Getting to Office 365

Enterprise Customer Office 365 Activation Guide

August 2011



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EA Customer high level Order Process

LAR Submit Order

- •LAR work with customer to complete the order submission
- •As per current EA order process
- •New Forms to be completed

Microsoft Received Order

- •Only if there is order dependency
- Microsoft verify order and process
- •Order process time 4 ~ 5 days
- •MS generate invoice to LAR

Customer Notification

- •The Online Services Contact Manager (OSM) received Activation Acknowledgement within 48 hrs from order acceptance or License reservation is accepted.
- •Instruction to guide customer to set up account in Microsoft Online Portal (MOP)

Admin Creation

- •After customer has successfully created Tenant the account in MOP, Provisioning notifications is sent.
- •Customer receives Provisioning confirmation email
- •Customer can start assigning users.

VLSC User Interface Display

Online Service Details

Quorum Business Solutions, Inc.

Agreement Number: 5682142
Agreement Status: Active
Program: Enterprise 6

Online Service Name: Microsoft Office 365

Online Service Status: Active

Eligible Users: 500

Agreement Start Date: Agreement End Date: 2009-08-01 2012-07-31

Subscription ID: BP03732746

Subscription Created Date: 2011-05-09

Manage Online Service

Service Activation: The named Subscription Contact will receive instructions for activation of services. Service details can be viewed on Microsoft Online Portal.

As the administrator of Microsoft Office 365, complete the tasks below by selecting the link:

Edit Subscription Contact

Online Service Details



Online Service Item	Eligible Quantity	Unit	Status
Office 365 Plan E3	500	Users	Active

Subscription Contact



Edit subscription contact below by selecting the last name.

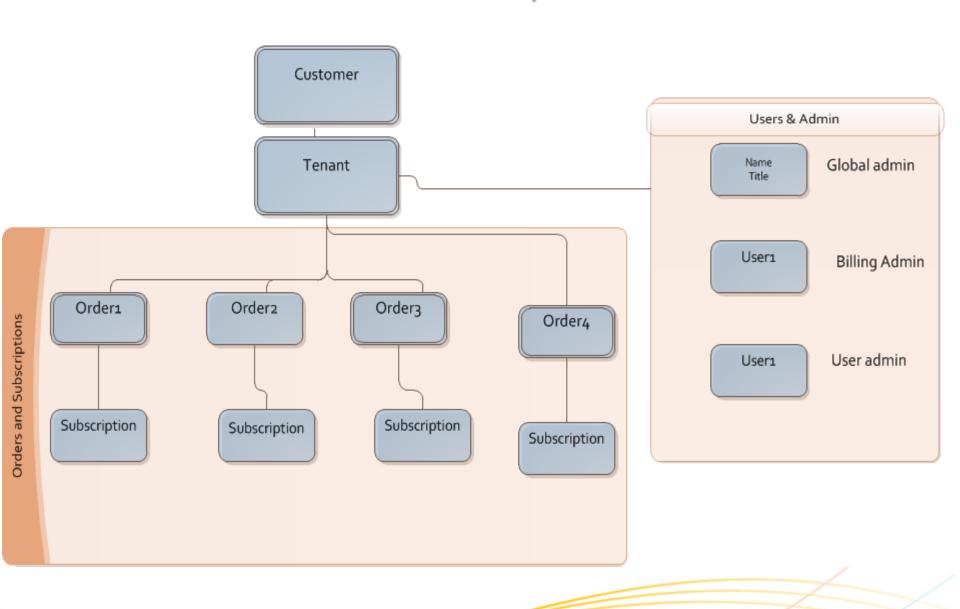
Last Name	First Name	Email Address	Organization	City	Country
<u>Wartell</u>	Bruce	VLSC_UAT_13@hotmail-int.com	Quorum Business Solutions, Inc.	Dallas	United States

TENANT CONCEPT FOR MOP

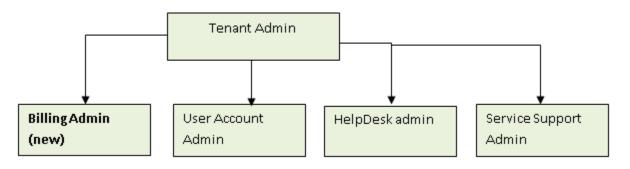
What is Tenant?

- Tenant is a top level object in the hierarchical representation of our Customer(company).
 There is a tenant admin role in MSODS which will give full control over all the objects and operations under that tenant.
- A tenant is an MSODS (Microsoft Online directory services) entity that corresponds to a company. It contains a list of domains (for example contoso.msol.com & contoso.com & fabrikam.com), a list of users (<u>u1@contoso.msol.com</u>, <u>u2@contoso.com</u>, <u>u3@fabrikam.com</u>), and security groups. Additionally it also contains, Subscriptions, role and license assignments.
- A tenant get created during initial signup process. During the signup process customer creates the Global admin and domain for the company.
- After completing the initial sign up process then admin will log into the site and places an orders for the company and assign thee users to the licenses.
- Tenant model is only applicable to Office 365 and not BPOS

What is Tenant? (Pictorial representation)



Tenant Admin Structure



Tenant Admin:

Includes full permissions to your company. The initial user created when signing up will be assigned this role. Tenant Admins can assign admin permissions to other users.

