CoCs should use to complete information about unmet need.

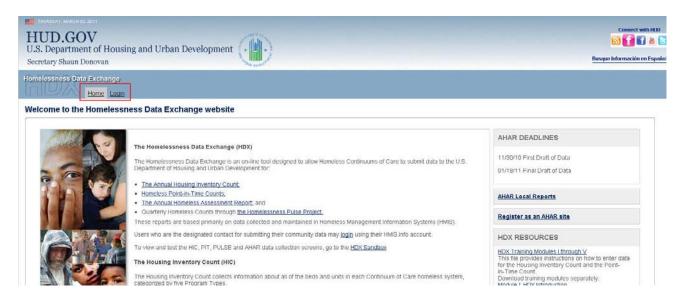
HUD's standardized methodology for calculating unmet need uses point-in-time data and local provider expertise to calculate an initial estimate of unmet need. Because the estimates from the standardized methodology may not reflect all that is known about the homeless population in your community, HUD recommends that key community stakeholders discuss the initial estimates to determine if adjustments are necessary to reflect other local information. HUD wants to ensure that Continuums have been thoughtful about assessing unmet need and in making plans to meet this need. HUD has developed guidance to assist CoCs in completing the unmet need calculation, which can be found at <u>http://www.hudhre.info/</u>. However, communities may choose to continue using their own procedures to determine unmet need.

## I. Home Page

Users should access the HDX Home Page at the following URL Address: <u>http://www.hudhdx.info/</u>

#### **A. Home Page Contents**

- Menu bar includes links to the Home Page and Login Page
- Left hand side Provides an overview of HDX and the Reporting Modules
- Connect with HUD (top right hand side of page)
- Resources available on the right hand side
  - Due dates box on right side
  - AHAR Registration New user AHAR registration
  - AHAR Local Reports Link to local AHAR Reports
  - Links to HDX TA resources for HIC, PIT, AHAR, and Pulse



## II. Registration and Login Process

The registration and login process applies to all HDX modules, including the Housing Inventory Count (HIC), the Point-in-Time Count (PIT), the Annual Homeless Assessment Report (AHAR), and the Homelessness Pulse Project.

### A. Create User Accounts

HDX user accounts are initiated by users on HMIS.info and assigned rights to each module by the primary contact for each CoC. The CoC primary contact is the person listed in your most recent CoC Homeless Assistance Application (Exhibit 1) or the person identified during the HUD updating process. To create a user account follow the <u>Create User Accounts at HMIS.INFO</u> directions listed below:

#### Create User Accounts at HMIS.info

HMIS.info and HDX login and passwords are identical. Users, who already have a HMIS.info login, do not need to re-register!

If you do not have a HMIS.info account, go to <u>http://hmis.info/SignUp.aspx</u> to register.

Complete the form to create an account.

- (- <b>H</b>	IUD Sponsored Site MIS.INFO meless Management Information Systems
Home Resou	rces Communities Software Job Board Events
Create	<b>an Account</b> Create an account to take full advantage of HMIS.info.
General Informat	ion
* Your Email:	(Your email address will also serve as your username.)
* First Name:	
* Last Name:	
Address:	
City:	
State:	
Zip:	
* Phone:	ext:
Phone: (mobile, etc.)	ext
Fax:	

Once you have created an account you can login to HDX. Follow the procedures listed below to login.

### **B.** Login to HDX

To login to the HDX, please follow the following steps:

- 1. Go to the HDX Website at <u>www.hudhdx.info/Default.aspx</u>
- 2. Click on Login tab
- 3. Login to HDX using your HMIS.info username and password

MONDAY, APRIL 19, 2010 HUD.GOV U.S. Department of Housin Secretary Shaun Donovan	g and Urban Development	
Homelessness Data Exchange	Home Login	
Username (Ernail Address)	Login	
Your login to HDX is the same as you <u>Forgot your password?</u> <u>Create an Account</u>	HMJS.info account.	

### C. Add Users

Before any data can be entered the CoC primary contact will need to identify user rights to each HDX module. Your CoC may decide that multiple people should be involved with inputting

and/or reviewing data. CoC primary contacts should follow the steps below to assign data user rights to users.

#### To add users, the CoC primary contact should:

1. Click on the HDX Admin tab. The HDX Admin tab is only visible to the CoC primary contact.



#### 2. Next, click on the "Add User" button

Saved!	CoC	н	ousing inve	ntory		PIT Cour	its		AHAR			PULSE		
Burn: 🔺	Primary	Read	Write	Submit	Read	Write	Submit	Read	Write	Submit	Read	Write	Sakurul	
Tracy D'Alanno	e	R	12	c	12	ø	с	53	₩.	с	12	17	с	
Lauren Dunton	c	12	17	c	12	E .	c	52	4	c	12		с	Ennove
Austin Epner	c	P	먹	æ	R	되	e	R	4	r	12	ম	e	Cencie
Molly McEvilley	c	12		c.	12	Г	c	R	되	e	12		c	Ennout
Louise Rothschild	r	R	R	0	E	₩.	c	10	l⊉.	r	雇	F	C.	Renove

3. Add users by completing the new user's email address, first name and last name. The system will notify you if the user is registered at HMIS.info. If the new user has not registered, please ask them to register at HMIS.info.

Admin														
laved	CoC	н	ousing Im	ent Add User					AHAR			PULSE		
110.0				Email*:										
Fracy D'Alanno	R.	R	12	First Name*:					8		EZ.	12		
maren Darben	<i>e</i>	展	i E	Last Name*				1	9	10	10	E	c	
Lucias Byrown	C.	12	p		•,			Add User Concel	P	17	10	P	17	
Auty McEvlery		12	17	C	10.	1	C	R.	77	æ	2	Ë.	n	
inant Rollmanial		R	17		12	77		17	17		12	R		

### D. Assign Rights

The CoC primary contact assigns rights to each HDX module to appropriate persons by checking the appropriate boxes. The different HDX rights are:

- Individuals with "**Read**" access rights can see screens the screens, but cannot enter or edit data;
- Individuals with "Write" access rights can enter and edit data, but cannot submit data;
- Individuals with "Submit" access rights have authority to approve and submit data.

	CoC	н	lousing Inv	entory		PIT Coun	its		AHAR			PULSE		
Voer 🔺	Primary	Read	Write	Submit	Renael	Write	Submit	Read	Within	Sciturial	Read	Write	Submit	
Tracy D'Alanno	e	P	P	0	되	되	C	R	되	с	E .	되	c	
Lauren Dunton	C	R		с	R		с	R	되	C	R		с	Benco
Austin Epner	C	R.	R	G	12	5	¢	12	1	c	57	V	æ	Semo
Molly McEvilley	0	51		0	R	П	с	M	9	e	53		0	Elemon
Louise Rothschild	C	R	R	C	M	P	c	E	<b>A</b>	c	R	P	с	Semo
Malt White	0	53	10	с	R		с	R.	R.	с	53		c	Remov
													Add Use	

The CoC primary contact may also remove users by clicking on the remove link as seen below:

	CoC	н	ousing Inve	entory		PIT Coun	ts		AHAR			PULSE		
User 🔺	Primary	Read	Write	Submit	Read	Write	Submit	Read	Write	Submit	Read	Write	Submit	
Tracy D'Alanno	۲	V	7	0	<b>V</b>	2	0		•	0	V	2	o	
Lauren Dunton	0	$\checkmark$		0	1		0	$\checkmark$	7	0	4		0	Re
Justin Epner	0	V	7	e	<b>V</b>	•	¢		•	0	V	▼	۲	Re
Molly McEvilley	0	$\checkmark$		0	1		0	$\checkmark$	7	۲	4		0	Re
Louise Rothschild	с	V	<b>V</b>	c	1	~	0	V	<b>v</b>	0	<b>V</b>	~	0	Re
Matt White	0	V		0	1		0	1	V	0	1		0	Re

## **III.** Navigation Bars

### A. Primary Navigation Bar

The primary navigation bar allows the user to move between HDX modules and functions. To access each module or function, click on the desired tab as shown below.



#### 1. Messages

The Messages tab under the primary navigation bar is common to all modules. Users can view all messages sent and received for all modules or may choose to view only messages sent and received by individual modules by sorting the modules using the drop down menu on the left.

