



# Grant application guide for non-profits

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**January 2018**

Together we'll go far



# Community Giving



Creating solutions for stronger, more resilient communities

We know that our long-term success is directly linked to the success of our customers and the communities we serve. Through a combination of strategic relationships with local and national nonprofits, grants, volunteer activities, and other community investments, we're creating solutions that help strengthen the communities in which we operate and grow local economies around the world.

- + Philanthropy 
- + Community outreach and grant programs
- + Team member volunteering and giving

**Corporate Social Responsibility Report**

Learn more about how we're working to create solutions for stronger, more resilient communities.

[Goals and Reporting >](#)

## Apply for grants

The Wells Fargo Foundation welcomes applications year-round from qualified nonprofits and educational programs. To apply, review our grant guidelines for the areas we serve.

Select State:

Select one



Select your State.

### Creating solutions for stronger communities

We understand that our long-term success is directly linked to the success of our customers and the communities we serve.

### Resources

- [Wells Fargo Housing Foundation](#)
- [Environmental Grant Programs](#)
- [Wells Fargo Regional Foundation](#)

# Review Giving Guidelines

## Alabama Grant Guidelines

We appreciate your interest in Wells Fargo's philanthropic goals and objectives. At Wells Fargo, we believe that grant-making decisions are more effective when made locally. That's why Wells Fargo is actively involved in the communities where we live and work, and why our team members are leaders in helping our communities succeed.

In Alabama, we serve the following regions and counties:

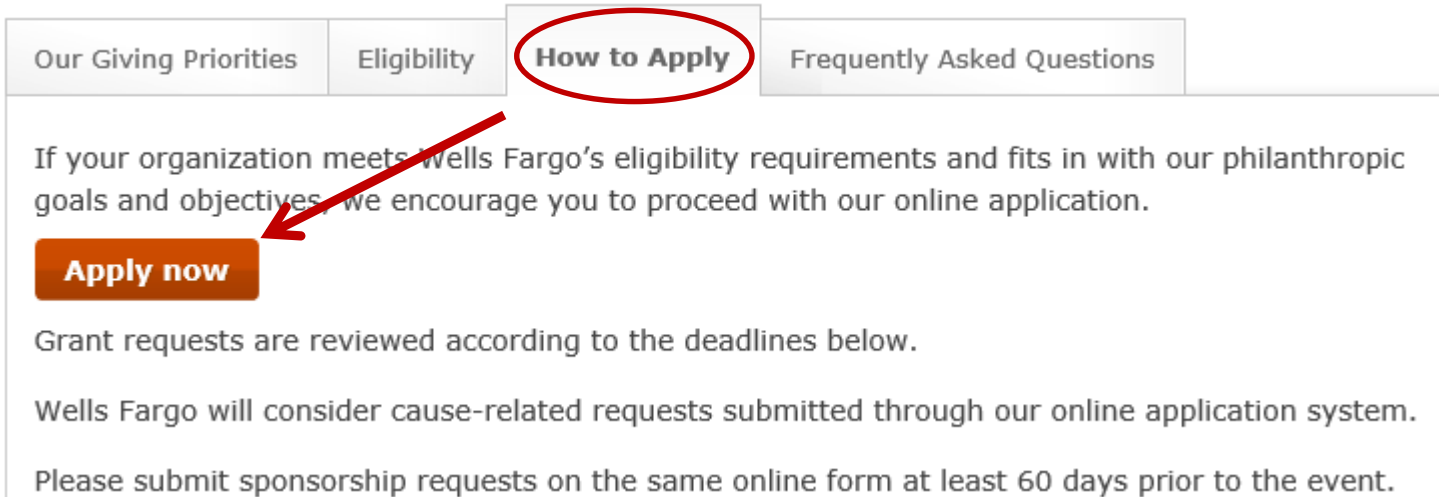
Region	Counties
Birmingham	Jefferson, Shelby
Central Alabama	Autauga, Clay, Calhoun, Dallas, Elmore, Etowah, Lee, Marion, Montgomery, Pike, Randolph, Tallapoosa, Talladega, Tuscaloosa
North Alabama	Colbert, Cullman, Lauderdale, Madison, Marshall, Morgan, Walker

Wells Fargo makes contributions to organizations with tax-exempt status under Section 501(c)(3) of the U.S. Internal Revenue Code, as well as qualified tribal and governmental agencies, including public school systems.

