

Education Provider Reporting Portal User Guide

License Efficiently. Regulate Fairly.

Effective January 23, 2019

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ABOUT THIS USER GUIDE

This guide is for use by Department of Business and Professional Regulation approved Education Providers. Here education providers have a quick step method to report required education credits.

BACKGROUND AND PURPOSE OF EDUCATION REPORTING PORTAL

The Education Provider Portal is designed-to provide a simple education credit reporting solution to DBPR approved Education Providers. Approved Education Providers will be able to log into the online portal utilizing the same credentials that were created online log into the DBPR Online Services Menu at myfloridalicense.com. Before using the online portal, education providers will have to first create a DBPR Online services account and link their provider licenses to that account.

WHAT THIS PROCESS SHOULD ACCOMPLISH

- More intuitive interface for Education Providers.
- Decreased reporting errors on Education Attendance File submissions.
- Increased reliability in Education Attendance File submissions.

EDUCTAION CREDIT REPORTING LIFECYCLE



Linking a Provider License to the User's Online Account

Before accessing the Education Provider Reporting Portal, the user must first need to create a DBPR Online Services account and link your provider license to that account. Most approved Education Providers have already linked their provider license to an Online Services account that they have already created. If this applies to you, please advance to <u>PAGE 11</u> of this User Guide.

The user may begin this process by visiting DBPR's Online Services Main Menu by clicking the DBPR ONLINE SERVICES link below.

DBPR ONLINE SERVICES

Procedures:

DBPR Online Services Login Screen

Once the user reaches the Main Menu page; the user must click the 'Create My Account' link under the 'Create a New Online Profile' menu.



User Registration Screen

This screen will prompt the user to add their Account Owner Contact Information, Account Login Information, Password Recovery Information and Security Measures. (The user account login user name/email must not include an underscore "_")

C Porida Department of Business & Professional Regulation	DBPR ONLINE SERVICES	
		Logon Contact Us
User Registration After entering all of the information requested belo a temporary password. You will need this temporar short period of time please check your Spam folder Enter your details and press "Next". Press "Previous" to return to the previous screen. Press "Cancel" to cancel this registration and return to the	w, you will receive an e-mail from myfloridalicense@r y password to complete your registration. If you do n e main menu.	myfloridalicense.com with ot receive an e-mail in a
Account Owner Contact Information		
*First Name:	John	
Middle Name:]
*Last Name:	Doe]
Account Login		
*Email:	educationprovider@gmail.com	(e.g. name@domain.com)
*Confirm Email:	educationprovider@gmail.com]
*User ID:		
Use email address as user id:	2	1
Password Recovery (In case you forget your password yo	u will be required to answer this question to obtain a new tempo	arany paceword)
*Secret Question:	a win be required to answer this question to obtain a new tempt	
Select a predefined question:	Where were you born?	
Or write your own question:		1
*Secret Answer:	Department of Business & Professional Regulation	
Security Measures (This beins to prevent automated regist	rations.)]
*Click the white Checkbox next to "I'm not a robot"	V I'm not a robot	
		Next Cancel

Preview Registration Information

Next verify that the information entered on the preview registration page is accurate. If the user needs to make any changes just click the "edit" button, or if they wish to start completely over, they can simply click the "cancel" button. Please review this screen and click "save" when done.

Florida Department of Business & Professional Regulation	DBPR ONLINE SERVICES
	Logon Contact Us
Preview Registration	
Press "Save" to save the registration information Press "Edit" to modify your registration details. Press "Cancel" to cancel this registration and return	to the main menu.
First Name:	John
Middle Name:	
Last Name:	Doe
E-mail:	educationprovider@gmail.com
UserId:	educationprovider@gmail.com
Secret Question:	Where were you born?
Secret Answer:	Department of Business & Professional Regulation

Email Verification

Once information is saved, a Temporary Password is sent to the email provided on the registration page. The user should check their email for this temporary password. Click the "return" button on the User Registration- Temporary Password Issued page to be taken to the login page.