Home Dashboard HIC	PIT AHAR PULSE Messages E	Reports HDX Adm	'n	Viecone, Tracy D'Ala Developma
 Messages				
Show Messages For All Modules				New Message
Sent From	To	Module	Subject.0ody	
01.05/2011 10:52 AM Stefan Baumgartner	Nichole Fiore, Justin Epner, Lauren Dunton, Stefan B, Steve Tree, Tracy D'Alanno	AHAR Exchange	AA-101 Ahar Site - Marked as Reporting - In Review - TED Category "ES-FAM" in site AA-101 Ahar Site (AE) marked as "Reporting - In Review" - "T	Quen Brain
12/00/2010 02:51 PM Stefan B	Stefan Baumgartner	AHAR Exchange	AA-101 Ahar Site - test dad	Casen Braile
12/07/2010 09:47 AM Stefan Baumgartner	Justin Epner, Lauren Dunton, Nichole Fiore, Stefan B, Steve Tree	AHAR Exchange	AA-101 Ahar Site - Marked as Not Selected - In Review - TBD Category "ES-RD" in site AA-101 Ahar Site (All) marked as "Not Selected - In Review"	Seen Bash
12.03/2010 09:53 AM Stefan Baumgartner	Justin Epner, Lauren Dunton, Nichole Fiore, Stefan B, Steve Tree	AHAR Exchange	AA-101 Ahar Site - Marked as Not Selected - Not Started - TBD Category "ES-IND" in site AA-101 Ahar Site (A8) marked an "Not Selected - Not Started"	Steen Beate
12/02/2010	Justin Epner, Lauren Dunton, Nichole		AA-101 Ahar Site - Marked as Not Selected - Not Started - TBO	20020

#### 2. Reports

The Reports tab under the primary navigation bar is also common to all modules. Users can access reports for the HIC, PIT, AHAR or Pulse using this tab.

Homeless	iess Data E	xchange N	ow viewing data for	AA-101 -	Test CoC		~	
ΠĽ		ome <u>Dashbo</u>	ard <u>HIC</u> <u>PIT</u>	<u>AHAR</u>	PULSE	Messages	<u>Reports</u>	HDX Admin
Reports	HIC Reports	PIT Reports	AHAR Reports	Pulse Re	eports			
HIC Repo	orts							

#### **B.** Secondary Navigation Bar

The secondary navigation bar allows the user to move between tabs within each module. To move between tabs, click on the tab desired.



## IV. HDX Dashboard

#### A. Dashboard Overview

Click on Dashboard link as shown below to access the Dashboard.



The four boxes show dashboard information for the four reporting modules available in the HDX. The HDX Dashboard organizes all reporting categories into summaries on a single screen. Clicking the "View HIC" link will take authorized users to the main page of the HIC module. Each box shows the status of data so communities can track data entry progress.

Important HDX Dashboard features:

- Shows when each report is due
- Aggregates data
- Includes the date data was most recently updated and who updated it
- Displays overall utilization (HIC)
- Shows whether the data has been "Submitted" is "In Progress" or is "Complete".

Housing Inventory Counts Status: In Progress	Report Due: <b>5/31/2011</b> Errors: <b>32</b> Warnings: <b>1</b>	Point-in-Time Counts Status: In Progress	Report Due: <b>5/31/2011</b> Errors: <b>1</b> Warnings: <b>1</b>
Date of Inventory Count Total Organizations Total Programs Total Year-Round Beds Total Sheltered PIT <sup>1</sup> Utilization Rate Updated By Updated On	: 35 : 82 : 2780 : 745 : 27% : Tracy D'Alanno	Sheltered Populations (most rec Date of Count: Total Persons: Total Households: Unsheltered Populations (most n Date of Count: Total Persons: Total Households:	1/27/2011 1224 821 ecent count) 1/27/2011 576
AHAR≤	Final Draft Due: <b>01/18/11</b> Errors: <b>340</b> Isability Errors: <b>15</b>	PULSE Status: In Progress	Report Due: <b>08/11/2010</b> Errors: <b>13</b> Warnings: <b>10</b>
(CO) AA-101 Ahar Site All Person           ES-FAM         ES-IND         TH-F/           1 0%         1 48%         1 100           PSH-FAM         PSH-IND         Summ           1 96%         ✓ 95%         1 100           (CO) AA-101 Ahar Site         Veteran           ES-FAM         ES-IND         TH-F/           ✓ 0%         1 00%         ✓ 100           PSH-FAM         PSH-IND         Summ           Ø         0%         ✓ 100           PSH-FAM         PSH-IND         Summ           Ø 0%         ✓ 44%         Ø 0	AM TH-IND 1% 1 7% ary 2% 2 AM TH-IND 1% 0% ary	Quarterly Count All Clients ( Reporting Quarter: Total Persons: Total Households: New Clients During Quarter Reporting Quarter: Total Persons: Total Households: Updated By: Updated On:	2010 Quarter 4 7113 482 (most recent count) 2010 Quarter 4 471 105 Stefan Baumgartner

## V. The Housing Inventory Count Module (HIC)

### A. HIC Overview

The Housing Inventory Count section of the HDX includes six tabs on the secondary navigation bar. The purpose and use of each tab is described in more detail in the proceeding sections. The six tabs are:

 Home
 Dashboard
 HIC
 PIT
 AHAR
 PULSE
 Messages
 Reports
 HDX Admin

 Housing Inventory Counts (HIC)
 Organizations & Programs
 Inventory List
 Inventory Details
 Unmet Need
 Reporting Status
 Import Data

- **Organizations and Programs** Allows the user to search inventory and provides a link to adding or editing organizations and programs.
- **Inventory List** Provides a comprehensive list of every program and their associated details within the Continuum of Care.
- **Inventory Details** Data entry page for recording program details.
- **Unmet Need** Separate tab for recording the communities unmet need.
- **Reporting Status** Provides user with access to reports, validation errors and warnings, messages and notes. Includes submit data button for data review.
- **Import Data** Provides the user with the ability to import XML or CSV data or to copy HIC data from the previous year.

#### **B.** Importing HIC Data

There are two ways to import HIC Data in the HDX. They are:

#### 1. Copy previous years HIC data from Dashboard

Users may copy their previous year's HIC data from the HIC summary box on the HDX Dashboard.

- First click "Copy data from 2010" link in HIC box of dashboard. Please note that once you have clicked "Copy Data from 2010", this feature will disappear.
- After copying the 2010 data, if you need to delete the date, you can ONLY do so in the Import Data screen under the HIC Module.
- After clicking on the <u>copy data</u> link, all Organizations and Programs are replicated from the

previous year and are uploaded as current inventory. You can edit or delete these individually, and you can add entirely new Organizations/Programs, but all this must be done within the HIC section.

Housing Inventory Counts Status: No 2011 Data	Report Due: <b>5/31/2011</b> Errors: - Warnings: -
Date of Inventory Count:	
Total Organizations:	0
Total Programs:	0
Total Year-Round Beds:	
Total Sheltered PIT <sup>1</sup> :	
Utilization Rate:	-
Updated By:	-
Updated On:	
	Copy data from 2010
	View HIC

#### 2. Copy or import data from the Import Tab

Users may also upload data to the HIC Module by clicking on the Import Data Tab as seen below. To do this, users should:

- Enter the date the HIC was conducted.
- Search and upload file.

Homelessness Data Exchange Now viewing data for AA-108 -	<u>X Admin</u>		
Housing Inventory Counts (HIC) Organizations & Programs Inventory List Inventory Details	Unmet Need	Reporting Status	Import Data
Import Data to AA-108 - AA-108			
Upload XML File Upload CSV Files Duplicate Previous Year			
Date of the Housing Inventory Counts:			
Site Information File: Browse.			
Agency Program File: Browse			
Bed Inventory File: Browse			
Upload			

#### C. Organizations and Programs

The Organizations and Programs tab provides you with an overview of all organizations and programs with housing inventory in your CoC. Functions available under the Organizations and Programs tab are as follows:

