

# UPWARDLY GLOBAL

Reskilling & New Skilling Market Research

#### **APPROACH**



Conducted regional market scan of job opportunities and trends in four metropolitan areas: New York, DMV, Chicago, and San Francisco for five key sectors of Healthcare, Engineering, IT, Finance & Accounting, and Logistics using publicly available data, publications, and Burning Glass dataset



RESEARCH
NATIONAL &
REGIONAL
EMPLOYMENT
DATA



ANALYZE INDEMAND SKILLS
AND
CREDENTIALS &
DEVELOP
CAREER
PATHWAYS



RESEARCH RESKI LLING AND UPSKILLING PROGRAMS



CROSSREFERENCE
EMPLOYER
DEMAND & HIRING
INITIATIVES

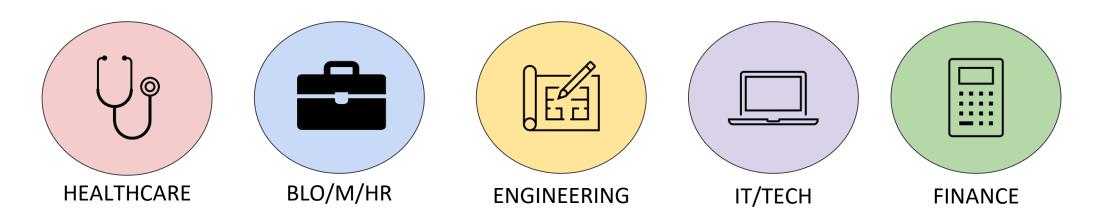


INTRODUCE AND
CULTIVATE
CORPORATE
PARTNERS

## CAREER COMMUNITIES WHAT ARE THE CAREER COMMUNITIES?



- → Job coaching focused on your industry and understanding of career pathways
- → Provide Slack community
- → Focus on supporting training (reskilling)
- → Industry specific support from volunteers
- → Industry specific events
- → Strong employer partnerships
- → <u>Understanding of job market data</u>



### MARKET ANALYSIS

#### **EXECUTIVE SUMMARY**















**Projected Growth (2019-29):** 



Healthcare: 15%, Information Technology: 11%, Business

Operations and Finance: 5%, and Engineering: 3%

**Key Soft Skills Requested Across all Sectors:** 



Communication



Teamwork/Collaboration

**Key Software / Programming Skills Requested Across all Sectors:** 



Microsoft Excel



Structured Query Language

Valuable Credentials Across all Sectors:



**Project Management Certification** 

#### **Nearly 5.5 Million Available Jobs**



442,805 Healthcare Jobs

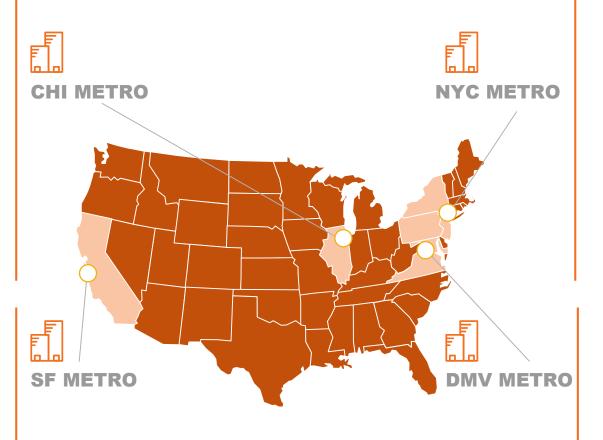
148,855 IT Jobs

362,112 Business Ops Jobs

126,165 Finance & Acct Jobs

68,249 Arch & Engineering Jobs

245,284 Healthcare Jobs 185,008 IT Jobs 227,215 Business Ops Jobs 80,293 Finance & Acct Jobs 65,102 Arch & Engineering Jobs



1,189,801 Healthcare Jobs 322,337 IT Jobs 654,210 Business Ops Jobs 319,538 Finance & Acct Jobs 100,229 Arch & Engineering Jobs

266,207 Healthcare Jobs 241,311 IT Jobs 299,310 Business Ops Jobs 107,154 Finance & Acct Jobs

68,901 Arch & Engineering Jobs

#### **SECTOR LONG TERM OUTLOOK**



## Research indicates that the four metro areas are seeing steady job growth month over month since the initial economic downturn.

