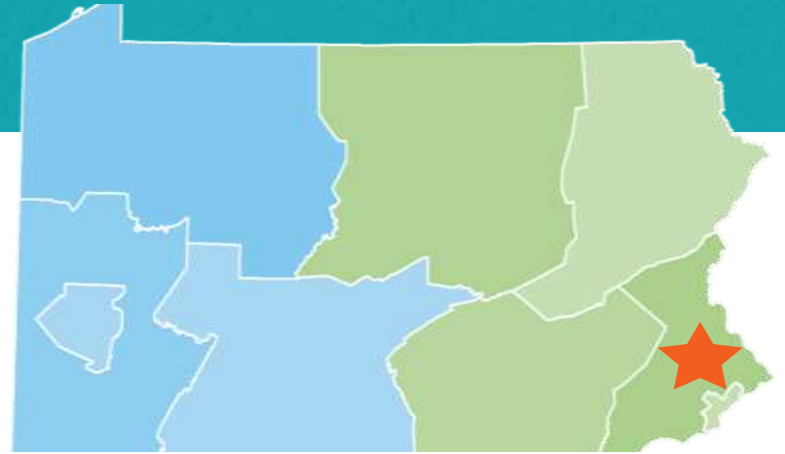


Your Presenter



Fran C. McKeown

Higher Education Access Partner

PA Higher Education Assistance Agency (PHEAA)

fmckeown@pheaa.org

Start with the **FORMS**

FAFSA – Free Application for Federal Student Aid

- Required by **ALL Schools, PHEAA** and some scholarship organizations
- Required every year attending

STATE GRANT FORM through PHEAA

- Required first year for all students

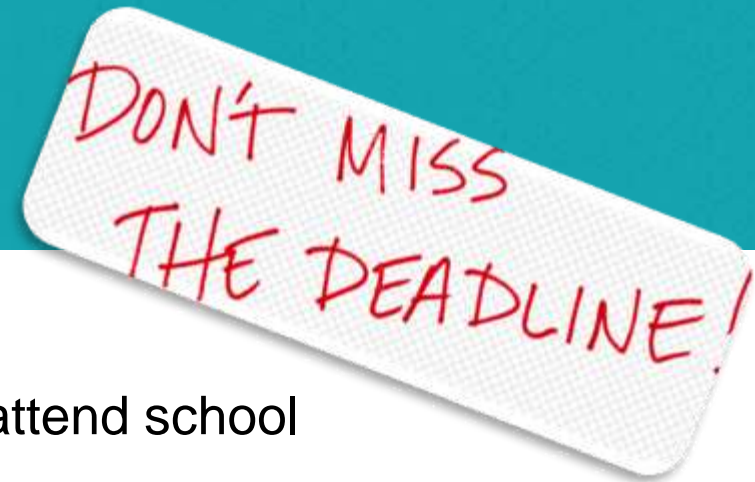
Some schools require additional forms:

CSS Profile – through the College Board; additional fees

Institutional Financial Aid Forms - through a specific school

KNOW WHAT FORMS EACH SCHOOL *REQUIRES*

Know Your Deadlines



Federal Deadlines - Apply anytime after October 1 in the year prior to when you will attend school
(AY 2020-21: 10/1/19 to 6/30/21)

School Deadlines - vary, check websites!

PA State Grant Deadlines for FAFSA

May 1, 2020 - First-time and renewal students attending colleges, universities & college transferrable programs (excluding community colleges)

August 1, 2020 – First-time students attending community college; a business, trade or technical schools, hospital school of nursing; Open Admissions Institutions or a 2-year non-transferrable degree program at a Jr or 4-year college

Create Your FSA ID's

- The student applying for aid and one parent providing information on the FAFSA need to create an FSA ID at fsaid.ed.gov
- Create prior to completing the FAFSA
- Provides access to FAFSA and Federal Student Aid online systems
- Legal Signature for student and parent

After verifying, the mobile phone number can be used as the username to login

Username

Password

Email Address

Mobile Phone

Security Questions

Social Security Number

2020-2021 FAFSA Prep

Information Needed for FAFSA



Social Security Numbers



Federal Tax Returns and W-2's (2018)



2018 Untaxed Income



Checking and Savings Account Statement Balances as of FAFSA Filing Date



Investment Records



Email Addresses

Are you the student or parent?

Login

Log in to the FAFSA
Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifiers. Parents and others can also work on a FAFSA form or correction the student started using the Save Key that the student made. [Help for parents.](#)

Form Approved
OMB No. 1545-0041
App. Exp. 12/31/2021

I am the student OR I am a parent, preparer, or student from a Freely Associated State

The student's first name ?


The student's full last name ?

The student's Social Security Number ?

Show SSN

[From a Freely Associated State?](#)

The student's date of birth (mm/dd/yyyy) ?

NEXT 

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Disclaimer

Must read
disclaimer
and click
Accept

Disclaimer

Warning

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- Any access by an employee or agent of a commercial entity, or other third party, who is not the individual user, for purposes of commercial advantage or private financial gain (regardless of whether the commercial entity or third party is providing a service to an authorized user of the system); and
- Any access in furtherance of any criminal or tortious act in violation of the Constitution or laws of the United States or any state.
- If system monitoring reveals information indicating possible criminal activity, such evidence may be provided to law enforcement personnel.