- Search for organizations and programs using the multiple search functions
- Filter by year or active/closed status
- To view just organizations click on the Organization View button
- To view both organizations and programs click on Program View button/
- To sort organizations and programs click on header of each column

sing Inventory Co	unts (HIC) Organizations & Programs Inventor	ry List Inventory Details Unm	net Need Reporting Status Import Data			
anization and F	Program Summary for AA-101 - Tes	st CoC			/	
	ogram View to include or exclude Programs. Click i Program" to add an organization or program. The		(if supplied).			
Name/ID	Status Year Active Vary Search Sho	pw All		C Organization \	riew © Program View Add Org	anization or Progra
10	Organization Name	ID	Program Name	Year	Status 🔺	Total B
Abby's House	Abby's House	Abby's House Shelter	Abby's House Shetter	2011	Active	
Alternatives Unlimited	Alternatives Unlimited	Linden Street	Linden Street	2011	Active	
Battered Women's Resources	Battered Women's Resources	Battered Women's Resources	Battered Women's Resources	2011	Active	
Catholic Charities	Catholic Charities	Youville House	Youville House	2011	Active	
Central Massachusetts Housing Alliance	Central Massachusetts Housing Alliance	The Village	The Village	2011	Active	
Central Massachusetts Housing Alliance, Inc.	Central Massachusetts Housing Alliance, Inc.	Scattered Site	Scattered Site	2011	Active	
Community Healthlink	Community Healthlink	Miranda's House	Miranda's House	2011	Active	
Community Healthlink, Inc.	Community Healthlink, Inc.	Orchard Street - Substance Abuse Shelter	Orchard Street - Substance Abuse Shetter	2011	Active	
Community Healthlink, Inc.	Community Healthlink, Inc.	ATARP	ATARP	2011	Active	

#### 1. Creating a New Organization

To add a new organization and/or program:

- First click on Organizations & Programs Tab
- Next click on "Add Organization or Program" button on the right side of the screen

Organization and F	Program Summary for AA-101 - Test CoC	
	ogram View to include or exclude Programs. Click on the name to edit. Program* to add an organization or program. The IDs are from your HMIS system (if	supplied).
Name/ID	Status Year Active V Any Search Show All	C Organization View Program View Add Organization or Program

• Fill in organization name - When you start typing, applicable organizations already in existence will populate in a dropdown list.

- Enter Program Name
- Click Save

You cannot save an organization without also adding a program. This is intentional, since you are required to provide both the organization and program. You can add a program to an existing organization.

#### Add Organization or Program

Organization Name	
Program Name	
Notes	Status
	<ul> <li>Active</li> <li>Closed</li> </ul>
	s
Help	
	rentory.
Closing a program removes it from this year's inv	

#### 2. Editing Organizations or Programs

Clicking on the name of the program from the Organizations and Programs Tab opens a new page where you can edit the organization or program and provide notes. Use the notes section to record the date the organization opened or closed, or to document inventory fluctuations due to construction or rehab.

To edit an organization or program please follow these steps:

- Click on Organizations & Programs Tab
- Click on program name
- Edit organization or program name, or update status. Closing a program removes it from the current year's inventory, but it will not delete it from the HDX (in case it needs to be re-opened in the future).
- Enter any applicable notes
- Click Save

#### Edit Program "Abby's House Shelter"

Update the details of this program and click SAVE.

Abby's House		
Program Name		
Abby's House Shelter		
Notes	S	Status
		ð Active
	<b>⊀</b> ⊂	Closed
b		Sa

There is also a Status button that allows you to document whether or not a YEAR-ROUND program is active or closed for this inventory year. This button should not be used for seasonal shelters or voucher programs.

#### **D.** Inventory List

The inventory list tab has multiple functions. It provides a complete list of your CoCs inventory and includes much of the same information that was previously on the eHIC spreadsheet submitted through *esnaps*. This section will cover search functions, entering date of HIC count, viewing columns and sorting inventory, exporting spreadsheet reports, and deleting or duplicating rows.

		A HO	me Da	shboard HIC	PIT AHA	R PUL	SE N	lessages	Repo	ints HE	OX Admin												D	evel	opme	nt Si
sing	Invi	entory Co		and the second se	ations & Progr	Contraction of the	ALC: NOT THE OWNER		nventory	and the second se	Unmet N		Reportion	a Statum	Import	Data										
ento	ry	List for A	A-101	I - Test Co	C																					
on an	org	panization or	program	to view/edit in	ventory deta	lis,																				
Date	of th	e Housing In	wentory	Counts: 9/14/2	2011 Change D	ate Sha	rene Cola	mor She	NY POLIT AN	auth ordin	24															
Searc	ch [			Year 2011	Program	Any	- 5	earch Inv	entery	Show	All								Emp	port to Exe	cel Ad	ld Organ	ization	n or Pi	mergeor	
-	-	_				-	-					-			- 144.00	Not	3.1	 Santonia			-		-	-		
									1000000					ands H	t tordett	n sinda k	a shindly por									
Veren																										
		Here .							dulon																	
2011 6		alect a	Abby's	Code Type 251410 C	Voucher beds		HV	1	< ulder	n Childr														n End		
2011 E	ts	olarca tosan	Abby's House Sheller Abby's				HV	1	<0 stars	n Chidin 9	nn Children		n beda		n Ghilte		o Children					Berdie.	Centr	n End	(Batri )	-
	es	olarca tosan	Abbyla House Sheler Abbyla House Sheler Abbyla	251410 C		SMF+HC	HV	Yes	10 50	9 10	nn Children		20		n Ghilte	n Childre	100 %					Berdie.	Centr	20	(Batri )	

#### 1. Multiple Search Functions

Search functions are available on the left, above the list of organizations and programs. The different ways to search on this page are:

- Search by organization or program name
- Search by HIC Year. Includes the ability to search for all years entered.
- Search Program Type:
  - Emergency Shelter (ES)
  - Transitional Housing (TH)
  - Homelessness Prevention Rapid ReHousing (HPRP)

- Safe Haven (SH)
- Permanent Supportive Housing (PSH)
- Any All program types
- To search by additional search options, click on the <u>Show more search options</u> link

h	nventory List for AA-101 - Test CoC
С	Click on an organization or program to view/edit inventory details.
	Date of the Housing Inventory Counts: 9/14/2011 Change Date Choose Columns Show more search octions Search Year 2011 V Program Any V Search Inventory Show All

Additional drop down search options allow you to search by:

- Geocode;
- Inventory Type;
- Target Populations A and B; and
- McKinney-Vento Funding.

#### Click on the Hide search options link to return to Inventory List page

Click on an organization or program to view/edit inventory details.

Date of the Housing Invento	ory Counts: 9/14/2011 <u>Change Date</u> <u>Choose Columns</u> Year 2011 V Program Any
Geocode	
Inventory Type	Any
Target Population A	Any
Target Population B	Any
McKinney-Vento Funded	Any 💌
Search Inventory Sho	w All Hide search options

#### 2. Date of Housing Inventory Count

HIC counts are based on bed and unit inventory data collected during the last ten days of January of every year. Prior to entering and editing data, the user must enter the date the HIC count was conducted for that year. To set the date of your housing inventory count:

• Click on <u>Set Date</u> link

	Housing Inver							-	_	-									_				-
Search		Ye	ear 2011 👱	Program	Any 💆	Searc	h Invent	ory SI	low All									Export	to Excel	Add Dr	ganizal	tion or Pre	gram
	rog, Organization ppe Hartis	n Program Name	Gen Imania Code Type									Roma Hi Roma Hi K wi Chalch e	HRADS H Rector Hill Walth The Childchier	Si of Hildes Beste Hi with Childen	Nof IMUS Bess INI Tor without Sea n Children Bed	Second Genta proval Availato a av 1940	nt In Anatabili Start Dat	ry Assiltabili E Erel Oste	ky Overfler Gode	isters ar Cyriffe Dech		Total Hills	
No records to	1.2.0			100		_	_	_	_		_						1						-

• Use calendar function to select the date your annual Housing Inventory Count (HIC) was conducted.

#### Date of the Housing Inventory Counts for CO-912 - CoC

Please Select the Date of the Housing Inventory Counts



- Click Save
- Click on <u>Back to inventory list</u> link to return to the Inventory List page

#### 3. Choose Columns

To select which columns you would like to see on the Inventory List:

- First click on the Choose Columns link (see screenshot below); and
- Then check the columns you would like to see (see screenshot at right).

Choose Columns		
Select All Select None		
Starred	CH Beds	
I 🗖 Row#	HMIS Beds for HH with Children	
🗹 Year	HMIS Beds for HH without Children	
🗹 Program Type	🗹 % of HMIS Beds for HH with Children	
🗹 Organization Name	🗷 % of HMIS Beds for HH without Children	
🗹 Program Name	🗹 Total Seasonal Beds	
n 🗹 Geocode	🗹 Number of Seasonal Beds Available in HMIS	
🗹 Inventory Type	🗹 Availability Start Date	
🗹 Bed Type	🗹 Availability End Date	ii.
Target Population A	✓ Overflow Beds	
Target Population B	🗹 Hmis Overflow Beds	
McKinney-Vento	PIT Count	
Vear-Round Beds for HH with Children	🗹 Total Beds	Π
Year-Round Units for HH with Children	☑ Utilization Rate	
Year-Round Beds for HH without Children	🗖 Last Update On	
Vear-Round Beds		
ΟΚ	Cancel	

#### Inventory List for AA-101 - Test CoC

Click on an organization or program to view/edit inventory details.

