

TaxInterest™

IRS/State Interest and Penalty Software

EASILY COMPUTE AND VERIFY INTEREST AND PENALTY CALCULATIONS

WITH CLARITY AND
PRECISION

The TaxInterest products are the professional standard for calculating interest and penalties with unmatched accuracy. These products are relied upon both by the IRS itself, accounting firms, and corporate tax departments nationwide.

For over 30 years, TimeValue Software has set the bar for ease-of-use and consistency in determining interest on federal (Section 6621) and state tax underpayments and overpayments. TaxInterest is the most trusted solution for calculating IRS tax penalties in a fraction of the time.

Highlights of the TaxInterest Products

- Built-in calculation methodology for all jurisdictions - federal, state, and international
- Incorporate IRS penalty calculations
- Interest calculations for all states with income taxes (46 states)
- Ability to build your own custom interest rate tables
- Interest rates are updated each quarter
- Canadian federal (CRA), provincial, and territorial interest calculations

Which TaxInterest Product is Right for You?

- **TaxInterest Software** – Desktop Version
- **TaxInterest FIN 48** – Excel Add-in
- **TaxInterest Netting** – Global Interest Netting
- **TaxInterest Engine** – Software Development Kit (SDK)

TIMEVALUE
s o f t w a r e



Dep.
Internal Revenue Service
P.O. Box 9015
Holtsville, NY 11742

127860-224443-0399-008 1 21
127860



127860

Changes to your 2015 Form 1040
Amount due: \$14,551.03

2015 Form 1040 to match
estimated tax payments,
your tax year, and/or
return to file. As

TaxInterest Software – Ensure the Accuracy of IRS Interest and Penalty Calculations

- TaxInterest simplifies calculation of interest on both federal and state tax underpayments and overpayments
- User-friendly interface for tax and payment details
- Audit calculations and totals on transcripts and notices
- Calculate interest and penalties for amended returns, and late or non-filers
- Output reports are widely recognized by taxing authorities for accuracy and detail

TaxInterest FIN 48 Excel Add-In – Puts the Accuracy of TaxInterest into Your Spreadsheet

- Reduce calculation time per quarter from hours or days to only minutes
- Replace “hybrid” state interest calculations with specific state interest calculations
- Add functions to your existing spreadsheet or build one using our provided templates
- Be assured your calculations are current with automatically updated interest rates
- Reduce interest reporting steps during crucial quarter-end crunch time
- Eliminate transcription errors caused by transferring interest figures calculated outside your spreadsheet

***“I use TaxInterest proactively to
show my clients position and to
negotiate with the IRS.”***

- Edmund N., Tax Attorney

TaxInterest Netting – Accurate Global Interest Netting Calculations

- Reliably determine the optimal global interest netting benefit per section 6621(d)
- User-friendly design for easy entry of IRS transcript and state tax detail
- Summary reports for multiple tax period calculations
- Flexible interface to facilitate easy “what-if” scenario development
- Produce Interest detail reports to show the specifics of each offset and equalization
- Standard and aggressive 6603 deposit calculation options

TaxInterest Engine Software Development Kit (SDK) – Gives You the Power of TaxInterest in Your Application Development

- Accelerate your software development
- Can be used in virtually any Windows programming environment
- Available as a SOAP Web Service and ActiveX COM DLL
- Perfect for web-based or desktop applications
- Eliminate the time needed to research and develop in-house interest and penalty calculations

The screenshot shows the TaxInterest for Windows application window. The title bar reads "TaxInterest for Windows". The menu bar includes File, Edit, View, Compute, Reports, Options, Window, and Help. The toolbar contains icons for New, Open, Save, Penalties, 2% HOT Interest, C Corp Refund, Compute, Print, Reports, and Tables. The main window displays a table titled "Table: IRS Interest Rates – FEDERAL" with "Rates current to 06-30-2016". The user's name is "James Smith" and the ID is blank. The table has columns for Event, Date, Amount, and Description. Below the table, it lists "Active Penalties: Failure to File Return When Due – IRC §6651(a)(1)" and "Failure to Pay Tax Shown on Return – IRC §6651(a)(2)".

Event	Date	Amount	Description
1 Tax	04-15-12	8,500.00	2011 Return
2 Payment	02-01-13	2,500.00	Payment
3 Entered penalty	06-01-13	463.73	2210 Penalty
4 Payment	12-31-14	2,000.00	Credit Transfer
5 Payment	12-31-15	2,000.00	Y/E Payment

TAXINTEREST IS THE GPS THAT HELPS YOU NAVIGATE THE CONVOLUTED AND CONFUSING LANDSCAPE OF INTEREST AND PENALTY CALCULATIONS.

“We use TaxInterest to show interest and penalties on FIN 48 liabilities. Very useful and simple to use.”

- William S., CPA, Big 4 Accounting Firm

TaxInterest Product Pricing. Pick the solution thats right for you.

All products are backed by a one year money-back guarantee and unlimited product support for the first year.

Order online at www.TimeValue.com or call 800-426-4741 (within USA) or 949-727-1800 to speak to a customer service representative for pricing specific to your needs.

*The Annual Update Service is \$99 for the initial user and \$50 per each additional user. The Update Service is billed one year after the purchase and includes four quarterly updates and unlimited support calls and emails.

TaxInterest Desktop Version

(Licensing is per user)

Single-user License

Additional Users

Licenses

\$198*

\$149 per user

TaxInterest FIN 48

\$500 per user / per year

TaxInterest Netting

Call for pricing

TaxInterest Engine

Call for pricing