Billing Admin:

Has full permissions for billing tasks, and read only permissions for the company objects (domains, users). Any user with this role will receive notifications for billing events.

User Account Admin:

Has read only permissions to all company objects, and has user administration permissions. Cannot make changes to Billing or Tenant admins.

Help Desk Admin:

Has read only permission to all company objects, and has reset password privileges. Cannot reset password for Tenant, Billing, or User Account Admins.

Service Support Admin:

Has read only permissions to all company objects. Also has the ability to manage individual services.

User:

This is the default role for all users, and does not include any admin permissions.

ACTIVATION EMAILS

Customer contact information

- Microsoft would send to the Online Services Manager (OSM) of the end customer an <u>Activation email</u> 48 hours after order acceptance.
- This contact could be established via the customer's Supplemental contact information when submitting EA agreement.
- If the Online Services Manager's (OSM) contact information needs to be updated, please go to https://www.explore.ms/publichome.aspx to download the Contract Information Change Request Form (CICR) and submit to ROC for changes. Any updates to CICR will not automatically activate an email being resent but more for future notifications.
- If the EA does not designate an OSM, the activation email will be sent to either the Notice Contact information.
- If the letter is still not received, a case will need to be logged by the account team to have activation notification resent. Please follow instructions at http://onlinehelp.microsoft.com/en-us/office365-enterprises/ff652548.aspx



Activations – Customers scenarios and emails

Understand Activation Email Sign In vs. Sign Up Options

Activation Email: Sign In vs. Sign Up Options

Please complete your account profile to set up your services. View this email in your browser

Please complete your profile to set up your Microsoft Online Services.

Microsoft® Online Services

Dear Bruce Wartell.

Thank you for purchasing Microsoft Online Services through Microsoft Volume Licensing.

To start using your subscription, please choose one of the following options:

If you have used Microsoft Online Services before and know your Microsoft Online Services ID, select "sign in." Choose this option if you wish to retain your previous settings.

Sign In

2) If you haven't used Microsoft Online Services before, select "sign up." From there, follow the steps to create an account profile. You'll be asked to provide a domain name which will help us create a Microsoft Online Services ID for your organization.

Sign Up

Thanks again for purchasing Microsoft Online Services.

Sincerely, The Microsoft Online Services Team

Microsoft^{*}

- The choice of 'Sign In' or 'Sign Up' is a one time, irreversible action. The subscription will be consumed by either the existing tenant or a new tenant (Sign In or Sign Up respectively) and this cannot be undone.
- Please make sure to sign out from any Office 365 account before proceed. Otherwise, EA license may be attached to wrong tenant. If you receive the activation email to Office 365 mailbox, then copy the activation URL, sign-out, then move to the URL.
- For 1): **Sign In**
 - This option is for a trial customer who chooses to retain their O365 for Enterprises trial data, settings and their existing onmicrosoft.com domain during their transition from trial to a paid subscription.
- For 2): Sign Up
 - For an Enterprise customer purchase O365 via their EA and has never participated in an O365 trial
 - If a trial customer wants a wholly new O365
 Enterprise subscription when they transition from their existing trial to newly created paid subscription

Microsoft Corporation | One Microsoft Way Redmond, WA 98052-6399

This message was sent from an unmonitored email address. Please do not reply to this message Privacy | Legal

How does New Customer Activates?

Please complete your account profile to set up your services. View this email in your browser

Please complete your profile to set up your Microsoft Online Services.

Microsoft® Online Services

Dear Bruce Wartell.

Thank you for purchasing Microsoft Online Services through Microsoft Volume Licensing.

To start using your subscription, please choose one of the following options:

 If you have used Microsoft Online Services before and know your Microsoft Online Services ID, select "sign in." Choose this option if you wish to retain your previous settings.

Sign In

2) If you haven't used Microsoft Online Services before, select "sign up." From there, follow the steps to create an account profile. You'll be asked to provide a domain name which will help us create a Microsoft Online Services ID for your organization.

