

As of July 31, 2022



Class A MFS[®] Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class A Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}			
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Data	
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*				
STOCK FUNDS																		
(a)	Massachusetts Investors Growth Stock Fund	01/01/35	(N/A)	MIGFX	5.75	14.81	15.65	13.53	-7.11	-13.44	14.13	14.29	11.31	-12.45	-18.42	0.70	0.70	—
(a)	Massachusetts Investors Trust	07/15/24	(N/A)	MITTX	5.75	12.90	11.63	10.93	-6.85	-11.65	12.23	10.32	8.76	-12.21	-16.73	0.70	0.70	—
(a)	MFS [®] Blended Research [®] Core Equity Fund	08/07/97	(N/A)	MUEAX	5.75	12.40	11.14	12.92	-4.29	-11.31	11.74	9.83	10.71	-9.79	-16.41	0.81	0.74	01/31/23
(a)	MFS [®] Blended Research [®] Growth Equity Fund ¹	09/15/15	(N/A)	BRWAX	5.75	13.05	13.40	13.66	-13.32	-19.23	12.08	12.07	11.43	-18.31	-23.88	0.86	0.74	09/30/22
(a)	MFS [®] Blended Research [®] Mid Cap Equity Fund	08/19/16	(N/A)	BMSFX	5.75	10.05	9.09	9.17	-5.28	-10.82	8.96	7.81	7.04	-10.72	-15.95	0.92	0.84	09/30/22
(a)	MFS [®] Blended Research [®] Small Cap Equity Fund	09/15/15	(N/A)	BRSOX	5.75	9.17	7.79	6.78	-7.12	-12.65	8.24	6.52	4.69	-12.46	-17.68	1.11	0.99	09/30/22
(a)	MFS [®] Blended Research [®] Value Equity Fund	09/15/15	(N/A)	BRUDX	5.75	9.38	8.26	9.23	-0.37	-5.32	8.44	6.98	7.09	-6.10	-10.77	0.86	0.74	09/30/22
(a)	MFS [®] Core Equity Fund ^{F1}	01/02/96	(N/A)	MRGAX	5.75	13.71	12.63	12.17	-6.50	-12.03	13.04	11.31	9.98	-11.88	-17.09	0.93	0.93	—
(q)	MFS [®] Equity Income Fund	09/27/12	(N/A)	EQNAX	5.75	10.66	9.50	11.45	-1.60	-7.48	9.99	8.22	9.27	-7.26	-12.80	0.99	0.89	11/30/22
(a)	MFS [®] Growth Fund	09/13/93	(N/A)	MFEGX	5.75	14.86	14.01	10.82	-17.56	-21.85	14.18	12.66	8.66	-22.30	-26.35	0.85	0.84	03/31/23
(a)	MFS [®] Intrinsic Value Fund	02/08/22	(N/A)	UIVX	5.75	-6.40	—	—	—	—	-11.78	—	—	—	—	4.38	0.94	11/30/23
(q)	MFS [®] Low Volatility Equity Fund	12/05/13	(N/A)	MLVAX	5.75	10.78	10.96	10.08	-3.60	-9.14	10.03	9.65	7.93	-9.14	-14.36	0.92	0.89	12/31/22
(a)	MFS [®] Mid Cap Growth Fund	12/01/93	(N/A)	OTCAX	5.75	13.73	12.15	7.61	-19.64	-22.74	13.06	10.83	5.50	-24.26	-27.18	1.01	1.00	12/31/23
(a)	MFS [®] Mid Cap Value Fund	08/31/01	(N/A)	MVCAX	5.75	11.66	8.94	10.61	0.62	-7.87	11.00	7.65	8.45	-5.17	-13.17	1.02	1.02	—
(a)	MFS [®] New Discovery Fund	01/02/97	(N/A)	MNDAX	5.75	11.25	11.32	4.93	-29.86	-25.02	10.60	10.01	2.88	-33.89	-29.33	1.24	1.24	—
(a)	MFS [®] New Discovery Value Fund ^{S1}	05/26/11	(N/A)	NDVAX	5.75	12.61	10.67	11.83	-1.83	-8.20	11.94	9.36	9.65	-7.48	-13.48	1.19	1.18	06/30/23
(a)	MFS [®] Research Fund	10/13/71	(N/A)	MFRFX	5.75	12.91	11.84	10.92	-7.38	-12.54	12.24	10.52	8.76	-12.70	-17.57	0.78	0.78	—
(a)	MFS [®] Technology Fund	01/02/97	(N/A)	MTCAX	5.75	16.18	13.66	9.44	-23.37	-24.14	15.49	12.33	7.30	-27.78	-28.50	1.12	1.12	—
(m)	MFS [®] Total Return Fund	10/06/70	(N/A)	MSFRX	5.75	7.74	6.30	6.53	-5.67	-8.56	7.11	5.05	4.45	-11.09	-13.82	0.72	0.72	—
(q)	MFS [®] Utilities Fund	02/14/92	(N/A)	MMUFX	5.75	9.26	9.33	10.14	10.93	2.32	8.62	8.04	7.99	4.56	-3.56	1.00	0.99	02/28/23
(q)	MFS [®] Value Fund	01/02/96	(N/A)	MEIAX	5.75	11.31	8.38	8.76	-1.66	-7.76	10.66	7.11	6.63	-7.32	-13.07	0.80	0.80	—

* Periods less than one year are actual not annualized.

¹ Performance information prior to March 7, 2022, reflects time periods when the fund was classified as a diversified fund. The fund was reclassified from diversified to non-diversified effective March 7, 2022.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{F1} Included in all fund classes' total returns for the year ended December 31, 2017, are proceeds received from a non-recurring litigation settlement against Household International Inc. Had these proceeds not been included, all total returns within calendar year 2017 would have been lower by 0.89%.

^{S1} Effective at the close of business on August 14, 2019, the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

Class A shares ("A") results include the maximum sales charge.

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As of July 31, 2022



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Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class A Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}			
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Date	
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*				
ASSET ALLOCATION STRATEGIES																		
(a) MFS [®] Aggressive Growth Allocation Fund	06/28/02	(N/A)	MAAGX	5.75	10.28	9.13	8.65	-9.57	-13.32	9.63	7.84	6.53	-14.77	-18.31	1.04	1.02	09/30/22	
(q) MFS [®] Conservative Allocation Fund	06/28/02	(N/A)	MACFX	5.75	5.33	5.00	4.25	-8.16	-9.64	4.71	3.76	2.21	-13.44	-14.84	0.87	0.86	09/30/22	
(m) MFS [®] Diversified Income Fund ²	05/26/06	(N/A)	DIFAX	4.25	4.77	2.97	1.51	-8.69	-10.56	4.32	2.08	0.05	-12.57	-14.37	0.94	0.89	06/30/24	
(a) MFS [®] Global Alternative Strategy Fund ³	12/20/07	(N/A)	DVRAX	5.75	2.81	2.66	1.67	-5.44	-5.86	2.20	1.45	-0.32	-10.88	-11.27	1.43	1.30	02/28/23	
(a) MFS [®] Growth Allocation Fund	06/28/02	(N/A)	MAGWX	5.75	8.81	7.96	7.34	-9.23	-12.40	8.16	6.69	5.24	-14.45	-17.44	0.98	0.96	09/30/22	
(a) MFS [®] Lifetime [®] 2020 Fund	09/29/05	(N/A)	MFLAX	5.75	5.25	4.15	3.48	-6.92	-7.97	4.63	2.92	1.46	-12.27	-13.26	0.94	0.72	08/31/22	
(a) MFS [®] Lifetime [®] 2025 Fund	11/02/12	(N/A)	LTTAX	5.75	6.42	5.11	4.42	-7.27	-8.74	5.78	3.88	2.38	-12.60	-13.99	0.96	0.74	08/31/22	
(a) MFS [®] Lifetime [®] 2030 Fund	09/29/05	(N/A)	MLTAX	5.75	8.18	6.50	6.00	-7.69	-10.07	7.54	5.24	3.93	-13.00	-15.24	0.97	0.78	08/31/22	
(a) MFS [®] Lifetime [®] 2035 Fund	11/02/12	(N/A)	LFEAX	5.75	8.81	7.66	7.60	-7.98	-11.22	8.15	6.40	5.50	-13.27	-16.33	1.04	0.81	08/31/22	
(a) MFS [®] Lifetime [®] 2040 Fund	09/29/05	(N/A)	MLFAX	5.75	9.53	8.06	8.16	-8.10	-11.74	8.88	6.79	6.05	-13.38	-16.82	1.04	0.82	08/31/22	
(a) MFS [®] Lifetime [®] 2045 Fund	11/02/12	(N/A)	LTMAX	5.75	9.41	8.38	8.67	-7.93	-11.83	8.75	7.11	6.54	-13.22	-16.90	1.09	0.83	08/31/22	
(a) MFS [®] Lifetime [®] 2050 Fund	09/15/10	(N/A)	MFFSX	5.75	9.72	8.39	8.70	-7.92	-11.92	9.07	7.12	6.58	-13.22	-16.98	1.09	0.83	08/31/22	
(a) MFS [®] Lifetime [®] 2055 Fund	11/02/12	(N/A)	LFIAX	5.75	9.41	8.39	8.69	-7.97	-11.93	8.74	7.11	6.57	-13.26	-16.99	1.19	0.83	08/31/22	
(a) MFS [®] Lifetime [®] 2060 Fund	12/06/16	(N/A)	MFJAX	5.75	9.86	8.42	8.73	-8.03	-12.01	8.72	7.14	6.60	-13.32	-17.07	1.65	0.83	08/31/22	
(a) MFS [®] Lifetime [®] 2065 Fund	09/01/21	(N/A)	LFTFX	5.75	-10.39	—	—	—	-12.33	-15.54	—	—	—	-17.38	4.67	0.83	08/31/22	
(m) MFS [®] Lifetime [®] Income Fund	09/29/05	(N/A)	MLLAX	4.25	4.21	4.05	3.57	-6.95	-7.97	3.76	3.15	2.08	-10.90	-11.88	0.90	0.72	08/31/22	
(a) MFS [®] Managed Wealth Fund	06/27/14	(N/A)	MNWAX	5.75	2.24	2.37	0.76	-2.60	-3.10	1.50	1.17	-1.21	-8.20	-8.67	1.40	1.40	—	
(q) MFS [®] Moderate Allocation Fund	06/28/02	(N/A)	MAMAX	5.75	7.13	6.57	5.87	-8.95	-11.24	6.49	5.32	3.81	-14.18	-16.34	0.93	0.91	09/30/22	
(a) MFS [®] Prudent Investor Fund	01/18/18	(N/A)	FPPAX	5.75	2.64	—	1.36	-11.52	-10.61	1.31	—	-0.62	-16.61	-15.75	1.75	1.24	10/31/22	

* Periods less than one year are actual not annualized.

² Performance information prior to June 15, 2021 reflects time periods when the fund did not have an investment strategy of allocating a portion of its assets to investment grade quality debt instruments. The fund's investment strategies changed effective June 15, 2021.

³ Performance information for periods prior to July 13, 2018 reflects periods when a subadvisor was responsible for managing the fund's tactical asset allocation overlay under a different investment process.

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					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Date	
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*				
GLOBAL/INTERNATIONAL FUNDS																		
(a) MFS® Blended Research® Emerging Markets Equity Fund	09/15/15	(N/A)	BRKAX	5.75	5.58	0.35	0.56	-18.65	-17.23	4.67	-0.83	-1.41	-23.32	-21.99	1.82	1.24	12/31/22	
(a) MFS® Blended Research® International Equity Fund	09/15/15	(N/A)	BRXAX	5.75	4.85	3.20	5.23	-11.78	-13.76	3.95	1.99	3.17	-16.85	-18.72	0.98	0.89	12/31/22	
(a) MFS® Emerging Markets Equity Fund	10/24/95	(N/A)	MEMAX	5.75	0.86	-1.29	-3.47	-23.89	-19.19	0.27	-2.45	-5.36	-28.27	-23.84	1.34	1.31	09/30/22	
(a) MFS® Emerging Markets Equity Research Fund	02/23/21	(N/A)	EEMPX	5.75	-19.18	—	—	-20.10	-20.35	-22.44	—	—	-24.70	-24.93	11.50	1.31	11/30/22	
(a) MFS® Global Equity Fund	09/07/93	(N/A)	MWAFX	5.75	9.85	7.01	6.66	-13.51	-15.36	9.20	5.75	4.57	-18.48	-20.22	1.14	1.13	02/28/23	
(a) MFS® Global Growth Fund	11/18/93	(N/A)	MWOFX	5.75	11.38	11.37	10.22	-11.15	-14.38	10.72	10.06	8.06	-16.26	-19.31	1.32	1.22	02/28/23	
(a) MFS® Global New Discovery Fund	12/16/11	(N/A)	GLNAX	5.75	9.28	7.24	5.07	-22.07	-22.75	8.63	5.98	3.01	-26.55	-27.19	1.69	1.35	12/31/22	
(a) MFS® Global Real Estate Fund	03/11/09	(N/A)	MGLAX	5.75	7.94	6.89	5.96	-9.91	-16.12	7.30	5.63	3.89	-15.09	-20.95	1.20	1.19	12/31/23	
(q) MFS® Global Total Return Fund	09/04/90	(N/A)	MFWTX	5.75	5.68	3.91	3.90	-9.35	-10.51	5.06	2.69	1.87	-14.56	-15.65	1.16	1.09	02/28/23	
(a) MFS® International Diversification Fund	09/30/04	(N/A)	MDIDX	5.75	6.60	4.52	4.20	-15.91	-16.55	5.97	3.29	2.16	-20.74	-21.34	1.09	1.08	09/30/22	
(a) MFS® International Growth Fund	10/24/95	(N/A)	MGRAX	5.75	7.17	6.07	5.45	-14.15	-15.21	6.54	4.82	3.39	-19.09	-20.08	1.08	1.08	—	
(a) MFS® International Intrinsic Value Fund ^{S2}	10/24/95	(N/A)	MGIAX	5.75	8.99	5.45	4.88	-17.72	-20.05	8.35	4.21	2.83	-22.45	-24.65	0.97	0.97	—	
(a) MFS® International Large Cap Value Fund	06/30/20	(N/A)	MKV BX	5.75	10.08	—	—	-8.22	-11.61	7.00	—	—	-13.50	-16.69	1.04	0.96	09/30/22	
(a) MFS® International New Discovery Fund ^{S3}	10/09/97	(N/A)	MIDAX	5.75	6.18	2.65	1.43	-18.48	-17.37	5.56	1.44	-0.55	-23.17	-22.12	1.29	1.29	—	
(q) MFS® Low Volatility Global Equity Fund	12/05/13	(N/A)	MVGAX	5.75	7.45	6.87	6.18	-4.44	-8.37	6.72	5.61	4.10	-9.93	-13.64	1.03	0.99	12/31/22	
(a) MFS® Research International Fund	01/02/97	(N/A)	MRSAX	5.75	5.88	4.43	5.33	-14.30	-16.41	5.25	3.21	3.27	-19.23	-21.21	1.02	1.01	12/31/23	

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^{S2} Effective at the close of business on May 29, 2015 (the "Closing Date"), the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

^{S3} Effective at the close of business on November 29, 2019 (the "Closing Date"), the fund is closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