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How to get help

Review
Help
information
as needed
Click next

Introduction – 2020-2021 FAFSA

STUDENT INFORMATION

[▶ Expand All](#)

- ▶ How can I get help completing my FAFSA?
- ▶ How many steps does it take to complete?
- ▶ How long will it take to complete?
- ▶ Can I save my FAFSA if I can't finish it?
- ▶ Documents needed to complete the FAFSA
- ▶ Signing the FAFSA
- ▶ *FAFSA on the Web* Security and Privacy

NEXT 

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The black bar lets you save or exit the application. The navigation bar tells you where you are in the application.

Review
info and
add
middle
initial

Use the
previous
and next
button
within the
FAFSA

Personal Information for Student

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Signs & Submit Confirmation

STUDENT INFORMATION

Application was successfully saved.

Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Your Social Security Number
123-45-6789

Your first name
Donald

Your middle initial

Your last name
Duck

Your date of birth
12/25/2001

PREVIOUS NEXT

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Get Started

Get Started

STUDENT INFORMATION

Welcome, donald duck!

Fill out your FAFSA form!

To receive federal student financial aid, you need to fill out a FAFSA every school year. Let's get started.

For which school year are you applying for financial aid?

If you are applying for a summer session, or just don't know which application to complete, check with the college you are planning to attend.

[Which school year should I choose?](#)

START 2020-2021 FAFSA

OR

START 2019-2020 FAFSA

FSA ID

Last Time, Date FSA ID Used:

FSA ID Status:

[Create an FSA ID](#)

There is no FSA ID on file for the information you entered.

Save Key

Start Student's 2020-2021 FAFSA

STUDENT INFORMATION

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2021

Create a Save Key.

The Save Key is for temporary use for you or your parent to return and complete this specific FAFSA.

Create a Save Key ?

Re-enter Save Key ?

← MY FAFSA

NEXT →

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Student email address & phone number

Take note as to whether you are in student or parent section and report accordingly

Exit Reset FAFSA View FAFSA Summary Save Help

Student E-mail and Phone

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Your e-mail address ?

Your telephone number ?

PREVIOUS NEXT

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Student Address

Exit	Reset FAFSA	View FAFSA Summary	Save	Help
------	-------------	--------------------	------	------

Student Address

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

STUDENT INFORMATION

Your permanent mailing address (include apt. number) ?

Your city (and country if not U.S.) ?

Your state ?

Select ▼

Your ZIP code ?

← PREVIOUS NEXT →

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Confirm residency status-has student lived in PA for at least 5 years

Student Residency and Eligibility

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

STUDENT INFORMATION

Have you lived in Pennsylvania for at least 5 years? ?
 Yes No

Are you a U.S. citizen? ?
Select ▼

← PREVIOUS NEXT →

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High school completion status; degree status; college grade level

Exit Reset FAFSA View FAFSA Summary Save Help

Student Education

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

What will your high school completion status be when you begin college in the 2020-2021 school year? ?
Select ▼

What college degree or certificate will you be working on when you begin the 2020-2021 school year? ?
Select ▼

Will you have your first bachelor's degree before you begin the 2020-2021 school year? ?
 Yes No

What will your college grade level be when you begin the 2020-2021 school year? ?
Select ▼

Are you interested in being considered for work-study? ?
 Yes No Don't know

← PREVIOUS NEXT →

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Interested
in work-
study?

All male students are required to register for selective service

Exit Reset FAFSA View FAFSA Summary Save Help

Student Selective Service

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Are you male or female? ?

Male Female

i Most male citizens and male immigrants must register with the Selective Service System to receive federal student aid.

Are you registered with the Selective Service System? ?

Yes No

Do you want us to register you with the Selective Service System? ?

Yes No

PREVIOUS NEXT

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Note: Parent 1 & Parent 2 on FAFSA

Exit Reset FAFSA View FAFSA Summary Save Help

Student Foster Care and Parent Education Completion

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Are you a foster youth or were you at any time in the foster care system? ?
 Yes No

Highest school completed by Parent 1 ?
Select ▼

Highest school completed by Parent 2 ?
Select ▼

PREVIOUS NEXT

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Must list and confirm student's high school. List the school & click search

Exit Reset FAFSA View FAFSA Summary Save Help

Search for High School

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Signs & Submit Confirmation

STUDENT INFORMATION

Application was successfully saved.

Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Enter the name, city, and state of your high school, then click Search.

What is the name of your high school?

In what city is your high school located?

In what state is your high school located?

SEARCH PREVIOUS NEXT

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Select up to 10 colleges to list on the FAFSA

Search by name of college or federal school code

Exit Reset FAFSA View FAFSA Summary Save Help

Search for Colleges

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Donald, based on the information you provided, we have determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.

Here's where you'll search for the colleges to which you'd like to send your FAFSA information. You can add up to 10 colleges at a time to your FAFSA. If you're applying to more than 10 colleges, [follow these instructions](#).

Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.

Complete the fields below to search for a college to add to your FAFSA.

Do you know the college's [Federal School Code](#)?
 Yes No

State
Select

City (optional)

School Name (optional)

SEARCH TIPS PREVIOUS SEARCH

List school you are most likely to attend first

Exit Reset FAFSA View FAFSA Summary Save Help

College Search Results

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

i You can add up to 10 colleges to your FAFSA.

All of the information you include on your FAFSA, with the exception of the list of colleges, will be sent to each of the colleges you list. In addition, all of your FAFSA information, including the list of colleges, will be sent to your state grant agency.

i To select schools from the Search Results, click the checkbox to the left of each school you'd like to add to your FAFSA, then click **Next** or **Add More Schools** to continue.

