

Voya Financial Advisors, Inc. and RPAG

Premier technology, training and resources for elite retirement plan financial professionals

Voya Financial Advisors (VFA) works with Retirement Plan Advisory Group (RPAG) to provide you with an industry-leading 401(k) business management platform to help you grow your defined contribution (DC) business. RPAG can help you manage your existing book of business more efficiently, and provide you material and benchmarking support which may help you attract more business.

There's a big difference between a bunch of fragmented tools and a complete retirement practice solution. That difference fuels your level of success. Whether you run a large firm or are just starting out, RPAG has what you need to thrive. Learn from experts who live and breathe the industry and have one shared goal: to make you the next success story.

RPAG knows exactly what it takes for you to run a successful retirement consulting practice.

\$500B

assets under
influence

60K

retirement
plans served

4M+

participants
engaged

1

easy-to-use
platform

Master your business with the RPAG Advisor Portal™.

RPAG gives you access to an extensive team of retirement plan experts that will help you drive growth at every stage of your retirement practice.

Align every aspect of your retirement practice with one, yes one, integrated practice management platform:

- Sales & marketing support
- Investment analysis
- Fee benchmarking
- Plan design
- Participant engagement
- Fiduciary education
- Financial wellness program
- Turnkey fiduciary solutions
- Custom CITs and TDFs

VOYA

VOYA FINANCIAL ADVISORS



Log in and do. It's that easy. The RPAG Advisor Portal seamlessly connects the resources, systems and reporting you need.

Systems

- RPAG Advisor Portal™
- Scorecard System™
- B3 Provider Analysis™
- Fiduciary Fitness Program™
- PLANavigator™
- Advisor Reports

Solutions

- Turnkey fiduciary solutions
- 3(21), 3(38) and 3(16)
- flexPATH Target Date Funds
- Active and Passive CITs
- Financial wellness program

Resources

- Resource Center
- Video Learning Center
- Newsletters & memos
- Content marketing plan
- Social media coaching
- Sales support
- Conferences & workshops

A wide range of training and support opportunities are available to you and your clients.

National Conference

- September: The Ritz-Carlton, Laguna Niguel
- RPAG pays for room, meals, snacks, drinks, etc.
- Best practices and case studies

Regional Spring Summits

- Austin | San Francisco | Orange County | New York | Seattle | Orlando | Denver | Philadelphia | Nashville | Chicago | Washington D.C.
- Network with local and regional financial professionals
- Meet wholesalers

Technology Workshops

- Learn from RPAG technology and support experts
- Gain knowledge on how to be streamlined and efficient
- Small group setting promotes open dialogue

Live Phone & Email Support

- 25,000 emails and phone calls fielded annually
- Professional expertise for every facet of your business
- ERISA specialists, plan consultants and CFA® charterholders on staff

To learn more about how RPAG can help you grow your retirement business, contact the VFA Resource Center at **800-356-2906**.

For financial professional use only. Not for further distribution.
202753 3053644.VV-1 WLT 250004369 CN1252183_0722



VOYA FINANCIAL ADVISORS