(If the user is having trouble receiving this email or if they do not see this email, they should first check their spam or junk folders within their email account. If they still have not received this email they should contact the Customer Call Center at (850) 487-1395.)

Florida Department of Business & Professional Regulation	DBPR ONLINE SERVICES
	Logon Contact Us
User Registration - Temporary Password Ise A temporary password has been issued and sent to you password to complete your registration. Trouble receiving e-mail from us? Your e-mail filter	sued u via e-mail with the instructions on how to proceed. You will need this temporary ^r may have routed the e-mail to your spam or junk folder.
	Return

First Time Login

After receiving the verification email from DBPR the user must log into DBPR Online Services using the email chosen in the registration as the User ID temporary password provided in the conformation email sent.

Professional Regulation	DBPR ONLINE	SERVICES	
			<u>Contact Us</u>
DBPR Online Services Main Menu Welcome to the Department of Business and Profession. For returning users, please login below. If you are a new user select "Create My Account" link be registration. Cookies must be enabled when using this site. Please re	al Regulation's Online App elow under "Create a New ad the <u>setup document</u> for	lication Services. Online Profile" to complete your initial r assistance.	
Public Services	Log in to Online	e Profile	
Apply for a New License	+E-Mail/User ID:	educationprovider@gmail.com	
Public License Search	Password:	•••••	
File a Complaint		Log On	
		Forgot your password?	
		Forgot User ID? Click here.	
Create a New Online Profile			
Create My Account			
Need Help Creating An Account?			

Linking Your Provider License to Your Online Account

Once the user has successfully logged in, the user must link their Provider license(s) to the online account created on the DBPR Online Service site. Clicking the 'Link Existing License to My Account' link under the 'Functions' menu to begin this process.

Professional Regulation	DBPR ONLINE SERVICES
	Update Profile Logoff <u>Contact Us</u>
	Logged in as the second s
Main Menu Press the hyperlink for the function you wish to perform Functions	m or the license you wish to review/maintain.
Apply for a New License	Select a license below to renew/maintain:
View User Profile	
<u>View User Profile</u> File a Complaint	
<u>View User Profile</u> <u>File a Complaint</u> <u>Make an Online Payment</u>	
View User Profile File a Complaint Make an Online Payment Link an Existing License to My Account	_
View User Profile File a Complaint Make an Online Payment Link an Existing License to My Account Application Status Inquiry	_
View User Profile File a Complaint Make an Online Payment Link an Existing License to My Account Application Status Inquiry	-

User must then select the professional board related to the provider license they wish to link to the online account. For this example: to link the Community Association Manager procession select that profession in the drop down box and click next.

Florida Department of Busine & Professional Regulat	ss DBPR ONLINE SERVICES	
	<u>Main Menu Updat</u>	<u>e Profile Logoff Contact Us</u>
	Logged in a	as and an an an an an an
Link an Existing License to My Acco The license you are about to link will b e-mail address and password combina Select your profession or business area fro Press "Cancel" to return to the Main Menu.	ount - Select Profession/Business e associated with the e-mail account that you created. Only the perso tion will be able to maintain online activities for this license. m the drop down menu and press "Next" to continue.	on who knows this
Profession/Business:	Community Association Managers Accountancy Alcoholic Beverages & Tobacco Architecture & Interior Design	Next Cancel
The Sta orida law, email addresses are public records. If you do not wart yy ou have any questions, please contact 850,487,1395. "Pursuant to nave one. The emails provided may be used for official communicat	Asbestos Athlete Agents Auctioneers Barbers Boxing, Kickboxing and Mixed Martial Arts Building Code Administrators and Inspectors Child Labor	ad, contact the office by phone or by to provide the Department with an email a please provide the Department with an
	Community Association Managers Condominium Financial Institution Reporting Condominiums, Cooperatives, Timeshares, & Multi-Site Timeshares Construction Industry Licensing Cosmetology Drugs, Devices and Cosmetics Program Electrical Contractors Licensing Elevator Safety Employee Leasing Companies Engineers	•

Linking License to Account – Select License

Next, user must select their education provider license type listed in the drop down box and input their provider license number. Afterward, click the next button at the bottom of the screen to move to the next screen. If any changes need to be made use the "previous" button to visit the screen before. If user must start completely over use the "cancel" button at the bottom of the screen.

