

**Study Guide:  
Certified  
Business  
Architect (CBA)®  
Exam  
Version 2.1**

# **Study Guide for the Certified Business Architect (CBA)® Exam**

We've had many requests for a study guide to accompany our certification exam and so we have created one. The guide is structured as a means to map out and check off your studies. Existing content is grouped into 10 domains.

We have also had requests for study groups. In conjunction with the guide we have created 10 new groups with forums, giving you a chance to discuss and ask questions of other members specific to a domain. These forums will be moderated, and all program policies must be observed.

Good luck!

# Study Guide: Action Plan for Foundational Aspects

## Overview

Provides a basic understanding of general business architecture concepts, core versus extended business mapping disciplines, scenario use and context, and overall value proposition.

## Key learnings

Business architecture's purpose, scope, and value  
Business architecture core and extended domain overview  
Business Architecture Framework™

## Reading list

Part 1

Part 2, Sections 2.2 through 2.5

## Glossary terms

Business Architecture  
Business Architecture Framework™  
Business Architecture Knowledgebase  
Capability Mapping  
Organization Mapping  
Value Mapping  
Information Mapping

## Webinars

[Business Architecture Overview \(public\)](#)

[Business Architecture Value Proposition](#), November 2014

## Further reading

[Business Architecture Quick Guide](#)

[Business Architecture: Dispelling Twelve Common Myths](#), William M. Ulrich and Whynde Kuehn, 2019

[Business Architecture: The Real Tie that Binds](#), Jim Rhyne and William M. Ulrich discussing the value centric approach to business architecture, November 2013

[Business Architecture: The Art and Practice of Business Transformation](#), William M. Ulrich and Neal McWhorter

# **Presentation deck**

[BUSINESS ARCHITECTURE 2017: WHERE WE ARE / WHERE WE ARE HEADED](#)

# Study Guide: Action Plan for Core Mapping Knowledge

## Overview

Core mapping disciplines include knowledge of creating and using capability, value, organization, and information maps and the interaction among these disciplines.

## Key learnings

Capabilities and capability mapping

Value streams and mapping

Organization mapping

Information mapping

## Reading list

Part 2, Sections 2.2 through 2.5

## Glossary terms

BusinessArchitecture

Business Blueprint

Capability Mapping

Organization Mapping

Value Mapping

Information Mapping

## Webinars – all found [here](#) – log in to view

20 Minute Capability Mapping, February 2017

20 Minute Value Stream Mapping, January 2017

Mapping Update: Building and Using Information Maps, March 2019

Organization Mapping, September 2019

Business Architecture Value Stream: A Practitioner’s Problem Solving Scenario, April 2015

Value Streams/Business Processes: The Business Architecture Perspective, February 2020

Core Business Architecture Domain Recap, May 2018

Extended Business Architecture Domain Recap, June 2018

## Further reading

[Similar Yet Different: Value Streams and Business Processes: The Business Architecture Perspective](#), December 2019

[A Business-Oriented Foundation for Service Orientation](#), Ulrich Homan

[Value Networks and the True Nature of Collaboration](#), Verna Allee

[The Knowing Organization: How Organizations Use Information to Construct Meaning, Create Knowledge, and Make Decisions](#), 2nd Edition (Oxford, Oxford University Press), Chun Wei Choo

[One from Many](#), Dee Hock

## **Presentation decks**

[Business Architecture Reference Model Workshop Introduction](#), December 2015

[Business Architecture Common Reference Model Workshop](#), March 2017

[Financial Services Advanced Reference Model Workshop](#), December 2017

[Health Care Reference Model Workshop](#), December 2017

[Amsterdam Business Architecture Reference Model Workshop](#), June 2019

# Study Guide: Action Plan for Extended Mapping Knowledge

## Overview

Extended mapping examines policy mapping, strategy mapping, stakeholder mapping, initiative mapping, and product mapping.

## Key learnings

Policy mapping  
Strategy mapping  
Stakeholder mapping  
Initiative mapping  
Product mapping

## Reading list

Part 2, Sections 2.1, and 2.6 through 2.9

## Glossary terms

BusinessArchitecture  
Business Blueprint  
PolicyMapping  
Stakeholder Mapping  
InitiativeMapping  
Product Mapping  
StrategyMapping

## Webinars – all found [here](#) – log in to view

Extended Business Architecture Domain Recap, June 2018  
Business Architecture Policy Mapping: Little Understood, But Highly Critical, November 2015  
Stakeholder Mapping, January 2019  
Product Mapping, January 2018  
Business Architecture & IT Portfolio Planning, January 2016  
The Myth of Business Architecture for IT, December 2019

## Further reading

[A Business-Oriented Foundation for Service Orientation](#), Ulrich Homan

[Value Networks and the True Nature of Collaboration](#), Verna Allee

## **Presentation decks**

[From Strategy to Solution](#), June 2017

[Bridging Strategy to Execution Through a Stakeholder's Lens](#), June 2017



# Study Guide: Action Plan for Business Architecture Alignment with Related Business Disciplines

## Overview

Business architecture as it relates to related business disciplines that include business model alignment, business process management, case management, and business requirements analysis.