- Healthcare, Communications & IT, Finance, and Warehouse & Delivery are among the 12 sectors labeled "essential," therefore resilient to the pandemic by the Economic Policy Institute
- Among the top skills requested by employers are analytical reasoning, artificial intelligence, and business analysis highlighting the need for data literacy in potential candidates
- Remote work has increased the need for IT skills in network engineering, customer service, and cloud-based services
- Trends in the healthcare sector include expanded telehealth and remote monitoring as well as growth in the diagnostics and lab testing sub-sectors

SECTOR LONG TERM OUTLOOK	
Information Technology	Information Technology and Computer occupations are expected to grow much faster than average over the next decade with focus areas being cloud computing, big data, and information security.
Architecture & Engineering	Engineering occupations are expected to see the most growth in the upcoming decade as the U.S. increases demand for infrastructure projects, renewable energy, oil & gas extraction, and robotics.
Healthcare	There is a substantial demand for healthcare professionals in the U.S. as a result of an aging population and more recently the COVID-19 pandemic. Occupations such as personal care aides, medical assistants, and heath information technicians are in high demand and are less likely to require board-certification and licenses.
Finance & Accounting	Finance and accounting occupations are expected to grow faster than the average for all occupations. Due to increased globalization, a growing economy, and a complex tax and regulatory environment accountants and auditors are projected to be in greatest demand.
Business Operations	The increasing usage of big data and market research in order to understand customers and product demand, is expected to continue the growing demand for <b>market research analysts</b> .

#### **COVID-19 IMPACT: SECTOR TRENDS**



		SHORT TERM TRENDS & OUTLOOK
	Healthcare	The pandemic has accelerated the adoption of digital health tools such as telehealth and remote monitoring. Healthcare sub-sectors such as outpatient surgical centers, physical therapy, home healthcare, and dental services are not expected to make a complete recovery until 2022 according to S&P while diagnostics, lab testing, and life sciences have experienced a net gain.
	Information Technology	Widespread adoption of remote work during the pandemic has led to increased demand for IT operations, help desk, system engineering roles, and cloud-based services. However, as overall job postings have declined during this time, it has led to an increase in competition for these roles.
4	Business Operations	As e-commerce sales soar, warehouse and logistics services employment is at an all time high. The pandemic has accelerated the shift to online buying / food delivery and stressed the need for supply chain resilience. Meanwhile, as businesses adjust to new realities, predictive analytics for sales forecasting and data-driven marketing strategies will be key to business strategy.
\$=	Finance & Accounting	Those employed in financial operations occupations are more likely to have the ability to work remotely in contract to service occupations. As a result of telework, <b>finance and accounting occupations will rely more on technology and automation</b> .
£0000	Architecture & Engineering	Potential shifts in the engineering workforce due to the pandemic include increased manufacturing, embracing Al, and stronger communication. As engineering becomes increasing interdisciplinary, soft skills such as communication and teamwork will be key.