Florida Department of Business & Professional Regulation	DBPR ONLINE SERVICES
	<u>Main Menu Update Profile Logoff Contact Us</u>
	Logged in as a second
Link an Existing License to My Account - Sele The license you are about to link will be associate e-mail address and password combination will be Select the License Type from the drop down menu and Press "Next" to continue. Press "Cancel" to return to the Main Menu.	ect License d with the e-mail account that you created. Only the person who knows this able to maintain online activities for this license. then enter the License Number of the license to be linked to this account.
License Type: Communit	y Assocation Managers Course Provider
*License Number: 125	
	Next Previous Cancel

If the Provider identifies a license that does not exist for the specified license type, the user will receive an error saying 'License not found'. Please review the information in each box to verify if information has been entered correctly.

Florida Department of Busin & Professional Regula	ess tion DBPR ONLINE SERVICES
	<u>Main Menu Update Profile Logoff Contact Us</u>
	Logged in as a second
Link an Existing License to My Acc	count - Select License
e-mail address and password combina	tion will be able to maintain online activities for this license.
License not found.	
Select the License Type from the drop dow	n menu and then enter the License Number of the license to be linked to this account.
Press "Next" to continue.	
Press "Cancel" to return to the Main Menu	
*License Type:	Community Assocation Managers Course Provider
License Number:	125
[Next Previous Cancel

Linking License to Account – Security Measures

After the user identifies their provider license, they will be directed to a screen where they will be prompted to key in an Initial Activation Code and verify that they are 'Not a robot'. The user's Initial Activation code will be the last four digits of the Social Security #Federal Tax ID # that is associated with their provider license in DBPR's database. Click "next" at the bottom of the screen to continue.

C Florida Department of Business & Professional Regulation	DBPR ONLINE SERVICES
	<u> Main Menu Update Profile Logoff Contact Us</u>
	Logged in as a second
Link an Existing License to My Account - Secur Enter the required data and press "Next" to continue. Press "Previous" to return to the previous screen.	rity Measures
Initial Activation Code (Hint: This may be the last four digi PLEASE NOTE: Some individuals may have been assis Number or Federal Employer Identification Number, SSN or FEIN does not match the Activation Code on <u>Customer Contact Center</u> , The Call Center staff will b For Professional Engineers, please contact the Florid SSN or FEIN does not match the Activation Code on f	ts of your Social Security Number or Federal Employer Identification Number) gned an Activation Code instead of the last four digits of their Social Security Your activation code can be located on the back of your renewal notice. If your lile, please contact our Customer Contact Center at 850.487.1395 or <u>email</u> e able to provide you with your Activation Code. la Engineers Management Corporation at 850.521.0500 for assistance if your file.
Initial Activation Code: (Hint: This may be the last four digits of your Social Security Number or Federal Employer Identification Number)	
Security Check (This helps to prevent automated registratio	ns.)
	I'm not a robot

Linking License to Account – License Preview

This next screen will display the licenses that will be linked to the user's account after completion.

After verifying that all of their Provider licenses are listed, the user will then click the 'Add' button to add your licenses to your online account.

(Note: Shown below is a list of all available DBPR approved education provider licenses.)

