



NEO

USMJ

EVOLVE U.S. MARIJUANA ETF

The World's First ETF Investing in the U.S. Cannabis Industry

TICKER: USMJ

EXCHANGE: Aequitas NEO Exchange Inc. (NEO)

LISTING DATE: April 17, 2019

MANAGEMENT FEE¹: 0.75%

MANAGER: Evolve Funds Group Inc.

DISTRIBUTION FREQUENCY: Monthly (if any)

The investment objective of USMJ is to seek to provide holders of Units with long-term capital appreciation by actively investing in a diversified mix of equity securities of issuers that are involved in the U.S. marijuana industry where state and local laws regulate and permit such activities.

REASONS TO BUY:

1. ACTIVELY MANAGED

Avoid single stock risk through diversification and benefit from superior stock selection.

2. U.S. FOCUSED

Portfolio focused on the growing U.S. marijuana industry.

3. TRACK RECORD OF PERFORMANCE

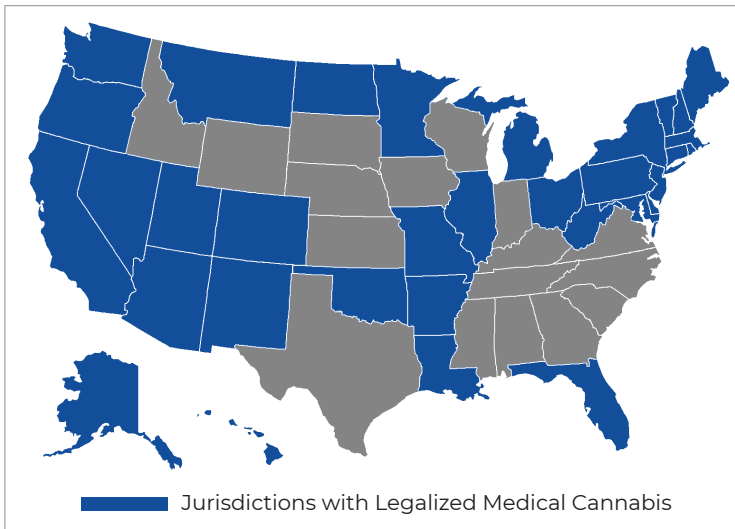
Evolve has been managing the Evolve Marijuana Fund (SEED) since February 12, 2018.

¹Plus applicable sales taxes.

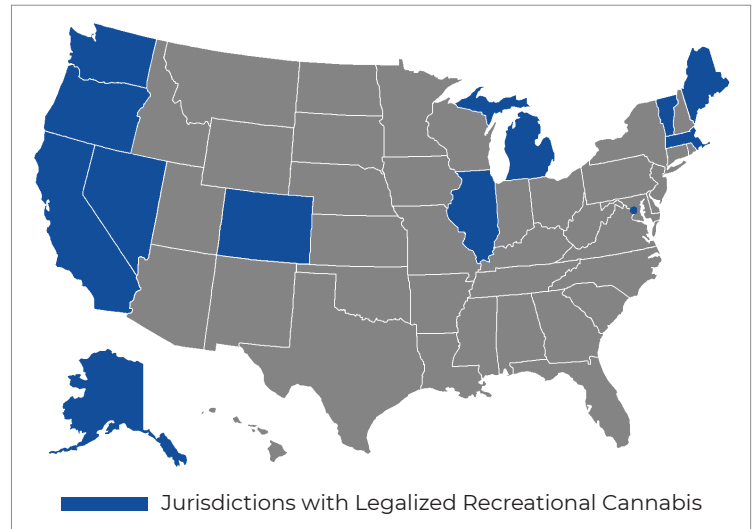
INVESTMENT PROCESS OVERVIEW:



U.S. LEGALIZATION MAP:



Source: WebMD.com, *What U.S. States Have Legalized Medical Marijuana?*



Sources: Esquire.com, June 27, 2019; CNN.com, June 25, 2019.

TOP 10 HOLDINGS:



Ticker: CWEB



Ticker: CURA



Ticker: CL



Ticker: WEED



Ticker: GTII



Ticker: HARV



Ticker: MMEN



Ticker: CRON



Ticker: ACRG/U



Ticker: PLUS

As at September 30, 2019.

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Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds (funds). Please read the prospectus before investing. ETFs and mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. There are risks involved with investing in ETFs and mutual funds. Please read the prospectus for a complete description of risks relevant to ETFs and mutual funds. Investors may incur customary brokerage commissions in buying or selling ETF and mutual fund units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.