[Our Giving Priorities](#) | [Eligibility](#) | [How to Apply](#) | [Frequently Asked Questions](#) ← Review sections.

# Begin application process

## Select "Apply Now"



The screenshot shows a navigation bar with four tabs: "Our Giving Priorities", "Eligibility", "How to Apply", and "Frequently Asked Questions". The "How to Apply" tab is circled in red. Below the navigation bar, there is a paragraph of text: "If your organization meets Wells Fargo's eligibility requirements and fits in with our philanthropic goals and objectives, we encourage you to proceed with our online application." A red arrow points from the "How to Apply" tab to an orange "Apply now" button. Below the button, there are three more paragraphs of text: "Grant requests are reviewed according to the deadlines below.", "Wells Fargo will consider cause-related requests submitted through our online application system.", and "Please submit sponsorship requests on the same online form at least 60 days prior to the event."

Our Giving Priorities   Eligibility   **How to Apply**   Frequently Asked Questions

If your organization meets Wells Fargo's eligibility requirements and fits in with our philanthropic goals and objectives, we encourage you to proceed with our online application.

[Apply now](#)

Grant requests are reviewed according to the deadlines below.

Wells Fargo will consider cause-related requests submitted through our online application system.

Please submit sponsorship requests on the same online form at least 60 days prior to the event.

North Alabama	Colbert, Cullman, Lauderdale, Madison, Marshall, Morgan, Walker
South Alabama	Baldwin, Coffee, ...

Our Giving Priorities | Eligibility

If your organization meets Wells Fargo's goals and objectives, we encourage you to apply.

**Apply now**

Grant requests are reviewed according to the following focus areas:


Wells Fargo will consider cause-related requests.

Please submit sponsorship requests by the following dates:

**For Birmingham:**

Grant requests are reviewed three times a year, with the following focus, by the following dates:


- February 1 - Community Development
- April 1 - Education, Arts and Culture, and Environment
- August 1 - Human Services and Civic Engagement



**You are leaving the Wells Fargo website**

You are leaving wells Fargo.com and entering a website that Wells Fargo does not control. Wells Fargo has provided this link for your convenience, but does not endorse and is not responsible for the content, links, privacy policy, or security policy of this website.

[Cancel](#) **Continue**



# Complete Eligibility Questions

## Wells Fargo Grant Application - Eligibility Quiz

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Do you represent a U.S. based IRS qualified charitable 501(C)(3) organization with a valid Tax ID #? If so, do you certify that you are an official representative and have authority to submit an application on behalf of the organization?

Yes

No

**If Yes answer, proceed to next question.**

**If No answer, the following response:** Unfortunately your request does not align with any of our funding priorities. Thank you for your interest.

# Complete Eligibility Questions

Does the project/program align with one or more of Wells Fargo's focus areas?

Yes

No

## Education

- academic and community outreach to Pre-K - 12 children
- post secondary educational opportunities

## Community Development

- affordable housing for low-to-moderate income individuals
- job training/workforce development
- economic development programs
- revitalization or stabilization of low-to-moderate income communities

## Health/Human Services

- social and human care organizations involved in a variety of issues including child care, day care, health services and education, social services, and basic needs assistance

## Arts and Culture

- arts councils, literature, and arts organizations
- museum programs and operating support
- performing arts programs and operating support

## Civic

- organizations and associations that enhance a community's quality of life; including community beautification, civic leadership, citizen education, and promotion of cultural diversity

## Environment

- programs where the primary purpose is preservation and conservation of natural resources, endangered species, and the global environment

**If Yes answer, proceeds to next question.**

**If No answer, the following response:** Unfortunately your request does not align with any of our funding priorities. Thank you for your interest.



