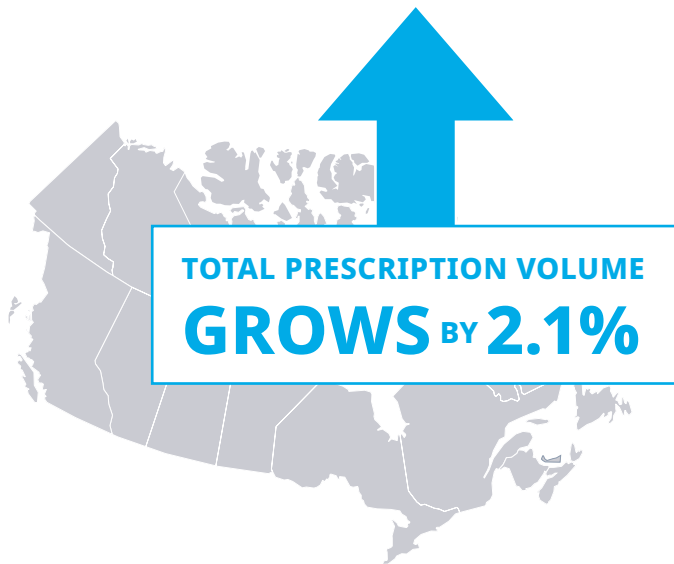


# 2020 Canadian Pharmaceutical Market Highlights



Source: IQVIA. Canadian CompuScript. MAT December 2020

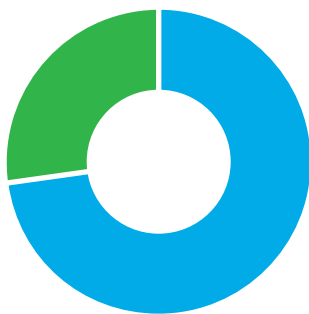
## RETAIL PHARMACIES DISPENSED

**758.1**  
MILLION PRESCRIPTIONS



**GENERICS =  
72.9% OF  
THE MARKET,  
UP 2.3%**

**BRAND =  
27.1% OF  
THE MARKET,  
UP 1.5%**



Source: IQVIA. Canadian CompuScript. MAT December 2020

## TOP 10 MOLECULES BY TOTAL ETHICAL PRESCRIPTIONS

RANK	PRODUCT	% CHANGE OVER 2019
1	ROSUVASTATIN	+11.7
2	LEVOTHYROXINE	+6.5
3	PANTOPRAZOLE	+8.1
4	ATORVASTATIN	+4.2
5	AMLODIPINE	+11.0
6	CHOLECALCIFEROL	+11.4
7	METFORMIN	+6.6
8	ACETYLSALICYLIC ACID	-4.3
9	METHADONE	-9.8
10	BISOPROLOL	+3.9

Source: IQVIA. Canadian CompuScript. MAT December 2020

# 2020 Canadian Pharmaceutical Market Highlights

**COMBINED RETAIL AND HOSPITAL PURCHASES = \$32.5 BILLION UP 4.6%**



**BRAND GROWTH (+4.6%) GENERICS GROWTH (+4.9%)**

Source: IQVIA. Canadian Drugstore and Hospital Audit. MAT December 2020

## LEADING THERAPEUTIC CLASSES IN RETAIL AND HOSPITAL PURCHASES, 2020

RANK	THERAPEUTIC CLASS	TOTAL PURCHASES (\$ MILLIONS)	% CHANGE OVER 2019
1	ONCOLOGY	\$4,235	+16.5
2	ANTIARTHRITICS	\$3,307	+3.8
3	DIABETES THERAPY	\$2,412	+14.1
4	PSYCHOTHERAPEUTICS	\$2,356	+7.0
5	IMMUNOLOGIC AGENTS	\$1,985	+23.7
6	RESPIRATORY THERAPY	\$1,731	+7.4
7	CARDIOVASCULARS	\$1,413	+4.1
8	ANTI-VIRALS	\$1,380	-15.7
9	OPHTHALMICS	\$1,312	-3.6
10	NEUROLOGICAL DISORDERS	\$1,274	+3.0

Source: IQVIA. Canadian Drugstore and Hospital Audit. MAT Dec 2020 DM

## RETAIL PHARMACY CHANNELS

CHAINS & BANNERS:

**7,396**

FOOD/MASS MERCHANDISERS:

**1,610**

INDEPENDENTS:

**2,193**

2020 TOTAL:

**11,199**



Source: IQVIA. Territorial Sales Analysis MAT Dec 2020 DM