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BOND FUNDS																		
(m) MFS [®] Core Bond Fund	06/22/22	(N/A)	MCBEX	4.25	3.48	—	—	—	—	—	-0.92	—	—	—	—	1.70	0.64	08/31/23
(m) MFS [®] Corporate Bond Fund	05/08/74	(N/A)	MFBFX	4.25	2.50	1.43	-0.42	-13.69	-12.54	-12.54	2.05	0.55	-1.85	-17.36	-16.25	0.76	0.75	08/31/23
(m) MFS [®] Emerging Markets Debt Fund	03/17/98	(N/A)	MEDAX	4.25	1.56	-0.63	-3.69	-18.10	-16.46	-16.46	1.12	-1.49	-5.08	-21.58	-20.01	1.07	1.06	11/30/23
(m) MFS [®] Emerging Markets Debt Local Currency Fund	09/15/11	(N/A)	EMLAX	4.25	-1.64	-1.95	-5.12	-15.86	-12.54	-12.54	-2.07	-2.79	-6.48	-19.43	-16.25	1.25	1.10	02/28/23
(m) MFS [®] Global High Yield Fund	07/01/98	(N/A)	MHOAX	4.25	3.58	1.61	-0.10	-9.51	-9.57	-9.57	3.13	0.73	-1.54	-13.35	-13.41	1.17	1.06	05/31/23
(m) MFS [®] Global Opportunistic Bond Fund ^{4,5}	06/02/10	(N/A)	MGBAX	4.25	0.16	0.88	-0.16	-9.88	-8.46	-8.46	-0.28	0.00	-1.59	-13.71	-12.35	0.96	0.95	03/31/23
(m) MFS [®] Government Securities Fund ^{P1}	07/25/84	(N/A)	MFGSX	4.25	0.73	0.70	-0.59	-7.81	-6.67	-6.67	0.30	-0.17	-2.02	-11.72	-10.64	0.77	0.76	06/30/23
(m) MFS [®] High Income Fund	02/17/78	(N/A)	MHITX	4.25	3.76	1.94	0.76	-8.06	-8.45	-8.45	3.31	1.06	-0.69	-11.97	-12.34	0.87	0.86	05/31/23
(m) MFS [®] Income Fund ^{P1,6}	10/29/87	(N/A)	MFOIX	4.25	2.60	1.68	0.38	-10.17	-9.41	-9.41	2.16	0.80	-1.06	-13.99	-13.26	0.95	0.73	02/28/23
(q) MFS [®] Inflation-Adjusted Bond Fund	09/30/03	(N/A)	MIAAX	4.25	1.21	3.25	3.50	-4.21	-5.14	-5.14	0.77	2.35	2.01	-8.28	-9.18	0.80	0.63	02/28/23
(m) MFS [®] Limited Maturity Fund	02/26/92	(N/A)	MQLFX	2.50	1.12	1.23	0.58	-4.08	-3.43	-3.43	0.86	0.72	-0.27	-6.48	-5.85	0.77	0.58	08/31/23
(m) MFS [®] Municipal High Income Fund	02/24/84	(N/A)	MMHYX	4.25	3.56	2.47	0.42	-9.49	-9.11	-9.11	3.12	1.59	-1.02	-13.34	-12.97	0.63	0.60	05/31/24
(m) MFS [®] Municipal Income Fund	09/07/93	(N/A)	MFIAX	4.25	2.49	1.81	0.13	-8.45	-7.96	-7.96	2.04	0.93	-1.31	-12.34	-11.87	0.73	0.72	07/31/23
(m) MFS [®] Municipal Limited Maturity Fund	03/17/92	(N/A)	MTLFX	2.50	1.42	1.36	0.30	-4.34	-3.80	-3.80	1.16	0.84	-0.54	-6.73	-6.20	0.71	0.60	08/31/23
(m) MFS [®] Total Return Bond Fund	01/04/99	(N/A)	MRBFX	4.25	1.93	1.35	-0.10	-10.13	-9.18	-9.18	1.49	0.47	-1.54	-13.95	-13.04	0.76	0.60	08/31/22

* Periods less than one year are actual not annualized.

⁴ Performance information prior to December 1, 2014, reflects time periods when the fund had (i) a policy of focusing its investments on debt instruments of U.S. and foreign governments and (ii) a policy permitting the fund to invest up to 100% of its assets in less than investment grade quality debt instruments (lower quality debt instruments). The fund's investment policies and strategies changed effective December 1, 2014.

⁵ Performance information prior to April 30, 2021, reflects time periods when the fund (i) had a policy of primarily investing in investment grade quality debt instruments and (ii) did not have a policy to engage in a currency hedging strategy to primarily expose the fund to the U.S. dollar. The fund's investment policies and strategies changed effective April 30, 2021.

⁶ Performance information prior to December 2, 2019 reflects time periods when the fund had (i) a policy permitting the fund to invest up to 100% of its assets in below investment grade quality debt instruments and (ii) a policy permitting the fund to invest in equity securities as a principal investment strategy. The fund's investment policies and strategies changed effective December 2, 2019.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{P1} A portion of the fund's distributions may include a return of capital for shareholders. Distributions that are treated for federal income tax purposes as a return of capital will reduce a shareholder's tax basis in his or her shares and, to the extent the distribution exceeds a shareholder's adjusted tax basis, will be treated as a gain to the shareholder from a sale of shares.

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Class A shares ("A") results include the maximum sales charge.

As of July 31, 2022



Class A MFS® Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class A Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}			
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Date	
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*				
STATE TAX-ADVANTAGED BOND FUNDS**																		
(m) MFS® Alabama Municipal Bond Fund	02/01/90	(N/A)	MFALX	4.25	1.94	1.30	-0.24	-8.11	-7.73	1.50	0.42	-1.67	-12.01	-11.65	0.99	0.90	07/31/23	
(m) MFS® Arkansas Municipal Bond Fund	02/03/92	(N/A)	MFARX	4.25	1.85	1.55	0.36	-6.73	-6.54	1.41	0.67	-1.08	-10.70	-10.51	0.91	0.70	07/31/23	
(m) MFS® California Municipal Bond Fund	06/18/85	(N/A)	MCCTX	4.25	2.79	1.70	-0.06	-9.21	-8.45	2.34	0.82	-1.50	-13.07	-12.34	0.84	0.68	07/31/23	
(m) MFS® Georgia Municipal Bond Fund	06/06/88	(N/A)	MMGAX	4.25	1.83	1.23	-0.21	-7.64	-7.21	1.39	0.35	-1.64	-11.57	-11.15	0.92	0.90	07/31/23	
(m) MFS® Maryland Municipal Bond Fund	10/31/84	(N/A)	MFSMX	4.25	1.85	1.50	0.22	-7.36	-6.95	1.41	0.62	-1.22	-11.30	-10.90	0.97	0.83	07/31/23	
(m) MFS® Massachusetts Municipal Bond Fund	04/09/85	(N/A)	MFSSX	4.25	1.94	1.40	-0.18	-7.61	-7.23	1.50	0.52	-1.61	-11.53	-11.18	0.86	0.82	07/31/23	
(m) MFS® Mississippi Municipal Bond Fund	08/06/92	(N/A)	MISSX	4.25	1.89	1.34	0.05	-7.19	-7.07	1.44	0.46	-1.39	-11.14	-11.02	0.96	0.80	07/31/23	
(m) MFS® Municipal Intermediate Fund	05/18/21	(N/A)	MIUAX	4.25	-3.80	—	—	-5.65	-5.02	-7.20	—	—	-9.66	-9.05	1.02	0.70	07/31/23	
(m) MFS® New York Municipal Bond Fund	06/06/88	(N/A)	MSNYX	4.25	2.09	1.37	-0.22	-9.06	-8.48	1.64	0.49	-1.66	-12.93	-12.37	0.88	0.83	07/31/23	
(m) MFS® North Carolina Municipal Bond Fund	10/31/84	(N/A)	MSNCX	4.25	1.81	1.38	0.05	-7.40	-6.88	1.37	0.50	-1.39	-11.33	-10.84	0.84	0.83	07/31/23	
(m) MFS® Pennsylvania Municipal Bond Fund	02/01/93	(N/A)	MFPAX	4.25	2.39	1.85	0.35	-7.83	-7.38	1.94	0.97	-1.09	-11.74	-11.32	0.91	0.69	07/31/23	
(m) MFS® South Carolina Municipal Bond Fund	10/31/84	(N/A)	MFSCX	4.25	1.68	1.23	-0.22	-7.73	-7.34	1.24	0.35	-1.65	-11.65	-11.28	0.86	0.84	07/31/23	
(m) MFS® Virginia Municipal Bond Fund	10/31/84	(N/A)	MSVAX	4.25	1.93	1.43	0.08	-7.48	-7.05	1.48	0.55	-1.36	-11.41	-11.00	0.87	0.81	07/31/23	
(m) MFS® West Virginia Municipal Bond Fund	10/31/84	(N/A)	MFVWX	4.25	1.76	1.40	0.17	-6.82	-6.51	1.32	0.52	-1.27	-10.78	-10.49	0.97	0.87	07/31/23	

* Periods less than one year are actual not annualized.

** A small portion of income may be subject to state, federal, and/or alternative minimum tax. Capital gains, if any, are subject to a capital gains tax.

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Class A shares ("A") results include the maximum sales charge.

As of July 31, 2022



Class A MFS[®] Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

Class A Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}		
			2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Data	
STOCK FUNDS																
Massachusetts Investors Growth Stock Fund	01/01/35	(N/A)	MIGFX	16.91	30.15	11.53	-0.04	6.16	28.69	0.77	39.91	22.43	26.20	0.70	0.70	—
Massachusetts Investors Trust	07/15/24	(N/A)	MITTX	19.15	31.90	10.99	0.28	8.77	23.56	-5.31	31.91	14.12	26.82	0.70	0.70	—
MFS [®] Blended Research [®] Core Equity Fund	08/07/97	(N/A)	MUEAX	14.97	35.70	11.84	0.66	8.12	20.34	-8.05	28.44	15.10	29.03	0.81	0.74	01/31/23
MFS [®] Blended Research [®] Growth Equity Fund ¹	09/15/15	(N/A)	BRWAX	—	—	—	—	6.38	26.56	-5.11	32.01	30.47	28.64	0.86	0.74	09/30/22
MFS [®] Blended Research [®] Mid Cap Equity Fund	08/19/16	(N/A)	BMSFX	—	—	—	—	—	18.81	-11.41	29.97	10.10	26.43	0.92	0.84	09/30/22
MFS [®] Blended Research [®] Small Cap Equity Fund	09/15/15	(N/A)	BRSDX	—	—	—	—	20.01	13.52	-5.67	25.92	1.85	28.74	1.11	0.99	09/30/22
MFS [®] Blended Research [®] Value Equity Fund	09/15/15	(N/A)	BRUDX	—	—	—	—	13.85	16.36	-8.58	23.00	1.44	25.90	0.86	0.74	09/30/22
MFS [®] Core Equity Fund ^{F1}	01/02/96	(N/A)	MRGAX	16.57	34.16	11.11	-0.37	11.09	24.46	-4.11	32.73	18.55	25.08	0.93	0.93	—
MFS [®] Equity Income Fund	09/27/12	(N/A)	EQNAX	—	30.89	8.98	-1.08	10.40	19.64	-7.73	25.44	8.32	25.97	0.99	0.89	11/30/22
MFS [®] Growth Fund	09/13/93	(N/A)	MFE GX	17.10	36.28	8.52	7.11	2.21	30.54	2.34	37.35	31.30	23.34	0.85	0.84	03/31/23
MFS [®] Intrinsic Value Fund	02/08/22	(N/A)	UIV VX	—	—	—	—	—	—	—	—	—	—	4.38	0.94	11/30/23
MFS [®] Low Volatility Equity Fund	12/05/13	(N/A)	MLV AX	—	—	12.54	4.45	9.77	16.53	-1.41	26.83	11.33	25.16	0.92	0.89	12/31/22
MFS [®] Mid Cap Growth Fund	12/01/93	(N/A)	OTC AX	16.18	36.87	8.61	4.21	4.33	25.99	0.85	37.43	35.33	13.74	1.01	1.00	12/31/23
MFS [®] Mid Cap Value Fund	08/31/01	(N/A)	MVC AX	18.52	36.19	9.91	-2.52	15.38	13.38	-11.66	30.54	4.03	30.50	1.02	1.02	—
MFS [®] New Discovery Fund	01/02/97	(N/A)	MND AX	20.89	40.81	-7.52	-2.13	8.59	26.08	-1.65	40.78	44.63	1.26	1.24	1.24	—
MFS [®] New Discovery Value Fund ^{S1}	05/26/11	(N/A)	NDV AX	20.15	39.30	2.91	-3.12	26.13	14.65	-11.34	33.27	3.40	33.45	1.19	1.18	06/30/23
MFS [®] Research Fund	10/13/71	(N/A)	MFR FX	17.17	32.11	10.18	0.85	8.73	23.35	-4.49	33.10	16.63	24.71	0.78	0.78	—
MFS [®] Technology Fund	01/02/97	(N/A)	MTC AX	14.18	35.25	10.33	10.37	8.16	38.47	1.59	35.76	46.04	13.37	1.12	1.12	—
MFS [®] Total Return Fund	10/06/70	(N/A)	MSFR X	11.25	18.87	8.34	-0.38	8.87	12.16	-5.78	20.20	9.71	13.98	0.72	0.72	—
MFS [®] Utilities Fund	02/14/92	(N/A)	MMU FX	13.33	20.16	12.58	-14.77	11.40	14.68	0.85	24.89	6.02	13.85	1.00	0.99	02/28/23
MFS [®] Value Fund	01/02/96	(N/A)	MEI AX	16.13	35.48	10.29	-0.79	13.86	17.45	-10.07	29.74	3.66	25.08	0.80	0.80	—

¹ Performance information prior to March 7, 2022, reflects time periods when the fund was classified as a diversified fund. The fund was reclassified from diversified to non-diversified effective March 7, 2022.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{F1} Included in all fund classes' total returns for the year ended December 31, 2017, are proceeds received from a non-recurring litigation settlement against Household International Inc. Had these proceeds not been included, all total returns within calendar year 2017 would have been lower by 0.89%.

^{S1} Effective at the close of business on August 14, 2019, the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

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As of July 31, 2022



Class A MFS[®] Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

Class A Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}		
			2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Date	
ASSET ALLOCATION STRATEGIES																
MFS [®] Aggressive Growth Allocation Fund	06/28/02	(N/A)	MAAGX	17.26	26.04	3.66	-0.14	7.24	22.92	-6.97	29.67	15.48	18.89	1.04	1.02	09/30/22
MFS [®] Conservative Allocation Fund	06/28/02	(N/A)	MACFX	10.65	8.72	3.94	-0.78	5.42	10.78	-3.10	17.09	11.59	7.85	0.87	0.86	09/30/22
MFS [®] Diversified Income Fund ²	05/26/06	(N/A)	DIFAX	13.19	7.60	9.69	-2.18	8.49	8.64	-3.69	17.38	2.15	9.30	0.94	0.89	06/30/24
MFS [®] Global Alternative Strategy Fund ³	12/20/07	(N/A)	DVRAX	11.37	7.75	2.36	-1.87	-3.73	6.18	-0.71	12.81	4.42	3.43	1.43	1.30	02/28/23
MFS [®] Growth Allocation Fund	06/28/02	(N/A)	MAGWX	15.71	20.20	3.74	-0.87	7.56	18.90	-5.87	26.26	14.46	15.70	0.98	0.96	09/30/22
MFS [®] Lifetime [®] 2020 Fund	09/29/05	(N/A)	MFLAX	12.42	11.37	4.10	-0.67	6.06	9.66	-3.00	14.38	9.52	6.19	0.94	0.72	08/31/22
MFS [®] Lifetime [®] 2025 Fund	11/02/12	(N/A)	LTTAX	—	17.27	4.10	-0.71	7.28	13.06	-4.24	17.53	10.37	8.28	0.96	0.74	08/31/22
MFS [®] Lifetime [®] 2030 Fund	09/29/05	(N/A)	MLTAX	16.03	21.29	3.84	-0.72	8.60	16.91	-5.96	21.73	11.62	12.45	0.97	0.78	08/31/22
MFS [®] Lifetime [®] 2035 Fund	11/02/12	(N/A)	LFEAX	—	23.24	3.77	-0.42	8.87	19.13	-7.28	24.76	12.61	16.89	1.04	0.81	08/31/22
MFS [®] Lifetime [®] 2040 Fund	09/29/05	(N/A)	MLFAX	16.89	24.31	3.75	-0.13	8.73	20.47	-7.82	25.86	12.88	18.59	1.04	0.82	08/31/22
MFS [®] Lifetime [®] 2045 Fund	11/02/12	(N/A)	LTMAX	—	24.51	3.79	-0.18	8.81	20.87	-8.12	26.44	13.01	19.92	1.09	0.83	08/31/22
MFS [®] Lifetime [®] 2050 Fund	09/15/10	(N/A)	MFFSX	16.92	24.30	3.70	-0.14	8.80	20.86	-8.12	26.49	13.01	20.11	1.09	0.83	08/31/22
MFS [®] Lifetime [®] 2055 Fund	11/02/12	(N/A)	LFIAX	—	24.52	3.76	-0.20	8.74	20.93	-8.21	26.47	13.05	20.13	1.19	0.83	08/31/22
MFS [®] Lifetime [®] 2060 Fund	12/06/16	(N/A)	MFIJAX	—	—	—	—	—	20.92	-8.16	26.58	13.23	20.10	1.65	0.83	08/31/22
MFS [®] Lifetime [®] 2065 Fund	09/01/21	(N/A)	LFTFX	—	—	—	—	—	—	—	—	—	—	4.67	0.83	08/31/22
MFS [®] Lifetime [®] Income Fund	09/29/05	(N/A)	MLLAX	8.83	5.54	3.61	-0.68	5.03	8.05	-2.64	13.52	9.87	6.29	0.90	0.72	08/31/22
MFS [®] Managed Wealth Fund	06/27/14	(N/A)	MNWAX	—	—	—	1.10	-1.16	6.67	1.95	8.67	2.85	1.13	1.40	1.40	—
MFS [®] Moderate Allocation Fund	06/28/02	(N/A)	MAMAX	13.12	14.52	4.04	-0.91	6.47	14.81	-4.46	21.73	13.61	11.70	0.93	0.91	09/30/22
MFS [®] Prudent Investor Fund	01/18/18	(N/A)	FPPAX	—	—	—	—	—	—	—	13.89	11.03	1.54	1.75	1.24	10/31/22

² Performance information prior to June 15, 2021 reflects time periods when the fund did not have an investment strategy of allocating a portion of its assets to investment grade quality debt instruments. The fund's investment strategies changed effective June 15, 2021.