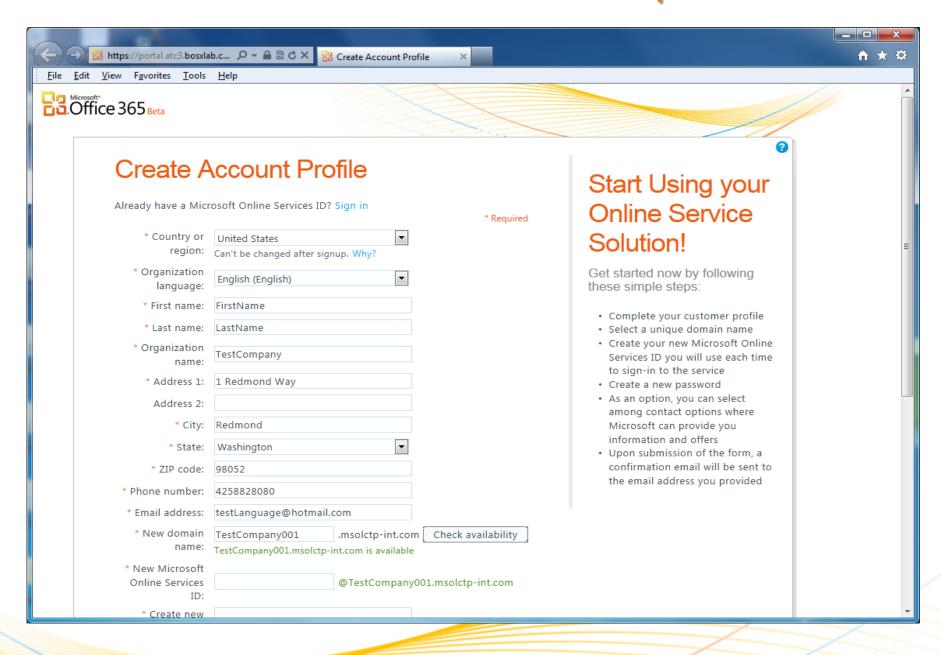
Sign Up

Thanks again for purchasing Microsoft Online Services.

Sincerely,

The Microsoft Online Services Team

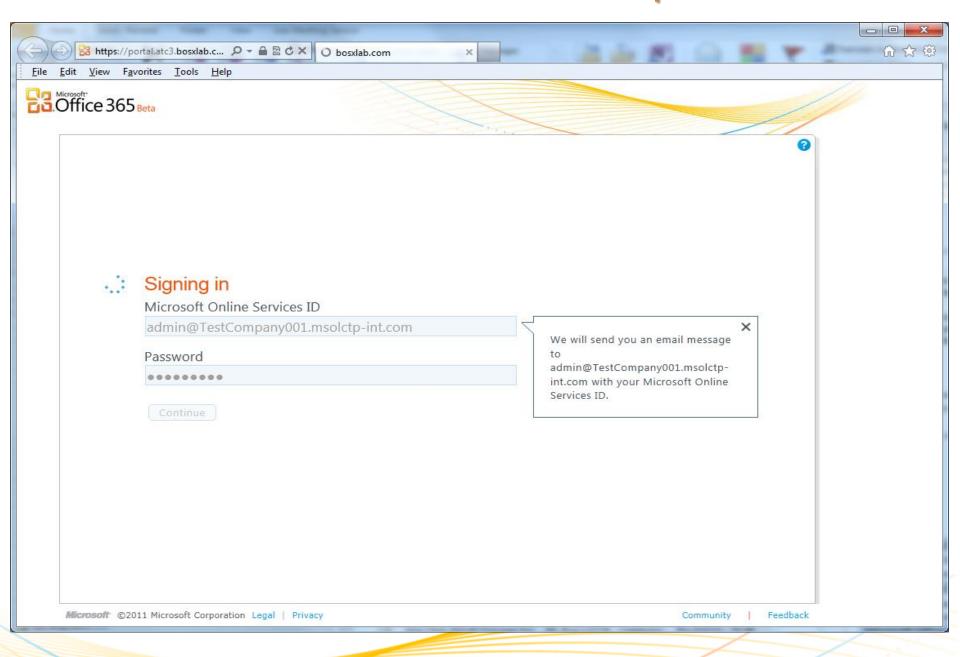
- Click on **Sign Up** upon receiving the notifications as attached.
- **Sign up** is an option:
 - For an Enterprise customer purchase O365 via their EA and has never participated in an O365 trial
 - If a trial customer wants a wholly new Office 365 for EA when they transition from their existing trial to a newly created paid subscription, they will need to choose Sign Up option from the link in the activation email.