# Complete Eligibility Questions

## Wells Fargo Grant Application - Eligibility Quiz

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Great, continue to the next question.

Are you seeking funding to support any of the following:

- Individuals
- International organizations
- Travel or conferences for employees of non-profit organizations
- Political Action Committees (PACs), political causes or candidates
- Books, research papers or articles in professional journals
- A group/organization utilizing a fiscal agent

Yes

No

**If Yes answer, the following response:** Unfortunately, we cannot provide funds to:

- Individuals
- International organizations
- Travel or conferences for employees of non-profit organizations
- Political Action Committees (PACs), political causes or candidates
- Books, research papers or articles in professional journals

Thank you for your interest.

# Complete Eligibility Questions

**If No answer, proceeds to the following response:**

Thank you for taking the time to answer this eligibility quiz. Based on your answers, it appears that your organization qualifies to complete the Wells Fargo grant application. Final verification will be made subsequent to submission. Please click the link below to access and submit an application. You may utilize the "Need Support" button at the bottom of each page if you have any problems or need assistance. Thank you.

[Click here to access the Wells Fargo Grant Application](#)



# Access to online application

WELLS  
FARGO

[Home](#) | [Customer Service](#) | [Contact Us](#) | [Locations](#)

[Back to Corporate Giving](#)

## Wells Fargo Grant Application

Please Log In

\* indicates required field

\* E-mail Address:

\* Password:

Invitation  
Code (optional):

Log In

First time user?  
Register to create your account.

REGISTER NOW

[Forgot your password?](#)

*Please note that you must have cookies and JavaScript enabled on your browser in order to successfully log in.*

[Need Support?](#)

# First time user registration

## Registration Information

\* indicates required field

Leave the invitation code field blank unless one has been provided to you by Wells Fargo. If provided, please enter the code each time you log in to access your application.

\* First Name:

\* Last Name:

\* indicates required field

\* Telephone Number:

\* E-mail Address: Please enter your e-mail address, e.g. yourname@yourdomain.com. You will need your e-mail address to log in.

\* Password: The password must be between 7 and 12 characters. Any letter or number is valid. The following special characters are also allowed '!#\$%&\_'. The password 'password' is not valid.

\* Confirm Password:

Invitation Code: Enter the invitation code if you were provided with one by the grantmaking organization.'

\* Organization/School Name: Enter the legal name of the organization for which you are applying.

\* Zip/Postal Code :

# First time user Registration

## IRS AND/OR NCES Information

Tax ID/Charity ID (if applicable) : Enter the nine digit U.S. Tax ID of the 501(c)(3) non-profit organization for which you are applying. If you do not know the organization's Tax ID, please contact the business office of the organization or call the IRS toll-free at 1-877-829-5500. If your organization is not located in the United States or otherwise does not have a U.S. Tax ID number then leave this field empty.

 **Tax ID # required**

School District ID (U.S. Pre-K-12 public schools and public school districts only) : For U.S. public schools, the District ID should be the first 7 digits of a 12 digit National Center for Education Statistics (NCES) School ID. If you do not know the school's NCES information, please visit the [NCES](#) website.

School ID (U.S. Pre-K-12 public and private schools only) : For U.S. public schools, the School ID should be the last 5 digits of a 12 digit National Center for Education Statistics (NCES) School ID. For private schools, the School ID should be the 8 digit NCES School ID. If you do not know the school's NCES information, please visit the [NCES](#) website.

