EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 745 Franklin Street San Francisco, CA 94102

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## SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA) (SAN BENITO AND SANTA CLARA COUNTIES)

# Total industry payrolls up 5,200 over the month and up 47,400 over the year

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 4.0 percent in September 2021, down from a revised 4.8 percent in August 2021, and below the year-ago estimate of 7.5 percent. This compares with an unadjusted unemployment rate of 6.4 percent for California and 4.6 percent for the nation during the same period. The unemployment rate was 6.0 percent in San Benito County, and 3.9 percent in Santa Clara County.

**Between August 2021 and September 2021**, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, increased by 5,200 jobs to reach 1,110,100 jobs.

- Government (up 2,300 jobs) witnessed the largest month-over gains among the major industries. Local and state government educational services were responsible for all of the increase, due to the end of summer vacation.
- Leisure and hospitality and professional business services recorded equal payroll gains of 1,800 jobs over the month.
- Manufacturing (up 700 jobs) and construction (up 600 jobs) improved.
- In comparison, trade, transportation, and utilities lost 600 jobs. Losses in wholesale and retail trade (down 900 jobs) outweighed advances in transportation, warehousing, and utilities (up 300 jobs).

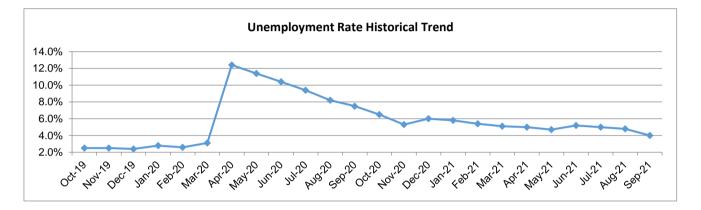
**Between September 2020 and September 2021**, combined employment in the South Bay counties of San Benito and Santa Clara, rose by 47,400 jobs, or 4.5 percent.

- Leisure and hospitality grew by 17,900 jobs or 29.1 percent.
- Professional and business services increased payrolls by 11,100 jobs. Three-fourths of the gain was due to professional, scientific, and technical services (up 8,400 jobs).
- Private educational and health services (up 6,000 jobs), manufacturing (up 5,600 jobs), and information (up 4,400 jobs) expanded employment.
- Government (down 2,900 jobs) posted the greatest year-over job loss among the major industries. Decreases in federal government (down 1,200 jobs) and local government (down 1,900 jobs) counterbalanced the growth in state government (up 200 jobs).

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### IMMEDIATE RELEASE SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA) (San Benito and Santa Clara Counties)

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Inductor	Aug-2021	Sep-2021	Change		San 2020	Sep-2021	Channel	
Industry	Revised	Prelim	Change		Sep-2020	Prelim	Change	
Total, All								
Industries	1,104,900	1,110,100	5,200		1,062,700	1,110,100	47,400	
Total Farm	5,800	6,000	200		5,600	6,000	400	
Total Nonfarm	1,099,100	1,104,100	5,000		1,057,100	1,104,100	47,000	
Mining, Logging,								
and Construction	50,600	51,200	600		52,100	51,200	(900)	
Mining and								
Logging	200	200	0		200	200	0	
Construction	50,400	51,000	600		51,900	51,000	(900)	
Manufacturing	173,400	174,100	700		168,500	174,100	5,600	
Trade,								
Transportation &								
Utilities	119,100	118,500	(600)		116,200	118,500	2,300	
Information	110,600	110,300	(300)		105,900	110,300	4,400	
Financial								
Activities	37,500	37,100	(400)		37,500	37,100	(400)	
Professional &								
Business Services	244,200	246,000	1,800		234,900	246,000	11,100	
Educational &	244,200	240,000	1,000		234,500	240,000	11,100	
Health Services	173,800	173,300	(500)		167,300	173,300	6,000	
Leisure &			(000)		_0,000		0,000	
Hospitality	77,600	79,400	1,800		61,500	79,400	17,900	
Other Services	25,300	24,900	(400)		21,000	24,900	3,900	
Government	87,000	89,300	2,300		92,200	89,300	(2,900	

Notes: Data not adjusted for seasonality. Data may not add due to rounding Labor force data are revised month to month Additional data are available on line at www.labormarketinfo.edd.ca.gov October 22, 2021 Employment Development Department Labor Market Information Division (916) 262-2162