Search Results: 1 to 1 of 1. You have **1 school** selected.

Sort By: Best Match

<input checked="" type="checkbox"/>	School Name: Lasalle University City: Philadelphia State: PA Federal School Code: 003287
-------------------------------------	---

1

VIEW COLLEGE INFO ADD MORE SCHOOLS NEXT

After adding schools, select housing status for each school

Exit Reset FAFSA View FAFSA Summary Save Help

Selected Colleges and Housing Plans


Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation


STUDENT INFORMATION


For each school listed, select the appropriate housing plan from the dropdown list.

School Name: Lasalle University
Federal School Code: 003287

Housing Plans

Select 

[VIEW COLLEGE INFO](#) 

[ADD MORE SCHOOLS](#) 

[PREVIOUS](#) [NEXT](#)

Select student's marital status

Exit Reset FAFSA View FAFSA Summary Save Help

Student Marital Status

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Application was successfully saved.

What is your marital status as of today? ?

Select ▼

PREVIOUS NEXT

Dependency Questions

Exit Reset FAFSA View FAFSA Summary Save Help

Does Student Have Dependents?

Student Demographics School Selection **Dependency Status** Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2020 and June 30, 2021? ?

Yes No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2021? ?

Yes No

← PREVIOUS NEXT →

Additional Dependency Questions

[Exit](#) [Reset FAFSA](#) [View FAFSA Summary](#) [Save](#) [Help](#)

Student Additional Dependency Questions

Student Demographics School Selection **Dependency Status** Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA. Check all that apply or check **None of the above**. ?

- Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
- Are you a veteran of the U.S. Armed Forces?
- At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
- As determined by a court in your state of legal residence, are you or were you an emancipated minor?
- Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
- None of the above

[PREVIOUS](#) [NEXT](#)

Student Homelessness Question

Exit Reset FAFSA View FAFSA Summary Save Help

Student Homelessness Filter Question

Student Demographics School Selection **Dependency Status** Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

On or after July 1, 2019, were you homeless or were you self-supporting and at risk of being homeless? ?

Yes No

PREVIOUS NEXT

Dependency Determination

Click you
will provide
parent(s)
information

The screenshot shows the FAFSA application interface for a dependent student. At the top, there is a navigation bar with buttons for Exit, Reset FAFSA, View FAFSA Summary, Save, and Help. Below this is a header for "Dependent Student". A progress bar indicates the current step is "Dependency Status", with previous steps "Student Demographics" and "School Selection" marked as complete. The main content area is titled "STUDENT INFORMATION" and contains the following text:

Based on your answers to the dependency status questions, you are considered a dependent student. This means you must provide **parental** information. Select "I will provide information about my parent(s)" and click **Next** to continue filling out your FAFSA.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide information about my parent(s)" and click **Next** to get additional information.

There are two radio button options:

- I will provide information about my parent(s)
- I am unable to provide information about my parent(s)

At the bottom right, there are "PREVIOUS" and "NEXT" buttons.

Parents' marital status

Exit Reset FAFSA View FAFSA Summary Save Help

Parent Marital Status

Student Demographics School Selection Dependency Status **Parent Demographics** Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

✓ Application was successfully saved.

i Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

As of today, what is the marital status of your parents? ?

Select ▼

PREVIOUS NEXT

Parent 1– first parent

Be consistent.
If parent 1 is
dad, keep
him parent 1
throughout
the
application

The screenshot shows the FAFSA application interface for Parent 1. At the top, there is a navigation bar with buttons for 'Exit', 'Reset FAFSA', 'View FAFSA Summary', 'Save', and 'Help'. Below this is a header 'Personal Information for Parent'. A progress bar indicates the current step is 'Parent Demographics', with previous steps 'Student Demographics', 'School Selection', and 'Dependency Status' marked as complete with green checkmarks. The main form area is titled 'PARENT INFORMATION' and contains the following fields:

- Enter information for your first parent (father/mother/stepparent)
- Parent's Social Security Number: (with a keyboard icon and a help icon)
- Parent's last name: (with a help icon)
- Parent's first initial: (with a help icon)
- Parent's date of birth: (with a keyboard icon and a help icon)
- Your parents' e-mail address: (with a help icon)

At the bottom right of the form, there are two buttons: 'PREVIOUS' and 'NEXT'.

Parent 2 information

Exit Reset FAFSA View FAFSA Summary Save Help

Personal Information for Other Parent

Student Demographics ✓ School Selection ✓ Dependency Status ✓ **Parent Demographics** Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Enter Information for your other parent (father/mother/stepparent)

Parent's Social Security Number ?

Parent's last name ?

Parent's first initial ?

Parent's date of birth ?

PREVIOUS NEXT

Parent 2
information
(other
parent if
applicable)

Confirm residency status -have parents lived in PA for at least 5 years?

Exit Reset FAFSA View FAFSA Summary Save Help

Parent State of Legal Residence

Student Demographics School Selection Dependency Status **Parent Demographics** Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Have your parents lived in Pennsylvania for at least 5 years? ?

Yes No

PREVIOUS NEXT

Household Size & Number in College

Parent Household Info

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✎ Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Household Size

Your parents
2

Yourself, even if you do not live with your parents
1

Your parent's other children (even if they do not live with your parents) if:
a. Your parents will provide more than half of their support from July 1, 2020 through June 30, 2021 or
b. These children can answer "No" to every [Dependency Status question on the FAFSA](#)
— ?

Other people if:
a. they now live with your parents,
b. your parents provide more than half of their support, and
c. your parents will continue to provide more than half of their support from July 1, 2020 through June 30, 2021
— ?