**School ID numbers are required for public schools/school districts *only*; 501(c)3 organizations should not enter School ID numbers.**

Save

Return to Login Screen

[Need Support?](#)



**Use Need Support Link if you are having technical issues or have any questions regarding registration and/or log in.**

# Welcome Page Information

## Wells Fargo Grant Application

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[Edit Profile](#) | [Logout](#)

Welcome, Marian Phillips!

Welcome, Marian Phillips!

The organization you are currently associated with is **CyberGrants TEST Organization**.

If you work with multiple organizations and want to submit an application for an organization different from the above, please [add a new organization to your account](#).

### Application Overview

The Wells Fargo Grant Application consists of the following **five** sections. Each section must be completed in order to submit your proposal.

- Contact Information
- Organization Information
- Project Details
- Demographics
- Community Development Support

Once submitted, your application cannot be modified, so you may wish to [familiarize yourself with a READ-ONLY version of the online application](#) before beginning.

**READY TO BEGIN?** Click the "Start a New Application" link at the end of these instructions.

# Welcome Page Information

## Helpful Hints

Before you begin, we recommend that you review the following:

- **To save an in-progress application and return to work on it later:** Close your browser after clicking the "Save and Proceed" button.
- **To return to your saved application:** Type the following URL in your browser's address bar to gain access the login screen directly:

[www.cybergrants.com/wellsfargo/communitygrants](http://www.cybergrants.com/wellsfargo/communitygrants)

You may wish to bookmark this link for future reference.

Once you've logged in again, click the "Continue" link to the left of the application's Project Title, below.

- **To delete an incomplete or erroneous application that you've started:** Click the trash can icon next to its Project Title, below.
- **To print a paper copy of your completed application:** Prior to submitting your application you will see a summary screen of your entire application. Select "Print" from your web browser's "File" menu.
- **To review an application that your organization has previously submitted:** Click the "View" link next to the appropriate Project Title below.

**NEED HELP?** If you have technical questions regarding this application, use the "Need Support" link located at the bottom of every page to contact our support team.

# Welcome Page Activity




## Navigation

Each section of the application will have a timeline like the one below to help you monitor your progress. The arrows ( >> ) indicate your current position. Clicking a link in the timeline will take you to that section.

[Welcome Page](#)[Contact Information](#)[Organization Information](#)[Proposal Information](#)[Demographics](#)[Community Development Support](#)

## Applications Requiring Action

Return to this section to complete an application in process or to submit an impact report.

Action	Project Title	Application Date	Application Amount
<a href="#">Continue</a>	National Partnerships Grant Application 	01/21/2014	\$5.00
<a href="#">Continue</a>	Participation in Home Preservation Workshop held for Wells Fargo Mortgage Holders 	10/13/2014	\$0.00
<a href="#">Continue</a>	Priority Markets Program 	03/11/2014	\$0.00

## Submitted Applications

Section provides view access to historical requests.

Action	Project Title	Application Date	Application Amount
<a href="#">View</a>	Priority Markets Program	02/05/2015	\$500.00

» Start a New Application «





# Contact Information

## Wells Fargo Grant Application

[Logout](#)

Navigation menu with buttons: Welcome Page, **Contact Information** (circled in red), Organization Information, Proposal Information, Demographics, Community Development Support

### Contact Information

\* indicates required field

**Match:** Check the box to associate this individual with this application.

**Name:** MIMI PHILLY  
**Telephone Number:** 123  
**E-mail Address:** mimi.philly@yahoo.com  
**Contact Type:** Employee


Buttons: Save and Proceed, Create New

[Need Support?](#)

**Select an existing contact or create a new contact. Save and Proceed.**

# Organization Information

## Organization Information

 \* indicates required field

**Official Name** Name associated with specific tax ID in the IRS business master file or name associated with school/school district in NCES data

\* **Legal Name** What is the legal name of your organization?

CYBERGRANTS TEST ORC

**AKA Name** If your organization is known by another name please enter the name here.

CTO

\* **Mailing Address** Enter the address where a check should be mailed.