Professional Regulation	DBPR ONLINE SERVICES
	Main Menu Update Profile Logoff Contact
	Logged in as it makes a second s
Link an Existing License to My Account - Previo	w
The license you are about to link will be associated mail address and password combination will be able	vith the e-mail account that you created. Only the person who knows this e- to maintain online activities on this license.
Press "Add" to add these licenses to your account.	
Press "Previous" to return to the previous screen.	
Press "Cancel" to return to the Main Menu.	
Indiv / Org Number:	
Name: DEPARTMENT OF BUSINESS AND	PROFESSIONAL REGULATION
Linence Tomos	License Number
License Type: Real Estate School	License Number:
Landscape Architects Course Provider	
Home Inspection CE Provider	the second se
Asbestos Course Provider	
Construction Course Provider	
Home Inspection CE Provider	
Architects and Interior Designers Course Provider	Property and a second sec
Interior Designers Course Provider	1
Building Code Course Provider	
Construction Course Provider	
Building Code Course Provider	
Architects and Interior Designers Course Provider	Trans. Contract of the second s
Real Estate School	
Community Assocation Managers Course Provider	A COLOR
Barbers Owner	
Landscape Architects Course Provider	
Mold Related Services CE Provider	1986
	Add Previous Cancel

Linking License to Account – Confirmation

This is the last screen that the user will see in the license linking process. Once the user clicks the 'Next' button they will return to the Main Menu. Their provider licenses should now show as linked to their Online Services account.



Using the Online Education Reporting Portal

To begin reporting education credits using the Education Reporting Portal, the user must first create a DBPR Online Services account and link your provider license to that account. If the user has not already done so, please return to **PAGE 3** for instructions.

Now that the user has created their DBPR Online Services account and has linked their provider license to that account, they are ready to log into the DBPR Education Reporting Portal.

The user may begin the process of reporting Education credits by clicking the DBPR EDUCATION REPORTING PORTAL link below.

DBPR EDUCATION REPORTING PORTAL

Procedures:

DBPR Online Services Login Screen

When the user reaches the Login screen of the Education Reporting Portal, they will login using the same email login and password created for your DBPR Online Services account. Please make sure that information is a direct match. Then click the "Sign In" button.



Welcome! Please login to begin submitting education credits for DBPR licensed professionals.

Create Account

Username	
educationprovider@gmail.com	-
Password	
Forgot password?	
Stay signed in	

Navigating the Home Screen

Once the user logs into the Education Reporting Portal, they will be directed to the portal's Home Screen. This screen offers the user two options for reporting education credits to the department. These options are located on the portal's left sidebar and are titled 'Report Education Credits' and 'Load External Files'.

The Report Education Credits option allows the user to create new Education Attendance files for submission.

The Load External Files option allows the user to load files that they have created using their own methods. Please click the link below for directions on how to use Load External Files feature to load your already prepared Course Attendance File.

LOAD EXTERNAL FILE DIRECTIONS

There is also a link underneath the introductory paragraph that takes the user to an Education Provider Resources page that contains helpful information and alerts for education providers.

Users may visit that page by following the link below.

EDUCATION PROVIDER RESOURCES



Report Education Credits

The Report Education Credits feature allows the user to build their Education Attendance files within the Education Reporting Portal. To begin this process, the user must click the "Report Education Credit" link on the application's left sidebar.



Select your Provider License

Once the user selects the Report Education Credits link they will be directed to a screen where they will choose their provider license. The user must click the "Select" button on the right-hand side of the screen to move on to the Course Information screen.

Select the	e provider license	e below that corresponds with the	education course t	that you are reporting		
License Number	Provider Number	License Type	Passcode	Email Address		
1010	34567	Division of Real Estate	1234	EMAILADDRESS.COM	-	Selec

(Note: Providers with multiple provider licenses should be able to see all of their licenses on this screen. If the user does not see all of their provider licenses on this screen, they should contact the department by calling 850-487-1395.)

Entering Your Course Information

On this screen the user must start by entering the **completion** date of the course that they are reporting for in the Course Date field. Then the user will select which course they are trying to report. Only courses that are **current** and up to date with the department will show up on the list.