## Key learnings

Business architecture alignment with business model frameworks  
Business architecture alignment with business process modeling  
Business architecture alignment with requirements analysis  
Business architecture alignment with case management  
Business architecture alignment with Lean/Six Sigma

## Reading list

Part 3, Sections 3.3 through 3.6 and 3.9

## Glossary terms

Business Model  
Business Model Framework  
Business Model Type Business  
Process Case Management  
Lean Six Sigma

## Webinars – all found [here](#) – log in to view

Business Architecture and SAFe Alignment, September 2016  
The Strategic Fit of Business Architecture and BPM, February 2018  
From Strategy to Agile Stories: An Epic Journey, August 2017  
Standardizing a Business Architecture Metamodel: Why it Matters, March 2017  
Business Architecture and Case Management, May 2015  
Business Architecture & Agile Requirements Management, May 2015

## Further reading

[Aligning Operating Models with Strategy Using Business Architecture](#), December 2019

[Linking Business Models with Business Architecture to Drive Innovation](#), August 2015

[Leveraging Business Architecture to Improve Business Requirements Analysis](#), March 2014

[Business Architecture and Agile Methodologies](#), February 2015

[Business Architecture and BPM: Differentiation and Reconciliation](#), October 2014

[Aligning Business Architecture and the Scaled Agile Framework®](#), March 2017

[Business Model Generation: A Handbook for Visionaries, Game Changers and Challengers](#), Alexander Osterwalder and Yves Pigneur

[Business Process Model and Notation 2.0](#)

[Taming the Unpredictable. Real World Adaptive Case Management: Case Studies and Practical Guidance](#), Keith D. Swenson, Nathaniel Palmer, and Bruce Silver

# Study Guide: Action Plan for Business Architecture & Business Performance Analysis

## Overview

How to use business architecture to assess how well each aspect of the business is performing, including performance metrics, initiative assessments, and portfolio planning.

## Key learnings

- Basic performance management concepts
- Heat mapping usage and practice in business architecture
- Business performance measurement
- Business performance management is applied

## Reading list

Sections 3.7

## Webinars – all found [here](#) – log in to view

- Extended Business Architecture Domain Recap, June 2018
- Mapping Using Business Architecture for Risk Management & Security, April 2019
- Mapping Update: Building & Using Information Maps, March 2019
- Information Concepts and Governance - Moving the Business and Practice Forward, October 2016

## Further reading

[Business Architecture - The Gateway to Transforming an Organization into an Agile Enterprise](#), Whynde Kuehn and William Ulrich

[The Balanced Scorecard: Translating Strategy into Action](#) – R.S. Kaplan and D.P. Norton, (Boston Harvard Business School Press, 1996)

# Study Guide: Action Plan for Business Architect Role

## Overview

The business architect's role, responsibilities, competencies, and interactions with related roles.

## Key learnings

Business architect role in stakeholder and relationship management

Business architect as a leader and a facilitator

Business architect role as advisor, mentor

Business architect competencies for communicating, persuading, and presenting

## Reading list

Section 3.10

Appendix B.2

[Guild Career Center Resources](#)

## Glossary terms

IT Architect

Role

## Webinars – all found [here](#) – log in to view

Business Architecture Competencies, October 2015

Business Architecture Value Stream – A Practitioner's Problem Solving Scenario, April 2015

## Further reading

[The Evolution of the Business Architect](#), Mark Clark and Whynde Kuehn, July 2017

## Presentation decks

[Business Architecture & Agile Methodologies - Role of Business Architect in Business Requirements](#), September 2014

[Building a Global Business Architecture Function](#), June 2013

# Study Guide: Action Plan for Business Architecture Governance

## Overview

Business architecture team setup, organizational alignment, stakeholder engagement, and all of the components necessary to successfully deploy, mature, measure, and sustain a business architecture program.

## Key learnings

Roles involved in business architecture governance  
Business architecture governance structures  
Business architecture team purpose and principles  
How to scale business architecture efforts  
How to apply business architecture in an organization  
Assessing the maturity of a business architecture deployment

## Reading list

Sections 3.1, 3.2, and 3.9  
Appendixes B.1 and B.3

## Glossary terms

Application  
Business Architecture Practitioner  
Business Unit  
Collaborative Team  
Organization

## Webinars – all found [here](#) – log in to view

Business Architecture Governance Model, February 2016  
Information Concepts and Governance - Moving the Business and Practice Forward, October 2016  
Business Driven, Business/IT Transformation, April 2017  
Putting It All Together: End-to-End Practice Journey, November 2017

## Further reading

Appendix B.3

## **Presentation decks**

[Operationalizing "Big Arrow": Building Business Architecture into the Fabric of Your Organization](#), March 2015

[Establishing the Business Architecture Practice](#), March 2014

## **Activity**

Measure your own organization using the [Business Architecture Maturity Model® \(BAMM®\)](#)

# Study Guide: Action Plan for Business Architecture & IT Architecture Alignment

## Overview

Leveraging business architecture in IT architecture assessments, portfolio management, engagement with application, data and solution architects, and business/IT transformation initiatives.