790 TURNPIKE STREET SL

**Address 2**

\* **City**

NORTH ANDOVER

\* **State**

Massachusetts ▼

\* **ZIP Code**

01845-6129

**Telephone**

7043746128

# Organization Information

Website Address

Year Organization was Established

Mission Statement Provide a brief mission statement for your organization.

support lmi

(689 character(s) remaining)



**DOCUMENTATION REQUIREMENT** You must upload an IRS W-9 form with a November 2017 revision date. Earlier versions of the form will not be accepted. Download the form from [here](#) and then complete, sign, and upload the form. Enter your organization name in the "Name" field at the top of the form. If you previously uploaded an older version of the form, you must now upload a fully completed November 2017 version. Not adhering to this documentation requirement will cause a delay in our review of your grant application.

\* IRS W-9 Form and/or 501(c)3 determination letter An IRS W-9 form is required for public schools, governmental entities and local chapters of national organizations. Note that we must have the November 2017 version of the form, available [here](#). [Click here to download](#) IRS W-9 form.

Note: Maximum file size is 10 MB any file format is acceptable.

Upload File

# Organization Information

Is your organization classified as a 509(a)3 supporting organization by the IRS?

**509(a)3 documentation requirement** If you are a 509(a)(3) supporting organization, please upload one of the following: (1) IRS Letter stating that the organization is Type I or II; or (2) external legal opinion stating that the organization is Type I or Type II with a reasoned explanation that references the IRS tax code and illustrates how their organization's governing structure fits into Type I or Type II.

Upload File

**School District Name- if applicable (?)** Enter only if you are applying on behalf of a school district- organization corresponding to the specified tax ID #

Save and Proceed

[Need Support?](#)

# Proposal Information

Welcome Page

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Community  
Development Support

## Proposal Information

\* indicates required field

\* Request Date Request Date

06/02/2017

\* Requested Grant Amount (In U.S. dollars)

\* Project Title Very brief description, or name of program or event. (Please limit to 70 characters.)

\* Funding Purpose - Project Description Provide a brief description of how funding will be used. If there is a sponsorship package associated with this request, please upload the brochure/materials in the Detailed Project Information field below.

(2000 character maximum)

# Proposal Information

**Detailed Project Information** Attach a detailed project description or sponsorship brochure, if appropriate.  
Note: Maximum file size is 10 MB any file format is acceptable.

Upload File

**\* Benefits** Please indicate whether or not there are any benefits to Wells Fargo, its affiliates, and/or its team members. If Yes, please indicate specifics. Note that State Education and Neighborhood Tax Credits only apply in a limited number of States and should be documented in the project description field.

 No  
Yes

**\* Itemize Benefits** Select benefit(s) associated with this grant request. Please note that whether or not benefits are involved does not impact our funding decision, and that program grants would not have any benefits tied to the grant, other than possibly name recognition.

- Direct Donation - no tangible benefits
- Wells Fargo name and/or logo recognition
- Tickets/Tables for an event, golf tournament, etc.
- Ad/billboard for Wells Fargo advertisement
- Free admission or attendance for Wells Fargo team members
- State/Education/Neighborhood Tax Credit Eligible-programs applicable in limited number of states
- Other Benefits - describe below if not listed

**--Other Benefits (if applicable)** Briefly describe any tangible benefits not listed above that are associated with your funding proposal.

# Proposal Information

Is this a request for sponsorship of an event?



No
Yes

**Location of Event or Project**

If you are seeking a sponsorship/contribution for a charitable event, provide the location of the event. OPTIONAL: for project/program grants, please enter the project address.

(500 character maximum)

**Event Date or Project Timeline**

If you are seeking a contribution/sponsorship for a charitable event, provide the date (xx/xx/xxxx) of the event. OPTIONAL: for project/program grants, please enter the anticipated timeline.