L Enter your	course informat	ion	
S Enter the course	completion date and then	select the course you wish to report.	
Course Date*			
Valid CE courses	for Provider: 1234567	EDUCATION CONSULTANTS ABC	
Course Number	Course Description		
9621234	GENERAL EDUCATIO	IN COURSE	elect

(Note: The Education Reporting Portal will not allow the user to input courses that have a completion date older than two years.)

Entering and Submitting Attendee Information

On this screen the user will build and submit their Education Attendance file. Here each licensee that has completed the course selected must be added to the Course Reporting page. The user must add their course attendee's license information by adding their last name, first name, middle initial (optional), occupation code and license number. Please verify that all information is entered correctly before adding. License number should match the licensee listed in the "Enter Course attendee License Information" section.

After each entry, the user will click the Add icon to move the course attendee down to the Course Attendees Entered list. If the user notices an error in one of the attendee records they've added they can simply click the minus icon to the right of the attendee on the list to remove that attendee from the list.

Once the Course Attendee list has been completed, the user will select the Submit icon to submit the list to the department's FTP site where it will be picked up and loaded into the department's database.

This is what Course Reporting screen will look like prior to the user filling out the attendee information.

Instructions			
Provider: 1234567 EDUCATION CONS Course Code: 9621234 Course Description: GENERAL EDUCA Course Date: 01/01/2019	ULTANTS ABC		
Click the 'Add' button after entering the all course attendees appear on the list.	license information for each course If you notice a mistake on one of th	attendee to build your attendee list and then o a attendee records that you've added, just clic	click the 'Submit' button once k the minus icon next to the
license number to remove that record fr	om the list.		
license number to remove that record fr Enter Course Attendee License Info	om the list. ormation		
license number to remove that record fr Enter Course Attendee License Info Last Name	ormation	First Name	1
license number to remove that record fr Enter Course Attendee License Info Last Name Middle Initial	ormation	First Name	1

This is what Course Reporting screen will look like after the user fills out and adds the attendee information.

Instructions					
Provider: 1234567 Course Code: 962 Course Descriptio Course Date: 01/0	EDUCATION CONSULTANTS AB 1234 n: GENERAL EDUCATION COURS 1/2019	E			
Click the 'Add' but all course attended license number to	ton after entering the license inform as appear on the list. If you notice a remove that record from the list.	ation for each cours a mistake on one of t	e attendee to build you he attendee records tha	r attendee list and then c at you've added, just clic	lick the 'Submit' button onc k the minus icon next to the
	Attendee License Information				
Parsons			Perry		-
W		===			
ZH - Real Estate	Instructor	\$	102030		
Add	Clear				Submit
Course Attend	ee(s) Entered				
Course Number	Course Description	Course Date	Student Name	Occupation Code	License Number
	REACTIVATION CREDIT 1	01/01/2019	Smith, John Q	SL	54321
0011066					
0011066	REACTIVATION CREDIT 1	01/01/2019	Connor, Clark C	ВК	98765

Successful Reporting Message

After the user submits their attendance file, the portal display a Success screen serves as a confirmation of successful reporting. This message will tell the use to please allow 48 hours for your submission to be processed by the department and to call DBPR's Customer Contact Center at 850-487-1395 if their course credit does not appear within 48 hours.

	ess
O Success	
Your education	n course roster has been submitted.
Please allow submitted do	48 hours for your submission to be processed by the department. If any course credits that you have not appear within 48 hours, please call DBPR's Customer Contact Center at 850-487-1395.
Thank you for	using DBPR's Online CE Reporting Portal.

Initial Confirmation Email

Directly after submitting your electronic attendance file the department will send you an automated confirmation email that contains a copy of the Electronic Attendance file that was created by your online submission. The subject line of this email message will read, 'CE File Uploaded to the DBPR FTP site successfully!' This file comes in a .txt format and will display the all of the licenses that were indicated in your electronic submission. A sample of this email is shown below.