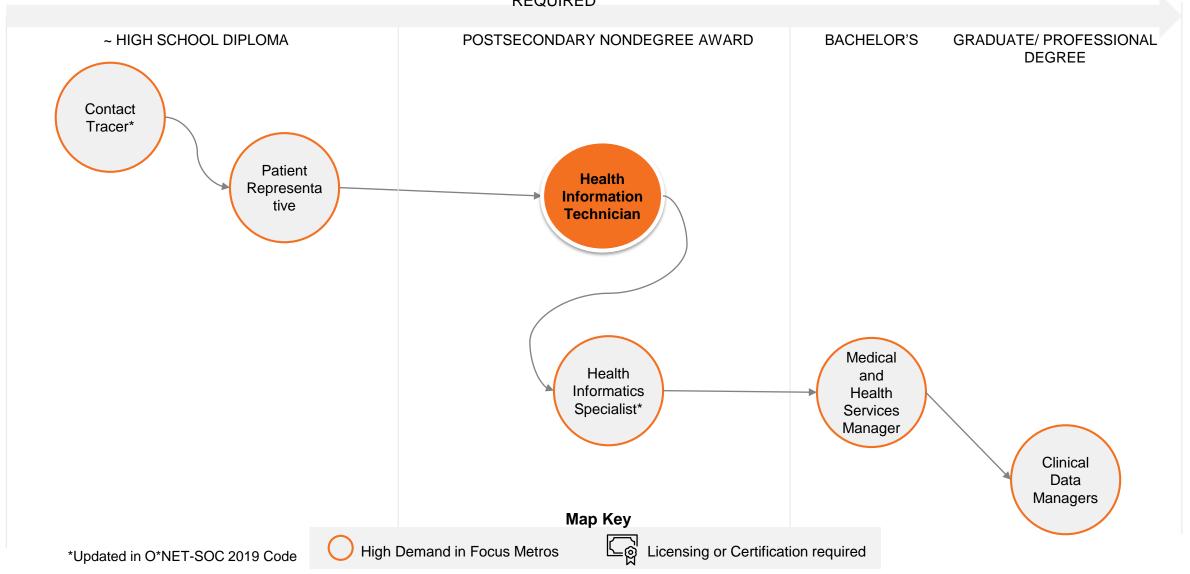
Source: Multiple Sources

### HEALTHCARE INSIGHTS

## HEALTHCARE: HEALTH INFORMATICS & SUPPORT SERVICES UpwardlyGlobal

**CAREER PATHWAYS** 

INCREASING LEVELS OF EDUCATION / TRAINING **REQUIRED** 



## HEALTHCARE: HEALTH INFORMATICS & SUPPORT SERVICES UpwardlyGlobal EXAMPLE PATHWAY – SUMMARY

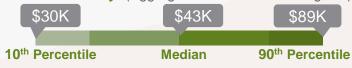
#### **Health Information Technician**

Compile, process, and maintain medical records of hospital and clinic patients in a manner consistent with medical, administrative, ethical, legal, and regulatory requirements of the health care system.

Common Job Titles: Medical Billing Specialist, Medical

Records Clerk, Medical Scribe

**BG Market Salary:** (Aggregate of Focus Metro Regions)



**Demand:** (Number of Job Postings, Last 12 Months)

 SF
 CHI
 DMV
 NYC

 207
 609
 620
 1671

**Top Employers: 1.** Anthem Blue Cross **2.** Northwell Health **3.** Nomad Health

Certifications Requested: Certified Professional Coder – 7%, Registered Health Info. Tech. – 6%, Medical Billing and Coding Certification – 6%

Specialized Skills	Technology Skills	
Medical Coding	Microsoft Office – Excel	
Medical Billing	IDC-10	
Customer Billing	EPIC Systems	
Customer Service	SQL	
Patient Care	ICD-9-CM-Coding	

## HEALTHCARE: THERAPEUTIC SERVICES TOP ROLES AT-A-GLANCE



	Projected Growth, 10 Years
Nursing Assistant	+9.8%
Medical Assistant	+25.5% /
Pharmacy Technician	+11% /7
Pharmacy Aide	-3.8%
Licensed Practical Nurse (LPN)	+11.2%
Personal Care / Home Health Aide	+31% ^7
Registered Nurse (RN)	+17.3% 🖊
Medical and Health Services Manager	+18.6% /
Physician Assistant	+38.8% 🗡
Pharmacist	+6.3%

## HEALTHCARE: HEALTH INFORMATICS & SUPPORT SERVICES UpwardlyGlobal TOP ROLES AT-A-GLANCE

	Projected Growth, 10 Years
Medical Secretary	+20% /7
Patient Representative	+4.3% /
Medical Transcriptionist	-5.9%
Community Health Worker	+14.9% /7
Health Information Technician	+13.8% /
Health Education Specialist/ Health Educator	+17.1% /7
Epidemiologist	+3.9%
Health Informatics Specialist/ Informatics Nurse Specialist	+10.8% /~
Clinical Data Managers	+33.9% 🔨
Medical and Health Services Manager	+18.6% 🖊

