

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

September 2021

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Issue 9

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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| Period (Term) <u>Certain Only</u> | <u>Average</u> | <u>Highest</u> | Single Life <u>Only</u> | <u>Average</u> | <u>Highest</u> | Single Life with <u>10-Years Certain</u> | <u>Average</u> | <u>Highest</u> |
|--------------------------------------|----------------|----------------|----------------------------|----------------|----------------|---|----------------|----------------|
| 5-Year Pd. Cert. | \$ 1,672 | \$ 1,688 | Male Age 60 | \$ 413 | \$ 431 | Male Age 60 | \$ 408 | \$ 427 |
| 10-Year Pd. Cert. | \$ 868 | \$ 897 | Fem. Age 60 | \$ 395 | \$ 414 | Fem. Age 60 | \$ 392 | \$ 411 |
| 15-Year Pd. Cert. | \$ 615 | \$ 639 | Male Age 65 | \$ 471 | \$ 493 | Male Age 65 | \$ 462 | \$ 483 |
| 20-Year Pd. Cert. | \$ 493 | \$ 511 | Fem. Age 65 | \$ 445 | \$ 469 | Fem. Age 65 | \$ 439 | \$ 460 |
| 25-Year Pd. Cert. | \$ 421 | \$ 440 | Male Age 70 | \$ 546 | \$ 575 | Male Age 70 | \$ 528 | \$ 555 |
| 30-Year Pd. Cert. | \$ 372 | \$ 390 | Fem. Age 70 | \$ 510 | \$ 539 | Fem. Age 70 | \$ 498 | \$ 524 |
| | | | Male Age 75 | \$ 658 | \$ 697 | Male Age 75 | \$ 614 | \$ 642 |
| | | | Fem. Age 75 | \$ 605 | \$ 639 | Fem. Age 75 | \$ 576 | \$ 606 |

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

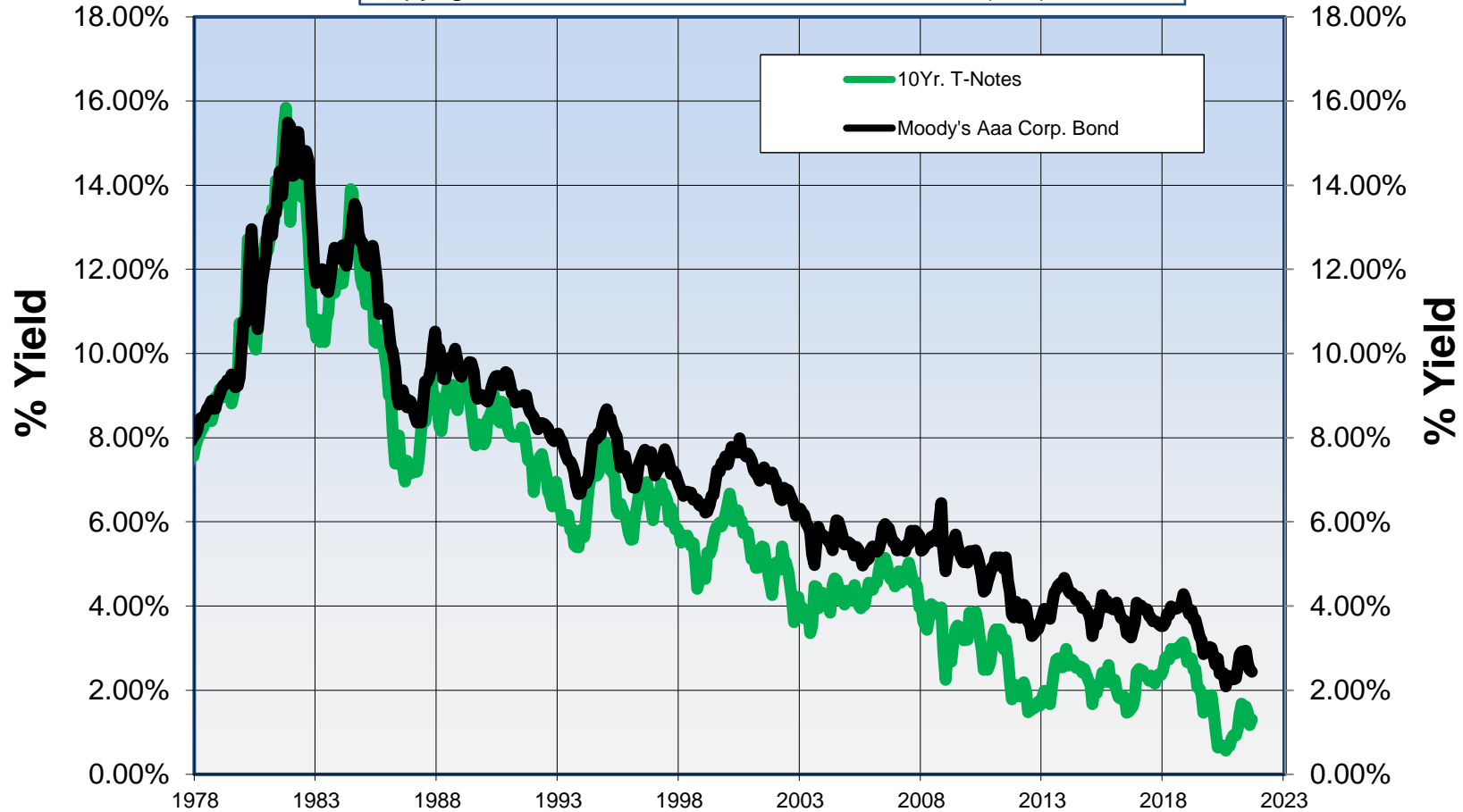
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