-			
From:	no-reply@myfloridalicense.com	Sent:	
To:	C 1975. (Disparing		
Cc			
Subject:	CE File Uploaded to the DBPR FTP site successfully!		
Message			
Congratul	ations!		™
The attach CEReporti	ed file was generated and uploaded successfully by the Florida Department of Business & Profes ng web application. Please allow 48 hours for your submission to be processed by the departmen	sional t.	Regulation's
Thank you	,		
Departme	nt of Business & Professional Regulation		

DBPR Reporting Results Email Message

After submitting your electronic attendance file you will receive an automated 'DBPR Reporting Results' email message from the department. This is a separate email message from the 'CE File Uploaded to the DBPR FTP site successfully!' email that is generated at the time of your electronic attendance file submission.

There are two versions of the 'DBPR Reporting Results' email message; one that contains 'Successful Upload' in the Subject Line and one that contains 'Record Rejection(s)' in the Subject Line.

DBPR Reporting Results - Successful Upload

The 'Successful Upload' version of the DBPR Reporting Results email message contains a report that will display a status of 'CE History record created' in its 'Result' column confirming that all license records on your electronic attendance file were successfully updated in DBPR's system. A sample of this email is shown below.

From: To:	CEreporting.DBPR@myfloridalicense.com	Sent:	Tax 6.4.2019 (0.01)	-
Cc				
Subject:	DBPR Education Reporting Results – Successful Upload 🔫			
🖂 Message	BPREducationUpload_Report_20190604_220127963.csv (713 B)			
Dear Edu	acation Provider,			
The electr	ronic attendance file which you have submitted on behalf of	10.40		
The creek	has been processed by the Department of Business and Professional Regulation (D)	BDR) T	he attached	
DEDE	has been processed by the Department of Business and Professional Regulation (D	offul ate	tus of your	
DBPKEd	mean of the DESULT estimates a summary of records submitted and continues the succe	ssiui sta	aus of your	
submissio	in. The RESULT column will display the status of CE History record created if your st	10missio	on to the	
specified	license record was successful or UE History record already exists if the course credit y	ou are t	rying to	
submit ha	is previously been successfully submitted to the specified license record.			
Should ye website a	ou have any questions, please call the department's Customer Contact Center at 850-48° t <u>myfloridalicense.com</u> .	7-1395,	or visit our	
Sincerely	3			
Bureau of	f Education and Testing			

DBPR Reporting Results - Record Rejection(s)

The 'Record Rejection(s)' version of the DBPR Reporting Results email message contains a report that will display a specific error in its 'Result' column if there was problem loading the education record to a licensee's CE file.

Please visit the department's <u>Education Reporting Error Definitions & Solutions</u> page for steps on how to resolve these errors. A sample of this email is shown below.

From: To:	CEreporting.DBPR@myfloridalicense.com	Sent:			-
Cc: Subject: Messag	DBPR Education Reporting Results - Record Rejection(s) : 🗳 DBPREducationUpload_Report_20190604_220203807.csv (4 KB)				
Dear Ed	ucation Provider,				
One or n Regulati review t RESUL record n The RES record v successf	hore of the education records that you electronically submitted to the Department of Business are on (DBPR), on behalf of , has been rejected by the attached DBPREducationUpload spreadsheet to review the impacted records and the reason(T column will display any errors associated with your submission. For a detailed explanation of c ejection, visit this link: <u>http://www.myfloridalicense.com/DBPR/examination-information/bet-rep</u> BULT column will also display the status of 'CE History record created' if your submission to the ras successful or 'CE History record already exists' if the course credit you are trying to submit h ully submitted to the specified license record.	d Pro our sy s) for ont-er spec as pre	ofessional ystem. Please rejection.The on causes of <u>rror/</u> ified license eviously been	e	
You ma daily ba Should	y submit a corrected record using the department's electronic reporting tool. Records submitted a sis, but may not be reflected in DBPR's licensing system for up to 48 hours after submission. you have any questions, please call the department's Customer Contact Center at 850-487-1395,	re pro or vis	ocessed on a it our website	e	
at <u>myflo</u> Sincerel	ndancense.com.				
Bureau	of Education and Testing				-