## HEALTHCARE: DIAGNOSTICS SVCS & BIOTECHNOLOGY RESEARCH TOP ROLES AT-A-GLANCE



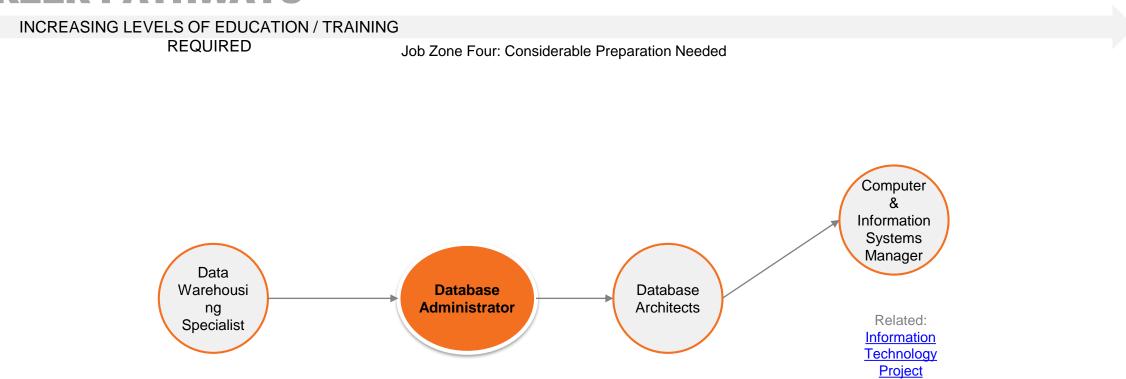
	Projected Growth, 10 Years
Phlebotomist	+23.5% 🖊
Laboratory Technician	+14.4% 🔨
Laboratory Technologist	+12.5% 📈
Diagnostic Medical Sonographer	+22.6%
Clinical Research Coordinators	+11.4% /

## INFORMATION TECHNOLOGY INSIGHTS

### IT: NETWORK SYSTEMS CAREER PATHWAYS



**Manager** 





## IT: NETWORK SYSTEMS OCCUPATION – SUMMARY



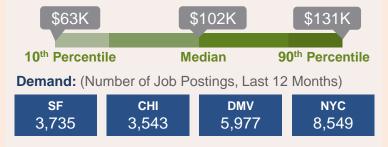
#### **Database Administrator**

Administer, test, and implement computer databases, applying knowledge of database management systems. Coordinate changes to computer databases. May plan, coordinate, and implement security measures to safeguard computer databases.

Common Job Titles: Data Engineer, Database

Administrator, Salesforce Administrator

**BG Market Salary:** (Aggregate of Focus Metro Regions)



Top Employers: 1. Amazon 2. National Geospatial

Intelligence Agency 3. General Dynamics

**Certifications Requested:** Security Clearance – 9%,

CompTIA Security+ - 2%

Specialized Skills	Technology Skills	
ETL	SQL	
Database Administration	Python	
Data Warehousing	Oracle	
Big Data	Teradata DBA	
Pipeline (Computing)	Java	

## IT: NETWORK SYSTEMS TOP ROLES AT-A-GLANCE



	Projected Growth, 10 Years
Computer Network Support Specialist	+10.6% /
Network and Computer Systems Administrator	+8.7% /
Telecommunications Engineering Specialist	+9.1% /7
Data Warehousing Specialist	+10.9% /
Database Administrator	+13.5%
Computer Network Architect	+8.5%
Database Architect	+10.9% /
Computer & Information Systems Manager	+14.7% ^

## IT: INFORMATION SUPPORT & SERVICES TOP ROLES AT-A-GLANCE



	Projected Growth, 10 Years
Document Management Specialists	+11.0%
Computer User Support Specialists	+13.8%
Geographic Information Systems Technicians	+12.1%
Business Intelligence Analyst	+10.9%
Computer Systems Analyst	+10.9% /
Information Security Analyst	+29.2% 🖊
Computer Systems Engineer / Architect	+11.2% 📈
Information Technology Project Manager	+11.0% 🗸

