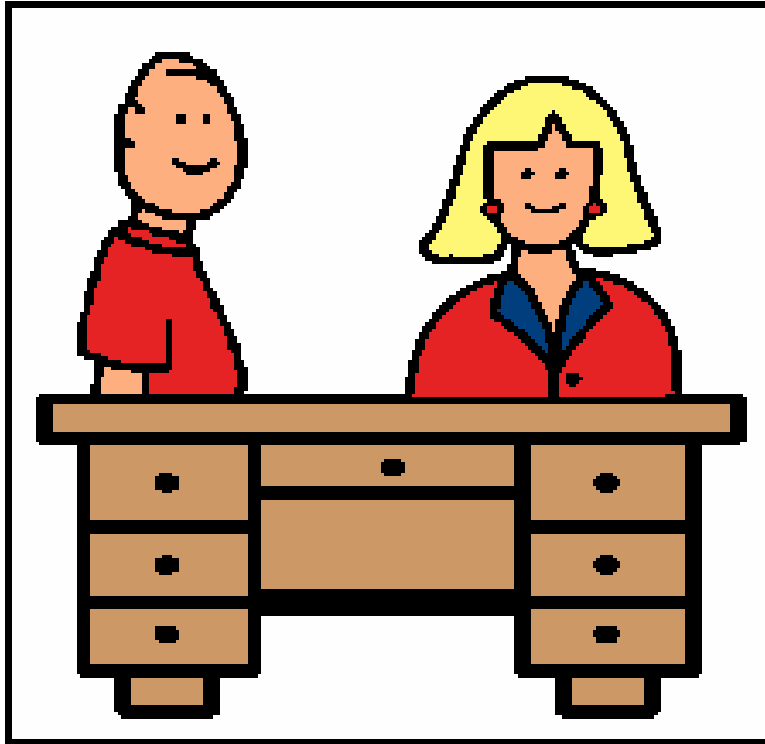


# MY BUDGET AND MONEY PLAN



A booklet for people with a disability about budgeting and managing money



NSW Trustee & Guardian  
Attorney General & Justice

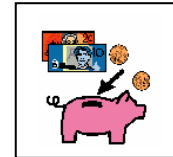
**This booklet provides people who have a disability with information about budgeting and how their money is managed. It is designed to be used by people providing support to a person with a disability. Please read through the booklet slowly. Use the pictures to explain the information.**

