

By submitting a questionnaire, you are providing preliminary information to Pulte Mortgage. This information will be used to schedule an interview when you can apply for a loan. This inquiry is not deemed to be a mortgage loan application and is not a commitment to make a loan or guarantee that Pulte Mortgage will extend a mortgage loan to you.

Basic Loan and Sales Information

Community ID (4 Digits):		Purchase Agreement #:	
Property State:	Sales Price: \$	Down Payment Amount: (\$ or %)	
Estimated Closing Date:		Desired Loan Term (Years):	
Loan Type:	Conventional	FHA	VA
		USDA	Other:
Property Usage Type:	Primary Residence	Secondary Residence	Investment Property
Earnest Money Deposited: \$		Available Closing Cash: (Separate from Down Payment) \$	
Earnest Money Source: (Check All That Apply)			
Checking/Savings	Sale of Residence	Gift	Other
Stocks	Amount Netted from Sale of Home:	Gift Amount:	Source & Amount:
Loan	\$	\$	\$

Information About You

Borrower

Co-Borrower

Name: (First, Middle, Last, Suffix)	Preferred Contact	Name: (First, Middle, Last, Suffix)	Preferred Contact
Enter names exactly as stated on your government-issued photo identification. (Driver's License, State ID, Military ID, VISA, Passport)		Relationship to Borrower:	
Social Security Number:		Social Security Number:	
Date of Birth:		Date of Birth:	
Home Phone:	Preferred	Home Phone:	Preferred
Cell Phone:	Preferred	Cell Phone:	Preferred
Work Phone:	Preferred	Work Phone:	Preferred
Email Address:		Email Address:	
Marital Status:	Married Unmarried Separated	Marital Status:	Married Unmarried Separated
Number of Dependents:		Number of Dependents:	
Age of Dependents:		Age of Dependents:	
US Citizenship Status:	US Citizen Permanent Resident Alien Non-Permanent Resident Alien	US Citizenship Status:	US Citizen Permanent Resident Alien Non-Permanent Resident Alien

Current Living Situation

Borrower

Co-Borrower

Same as Borrower

<p>Address:</p> <p>Address 2:</p> <p>City: State: Zip Code:</p> <p>Do you currently own, rent or live rent free?</p> <p>Own Rent Rent Free</p> <p>What date did you start living here?</p> <p>Monthly Payment Amount: \$</p> <p>Do you plan on retaining this property after purchasing your new home?</p> <p>Yes No</p>	<p>Address:</p> <p>Address 2:</p> <p>City: State: Zip Code:</p> <p>Do you currently own, rent or live rent free?</p> <p>Own Rent Rent Free</p> <p>What date did you start living here?</p> <p>Monthly Payment Amount: \$</p> <p>Do you plan on retaining this property after purchasing your new home?</p> <p>Yes No</p>
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Mailing Address

Borrower

Same as Above

Co-Borrower

Same as Above

<p>Address:</p> <p>Address 2:</p> <p>City: State: Zip Code:</p>	<p>Address:</p> <p>Address 2:</p> <p>City: State: Zip Code:</p>
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Previous Addresses

This section is only required if you have lived at your current address for less than two years. If you have additional addresses to include, please write the information for each of them on an additional sheet.

Borrower

Co-Borrower

Same as Borrower

<p>Address:</p> <p>Address 2:</p> <p>City: State: Zip Code:</p> <p>Date From: Date To:</p> <p>Did you own, rent or live rent free?</p> <p>Own Rent Rent Free</p>	<p>Address:</p> <p>Address 2:</p> <p>City: State: Zip Code:</p> <p>Date From: Date To:</p> <p>Did you own, rent or live rent free?</p> <p>Own Rent Rent Free</p>
<p>Address:</p> <p>Address 2:</p> <p>City: State: Zip Code:</p> <p>Date From: Date To:</p> <p>Did you own, rent or live rent free?</p> <p>Own Rent Rent Free</p>	<p>Address:</p> <p>Address 2:</p> <p>City: State: Zip Code:</p> <p>Date From: Date To:</p> <p>Did you own, rent or live rent free?</p> <p>Own Rent Rent Free</p>

Current Primary Employer

Borrower

Co-Borrower

Employer Name: Employer Address: Address 2: City: State: Zip Code: Date From: Are you Self-Employed? Yes No Position: Years in Industry:	Employer Name: Employer Address: Address 2: City: State: Zip Code: Date From: Are you Self-Employed? Yes No Position: Years in Industry:
Gross Monthly Income Amounts: Base Income: \$ Overtime: \$ Bonus: \$ Commission: \$ Tips: \$	Gross Monthly Income Amounts: Base Income: \$ Overtime: \$ Bonus: \$ Commission: \$ Tips: \$

If you have been at your current job for less than two years, we will need for you to provide your previous employer(s) information on an additional sheet.