³ Performance information for periods prior to July 13, 2018 reflects periods when a subadvisor was responsible for managing the fund's tactical asset allocation overlay under a different investment process.

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As of July 31, 2022



Class A MFS® Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

	Class A Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges										Expense Ratios (%) ^{E1}		
				2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Date
GLOBAL/INTERNATIONAL FUNDS																
MFS® Blended Research® Emerging Markets Equity Fund	09/15/15	(N/A)	BRKAX	—	—	—	—	14.43	38.74	-16.66	18.75	9.73	3.42	1.82	1.24	12/31/22
MFS® Blended Research® International Equity Fund	09/15/15	(N/A)	BRXAX	—	—	—	—	1.32	26.84	-15.78	21.78	8.88	13.23	0.98	0.89	12/31/22
MFS® Emerging Markets Equity Fund	10/24/95	(N/A)	MEMAX	18.69	-5.42	-6.85	-12.91	8.60	37.38	-14.02	19.78	10.17	-6.98	1.34	1.31	09/30/22
MFS® Emerging Markets Equity Research Fund	02/23/21	(N/A)	EEMPX	—	—	—	—	—	—	—	—	—	—	11.50	1.31	11/30/22
MFS® Global Equity Fund	09/07/93	(N/A)	MWEFX	23.42	27.51	3.75	-1.68	7.07	23.62	-9.82	30.22	13.87	17.04	1.14	1.13	02/28/23
MFS® Global Growth Fund	11/18/93	(N/A)	MWOFX	19.43	20.87	4.03	-2.01	5.08	31.38	-4.94	35.35	20.23	18.36	1.32	1.22	02/28/23
MFS® Global New Discovery Fund	12/16/11	(N/A)	GLNAX	25.16	29.90	-6.24	2.19	6.59	29.42	-8.56	30.27	23.59	11.86	1.69	1.35	12/31/22
MFS® Global Real Estate Fund	03/11/09	(N/A)	MGLAX	29.49	4.74	14.96	0.40	7.23	12.64	-3.92	26.04	1.88	29.47	1.20	1.19	12/31/23
MFS® Global Total Return Fund	09/04/90	(N/A)	MFWTX	10.99	16.07	3.48	-1.55	5.28	15.14	-7.18	18.24	9.30	8.27	1.16	1.09	02/28/23
MFS® International Diversification Fund	09/30/04	(N/A)	MDIDX	18.16	16.93	-4.08	-0.12	2.16	29.94	-11.24	25.68	14.97	7.41	1.09	1.08	09/30/22
MFS® International Growth Fund	10/24/95	(N/A)	MGRAX	19.39	13.56	-5.32	0.02	2.39	32.17	-9.08	26.82	15.45	9.23	1.08	1.08	—
MFS® International Intrinsic Value Fund ^{S2}	10/24/95	(N/A)	MGIAX	15.81	27.35	1.28	6.48	3.93	26.83	-9.22	25.56	20.15	10.29	0.97	0.97	—
MFS® International Large Cap Value Fund	06/30/20	(N/A)	MKVBX	—	—	—	—	—	—	—	—	—	14.44	1.04	0.96	09/30/22
MFS® International New Discovery Fund ^{S3}	10/09/97	(N/A)	MIDAX	24.71	19.46	-2.90	2.48	0.22	31.75	-10.66	22.52	9.71	4.67	1.29	1.29	—
MFS® Low Volatility Global Equity Fund	12/05/13	(N/A)	MVGAX	—	—	9.85	1.11	5.72	18.15	-2.61	20.32	5.11	16.62	1.03	0.99	12/31/22
MFS® Research International Fund	01/02/97	(N/A)	MRSAX	16.69	18.64	-6.97	-2.02	-1.10	28.05	-14.21	27.67	12.90	11.60	1.02	1.01	12/31/23

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{S2} Effective at the close of business on May 29, 2015 (the "Closing Date"), the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

^{S3} Effective at the close of business on November 29, 2019 (the "Closing Date"), the fund is closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

As of July 31, 2022



Class A MFS[®] Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

Class A Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}			
			2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Date		
BOND FUNDS																	
MFS [®] Core Bond Fund	06/22/22	(N/A)	MCBEX	—	—	—	—	—	—	—	—	—	—	—	1.70	0.64	08/31/23
MFS [®] Corporate Bond Fund	05/08/74	(N/A)	MFBFX	10.44	-0.51	5.69	-0.36	5.81	6.06	-3.20	14.41	10.99	-1.48	0.76	0.75	08/31/23	
MFS [®] Emerging Markets Debt Fund	03/17/98	(N/A)	MEDAX	18.83	-6.40	4.37	-0.77	9.21	9.33	-5.22	13.78	7.73	-2.65	1.07	1.06	11/30/23	
MFS [®] Emerging Markets Debt Local Currency Fund	09/15/11	(N/A)	EMLAX	14.86	-10.59	-4.30	-16.63	9.49	14.44	-6.37	15.76	2.44	-8.30	1.25	1.10	02/28/23	
MFS [®] Global High Yield Fund	07/01/98	(N/A)	MHOAX	15.02	5.53	2.48	-4.03	12.92	7.10	-3.10	13.99	4.04	2.71	1.17	1.06	05/31/23	
MFS [®] Global Opportunistic Bond Fund ^{4,5}	06/02/10	(N/A)	MGBAX	5.33	-8.42	-1.10	-4.57	2.33	7.58	-2.39	8.13	10.71	-3.21	0.96	0.95	03/31/23	
MFS [®] Government Securities Fund ^{P1}	07/25/84	(N/A)	MFGSX	2.08	-2.96	4.63	0.27	0.52	1.91	0.27	6.19	6.24	-2.18	0.77	0.76	06/30/23	
MFS [®] High Income Fund	02/17/78	(N/A)	MHITX	14.13	6.34	2.20	-3.82	13.38	6.13	-3.30	14.43	4.42	3.20	0.87	0.86	05/31/23	
MFS [®] Income Fund ^{P1,6}	10/29/87	(N/A)	MFIQX	10.71	1.29	2.98	-2.07	7.84	5.68	-2.39	11.33	9.45	-0.30	0.95	0.73	02/28/23	
MFS [®] Inflation-Adjusted Bond Fund	09/30/03	(N/A)	MIAAX	6.01	-9.38	2.74	-2.35	3.98	2.41	-1.97	7.99	10.25	4.50	0.80	0.63	02/28/23	
MFS [®] Limited Maturity Fund	02/26/92	(N/A)	MQLFX	3.49	0.42	0.75	0.13	1.44	1.29	1.17	4.72	4.14	-0.25	0.77	0.58	08/31/23	
MFS [®] Municipal High Income Fund	02/24/84	(N/A)	MMHYX	13.94	-6.02	14.74	5.03	1.81	7.64	2.08	9.60	3.38	5.30	0.63	0.60	05/31/24	
MFS [®] Municipal Income Fund	09/07/93	(N/A)	MFIAX	10.46	-4.99	10.85	3.33	0.99	5.89	1.00	8.14	4.05	3.00	0.73	0.72	07/31/23	
MFS [®] Municipal Limited Maturity Fund	03/17/92	(N/A)	MTLFX	3.05	-0.84	3.12	1.75	0.05	3.22	1.28	5.31	3.26	0.71	0.71	0.60	08/31/23	
MFS [®] Total Return Bond Fund	01/04/99	(N/A)	MRBFX	7.40	-1.04	5.68	-0.53	3.54	4.08	-1.28	9.89	8.68	-1.06	0.76	0.60	08/31/22	

⁴ Performance information prior to December 1, 2014, reflects time periods when the fund had (i) a policy of focusing its investments on debt instruments of U.S. and foreign governments and (ii) a policy permitting the fund to invest up to 100% of its assets in less than investment grade quality debt instruments (lower quality debt instruments). The fund's investment policies and strategies changed effective December 1, 2014.

⁵ Performance information prior to April 30, 2021, reflects time periods when the fund (i) had a policy of primarily investing in investment grade quality debt instruments and (ii) did not have a policy to engage in a currency hedging strategy to primarily expose the fund to the U.S. dollar. The fund's investment policies and strategies changed effective April 30, 2021.

⁶ Performance information prior to December 2, 2019 reflects time periods when the fund had (i) a policy permitting the fund to invest up to 100% of its assets in below investment grade quality debt instruments and (ii) a policy permitting the fund to invest in equity securities as a principal investment strategy. The fund's investment policies and strategies changed effective December 2, 2019.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{P1} A portion of the fund's distributions may include a return of capital for shareholders. Distributions that are treated for federal income tax purposes as a return of capital will reduce a shareholder's tax basis in his or her shares and, to the extent the distribution exceeds a shareholder's adjusted tax basis, will be treated as a gain to the shareholder from a sale of shares.

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Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

As of July 31, 2022



Class A MFS[®] Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

Class A Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}		
			2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Data	
STATE TAX-ADVANTAGED BOND FUNDS**																
MFS [®] Alabama Municipal Bond Fund	02/01/90	(N/A)	MFALX	7.62	-4.72	9.94	3.06	0.24	4.47	1.03	7.02	4.04	1.86	0.99	0.90	07/31/23
MFS [®] Arkansas Municipal Bond Fund	02/03/92	(N/A)	MFARX	5.93	-5.46	9.47	3.05	0.00	4.09	1.23	6.19	4.24	2.38	0.91	0.70	07/31/23
MFS [®] California Municipal Bond Fund	06/18/85	(N/A)	MCFTX	10.29	-4.68	12.11	4.56	0.95	6.14	0.94	8.33	4.00	2.93	0.84	0.68	07/31/23
MFS [®] Georgia Municipal Bond Fund	06/06/88	(N/A)	MMGAX	8.16	-5.52	10.24	2.72	0.27	4.32	0.77	6.94	3.49	2.01	0.92	0.90	07/31/23
MFS [®] Maryland Municipal Bond Fund	10/31/84	(N/A)	MFSMX	7.04	-5.49	9.04	2.81	0.63	4.39	1.28	6.40	3.97	2.55	0.97	0.83	07/31/23
MFS [®] Massachusetts Municipal Bond Fund	04/09/85	(N/A)	MFSX	7.97	-6.13	10.68	3.11	0.38	4.85	0.76	7.31	3.68	2.02	0.86	0.82	07/31/23
MFS [®] Mississippi Municipal Bond Fund	08/06/92	(N/A)	MISSX	7.26	-4.63	9.41	3.22	-0.03	4.06	1.03	6.56	4.23	1.95	0.96	0.80	07/31/23
MFS [®] Municipal Intermediate Fund	05/18/21	(N/A)	MIUAX	—	—	—	—	—	—	—	—	—	—	1.02	0.70	07/31/23
MFS [®] New York Municipal Bond Fund	06/06/88	(N/A)	MSNYX	8.66	-6.36	11.05	3.61	0.35	5.56	0.58	7.72	3.80	2.96	0.88	0.83	07/31/23
MFS [®] North Carolina Municipal Bond Fund	10/31/84	(N/A)	MSNCX	7.45	-5.74	9.57	3.05	0.21	4.35	0.69	6.84	3.80	2.16	0.84	0.83	07/31/23
MFS [®] Pennsylvania Municipal Bond Fund	02/01/93	(N/A)	MFPAX	9.30	-5.89	10.75	3.61	1.09	5.15	1.43	7.40	4.54	2.64	0.91	0.69	07/31/23
MFS [®] South Carolina Municipal Bond Fund	10/31/84	(N/A)	MFSCX	7.60	-6.41	9.78	3.15	-0.11	4.33	1.02	6.52	4.04	1.77	0.86	0.84	07/31/23
MFS [®] Virginia Municipal Bond Fund	10/31/84	(N/A)	MSVAX	7.17	-5.42	9.56	3.30	0.49	4.01	1.23	6.83	4.39	1.82	0.87	0.81	07/31/23
MFS [®] West Virginia Municipal Bond Fund	10/31/84	(N/A)	MFVWX	6.38	-6.06	9.91	2.85	0.27	3.98	1.01	6.25	4.06	2.04	0.97	0.87	07/31/23

** A small portion of income may be subject to state, federal, and/or alternative minimum tax. Capital gains, if any, are subject to a capital gains tax.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

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Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

As of July 31, 2022



Class B MFS[®] Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class B Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}			
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Date	
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*				
STOCK FUNDS																		
(a) Massachusetts Investors Growth Stock Fund	09/07/93	(N/A)	MIGBX	4.00	13.95	14.79	12.69	-7.81	-13.81	13.95	14.56	11.90	-11.12	-17.25	1.45	1.45	—	
(a) Massachusetts Investors Trust	09/07/93	(N/A)	MITBX	4.00	12.04	10.79	10.10	-7.54	-12.03	12.04	10.52	9.27	-10.90	-15.47	1.45	1.45	—	
(a) MFS [®] Blended Research [®] Core Equity Fund	08/11/97	(N/A)	MUSBX	4.00	11.56	10.31	12.07	-5.02	-11.71	11.56	10.04	11.27	-8.28	-15.24	1.56	1.49	01/31/23	
(a) MFS [®] Blended Research [®] Growth Equity Fund ¹	09/15/15	(N/A)	BRWBX	4.00	12.22	12.57	12.82	-13.93	-19.57	12.22	12.32	12.03	-16.84	-22.79	1.61	1.49	09/30/22	
(a) MFS [®] Blended Research [®] Mid Cap Equity Fund	08/19/16	(N/A)	BMSBX	4.00	9.23	8.28	8.36	-5.89	-11.12	9.12	7.99	7.50	-8.94	-14.67	1.67	1.59	09/30/22	
(a) MFS [®] Blended Research [®] Small Cap Equity Fund	09/15/15	(N/A)	BRSBX	4.00	8.34	6.97	5.98	-7.83	-13.07	8.34	6.67	5.08	-11.06	-16.55	1.86	1.74	09/30/22	
(a) MFS [®] Blended Research [®] Value Equity Fund	09/15/15	(N/A)	BRUEX	4.00	8.57	7.45	8.42	-1.11	-5.77	8.57	7.15	7.56	-4.63	-9.54	1.61	1.49	09/30/22	
(a) MFS [®] Core Equity Fund ^{F1}	01/02/97	(N/A)	MRGBX	4.00	12.86	11.79	11.33	-7.19	-12.40	12.86	11.53	10.52	-10.61	-15.90	1.68	1.68	—	
(q) MFS [®] Equity Income Fund	09/27/12	(N/A)	EQNBX	4.00	9.83	8.69	10.60	-2.32	-7.90	9.83	8.40	9.78	-5.96	-11.57	1.74	1.64	11/30/22	
(a) MFS [®] Growth Fund	12/29/86	(N/A)	MEGBX	4.00	14.00	13.15	9.99	-18.18	-22.20	14.00	12.91	9.16	-21.34	-25.31	1.60	1.59	03/31/23	
(q) MFS [®] Low Volatility Equity Fund	12/05/13	(N/A)	MLVBX	4.00	9.94	10.12	9.26	-4.34	-9.52	9.94	9.85	8.42	-8.00	-13.14	1.67	1.64	12/31/22	
(a) MFS [®] Mid Cap Growth Fund	12/01/93	(N/A)	OTCBX	4.00	12.89	11.31	6.81	-20.25	-23.07	12.89	11.05	5.92	-23.30	-26.14	1.76	1.75	12/31/23	
(a) MFS [®] Mid Cap Value Fund	11/01/01	(N/A)	MCBVX	4.00	10.83	8.13	9.80	-0.15	-8.27	10.83	7.83	8.96	-3.94	-11.94	1.77	1.77	—	
(a) MFS [®] New Discovery Fund	11/03/97	(N/A)	MNDBX	4.00	10.42	10.49	4.14	-30.41	-25.38	10.42	10.33	3.57	-32.39	-28.36	1.99	1.99	—	
(a) MFS [®] New Discovery Value Fund ^{S1}	05/26/11	(N/A)	NDVBX	4.00	11.76	9.83	10.99	-2.57	-8.62	11.76	9.55	10.17	-6.01	-12.15	1.94	1.93	06/30/23	
(a) MFS [®] Research Fund	09/07/93	(N/A)	MFRBX	4.00	12.06	11.00	10.09	-8.09	-12.94	12.06	10.73	9.26	-11.56	-16.42	1.53	1.53	—	
(a) MFS [®] Technology Fund	04/14/00	(N/A)	MTCBX	4.00	15.31	12.81	8.62	-23.94	-24.47	15.31	12.57	7.76	-26.57	-27.49	1.87	1.87	—	
(m) MFS [®] Total Return Fund	08/23/93	(N/A)	MTRBX	4.00	6.93	5.51	5.73	-6.34	-8.95	6.93	5.18	4.83	-9.82	-12.58	1.47	1.47	—	
(q) MFS [®] Utilities Fund	09/07/93	(N/A)	MMUBX	4.00	8.44	8.51	9.31	10.07	1.86	8.44	8.22	8.47	6.07	-2.14	1.75	1.74	02/28/23	
(q) MFS [®] Value Fund	11/04/97	(N/A)	MFE BX	4.00	10.49	7.58	7.96	-2.37	-8.16	10.49	7.28	7.09	-6.18	-11.82	1.55	1.55	—	

Effective June 1, 2019, B shares will be closed to new purchases from new and existing investors.