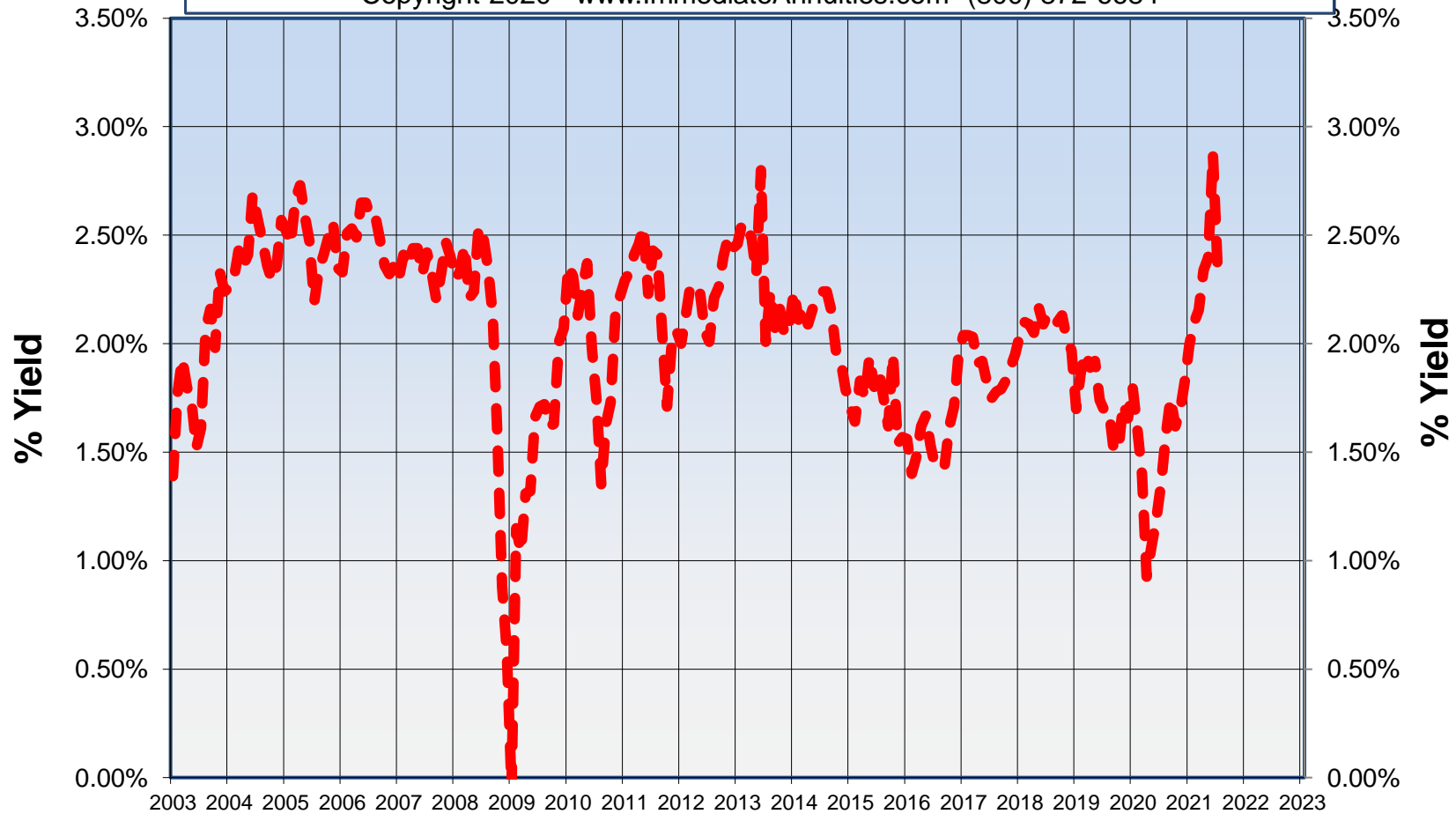
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