

Processing/Underwriting/Closing Forms

Loan Registration/Lock-in Forms

The following is a list of form(s) for Loan Registration and Lock-in Procedures:

Form Number	Name	Date
COR 0001	The Registration/Lock-in Form	08/07/2020
COR 0002	Correspondent Renegotiation Request Form	08/07/2020
COR 0560a	CRA Census Tract Verification Form	08/07/2020

Underwriting Forms

The following is a list of forms for the Underwriting Section:

Form Number	Name of Form	Publication Date
COR 0005	Correspondent Underwriting Submission Checklist	10/02/2020
COR 0051	Declining Markets Appraisal Checklist	08/07/2020
COR 1404	Salaried/Hourly Income Calculation Worksheet	08/07/2020

Income Analysis Forms

The following is a list of forms for the Income Analysis Guidelines:

Form Number	Name of Form	Publication Date
COR 0602	Rental Income/Schedule E Calculation Worksheet	10/02/2015
COR 1404	Salaried/Hourly Income Calculation Worksheet	08/07/2020
Fannie Mae Form 1084	<i>Fannie Mae Cash Flow Analysis</i>	06/2019
Freddie Mac Form 91	<i>Freddie Mac Income Calculations(Income Analysis Form)</i>	05/01/2019

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Condominium and PUD Project Approval Forms

The following is a list of forms for Fannie Mae/Freddie Mac Condo and PUD Project Approvals:

Form Number	Name of Form	Publication Date
COR 0212a	Certification of Project Compliance: Condominium Lender Warranties-Agency and Non-Agency Loan Products	08/07/2020
COR 0215	Condominium Submission Form (For Agency and Non-Agency Transactions)	12/31/2021
COR 0216	Condominium Questionnaire	12/31/2021
COR 1433	Project Eligibility Review Service (PERS) Approval Request	08/07/2020
COR 1434	Project Eligibility Review Service (PERS) Builder/Developer Pre-Sale Certification	08/07/2020
COR 1435	Project Eligibility Review Service (PERS) Builder/Developer Information Sheet	08/07/2020
COR 1438	PUD Questionnaire	08/07/2020

Loan Delivery and Purchase Review Forms

The following is a list of forms for the Loan Delivery and Purchase Review Section:

Form Number	Name of Form	Publication Date
COR 0004	Wire Authorization	08/07/2020
COR 0008	Hypothecation Letter	08/29/2014
COR 0009	Living Trust Non-Revocation Letter	08/29/2014
COR 0011	Conventional Buydown Agreement	08/29/2014
COR 0013	Correspondent Closing Checklist	08/27/2021
COR 0014	Loan Originator Compensation Certification on Third Party Originated Transactions	08/07/2020
COR 0019	Blanket Authorization Form	03/1998
COR 0028	Certificate of Reasonable Tangible Net Benefit for Refinance Loans	05/2013
COR 0029	Massachusetts Certificate of Refinance in Borrower's Interest	08/07/2020
COR 0034	Tax Information Sheet	08/07/2020
COR 0212a	Certification of Project Compliance: Condo Lender Warranties	08/07/2020
COR 0344	FHA/VA Buydown and Escrow Agreement	08/07/2020

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Completion Escrow Forms

The following is a list of forms for the SunTrust Completion Escrow Policy:

Form Number	Name of Form	Publication Date
COR 0016	Escrow Agreement for Postponed Improvements	05/2007
COR 0016a	Escrow Agreement for Postponed Septic Improvements	05/2007

Loan Closing Documentation Forms

The following is a list of forms for the Loan Closing Documentation Section:

Form Number	Name of Form	Publication Date
COR 0008	Hypothecation Letter	08/29/2014
COR 0009	Living Trust Non-Revocation Affidavit	08/29/2014
COR 0011	Conventional Buydown Agreement	08/29/2014
COR 0013	Correspondent Closing Checklist	08/27/2021
COR 0016	Escrow Agreement for Postponed Improvements	05/2007
COR 0016a	Escrow Agreement for Postponed Septic...Title 5 - MA	05/2007
COR 0034	Tax Information Sheet	08/07/2020
COR 0050a	Verification of Employment for Non-Self Employment	08/07/2020
COR 0050b	Verification of Self Employment	08/07/2020
COR 0212a	Certification of Project Compliance: Condominium Lender Warranties-Agency and Non-Agency Loan Products	08/07/2020
COR 0322	FHA Seller-Paid Interest Buydown	09/2005
COR 0560a	CRA Census Tract Verification	08/07/2020

Subordination of SunTrust Second Mortgage Loans Forms

The following is a list of forms for Subordination of SunTrust Second Mortgage Loans:

Form Number	Name of Form	Publication Date
COR 0238	SunTrust Combo Second and EZ Two Subordination Request	08/07/2020
COR 1379	Virginia Automatic Subordination Checklist	08/07/2020
COR 1380	Texas Automatic Subordination Checklist	08/07/2020