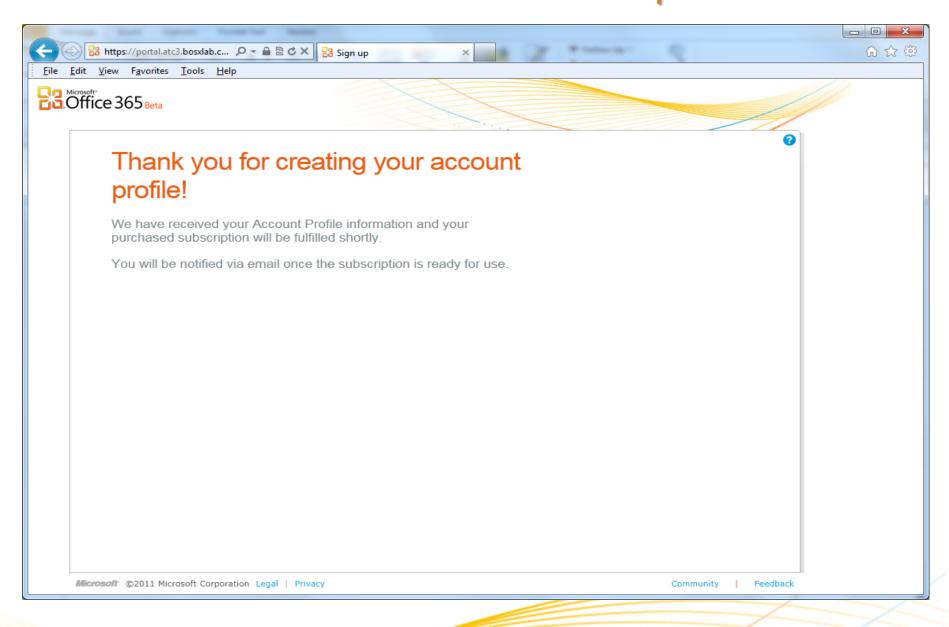


* Phone number:	1234567890		
* Email address:	divya.dulani@microsoft.co	om	
* New domain name:	northwest	.msolctp-int.com Check availability	
	The domain is available: nor		
* New Microsoft Online Services ID:		Choose a name for your Microsoft	×
* Create password:	Minimum of 8 characters, Ca	Online Services account. You will use it	
* Confirm password:			
* Verification:	FROODS	FGZ 💩	
	Type the characters you see	above.	
	vices will be contacting you ucts and services. You can u	with tips and advice for getting the unsubscribe at any time.	
I also want to receive	e offers for online services p	provided by Microsoft.	
☐ Phone			
☐ Microsoft Partne services & events	ers may contact me with inf	ormation about their products,	
Microsoft Online Serv "Customer" is an orga represents they have	vices Portal terms of use an anization, the individual clic the authority to bind Custo be bound by the Microsoft	at I have read and understand the old the Privacy Statement. If king "I accept and continue" omer to these terms and that Online Services Portal terms of use	
Laccent and contin	nue		

OHER:

 Upon submission of the form, a confirmation email will be sent to the email address you provided





- Customer receives provisioning confirmation email for services they have purchased
- In this e.g. Office 365 (E1) is an example.

Welcome to your Microsoft Office 365 (Plan E1) subscription! | View this email in your browser

Welcome to your Microsoft Office 365 (Plan E1) subscription.



Sign in to get started!

Sign in

https://portal.microsoftonline.com/admin/default.aspx

Microsoft Online Service ID (What is this?)

FirstName <u>UserName ed91628a@ed91628a.msolctp-</u> LastName int.com

Your business now has access to Microsoft's most trusted communication and collaboration products, all brought together online. Sign in with your Microsoft Online Services ID to get started setting up and managing your services.

Thank you for choosing Microsoft Office 365 (Plan E1) through Microsoft Volume Licensing. We look forward to helping your organization get the most value from your subscription.

Sincerely,

The Microsoft Online Services Team

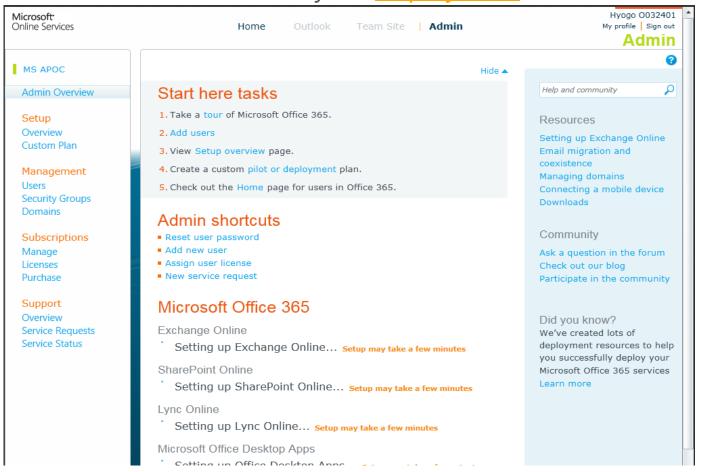
Get started today

Helpful Resources

Participate in the community

<u>Find a partner</u> to assist with setting up your services

The service is now ready for <u>Deployment</u>.



How does customers on Trial activates to their Paid licenses?

Please complete your account profile to set up your services. View this email in your browser

Please complete your profile to set up your Microsoft Online Services.

Microsoft[®] Online Services

Dear Bruce Wartell.

Thank you for purchasing Microsoft Online Services through Microsoft Volume Licensing.

To start using your subscription, please choose one of the following options:

 If you have used Microsoft Online Services before and know your Microsoft Online Services ID, select "sign in." Choose this option if you wish to retain your previous settings.

Sign In

2) If you haven't used Microsoft Online Services before, select "sign up." From there, follow the steps to create an account profile. You'll be asked to provide a domain name which will help us create a Microsoft Online Services ID for your organization.

Sign Up

Thanks again for purchasing Microsoft Online Services.

Sincerely,

The Microsoft Online Services Team

- As the customer approaches the end of the 30-day trial and has purchased via EA, they may transition from trial to paid subscriptions and it is important for customer to decide whether they would want to retain their trial data and settings.
- If the customer choose to **RETAIN** their trial data, then they should choose SIGN IN (option 1). Go to next slide for steps.
- If the customer wants a new Subscription without associating to Trial accounts, then they should choose SIGN UP (option 2). The rest of the steps would follow that of <u>New Customer</u> activations steps

Customers wants to retains their trial data



- The customer is then directed to the Online Services sign in page.
- Please note: The sign in Microsoft Online Service ID <u>MUST</u> match the ID that was created as part of trial sign up.
- Once signed in, the customer receives an acknowledgement that their existing tenant information is being associated with their Volume Licensing information.



- Customer receives provisioning confirmation email for services they have purchased
- In this e.g. Office 365 (E1) is an example.

Welcome to your Microsoft Office 365 (Plan E1) subscription! | View this email in your browser

Welcome to your Microsoft Office 365 (Plan E1) subscription.



Sign in to get started!