Seal	rch 🛛			Year	2011 💌	Program	Any	▼ Se	earch Inv	entory	Show A	II	
		Organization Name 🔺											
2011	FS	Abby's House	<u>Abby's</u> House	251410	c	Voucher beds	SMF+HC	ніх	Yes			20	20

#### 4. Excel Spreadsheet Reports

To export your housing inventory into an excel spreadsheet, click on the **Export to Excel** button.

ntory Lis	t for AA.	101 -	Test C	00																	
-																					
on an organiz	ation or proj	gram tu	viewieuit	Inventor	y uetaii	15.															
		ntory Cr	nunts: 9/1	4/2011	hange D	ate <u>Choos</u>	e Columns	Show more -	search option	05								_			
рате пі тіе н																					
	ousing inver															Exp	ort to Exce	el Add 0	)rganiz	ation or F	Progr
Search						Any 💌										Ехр	ort to Exce	el Add (	)rganiz	ation or F	Prog
							Search		y Show		HMIS Beds	HMIS Beds	% of HMIS Beds HH	Total	Seasonal Beds	Ехр	ort to Exc	el Add (	)rganiz	ation or F	Prog
Search Organization	Program	Geo	Year 201	11 💽 Pi	rogram Target	Any 💌	Search Beds HH w/	Inventor Units HH w/	y Show Beds HH w/o	All Year-Round						Availability	Availability	Overflow	PIT	Utilization	
Search	Program	Geo	Year 201	11 💽 Pi	rogram Target	Any 💌	Search Beds HH	Inventor Units HH w/	y Show Beds HH w/o	All Year-Round							Availability	Overflow	PIT	Utilization	
Search Organization	Program	Geo	Year 201 Inventory Type	11 💽 Pi	Target Pop. B	Any 💌	Search Beds HH w/	Inventor Units HH w/ Children	y Show Beds HH w/o	All Year-Round						Availability	Availability	Overflow	PIT	Utilization	

A pop-up will appear asking if you want to open the file in Excel or Save the file.

- Click OK and your Housing Inventory Data will download in Excel.
- You can then save the file on your computer.
- Downloaded data will be based on the columns and program types you had open at the time of export.

#### 5. Add Organization or Program

You may also access the Add Organization or Program page by clicking on the Add Organization or Program button.

#### Inventory List for AA-101 - Test CoC

Dat	e of ti	ne Housing Ir																							1
Sea	rch [			Year	2011 💌	Program	Any	▼ S	earch Inv	entory	Show A	Ш.						E	<pre>kport to E&gt;</pre>	cel Ad	d Organi:	zation	or Pro	gram	L
															% of	% of						_	_	_	i.
																without Seaso Children Beds	nal Available						Total		
		Name 🔺																							
-			Abby's																						π
						Voucher																			

#### 6. Sort Inventory by Columns

You may sort your housing inventory by clicking on each column heading.

Date of the Housing Inventory						
Search	Year 2011 🔽 Pri	ogram Any 🔽 Search	Inventory Show All			Export to Excel Add Organization or Progra
				% of % of	Seasonal	

#### 7. Deleting or Duplicating Inventory Rows

You may delete or duplicate a row on the Inventory List page by clicking on the duplicate or trash button at the end of each row. These functions are also available on the Inventory Details page and will be explained in more detail under the Inventory Details section.

Pr																									v PIT			
T) ES	pe I	lame 🔺	Name <u>Abby's</u>	Code 251410	Туре	Bed Type	Pop. A SMF+H	Pop. B	Vento Yes	Children	Children	Children B	eds I	Beds	Children	Children 20	Children	Children	Beds	in HMIS	Start Date	End Date	Beds	Beds	Count 15	Beds	Rate	<b>.</b> •
ES	; [	Abby's House	Abby's	251410	N		YF	NA	No	10	9	7		17	8	6	80 %	86 %								17		<b>.</b> 4

#### E. Inventory Details

All program updates and edits are completed on the Inventory Details page. The Inventory Details page shows all the housing inventory details previously reported in HDX.

This page allows the CoC to update and edit program details including:

- Editing existing inventory
- Adding new inventory to existing programs
- Moving inventory from one program to another
- Creating a new program

#### 1. Accessing the Inventory Details Page

- You may access the Inventory Details page by clicking on the Inventory Details tab in the secondary navigation bar.
- You may also access the Inventory Details page by clicking on the name of the Program you would like to edit or update

												_
lomeles	snes	s Data Exchang Home D		1	for AA-101	PULSE	Maccan	ior Da	ports HD	X Admin		
Housing	y Imus	ntory Counts (			s & Program			200.000	ory Details	Unmet Nee	d Deport	ing Status
Housing	g inve	ntory Counts (i		inization	s & Progra	ns invento	ITY LIST	invento	ory Details	Unmet Nee	а кероп	ing status
Click on a Dat	in orga	<b>.ist for AA-10</b> nization or progra e Housing Invento	m to view/ed	it inveni 14/201	- 51 	<u>ate Choose C</u> i		<u>Show mor</u> Invento	e search option ory Show			
Year		Organization Name	Program Name	Geo Code							Units HH w/ Children	
2011	ES	Abby's House	Abby's House Shelter	029016	с	Facility-based beds	SM	NA	Yes	20	12	125

#### 2. Choose Organization and Program

Once on the Inventory Details page, you can select the organization and program you wish to edit or update.

• To select a specific organization, click on organization drop-down menu to choose the organization you wish to edit.

ousing Inventory Counts (HIC	) Inventory Li	st Invento	ry Details	Organizations & Programs	Unmet Need	Reporting Status	Impor
rogram Inventory Detail	\$						
elect an Organization, Program, and	Year to view Ho	using Invent	tory. Click	any row in the table to vi	ew or edit the de	etails of that record	below.
0		Program		Add new pro	oram Year		
Organization St. Francis Center		Anchorl	-	Add new pro	2010	Add Invent	ory
Inter-Faith Community Services			_		2010		
Interfaith Hospitality Network of G	reater Denver	ㅋ	farget Po	ip A Target Pop B McKinney	Vento? Total B	eds PIT Count	_
Jeffco Action Center			SME	Yes		12 0 🚽	13
Jefferson Center for Mental Healt Jefferson Center for Mental Healt		: Only	SMF	Tes		12 0 00	Û
Jefferson Center for Mental Healt			_				
Mental Health Center of Denver (	vHCD)					Sav	е
MHCBBC Mile High Ministries					ntes		
New Genesis		6	ing 💌	IN I	ules		
Northeast Deriver Housing Cente	r Inc.						
Parent Pathways Inc							
Parent Pathways Inc(Colorado C Boad Called STBATE	alition for the Ho	meless) P	ntory 🔍 Ur	ider Development			
Sacred Heart House of Deriver				•			
Safe Shelter of St. Vrain Valley			=1				-
Safehouse Denver			-				
Safehouse Progressive Alliance	ior Non-Violence						
Salvation Army St. Francis Center		-1					
All Year-Round Bed/Units		Beds in I	umic				
	_		-MIS Beds				
Beds for Units for Househ	inter a la l	HMIS Beds for	for				
Households Households witho	ft CH Beds	Households Households	louseholds without				
Children With Children Children	n	with Children	Children				
0 0	12 12	0	12				

• To select the program, click on program drop-down menu and year to choose the program you wish to edit.

#### **Program Inventory Details**

Organi	zation			Program		<u>Ad</u>	d new program 👌	'ear	
ACCES	SS Housi	ng		Louise's H	louse		<b>.</b>	2010 🗾	Add Inventory
									-
Row #	Year	Program Type	Geo Code	Inventory Type	Target Pop A	Target Pop B	McKinney Vento?	Total Beds	PIT Count
119992	2010	PSH	08391	N	SM	NA	No	100	<b>1 1</b>

• HDX allows users to create multiple rows within each program to record inventory details unique to multiple populations served or housing inventory types. Make sure to click on the row you wish to edit. You will be able to edit inventory details for the highlighted row you chose.

