## 15. Employee Performance Evaluation Form

| [employee name]  |                     | Review period |           |            |            |          |
|--|---------------------|---------------|-----------|------------|------------|----------|
| [position]   |                     | From          |           |            |            |          |
| Requirements/attributes  |                     |               |           |            |            |          |
| Primary responsibilities   |                     |               |           |            |            |          |
| Secondary responsibilities   |                     |               |           |            |            |          |
| Career path  |                     |               |           |            |            |          |
| Instructions   |                     |               |           |            |            |          |
| Evaluate performance by circling the appropriate response. Enter of  | comments as necessa | ry. Set g     | goals for | the next i | review per | riod.    |
| Rating   1. Substandard—Needs constant supervision 2. Below average-   4. Above average—Exceeds criteria 5. Exemplary—Deserving of |                     | 3. Ave        | erage-S   | atisfactor | ily meets  | criteria |
| General criteria   |                     |               |           |            |            |          |
| Personality/demeanor   |                     |               |           |            |            |          |
| Flexible and easy to get along   |                     | 1             | 2         | 3          | 4          | 5        |
| Relationship skills  |                     |               |           |            |            |          |
| Cooperates and works well in teams   |                     | 1             | 2         | 3          | 4          | 5        |

| Cooperates and works well in teams                        | 1 | ~ | 0 | -+ | 5 |
|---|---|---|---|----|---|
| Communication skills                                      |   |   |   |    |   |
| Listens, understands and expresses him/herself well       | 1 | 2 | 3 | 4  | 5 |
| Attendance and promptness                                 |   |   |   |    |   |
| Observes assigned work hours, is conscientious            | 1 | 2 | 3 | 4  | 5 |
| Initiative  |   |   |   |    |   |
| Works without close supervision, initiates action         | 1 | 2 | 3 | 4  | 5 |
| Organization and time-awareness                           |   |   |   |    |   |
| Sets and observes own priorities for the best use of time | 1 | 2 | 3 | 4  | 5 |
| Self-control  |   |   |   |    |   |
| Maintains composure and performs well under pressure      | 1 | 2 | 3 | 4  | 5 |
|   |   |   |   |    |   |

Comments

Employee's major strengths

Area in need of most improvement

| [employee name]  |      | Review period   |   |   |   |   |  |  |  |
|--|------|---|---|---|---|---|--|--|--|
| [position]   | From |   |   |   |   |   |  |  |  |
| Position specific criteria   |      |   |   |   |   |   |  |  |  |
| Proficiency<br>Understands craft, systems and processes                        |      | 1   | 2 | 3 | 4 | 5 |  |  |  |
| Project management<br>Organizes tasks and assignments                          |      | 1   | 2 | 3 | 4 | 5 |  |  |  |
| Attention to detail<br>Attentive to all aspects of assignments/workflow        |      | 1   | 2 | 3 | 4 | 5 |  |  |  |
| Client interaction<br>Relates to clients/supervisor needs, spoken and unspoken |      | 1   | 2 | 3 | 4 | 5 |  |  |  |
| Creativity<br>Seeks innovative solutions                                       |      | 1   | 2 | 3 | 4 | 5 |  |  |  |
| Business skills<br>Understands and works to increase profitability             |      | 1   | 2 | 3 | 4 | 5 |  |  |  |
| Recommendations for improvement  |      |   |   |   |   |   |  |  |  |
| Employee's major strengths   |      |   |   |   |   |   |  |  |  |
| Goals for next review period   |      |   |   |   |   |   |  |  |  |
|  |      | I have been shown this evaluation. My signature below does not necessarily imply agreement. |   |   |   |   |  |  |  |
| Agreed and approved<br>[designer inc]  |      | Agreed and approved<br>[employee name]  |   |   |   |   |  |  |  |
|  |      |   |   |   |   |   |  |  |  |

Scheduled date of next evaluation