* Periods less than one year are actual not annualized.

¹ Performance information prior to March 7, 2022, reflects time periods when the fund was classified as a diversified fund. The fund was reclassified from diversified to non-diversified effective March 7, 2022.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{F1} Included in all fund classes' total returns for the year ended December 31, 2017, are proceeds received from a non-recurring litigation settlement against Household International Inc. Had these proceeds not been included, all total returns within calendar year 2017 would have been lower by 0.89%.

^{S1} Effective at the close of business on August 14, 2019, the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

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Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

Class B shares ("B") results include the applicable contingent deferred sales charge (CDSC), which declines over six years from 4% to 0%. The elimination of the charge begins six years after the end of the month in which shares were initially purchased.

As of July 31, 2022



Class B MFS[®] Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class B Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}			
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Date	
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*				
ASSET ALLOCATION STRATEGIES																		
(a) MFS [®] Aggressive Growth Allocation Fund	06/28/02	(N/A)	MBAGX	4.00	9.45	8.32	7.84	-10.27	-13.72	9.45	8.02	6.97	-13.65	-17.17	1.79	1.77	09/30/22	
(q) MFS [®] Conservative Allocation Fund	06/28/02	(N/A)	MACBX	4.00	4.54	4.21	3.46	-8.88	-10.02	4.54	3.87	2.52	-12.42	-13.61	1.62	1.61	09/30/22	
(a) MFS [®] Global Alternative Strategy Fund ²	12/20/07	(N/A)	DVRBX	4.00	2.03	1.87	0.89	-6.19	-6.27	2.03	1.49	-0.10	-9.94	-10.02	2.18	2.05	02/28/23	
(a) MFS [®] Growth Allocation Fund	06/28/02	(N/A)	MBGWX	4.00	8.00	7.15	6.55	-9.93	-12.79	8.00	6.85	5.66	-13.33	-16.28	1.73	1.71	09/30/22	
(a) MFS [®] Lifetime [®] 2020 Fund	09/29/05	(N/A)	MFLBX	4.00	4.46	3.37	2.72	-7.62	-8.39	4.46	3.03	1.82	-11.06	-12.06	1.69	1.47	08/31/22	
(a) MFS [®] Lifetime [®] 2025 Fund	11/02/12	(N/A)	LTTBX	4.00	5.61	4.32	3.65	-7.98	-9.13	5.61	3.98	2.71	-11.44	-12.76	1.71	1.49	08/31/22	
(a) MFS [®] Lifetime [®] 2030 Fund	09/29/05	(N/A)	MLTBX	4.00	7.36	5.70	5.23	-8.37	-10.47	7.36	5.38	4.32	-11.77	-14.05	1.72	1.53	08/31/22	
(a) MFS [®] Lifetime [®] 2035 Fund	11/02/12	(N/A)	LFEBX	4.00	8.00	6.85	6.80	-8.64	-11.60	8.00	6.54	5.91	-12.06	-15.13	1.79	1.56	08/31/22	
(a) MFS [®] Lifetime [®] 2040 Fund	09/29/05	(N/A)	MLFBX	4.00	8.71	7.26	7.35	-8.77	-12.13	8.71	6.96	6.47	-12.16	-15.64	1.79	1.57	08/31/22	
(a) MFS [®] Lifetime [®] 2045 Fund	11/02/12	(N/A)	LTMBX	4.00	8.57	7.56	7.86	-8.62	-12.23	8.57	7.26	7.00	-12.03	-15.74	1.84	1.58	08/31/22	
(a) MFS [®] Lifetime [®] 2050 Fund	09/15/10	(N/A)	MFFRX	4.00	8.89	7.57	7.87	-8.66	-12.33	8.89	7.27	7.00	-12.04	-15.84	1.84	1.58	08/31/22	
(a) MFS [®] Lifetime [®] 2055 Fund	11/02/12	(N/A)	LFIBX	4.00	8.59	7.58	7.87	-8.68	-12.30	8.59	7.28	7.01	-12.09	-15.81	1.94	1.58	08/31/22	
(a) MFS [®] Lifetime [®] 2060 Fund	12/06/16	(N/A)	MFJBX	4.00	9.05	7.62	7.92	-8.74	-12.37	8.93	7.32	7.05	-12.21	-15.88	2.40	1.58	08/31/22	
(m) MFS [®] Lifetime [®] Income Fund	09/29/05	(N/A)	MLLBX	4.00	3.43	3.27	2.80	-7.65	-8.37	3.43	2.92	1.86	-11.16	-12.02	1.65	1.47	08/31/22	
(a) MFS [®] Managed Wealth Fund	06/27/14	(N/A)	MNWBX	4.00	1.36	1.49	-0.06	-3.41	-3.58	1.36	1.11	-1.07	-7.27	-7.44	2.15	2.15	—	
(q) MFS [®] Moderate Allocation Fund	06/28/02	(N/A)	MMABX	4.00	6.33	5.79	5.08	-9.60	-11.61	6.33	5.46	4.17	-13.04	-15.14	1.68	1.66	09/30/22	
(a) MFS [®] Prudent Investor Fund	01/18/18	(N/A)	FPPDX	4.00	1.87	—	0.60	-12.18	-10.99	1.46	—	-0.39	-15.64	-14.55	2.50	1.99	10/31/22	

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* Periods less than one year are actual not annualized.

² Performance information for periods prior to July 13, 2018 reflects periods when a subadvisor was responsible for managing the fund's tactical asset allocation overlay under a different investment process.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

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As of July 31, 2022



Class B MFS® Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class B Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}			
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Date	
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*				
GLOBAL/INTERNATIONAL FUNDS																		
(a) MFS® Blended Research® Emerging Markets Equity Fund	09/15/15	(N/A)	BRKBX	4.00	4.80	-0.39	-0.20	-19.22	-17.57	4.80	-0.74	-1.16	-22.37	-20.86	2.57	1.99	12/31/22	
(a) MFS® Blended Research® International Equity Fund	09/15/15	(N/A)	BRXBX	4.00	4.04	2.38	4.36	-12.67	-14.21	4.04	2.04	3.43	-15.95	-17.64	1.73	1.64	12/31/22	
(a) MFS® Emerging Markets Equity Fund	10/24/95	(N/A)	MEMBX	4.00	0.11	-2.03	-4.20	-24.48	-19.54	0.11	-2.41	-5.15	-27.47	-22.76	2.09	2.06	09/30/22	
(a) MFS® Global Equity Fund	12/29/86	(N/A)	MWEBX	4.00	9.03	6.21	5.86	-14.14	-15.73	9.03	5.90	4.96	-17.39	-19.10	1.89	1.88	02/28/23	
(a) MFS® Global Growth Fund	11/18/93	(N/A)	MWOBX	4.00	10.54	10.53	9.39	-11.81	-14.76	10.54	10.26	8.55	-15.08	-18.17	2.07	1.97	02/28/23	
(a) MFS® Global New Discovery Fund	12/16/11	(N/A)	GLNBX	4.00	8.46	6.44	4.28	-22.66	-23.11	8.46	6.13	3.37	-25.55	-26.19	2.44	2.10	12/31/22	
(a) MFS® Global Real Estate Fund ^{B1}	12/19/14	03/11/09 (I)	MGLDX	4.00	7.14	6.09	5.18	-10.56	-16.49	7.14	5.77	4.27	-14.09	-19.83	1.95	1.94	12/31/23	
(q) MFS® Global Total Return Fund	09/07/93	(N/A)	MFWBX	4.00	4.89	3.13	3.12	-10.03	-10.92	4.89	2.80	2.25	-13.34	-14.48	1.91	1.84	02/28/23	
(a) MFS® International Diversification Fund	09/30/04	(N/A)	MDIFX	4.00	5.81	3.74	3.43	-16.53	-16.90	5.81	3.39	2.48	-19.82	-20.22	1.84	1.83	09/30/22	
(a) MFS® International Growth Fund	10/24/95	(N/A)	MGRBX	4.00	6.37	5.28	4.66	-14.81	-15.60	6.37	4.95	3.74	-18.01	-18.97	1.83	1.83	—	
(a) MFS® International Intrinsic Value Fund ^{S2}	10/24/95	(N/A)	MGIBX	4.00	8.17	4.66	4.10	-18.35	-20.41	8.17	4.33	3.20	-21.38	-23.59	1.72	1.72	—	
(a) MFS® International New Discovery Fund ^{S3}	10/02/00	(N/A)	MIDBX	4.00	5.39	1.88	0.66	-19.11	-17.76	5.39	1.54	-0.26	-22.21	-21.05	2.04	2.04	—	
(q) MFS® Low Volatility Global Equity Fund	12/05/13	(N/A)	MVGBX	4.00	6.61	6.06	5.38	-5.16	-8.75	6.61	5.75	4.47	-8.65	-12.39	1.78	1.74	12/31/22	
(a) MFS® Research International Fund	01/02/98	(N/A)	MRIBX	4.00	5.08	3.65	4.53	-14.94	-16.80	5.08	3.30	3.61	-18.33	-20.13	1.77	1.76	12/31/23	

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* Periods less than one year are actual not annualized.

^{B1} Performance for Class B shares includes the performance of the fund's Class I shares, adjusted to take into account differences in sales loads and class-specific operating expenses (such as Rule 12b-1 fees), if any, for periods prior to their offering. Please see the prospectus for additional information about performance and expenses.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{S2} Effective at the close of business on May 29, 2015 (the "Closing Date"), the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

^{S3} Effective at the close of business on November 29, 2019 (the "Closing Date"), the fund is closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

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As of July 31, 2022



Class B MFS[®] Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class B Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}		
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Date
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*			
BOND FUNDS																	
(m) MFS [®] Corporate Bond Fund	09/07/93	(N/A)	MFBBX	4.00	1.73	0.67	-1.17	-14.38	-12.90	1.73	0.31	-2.07	-17.64	-16.34	1.51	1.50	08/31/23
(m) MFS [®] Emerging Markets Debt Fund	05/31/02	(N/A)	MEDBX	4.00	0.80	-1.38	-4.41	-18.71	-16.83	0.80	-1.71	-5.29	-21.84	-20.08	1.82	1.81	11/30/23
(m) MFS [®] Emerging Markets Debt Local Currency Fund	09/15/11	(N/A)	EMLBX	4.00	-2.37	-2.64	-5.77	-16.47	-12.90	-2.37	-2.97	-6.63	-19.68	-16.30	2.00	1.85	02/28/23
(m) MFS [®] Global High Yield Fund	07/01/98	(N/A)	MHOBX	4.00	2.80	0.82	-0.84	-10.17	-9.95	2.80	0.49	-1.73	-13.60	-13.48	1.92	1.81	05/31/23
(m) MFS [®] Global Opportunistic Bond Fund ^{3,4}	06/02/10	(N/A)	MGBBX	4.00	-0.58	0.12	-0.88	-10.52	-8.91	-0.58	-0.25	-1.80	-13.95	-12.53	1.71	1.70	03/31/23
(m) MFS [®] Government Securities Fund ^{P1}	08/30/93	(N/A)	MFG BX	4.00	-0.03	-0.08	-1.37	-8.52	-7.19	-0.03	-0.46	-2.35	-12.17	-10.89	1.52	1.51	06/30/23
(m) MFS [®] High Income Fund	09/27/93	(N/A)	MHIBX	4.00	2.96	1.18	-0.10	-8.76	-9.12	2.96	0.84	-1.00	-12.27	-12.67	1.62	1.61	05/31/23
(m) MFS [®] Income Fund ^{P1,5}	09/07/93	(N/A)	MIOBX	4.00	1.86	0.93	-0.33	-10.79	-9.74	1.86	0.56	-1.28	-14.27	-13.32	1.70	1.48	02/28/23
(q) MFS [®] Inflation-Adjusted Bond Fund	09/01/04	(N/A)	MIABX	4.00	0.45	2.49	2.71	-4.93	-5.63	0.45	2.13	1.75	-8.53	-9.33	1.55	1.38	02/28/23
(m) MFS [®] Limited Maturity Fund	09/07/93	(N/A)	MQLBX	4.00	0.38	0.47	-0.18	-4.81	-3.87	0.38	0.09	-1.15	-8.60	-7.70	1.52	1.33	08/31/23
(m) MFS [®] Municipal High Income Fund	09/07/93	(N/A)	MMHBX	4.00	2.78	1.74	-0.32	-10.05	-9.49	2.78	1.39	-1.25	-13.56	-13.06	1.63	1.35	05/31/24
(m) MFS [®] Municipal Income Fund	12/29/86	(N/A)	MMIBX	4.00	1.74	1.06	-0.57	-9.01	-8.33	1.74	0.70	-1.52	-12.59	-11.96	1.48	1.47	07/31/23
(m) MFS [®] Municipal Limited Maturity Fund	09/07/93	(N/A)	MTL BX	4.00	0.67	0.60	-0.44	-5.06	-4.22	0.67	0.22	-1.43	-8.84	-8.04	1.46	1.35	08/31/23
(m) MFS [®] Total Return Bond Fund	12/29/00	(N/A)	MRBBX	4.00	1.18	0.59	-0.81	-10.71	-9.56	1.18	0.23	-1.75	-14.19	-13.15	1.51	1.35	08/31/22

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³ Performance information prior to December 1, 2014, reflects time periods when the fund had (i) a policy of focusing its investments on debt instruments of U.S. and foreign governments and (ii) a policy permitting the fund to invest up to 100% of its assets in less than investment grade quality debt instruments (lower quality debt instruments). The fund's investment policies and strategies changed effective December 1, 2014.

⁴ Performance information prior to April 30, 2021, reflects time periods when the fund (i) had a policy of primarily investing in investment grade quality debt instruments and (ii) did not have a policy to engage in a currency hedging strategy to primarily expose the fund to the U.S. dollar. The fund's investment policies and strategies changed effective April 30, 2021.

⁵ Performance information prior to December 2, 2019 reflects time periods when the fund had (i) a policy permitting the fund to invest up to 100% of its assets in below investment grade quality debt instruments and (ii) a policy permitting the fund to invest in equity securities as a principal investment strategy. The fund's investment policies and strategies changed effective December 2, 2019.

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^{P1} A portion of the fund's distributions may include a return of capital for shareholders. Distributions that are treated for federal income tax purposes as a return of capital will reduce a shareholder's tax basis in his or her shares and, to the extent the distribution exceeds a shareholder's adjusted tax basis, will be treated as a gain to the shareholder from a sale of shares.