#### **Program Inventory Details**

Select an Organization, Program, and Year to view Housing Inventory. Click any row in the table to view or edit the details of that record below.

Organizat Catholic C				r <b>ogram</b> Samaritan House			Add new pro	ogram Year 2011		Add Inventor
Row #	Year	Program Type	Geo Code	Inventory Type	Target Pop A	Target Pop B	McKinney Vento?	Total Beds		tilization ate
128176	2011	ES	080072	с	нс	NA	Yes	50	35	70 % 🐋
28177	2011	ES	080072	с	SM	VET	No	100	98	98 % 🛃
128178	2011	ES	080072	с	SM	NA	No	50	50	100 % 🛃
28179	2011	ES	080072	с	SM	NA	No	100	75	75 % 📄
Inventory Bed Typ	e	<ul> <li>Facility-b</li> </ul>	ased beds OV	Inventory OUn oucher beds OC		is				
Target P	opulation A	SM: Single r	males			•				
Target P	opulation B	NA: Not App	olicable	<b>_</b>						
HUD Mcł funded?	<inney-vento< td=""><td>O Yes © N</td><td>0</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></inney-vento<>	O Yes © N	0							
	All Y	'ear-Round Bed/Un	its			Seasonal E	Beds		Overflow	v Beds
Beds fo	Households with C or Units for Ids Households		useholds without Ch Beds for HMIS E		НМ	S Seas	onal Beds Sea	sonal Beds	Total	HMIS

#### 3. Update and Edit Inventory Details

The inventory details to be completed or updated are located in the left center of the box as shown below.

Row #	Year	Program Type	Geo Code	Inventory Type	Target Pop A	Target Pop B	McKinney Vento?	Total Beds	PIT Count	Utilization Rate	
128176	2011	ES	080072	с	нс	NA	Yes	50	35	70 % 📻	) 🐴
28177	2011	ES	080072	с	SM	VET	No	100	98	98 % 🗗	C C
28178	2011	ES	080072	с	SM	NA	No	50	50	100 % 🛒	) 🔥
128179	2011	ES	080072	с	SM	NA	No	100	75	75 % 🐋	) 🔥
Program T Geo Code Inventory T Bed Type Target Pop Target Pop HUD McKin funded?	ype Julation A Julation B	Current In	AURORA) ventory C New Ir ised beds C Vol ales is only	2			Notes				
	All Ye	ar -Round Bed/Unit	s		s	ieasonal B	eds		Overflo	ow Beds	
Hou Beds for Households with Children		HMIS Beds for Households v	seholds without Childreds for isseholds hildren 100 100	ds Total Seasonal Beds	HMIS Season Beds	al Sta		onal Beds d Date	Total Overflow Beds	HMIS Overflow Beds	
		Count on 1/27/201 <u>Change Da</u>							Prir	n <u>t Errors</u> Sav	/e
Assign inve	entory to diffe	rent program									

Below are the different fields on the Inventory Details tab and a brief description of how to update and complete each one:

#### a. Program Type

Select one of the following program types from drop down menu:

- ES: Emergency Shelter
- TH: Transitional Housing
- HPRP: Homelessness Prevention and Rapid Re-Housing Program
- SH: Safe Haven
- PSH: Permanent Supportive Housing

b. Geocode

Enter the six-digit HUD-assigned **Geocode** corresponding to the jurisdiction in which the program is physically located. For the principal program service site, record the Geocode associated with the geographic location of the site. Scattered-site housing programs should record the Geocode where the majority of beds are located as of the inventory update. An updated list of Geocodes can be found at

http://www.hudhre.info/documents/FY2010\_PPRNAmts.pdf

Note: A program may not be recorded as both Emergency Shelter and Transitional Housing. A separate program must be recorded for each Program Type. Select the appropriate **Inventory Type**. Determine if the bed inventory is current (C), new (N), or under development (U). One program may have multiple records, one for current, one for new, and one for under development. Instructions on how to add or split program inventory is included below under **Add Inventory to an Existing Program**.

- **Current Inventory (C)** Beds or vouchers that were available for occupancy on or before January 31, 2010.
- **New Inventory** (**N**) Beds or vouchers that became available for occupancy between February 1, 2010 and January 31, 2011.
- **Under Development (U)** Beds that are fully funded but were not available for occupancy as of January 31, 2011.

## d. Bed Type (Recorded Under Emergency Shelter Program Type Only)

Identify the appropriate **Bed Type** for the program. Consistent with the revised HMIS Data Standards (published March 2010), CoCs must indicate the bed type for each program in the HIC. There are three bed types to select from:

- <u>Facility-based beds (including cots or mats)</u>: Beds (including cots or mats) are located in a residential homeless assistance facility (dedicated for use by persons who are homeless).
- <u>Voucher beds</u>: Beds are located in a hotel or motel and made available by the homeless assistance program through vouchers or other forms of payment.
- <u>Other beds</u>: Beds are located in a church, or other facility not dedicated for use by persons who are homeless.

## e. Target Population A (optional)

Identify the target population served by each program. The target population represents approximately 75 percent of the clients served by the program. Programs that do not target specific populations or that have opted not to track Target Population A information may leave the Target Population A column blank. Listed below are the target populations and their definitions located in the drop-down menu.

- **SM** Single Males
- SF Single Females
- SMF Single Males and Females
- CO Couples only, no Children
- HC Households with Children
- **SMHC** Single Males and Households with Children
- SFHC Single Females and Households with Children
- SMF+HC Single Males and Females plus Households with Children
- YM Unaccompanied Males under 18 years old
- **YF** Unaccompanied Females under 18 years old
- YMF Unaccompanied Males and Females under 18 years old

Completing Target Population A is optional, but highly encouraged.

Don't forget to update beds that were new or under development last year!

#### f. Target Population B

Identify the subpopulation served by each program. Programs that do not target specific subpopulations should select NA for not applicable. Listed below are the available responses from the drop-down menu:

- **DV** Domestic violence victims only
- **VET** Veterans only
- HIV HIV/AIDS populations only
- NA Not applicable

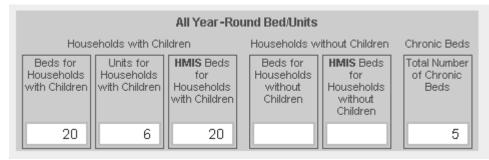
#### g. HUD McKinney-Vento

For each program, identify whether or not the program receives any funds from **HUD McKinney-Vento:** 

- HUD McKinney Vento programs include: Emergency Shelter Grant (ESG), Shelter plus Care (S+C), Section 8 Moderate Rehabilitation Single-Room Occupancy (SRO), Supportive Housing Program (SHP).
- HPRP Programs are not funded under McKinney-Vento, so CoCs will not be able to choose this option for those programs.

#### 4. Recording Year-Round Bed/Units

CoCs should record all the dedicated homeless beds and units available for homeless persons on the date of the annual count (whether new, current or under development), regardless of whether the program participates in the HMIS or receives HUD funding. For HPRP Homeless Assistance Programs, the number of beds and units will equal the actual number of persons occupying the beds and units in the program on the night of the count. Year-Round beds/units are available on a year-round basis. Year-round beds are entered in the white boxes under each appropriate household type as shown below:



#### Bed and units are categorized under Household Types as follows:

- Households without children. Beds and units are intended for households with adults only. This includes households composed of unaccompanied adults and multiple adults.
- **Households with children.** Beds and units are intended for households with at least one adult and one child, or households with only children, which includes unaccompanied children and households with multiple children only (e.g., juvenile parent and child).

**Note:** Where beds are not designated exclusively for a particular type of household, then record the household type according to how the bed(s) were used on the night of the annual Housing Inventory Count. If the facility is not at full capacity on the night of the count extrapolate the distribution based on the pro rata distribution of those who are served on the night of the count. Persons 18 and over are considered adults and persons under 18 are children.