Current Secondary Employer

This section is only applicable if you hold a second job.

Borrower

Co-Borrower

Employer Name: Employer Address: Address 2: City: State: Zip Code: Date From: Are you Self-Employed? Yes No Position: Years in Industry:	Employer Name: Employer Address: Address 2: City: State: Zip Code: Date From: Are you Self-Employed? Yes No Position: Years in Industry:
Gross Monthly Income Amounts: Base Income: \$ Overtime: \$ Bonus: \$ Commission: \$ Tips: \$	Gross Monthly Income Amounts: Base Income: \$ Overtime: \$ Bonus: \$ Commission: \$ Tips: \$

Additional Income*

Please enter the gross monthly amounts for all applicable additional income types.

Borrower

Co-Borrower

Pension:	\$	Pension:	\$
Retirement:	\$	Retirement:	\$
Social Security:	\$	Social Security:	\$
Disability:	\$	Disability:	\$
Trust:	\$	Trust:	\$
Capital Gains:	\$	Capital Gains:	\$
VA Benefits:	\$	VA Benefits:	\$
Child Support:	\$	Child Support:	\$
Alimony:	\$	Alimony:	\$
Notes Receivable:	\$	Notes Receivable:	\$
Other:	\$	Other:	\$

*Alimony, child support, or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered for repaying the loan.

Asset Information

Please list bank accounts, stocks, bonds, certificates of deposit, retirement funds, etc. Please be prepared to provide account numbers, balances and statements to your loan consultant. Select whether the asset owner is the Borrower(B), the Co-Borrower(C) or is a Joint(J) asset. If you have additional assets, please write the owner, institution name, type, and balance for each on an additional sheet.

Owner	Name of Institution	Type of Account	Balance
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$

Real-Estate Owned This section is only applicable if you currently own real-estate.

Complete the information for each individual real-estate asset you currently own. If you own additional real-estate assets, please write the information for each asset on an additional sheet. Available Property Status options are Sold, Pending Sale, Rental or To Be Retained.

Property #1				Est. Property Value: \$
How is this real-estate asset currently used?				Property Status:
Current Residence	Second Home	Rental Property	Other	Monthly Payment: \$
Address:				<small>If the items listed below are not included in your monthly payment, enter the relevant amounts.</small>
Address 2:				Property Taxes: \$
City:	State:	Zip Code:		Property Insurance: \$
Primary Mortgage Lender Name:				HOA Fees: \$
Second Mortgage Lender Name:				HOA Fee Frequency:

Property #2				Est. Property Value: \$
How is this real-estate asset currently used?				Property Status:
Current Residence	Second Home	Rental Property	Other	Monthly Payment: \$
Address:				<small>If the items listed below are not included in your monthly payment, enter the relevant amounts.</small>
Address 2:				Property Taxes: \$
City:	State:	Zip Code:		Property Insurance: \$
Primary Mortgage Lender Name:				HOA Fees: \$
Second Mortgage Lender Name:				HOA Fee Frequency:

Property #3				Est. Property Value: \$
How is this real-estate asset currently used?				Property Status:
Current Residence	Second Home	Rental Property	Other	Monthly Payment: \$
Address:				<small>If the items listed below are not included in your monthly payment, enter the relevant amounts.</small>
Address 2:				Property Taxes: \$
City:	State:	Zip Code:		Property Insurance: \$
Primary Mortgage Lender Name:				HOA Fees: \$
Second Mortgage Lender Name:				HOA Fee Frequency:

Declarations

The following questions are mandated for all loans. We'll need each borrower to indicate their answer in the applicable column. This section asks you specific questions about the property, your funding, and your past financial history.