**\* Form 990 and Financial Statement**

Most recently filed IRS form 990 including schedule A, if applicable, (can be downloaded from [guidestar.org](http://guidestar.org)); and most recent financial statement, audited if available. We encourage you to upload both documents in order for us to be able to fully review your application.

Note: Maximum file size is 10 MB any file format is acceptable. If your file exceeds the maximum file size, please break your document down into more than one file in order to upload.

Upload File

**Resizing Instructions**

If your file is too large, please [click here](#) for instructions on how to resize your file.

# Proposal Information

\* Organization's Total Operating Budget In U.S. dollars

Organization's Most Recent Operating Budget Attach the organization's most recent operating budget.  
Note: Maximum file size is 10 MB any file format is acceptable.

Upload File

\* Total Project Budget (In U.S. dollars)

Detailed Project Budget Attach a detailed project budget.  
Note: Maximum file size is 10 MB any file format is acceptable.

Upload File

\* Other Funding Sources Detailed Instructions:

1. Click the link below to SAVE the template below to your computer.

## Other Funding Sources Template

2. Complete the Other Funding Sources Template and save your changes.
3. Click the 'Upload File' link to attach the template to this application.
4. You will need to BROWSE to locate the file on your computer. Select your file and select the 'Open' button.
5. Click on the 'Upload File' button.

Note: Maximum file size is 1 MB any file format is acceptable.

Upload File



# Proposal Information

\* Is your organization operating in a deficit?

No
Yes

\* Organization's Current Board Members with Affiliations, including Corporate Affiliations

Please attach a listing of the organization's current board members and their affiliation(s) (e.g. corporate or government affiliation)

Note: Maximum file size is 10 MB any file format is acceptable.

Upload File

Organization's Goals and Accomplishments

Please list the goals and accomplishments of the organization.

(2000 character maximum)

Measure of Progress

Briefly describe how you measure progress for this program.

(2000 character maximum)

# Proposal Information

**\* Notification Information** Please indicate who at grantee organization should be notified of check delivery (enter name and email address) if grant is awarded. This information will display on electronic payment notification sent to grant seeker.

(100 character maximum)

**Wells Fargo Contact?** Indicate the name and email address of the organization's primary contact at Wells Fargo, if any. Enter "N/A" if not applicable.

This question is intended for informational purposes only. The existence of a business relationship with Wells Fargo will not affect an organization's consideration for grants by the Wells Fargo Foundation.

(100 character maximum)

## Additional Documentation

Note: Maximum file size is 10 MB; any file format is acceptable, except html..

Upload File

Save and Proceed

# Demographics

Welcome Page

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## Demographics

\* indicates required field

We gather the following data for tracking purposes only and do not base our grant decisions on the information collected. We do not share your specific information with any other organization. We refer to this information as we seek to measure our giving history against our diversity mission. Our diversity mission encompasses a commitment to being an inclusive company where all people are treated fairly, recognized for their individuality, promoted based on performance, and encouraged to reach their full potential. We believe in recognizing, understanding, and respecting differences among all people.

### \* Non-discrimination

Does your organization discriminate on the basis of race, ethnicity, color, gender, national origin, religion, age, sexual orientation, gender identity, genetic information, physical or mental disability, pregnancy, marital status, status as a protected veteran or any other status protected by federal, state or local law?

  
 No  
 Yes

If yes, please explain basis for discrimination (e.g. organization serves only one gender).

Note that organizations who respond 'yes' may be subject to additional review.

\* Geographical Area Served: Select the State where the project/program is being served. If this grant will provide services nationally, select "National." If this grant will provide services in more than one State, select "Multi-State."

Geocode - Area Served Enter 5 digit zip code to indicate where grant funds will be utilized.

# Demographics

\* **Impact** How many individuals will be served by this project/program?

\* **Ethnicity/Race (?)** What is the breakdown of those served by the program?

Enter whole numbers only. All values must total 100 percent.