Loading External Files

When the user choses the Load External Files option they will be directed to a screen where the user can load attendance files that they have developed themselves using the specifications provided by the department.

maructions				
Please select file(s) This option is for ad provided by the dep	ranced users who have dev artment.	veloped their own su	Ibmission files b	ased upon the specifications
Upload				
	Drop	file(s) here to unlo	ad or Browse	

The user will be able to drag and drop or browse to their attendance files using the options in the on-screen Upload box. Once the user has confirmed that their attendance file has been added to the Upload box, they will click the Upload All Documents button to submit their attendance files to the department.

Please select file(s). This option is for advanced users who have developed th provided by the department.	eir own submission files based upon the specifications
> Upload	
Drop file(s) het	re to upload or Browse

20

File Format Overview

The file is the information that you will be submitting to the department. It contains information that will identify you are the provider, the courses that were taught and the licensees that attended your course. There are also built in error correction tools to reduce transmission errors and allow the department to respond quicker to any problems that are found. The information you submit to the department will be displayed as lines on your screen. Each line will have a number in front of it indicating what it represents. We refer to these line numbers as the record **Type**.

There are five different record **Types**:

1 identifies the provider.

2 identifies the course.

3 identifies the attendees.

4 identifies the number of attendees in the course.

5 identifies the number of records on the file. Different courses and their attendees could be on a single file (total number of record **Types** 1-4).

All files sent to the department will contain only one record **Type 1** and one record **Type 5**. Please note that you may submit multiple courses on each file. If you choose to do this you will need to create a separate record **Type 4** for each class you are reporting.

Listed below is an example of a file that could have been sent by a provider. An explanation of the file follows the record example.

[Type 1] 11234567ABC Education Consultants 1234 [Type 2] 2765432103/31/2000Construction101 [Type 3] 3CB 0059036Smith, John [Type 3] 3CS 0004021Smith, John [Type 3] 3CB 0000109Conner, Nancy [Type 4] 40003 [Type 2] 2234567804/01/2000Construction510 [Type 3] 3CB 0006780Johnson, John [Type 3] 3EC 0000098Johnson, John [Type 3] 3EY 0000187Garrett, Greg [Type 4] 40003 [Type 2] 2234567904/02/2000Plumbing and Wiring [Type 3] 3CB 0059036Smith, John [Type 3] 3CB 0006780Johnson, John [Type 4] 40002 [Type 5] 50016emailaddress.com

*** Please note the bold faced print will not be on the report itself ***

There is one provider record (**Type 1**) from ABC Education Consultants (provider numbers: 1234567) with the pass code 1234.

There are three course records (**Type 2**). ABC Education Consultants is submitting three courses entitled: Construction 101 (course number 7654321), Construction 510 (course number 2345678), and Plumbing and Wiring (course number 2345679). These courses were given on 3/31/2000, 04/01/2000, and 4/02/2000, respectively.

There are eight attendee records (**Type 3**). Construction 101 (course number 7654321) had three attendees. Construction 510 (course number 2345678) had three attendees. Plumbing and Wiring (course number 2345679) had two attendees.

There are three course control records (**Type 4**). Construction 101 (course number 7654321) total attendee amount is three. Construction 510 (course number 2345678) total attendee amount is three. Plumbing and Wiring (course number 2345679) total attendee amount is two.

There is one EOF (End OF File) record (**Type 5**). The total amount of records on the entire file including the type 5 (EOF record) is 16 and the confirmation Email address is emailaddress.com. The provider should report all of the attendee's licenses if the course satisfies CE requirements for multiple licenses. For example: John Smith and Nancy Conner attended the first class but John Smith submitted two license numbers. He submitted both numbers because this class satisfied a CE requirement for each of his contractor licenses. The department can now give him attendance credit for each license.