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As of July 31, 2022



Class B MFS® Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class B Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}		
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Date
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*			
STATE TAX-ADVANTAGED BOND FUNDS**																	
(m) MFS® Alabama Municipal Bond Fund	09/07/93	(N/A)	MBABX	4.00	1.20	0.57	-0.94	-8.70	-8.03	1.20	0.19	-1.91	-12.32	-11.69	1.74	1.65	07/31/23
(m) MFS® Arkansas Municipal Bond Fund	09/07/93	(N/A)	MBARX	4.00	1.09	0.80	-0.38	-7.42	-6.93	1.09	0.43	-1.33	-11.07	-10.62	1.66	1.45	07/31/23
(m) MFS® California Municipal Bond Fund	09/07/93	(N/A)	MBCAX	4.00	2.01	0.94	-0.80	-9.89	-8.85	2.01	0.58	-1.75	-13.44	-12.46	1.59	1.43	07/31/23
(m) MFS® Georgia Municipal Bond Fund	09/07/93	(N/A)	MBGAX	4.00	1.07	0.49	-0.93	-8.30	-7.59	1.07	0.12	-1.90	-11.94	-11.26	1.67	1.65	07/31/23
(m) MFS® Maryland Municipal Bond Fund	09/07/93	(N/A)	MBMDX	4.00	1.10	0.76	-0.53	-7.97	-7.27	1.10	0.39	-1.48	-11.61	-10.95	1.72	1.58	07/31/23
(m) MFS® Massachusetts Municipal Bond Fund	09/07/93	(N/A)	MBMAX	4.00	1.17	0.64	-0.92	-8.28	-7.54	1.17	0.27	-1.87	-11.90	-11.21	1.61	1.57	07/31/23
(m) MFS® Mississippi Municipal Bond Fund	09/07/93	(N/A)	MBMSX	4.00	1.22	0.69	-0.56	-7.77	-7.40	1.22	0.32	-1.52	-11.41	-11.07	1.71	1.45	07/31/23
(m) MFS® New York Municipal Bond Fund	09/07/93	(N/A)	MBNYX	4.00	1.33	0.61	-1.00	-9.77	-8.90	1.33	0.25	-1.95	-13.33	-12.51	1.63	1.58	07/31/23
(m) MFS® North Carolina Municipal Bond Fund	09/07/93	(N/A)	MBNCX	4.00	1.06	0.64	-0.70	-8.02	-7.29	1.06	0.27	-1.66	-11.66	-10.97	1.59	1.58	07/31/23
(m) MFS® Pennsylvania Municipal Bond Fund	09/07/93	(N/A)	MBPAX	4.00	1.63	1.10	-0.38	-8.49	-7.76	1.63	0.73	-1.34	-12.10	-11.42	1.66	1.44	07/31/23
(m) MFS® South Carolina Municipal Bond Fund	09/07/93	(N/A)	MBSCX	4.00	0.93	0.48	-0.93	-8.35	-7.67	0.93	0.11	-1.89	-11.98	-11.34	1.61	1.59	07/31/23
(m) MFS® Virginia Municipal Bond Fund	09/07/93	(N/A)	MBVAX	4.00	1.17	0.69	-0.67	-8.09	-7.37	1.17	0.32	-1.62	-11.71	-11.05	1.62	1.56	07/31/23
(m) MFS® West Virginia Municipal Bond Fund	09/07/93	(N/A)	MBWVX	4.00	1.00	0.64	-0.58	-7.51	-6.92	1.00	0.27	-1.53	-11.16	-10.61	1.72	1.62	07/31/23

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** A small portion of income may be subject to state, federal, and/or alternative minimum tax. Capital gains, if any, are subject to a capital gains tax.

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As of July 31, 2022



Class B MFS[®] Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

Class B Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}		
			2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Data	
STOCK FUNDS																
Massachusetts Investors Growth Stock Fund	09/07/93	(N/A)	MIGBX	15.97	29.23	10.64	-0.76	5.37	27.66	0.07	38.81	21.54	25.25	1.45	1.45	—
Massachusetts Investors Trust	09/07/93	(N/A)	MITBX	18.24	30.90	10.13	-0.48	7.95	22.61	-6.06	30.94	13.26	25.88	1.45	1.45	—
MFS [®] Blended Research [®] Core Equity Fund	08/11/97	(N/A)	MUSBX	14.10	34.68	10.98	-0.11	7.32	19.43	-8.74	27.49	14.23	28.07	1.56	1.49	01/31/23
MFS [®] Blended Research [®] Growth Equity Fund ¹	09/15/15	(N/A)	BRWBX	—	—	—	—	5.62	25.68	-5.81	31.07	29.38	27.73	1.61	1.49	09/30/22
MFS [®] Blended Research [®] Mid Cap Equity Fund	08/19/16	(N/A)	BMSBX	—	—	—	—	—	17.88	-12.06	28.99	9.34	25.38	1.67	1.59	09/30/22
MFS [®] Blended Research [®] Small Cap Equity Fund	09/15/15	(N/A)	BRSBX	—	—	—	—	19.12	12.67	-6.42	25.02	1.07	27.79	1.86	1.74	09/30/22
MFS [®] Blended Research [®] Value Equity Fund	09/15/15	(N/A)	BRUEX	—	—	—	—	12.99	15.57	-9.28	22.10	0.59	25.05	1.61	1.49	09/30/22
MFS [®] Core Equity Fund ^{F1}	01/02/97	(N/A)	MRGBX	15.76	33.12	10.27	-1.12	10.26	23.56	-4.86	31.80	17.66	24.13	1.68	1.68	—
MFS [®] Equity Income Fund	09/27/12	(N/A)	EQNBX	—	29.86	8.17	-1.80	9.60	18.71	-8.38	24.55	7.42	25.11	1.74	1.64	11/30/22
MFS [®] Growth Fund	12/29/86	(N/A)	MEGBX	16.25	35.26	7.71	6.30	1.44	29.56	1.58	36.32	30.31	22.42	1.60	1.59	03/31/23
MFS [®] Low Volatility Equity Fund	12/05/13	(N/A)	MLVBX	—	—	11.76	3.66	8.97	15.58	-2.16	25.93	10.44	24.22	1.67	1.64	12/31/22
MFS [®] Mid Cap Growth Fund	12/01/93	(N/A)	OTCBX	15.28	35.86	7.75	3.47	3.58	25.01	0.04	36.51	34.31	12.90	1.76	1.75	12/31/23
MFS [®] Mid Cap Value Fund	11/01/01	(N/A)	MCBVX	17.66	35.16	9.08	-3.24	14.55	12.55	-12.34	29.59	3.22	29.53	1.77	1.77	—
MFS [®] New Discovery Fund	11/03/97	(N/A)	MNDBX	19.95	39.76	-8.18	-2.86	7.80	25.06	-2.37	39.76	43.57	0.48	1.99	1.99	—
MFS [®] New Discovery Value Fund ^{S1}	05/26/11	(N/A)	NDVBX	19.19	38.34	2.11	-3.84	25.19	13.81	-12.01	32.28	2.60	32.49	1.94	1.93	06/30/23
MFS [®] Research Fund	09/07/93	(N/A)	MFRBX	16.29	31.10	9.35	0.11	7.93	22.38	-5.17	32.10	15.75	23.78	1.53	1.53	—
MFS [®] Technology Fund	04/14/00	(N/A)	MTCBX	13.35	34.17	9.56	9.49	7.39	37.38	0.86	34.70	44.96	12.52	1.87	1.87	—
MFS [®] Total Return Fund	08/23/93	(N/A)	MTRBX	10.46	18.01	7.50	-1.14	8.04	11.30	-6.47	19.31	8.89	13.11	1.47	1.47	—
MFS [®] Utilities Fund	09/07/93	(N/A)	MMUBX	12.47	19.24	11.80	-15.43	10.55	13.89	0.03	23.97	5.21	13.02	1.75	1.74	02/28/23
MFS [®] Value Fund	11/04/97	(N/A)	MFEBX	15.31	34.44	9.47	-1.54	13.00	16.58	-10.74	28.75	2.88	24.17	1.55	1.55	—

Effective June 1, 2019, B shares will be closed to new purchases from new and existing investors.

¹ Performance information prior to March 7, 2022, reflects time periods when the fund was classified as a diversified fund. The fund was reclassified from diversified to non-diversified effective March 7, 2022.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{F1} Included in all fund classes' total returns for the year ended December 31, 2017, are proceeds received from a non-recurring litigation settlement against Household International Inc. Had these proceeds not been included, all total returns within calendar year 2017 would have been lower by 0.89%.

^{S1} Effective at the close of business on August 14, 2019, the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

As of July 31, 2022



Class B MFS® Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

Class B Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}		
			2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Date	
ASSET ALLOCATION STRATEGIES																
MFS® Aggressive Growth Allocation Fund	06/28/02	(N/A)	MBAGX	16.40	25.11	2.93	-0.86	6.42	21.96	-7.65	28.66	14.68	17.97	1.79	1.77	09/30/22
MFS® Conservative Allocation Fund	06/28/02	(N/A)	MACBX	9.80	7.95	3.18	-1.55	4.58	10.00	-3.81	16.19	10.77	7.00	1.62	1.61	09/30/22
MFS® Global Alternative Strategy Fund ²	12/20/07	(N/A)	DVRBX	10.52	6.91	1.66	-2.66	-4.45	5.41	-1.43	11.93	3.52	2.68	2.18	2.05	02/28/23
MFS® Growth Allocation Fund	06/28/02	(N/A)	MBGWX	14.75	19.33	2.99	-1.57	6.70	18.02	-6.53	25.24	13.60	14.85	1.73	1.71	09/30/22
MFS® Lifetime® 2020 Fund	09/29/05	(N/A)	MFLBX	11.61	10.58	3.21	-1.35	5.29	8.83	-3.77	13.52	8.75	5.45	1.69	1.47	08/31/22
MFS® Lifetime® 2025 Fund	11/02/12	(N/A)	LTTBX	—	16.35	3.30	-1.48	6.47	12.18	-4.96	16.65	9.56	7.45	1.71	1.49	08/31/22
MFS® Lifetime® 2030 Fund	09/29/05	(N/A)	MLTBX	15.23	20.33	3.11	-1.47	7.79	16.02	-6.60	20.75	10.72	11.69	1.72	1.53	08/31/22
MFS® Lifetime® 2035 Fund	11/02/12	(N/A)	LFEBX	—	22.38	2.93	-1.15	8.10	18.19	-7.96	23.87	11.79	15.98	1.79	1.56	08/31/22
MFS® Lifetime® 2040 Fund	09/29/05	(N/A)	MLFBX	15.99	23.40	2.93	-0.94	7.97	19.57	-8.51	24.95	12.00	17.74	1.79	1.57	08/31/22
MFS® Lifetime® 2045 Fund	11/02/12	(N/A)	LTMBX	—	23.38	2.95	-0.91	8.00	20.08	-8.88	25.51	12.18	19.04	1.84	1.58	08/31/22
MFS® Lifetime® 2050 Fund	09/15/10	(N/A)	MFFRX	16.00	23.36	2.98	-0.96	8.01	20.03	-8.86	25.54	12.15	19.24	1.84	1.58	08/31/22
MFS® Lifetime® 2055 Fund	11/02/12	(N/A)	LFIBX	—	23.58	2.91	-0.81	7.89	20.03	-8.87	25.56	12.15	19.19	1.94	1.58	08/31/22
MFS® Lifetime® 2060 Fund	12/06/16	(N/A)	MFJBX	—	—	—	—	—	20.03	-8.82	25.71	12.28	19.24	2.40	1.58	08/31/22
MFS® Lifetime® Income Fund	09/29/05	(N/A)	MLLBX	8.12	4.75	2.75	-1.34	4.25	7.15	-3.37	12.68	9.06	5.50	1.65	1.47	08/31/22
MFS® Managed Wealth Fund	06/27/14	(N/A)	MNWBX	—	—	—	0.30	-1.97	5.69	1.00	7.70	2.02	0.36	2.15	2.15	—
MFS® Moderate Allocation Fund	06/28/02	(N/A)	MMABX	12.19	13.65	3.35	-1.72	5.71	13.94	-5.19	20.92	12.68	10.92	1.68	1.66	09/30/22
MFS® Prudent Investor Fund	01/18/18	(N/A)	FPPDX	—	—	—	—	—	—	—	13.05	10.19	0.82	2.50	1.99	10/31/22

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² Performance information for periods prior to July 13, 2018 reflects periods when a subadvisor was responsible for managing the fund's tactical asset allocation overlay under a different investment process.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

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Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

As of July 31, 2022



Class B MFS® Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

	Class B Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges										Expense Ratios (%) ^{E1}		
				2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Data
GLOBAL/INTERNATIONAL FUNDS																
MFS® Blended Research® Emerging Markets Equity Fund	09/15/15	(N/A)	BRKBX	—	—	—	—	13.59	37.71	-17.25	17.86	8.85	2.67	2.57	1.99	12/31/22
MFS® Blended Research® International Equity Fund	09/15/15	(N/A)	BRXBX	—	—	—	—	0.61	25.89	-16.39	20.85	7.97	12.28	1.73	1.64	12/31/22
MFS® Emerging Markets Equity Fund	10/24/95	(N/A)	MEMBX	17.83	-6.16	-7.53	-13.56	7.76	36.36	-14.69	18.91	9.34	-7.69	2.09	2.06	09/30/22
MFS® Global Equity Fund	12/29/86	(N/A)	MWEBX	22.52	26.54	2.97	-2.42	6.29	22.68	-10.50	29.22	13.03	16.19	1.89	1.88	02/28/23
MFS® Global Growth Fund	11/18/93	(N/A)	MWOBX	18.59	19.92	3.27	-2.78	4.28	30.39	-5.67	34.36	19.33	17.46	2.07	1.97	02/28/23
MFS® Global New Discovery Fund	12/16/11	(N/A)	GLNBX	24.31	28.94	-6.98	1.51	5.80	28.45	-9.23	29.22	22.65	11.07	2.44	2.10	12/31/22
MFS® Global Real Estate Fund ^{B1}	12/19/14	03/11/09 (I)	MGLDX	28.40	3.95	14.17	-0.33	6.44	11.74	-4.65	25.10	1.15	28.50	1.95	1.94	12/31/23
MFS® Global Total Return Fund	09/07/93	(N/A)	MFWBX	10.11	15.24	2.67	-2.29	4.54	14.26	-7.84	17.32	8.48	7.48	1.91	1.84	02/28/23
MFS® International Diversification Fund	09/30/04	(N/A)	MDIFX	17.27	16.07	-4.83	-0.84	1.43	28.91	-11.91	24.74	14.14	6.62	1.84	1.83	09/30/22
MFS® International Growth Fund	10/24/95	(N/A)	MGRBX	18.49	12.71	-6.01	-0.71	1.61	31.13	-9.76	25.92	14.57	8.42	1.83	1.83	—
MFS® International Intrinsic Value Fund ^{S2}	10/24/95	(N/A)	MGIBX	14.93	26.40	0.51	5.70	3.17	25.86	-9.90	24.62	19.25	9.49	1.72	1.72	—
MFS® International New Discovery Fund ^{S3}	10/02/00	(N/A)	MIDBX	23.85	18.56	-3.66	1.71	-0.47	30.72	-11.31	21.59	8.89	3.90	2.04	2.04	—
MFS® Low Volatility Global Equity Fund	12/05/13	(N/A)	MVGBX	—	—	8.99	0.26	4.87	17.26	-3.38	19.37	4.37	15.74	1.78	1.74	12/31/22
MFS® Research International Fund	01/02/98	(N/A)	MRIBX	15.88	17.71	-7.61	-2.78	-1.86	27.08	-14.85	26.74	12.02	10.78	1.77	1.76	12/31/23

Effective June 1, 2019, B shares will be closed to new purchases from new and existing investors.