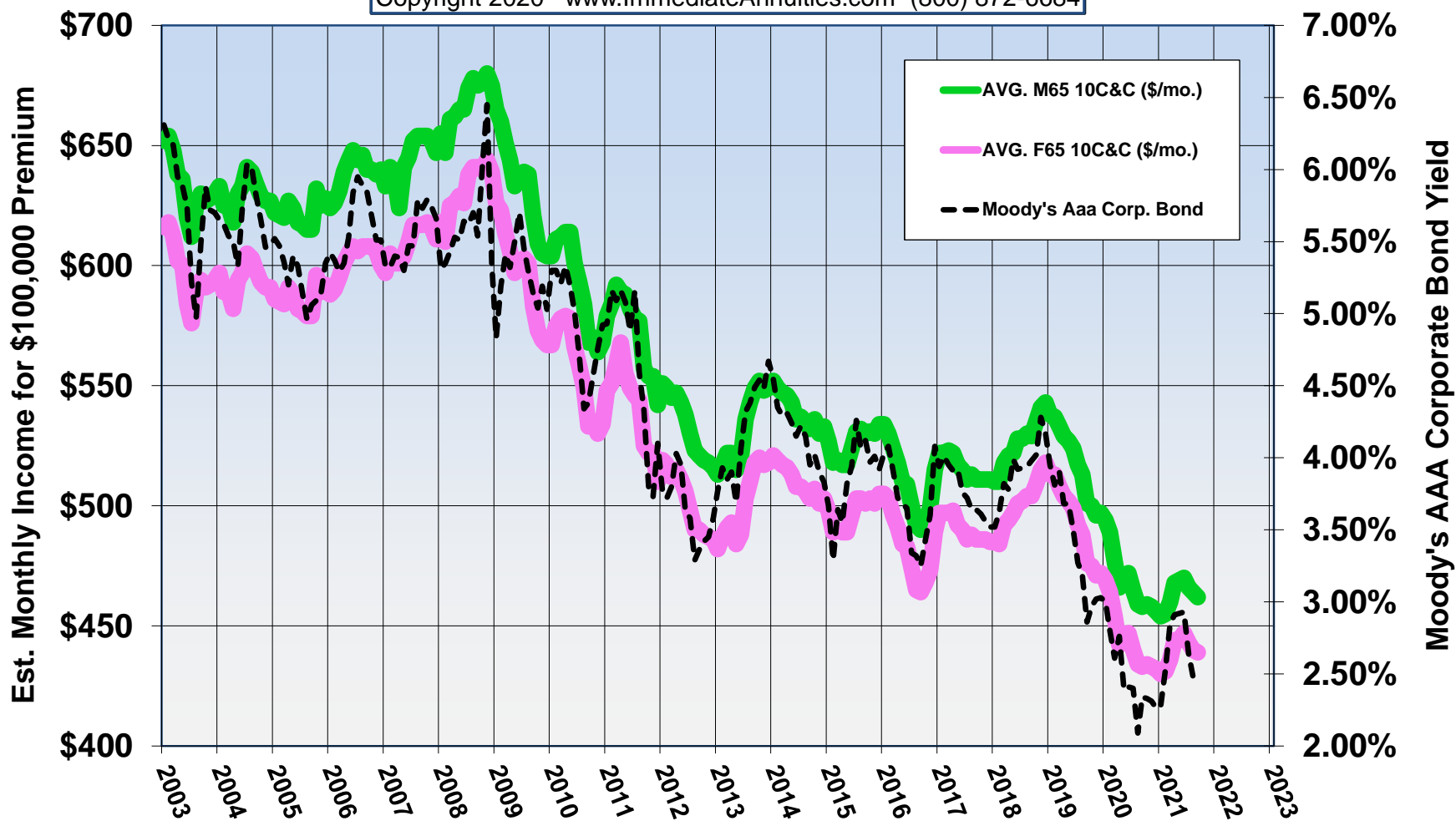


Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)

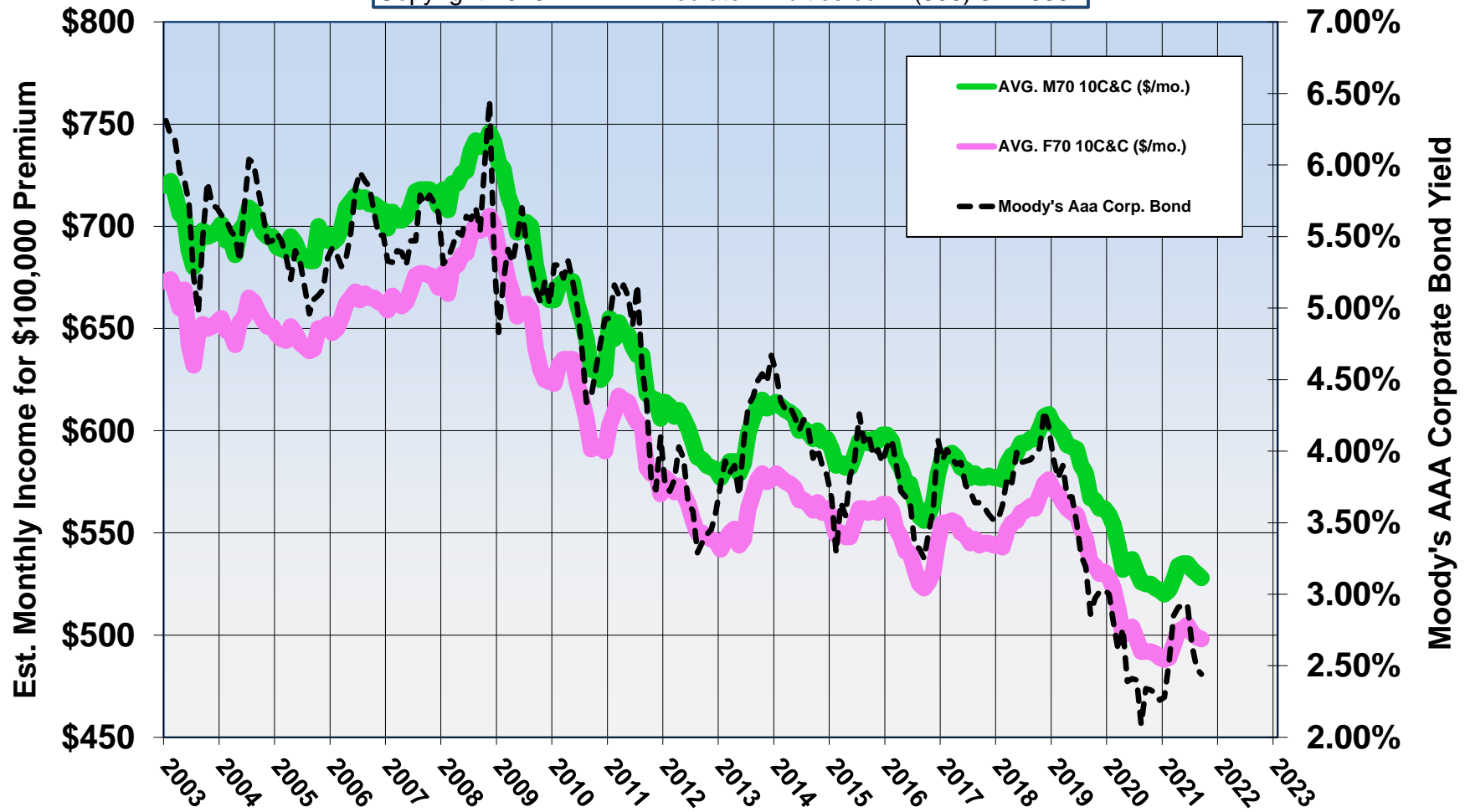
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
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Male 70 / Female 70
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Male 75 / Female 75
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