Sign in

https://portal.microsoftonline.com/admin/default.aspx

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Sincerely,

The Microsoft Online Services Team

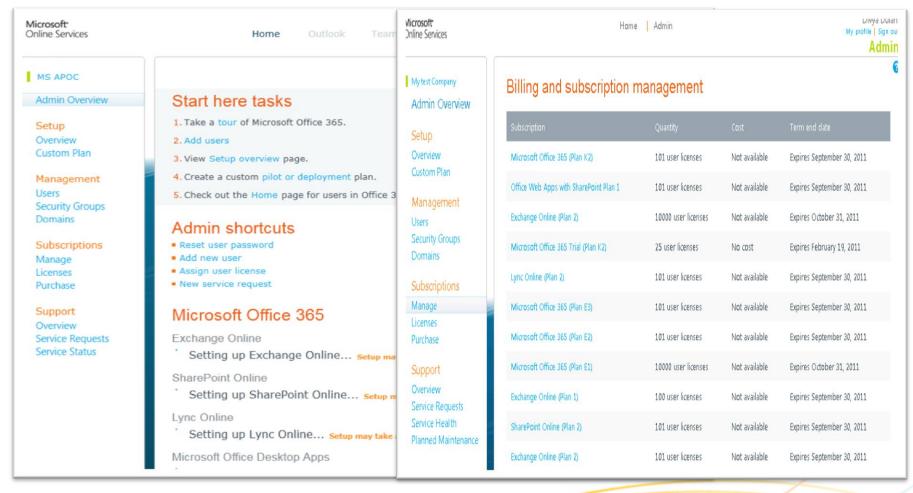
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Helpful Resources

Participate in the community

<u>Find a partner</u> to assist with setting up your services

• The service is now ready for <u>Deployment</u> and they are able to see both Trial and Paid subscriptions under SUBSCRIPTIONS.



How does BPOS-S/O365 for Enterprise Bypass customer activates?

BPOS-S/O365 for Bypass customer

- For customers who in the past have purchased BPOS-S through their Volume Licensing Agreement but never activated their BPOS-S online services, these inactive subscriptions will automatically be "bypassed" and transitioned over to being an Office 365 for Enterprises paid subscription.
- "Bypass" customers can either Sign Up just like a <u>New online services</u> <u>customer</u>, or they can Sign In just like converting <u>trials to paid</u>
- Once signed in or signed up, the customer receives an acknowledgement that their existing account information is being associated with their Volume Licensing information.
- This process to convert inactive BPOS-S subscriptions to Office 365 was completed.

How does MOP customers buy incremental from EA?

MOP customers with incremental from EA – Step 1

They must choose Option 1 on the activation email.

The services ID, select "sign in." Choose this option if you wish to retain your personal form from the service is set to be seen.

If you have used Microsoft Online Services before and know your Microsoft Online Services ID, select "sign in." Choose this option if you wish to retain your previous settings.

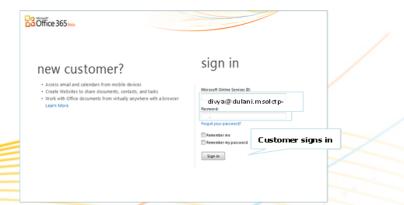
If you have used Microsoft Online Services before and know your Microsoft Online Services ID, select "sign in." Choose this option if you wish to retain your previous settings.

If you have used Microsoft Online Services the before your set one you have to be to be seen to be the service your person the to be previous settings.

If you have used Microsoft Online Services the services in the through the service your person the through the services the through the services the person to be the services the person to be the services that the services the person the services would be a serviced through the services the services



- The customer is then directed to the Online Services sign in page.
- Please note: The sign in Microsoft Online Service ID <u>MUST</u> match the ID that
 was created as part of sign up with MOP paid subscription.
- Once signed in, the customer receives an acknowledgement that their existing tenant information is being associated with their Volume Licensing information.



MOP customers with incremental from EA – Step 2

- Customer receives provisioning confirmation email for services they have purchased
- In this e.g. Office 365 (E1) is an example.

Welcome to your Microsoft Office 365 (Plan E1) subscription! | View this email in your browser

Welcome to your Microsoft Office 365 (Plan E1) subscription.



Sign in to get started!