Your parents' number of family members in 2020-2021 (household size)
3

Number in College

How many people in your parents' household (as reported above) will be college students between July 1, 2020 and June 30, 2021? Do not include your parents. ?
—

PREVIOUS NEXT

Parent tax filing

What type of tax return was filed?
What is parents' tax filing status?

Exit Reset FAFSA View FAFSA Summary Save Help

Parent Tax Filing Status

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Application was successfully saved.

Attention! You must provide financial information from your parents' 2018 tax return on the following pages.

For 2018, have your parents completed their IRS income tax return or another tax return? ?
Already completed

What type of income tax return did your parents file for 2018? ?
IRS 1040

For 2018, what is your parents' tax filing status according to their tax return? ?
Married-Filed Joint Return

IRS Data Retrieval Tool

Applying is faster and easier if your parents transfer their tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT)!

[LINK TO IRS](#)

PREVIOUS NEXT

Log In to IRS DRT

Exit Reset FAFSA View FAFSA Summary Save Help

Parent Log In to IRS DRT

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **Parent Financials** Student Financials Signs & Submit Confirmation

PARENT INFORMATION

You, the parent, should enter the information below and click **Next** to continue. Otherwise, click **Skip IRS DRT**.

If you have any questions or problems using this tool, click [FAFSA Help](#) for assistance.

Provide Parent's FSA ID

Which parent are you? ?

Parent 1 Parent 2

Parent's FSA ID Username, E-mail Address, or Mobile Number ?

[Forgot Username](#) | [Create an FSA ID](#)

Parent's FSA ID Password ?

[Forgot Password](#)

SKIP IRS DRT NEXT

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Parent Leaving FAFSA


Parent Leaving FAFSA

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✗ Student Financials Sign & Submit Confirmation

PARENT INFORMATION

 **Leaving FAFSA on the Web**
You, the parent, are now leaving FAFSA on the Web and will be transferred to the IRS Web site. Your FAFSA information will be saved.
Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA.
For your protection, your tax return information will not display on the IRS Web site or on the FAFSA on the Web.

You are now leaving this page. Click "OK" to continue or click "Cancel" to stay on this page. Your FAFSA information will be saved if you choose to continue.

PROCEED TO IRS SITE 

OK CANCEL

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IRS Data Retrieval Tool

After taxes are filed:

- Automatically pulls in 2018 IRS Tax info for parents and students and places data into the FAFSA
- ALSO in Student Section, if student is filing taxes
- If estimated income is used to complete the FAFSA, go back later and use IRS Data Retrieval Tool



The screenshot shows the IRS Data Retrieval Tool interface. At the top, there is a blue header with the IRS logo on the left and navigation links for "Return to FAFSA", "Help", "Logout", and "Español" on the right. The main heading is "Get My Federal Income Tax Information", followed by a link to the "Privacy Notice". Below this, a prompt asks the user to "Enter the following information from your 2018 Federal Income Tax Return." and notes that "All fields are required unless marked otherwise". The form contains several input fields: "First Name" (filled with "Jane"), "Last Name" (filled with "Austin"), "Social Security Number" (with a note "No input required" and a masked field "###-##-8010"), "Date of Birth" (MM/DD/YYYY, filled with "01/01/1950"), "Filing Status" (a dropdown menu currently showing "Married-Filed Joint Return"), "Street Address" (with a note "Must match your 2018 Federal Income Tax Return" and an empty field), and "P.O. Box" (with a note "Required if entered on your tax return" and an empty field).

Parent IRS Info

Exit Reset FAFSA View FAFSA Summary Save Help

Parent IRS Info

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

What was your parents' adjusted gross income for 2018? This amount is found on IRS Form 1040-line 7. ?

\$.00 INCOME ESTIMATOR

← PREVIOUS NEXT →

Parent Income from Work

Exit Reset FAFSA View FAFSA Summary Save Help

Parent Income from Work

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

How much did your Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2018? ?
This amount is your Parent 1 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1 lines 12 - 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065).

\$.00

How much did your Parent 2 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2018? ?
This amount is your Parent 2 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1 lines 12 - 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065).

\$.00

PREVIOUS NEXT

Parent Additional IRS Info

Exit Reset FAFSA View FAFSA Summary Save Help

Parent Additional IRS Info

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Enter the amount of your parents' income tax for 2018. This is the total amount of IRS Form 1040-line 13 minus Schedule 2-line 46. ?

\$.00

PREVIOUS NEXT

Parent Simplified Path Determination

Parent Simplified Path Determination

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

You indicated that your parents filed an IRS 1040. Did your parents file a Schedule 1? Select **No** if your parents did not file a Schedule 1 or only filed it to report an Alaska Permanent Fund dividend. View other [exceptions](#). ?

Yes No Don't know

As of today, is either of your parents a [dislocated worker](#)? ?

Yes No Don't know

In 2018 or 2019, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefits programs listed below? ?

Check all that apply or check **None of the above**. If, at the time you are completing the FAFSA, you, your parents, or anyone in your parents' household did NOT receive any of these benefits during 2018 or 2019, but do receive any of them on or before December 31, 2019, you must return to the FAFSA and update your response.

Answering these questions will not reduce eligibility for student aid or these programs.

