### SAMPLE 30-60-90 DAY BUSINESS PLAN FOR STARTUP

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| PLAN TITLE                                   |                  |                |                 |                  |                             | PREPARED BY |
|--|------------------|----------------|-----------------|------------------|-----------------------------|-------------|
| Startup Company 30-60-90 Day Business Plan   |                  |                | Miguel Sanchez  |                  |                             |             |
| PURPOSE                                      |                  |                |                 |                  |                             | DATE        |
| To establish our business go                 | als and delivera | bles, and deve | elop a 90-day p | lan of action to | o develop our business plan | 05/25       |
| FIRST 30 DAYS                                | START DATE       | 06/01          | END DATE        | 06/30            | ]                           |             |
| MAIN GOALS                                   |                  |                |                 |                  |                             |             |
| Clearly define the problem to solve          |                  |                |                 |                  |                             |             |
| Clearly define the solution to the problem   |                  |                |                 |                  |                             |             |
| Decide whether to proceed with business idea |                  |                |                 |                  |                             |             |
| DELIVERABLES                                 |                  |                |                 |                  |                             |             |
| Problem / Opportunity State                  | ement            |                |                 |                  |                             |             |
| Market Research Report                       |                  |                |                 |                  |                             |             |

# DAY 1 – 30 PLAN

| TASK   | DESCRIPTION   | ASSIGNED TO | DUE DATE |
|--|---|-------------|----------|
| Write down a summary of the problem                                      |   |             |          |
| Research the problem to identify factors that contribute to or worsen it |   |             |          |
| Write down facts and statistics related to the problem                   |   |             |          |
| Milestone - Goal 1   | Define the problem you are solving                          |             |          |
| Brainstorm and list out ideas  |   |             |          |
| Evaluate and refine list of ideas  |   |             |          |
| Decide which ideas are most feasible                                     | Interview relevant experts and determine business scenarios |             |          |
| Conduct formal assessments of concept                                    | Pre-feasibility study                                       |             |          |
| Narrow down ideas by process of elimination                              |   |             |          |
| Milestone – Goal 2   | Define the solution to the problem                          |             |          |
| Conduct research on existing solutions to the problem                    |   |             |          |
| Conduct research on competitors  |   |             |          |
| Identify gaps or opportunities that make your solution better            |   |             |          |
| Define who is impacted by the problem                                    |   |             |          |
| Gather information on the customers of competitors                       | Conduct interviews, send surveys, observe customers         |             |          |
| Get feedback from customers on your business idea                        |   |             |          |
| Milestone – Goal 3   | Decide whether to proceed                                   |             |          |

DAYS 30 - 60

| START DATE | 07/01 | END DATE | 07/30 |
|------------|-------|----------|-------|
|------------|-------|----------|-------|

# MAIN GOALS

| Pinpoint target buyer       |
|-----------------------------|
| Develop a business model    |
| Seek strategic partnerships |

### **DELIVERABLES**

| SWOT Analysis    |  |
|------------------|--|
| Marketing Plan   |  |
| Operational Plan |  |
| Business Model   |  |

### DAY 30 - 60 PLAN

| TASK  | DESCRIPTION   | ASSIGNED TO | DUE DATE |
|---|---|-------------|----------|
| Conduct market research   | Get an in-depth view of the competitive landscape               |             |          |
| Determine niche market to target                                |   |             |          |
| Identify buyer pain points                                      |   |             |          |
| Develop competitive advantage                                   | Determine how you will set yourself apart from competitors      |             |          |
| Research target market segments                                 | Demographics, psychographics, problems they are facing          |             |          |
| Research industry reports related to your product and industry  |   |             |          |
| Milestone - Goal 1  | Pinpoint target buyer   |             |          |
| Determine key business activities                               |   |             |          |
| Identify business resources needed                              | Capital, intellectual property, office space, equipment, talent |             |          |
| Conduct SWOT Analysis   |   |             |          |
| Determine process to manufacture product                        |   |             |          |
| Determine process to get product to customer                    |   |             |          |
| Develop unique value proposition                                | Bring lasting value to customers                                |             |          |
| Milestone – Goal 2  | Develop business model  |             |          |
| Research local retailers that align with your brand and product |   |             |          |
| Research advertising partners                                   |   |             |          |
| Evaluate costs and benefits of partnerships                     |   |             |          |
| Milestone – Goal 3  | Seek strategic partnerships                                     |             |          |

DAYS 60 - 90

| START DATE | 07/31 | END DATE | 08/29 |
|------------|-------|----------|-------|
|------------|-------|----------|-------|

# MAIN GOALS

| Develop sales plan     |  |
|------------------------|--|
| Develop financial plan |  |
| Finalize business plan |  |

### DELIVERABLES

| Sales Plan          |
|---------------------|
| Financial Plan      |
| Business Plan       |
| Investor Pitch Deck |

### DAY 60 – 90 PLAN

| TASK   | DESCRIPTION   | ASSIGNED TO | DUE DATE |
|--|---|-------------|----------|
| Define sales targets for your business                         | Align goals and strategies with the needs of the target market            |             |          |
| Outline steps to take to achieve sales goals                   |   |             |          |
| Develop a sales enablement strategy                            |   |             |          |
| Create a forecast of sales you expect to reach                 | 1-3 year sales forecast   |             |          |
| Determine the systems to put in place to support product sales |   |             |          |
| Milestone - Goal 1   | Develop Sales Plan  |             |          |
| Identify input costs   |   |             |          |
| Establish selling price of product                             |   |             |          |
| Conduct break-even point analysis                              |   |             |          |
| Prepare a startup budget                                       |   |             |          |
| Prepare a pro forma balance sheet                              |   |             |          |
| Prepare pro forma income statement                             |   |             |          |
| Prepare a pro forma cash flow statement                        |   |             |          |
| Prepare a sources and uses of funds statement                  |   |             |          |
| Milestone – Goal 2   | Develop financial plan  |             |          |
| Document current and future business goals                     | Determine SMART goals for the next 1-3 years                              |             |          |
| Develop your mission and vision statement                      |   |             |          |
| Document your management team                                  | Brief bio, including relevant experience that brings value                |             |          |
| Detail product and service offerings                           | Convey how they meet the needs of buyers, and details on future offerings |             |          |
| Define structure of company                                    |   |             |          |
| Summarize the company history                                  | When the business started and key milestones                              |             |          |
| Milestone – Goal 3   | Finalize business plan  |             |          |

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