Sign in

https://portal.microsoftonline.com/admin/default.aspx

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Sincerely,

The Microsoft Online Services Team

Get started today

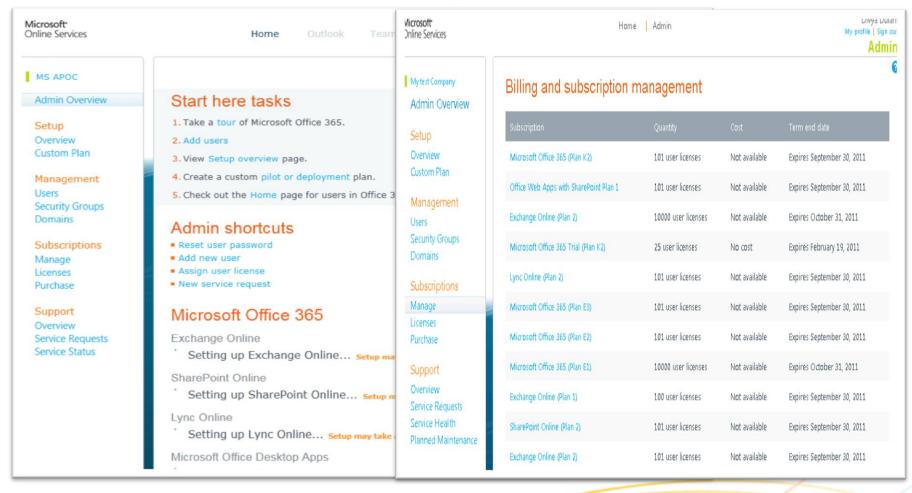
Helpful Resources

Participate in the community

<u>Find a partner</u> to assist with setting up your services

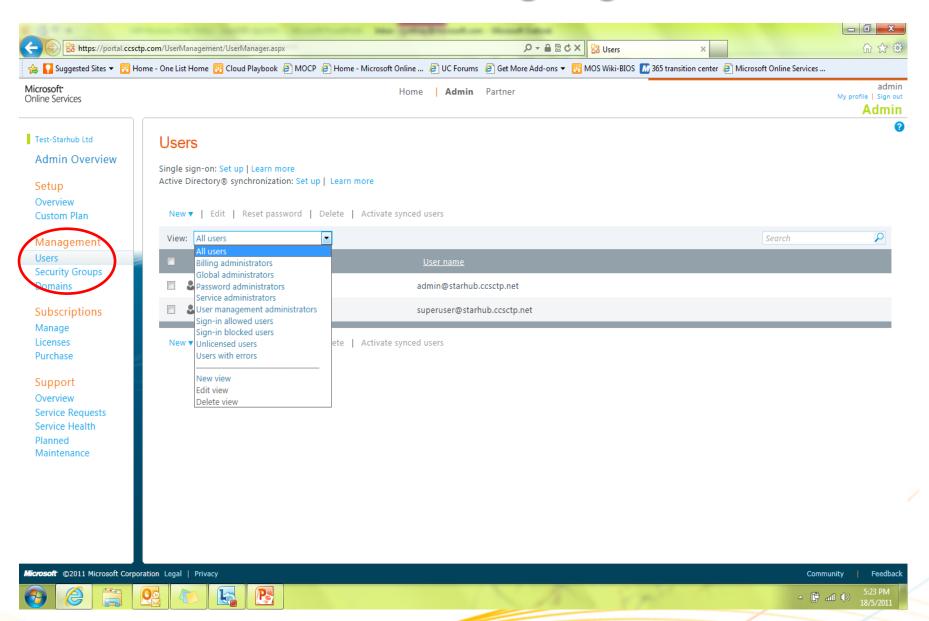
MOP customers with incremental from EA – Step 3

• The service is now ready for <u>Deployment</u> and they are able to see both MOP subscriptions and EA subscriptions under SUBSCRIPTIONS.