- Medicaid
- Supplemental Security Income (SSI)
- Supplemental Nutrition Assistance Program ([SNAP](#))
- Free or Reduced Price School Lunch
- Temporary Assistance for Needy Families ([TANF](#))
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
- None of the above

Additional Parent Financial Info

Parent Questions for Tax Filers Only

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Did your parents have any of the following items in 2018? Enter amounts for all that apply.

Combat pay or special combat pay. This should be zero for enlisted persons and warrant officers (including commissioned warrant officers) because their combat pay is entirely nontaxable. Only enter [taxable combat pay](#) included in your parents adjusted gross income. ?

\$.00

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. ?

\$.00

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 50 ?

\$.00

Untaxed portions of IRA distributions and pensions from IRS Form 1040-lines (4a minus 4b). Exclude rollovers. If negative, enter a zero here. ?

\$.00

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1-total of lines 28-32 ?

\$.00

Tax exempt interest income from IRS Form 1040-line 2a ?

\$.00

← PREVIOUS NEXT →

Parent Additional Financial Info

Exit Reset FAFSA View FAFSA Summary Save Help

Parent Additional Financial Info

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Did your parents have any of the following items in 2018? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household. ?

\$.00

Earnings from work under a Cooperative Education Program offered by a college ?

\$.00

Taxable earnings from need-based employment programs, such as Federal Work-study and need-based employment portions of fellowships and assistantships ?

\$.00

PREVIOUS NEXT

Parent Untaxed Income

Payments to tax-deferred pension and retirement savings plans; Check on W2 Form

The screenshot shows the FAFSA 'Parent Untaxed Income' section. At the top, there are navigation buttons: Exit, Reset FAFSA, View FAFSA Summary, Save, and Help. Below this is a progress bar with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials (highlighted), Student Financials, Sign & Submit, and Confirmation. The 'Parent Financials' section is titled 'PARENT INFORMATION' and contains a question: 'Did your parents have any of the following items in 2018? Enter amounts for all that apply.' There are five input fields, each with a dollar sign, a text box, and a multiplier (p x) and a decimal field (.00). A red arrow points to the third field, which is labeled 'Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits)'. The other fields are for 'Child support received for all children', 'Housing, food, and other living allowances paid to members of the military, clergy, and others', 'Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances', and 'Other untaxed income not reported, such as workers' compensation, disability benefits, etc.'. At the bottom right, there are 'PREVIOUS' and 'NEXT' buttons.

Parent Assets

Exit Reset FAFSA View FAFSA Summary Save Help

Parent Assets

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

As of today, does the total amount of your parents' current assets exceed \$5,100.00? ?

Yes No

PREVIOUS NEXT

Parent Assets

Exit Reset FAFSA View FAFSA Summary Save Help

Parent Assets

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

As of today, does the total amount of your parents' current assets exceed \$5,100.00? ?
 Yes No

As of today, what is your parents' total current balance of cash, savings, and checking accounts? ?
\$.00

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)? ?
\$.00

As of today, what is the net worth of your parents' current businesses and/or investment farms? **Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.** ?
\$.00

← PREVIOUS NEXT →

Student Tax Filing Status

Exit Reset FAFSA View FAFSA Summary Save Help

Student Tax Filing Status

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Application was successfully saved.

i Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

For 2018, have you completed your IRS income tax return or another tax return? ?

Select ▼

PREVIOUS NEXT

Student Tax Filing Status

Exit Reset FAFSA View FAFSA Summary Save Help

Student Tax Filing Status

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials **Student Financials** Sign & Submit Confirmation

STUDENT INFORMATION

✔ Application was successfully saved.

i Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

For 2018, have you completed your IRS income tax return or another tax return? **?**

Not going to file ▾

⋮ IRS Data Retrieval Tool

Based on your responses, you are not eligible to transfer your information from the IRS into this FAFSA.
Click **Next** to continue.

← PREVIOUS **NEXT →**

Student Income Earned From Work

Exit Reset FAFSA View FAFSA Summary Save Help

Student Income from Work

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials **Student Financials** Sign & Submit Confirmation

STUDENT INFORMATION

How much did you earn from working (wages, salaries, tips, etc.) in 2018? ?

\$.00

← PREVIOUS NEXT →

Student Assets

Exit Reset FAFSA View FAFSA Summary Save Help

Student Assets

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials **Student Financials** Sign & Submit Confirmation

STUDENT INFORMATION

As of today, what is your total current balance of cash, savings, and checking accounts? ?

\$.00

As of today, what is the net worth of your investments, including real estate (not your home)? ?

\$.00

As of today, what is the net worth of your current businesses and/or investment farms? **Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.** ?

\$.00

← PREVIOUS NEXT →

Preparer Info

Exit Reset FAFSA View FAFSA Summary Save Help

Preparer Info

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

Application was successfully saved.

Are you a preparer? (This is rare.) ?

Yes No

PREVIOUS NEXT

[Show Application Data](#)

FAFSA Summary

FAFSA Summary

Student Demographics ✓
 School Selection ✓
 Dependency Status ✓
 Parent Demographics ✓
 Parent Financials ✓
 Student Financials ✓
 Sign & Submit ✎
 Confirmation

✓ Application was successfully saved.

You're not done yet! You still need to submit your FAFSA. After you print this page, click **Next** to return to your FAFSA form.