Data Not Seasonally Adjusted

### San Jose Sunnyvale Santa Clara MSA

(San Benito and Santa Clara Counties) Industry Employment & Labor Force March 2020 Benchmark

Sep 21

Prelim

1,058,700

1,016,500

42,200

4.0%

6.4%

4.6%

1,110,100

Percent Change

Year

2.7%

6.6%

4.5%

-45.1%

Month

0.3%

1.2%

0.5%

-16.9%

#### Sep 20 Jul 21 Aug 21 Revised 1,030,700 1,055,700 Civilian Labor Force (1) 1,060,100 **Civilian Employment** 1,007,000 1,004,900 953,900 **Civilian Unemployment** 50,800 76,800 53,000 Civilian Unemployment Rate 7.5% 5.0% 4.8% (CA Unemployment Rate) 7.5% 10.5% 7.9% (U.S. Unemployment Rate) 7.7% 5.7% 5.3% Total, All Industries (2) 1,062,700 1,097,800 1,104,900

Total, All Industries (2)	1,002,700	1,097,000	1,104,900	1,110,100	0.570	4.570
Total Farm	5,600	6,100	5,800	6,000		
Total Nonfarm	1,057,100	1,091,700		1,104,100	0.5%	4.4%
Total Private	964,900	1,006,000	1,012,100	1,014,800	0.3%	5.2%
Goods Producing	220,600	221,400	224,000	225,300		2.1%
Mining, Logging, and Construction	52,100	50,000	50,600	51,200		-1.7%
Mining and Logging	200	200	200	200		0.0%
Construction	51,900	49,800	50,400	51,000		-1.7%
Specialty Trade Contractors	37,800	36,100	37,000	37,800	2.2%	0.0%
Building Equipment Contractors	17,800	17,500	17,800	17,800		0.0%
Manufacturing	168,500	171,400	173,400	174,100		3.3%
Durable Goods	156,700	160,100	161,600	162,300		3.6%
Machinery Manufacturing	11,000	11,100	11,100	11,100	0.0%	0.9%
Computer & Electronic Product Manufacturing	119,700	121,500	122,300	122,500		2.3%
Computer & Peripheral Equipment Manufactu	57,600	58,600	58,900	59,300		3.0%
Electronic Computer Manufacturing	55,200	56,500	56,800	57,200		3.6%
Semiconductor & Electronic Component Mfg	38,600	38,300	38,700	38,500		-0.3%
Bare Printed Circuit Board Manufacturing	3,500	3,500	3,400	3,400		-2.9%
Semiconductor & Related Devices Manufac	27,200	26,800	26,700	26,500		-2.6%
Electronic Instrument Manufacturing	16,000	16,100	16,100	16,200		1.3%
Transportation Equipment Manufacturing	5,600	5,500	5,400	5,300		-5.4%
Aerospace Product & Parts Manufacturing	4,400	4,300	4,300	4,200		-4.5%
Nondurable Goods	11,800	11,300	11,800	11,800		0.0%
Service Providing	836,500	870,300	875,100	878,800		5.1%
Private Service Providing	744,300	784,600	788,100	789,500		6.1%
Trade, Transportation & Utilities	116,200	118,300	119,100	118,500		2.0%
Wholesale Trade	28,500	28,700	28,900	28,200		-1.1%
Merchant Wholesalers, Durable Goods	20,400	21,500	21,800	21,100		3.4%
Retail Trade	72,100	72,900	72,800	72,600		0.7%
Electronics & Appliance Stores	3,600	3,500	3,600	3,600		0.0%
Building Material & Garden Equipment Stores	5,600	5,700	5,800	5,700		1.8%
Food & Beverage Stores	17,600	16,700	16,700	16,700		-5.1%
Health & Personal Care Stores	4,300	4,300	4,200	4,300		0.0%
Clothing & Clothing Accessories Stores	7,300	8,300	8,300	8,200		12.3%
General Merchandise Stores	12,500	12,500	12,400	12,600		0.8%
Transportation, Warehousing & Utilities	15,600	16,700	17,400	17,700		13.5%
Transportation & Warehousing	13,900	14,900	15,500	15,800		13.7%
Couriers & Messengers	6,000	6,200	6,400	6,500		8.3%
Information	105,900	110,100	110,600	110,300		4.2%
Publishing Industries (except Internet)	37,600	38,300	37,900	37,600		0.0%
Telecommunications	4,800	4,700	4,700	4,700		-2.1%
Financial Activities	37,500	37,300	37,500	37,100		-1.1%
Finance & Insurance	22,900	22,600		22,500		
Credit Intermediation & Related Activities	13,500	13,400	13,300	13,000		-3.7%
Real Estate & Rental & Leasing	14,600	14,700		14,600		0.0%
Real Estate	12,700	12,900	12,900	12,700		0.0%
Professional & Business Services	234,900	244,300	244,200	246,000		4.7%
Professional, Scientific & Technical Services	161,600	168,600		170,000		5.2%
Architectural, Engineering & Related Services	18,100	19,500		19,800		9.4%
Computer Systems Design & Related Services	86,700	90,800	90,900	91,200	0.3%	5.2%