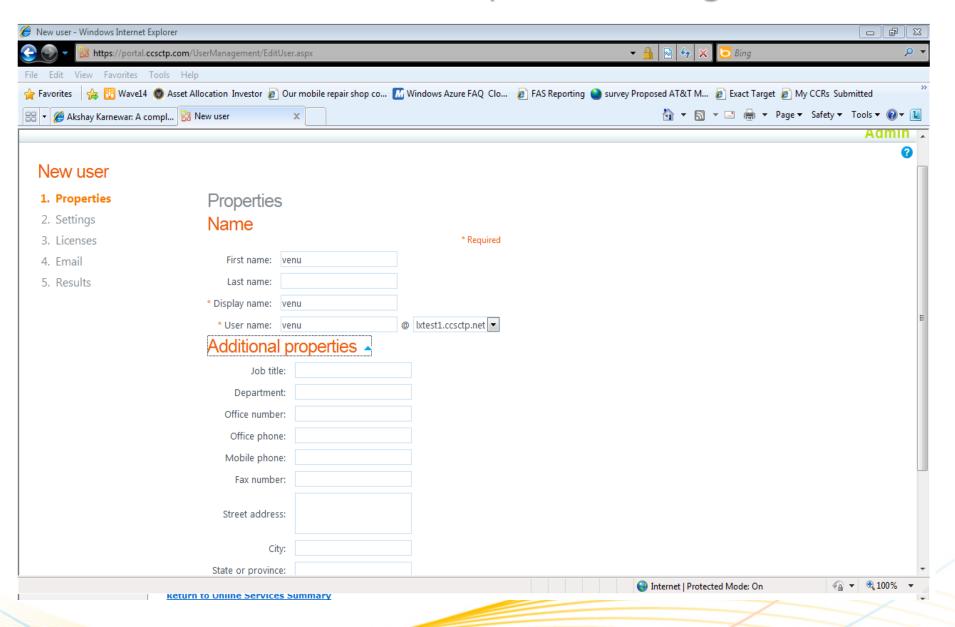


DEPLOYMENT

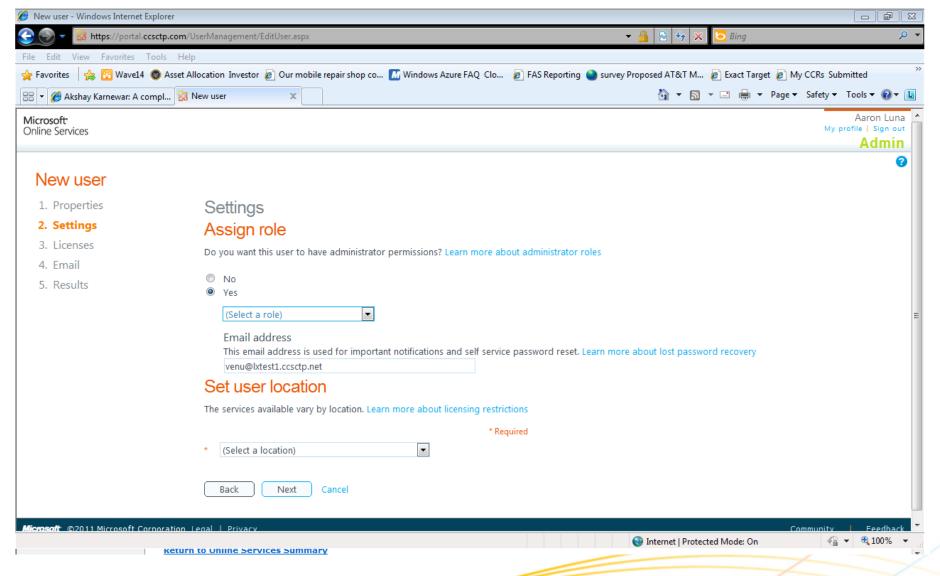
Microsoft Online Portal – Assigning Admin Function



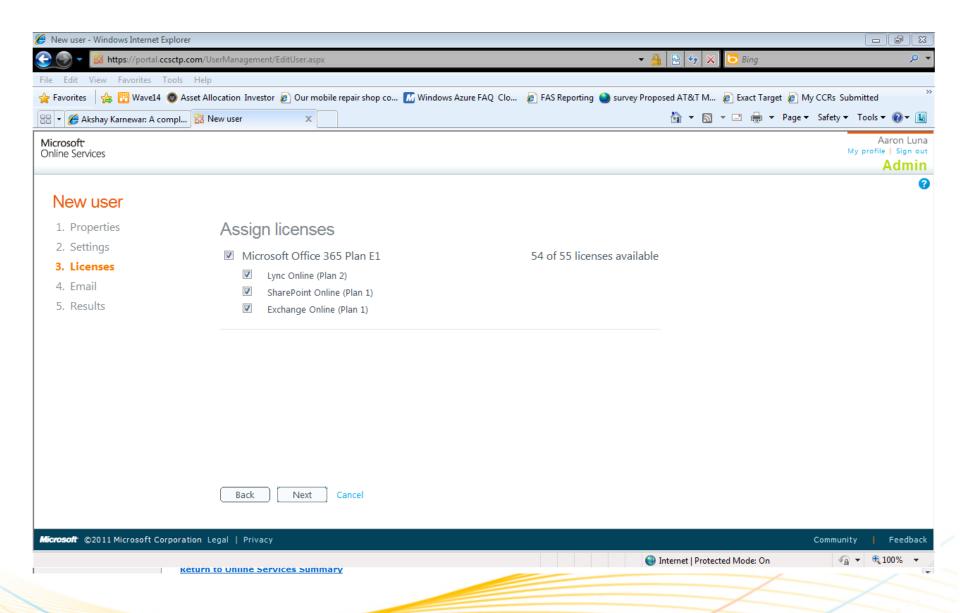
Microsoft Online Portal – Properties (Adding Users)



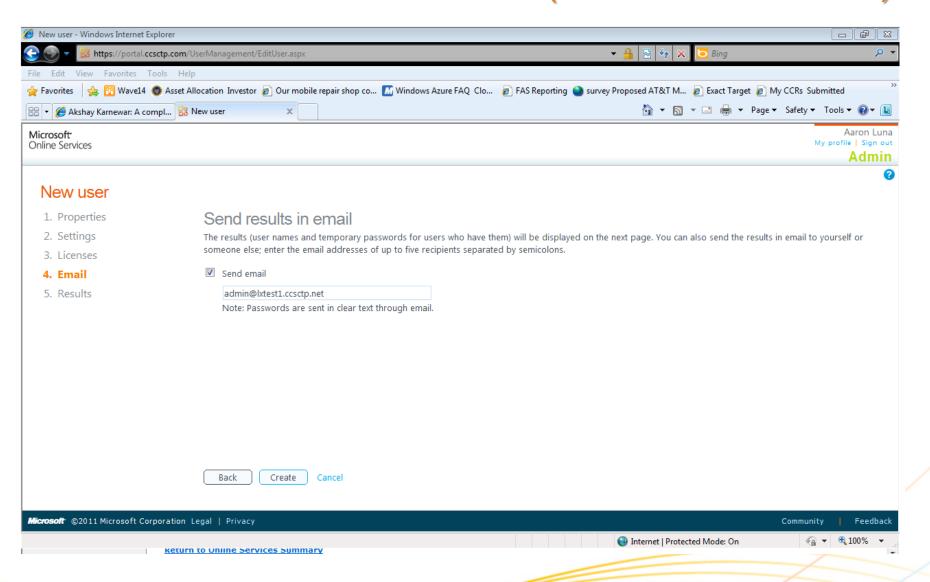
Microsoft Online Portal – Settings (Roles assignment)