^{B1} Performance for Class B shares includes the performance of the fund's Class I shares, adjusted to take into account differences in sales loads and class-specific operating expenses (such as Rule 12b-1 fees), if any, for periods prior to their offering. Please see the prospectus for additional information about performance and expenses.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{S2} Effective at the close of business on May 29, 2015 (the "Closing Date"), the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

^{S3} Effective at the close of business on November 29, 2019 (the "Closing Date"), the fund is closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

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As of July 31, 2022



Class B MFS[®] Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

Class B Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}			
			2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Date		
BOND FUNDS																	
MFS [®] Corporate Bond Fund	09/07/93	(N/A)	MFBBX	9.64	-1.34	4.98	-1.11	5.03	5.28	-3.94	13.60	10.19	-2.29	1.51	1.50	08/31/23	
MFS [®] Emerging Markets Debt Fund	05/31/02	(N/A)	MEDBX	17.97	-7.13	3.60	-1.56	8.46	8.50	-5.96	12.99	6.97	-3.42	1.82	1.81	11/30/23	
MFS [®] Emerging Markets Debt Local Currency Fund	09/15/11	(N/A)	EMLBX	14.12	-11.38	-5.03	-17.27	8.81	13.58	-7.06	14.89	1.67	-8.98	2.00	1.85	02/28/23	
MFS [®] Global High Yield Fund	07/01/98	(N/A)	MHOBX	14.16	4.75	1.72	-4.73	12.07	6.30	-3.81	13.13	3.26	1.95	1.92	1.81	05/31/23	
MFS [®] Global Opportunistic Bond Fund ^{3,4}	06/02/10	(N/A)	MGBBX	4.56	-8.99	-1.86	-5.32	1.69	6.70	-3.15	7.49	9.82	-3.86	1.71	1.70	03/31/23	
MFS [®] Government Securities Fund ^{P1}	08/30/93	(N/A)	MFGBX	1.32	-3.69	3.85	-0.58	-0.13	1.15	-0.48	5.30	5.56	-2.92	1.52	1.51	06/30/23	
MFS [®] High Income Fund	09/27/93	(N/A)	MHIBX	13.27	5.26	1.73	-4.81	12.54	5.34	-3.73	13.55	3.64	2.43	1.62	1.61	05/31/23	
MFS [®] Income Fund ^{P1,5}	09/07/93	(N/A)	MIOBX	9.94	0.51	2.20	-2.69	7.07	4.92	-3.09	10.40	8.69	-1.06	1.70	1.48	02/28/23	
MFS [®] Inflation-Adjusted Bond Fund	09/01/04	(N/A)	MIABX	5.21	-10.05	1.88	-3.01	3.12	1.75	-2.73	7.11	9.59	3.72	1.55	1.38	02/28/23	
MFS [®] Limited Maturity Fund	09/07/93	(N/A)	MQLBX	2.89	-0.34	-0.17	-0.62	0.67	0.70	0.24	4.12	3.37	-1.00	1.52	1.33	08/31/23	
MFS [®] Municipal High Income Fund	09/07/93	(N/A)	MMHBX	13.16	-6.75	13.85	4.22	0.89	6.96	1.32	8.65	2.74	4.52	1.63	1.35	05/31/24	
MFS [®] Municipal Income Fund	12/29/86	(N/A)	MMIBX	9.75	-5.80	10.01	2.67	0.25	4.97	0.37	7.21	3.28	2.35	1.48	1.47	07/31/23	
MFS [®] Municipal Limited Maturity Fund	09/07/93	(N/A)	MTLBX	2.41	-1.69	2.35	1.00	-0.70	2.46	0.53	4.66	2.38	-0.03	1.46	1.35	08/31/23	
MFS [®] Total Return Bond Fund	12/29/00	(N/A)	MRBBX	6.70	-1.86	4.99	-1.27	2.77	3.20	-1.92	9.07	7.86	-1.80	1.51	1.35	08/31/22	

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³ Performance information prior to December 1, 2014, reflects time periods when the fund had (i) a policy of focusing its investments on debt instruments of U.S. and foreign governments and (ii) a policy permitting the fund to invest up to 100% of its assets in less than investment grade quality debt instruments (lower quality debt instruments). The fund's investment policies and strategies changed effective December 1, 2014.

⁴ Performance information prior to April 30, 2021, reflects time periods when the fund (i) had a policy of primarily investing in investment grade quality debt instruments and (ii) did not have a policy to engage in a currency hedging strategy to primarily expose the fund to the U.S. dollar. The fund's investment policies and strategies changed effective April 30, 2021.

⁵ Performance information prior to December 2, 2019 reflects time periods when the fund had (i) a policy permitting the fund to invest up to 100% of its assets in below investment grade quality debt instruments and (ii) a policy permitting the fund to invest in equity securities as a principal investment strategy. The fund's investment policies and strategies changed effective December 2, 2019.

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^{P1} A portion of the fund's distributions may include a return of capital for shareholders. Distributions that are treated for federal income tax purposes as a return of capital will reduce a shareholder's tax basis in his or her shares and, to the extent the distribution exceeds a shareholder's adjusted tax basis, will be treated as a gain to the shareholder from a sale of shares.

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As of July 31, 2022



Class B MFS[®] Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

	Class B Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges										Expense Ratios (%) ^{E1}		
				2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Data
STATE TAX-ADVANTAGED BOND FUNDS**																
MFS [®] Alabama Municipal Bond Fund	09/07/93	(N/A)	MBABX	6.82	-5.43	9.13	2.28	-0.50	3.70	0.28	6.23	3.27	1.10	1.74	1.65	07/31/23
MFS [®] Arkansas Municipal Bond Fund	09/07/93	(N/A)	MBARX	5.10	-6.19	8.64	2.27	-0.75	3.31	0.38	5.50	3.47	1.62	1.66	1.45	07/31/23
MFS [®] California Municipal Bond Fund	09/07/93	(N/A)	MBCAX	9.45	-5.41	11.26	3.77	0.18	5.34	0.19	7.53	3.23	2.17	1.59	1.43	07/31/23
MFS [®] Georgia Municipal Bond Fund	09/07/93	(N/A)	MBGAX	7.32	-6.21	9.38	1.95	-0.47	3.54	0.03	6.15	2.75	1.25	1.67	1.65	07/31/23
MFS [®] Maryland Municipal Bond Fund	09/07/93	(N/A)	MBMDX	6.24	-6.29	8.34	1.95	-0.03	3.60	0.52	5.61	3.20	1.70	1.72	1.58	07/31/23
MFS [®] Massachusetts Municipal Bond Fund	09/07/93	(N/A)	MBMAX	7.16	-6.84	9.82	2.32	-0.39	4.05	-0.00	6.49	2.82	1.25	1.61	1.57	07/31/23
MFS [®] Mississippi Municipal Bond Fund	09/07/93	(N/A)	MBMSX	6.51	-5.30	8.79	2.43	-0.70	3.47	0.38	5.76	3.67	1.29	1.71	1.45	07/31/23
MFS [®] New York Municipal Bond Fund	09/07/93	(N/A)	MBNYX	7.87	-7.00	10.14	2.85	-0.41	4.78	-0.09	6.83	3.03	2.19	1.63	1.58	07/31/23
MFS [®] North Carolina Municipal Bond Fund	09/07/93	(N/A)	MBNCX	6.57	-6.46	8.77	2.28	-0.46	3.57	-0.15	6.14	2.96	1.48	1.59	1.58	07/31/23
MFS [®] Pennsylvania Municipal Bond Fund	09/07/93	(N/A)	MBPAX	8.35	-6.61	10.01	2.82	0.32	4.26	0.68	6.70	3.76	1.88	1.66	1.44	07/31/23
MFS [®] South Carolina Municipal Bond Fund	09/07/93	(N/A)	MBSCX	6.89	-7.19	8.97	2.38	-0.77	3.46	0.27	5.73	3.28	1.02	1.61	1.59	07/31/23
MFS [®] Virginia Municipal Bond Fund	09/07/93	(N/A)	MBVAX	6.38	-6.13	8.75	2.53	-0.27	3.32	0.39	6.04	3.62	1.06	1.62	1.56	07/31/23
MFS [®] West Virginia Municipal Bond Fund	09/07/93	(N/A)	MBWVX	5.59	-6.84	9.10	2.09	-0.39	3.10	0.34	5.46	3.28	1.29	1.72	1.62	07/31/23

Effective June 1, 2019, B shares will be closed to new purchases from new and existing investors.

** A small portion of income may be subject to state, federal, and/or alternative minimum tax. Capital gains, if any, are subject to a capital gains tax.

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As of July 31, 2022



Class C MFS[®] Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class C Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}		
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Data
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*			
STOCK FUNDS																	
(a) Massachusetts Investors Growth Stock Fund	11/03/97	(N/A)	MIGDX	1.00	13.94	14.78	12.68	-7.82	-13.82	13.94	14.78	12.68	-8.64	-14.68	1.45	1.45	—
(a) Massachusetts Investors Trust	07/01/96	(N/A)	MITCX	1.00	12.04	10.78	10.10	-7.52	-12.04	12.04	10.78	10.10	-8.36	-12.90	1.45	1.45	—
(a) MFS [®] Blended Research [®] Core Equity Fund	08/11/97	(N/A)	MUECX	1.00	11.56	10.31	12.06	-5.02	-11.72	11.56	10.31	12.06	-5.83	-12.61	1.56	1.49	01/31/23
(a) MFS [®] Blended Research [®] Growth Equity Fund ¹	09/15/15	(N/A)	BRWCX	1.00	12.23	12.58	12.82	-13.88	-19.53	12.23	12.58	12.82	-14.61	-20.33	1.61	1.49	09/30/22
(a) MFS [®] Blended Research [®] Mid Cap Equity Fund	08/19/16	(N/A)	BMSDX	1.00	9.23	8.28	8.37	-5.91	-11.19	9.23	8.28	8.37	-6.68	-12.08	1.67	1.59	09/30/22
(a) MFS [®] Blended Research [®] Small Cap Equity Fund	09/15/15	(N/A)	BRSX	1.00	8.35	6.98	5.96	-7.82	-13.02	8.35	6.98	5.96	-8.63	-13.89	1.86	1.74	09/30/22
(a) MFS [®] Blended Research [®] Value Equity Fund	09/15/15	(N/A)	BRUGX	1.00	8.57	7.46	8.43	-1.09	-5.73	8.57	7.46	8.43	-1.97	-6.67	1.61	1.49	09/30/22
(a) MFS [®] Core Equity Fund ^{E1}	01/02/97	(N/A)	MRGCX	1.00	12.85	11.79	11.33	-7.20	-12.41	12.85	11.79	11.33	-8.06	-13.29	1.68	1.68	—
(q) MFS [®] Equity Income Fund	09/27/12	(N/A)	EQNCX	1.00	9.84	8.68	10.60	-2.37	-7.90	9.84	8.68	10.60	-3.27	-8.82	1.74	1.64	11/30/22
(a) MFS [®] Growth Fund	04/01/96	(N/A)	MFEEX	1.00	13.99	13.15	9.99	-18.18	-22.20	13.99	13.15	9.99	-18.97	-22.97	1.60	1.59	03/31/23
(a) MFS [®] Intrinsic Value Fund	02/08/22	(N/A)	UIVCX	1.00	-6.80	—	—	—	—	-7.73	—	—	—	—	5.13	1.69	11/30/23
(q) MFS [®] Low Volatility Equity Fund	12/05/13	(N/A)	MLVGX	1.00	9.95	10.13	9.27	-4.31	-9.52	9.95	10.13	9.27	-5.23	-10.42	1.67	1.64	12/31/22
(a) MFS [®] Mid Cap Growth Fund	08/01/94	(N/A)	OTCCX	1.00	12.89	11.32	6.81	-20.25	-23.06	12.89	11.32	6.81	-21.01	-23.83	1.76	1.75	12/31/23
(a) MFS [®] Mid Cap Value Fund	11/01/01	(N/A)	MVCCX	1.00	10.82	8.13	9.79	-0.16	-8.26	10.82	8.13	9.79	-1.11	-9.18	1.77	1.77	—
(a) MFS [®] New Discovery Fund	11/03/97	(N/A)	MNDCX	1.00	10.42	10.48	4.15	-30.37	-25.36	10.42	10.48	4.15	-30.87	-26.11	1.99	1.99	—
(a) MFS [®] New Discovery Value Fund ^{S1}	05/26/11	(N/A)	NDVCX	1.00	11.77	9.83	11.01	-2.52	-8.61	11.77	9.83	11.01	-3.38	-9.49	1.94	1.93	06/30/23
(a) MFS [®] Research Fund	01/03/94	(N/A)	MFCX	1.00	12.06	11.00	10.08	-8.07	-12.93	12.06	11.00	10.08	-8.93	-13.80	1.53	1.53	—
(a) MFS [®] Technology Fund	04/14/00	(N/A)	MTCCX	1.00	15.31	12.81	8.61	-23.94	-24.46	15.31	12.81	8.61	-24.60	-25.22	1.87	1.87	—
(m) MFS [®] Total Return Fund	08/01/94	(N/A)	MTRCX	1.00	6.94	5.51	5.73	-6.34	-8.94	6.94	5.51	5.73	-7.21	-9.84	1.47	1.47	—
(q) MFS [®] Utilities Fund	01/03/94	(N/A)	MMUCX	1.00	8.44	8.50	9.32	10.09	1.86	8.44	8.50	9.32	9.09	0.86	1.75	1.74	02/28/23
(q) MFS [®] Value Fund	11/05/97	(N/A)	MEICX	1.00	10.48	7.57	7.95	-2.39	-8.17	10.48	7.57	7.95	-3.34	-9.08	1.55	1.55	—

* Periods less than one year are actual not annualized.

¹ Performance information prior to March 7, 2022, reflects time periods when the fund was classified as a diversified fund. The fund was reclassified from diversified to non-diversified effective March 7, 2022.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{F1} Included in all fund classes' total returns for the year ended December 31, 2017, are proceeds received from a non-recurring litigation settlement against Household International Inc. Had these proceeds not been included, all total returns within calendar year 2017 would have been lower by 0.89%.

^{S1} Effective at the close of business on August 14, 2019, the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

Class C shares have no initial sales charge but if they are redeemed within 1 year from the end of the prior month of purchase, they may be subject to a 1% contingent deferred sales charge (CDSC).

As of July 31, 2022



Class C MFS[®] Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class C Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}			
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Date	
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*				
ASSET ALLOCATION STRATEGIES																		
(a) MFS [®] Aggressive Growth Allocation Fund	06/28/02	(N/A)	MCAGX	1.00	9.46	8.31	7.84	-10.24	-13.72	9.46	8.31	7.84	-11.09	-14.58	1.79	1.77	09/30/22	
(q) MFS [®] Conservative Allocation Fund	06/28/02	(N/A)	MACVX	1.00	4.54	4.21	3.45	-8.89	-10.07	4.54	4.21	3.45	-9.77	-10.97	1.62	1.61	09/30/22	
(m) MFS [®] Diversified Income Fund ²	05/26/06	(N/A)	DIFCX	1.00	4.00	2.21	0.78	-9.31	-10.90	4.00	2.21	0.78	-10.17	-11.76	1.69	1.64	06/30/24	
(a) MFS [®] Global Alternative Strategy Fund ³	12/20/07	(N/A)	DVRCX	1.00	2.04	1.88	0.89	-6.17	-6.25	2.04	1.88	0.89	-7.11	-7.19	2.18	2.05	02/28/23	
(a) MFS [®] Growth Allocation Fund	06/28/02	(N/A)	MCGWX	1.00	7.99	7.16	6.54	-9.93	-12.80	7.99	7.16	6.54	-10.78	-13.67	1.73	1.71	09/30/22	
(a) MFS [®] Lifetime [®] 2020 Fund	09/29/05	(N/A)	MFLCX	1.00	4.47	3.39	2.75	-7.60	-8.31	4.47	3.39	2.75	-8.45	-9.23	1.69	1.47	08/31/22	
(a) MFS [®] Lifetime [®] 2025 Fund	11/02/12	(N/A)	LTTCX	1.00	5.62	4.32	3.66	-7.91	-9.12	5.62	4.32	3.66	-8.77	-10.02	1.71	1.49	08/31/22	
(a) MFS [®] Lifetime [®] 2030 Fund	09/29/05	(N/A)	MLTCX	1.00	7.36	5.70	5.21	-8.39	-10.49	7.36	5.70	5.21	-9.23	-11.39	1.72	1.53	08/31/22	
(a) MFS [®] Lifetime [®] 2035 Fund	11/02/12	(N/A)	LFECX	1.00	8.00	6.85	6.80	-8.69	-11.68	8.00	6.85	6.80	-9.54	-12.56	1.79	1.56	08/31/22	
(a) MFS [®] Lifetime [®] 2040 Fund	09/29/05	(N/A)	MLFCX	1.00	8.71	7.26	7.34	-8.74	-12.12	8.71	7.26	7.34	-9.59	-13.00	1.79	1.57	08/31/22	
(a) MFS [®] Lifetime [®] 2045 Fund	11/02/12	(N/A)	LTMDX	1.00	8.58	7.58	7.86	-8.63	-12.20	8.58	7.58	7.86	-9.48	-13.08	1.84	1.58	08/31/22	
(a) MFS [®] Lifetime [®] 2050 Fund	09/15/10	(N/A)	MFFDX	1.00	8.89	7.58	7.88	-8.61	-12.28	8.89	7.58	7.88	-9.45	-13.16	1.84	1.58	08/31/22	
(a) MFS [®] Lifetime [®] 2055 Fund	11/02/12	(N/A)	LFICX	1.00	8.59	7.58	7.89	-8.64	-12.31	8.59	7.58	7.89	-9.50	-13.19	1.94	1.58	08/31/22	
(a) MFS [®] Lifetime [®] 2060 Fund	12/06/16	(N/A)	MFJCX	1.00	9.05	7.62	7.93	-8.76	-12.40	9.05	7.62	7.93	-9.62	-13.28	2.40	1.58	08/31/22	
(a) MFS [®] Lifetime [®] 2065 Fund	09/01/21	(N/A)	LFTGX	1.00	-10.97	—	—	—	-12.73	-11.82	—	—	—	-13.60	5.42	1.58	08/31/22	
(m) MFS [®] Lifetime [®] Income Fund	09/29/05	(N/A)	MLLCX	1.00	3.42	3.25	2.80	-7.66	-8.38	3.42	3.25	2.80	-8.53	-9.29	1.65	1.47	08/31/22	
(a) MFS [®] Managed Wealth Fund	06/27/14	(N/A)	MNWCX	1.00	1.37	1.52	-0.03	-3.34	-3.51	1.37	1.52	-0.03	-4.30	-4.48	2.15	2.15	—	
(q) MFS [®] Moderate Allocation Fund	06/28/02	(N/A)	MMACX	1.00	6.33	5.77	5.08	-9.61	-11.65	6.33	5.77	5.08	-10.47	-12.54	1.68	1.66	09/30/22	
(a) MFS [®] Prudent Investor Fund	01/18/18	(N/A)	FPPEX	1.00	1.90	—	0.63	-12.10	-10.90	1.90	—	0.63	-12.97	-11.79	2.50	1.99	10/31/22	

* Periods less than one year are actual not annualized.