**These symbols are used to help understand the information:**

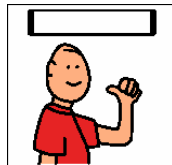
**1. Money Manager**



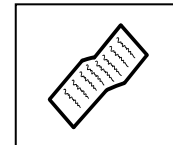
**4. Saving**



**2. Me (the client)**



**5. Budget**



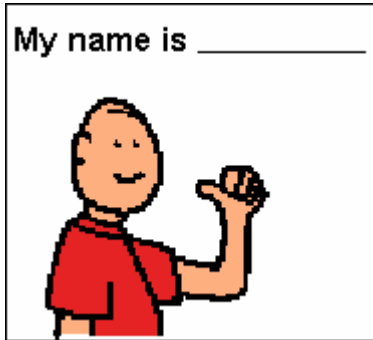
**3. Money**



**6. Money Plan**

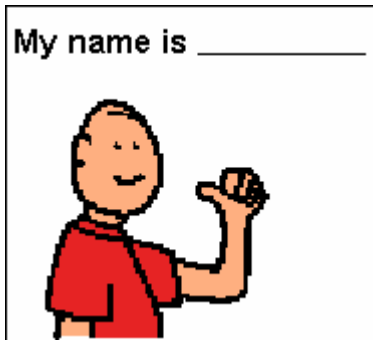


# My money is with the NSW Trustee and Guardian (NSWTG).

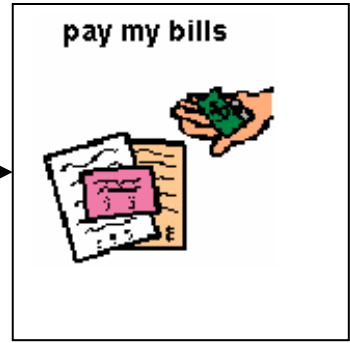


NSW Trustee & Guardian  
Attorney General & Justice

# I have a Money Manager at the NSW Trustee and Guardian.



NSW Trustee & Guardian  
Attorney General & Justice



**My Money Manager helps me save money. With my money we pay bills and buy other things that I want.**

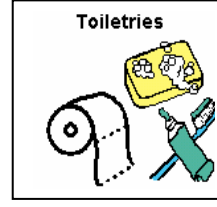
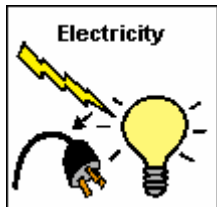
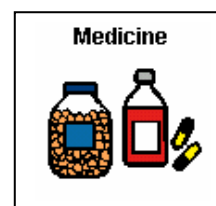
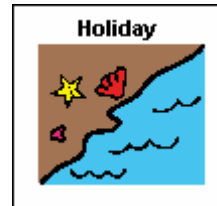
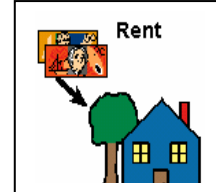
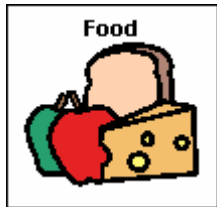


**My Money Manager helps me by making a budget with me.**

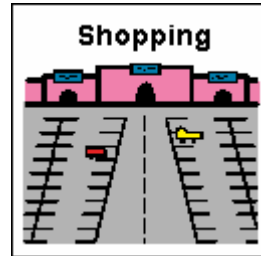
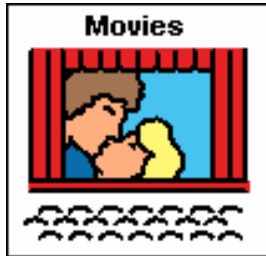
**A budget is a list of things that I have to pay for and save up for.**



I must save money for things like,



After my bills have been paid I have money for things I like. I like to be able to go to the movies, buy books and magazines, go shopping, buy electrical goods and eat out with my friends.



**Most people have a budget to help them save to pay their bills.**

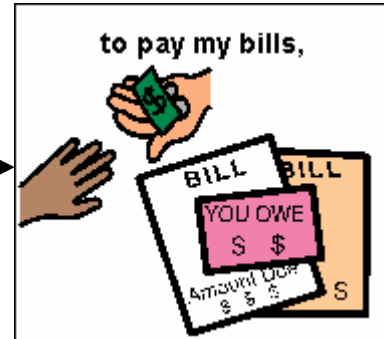
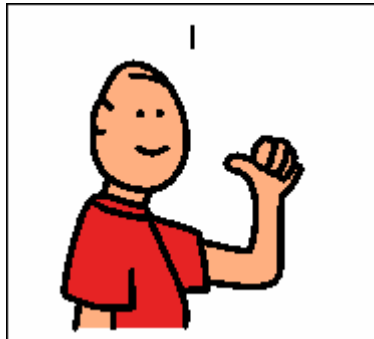


**This is very important.**

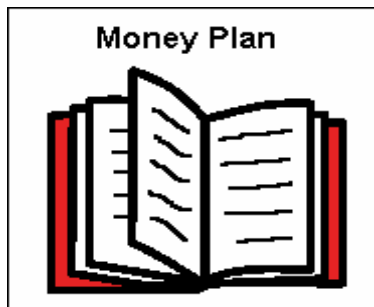
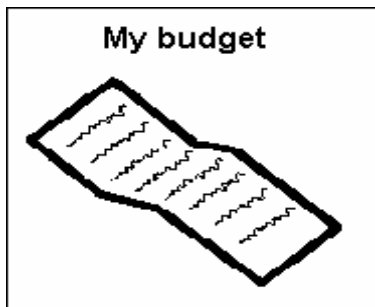




I try to stick to my budget so that I can save money to pay my bills, buy things that I want and go out with my friends.