	Borrower		Co-Borrower	
Are you a co-signer or guarantor on any debt or loans?	Yes	No	Yes	No
Are there any outstanding judgments against you?	Yes	No	Yes	No
Are you currently delinquent or in default on a federal debt?	Yes	No	Yes	No
Are you a party to a lawsuit in which you potentially have any personal financial liability?	Yes	No	Yes	No
Have you conveyed title to any property in lieu of foreclosure in the past 7 years?	Yes	No	Yes	No
Within the past 7 years, have you completed a pre-foreclosure sale or short sale, whereby the property was sold to a third party and the Lender agreed to accept less than the outstanding mortgage balance due?	Yes	No	Yes	No
Have you had property foreclosed upon in the last 7 years?	Yes	No	Yes	No
Have you declared bankruptcy within the past 7 years?	Yes	No	Yes	No
Will this property be subject to a lien that could take priority over the first mortgage lien, such as a clean energy lien paid through your property taxes (e.g., the Property Assessed Clean Energy Program)?	Yes	No	Yes	No
Do you have a family relationship or business affiliation with the seller of the property?	Yes	No	Yes	No
Have you or will you be applying for a mortgage loan on another property (not the property securing this loan) on or before closing?	Yes	No	Yes	No
Have you or will you be applying for any new credit (e.g., installment loan, credit card, etc.) on or before closing?	Yes	No	Yes	No
Are you borrowing any money for this real estate transaction (e.g., money for your closing costs or down payment) or obtaining any money from another party, such as the seller or realtor? If YES, what is the amount of this money?	Yes Amount: \$	No	Yes Amount: \$	No
Have you had an ownership interest in another property in the last three years? What type of property did you own? (Primary Residence, Secondary Home, FHA Secondary Residence, Investment)	Yes	No	Yes	No
How did you hold title to the property? By yourself (S), jointly with your spouse (SP), or jointly with another person (O)?				
Will you occupy the property as your primary residence?	Yes	No	Yes	No

Credit Authorization

Borrower(s) hereby authorize Pulte Mortgage, or a third party authorized by Pulte Mortgage, to obtain information in connection with the mortgage loan questionnaire. This information includes, but is not limited to, the following:

1. Present employment and past employment earnings records
2. Status and history of bank accounts, including, but not limited to, checking and savings accounts
3. Status and history of all stock holdings, and any other asset balances
4. Present and past mortgage loan information, including current balance(s), monthly payment(s), and payment history
5. Payment history on rental housing
6. Status and history of any personal loans, consumer credit, and trade accounts

Borrower(s) hereby authorize Pulte Mortgage to obtain a consumer credit report.

Borrower(s) hereby authorize any third party to release to Pulte Mortgage any information listed above, and to complete any verification forms to which the executed Authorization or a facsimile thereof is attached. This Authorization or a facsimile shall have the same force of and effect as though borrower(s) had executed such verification form.

Borrower(s) hereby acknowledge that Pulte Mortgage may obtain all or a portion of this information after the closing of the mortgage loan.

Primary Borrower Signature _____ Date _____

Co-Borrower Signature _____ Date _____

Primary Borrower Name (Printed) _____

Co-Borrower Name (Printed) _____

FACTS

WHAT DOES PULTE MORTGAGE LLC DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> • Social Security number and income • Assets and payment history • Credit history and credit scores
How?	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons Pulte Mortgage LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Pulte Mortgage LLC share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don’t share
For our affiliates’ everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates’ everyday business purposes— information about your creditworthiness	Yes*	Yes*
For nonaffiliates to market to you	No	We don’t share

To limit our sharing

Call (866) 757-1799
*** Please note:**

Unless you provide express consent, we will not share your creditworthiness information that goes beyond your transactions and experiences with us among our affiliates for their everyday business purposes.

If you provide your consent, you can contact us at any time to revoke the consent.

Questions?

Call (866) 757-1799

Who we are	
Who is providing this notice?	Pulte Mortgage LLC
What we do	
How does Pulte Mortgage LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Pulte Mortgage LLC collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> • apply for a loan or give us your contact information • give us your income information • provide employment information • provide account information <p>We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> • sharing for affiliates' everyday business purposes—information about your creditworthiness • affiliates from using your information to market to you • sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> • <i>Our affiliates include financial service providers, such as title insurance agencies and homeowners insurance agencies, and non-financial companies, such as Pulte Homes homebuilders.</i>
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> • <i>Nonaffiliates we share with can include third party service providers.</i>
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> • Pulte Mortgage LLC doesn't jointly market.
Other important information	
<p><u>For California Consumers</u></p> <p>In accordance with California law, we will not share information we collect about you with our affiliates and nonaffiliated third parties, except as permitted by law.</p>	

Information Sharing with Your Homebuilder Team

To provide you with a smooth and easy experience while building your new home, would you like us to share certain credit information with your PulteGroup homebuilder, title and insurance sales team?

For California consumers, this consent also allows us to share information about your transactions and experiences with our affiliates to assist with your home purchase.

Yes, please keep them updated for me.

No, I will update them on my own.