² Performance information prior to June 15, 2021 reflects time periods when the fund did not have an investment strategy of allocating a portion of its assets to investment grade quality debt instruments. The fund's investment strategies changed effective June 15, 2021.

³ Performance information for periods prior to July 13, 2018 reflects periods when a subadvisor was responsible for managing the fund's tactical asset allocation overlay under a different investment process.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until latest date noted under the "Waiver End Date" column.

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As of July 31, 2022



Class C MFS® Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class C Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}		
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Date
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*			
GLOBAL/INTERNATIONAL FUNDS																	
(a) MFS® Blended Research® Emerging Markets Equity Fund	09/15/15	(N/A)	BRKCX	1.00	4.80	-0.38	-0.20	-19.19	-17.51	4.80	-0.38	-0.20	-19.98	-18.34	2.57	1.99	12/31/22
(a) MFS® Blended Research® International Equity Fund	09/15/15	(N/A)	BRXCX	1.00	4.05	2.40	4.41	-12.58	-14.15	4.05	2.40	4.41	-13.40	-15.01	1.73	1.64	12/31/22
(a) MFS® Emerging Markets Equity Fund	06/27/96	(N/A)	MEMCX	1.00	0.10	-2.02	-4.20	-24.46	-19.55	0.10	-2.02	-4.20	-25.21	-20.36	2.09	2.06	09/30/22
(a) MFS® Emerging Markets Equity Research Fund	02/23/21	(N/A)	EEMRX	1.00	-19.78	—	—	-20.70	-20.66	-19.78	—	—	-21.49	-21.45	12.25	2.06	11/30/22
(a) MFS® Global Equity Fund	01/03/94	(N/A)	MWECX	1.00	9.03	6.21	5.86	-14.15	-15.73	9.03	6.21	5.86	-14.97	-16.57	1.89	1.88	02/28/23
(a) MFS® Global Growth Fund	01/03/94	(N/A)	MWOCX	1.00	10.54	10.53	9.39	-11.82	-14.77	10.54	10.53	9.39	-12.63	-15.62	2.07	1.97	02/28/23
(a) MFS® Global New Discovery Fund	12/16/11	(N/A)	GLNCX	1.00	8.46	6.44	4.29	-22.66	-23.11	8.46	6.44	4.29	-23.38	-23.88	2.44	2.10	12/31/22
(a) MFS® Global Real Estate Fund ^{D1}	12/19/14	03/11/09 (I)	MGLCX	1.00	7.14	6.09	5.17	-10.55	-16.49	7.14	6.09	5.17	-11.44	-17.32	1.95	1.94	12/31/23
(q) MFS® Global Total Return Fund	01/03/94	(N/A)	MFWCX	1.00	4.90	3.14	3.13	-10.04	-10.90	4.90	3.14	3.13	-10.86	-11.79	1.91	1.84	02/28/23
(a) MFS® International Diversification Fund	09/30/04	(N/A)	MDIGX	1.00	5.81	3.72	3.43	-16.58	-16.95	5.81	3.72	3.43	-17.40	-17.78	1.84	1.83	09/30/22
(a) MFS® International Growth Fund	07/01/96	(N/A)	MGRGX	1.00	6.37	5.29	4.67	-14.79	-15.57	6.37	5.29	4.67	-15.59	-16.42	1.83	1.83	—
(a) MFS® International Intrinsic Value Fund ^{S2}	07/01/96	(N/A)	MGICX	1.00	8.17	4.66	4.10	-18.33	-20.41	8.17	4.66	4.10	-19.08	-21.21	1.72	1.72	—
(a) MFS® International Large Cap Value Fund	06/30/20	(N/A)	MKVCX	1.00	9.21	—	—	-8.95	-12.02	9.21	—	—	-9.84	-12.90	1.79	1.71	09/30/22
(a) MFS® International New Discovery Fund ^{S3}	10/02/00	(N/A)	MIDCX	1.00	5.39	1.89	0.67	-19.10	-17.74	5.39	1.89	0.67	-19.88	-18.56	2.04	2.04	—
(q) MFS® Low Volatility Global Equity Fund	12/05/13	(N/A)	MVGCX	1.00	6.61	6.06	5.38	-5.17	-8.82	6.61	6.06	5.38	-6.05	-9.73	1.78	1.74	12/31/22
(a) MFS® Research International Fund	01/02/98	(N/A)	MRICX	1.00	5.08	3.65	4.53	-14.94	-16.80	5.08	3.65	4.53	-15.79	-17.64	1.77	1.76	12/31/23

* Periods less than one year are actual not annualized.

^{D1} Performance for Class C shares includes the performance of the fund's Class I shares, adjusted to take into account differences in sales loads and class-specific operating expenses (such as Rule 12b-1 fees), if any, for periods prior to their offering. Please see the prospectus for additional information about performance and expenses.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{S2} Effective at the close of business on May 29, 2015 (the "Closing Date"), the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

^{S3} Effective at the close of business on November 29, 2019 (the "Closing Date"), the fund is closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

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As of July 31, 2022



Class C MFS[®] Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class C Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}			
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Data	
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*				
BOND FUNDS																		
(m) MFS [®] Core Bond Fund	06/22/22	(N/A)	MCBCX	1.00	3.40	—	—	—	—	—	2.40	—	—	—	—	2.45	1.39	08/31/23
(m) MFS [®] Corporate Bond Fund	01/03/94	(N/A)	MFBCX	1.00	1.74	0.68	-1.15	-14.33	-12.91	-12.91	1.74	0.68	-1.15	-15.15	-13.77	1.51	1.50	08/31/23
(m) MFS [®] Emerging Markets Debt Fund	05/31/02	(N/A)	MEDCX	1.00	0.79	-1.38	-4.43	-18.74	-16.91	-16.91	0.79	-1.38	-4.43	-19.52	-17.72	1.82	1.81	11/30/23
(m) MFS [®] Emerging Markets Debt Local Currency Fund	09/15/11	(N/A)	EMLCX	1.00	-2.36	-2.64	-5.77	-16.34	-12.90	-12.90	-2.36	-2.64	-5.77	-17.15	-13.75	2.00	1.85	02/28/23
(m) MFS [®] Global High Yield Fund	07/01/98	(N/A)	MHOCX	1.00	2.81	0.81	-0.86	-10.21	-9.99	-9.99	2.81	0.81	-0.86	-11.07	-10.87	1.92	1.81	05/31/23
(m) MFS [®] Global Opportunistic Bond Fund ^{4,5}	06/02/10	(N/A)	MGBDX	1.00	-0.59	0.09	-0.92	-10.63	-8.92	-8.92	-0.59	0.09	-0.92	-11.49	-9.83	1.71	1.70	03/31/23
(m) MFS [®] Government Securities Fund ^{P1}	04/01/96	(N/A)	MFGDX	1.00	-0.03	-0.07	-1.33	-8.49	-7.17	-7.17	-0.03	-0.07	-1.33	-9.40	-8.09	1.52	1.51	06/30/23
(m) MFS [®] High Income Fund	01/03/94	(N/A)	MHICX	1.00	2.96	1.24	0.02	-8.72	-8.82	-8.82	2.96	1.24	0.02	-9.60	-9.71	1.62	1.61	05/31/23
(m) MFS [®] Income Fund ^{P1,6}	09/01/94	(N/A)	MIOCX	1.00	1.86	0.91	-0.39	-10.83	-9.77	-9.77	1.86	0.91	-0.39	-11.70	-10.66	1.70	1.48	02/28/23
(q) MFS [®] Inflation-Adjusted Bond Fund	09/01/04	(N/A)	MIACX	1.00	0.35	2.38	2.60	-5.08	-5.66	-5.66	0.35	2.38	2.60	-5.98	-6.58	1.55	1.48	02/28/23
(m) MFS [®] Limited Maturity Fund	07/01/94	(N/A)	MQLCX	1.00	0.28	0.41	-0.27	-4.90	-3.91	-3.91	0.28	0.41	-0.27	-5.84	-4.87	1.52	1.43	08/31/23
(m) MFS [®] Municipal High Income Fund	09/25/98	(N/A)	MMHCX	1.00	2.54	1.49	-0.57	-10.38	-9.62	-9.62	2.54	1.49	-0.57	-11.25	-10.52	1.63	1.60	05/31/24
(m) MFS [®] Municipal Income Fund	01/03/94	(N/A)	MMICX	1.00	1.73	1.08	-0.57	-8.98	-8.21	-8.21	1.73	1.08	-0.57	-9.88	-9.12	1.48	1.47	07/31/23
(m) MFS [®] Municipal Limited Maturity Fund	07/01/94	(N/A)	MTLCX	1.00	0.56	0.48	-0.55	-5.15	-4.27	-4.27	0.56	0.48	-0.55	-6.09	-5.22	1.46	1.45	08/31/23
(m) MFS [®] Total Return Bond Fund	12/29/00	(N/A)	MRBCX	1.00	1.08	0.49	-0.91	-10.80	-9.61	-9.61	1.08	0.49	-0.91	-11.67	-10.51	1.51	1.45	08/31/22

* Periods less than one year are actual not annualized.

⁴ Performance information prior to December 1, 2014, reflects time periods when the fund had (i) a policy of focusing its investments on debt instruments of U.S. and foreign governments and (ii) a policy permitting the fund to invest up to 100% of its assets in less than investment grade quality debt instruments (lower quality debt instruments). The fund's investment policies and strategies changed effective December 1, 2014.

⁵ Performance information prior to April 30, 2021, reflects time periods when the fund (i) had a policy of primarily investing in investment grade quality debt instruments and (ii) did not have a policy to engage in a currency hedging strategy to primarily expose the fund to the U.S. dollar. The fund's investment policies and strategies changed effective April 30, 2021.

⁶ Performance information prior to December 2, 2019 reflects time periods when the fund had (i) a policy permitting the fund to invest up to 100% of its assets in below investment grade quality debt instruments and (ii) a policy permitting the fund to invest in equity securities as a principal investment strategy. The fund's investment policies and strategies changed effective December 2, 2019.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{P1} A portion of the fund's distributions may include a return of capital for shareholders. Distributions that are treated for federal income tax purposes as a return of capital will reduce a shareholder's tax basis in his or her shares and, to the extent the distribution exceeds a shareholder's adjusted tax basis, will be treated as a gain to the shareholder from a sale of shares.

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

Class C shares have no initial sales charge but if they are redeemed within 1 year from the end of the prior month of purchase, they may be subject to a 1% contingent deferred sales charge (CDSC).

As of July 31, 2022



Class C MFS® Fund Performance Results

Average annual total returns with capital gain distributions and income dividends reinvested.

Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly	Class C Inception Date	Comparable Share Class Inception Date	Symbol	Max Sales Charge (%)	Average Annual Total Returns (%)										Expense Ratios (%) ^{E1}			
					Not Including Sales Charges					Including Sales Charges					Gross	Net	Waiver End Date	
					10 yr/ Life	5 yr	3 yr	1 yr	YTD*	10 yr/ Life	5 yr	3 yr	1 yr	YTD*				
STATE TAX-ADVANTAGED BOND FUNDS**																		
(m) MFS® California Municipal Bond Fund	01/03/94	(N/A)	MCCAX	1.00	1.86	0.79	-0.95	-9.99	-8.90	1.86	0.79	-0.95	-10.88	-9.80	1.59	1.58	07/31/23	
(m) MFS® Municipal Intermediate Fund	05/18/21	(N/A)	MIUCX	1.00	-4.58	—	—	-6.43	-5.44	-4.58	—	—	-7.36	-6.38	1.77	1.45	07/31/23	
(m) MFS® New York Municipal Bond Fund	12/11/00	(N/A)	MCNYX	1.00	1.31	0.59	-1.00	-9.84	-8.97	1.31	0.59	-1.00	-10.73	-9.87	1.63	1.58	07/31/23	
(m) MFS® North Carolina Municipal Bond Fund	01/03/94	(N/A)	MCNCX	1.00	1.04	0.62	-0.73	-8.09	-7.29	1.04	0.62	-0.73	-9.00	-8.21	1.59	1.58	07/31/23	
(m) MFS® Virginia Municipal Bond Fund	01/03/94	(N/A)	MVACX	1.00	1.16	0.69	-0.67	-8.09	-7.45	1.16	0.69	-0.67	-8.99	-8.37	1.62	1.56	07/31/23	

* Periods less than one year are actual not annualized.

** A small portion of income may be subject to state, federal, and/or alternative minimum tax. Capital gains, if any, are subject to a capital gains tax.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

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Class C shares have no initial sales charge but if they are redeemed within 1 year from the end of the prior month of purchase, they may be subject to a 1% contingent deferred sales charge (CDSC).

As of July 31, 2022



Class C MFS® Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

Class C Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}		
			2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Data	
STOCK FUNDS																
Massachusetts Investors Growth Stock Fund	11/03/97	(N/A)	MIGDX	16.00	29.25	10.59	-0.75	5.34	27.67	0.06	38.80	21.52	25.27	1.45	1.45	—
Massachusetts Investors Trust	07/01/96	(N/A)	MITCX	18.26	30.87	10.19	-0.54	7.97	22.62	-6.04	30.88	13.28	25.89	1.45	1.45	—
MFS® Blended Research® Core Equity Fund	08/11/97	(N/A)	MUECX	14.12	34.66	10.98	-0.10	7.33	19.40	-8.74	27.52	14.24	28.07	1.56	1.49	01/31/23
MFS® Blended Research® Growth Equity Fund ¹	09/15/15	(N/A)	BRWCX	—	—	—	—	5.62	25.68	-5.86	31.09	29.40	27.74	1.61	1.49	09/30/22
MFS® Blended Research® Mid Cap Equity Fund	08/19/16	(N/A)	BMSDX	—	—	—	—	—	17.83	-11.97	28.90	9.35	25.46	1.67	1.59	09/30/22
MFS® Blended Research® Small Cap Equity Fund	09/15/15	(N/A)	BRSHX	—	—	—	—	19.02	12.68	-6.30	24.95	1.00	27.83	1.86	1.74	09/30/22
MFS® Blended Research® Value Equity Fund	09/15/15	(N/A)	BRUGX	—	—	—	—	12.88	15.56	-9.27	22.08	0.64	25.02	1.61	1.49	09/30/22
MFS® Core Equity Fund ^{F1}	01/02/97	(N/A)	MRGCX	15.75	33.14	10.24	-1.09	10.28	23.51	-4.84	31.75	17.63	24.14	1.68	1.68	—
MFS® Equity Income Fund	09/27/12	(N/A)	EQNCX	—	29.96	8.16	-1.80	9.56	18.71	-8.40	24.54	7.45	25.06	1.74	1.64	11/30/22
MFS® Growth Fund	04/01/96	(N/A)	MFECX	16.24	35.27	7.69	6.31	1.44	29.56	1.58	36.32	30.30	22.42	1.60	1.59	03/31/23
MFS® Intrinsic Value Fund	02/08/22	(N/A)	UIVCX	—	—	—	—	—	—	—	—	—	—	5.13	1.69	11/30/23
MFS® Low Volatility Equity Fund	12/05/13	(N/A)	MLVGX	—	—	11.80	3.69	8.87	15.66	-2.16	25.87	10.51	24.20	1.67	1.64	12/31/22
MFS® Mid Cap Growth Fund	08/01/94	(N/A)	OTCCX	15.37	35.76	7.85	3.39	3.59	25.01	0.12	36.45	34.28	12.91	1.76	1.75	12/31/23
MFS® Mid Cap Value Fund	11/01/01	(N/A)	MVCCX	17.67	35.17	9.10	-3.31	14.57	12.55	-12.35	29.57	3.24	29.54	1.77	1.77	—
MFS® New Discovery Fund	11/03/97	(N/A)	MNDCX	19.99	39.75	-8.17	-2.90	7.79	25.12	-2.36	39.70	43.53	0.53	1.99	1.99	—
MFS® New Discovery Value Fund ^{S1}	05/26/11	(N/A)	NDVCX	19.29	38.32	2.12	-3.80	25.14	13.80	-11.99	32.28	2.61	32.47	1.94	1.93	06/30/23
MFS® Research Fund	01/03/94	(N/A)	MFRCX	16.29	31.11	9.33	0.11	7.90	22.44	-5.20	32.11	15.71	23.80	1.53	1.53	—
MFS® Technology Fund	04/14/00	(N/A)	MTCCX	13.38	34.24	9.48	9.56	7.36	37.42	0.83	34.72	44.96	12.51	1.87	1.87	—
MFS® Total Return Fund	08/01/94	(N/A)	MTRCX	10.42	18.01	7.48	-1.13	8.06	11.24	-6.45	19.33	8.83	13.14	1.47	1.47	—
MFS® Utilities Fund	01/03/94	(N/A)	MMUCX	12.47	19.24	11.81	-15.43	10.56	13.84	0.07	23.97	5.18	13.02	1.75	1.74	02/28/23
MFS® Value Fund	11/05/97	(N/A)	MEICX	15.26	34.49	9.46	-1.52	13.02	16.55	-10.76	28.76	2.90	24.16	1.55	1.55	—

¹ Performance information prior to March 7, 2022, reflects time periods when the fund was classified as a diversified fund. The fund was reclassified from diversified to non-diversified effective March 7, 2022.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{F1} Included in all fund classes' total returns for the year ended December 31, 2017, are proceeds received from a non-recurring litigation settlement against Household International Inc. Had these proceeds not been included, all total returns within calendar year 2017 would have been lower by 0.89%.