#### a. Households with Children

- Beds for Households with Children: Identify the total number of beds the program has in its inventory for households with children. This household type includes beds for persons in households with (at least) one adult and one child, or households with an unaccompanied children only, or households with multiple children only (e.g., juvenile parent and child).
- Units for Households with Children: Identify the total number of units the program has in its inventory for households with children. This household type includes units for persons in households with (at least) one adult and one child, or households with an unaccompanied children only, or households with multiple children only (e.g., juvenile parent and child).
- HMIS Beds for Households with Children: Identify the number of HMIS beds for households with children that are participating in the HMIS. If an agency is only reporting data for clients staying in



## **HMIS** Participating Beds

For any residential homeless program, a bed is considered a "participating HMIS bed" if the program makes a reasonable effort to record all universal data elements on all clients served in that bed and discloses that information through agreed upon means to the HMIS Lead Agency at least once annually. If a program is only reporting data for clients staying in a portion of its beds, then only that portion of the beds must be counted as participating in HMIS.

a portion of its beds, then only that portion of the beds should be counted as participating in HMIS ("HMIS Bed"). If data on clients served isn't recorded in HMIS (per the definition of "participating bed") for any bed, then enter "0".

		All Ye	ar-Rou	ind Be	d٨	Units	
	Hous	eholds with Chi	ildren			Households w	rithout Children
Beds House with Cl	holds	Units for Households with Children	fo House	Beds or sholds hildren		Beds for Households without Children	HMIS Beds for Households without Children
						125	125

#### Make sure to click the Save button after entering beds and units.

#### b. Households without Children

- **Beds for Households without Children:** Identify the total number of beds the program has in its inventory for households without children.
- HMIS Beds for Households without Children: Identify the number of HMIS beds for households without children that are participating in the HMIS. If an agency is only reporting data for clients staying in a portion of its beds, then only that portion of the beds

should be counted as participating in HMIS ("HMIS Bed"). If data on clients served isn't recorded in HMIS (per the definition of "participating bed") for any bed, then enter "0".

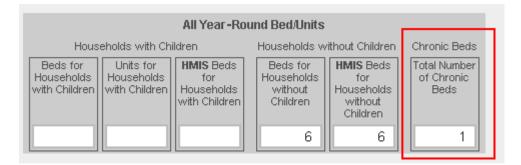


Make sure to click the Save button after entering beds and units.

#### 5. Chronically Homeless Beds: {Permanent Supportive Housing Only}

Each CoC needs to report the number of beds that are readily available and designated for chronically homeless persons in families in addition to chronically homeless adults (18 or older) in permanent supportive housing, according to the following definition:

- *Chronically Homeless Person or Family:* An unaccompanied homeless individual (18 or older) with a disabling condition or a family with at least one adult member (18 or older) who has a disabling condition who has either been continuously homeless for a year or more OR has had at least four (4) episodes of homelessness in the past three (3) years. The term homeless means a person sleeping in a place not meant for human habitation (e.g., living on the streets), in an emergency homeless shelter, or in a Safe Haven as defined by HUD. Disabling condition is defined as "a diagnosable substance use disorder, serious mental illness, developmental disability, or chronic physical illness or disability, including the co-occurrence of two or more of these conditions." Persons under the age of 18 are not counted as chronically homeless individuals.
- Record the number of Chronic beds as shown below. Chronic beds box only appears when completing inventory for Permanent Support Housing.



**Note**: Annual changes in the number of Chronically Homeless (CH) beds can result from either (a) developing *new* CH beds; or (b) designating *existing* beds from a program's current bed inventory as CH beds. Programs that shift beds from current inventory will not increase the overall bed count. Programs that add new CH beds will increase their overall bed inventories. To distinguish between these changes and accurately record the change in CH beds for an existing program, follow these procedures:

(a) *New CH beds for an existing program.* If the program added *new* CH beds to its inventory that did not exist previously, it will have two entries. The first entry will reflect the program's inventory that was reported in the previous year's HIC. The Inventory Type code for this entry should be "C" (or "Current Inventory"). The second entry should report the new CH beds and the Inventory Type code should be "N" (or "New Inventory") as shown below.

Row #	Y		Progra	m Type	Geo	Code		Invento		Target Pop A	Target Pop B		Kinney . nto?	Fotal Beds	PIT Count	Utilization Rate	
128183	2	011	PSH		0802	38		с		SM	VET	Yes	:	5	0		🚽 🚱
128184	2	011	PSH		0802	38		N		SF	NA	Yes	;	2	5		<b>6</b> 9 😚
★ Ro	w # 128	184 - Chro	nic B	eds - Ne	w Ch	ronic	Beds	i - 2011					I	nventory	Record Sa	aved <u>Help</u>	Save
Progr	ram Type	Э	PS	H: Perma	inent S	Suppor	tive H	ousing	•				Notes				
Geo (	Code		08	80238 (	CENT		AL)										
Inven	tory Typ	e	0	Current Ir	nvento	ory 🖸	New I	nventor	y O Unde	er Develo	pment						
Targe	et Popula	ation A	SF	: Single fe	males	s					-						
Targe	et Popula	ation B	NA	Not App	licabl	е			-								
HUD M funde	McKinne ed?	y-Vento	•	Yes 🔿 No	)												
			All Yea	ar-Round I	Bed/Ur	nits											
		holds with Chil				ls witho			ronic Beds								
Hous		Units for Households with Children	HMIS E for Househ with Chi	iolds Ho	Beds for Susehold Without Children 25	ds Ho h	MIS Bei for busehol without Childrer 25	ds o	al Number f Chronic Beds 25								
Point	t-in-Time	Homeless C		n 1/27/201 <u>Change D</u>											<u>P</u> 1	<u>int Errors</u>	Save
<u>Assig</u>	in invent	ory to differ	rent pr	ogram													
	ganization me ▲				Bed T Type P									HMIS Beds HH w/ Children	HMIS Beds HH w/o	Beds HH with	% of HMIS Beds HH without Children
PSH Chri	ronic Beds	New Chronic Beds	080238	с	s	м	/ET	Yes			50	25	50		50		100 %
PSH Chri	onic Beds	New Chronic Beds	080238	N	s	F N	٨A	Yes			25	25	25		25		100 %

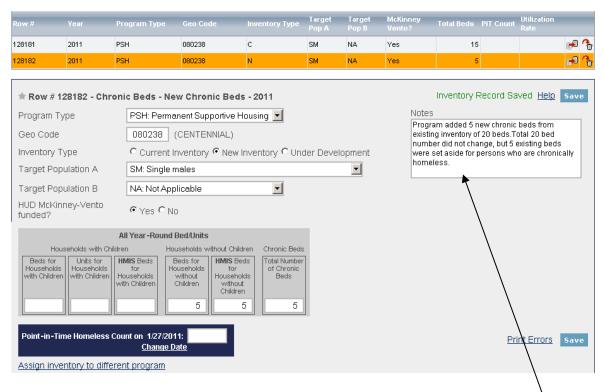


**Example:** In the example shown above, the total bed inventory increased from the previous year, from 50 beds with 25 CH beds to 75 beds with 50 CH beds. The first row shows the current inventory of 50 beds, 25 of which were chronic. The second row shows onal New (N) 25 CH beds

the additional New (N) 25 CH beds.

- First entry: The entry will have an Inventory Type code equal to "C" (or Current Inventory), the number of beds for households without children will equal 50, and the number of CH beds will be equal to 25.
- Second entry: The entry will have an Inventory Type code equal to "N" (or New Inventory), the number of beds for households without children will be equal to 25, and the number of CH beds will be equal to 25.

(b) **Re-designation of existing beds as CH beds.** If the program designated *existing* beds from its current bed inventory as CH beds, the program must report the change to its current inventory to account for the increase in CH beds. To do this, two entries must be reported for this program. The first entry will record the number of beds remaining for that program *after subtracting the number of beds that were re-designated as CH beds*. The second entry should have the Inventory Type code equal to "N" (or New Inventory) and the CH bed count should reflect the number of beds that were reprogrammed as CH beds. The current inventory will also include the number of CH beds that existed in 2010. The Inventory Type code for the first entry should be equal to "C" (or "Current Inventory").



**Example:** A program in 2010 had 20 Permanent Supportive Housing Beds for individuals, and 10 of these beds were dedicated as CH beds. In 2011, the program reprogrammed 5 beds for individuals as CH beds, which results in 5 "new" beds for chronically homeless persons. To report these changes, the program must report two entries:

- First entry: The entry will have an Inventory Type code equal to "C" (or Current Inventory), the number of beds for households without children will equal 15 (or 20 minus 5), and the number of CH beds will be equal to 10.
- Second entry: The entry will have an Inventory Type code equal to "N" (or New Inventory), the number of beds for households without children will be equal to 5, and the number of CH beds will be equal to 5.
- Use the notes box to record any explanations that you might want to remember for next year.