## IT: DIGITAL COMMUNICATION & SOFTWARE DEVELOPMENT TOP ROLES AT-A-GLANCE UpwardlyGlobal

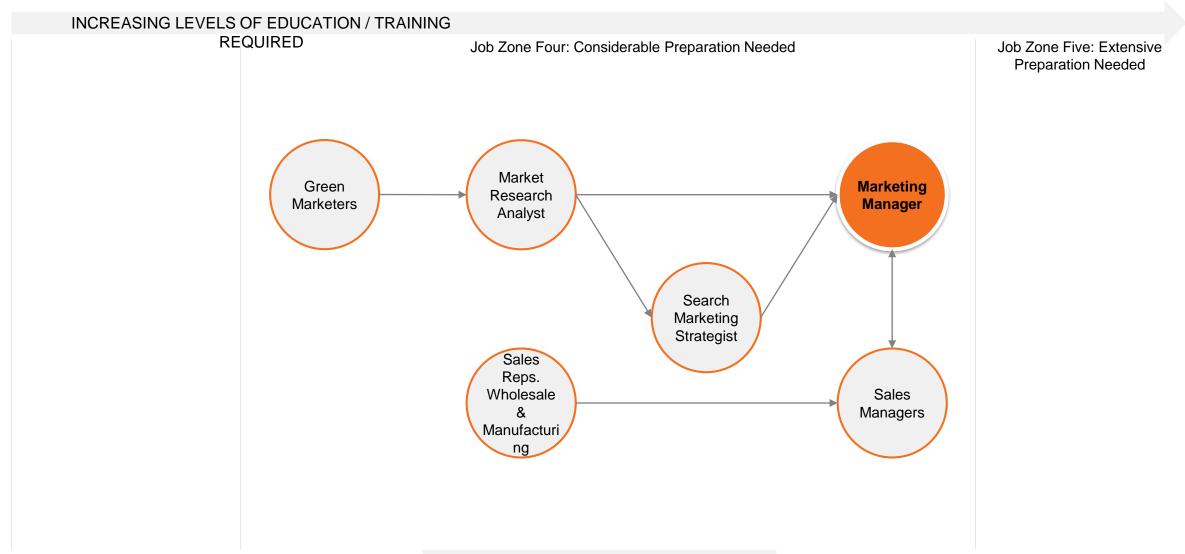
	Projected Growth, 10 Years
Graphic Designer	+7.2%
Web Administrator	+10.2% /
Multimedia Artists and Animators	+7.2% 📈
Software Quality Assurance Engineer / Tester	+11.3% /
Computer Programmer	-5.0%
Web Developer	+19.3% 📈
Software Developer, Systems Software	+19.2% 🖊
Software Developer, Applications	+35.7% ^

## BUSINESS OPERATIONS INSIGHTS

#### **BUSINESS OPS: MARKETING & SALES**

#### **CAREER PATHWAYS**





Map Key:

High Demand in Focus Metros

## **BUSINESS OPS: MARKETING & SALES EXAMPLE PATHWAY – SUMMARY**



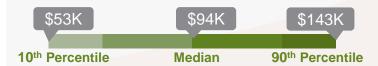
#### **Marketing Managers**

Plan, direct, or coordinate marketing policies and programs, such as determining the demand for products and services offered by a firm and its competitors and identify potential customers.

Common Job Titles: Product Manager,, Digital

Marketing Manager

**BG Market Salary:** (Aggregate of Focus Metro Regions)



**Demand:** (Number of Job Postings, Last 12 Months)

SF CHI DMV 11,461 17,979 7,290

**NYC** 26,645

**Top Employers: 1.** Facebook **2.** JP Morgan Chase **3.** Amazon

**Certifications Requested: N/A** 

Specialized Skills	Technology Skills	
Product Management	Microsoft Office - Excel	
Marketing	Software as a Service (SaaS)	
Project Management	Salesforce	
Budgeting	SQL	
Product Development	Google Analytics	

## **BUSINESS OPS: OPERATIONS MANAGEMENT TOP ROLES AT-A-GLANCE**



	Projected Growth, 10 Years
Fundraiser	+17.0% /
Online Merchant	+10.7% /
Purchasing Agent	-4.7%
<b>Operations Research Analyst</b>	+28.5 ~
Security Management Specialist	+8.2%
Regulatory Affairs Specialist	+9.0%
Cost Estimator	+12.8%
Purchasing Manager	+7.8%
Management Analyst	+13.9%
<b>Business Continuity Planners</b>	+9.7% /
Compliance Manager	+10.6% ^~

## **BUSINESS OPS: MARKETING & SALES TOP ROLES AT-A-GLANCE**



	Projected Growth, 10 Years
Green Marketers	+11.5% 🖊
Market Research Analyst	+25.7%
Sales Reps. Wholesale & Manufacturing, <i>Except</i> Technical & Scientific Products	+6.3% ^7
Search Marketing Strategist	+11.0% 🖊
Sales Reps. Wholesale & Manufacturing, Technical & Scientific Products	+5.9% /7
Sales Managers	+9.1% /
Marketing Manager	+13.2%
Sales Engineer	+8.5% 🔀