^{S1} Effective at the close of business on August 14, 2019, the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

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As of July 31, 2022



Class C MFS® Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

Class C Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}		
			2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Date	
ASSET ALLOCATION STRATEGIES																
MFS® Aggressive Growth Allocation Fund	06/28/02	(N/A)	MCAGX	16.36	25.14	2.86	-0.84	6.43	21.94	-7.65	28.68	14.65	17.99	1.79	1.77	09/30/22
MFS® Conservative Allocation Fund	06/28/02	(N/A)	MACVX	9.82	7.90	3.17	-1.61	4.64	10.04	-3.83	16.20	10.75	7.04	1.62	1.61	09/30/22
MFS® Diversified Income Fund ²	05/26/06	(N/A)	DIFCX	12.46	6.80	8.79	-2.92	7.78	7.75	-4.34	16.43	1.38	8.49	1.69	1.64	06/30/24
MFS® Global Alternative Strategy Fund ³	12/20/07	(N/A)	DVRCX	10.52	6.93	1.61	-2.69	-4.47	5.40	-1.43	11.90	3.60	2.67	2.18	2.05	02/28/23
MFS® Growth Allocation Fund	06/28/02	(N/A)	MCGWX	14.81	19.27	3.02	-1.63	6.70	18.06	-6.54	25.25	13.62	14.85	1.73	1.71	09/30/22
MFS® Lifetime® 2020 Fund	09/29/05	(N/A)	MFLCX	11.50	10.57	3.30	-1.32	5.20	8.89	-3.73	13.44	8.70	5.45	1.69	1.47	08/31/22
MFS® Lifetime® 2025 Fund	11/02/12	(N/A)	LTTCX	—	16.31	3.41	-1.47	6.47	12.14	-5.04	16.71	9.53	7.49	1.71	1.49	08/31/22
MFS® Lifetime® 2030 Fund	09/29/05	(N/A)	MLTCX	15.23	20.31	3.10	-1.47	7.78	16.07	-6.66	20.78	10.75	11.70	1.72	1.53	08/31/22
MFS® Lifetime® 2035 Fund	11/02/12	(N/A)	LFCX	—	22.39	2.93	-1.09	8.03	18.25	-7.96	23.86	11.75	16.05	1.79	1.56	08/31/22
MFS® Lifetime® 2040 Fund	09/29/05	(N/A)	MLFCX	16.08	23.35	2.94	-0.94	8.00	19.56	-8.50	24.94	12.01	17.71	1.79	1.57	08/31/22
MFS® Lifetime® 2045 Fund	11/02/12	(N/A)	LTMDX	—	23.40	2.93	-0.87	7.93	20.06	-8.90	25.58	12.14	19.06	1.84	1.58	08/31/22
MFS® Lifetime® 2050 Fund	09/15/10	(N/A)	MFFDX	16.05	23.38	2.95	-0.87	7.96	20.02	-8.88	25.55	12.17	19.23	1.84	1.58	08/31/22
MFS® Lifetime® 2055 Fund	11/02/12	(N/A)	LFICX	—	23.55	2.92	-0.82	7.89	20.01	-8.86	25.54	12.14	19.25	1.94	1.58	08/31/22
MFS® Lifetime® 2060 Fund	12/06/16	(N/A)	MFCX	—	—	—	—	—	20.03	-8.81	25.66	12.39	19.19	2.40	1.58	08/31/22
MFS® Lifetime® 2065 Fund	09/01/21	(N/A)	LFTGX	—	—	—	—	—	—	—	—	—	—	5.42	1.58	08/31/22
MFS® Lifetime® Income Fund	09/29/05	(N/A)	MLLCX	8.02	4.76	2.83	-1.42	4.26	7.16	-3.29	12.68	8.98	5.50	1.65	1.47	08/31/22
MFS® Managed Wealth Fund	06/27/14	(N/A)	MNWCX	—	—	—	0.29	-1.98	5.72	1.00	7.74	2.02	0.36	2.15	2.15	—
MFS® Moderate Allocation Fund	06/28/02	(N/A)	MMACX	12.20	13.63	3.34	-1.66	5.68	13.91	-5.16	20.86	12.69	10.94	1.68	1.66	09/30/22
MFS® Prudent Investor Fund	01/18/18	(N/A)	FPPEX	—	—	—	—	—	—	—	12.99	10.28	0.74	2.50	1.99	10/31/22

² Performance information prior to June 15, 2021 reflects time periods when the fund did not have an investment strategy of allocating a portion of its assets to investment grade quality debt instruments. The fund's investment strategies changed effective June 15, 2021.

³ Performance information for periods prior to July 13, 2018 reflects periods when a subadvisor was responsible for managing the fund's tactical asset allocation overlay under a different investment process.

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As of July 31, 2022



Class C MFS® Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

Class C Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}		
			2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Date	
GLOBAL/INTERNATIONAL FUNDS																
MFS® Blended Research® Emerging Markets Equity Fund	09/15/15	(N/A)	BRKCX	—	—	—	—	13.47	37.84	-17.27	17.87	8.83	2.65	2.57	1.99	12/31/22
MFS® Blended Research® International Equity Fund	09/15/15	(N/A)	BRXCX	—	—	—	—	0.61	25.82	-16.36	20.81	7.99	12.33	1.73	1.64	12/31/22
MFS® Emerging Markets Equity Fund	06/27/96	(N/A)	MEMCX	17.81	-6.13	-7.56	-13.57	7.76	36.38	-14.66	18.87	9.36	-7.67	2.09	2.06	09/30/22
MFS® Emerging Markets Equity Research Fund	02/23/21	(N/A)	EEMRX	—	—	—	—	—	—	—	—	—	—	12.25	2.06	11/30/22
MFS® Global Equity Fund	01/03/94	(N/A)	MWECX	22.47	26.58	2.96	-2.41	6.27	22.68	-10.50	29.24	13.03	16.16	1.89	1.88	02/28/23
MFS® Global Growth Fund	01/03/94	(N/A)	MWOXC	18.55	19.98	3.24	-2.77	4.29	30.39	-5.65	34.32	19.33	17.49	2.07	1.97	02/28/23
MFS® Global New Discovery Fund	12/16/11	(N/A)	GLNCX	24.31	28.94	-6.98	1.51	5.80	28.45	-9.29	29.31	22.65	11.07	2.44	2.10	12/31/22
MFS® Global Real Estate Fund ^{P1}	12/19/14	03/11/09 (I)	MGLCX	28.40	3.95	14.17	-0.37	6.40	11.79	-4.67	25.11	1.16	28.49	1.95	1.94	12/31/23
MFS® Global Total Return Fund	01/03/94	(N/A)	MFWCX	10.09	15.24	2.68	-2.31	4.50	14.31	-7.88	17.35	8.47	7.51	1.91	1.84	02/28/23
MFS® International Diversification Fund	09/30/04	(N/A)	MDIGX	17.23	16.05	-4.76	-0.89	1.40	29.00	-11.91	24.73	14.13	6.62	1.84	1.83	09/30/22
MFS® International Growth Fund	07/01/96	(N/A)	MGRCX	18.52	12.72	-6.06	-0.71	1.64	31.13	-9.75	25.89	14.59	8.41	1.83	1.83	—
MFS® International Intrinsic Value Fund ^{S2}	07/01/96	(N/A)	MGICX	14.93	26.39	0.54	5.69	3.16	25.86	-9.92	24.64	19.25	9.48	1.72	1.72	—
MFS® International Large Cap Value Fund	06/30/20	(N/A)	MKVXC	—	—	—	—	—	—	—	—	—	13.64	1.79	1.71	09/30/22
MFS® International New Discovery Fund ^{S3}	10/02/00	(N/A)	MIDCX	23.78	18.57	-3.63	1.71	-0.49	30.75	-11.31	21.58	8.89	3.88	2.04	2.04	—
MFS® Low Volatility Global Equity Fund	12/05/13	(N/A)	MVGCX	—	—	9.00	0.29	4.80	17.27	-3.30	19.34	4.39	15.75	1.78	1.74	12/31/22
MFS® Research International Fund	01/02/98	(N/A)	MRICX	15.81	17.71	-7.62	-2.75	-1.88	27.07	-14.82	26.69	12.08	10.76	1.77	1.76	12/31/23

^{P1} Performance for Class C shares includes the performance of the fund's Class I shares, adjusted to take into account differences in sales loads and class-specific operating expenses (such as Rule 12b-1 fees), if any, for periods prior to their offering. Please see the prospectus for additional information about performance and expenses.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{S2} Effective at the close of business on May 29, 2015 (the "Closing Date"), the fund will be closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

^{S3} Effective at the close of business on November 29, 2019 (the "Closing Date"), the fund is closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

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As of July 31, 2022



Class C MFS® Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

Class C Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}		
			2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Data	
BOND FUNDS																
MFS® Core Bond Fund	06/22/22	(N/A)	MCBCX	—	—	—	—	—	—	—	—	—	—	2.45	1.39	08/31/23
MFS® Corporate Bond Fund	01/03/94	(N/A)	MFBCX	9.65	-1.27	4.99	-1.12	5.03	5.28	-3.94	13.53	10.20	-2.23	1.51	1.50	08/31/23
MFS® Emerging Markets Debt Fund	05/31/02	(N/A)	MEDCX	17.99	-7.14	3.60	-1.49	8.46	8.50	-5.97	12.92	6.98	-3.36	1.82	1.81	11/30/23
MFS® Emerging Markets Debt Local Currency Fund	09/15/11	(N/A)	EMLCX	14.12	-11.37	-5.03	-17.27	8.68	13.60	-7.07	14.91	1.81	-8.98	2.00	1.85	02/28/23
MFS® Global High Yield Fund	07/01/98	(N/A)	MHOCX	14.18	4.74	1.71	-4.77	12.09	6.47	-3.99	13.34	3.09	1.94	1.92	1.81	05/31/23
MFS® Global Opportunistic Bond Fund ^{4,5}	06/02/10	(N/A)	MGBDX	4.66	-9.08	-1.86	-5.32	1.69	6.70	-3.15	7.49	9.82	-3.97	1.71	1.70	03/31/23
MFS® Government Securities Fund ^{P1}	04/01/96	(N/A)	MFGDX	1.32	-3.67	3.85	-0.57	-0.13	1.15	-0.48	5.29	5.54	-2.91	1.52	1.51	06/30/23
MFS® High Income Fund	01/03/94	(N/A)	MHICX	13.26	5.55	1.74	-4.78	12.51	5.34	-4.00	13.56	3.64	2.43	1.62	1.61	05/31/23
MFS® Income Fund ^{P1,6}	09/01/94	(N/A)	MIOCX	10.13	0.50	2.20	-2.71	7.08	4.92	-3.01	10.25	8.71	-1.07	1.70	1.48	02/28/23
MFS® Inflation-Adjusted Bond Fund	09/01/04	(N/A)	MIACX	5.09	-10.14	1.87	-3.24	3.12	1.65	-2.92	7.10	9.42	3.61	1.55	1.48	02/28/23
MFS® Limited Maturity Fund	07/01/94	(N/A)	MQLCX	2.78	-0.43	-0.27	-0.72	0.58	0.60	0.14	4.01	3.27	-1.09	1.52	1.43	08/31/23
MFS® Municipal High Income Fund	09/25/98	(N/A)	MMHCX	12.94	-6.95	13.59	3.99	0.67	6.70	1.07	8.38	2.48	4.26	1.63	1.60	05/31/24
MFS® Municipal Income Fund	01/03/94	(N/A)	MMICX	9.60	-5.80	10.12	2.55	0.24	5.08	0.26	7.32	3.27	2.23	1.48	1.47	07/31/23
MFS® Municipal Limited Maturity Fund	07/01/94	(N/A)	MTLCX	2.30	-1.80	2.24	0.89	-0.79	2.35	0.55	4.42	2.39	-0.25	1.46	1.45	08/31/23
MFS® Total Return Bond Fund	12/29/00	(N/A)	MRBCX	6.50	-1.88	4.88	-1.37	2.67	3.10	-2.02	8.86	7.85	-1.89	1.51	1.45	08/31/22

⁴ Performance information prior to December 1, 2014, reflects time periods when the fund had (i) a policy of focusing its investments on debt instruments of U.S. and foreign governments and (ii) a policy permitting the fund to invest up to 100% of its assets in less than investment grade quality debt instruments (lower quality debt instruments). The fund's investment policies and strategies changed effective December 1, 2014.

⁵ Performance information prior to April 30, 2021, reflects time periods when the fund (i) had a policy of primarily investing in investment grade quality debt instruments and (ii) did not have a policy to engage in a currency hedging strategy to primarily expose the fund to the U.S. dollar. The fund's investment policies and strategies changed effective April 30, 2021.

⁶ Performance information prior to December 2, 2019 reflects time periods when the fund had (i) a policy permitting the fund to invest up to 100% of its assets in below investment grade quality debt instruments and (ii) a policy permitting the fund to invest in equity securities as a principal investment strategy. The fund's investment policies and strategies changed effective December 2, 2019.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

^{P1} A portion of the fund's distributions may include a return of capital for shareholders. Distributions that are treated for federal income tax purposes as a return of capital will reduce a shareholder's tax basis in his or her shares and, to the extent the distribution exceeds a shareholder's adjusted tax basis, will be treated as a gain to the shareholder from a sale of shares.

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

As of July 31, 2022



Class C MFS® Fund Performance Results

Calendar year total returns with capital gain distributions and income dividends reinvested.

	Class C Inception Date	Comparable Share Class Inception Date	Symbol	Past Years' Annual Rates of Return (%), Not Including Sales Charges											Expense Ratios (%) ^{E1}		
				2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Gross	Net	Waiver End Data	
STATE TAX-ADVANTAGED BOND FUNDS**																	
MFS® California Municipal Bond Fund	01/03/94	(N/A)	MCCAX	9.28	-5.52	11.06	3.61	0.05	5.18	0.05	7.35	3.07	2.01	1.59	1.58	07/31/23	
MFS® Municipal Intermediate Fund	05/18/21	(N/A)	MIUCX	—	—	—	—	—	—	—	—	—	—	1.77	1.45	07/31/23	
MFS® New York Municipal Bond Fund	12/11/00	(N/A)	MCNYX	7.76	-6.99	10.23	2.75	-0.32	4.77	-0.18	6.92	2.93	2.28	1.63	1.58	07/31/23	
MFS® North Carolina Municipal Bond Fund	01/03/94	(N/A)	MCNCX	6.56	-6.45	8.76	2.28	-0.47	3.48	-0.07	6.04	3.03	1.40	1.59	1.58	07/31/23	
MFS® Virginia Municipal Bond Fund	01/03/94	(N/A)	MVACX	6.47	-6.22	8.84	2.53	-0.36	3.32	0.48	6.03	3.62	1.06	1.62	1.56	07/31/23	

** A small portion of income may be subject to state, federal, and/or alternative minimum tax. Capital gains, if any, are subject to a capital gains tax.

^{E1} **Gross Expense Ratio** is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from contractual fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These contractual reductions will continue until at least date noted under the "Waiver End Date" column.

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

Keep in mind that all investments, including mutual funds, carry a certain amount of risk including the possible loss of the principal amount invested.

Before investing, consider the fund's investment objectives, risks, charges, and expenses. For a prospectus, or summary prospectus, containing this and other information, contact your investment professional or view online at mfs.com. Please read it carefully.