The total 2011 bed inventory did not change since 2010—it is still equal to 20 beds (15 in the current inventory and 5 in the new inventory), and some of the beds have been reprogrammed as CH beds.

Prog. Type	Organization Name ▲									CH	Year-Round	HMIS Beds HH w/o Children	Beds HH with	% of HMIS Beds HH without Children
PSH	Chronic Beds	New Chronic Beds from Existing Inventory	080238	с	SM	NA	Yes		15	10	15	15		100 %
PSH	Chronic Beds	New Chronic Beds from Existing Inventory	080238	N	SM	NA	Yes		5	5	5	5		100 %

#### 6. Seasonal Beds – (Recorded Under Emergency Shelter Program Type Only)

Seasonal beds are available on a planned basis, with set start and end dates, during an anticipated period of higher demand.

All Year -Round Bed/Units	Seasonal Beds	Overflow Beds
Households with Children Households without Cf Beds for Households with Children With Children With Children With Children With Children With Children With Children Children Children	Total HMIS Seasonal Beds Seasonal Beds End Date	Total Overflow Beds HMIS Overflow Beds

- **Total Number of Seasonal Beds:** Enter the total number of seasonal beds available for each ES program.
- **Total Number of HMIS Seasonal Beds:** Identify the total number of **HMIS** seasonal beds for each Emergency Shelter Program that are available and participating in the HMIS (see definition of "participating in HMIS" on page 21).
- Availability Start Date: Identify and enter the date at which the seasonal beds became available. If you do not recall the exact date provide your best estimate of when the beds became available.
- Availability End Date: Identify the date at which the seasonal beds became or are expected to become <u>unavailable</u>. If you do not recall the exact date provide your best estimate of when the beds will become unavailable. The HDX will automatically calculate utilization rates based on beds available at the time of the point-in-time count and will also pro rate the total number of beds based on the number of days the seasonal beds are available for reporting purposes.

#### Make sure to click the **Save** button after entering beds and units.

#### 7. Overflow Beds

Overflow beds are available on an ad hoc or temporary basis during the year in response to demand that exceeds planned (year-round or seasonal) bed capacity. CoCs should report the number of overflow beds actually used on the night of the annual inventory count as the number of overflow beds operated by the facility. Consistent with the revised HMIS Data Standards (published March 2010), CoCs must also report the number of overflow beds participating in HMIS (see definition of "participating in HMIS" on page 21).



- **Total Number of Overflow Beds:** Enter the total number of overflow and voucher beds available for each program on the date of the annual bed count.
- **Total Number of HMIS Overflow Beds:** Identify the total number of **HMIS** overflow beds for each ES program participating in the HMIS and contributing required data about clients served in those beds.

#### Make sure to click the **Save** button after entering beds and units.

#### 8. Add New Inventory to an Existing Program

CoCs may add rows within a program's inventory to separately identify:

- New beds/units;
- Under Development beds/units;
- Different Target Populations (A and B);
- Multiple Bed Types (facility, voucher, other); or
- Year-Round, Seasonal and Overflow Beds.

<b>Organizat</b> Abby's Ho				<b>Program</b> Abby's House She	elter		Add new pro	ogram Year 2011	Add Inventory
Row #	Year	Program Type	Geo Code	Inventory Type	Target Pop A	Target Pop B	McKinney Vento?	Total Beds PIT	Count Utilization Rate
128185	2011	ES	080552	с	SM	NA	Yes	125	69 G

Organizat Abby's Ho				<b>rogram</b> Abby's House She	elter		Add new pro	gram Year 2011		Add In	ventor
Row #	Year	Program Type	Geo Code	Inventory Type	Target Pop A	Target Pop B	McKinney Vento?	Total Beds	PIT Count	Utilization Rate	
128185	2011	ES	080552	с	SM	NA	Yes	125			<b>1</b>
128186	2011	ES	080552								69 /

To add inventory to an existing program:

- Click the Add Inventory button to create a blank row
- Click on the row you wish to edit. You will be able to edit inventory details for the highlighted row you chose.

### Make sure to click the **Save** button after updating and entering data.

#### 9. Duplicating Rows

- If most details of the program are the same, click on the duplicate symbol at the end of the row you would like to copy (see screenshot below).
- Remember, you must then edit the inventory for that row. The system will not allow you to submit "identical" programs or inventory rows.

#### Make sure to click the **Save** button after updating and entering data.

<b>Organizat</b> Abby's Ho			•	<b>Program</b> Abby's House She	elter		Add new pro	gram Year 2011	•	Add Inv	entor
Row #	Year	Program Type	Geo Code	Inventory Type	Target Pop A	Target Pop B	McKinney Vento?	Total Beds	PIT Count	Utilization Rate	_
128185	2011	ES	080552	с	SM	NA	Yes	125			<b>P</b>
128187	2011	ES	080552	c	SM	NA	Yes	125			63

#### 10. Add New Program from Inventory Details Page

You can also add a new program to the organization from the inventory details page. To add a new program to an organization, please follow the steps below:

• Click on the Add New Program Link, which will take you to the Add Organization or Program Page.

#### **Program Inventory Details** Select an Organization, Program, and Year to view Housing Inventory. Click any row in the table to view or edit the details of that record below Organization Program Add new program Year Abby's House Abby's House Shelter 2011 Add Inventory -Inventory Type Target Target McKinney Total Berts PLLC Utilization -9 **%** 28185 2011 ES SM Yes 125 🕫 🔥 128187 2011 ES 080552 с SM NA Yes 125 Help Save Row # 128185 - Abby's House - Abby's House Shelter - 2011 Notes Program Type ES: Emergency Shelter • Geo Code 080552 (FORT COLLINS) Current Inventory ○ New Inventory ○ Under Development Inventory Type • Facility-based beds C Voucher beds C Other beds Bed Type

#### • Type in the Name of the New Program

#### Add Organization or Program "Abby's House"

Complete the details of this organization and program then click SAVE.

Status
<ul> <li>Active</li> </ul>
C Closed

Click on the Save button to return to Inventory Details Page

#### **Program Inventory Details**

Select an Organization, Program, and Year to view Housing Inventory. Click any row in the table to view or edit the details of that record below.

Organiza Abby's H			•	Add New Program			Add new pro	ogram Year 2011	-	Add Inventory
Row #	Year	Program Type	Geo Code	Inventory Type	Target Pop A	Target Pop B	McKinney Vento?	Total Beds	PIT Count	Utilization Rate
128188	2011			с						<b>- 6</b>

• Remember to add inventory details for the new program and Save

#### 11. HIC Sheltered Point-in-Time (PIT) Count

To determine inventory program utilization rates all CoCs should enter the total number of homeless persons served by each program on the night of the Point-in-Time (PIT) count. Prior to entering the number of persons served on the night of the Point-in-Time count, you must enter the date the Point-in-Time count was conducted. To enter sheltered PIT counts, follow these steps:

• Click on the Set Date link in the blue box at the bottom of the Inventory Details box and you will be re-directed to the PIT Module.

Program Type	ES: Emergency Shelter	•	Notes		
Geo Code	089001 (ADAMS COUNTY)				
Inventory Type	• Current Inventory © New Inver	ntory <sup>C</sup> Under Development			
Bed Type	● Facility-based beds C Vouche	r beds 🔿 Other beds			
Target Population A	HC: Households with children	▼			
Target Population B	-Select-	elect—			
HUD McKinney-Vento funded?	© Yes C No				
All Year	Round Bed/Units	Seasonal Bed	ls	Overflow Beds	
Households with Childro	n Households without Children				
Households Households with Children H	MIS Beds for puseholds th Children     Beds for Households without Children     HMIS Beds for Households without Children       20     0     0	Total Seasonal Beds     HMIS Seasonal Beds     Seasonal Start D       0     0		Total     HMIS       Overflow     Overflow       Beds     Beds       14	

- In the PIT module, enter the date your CoC conducted their Point-in-Time (PIT) count of homeless persons.
- If your CoC conducted the PIT count on a date outside of the last ten days of January, indicate whether or not you received a HUD waiver.
- Click on the **Jave** button to return to Inventory Details Page.

F	oint-in-Time		Reporting Status
F	PIT Counts		
	Date of P	T Count	Populations in this Count
		8	Sheltered and Unsheltered Count
		HUD Waiver? No 이Not applicable	Sheltered-Only Count     Hide Error Messages     Ounsheltered-Only Count     Print Errors
	Homeless P	opulations Homeless S	ubpopulations Notes
		in Households with e Adult and one Chil	
	Number o	of Households	0
	Number o Children)	of Persons (Adults and	

• Enter the number of unduplicated persons provided housing or shelter on the night of the PIT count for each program.