## BUSINESS OPS: HUMAN RESOURCES MANAGEMENT TOP ROLES AT-A-GLANCE



	Projected Growth, 10 Years
Human Resources Assistants	+0.4%
Human Resources Specialist	+10.1% /7
Compensation, Benefits, and Job Analysis Specialist	+8.1% /7
Training and Development Specialist	+14.4% /7
Labor Relations Specialist	-6.5%
Training and Development Manager	+13.2% ^
Human Resources Managers	+11.3% 📈
Equal Opportunities Representative	+8.6% 📈

## **BUSINESS OPS: LOGISTICS TOP ROLES AT-A-GLANCE**



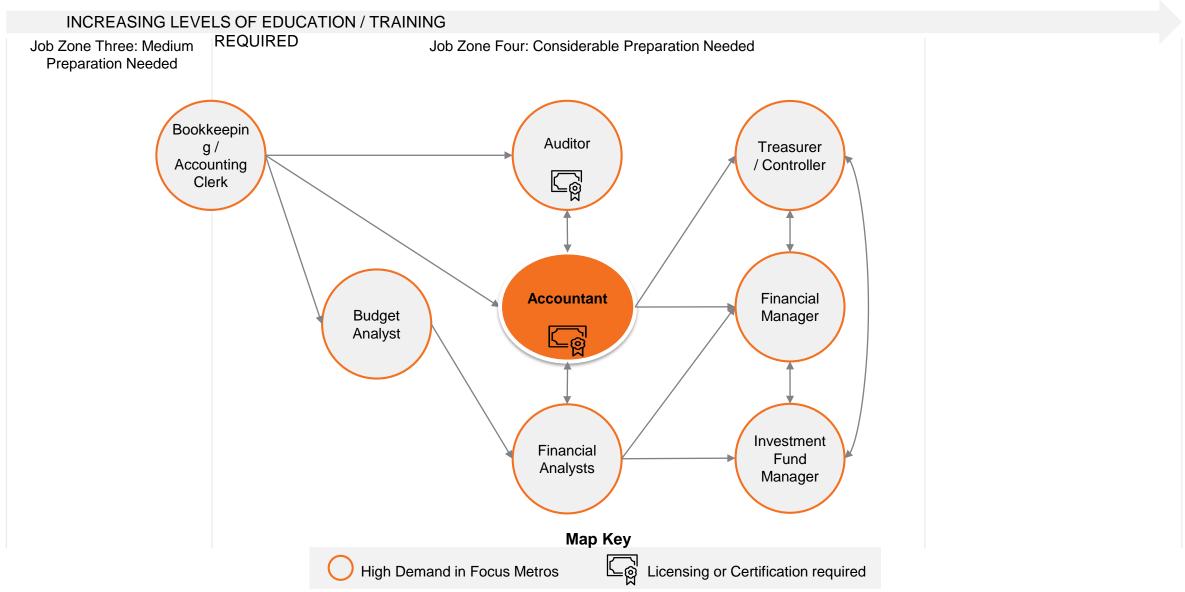
	Projected Growth, 10 Years
Storage and Distribution  Managers	+10.3%
Logistician / Logistics Specialist	+9.5%
Logistics Analyst	+9.3% /7
Logistics Manager	+9.3% ^
Transportation Manager	+8.3% /
Logistics Engineer	+8.8% /
Supply Chain Managers	+10.6% 📈

## FINANCE & ACCOUNTING INSIGHTS

#### FINANCE & ACCT: BUSINESS FINANCE & ACCOUNTING



#### **CAREER PATHWAYS**



### FINANCE & ACCT: BUSINESS FINANCE EXAMPLE PATHWAY – SUMMARY





## FINANCE & ACCT: SECURITIES & INVESTMENTS TOP ROLES AT-A-GLANCE



	Projected Growth, 10 Years
Financial Services Sales Agent	+2.7% /
Brokerage Clerk	+1.3% /7
Fraud Examiner	+8.1% 📈
Securities & Commodities Sales Agent	+2.6%
Personal Financial Advisor	+12.1%
Securities & Commodities Trader	+2.6%
Investment Underwriter	+5.3% 🖊
Risk Management Specialist	+9.1% /
Financial Quantitative Analyst	+9.3% 🖊