2020-2021 FAFSA SUMMARY
 Student ID XXX-XX-6789 DU

[Collapse All](#)

> **Student Demographics**

Student Demographic Information	
Student's Social Security Number (question 8)	XXX-XX-6789
Student's First Name (question 2), Student's Middle Initial (question 3)	DONALD , D
Student's Last Name (question 1)	DUCK
Student's Date of Birth (question 9)	12/25/2001
Student's E-mail Address (question 13)	dduck@yahoo.com
Student's Telephone Number (question 10)	(123) 456-7890
Student's Permanent Mailing Address (question 4)	141 DISNEY LANE
Student's Permanent City (question 5)	HARLEYSVILLE
Student's Permanent State (question 6), Student's Permanent ZIP Code (question 7)	PENNSYLVANIA, 19438
Has Student Lived in State for at Least 5 Years?	YES
Student's State of Legal Residence (question 18)	PENNSYLVANIA
Was Student a Legal Resident Before January 1, 2015? (question 19)	YES
Student's Legal Residence Date (question 20)	
Student's Citizenship Status (question 14)	YES, I AM A U.S. CITIZEN (OR U.S. NATIONAL)
Student's Alien Registration Number (question 15)	

Signature Status

Exit Reset FAFSA View FAFSA Summary Save Help

Signature Status

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit ✗ Confirmation

i Both you and a parent need to sign your FAFSA.

Only sign for yourself. If you and your parent are not together, one of you can sign, save the application and then exit. Give the "save key" to the other person who can log in with it and sign and submit the FAFSA.

Be sure not to mix up your and your parent's FSA IDs when signing.

Student Signature Needed ✗

Signature Status: **Unsigned**

PROVIDE STUDENT SIGNATURE ✍

Parent Signature Needed ✗

Signature Status: **Unsigned**

PROVIDE PARENT SIGNATURE ✍

[← PREVIOUS](#)

Agreement of Terms - Student

Agreement of Terms

Student DemographicsSchool SelectionDependency StatusParent DemographicsParent FinancialsStudent FinancialsSign & SubmitConfirmation

✓✓✓✓✓✓✎

STUDENT INFORMATION

READ BEFORE PROCEEDING

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, **YOU, THE STUDENT**, certify that you:

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
4. will notify your school if you default on a federal student loan, and
5. will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or

I, the student, agree to the terms outlined above.

Agree Disagree

PREVIOUS NEXT

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Signature Options

Exit Reset FAFSA View FAFSA Summary Save Help

Signature Options

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation



Student Signature for
Social Security Number: XXXX-XX-6789
Last Name: Duck
Date of Birth: 12/25/2001


What is your (the student's) FSA ID?
Do not enter the FSA ID if you are not the student.

FSA ID Username, E-mail Address, or Mobile Number ?

[Forgot Usernames](#) | [Create an FSA ID](#)

FSA ID Password ?

[Forgot Password](#)

SIGN THIS FAFSA 

OTHER OPTIONS TO SIGN AND SUBMIT **SIGNATURE STATUS** **NEXT**

Signature Status

Exit Reset FAFSA View FAFSA Summary Save Help

Signature Status

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit ✎ Confirmation

i A parent must sign the FAFSA. If you are a parent, click **Provide Parent Signature** to sign your child's FAFSA.

Note: If you are the student and your parent is not present, click **Save** and then **Exit**. Your parent should log in to fafsa.gov using the student's identifiers and the "save key" to sign and submit your FAFSA.

Student Selected Signature Option ✎

Social Security Number: XXX-XX-6789
Last Name: Duck
Date of Birth: 12/25/2001

Signature Status: **Submit Without Signatures**

[choose another way to sign](#)

Parent Signature Needed ✎

Signature Status: **Unsigned**

PROVIDE PARENT SIGNATURE ✎

← PREVIOUS

Which Parent Signs?

Exit Reset FAFSA View FAFSA Summary Save Help

Which Parent Signs?

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

i Are you signing as the student's Parent 1 or Parent 2?

<p>Parent 1</p> <p>Social Security Number: XXX-XX-4321 Last Name: Duck Date of Birth: 12/25/1979</p> <p>SIGN AS PARENT 1</p>	<p>Parent 2</p> <p>Social Security Number: XXX-XX-7890 Last Name: Duck Date of Birth: 12/25/1979</p> <p>SIGN AS PARENT 2</p>
---	---

PREVIOUS

Agreement of Terms

Agreement of Terms

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit Confirmation

PARENT INFORMATION

READ BEFORE PROCEEDING

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, **YOU, THE PARENT**, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked:

1. to provide information that will verify the accuracy of your completed form
2. to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a

I, the parent, agree to the terms outlined above.

Agree Disagree

[PREVIOUS](#) [NEXT](#)

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Signature Options

⊗ Exit 🗑️ Reset FAFSA ⬇️ View FAFSA Summary ✓ Save ? Help

Signature Options

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit ✍️ Confirmation



Parent Signature for
Social Security Number: **XXX-XX-4321**
Last Name: **Duck**
Date of Birth: **12/25/1979**

What is your (the parent's) FSA ID?
Do not enter the FSA ID if you are not the parent.

FSA ID Username, E-mail Address, or Mobile Number ?

[Forgot Username](#) | [Create an FSA ID](#)

FSA ID Password ?

[Forgot Password](#)

SIGN THIS FAFSA ✍️

OTHER OPTIONS TO SIGN AND SUBMIT ← SIGNATURE STATUS NEXT →

2020-21 Confirmation Page

2020-2021 Confirmation Page



Congratulations, Donald !

Your FAFSA was successfully submitted to Federal Student Aid.

