

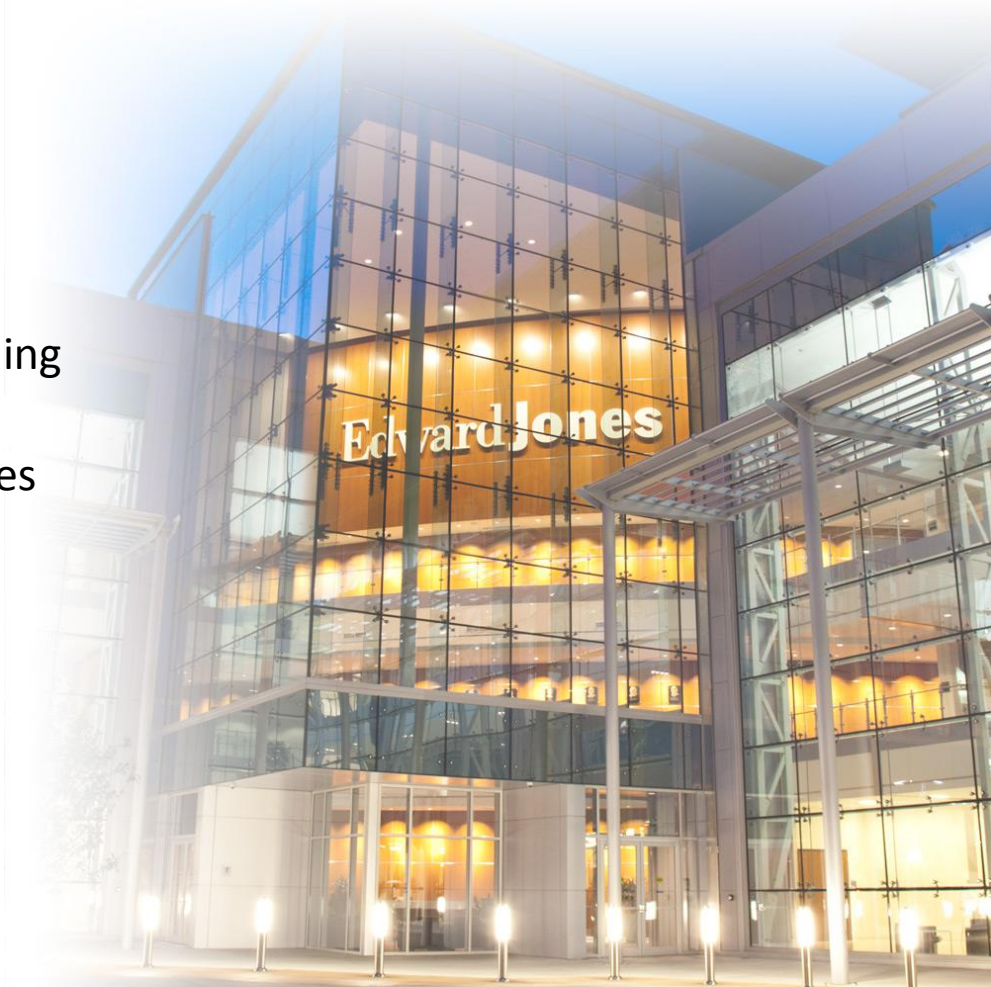


Edward Jones<sup>®</sup>

# FINANCIAL ADVISOR OPPORTUNITY

# Agenda

- 1 Edward Jones – The History
- 2 The Financial Advisor Opportunity
- 3 Financial Advisor Support and Training
- 4 Financial Advisor Candidate Qualities
- 5 Application Process and Next Steps
- 6 Questions



# What is Edward Jones?

- We were founded in 1922 by Edward D. Jones Sr.
- Headquartered in St. Louis, Missouri and Tempe, Arizona.
- Grew from 304 offices in 1980 to more than 11,000 U.S. branches today.
- Committed to supporting our clients in the communities where they reside.

FOUNDED IN  
**1922**

HEADQUARTERS  
**MO+AZ**

OFFICES TODAY  
**11,000**

# What Makes Us Unique?

Edward Jones stands out from our competitors in 4 different ways:

1

## COMMITMENT

Commitment to serious, long-term investors

2

## BUSINESS MODEL

Single Financial Advisor offices in convenient locations

3

## SUPPORT

Dedicated Branch Office Administrator per one Financial Advisor

4

## PARTNERSHIP

20,000 Associates are Limited Partners\*

\* Edward Jones associates meeting certain criteria have historically had the opportunity to invest in Edward Jones' parent company, The Jones Financial Companies, L.L.P. ("JFC"). Limited partnership is an investment paid for by the limited partner and is not compensation. Limited Partnership interests in JFC are securities and can only be issued through a securities offering by JFC. Invitation to participate in any offering is at the discretion of JFC. There can be no assurance that additional limited partnership interests will be issued in the future.

# The Pillars of Our Success



## Business Model

- Our clients' interests come first.
- We are a partnership.
- We focus on supporting the Financial Advisor.
- Our Financial Advisors have an entrepreneurial spirit.



## Growth Strategy

- We benefit the communities we serve.
- We grow organically.
- We attract successful people.