## FINANCE & ACCT: BUSINESS FINANCE & ACCOUNTING TOP ROLES AT-A-GLANCE



	Projected Growth, 10 Years
Tax Preparer	+13.2% /~
Bookkeeping / Accounting Clerk	-0.1%
Tax Examiners	-0.2%
Budget Analyst	+6.9%
Financial Analyst	+10.6% /7
Cost Estimators	+12.8%
Auditor	+11.9% 📈
Accountant	+11.4% 🔀
Financial Manager	+20.0% /
Treasurer / Controller	+20.0%
Economist	+7.1% /
Investment Fund Manger	+10.5% 📈

## FINANCE & ACCT: INSURANCE TOP ROLES AT-A-GLANCE



	Projected Growth, 10 Years
Insurance Policy Processing Clerk	+8.9% /
Insurance Claims Clerk	+9.0%
Insurance Adjuster	-1.9%
Insurance Sales Agent	+7.1%
Claims Examiner	-2.1%
Insurance Underwriter	-6.0%
Actuary	+22.2% 📈

## FINANCE & ACCT: BANKING SERVICES TOP ROLES AT-A-GLANCE



	Projected Growth, 10 Years
Teller	-10.7%
Loan Interviewer / Clerk	+7.8% /
Credit Counselor	+12.9% 🖊
Loan Officer	+7.1% ^7
Credit Analyst	+6.3% 🖊
Credit Authorizers	-4.0%

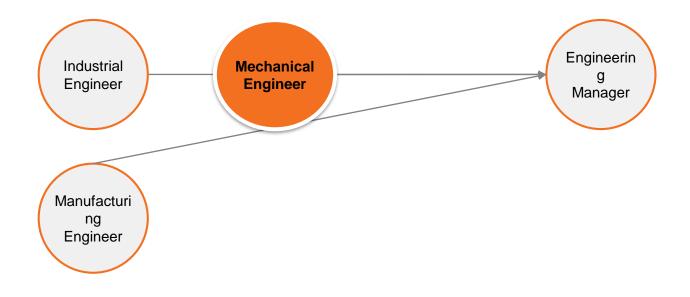
## ARCHITECTURE & ENGINEERING INSIGHTS

## ARCH. & ENG.: ENGINEERING CAREER PATHWAYS



INCREASING LEVELS OF EDUCATION / TRAINING REQUIRED

Job Zone Four: Considerable Preparation Needed



Map Key: High Demand in Focus Metros

### ARCH. & ENG.: ENGINEERING OCCUPATION – SUMMARY

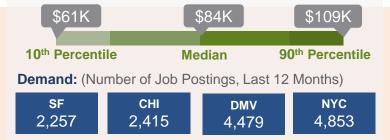


#### **Mechanical Engineer**

Analyze financial information and prepare financial reports to determine or maintain record of assets, liabilities, profit and loss, tax liability, or other.

Common Job Titles: Mechanical Design Engineer, Design Engineer, Reliability Engineer

BG Market Salary: (Aggregate of Focus Metro Regions)



**Top Employers: 1.** Northrop Grumman **2.** Lawrence Livermore National Laboratory **3.** Sandia Corporation

**Certifications Requested:** Security Clearance – 9%, ABET – 6%, Licensed Professional Engineer – 5%

Specialized Skills	Technology Skills
Mechanical Engineering	AutoCAD
Project Management	SolidWorks
Mechanical Design	Microsoft Office – Excel
HVAC	Finite Element Analysis
Budgeting	Revit

## ARCH. & ENG.: ENGINEERING TOP ROLES AT-A-GLANCE



	Projected Growth, 10 Years
Environmental Engineer	+10.8% 🖊
Industrial Engineer	+13.5% ^
Manufacturing Engineer	+8.0% /
Civil Engineer	+11.5% 🖊
Mechanical Engineer	+9.6% 📈
Chemical Engineer	+8.4% /
Electrical Engineer	+10.9 🖊
Architectural / Engineering Manager	+8.6% /

## ARCH. & ENG.: ARCHITECTURE TOP ROLES AT-A-GLANCE



	Projected Growth, 10 Years
Architectural Drafters	+9.9% /
Landscape Architects	+5.9%
Architecture Teachers, Postsecondary	+10.9
Architects	+5.0
Marine Architects	+14.7%
Architectural / Engineering Manager	+8.6% /~