October 22, 2021 Employment Development Department Labor Market Information Division (916) 262-2162

### San Jose Sunnyvale Santa Clara MSA

(San Benito and Santa Clara Counties) Industry Employment & Labor Force March 2020 Benchmark

Data	Not	Seasonally	h۵۱	iusted	
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Data Not Seasonally Adjusted	Sep 20	Jul 21	Aug 21	Sep 21	Percent Change	
			Revised	Prelim	Month	Year
Scientific Research & Development Services	24,000	27,000	27,300	27,500	0.7%	14.6%
Management of Companies & Enterprises	14,900	14,900	14,800	14,800	0.0%	-0.7%
Administrative & Support & Waste Services	58,400	60,800	60,000	61,200	2.0%	4.8%
Administrative & Support Services	55,600	58,100	57,300	58,500	2.1%	5.2%
Employment Services	21,000	21,800	22,000	22,400	1.8%	6.7%
Educational & Health Services	167,300	173,400	173,800	173,300	-0.3%	3.6%
Educational Services	39,200	38,800	39,300	39,400	0.3%	0.5%
Colleges, Universities & Professional Schools	25,200	25,900	25,900	25,500	-1.5%	1.2%
Health Care & Social Assistance	128,100	134,600	134,500	133,900	-0.4%	4.5%
Ambulatory Health Care Services	44,500	48,500	48,900	48,000	-1.8%	7.9%
Hospitals	30,000	30,700	30,500	30,700	0.7%	2.3%
Nursing & Residential Care Facilities	12,800	12,400	12,400	12,300	-0.8%	-3.9%
Social Assistance	40,800	43,000	42,700	42,900	0.5%	5.1%
Leisure & Hospitality	61,500	76,100	77,600	79,400	2.3%	29.1%
Accommodation & Food Services	54,200	61,500	62,600	64,000	2.2%	18.1%
Accommodation	4,700	6,200	6,400	6,400	0.0%	36.2%
Food Services & Drinking Places	49,500	55,300	56,200	57,600	2.5%	16.4%
Restaurants	46,900	50,400	50,700	50,800	0.2%	8.3%
Other Services	21,000	25,100	25,300	24,900	-1.6%	18.6%
Government	92,200	85,700	87,000	89,300	2.6%	-3.1%
Federal Government	11,500	10,400	10,300	10,300	0.0%	-10.4%
Department of Defense	700	700	700	700	0.0%	0.0%
State & Local Government	80,700	75,300	76,700	79,000	3.0%	-2.1%
State Government	6,700	6,400	6,300	6,900	9.5%	3.0%
State Government Education	4,600	4,300	4,200	4,800	14.3%	4.3%
State Government Excluding Education	2,100	2,100	2,100	2,100	0.0%	0.0%
Local Government	74,000	68,900	70,400	72,100	2.4%	-2.6%
Local Government Education	34,700	29,000	30,000	31,700	5.7%	-8.6%
Local Government Excluding Education	39,300	39,900	40,400	40,400	0.0%	2.8%
County	22,200	22,000	22,200	22,500	1.4%	1.4%
City	12,400	13,100	13,300	13,100	-1.5%	5.6%
Special Districts plus Indian Tribes	4,700	4,800	4,900	4,800	-2.0%	2.1%

#### Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Amanda Ha 415-749-2002 or Nati Martinez 209-941-6551

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

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