- % Hispanic or Latino
- % American Indian/Alaskan Native
- % Asian
- % Black or African American
- % Native Hawaiian or Other Pacific Islander
- % White
- % Two or More Races

**Complete all demographic information, if known.**

**Enter whole numbers only. Do not enter % sign in any field.**

If not tracked or unknown, enter 100.

**Hispanic or Latino (Ethnicity):** Cuban, Mexican, Chicano, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.

**American Indian/Alaskan Native (Race):** Origins in any of the original peoples of North America, people who maintain cultural identification through tribal affiliation or community recognition; not of Hispanic or Latino origin.

**Asian (Race):** Origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam; not of Hispanic or Latino origin.

**Native Hawaiian or Other Pacific Islander (Race):** Origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands; not of Hispanic or Latino origin.

**White (Race):** Origins in any of the original peoples of Europe, North Africa, or the Middle East; not of Hispanic or Latino origin.

**Two or More Races:** People who identify with more than one of the above five races; not of Hispanic or Latino origin.



# Demographics

\* **Gender** What is the gender breakdown of those served by the program?  
Enter whole numbers only. All values must total 100 percent.

% of Men Served

% of Women Served ← If not tracked or unknown, enter 50/50.

\* **Age Group** What is the age breakdown of those served by this program?  
Enter whole numbers only. All values must total 100 percent.

% Children (Birth-17 yrs)

% Young Adults (18-24 years)

% Adults (25-64 yrs)

% Senior Citizens (65 yrs+)

% All Ages ← If not tracked or unknown, enter 100.

**% of LGBT Population Served:** Enter a whole number only that is less than 100. Do not enter decimal points or any other characters.

Enter the number that represents the % of  
Lesbian/Gay/Bisexual/Transgender individuals  
served by this grant.

← If not tracked or unknown, leave blank.

# Demographics

\* **Support for Persons with Disabilities (PWD)** Does the program serve or support Persons With Disabilities? If so, please enter percentage. Entries must total 100%.

% PWD

% Non-PWD ← If not tracked or unknown, enter 100.

\* **Support for Military/Veterans** Does the program serve or support Military/Veterans? If so, please enter percentage. Entries must total 100%.

% Military/Veteran Personnel

% Non-Military/Veteran ← If not tracked or unknown, enter 100.

Save and Proceed

[Need Support?](#)

# Community Development Support

Welcome Page

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Community Development Support

## Community Development Support

Please determine if your project/program benefits low- and moderate-income populations (those earning 80% or less of the area median family income) in one of the following Community Development categories:

- **Affordable Housing** - The project/program will support the creation or promotion of affordable housing (including rental and owner occupied), provide services or technical assistance such as credit counseling, homebuyer and home maintenance counseling, financial planning, or other financial services related to homeownership targeted to low- and moderate-income populations.
- **Community Services** - The project/program will provide community services targeted to low- and moderate-income populations, including but not limited to educational services, health and essential services; job training, day care services, etc.
- **Economic Development - (Small Business/Small Farm)** - The project/program will promote economic development by providing financing, services or technical assistance that targets businesses or farms with annual revenues of \$1 million or less.
- **Neighborhood Revitalization/Stabilization** - The project/program will support activities that stabilize or revitalize low- and moderate-income neighborhoods, designated disaster areas; or distressed, underserved middle-income areas.

\* **Community Development Category** Please select the Community Development category [see above] that best describes how your project/program benefits low -and moderate-income populations.

If your project/program does not support any of these categories, please select "Not Applicable."

Affordable Housing  
Community Services  
Economic Development (Small Business/Small Farm)  
Neighborhood Revitalization/Stabilization  
Not Applicable

# Community Development Support

**\* Community Development Description** Describe how your project/program benefits low-and moderate-income populations in the selected Community Development category.

Enter "N/A" if your project/program does not benefit low-and moderate-income populations as described above.