Confirmation Number: F 18910249804 10/08/2019 16:39:07

Data Release Number (DRN):9999

What Happens Next

- You will receive an e-mail version of this page.
- In 3-5 business days, you will receive an e-mail notifying you that your FAFSA was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

An abbreviated version of your confirmation page has been sent to you at the e-mail address:
dduck@yahoo.com

PRINT THIS PAGE

[> Expand All](#)

> **Estimated Expected Family Contribution (EFC) = 999999**

> **IRS Information**

> **School(s) on your FAFSA:**

School Name	Graduation Rate	Retention Rate	Transfer Rate	Additional Information from <i>College Scorecard</i>
-------------	-----------------	----------------	---------------	--

2020-21 Confirmation Page

> Estimated Expected Family Contribution (EFC) = 999999

- The EFC is a measure of how much you can contribute to the cost of your education. Schools use your EFC to determine your federal student aid eligibility.
- The EFC is not how much aid you will receive or how much you have to pay for college.

Estimated Eligibility Information

- Based on the [eligibility criteria](#), you may be eligible for the following:
- [Pell Grant](#) Estimate - \$4,845.00
- [Direct Stafford Loan](#) Estimate - \$5,500.00
- You may also be eligible to receive other federal, state, or institutional grants, scholarships, and/or work-study.

In addition, you should learn about [federal tax benefits for education](#), including the American Opportunity Tax Credit (AOTC).

> IRS Information

Your parent(s) indicated that they had filed an IRS tax return when they provided their financial information and it appears that they were eligible to use the [IRS Data Retrieval Tool](#), which allows them to transfer their IRS tax return information directly into your FAFSA. The benefit of using the tool is that it's the easiest way to provide accurate tax information, and it also eliminates the need for providing a copy of your parents' tax return to the financial aid office at your college. Once your FAFSA has been processed, you can return to *FAFSA on the Web* and your parent(s) can use the tool to transfer their tax information.

> School(s) on your FAFSA:

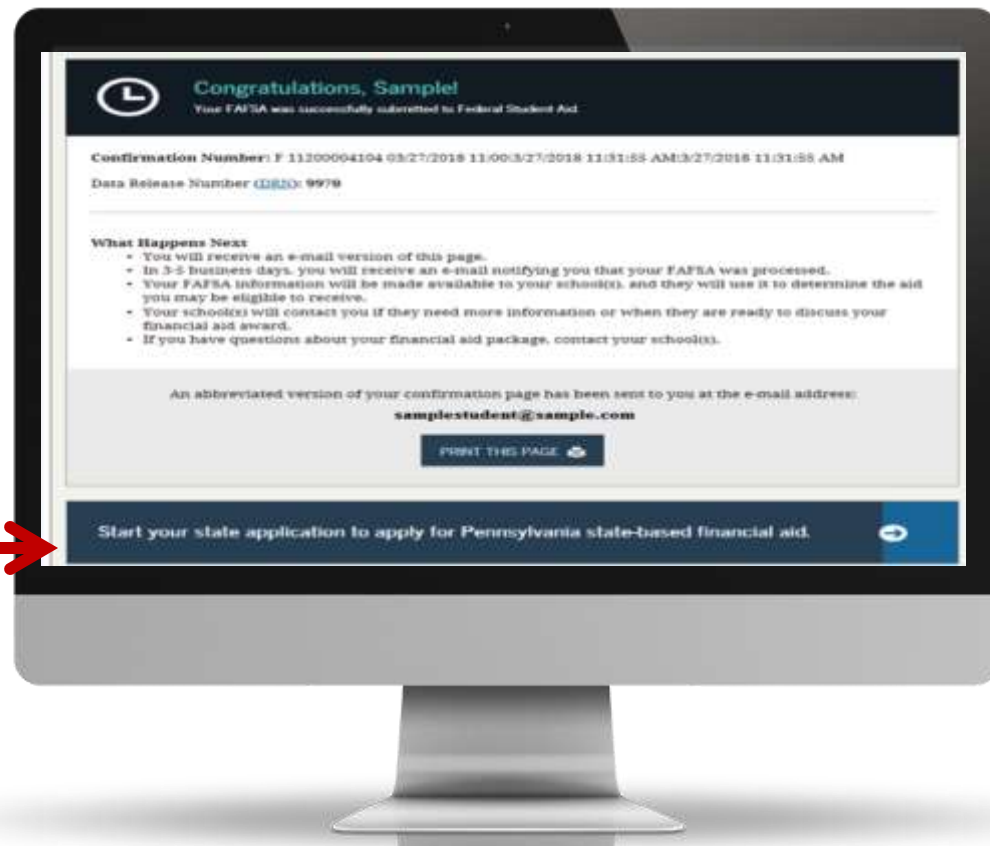
School Name	Graduation Rate	Retention Rate	Transfer Rate	Additional Information from <i>College Scorecard</i>
LASALLE UNIVERSITY	66%	76%	24%	NA



If you have questions, visit [Studentaid.ed.gov/fafsa/help](https://studentaid.ed.gov/fafsa/help).

Pennsylvania State Grant Form

Link directly to the State Grant Form from the **FAFSA Confirmation Page** of your FAFSA!



✓ Check Rights and Responsibilities Box to electronically sign SGF

Rights and Responsibilities

After reviewing your Rights and Responsibilities you must check the box at the bottom to confirm that you have read and agree to the Rights and Responsibilities

[View Rights and Responsibilities](#) [Can't open document?](#)

By submitting this electronic Pennsylvania State Grant Form, I/we hereby affirm acceptance of the Statement of Certification and Authorization found in the Applicant's Rights, Responsibilities, Use of Social Security Number, and Certification for the Pennsylvania State Grant Program, which is incorporated herein by reference and which I/we have read, agree to, and certify. I/we further understand that if I/we provide an email address, communications regarding the State Grant Program may be sent to me/us through electronic communications methods. Additional certification and verification may be required following review of this application.