• The inventory utilization rate will be calculated automatically. You may use the notes section to document reasons for high or low utilization rates, or to note special issues you want to remember about the specific program.

Row #	Year	Program Type	Geo Code	Inventory Type	Target Pop A	Target Pop B	McKinney Vento?	Total Beds	PIT Count	Itilization	
128189	2011	ES	089001	с	HC		Yes	34	40	118 %	<del>,</del> 9 %
* Row	# 128189 - AC	CESS Housing	- Emergency St	nelter - 2011				Inventory F	Record Sav	ed <u>Help</u>	Save
Program	п Туре	ES: Emerge	ncy Shelter	-			Notes		ah duo to lora	or familian	_
Geo Co	Geo Code 089001 (ADAMS COUNTY) Utilization rate is high due to larger families served on the night of the PIT count.										
Inventor	Inventory Type Current Inventory C New Inventory C Under Development										
Bed Typ	Bed Type • Facility-based beds C Voucher beds C Other beds										
Target F	Target Population A HC: Households with children										
Target F	Population B	—Select—		•							
HUD Mcl funded?	Kinney-Vento	⊙ Yes O N	0								
	All Y	ear-Round Bed/Un	its		S	easonal B	leds		Overflo	w Beds	
Beds fi Househo with Chile	olds Households	HMIS Beds for Households	useholds without Chil Beds for Juseholds without Children	eds Total Seasonal olds Beds	HMIS Season Beds			onal Beds Id Date	Total Overflow Beds 14	HMIS Overflow Beds	
Point-in	-Time Homeless	Count on 1/27/20 <sup>.</sup> <u>Change E</u>							Prin	t Errors	Save

#### **Special Issues**

- The total number of sheltered persons counted on the HIC minus persons counted in PSH and HPRP should equal the total number of sheltered persons counted on the PIT (ES + TH+ SH). CoCs will be required to enter a note of explanation in the PIT module if the numbers do not match. An error message will appear prompting users to enter an explanatory note.
- The Housing Inventory Count (HIC) does not include a sub-category for households with only children. CoCs should report persons in "households with only children" in the "households with dependent children" category. For example, unaccompanied youth beds should now be entered under the Households with Children category and not under the Households without Children category.

#### F. Unmet Need Section

You may use the HUD Unmet Need Formula to calculate your unmet need. This can be found at on HUD's HRE website (see the resource box). Note that HUD does not require CoCs to calculate the unmet need for HPRP Homeless Assistance (Rapid Re-Housing) programs. To complete the table, please follow the following steps:

- **Beds for Households with Children:** For each program type, enter the total unmet need for beds for households with children. Do not enter negative values; if there is no unmet need for beds households with children, enter zero.
- Units for Households with Children: For each program type, enter the total unmet need for units for households with children. Do not enter negative values; if there is no unmet need for units for households with children, enter zero.
- **Beds for Households without Children:** For each program type, enter the total unmet need for beds for households without children. Do not enter negative values; if there is no unmet need for beds for households without children, enter zero.
- Beds for Households with only Children: This category includes only persons under age 18, including unaccompanied children, adolescent parents and their children, adolescent siblings, or other household configurations composed only of children. For each program type, enter the total unmet need for beds for households with only children. Do not enter negative values; if there is no unmet need for beds for households without children, enter zero.

Resource Box Questions about the HIC should be submitted to the Virtual Help Desk on the Homelessness Resource Exchange (HRE) at www.hudhre.info. Select HDX as the program/system and HIC as the topic and subtopic.

- **Total Seasonal Beds:** Enter the total unmet need for seasonal beds. Do not enter negative values; if there is no unmet need for seasonal beds, enter zero.
- **Overflow Beds:** Enter the total unmet need for overflow beds. Do not enter negative values; if there is no unmet need for overflow beds, enter zero.

Homelessness Data Exchange	Now viewing data	for AA-108 - AA-108		~		
INDA Home Da	shboard <u>HIC</u> P	<u>T AHAR PULS</u>	<u>)E Messages F</u>	Reports HDX Ad	Imin	
Housing Inventory Counts (H	IC) <u>Organization</u>	<u>s &amp; Programs</u> In	ventory List Inver	ntory Details Unn	net Need Report	ing Status Import Data
Unmet Need for AA-108 -	AA-108					
Year: 2011  Date of the H	ousing Inventory C	ounts: 1/25/2011	<u>Change</u>		Da	ta Saved Save
8	All Year-Roui	nd Beds/Units			Seasonal Beds	Overflow Beds
Beds for Units for Households with at Least One Adult and One Child Child	Beds for Households without Children	Beds for Households with Only Children	Units for Households with Only Children	Total Year-Round Beds	Total Seasonal Beds	Overflow Beds
Emergency Shelter				0	0	0
Transitional Housing				0		
Safe Haven				D		
Permanent Supportive Hous	ing			0		
			1			Save

#### G. Reporting Status Page

The reporting status page allows users to access and view:

- The current status of data entry and data submittal function;
- The date the HIC was conducted;
- Thirteen pre-programmed reports;
- When your HIC Data was last updated and by whom;
- Data validation errors and warnings; and
- HDX Messages.

To access the Reporting Status page, click on the Reporting Status Link.

elessness Data Exchan	ge Now viewing data for AA-108 - AA-108 Dashboard HIC PIT AHAR PULSE	Messages Reports HD	X Admin		
sing Inventory Counts	And the second s	ory List Inventory Details	Unmet Need	Reporting Status	Import Data
orting Status for A	A-108 - AA-108				
orang oracio for 70					
Year: 2011 -					
Current Status	In Progress	Submit Data			
Date of the Housing					
Inventory Counts	1/25/2011 Change				
Reports +	13 Reports				
Last Update On	3/10/2011				
Last Update By	Tracy D'Alanno				
Validation Errors +	66 Validation Errors - Please fix in orde	r to submit data Print			
Validation Warnings +	5 Validation Warnings Print				
Messages +	No Messages		10		

Current Status: Informs the user and the data reviewer the status of data entry on four levels:

- Not Started User has not initiated data entry;
- In Progress User has started entering data;
- Submitted User has submitted data; and
- Complete Data reviewer has marked the submitted data complete.

# Submit Data Button: Click on Submit Data Button to submit data by deadline as published each year by HUD.

#### Reporting Status for AA-102 - AA-102

Year: 2011 🔽		
Current Status	In Progress	Submit Data

**Reports:** Users may export and print up to thirteen canned HIC reports in PDF or Excel Format. Click on plus (+) sign next to Reports to expand and access reporting options.

Current Status	In Progress Submit Data					
Date of the Housing Inventory Counts	1/27/2011 Change					
Reports -	13 Reports         HMIS Total Coverage Summary ▲ ■         HMIS Coverage Summary ES ▲ ■         HMIS Coverage Summary TH (N/A - no inventory)         HMIS Coverage Summary HPRP (N/A - no inventory)         HMIS Coverage Summary SH (N/A - no inventory)         HMIS Coverage Summary PSH (N/A - no inventory)         HMIS Coverage Summary PSH (N/A - no inventory)         Unmet Need ▲ ■         Spreadsheet Report ES         Spreadsheet Report TH (N/A - no inventory)         Spreadsheet Report SH (N/A - no inventory)         Spreadsheet Report PSH (N/A - no inventory)					

**Validation Errors:** Errors are data quality issues that MUST be fixed before submission. Review and fix all errors. Data cannot be submitted until all validation errors are cleared.

Validation Errors -	1 Validation Error - Please fix in order to submit data <u>Print</u> Organization/Program Error			
	Unmet Need Chart	The Unmet Need chart must be completed submitting final data.	l prior to	Fix This

**Validation Warnings:** Warnings are potential data quality issues that require resolutions or an explanation prior to submission. Users should use the Notes sections to explain validation warnings.

Validation Warnings -	0 Validation Warnings Program Error
	No records to display.

**Messages:** Users may use the message function to send questions to the HDX helpdesk. HDX staff will respond to questions within two business days. Automatic messages for changes in submittal status will also be documented under the Message function. Click on the plus (+) sign next to messages to expand and access message functions.

Messages -	No Messages Sent 👻	Subject
	No records to display.	