## Key learnings

Business and IT architecture alignment

Leveraging business architecture under the broader perspective of enterprise architecture

Use of business architecture for application portfolio management

Role of business architecture in the context of services-oriented architecture (SOA)

Business architecture and data management and data architecture

Business architecture's role in business/IT transformation

## Reading list

Part 6

## Glossary terms

IT Architecture

Enterprise Architecture

SDLC Portfolio

Management SOA

Solution Architecture Transformation

## Webinars – all found [here](#) – log in to view

The Myth of Business Architecture for IT, December 2019

Business Driven, Business/IT Transformation, April 2017

Business Architecture & IT Portfolio Planning, January 2016

Advancement of Business Architecture in the TOGAF® Ecosystem, December 2018

## Further reading

[TOGAF “Enterprise Addition”](#)

[Applied SOA: Service-Oriented Architecture and Design Strategies](#), Mike Rosen, et.al

[Architecture – Driven Modernization: Transforming the Enterprise](#), Dr Vitaly Khusidman,  
William Ulrich

## **Whitepapers and presentation decks**

[Aligning Operating Models with Strategy Using Business Architecture](#), December 2019, A  
Business Architecture whitepaper

[Scaling Business Architecture: Establishing a Foundation for Success](#), January 2020

[Business Architecture and BPM: Differentiation and Reconciliation](#), October 2014

[Leveraging Business Architecture to Improve Business Requirements Analysis](#), March 2014

[Business Architecture and Business Models](#), September 2014



# Study Guide: Action Plan for Business Architecture Situation & Scenario Usage

## Overview

Applying business architecture in various business situations, including issue analysis and resolution, impact analysis, change management, customer experience, and other common business scenarios.

## Key learnings

How to use business architecture in various assessment situations

How business architecture applies to transformative scenarios

How business architecture applies to smaller scale, tactical scenarios

Where various aspects of business architecture would be applied in certain situation analysis and in what context

## Reading list

Part 4 and Part 7

## Glossary terms

Compliance Program  
Management

## Webinars – all found [here](#) – log in to view

Business Architecture Value Stream – A Practitioner’s Problem Solving Scenario, April 2015

Business Architecture Governance Model, February 2016

Information Concepts & Governance - Moving the Business & Practice Forward, October 2016

Using Business Architecture Reference Models: A Scenario Based Approach, June 2019

## Further reading

[Case Study: Aligning Customer Experience with Business Architecture](#), March 2018

[TOGAF “Enterprise Addition”](#)

[Applied SOA: Architecture and Design Strategies](#), Mike Rosen et.al

[Architecture – Driven Modernization](#), Dr Vitaly Khusidman, William Ulrich

## **Presentation decks**

Many Fortune 1,000 and government agencies have presented at the Business Architecture Guild's Annual Business Architecture Innovation Summit held in Reston, VA in March of every year, beginning in 2012. In addition, Case Study awards have been held. Most of these decks are available [here](#).

# Study Guide: Action Plan for Business Architecture Infrastructure Management

## Overview

Infrastructure management examines managing and packaging business architecture artifacts and reporting the role of knowledgebase structure and tooling considerations.

## Key learnings

Business architecture knowledge management and related knowledgebase  
Automation options for managing the business architecture

## Reading list

Part 5  
Appendix B.4

## Glossary terms

Business Architecture Knowledgebase  
Metamodel

## Webinars – all found [here](#) – log in to view

Standardizing a Business Architecture Metamodel: Why it Matters, March 2017  
Business Architecture Tool Strategy, May 2017  
UML Profile for BIZBOK Guide Walk-through, August 2018

## Further reading

[Scaling Business Architecture: Establishing a Foundation for Success](#), 2020

[Applied Metamodelling: A Foundation for Language Driven Development](#), Tony Clark, Paul Sammut and James Willans

## Presentation decks

[The Business Architecture Journey at Huawei: Importance of a Metamodel](#), March 2015

[Standardizing Business Architecture](#), September 2014

*This study guide was updated in Spring 2020 to reflect version 8.0 of the BIZBOK® Guide for the purposes of assisting Guild members with studying for the Certified Business Architect® Examination. It was updated again in December 2020, to clean up broken links.*