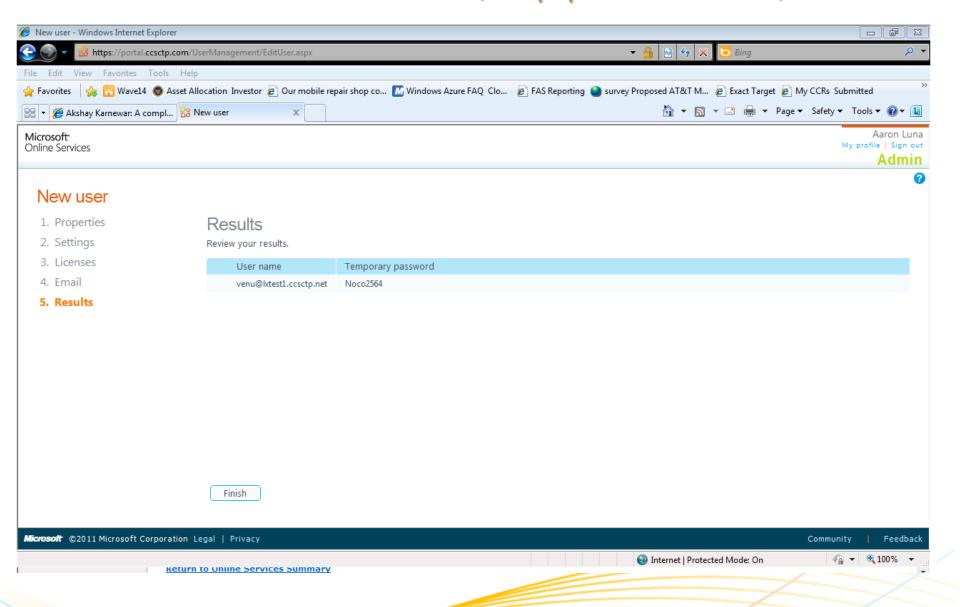
Microsoft Online Portal – Licenses (service assignment)



Microsoft Online Portal – Email (notifications to users)



Microsoft Online Portal – Results (Temp. password issued)



Subscriptions – Manage (see Licenses information)

Microsoft
Online Services
Home Admin
Bruce Warte
My profile | Sign o

Quorum Business Solutions, Inc.

Admin Overview

Setup

Overview Custom Plan

Management

Users

Security Groups
Domains

Subscriptions

Manage

Licenses

Purchase

Support

Overview

Service Requests

Service Health

Planned

Maintenance

Billing and subscription management

Subscription	Quantity	Cost	Term end date
Microsoft Office 365 (Plan E3)	500 user licenses	Not available	Expires 31 July, 2012

Subscription – VL Subscription details display

Microsoft^{*} Online Services

Home

Admin

Divya Dulani My profile | Sign out

Admin

My test Company

Admin Overview

Setup

Overview
Custom Plan

Management

Users

Security Groups

Domains

Subscriptions

Manage

Licenses

Purchase

Support

Overview

Service Requests

Service Health

Planned Maintenance

Return to Billing and subscription management

Volume license subscription details

Microsoft Office 365 (Plan K2)

Status: Expires September 30, 2011

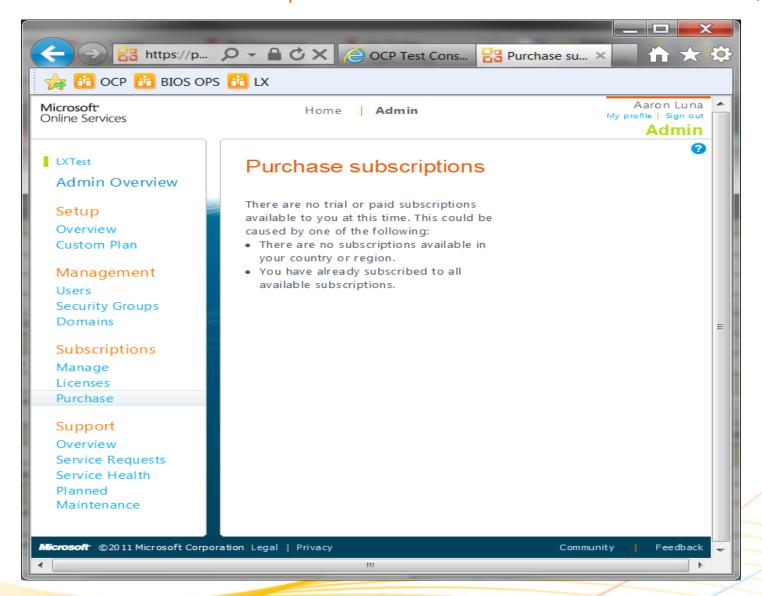
101 user licenses

Volume license

Subscription number: BPO1753530 Program name: Microsoft Office 365 Agreement number: 8003693

Subscriptions - Purchase

(Disabled for EA customers except MOP customers with incremental from EA)



Resources Microsoft Online Services

http://www.microsoft.com/online/default.aspx

Microsoft Office365 – Get into the Cloud

http://office365.microsoft.com/en-US/online-services.aspx

Microsoft Office365 – Transition Center

http://www.microsoft.com/online/transition-center.aspx

Microsoft Online Services Support

https://mocp.microsoftonline.com/Site/Support.aspx