Here is an example of what this .txt file would look like in Notepad.

1234567_0101010 - Notepad		23	
File Edit Format View Help			
11234567ABC Education Consultants 1234V21030 2765432103/31/2000Construction101 3CB 0059365mith, John 3CB 0000109Conner, Nancy 40003 2234567804/01/2000Construction510 3CB 0006780Johnson, John 3EC 000098Johnson, John 3EY 0000187Garrett, Greg 40003 2234567904/02/2000Plumbing and Wiring 3CB 00590365mith, John 3CB 0006780Johnson, John 40002 50016emailaddress.com			
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If the Provider Continuing Education Attendance File is not formatted correctly, the Bureau of Education & Testing will notify the provider. Education & Testing will work with the provider to correct the problem. After three incorrectly formatted production files, the department will review the provider's file transfer history and possibly make recommendations for action against the provider.

Formatting Instructions

When creating the Provider Continuing Education Attendance File, without using the application provided specific file specifications must be met. Once the file has been created, it can be sent to DBPR's FTP server using the Load External Files feature of the Education Reporting Portal.

The file must be a fixed length 78-character file. The file must be saved as a TEXT file (extension .txt)

Record Type 1 (Provider Record)

There is only one provider record per file.

In Space(s):	Name	Data Type	Length	Description
1	Record Type	Character	1	Will always be '1'
2-8	Provider Number	Numeric	7	7-digit provider number (i.e.: 1234567)
9-53	Provider Name	Character (CAPS)	45	Name of Provider (Remember that blanks count as spaces, too)
54-57	Provider Pass Code	Numeric	4	4 digit pass code
58-63	Application Version Number	Character	6	Will always be 'V21030'
64-78	Spaces	Character	15	Spaces

Record Type 2 (Course Record)

There will be a separate course record for each course.

Name	Data Type	Length	Description
Record Type	Character	1	Will always be '2'
Course Number	Numeric	7	7-digit course number
Course Date	Date	10	MM/DD/CCYY (ie:12/01/2001)
Course Name	Character (CAPS)	60	Name of Course (Remember that
	Name Record Type Course Number Course Date Course Name	NameData TypeRecord TypeCharacterCourse NumberNumericCourse DateDateCourse NameCharacter (CAPS)	NameData TypeLengthRecord TypeCharacter1Course NumberNumeric7Course DateDate10Course NameCharacter (CAPS)60

Record Type 3 (Attendee Record)

For each course record there must be an attendee record. Attendee records always follow the course record to which they are related.

In Space(s):	Name	Data Type	Length	Description
1	Record Type	Character	1	Will always be '3'
2-4	Occupation	Character (CAPS)	3	Type of license (i.e.: CB, VM, CAM, BK, SL, etc.)
5-14	License Number	Character (CAPS)	10	10-character license number
15-59	License Name	Character (CAPS)	45	Last, First Middle (i.e.: Smith, John Martin)
60-78	Spaces	Character	19	Spaces

Record Type 4 (Course Control Record)

For each course there must be a course control record. Course control records should always follow the attendee records.

In Space(s):	Name	Data Type	Length	Description
1	Record Type	Character	1	Will always be '4'
2-5	Number of Attendees	Numeric	4	Number of Attendees for one course
6-78	Spaces	Character	73	Spaces

Record Type 5 (EOF (End of File) Record)

There is only one EOF (End of File) record per file. The EOF record is always the last record on the file.

In Space(s):	Name	Data Type	Length	Description
1	Record Type	Character	1	Will always be '5'
2-5	Number of records on the file	Numeric	4	Total number of records on the file including the EOF record
6-78	Email address	Character	73	Receipt of file notification Email address

File Name

The file naming convention is that the file name must begin with the provider number followed by an underscore (_) followed by a seven-digit number followed by .TXT.

(Example 1234567_0101010.TXT)