(2000 character maximum)

**\* Low to Moderate Income Group Served?** Will the project/program funded by the grant proceeds primarily benefit low- and moderate-income populations (those earning 80% or less of the area median family income)? Please refer to the FFIEC's website (<http://www.ffiec.gov/geocode/default.aspx>) to determine the HUD Estimated MSA/MD/non-MSA/MD Median Family Income.



# Community Development Support

If yes, please provide the percentage of low- and moderate-income clients served:

Enter the percentage of LMI clients served. Do not include the percentage sign; please only include numerals.

This information is:



Actual
Estimated

LMI data is current as of:

\* Please provide the name, title, phone and email address of the individual supplying this information.

(255 character maximum)

[Need Support?](#)

# Review Application

- At this time, you will have the opportunity to review your application. This is your opportunity to edit any of the information that has been entered before submitting the application.
- If edits are necessary, please click on that individual section. Once that change is made select save and proceed until you return to the “Review Your Application” page.

## Review Your Application

Please review your proposal information. If you are not ready to submit your proposal at this time, click the “Save Only” button. The proposal will then be available to edit from the Welcome page. Clicking the Submit button will immediately send the application to Wells Fargo and you will then be unable to perform further editing.

### Contact Information

\* First Name john

\* Last Name doe

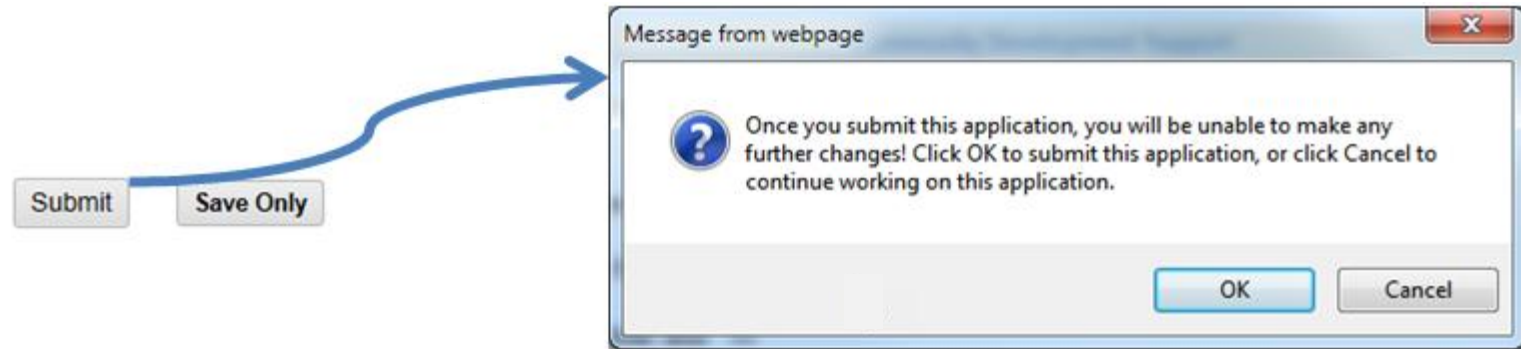
Title sss

Click on section headers  
to make edits.

### Organization Information

# Submit Application

- Submit your application by selecting the "Submit" button at the bottom of the page.



- You will receive an email confirmation acknowledging our receipt of your application.

# Tool Tips

Need Support?

This link is available on each page and will connect you to the help desk when utilized.

Save and Proceed

This icon will save all information entered and advance you to the next section of the application.

\* indicates required field

Fields with an \* must be completed in order for you to submit your application.

Contact Information

Organization Information

Proposal Information

Demographics

Community  
Development  
Support

You may navigate among the different application sections without completing all fields. You do not have to complete the application at one time; you may re-enter the site as often as necessary to complete the application prior to submission. Once submitted, you may not make any additional changes to the application. Thank you for your submission.