I have read and agree to the Rights and Responsibilities of this application.

[Exit Application](#) [Submit My Info >>](#)

Online State Grant Application

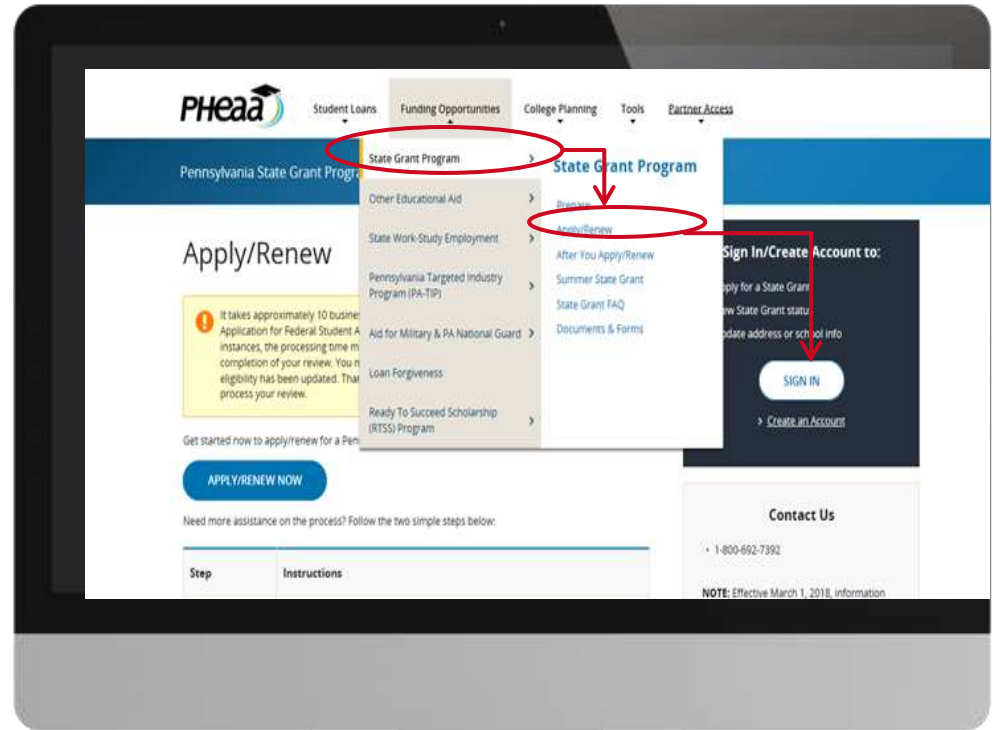
- Link off the FAFSA Application Confirmation Page

- Missed the link or it wasn't available?
 - Link in an email sent to student/parent from PHEAA,

OR

- Go to [PHEAA.org](https://www.pheaa.org); State Grant Program; and complete the form

- Additional questions needed to determine PA State Grant eligibility:
 - Enrollment status (full-time/part-time)
 - Value of PA 529 College Savings Program
 - Program of study for students in vocational programs
 - Employment status



Help screens are available for all questions

PA State Grant Form (SGF)

- ✓ Check Rights and Responsibilities Box to electronically sign SGF

Rights and Responsibilities

After reviewing your Rights and Responsibilities you must check the box at the bottom to confirm that you have read and agree to the Rights and Responsibilities.

[View Rights and Responsibilities](#)

[? Can't open document?](#)

By submitting this electronic Pennsylvania State Grant Form, I/we hereby affirm acceptance of the Statement of Certification and Authorization found in the Applicant's Rights, Responsibilities, Use of Social Security Number, and Certification for the Pennsylvania State Grant Program, which is incorporated herein by reference and which I/we have read, agree to, and certify. I/we further understand that if I/we provide an email address, communications regarding the State Grant Program may be sent to me/us through electronic communications methods. Additional certification and verification may be required following review of this application.

* I have read and agree to the Rights and Responsibilities of this application.



[Exit Application](#)

[Submit My Info >>](#)

What Happens Next?

The process.....

Department of Education's Central Processing System uses the FAFSA calculations to create your **NEED ANALYSIS**

EFC is calculated – number used to determine need

SAR/ISIR – reports information to you and your school choices

Schools and State receive your results

Grant eligibility is calculated

You Apply/Applied to your school choices

Once Accepted – schools produce Award Offer
(Aid Notification) based on Need and any Internal Aid
(Cost – EFC = Need)

You compare Award Offers

Determine true costs of school and make affordable choices



Financial Aid Award Notification

- Official notification from school about financial aid, terms and conditions
- Lists the type and amount of each award to be received
- Describes what must be done to accept or reject any award
- Discloses students rights, responsibilities and academic requirements
- There is no required standard format for Award Notices

Reviewing the Financial Aid Notification

After reviewing their notifications, students should be sure they know and understand the following:

How much of the financial aid is free money?

Which awards are based on need, and which are based on merit?

Are there any conditions on the free money? GPA requirement?

Will awards increase as tuition increases?

Will awards change from year to year?

Will loans be needed?

Presenter Contact Information

Fran McKeown

Higher Education Access Partner

Southeast Region

PA Higher Education Assistance Agency (PHEAA)

fmckeown@pheaa.org