Borrower: _____
(Wet signature required)

Date: _____

Co-Borrower: _____
(Wet signature required)

Date: _____

Notice of your ability to limit sharing of certain credit information:

Under federal law, Pulte Mortgage LLC (“Lender”) may share with its affiliates (homebuilder, title and homeowner insurance agency) for their everyday business purposes information about your transactions and experiences. However, federal law permits you to prohibit the disclosure to affiliates information about your creditworthiness that goes beyond your transactions and experiences with Lender. This may include, for example, information about your income, assets or liabilities that you provide to Lender. In addition, California law permits you to prohibit the disclosure to affiliates of nonpublic personal information that constitutes your transactions and experiences with Lender.

Lender would like to share with its affiliates information about the status of your mortgage loan application. This information may go beyond your transactions and experiences with Lender and may contain your creditworthiness information.

Unless you provide your consent above, Lender will not share with affiliates your creditworthiness information that goes beyond your transactions and experiences with Lender. In addition, for California consumers, Lender will not share your transactions and experiences information with affiliates unless you consent above. If you choose to provide consent, it will remain in effect until revoked. You may revoke your consent at any time by contacting Pulte Mortgage at (866) 757-1799.

Electronic Disclosure Agreement

Borrower Name:			
Street Address:		Address #2:	
City:	State:	Zip Code:	

Go green and go paperless with eDocuments!

For your convenience, you have the option to receive and sign your mortgage records, disclosures and other information provided by Pulte Mortgage LLC electronically. Electronic documents mean less paper and quicker access for you. To use this free feature, you must first read this disclosure and indicate your acceptance of the terms below.

- All disclosures, records and other information being provided to you through Pulte Mortgage LLC's eDisclosures service will be in electronic form only. If you require a paper version of a particular document, you may request it by contacting your Loan Consultant and it will be mailed to you at no cost.
- Your consent covers all transactions, disclosures, records and other information that you conduct with Pulte Mortgage LLC for as long as you remain a customer and do not withdraw your consent.
- In order to receive electronic disclosures, you must provide us with the information needed to contact you electronically. That information is your e-mail address. You must also register with Pulte Mortgage LLC's www.pultemortgage.com website.
- You agree that delivery by Pulte Mortgage LLC to you shall be completed by Pulte Mortgage LLC sending a message to the email address that you provide to us. That message may contain documents, including documents that are attached to the e-mail, or may contain a secure website link to documents. Pulte Mortgage LLC utilizes the Docutech electronic document delivery service to provide certain documents to you.
- You agree that you have computer hardware and software that meet our requirements. Browser requirements are available via the following URL: <https://login.pultemortgage.com/browser-requirements>. JavaScript must be enabled on your browser. You must be able to access documents with Adobe Acrobat Reader. You also agree that you have the ability to print or download documents from your desktop computer and mobile device for access and retention of information being provided to you in electronic form. If there is a change in these hardware or software requirements, Pulte Mortgage will notify you regarding the change. You will have the right to withdraw your consent at that time at no cost to you.
- You must keep your e-mail address current with us. You can change the e-mail address where Pulte Mortgage LLC will send your electronic disclosures by logging into the www.pultemortgage.com website and updating your information.
- You have the right to withdraw your consent at any time at no cost to you. However, if you do, you will no longer be entitled to receive electronic disclosures and signature services from Pulte Mortgage LLC and will instead receive documents only by mail. To withdraw your consent to receive your loan documents electronically, please contact us at (866) 236-8165 or notify your Loan Consultant.

Please indicate your consent on behalf of each borrower to these terms by checking 'Yes' below. By providing your consent, you also confirm that you are able to access all of the disclosures, records and other information provided to you in electronic form via the e-mail address which you used to register on www.pultemortgage.com.

If you do not consent to the above terms, please check 'No' below and you will still be entitled to receive your disclosures and other documents by mail only. If there is more than one borrower, then both borrowers' consent elections must match in order to proceed.

All borrowers on the loan must select “Yes, I Agree” to receive disclosures electronically.

Email Address for Document Notifications:

Primary Borrower Name:

Yes, I agree. Please go paperless and deliver my mortgage documents electronically.

No, I do not agree. I would like to receive my mortgage documents by mail.

Co-Borrower Name:

Yes, I agree. Please go paperless and deliver my mortgage documents electronically.

No, I do not agree. I would like to receive my mortgage documents by mail.

I/we have read and understand the information disclosed above. By signing below and based on my/our selection above, I/we confirm the preferred method of mortgage document delivery chosen.

Primary Borrower Signature

Date

Co-Borrower Signature

Date

Primary Borrower Name (Printed)

Co-Borrower Name (Printed)