## Cultural Heritage

- We have a deep respect for our founders.
- We believe in regional and community volunteerism.
- We offer career-long training and the opportunity to develop as a leader.

# A Great Place to Work



For the 17th year, Edward Jones was named one of the best companies to work for by FORTUNE® Magazine in its annual listing. The firm ranked No. 10 overall. These 17 FORTUNE® rankings include top 10 finishes for 13 years, top 5 rankings for six years and consecutive No. 1 rankings in 2002 and 2003.

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In its 16th consecutive year on the list, Edward Jones was named a top company for training, ranking No. 32 on Training magazine's 2016 Training Top 125 list.

# The Financial Advisor Position

## GOALS



Help people work toward their long-term financial goals

## COMMUNITY FOCUSED



Build relationships within their communities

## CUSTOMIZED SOLUTIONS



Focus on the unique needs of each individual investor

## STRUCTURE



Single Financial Advisor, single Branch Office Administrator model

# Training and Support

## TRAINING



Industry-leading training and business development strategies.\*

## MENTORS



Veteran Financial Advisor mentors and dedicated field trainers.

## DEVELOPMENT



Ongoing training, development and leadership opportunities throughout your career.

## SUPPORT



Field and home office support to help you reach your goals and offer customized financial solutions.

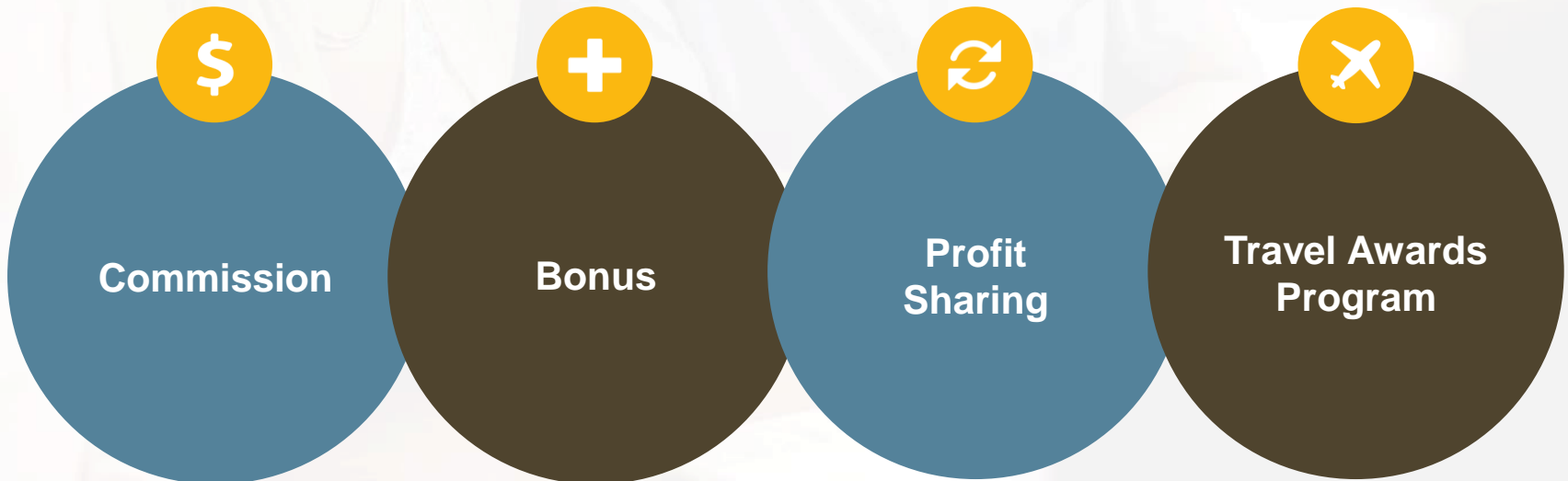
\* Ranked No. 32 on Training Magazine's 2016 Training Top 125 List.



# Compensation

While studying for your industry licenses and completing your training, you will be paid biweekly for the hours worked. After that, you will receive a salary which will adjust as you move toward a compensation based more on commissions and bonuses. Salaries are adjusted based on performance standards for the first three years.

You will also be eligible to earn:



# What Qualities We Are Looking For

- ✓ Individuals with a track record of professional success
- ✓ People who can demonstrate self-discipline and hard work
- ✓ People who are dedicated to self-development and can lead a branch team
- ✓ People who are motivated by challenge and reward
- ✓ Individuals with strong relationship-building skills and a commitment to establishing long-term clients

# The Application Process



30-45 Day Process



Consists of phone and  
face-to-face interviews



Virtual day-in-the-life  
assessment

# Next Steps

- 1 Submit your resume by visiting [careers.edwardjones.com/apply](https://careers.edwardjones.com/apply)
- 2 Talk to a Financial Advisor
- 3 Visit [careers.edwardjones.com](https://careers.edwardjones.com) for more information about the role

# Frequently Asked Questions



Is it a good time to get into the financial services industry?



Can I afford to start my own business?



What is the likelihood that I will succeed?



# QUESTIONS & ANSWERS



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