

Monthly Income • Expenses • Savings

MONTHLY INCOME	
Paycheck Income (total)	
Freelance or part-time income	
Social Security/Benefits	
Rental income	
Other income (alimony, investments)	
TOTAL INCOME:	
<input type="text"/>	

MONTHLY SAVINGS • EXPENSES	
Housing	
Mortgage or rent payment	
Property taxes	
Home equity loan/HELOC	
Maintenance/repairs	
Insurance	
Utilities	
Electricity	
Heat/gas	
Water/sewer	
Garbage/pest control	
Landline (telephone)	
Cell phone(s)	
Online/Internet services	
Transportation	
Auto loan payment	
Auto insurance	
Gas	
Public transportation	
Food	
Groceries	
School lunches	
Gifts/Charity	
Church/charity	
Birthdays	
Subscriptions	
Online/gaming/music	
Premium cable	
Other	
Clothing	
New clothes/shoes	
Dry cleaning/laundry	
Healthcare + Insurance	
Medical, dental insurance	
Life, disability coverage	
Doctor/dentist	
Prescriptions	
Debt Payments	
Credit card payments	
Student loans	
Other loans	
Childcare	
Daycare/full-time care	
Babysitting	
School tuition	
Lessons/sports	
Savings	
Cash savings	
Retirement savings	
Personal expenses	
Toiletries/grooming	
Hair/nails/salon/barber	
Other	
Entertainment	
Cable television	
Movies, plays, concerts	
Restaurants/eating out	
Hobbies/sports	
Travel	
Pets	
Food	
Boarding	
Grooming/toys	
LEFT COLUMN TOTAL:	
<input type="text"/>	
RIGHT COLUMN TOTAL:	
<input type="text"/>	
LEFT COLUMN TOTAL:	
<input type="text"/>	
INCOME – EXPENSES = SAVINGS:	
<input type="text"/>	