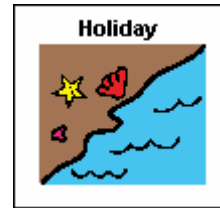
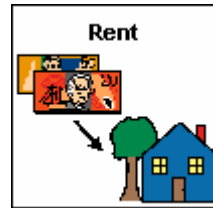
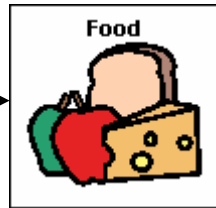
**I have a weekly budget and I also have a money plan.  
My money plan is bigger than my weekly budget.**



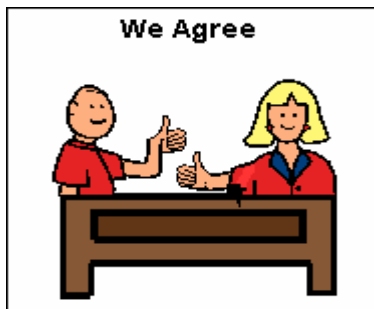
**My Money Manager makes a money plan with me. This helps me save my money for the future.**



**My money plan tells me about my needs and things I would like to do in the future.**



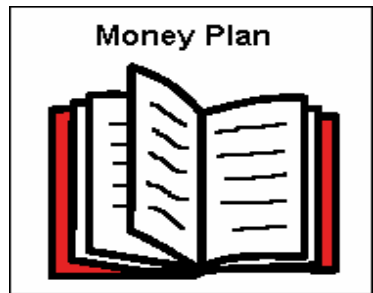
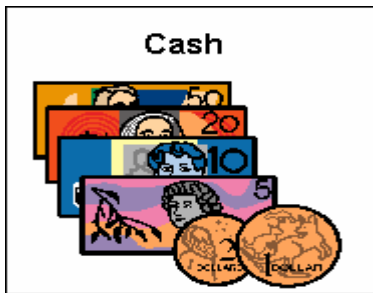
**My Money Manager and I agree on the money plan.  
When my needs change we can write a new plan.**



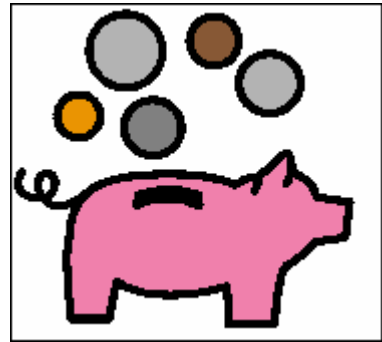
**My Money Manager gives me a copy of my money plan to keep.  
I can call him / her to talk about my plan if I need to.**



**My money is saved in cash and other ways that are listed in my money plan.**



**My money will grow if it is saved in many ways.**



**I will then have more money, as I get older.**



## **How to Contact Us:**

**Visit:** 160 Marsden Street  
Parramatta NSW 2124

**Fax:** (02) 8688 9783  
**TTY:** 1800 882 889

**Opening Hours:** 9.00am-5.00pm

**Write:** Locked Bag 5115  
Parramatta NSW 2124

**Web Site:**  
<http://www.tag.nsw.gov.au>

**Telephone:** (02) 8688 2600  
Or, 1300 360 466  
(Outside Sydney)

**Email:**  
[tagmail@tag.nsw.gov.au](mailto:tagmail@tag.nsw.gov.au)

**We would like to thank the staff at the Department of Ageing, Disability and Home Care, The Spastic Centre, the Intellectual Disability Rights Service and People with Disability Australia Incorporated for their assistance and input into this booklet.**

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