

Monthly Budget Template
This budget template is meant to help you create a budget that works for you. Whether you're saving for your wedding or expecting a new baby, making a budget can help you feel financially prepared. Try building your budget for one month on the Monthly Budget tab, then when you get the hang of it, create a budget for the whole year on the Yearly Budget. Need a hand? Click on the Help tab below.

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	Starting Balance	\$1,500.00
	Total Income	\$6,200.00
	Total Expenses	\$6,000.00
	NET (Income - Expenses)	\$200.00
	Projected End Balance	\$1,700.00
	•	. ,
		THIS MONTH
INCOME		
Net Income (Partner 1)		\$3,000.00
Net Income (Partern 2)		\$3,200.00
Other		
Other		
	Total INCOME	\$6,200.00
HOME EXPENSES		
Mortgage/Rent		\$1,200.00
Homel Insurance		\$50.00
Electricity		\$100.00
Gas/Oil Gas/Oil		\$100.00
Water/Sewer/Trash		\$75.00
Phone		\$100.00
Cable/Satellite		\$100.00
Internet		\$50.00
Furnishings/Appliances		
Lawn/Garden		
Maintenance/Supplies		
Improvements		
Property Taxes		\$150.00
Other		
	Total HOME EXPENSES	\$1,925.00
TRANSPORTATION		
Car Payments		\$500.00
Car Insurance		\$150.00
Fuel/Gas		\$150.00
Bus/Taxi/Train Fare		
Repairs/Maintenance		
Registration/License		
Parking		\$100.00

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Other		
	Total TRANSPORTATION	\$900.0
HEALTH		
Health Insurance		
Doctor/Dentist		
Medicine/Drugs		
Health Club Dues		\$75.0
Life Insurance		\$75.0
Veterinarian/Pet Care		
Other		
	Total HEALTH	\$150.0
CHARITY/GIFTS		
Gifts		
Donations		
Other	Total CHARITY/GIFTS	\$0.0
	Total Charitt/GIF13	\$0.0
DAILY LIVING		
Groceries		\$500.0
Personal Supplies		\$200.0
Clothing		\$200.0
Cleaning		\$150.0
Education/Lessons		
Dining/Eating Out/Coffee		\$400.0
Salon/Barber		\$50.0
Pet Food		
Other		
	Total DAILY LIVING	\$1,500.0
ENTERTAINMENT		
Videos/DVDs		
Music/Games		
Movies/Theater		\$75.0
Concerts/Plays		
Books		
Hobbies		\$100.0
Film/Photos		
Sports		
Outdoor Recreation		\$75.0
Toys/Gadgets		\$100.0
Vacation/Travel		
Other		
	Total ENTERTAINMENT	\$350.0
SAVING & INVESTING		
Emergency Fund		
Savings Account/Other Non-Registered Savings		\$150.0
Sarings / locosally Other Holl Hebistered Sarings		7130.0

		THIS MONTH
Retirement (RRSPs, GIC)		\$500.00
Investments		
Education (RESP)		
Other		
	Total SAVING & INVESTING	\$650.00
LOANS & OTHER DEBTS		
Loan/Line of Credit		\$500.00
Credit Card		
Student Loan		
Alimony/Child Support		
Other		
	Total LOANS & OTHER DEBTS	\$500.00
SUBSCRIPTIONS		
Newspaper		
Magazines		\$25.00
Dues/Memberships		
Other		
	Total SUBSCRIPTIONS	\$25.00
MISCELLANEOUS		
Postage		
Other		
Other		
	Total MISCELLANEOUS	\$0.00

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Yearly Budget Template
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	Starting Balance	\$1,500.00												Total	Average
	Total Income		1	\$6,200,00	\$6,200,00	\$6,200,00	\$6,200,00	\$6,200,00	\$6,200,00	\$6,200,00	\$6,200,00	\$6,200,00	\$6,200,00		\$6,200.00
	Total Expenses													\$72,000.00	\$6,000.00
	NET (Income - Expenses)	\$200.00	\$200.00	\$200.00	\$200.00	\$200.00	\$200.00	\$200.00	\$200.00	\$200.00	\$200.00	\$200.00	\$200.00	\$2,400.00	\$200.00
	Projected End Balance													, -, ······	7=00:00
	r rojecteu Enu Bulance	γ1,700.00	71,500.00	72,100.00	72,300.00	72,300.00	72,700.00	γ2,300.00	73,100.00	73,300.00	73,300.00	Ç3,700.00	43,300.00		Monthly
		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Total	Average
INCOME															
Net Income (Partner 1)		\$2,000,00	\$2,000,00	\$2,000,00	\$3,000.00	\$2,000,00	\$2,000,00	\$2,000,00	\$2,000,00	\$2,000,00	\$2,000,00	\$2,000,00	\$2,000,00	\$36,000,00	\$3,000.00
Net Income (Partern 2)					\$3,000.00										\$3,200.00
Other		\$3,200.00	\$3,200.00	73,200.00	73,200.00	73,200.00	73,200.00	73,200.00	73,200.00	73,200.00	73,200.00	73,200.00	73,200.00	\$0.00	\$0.00
Other														\$0.00	\$0.00
Other	Total INCOME	\$6.200.00	\$6,200.00	\$6.200.00	\$6,200.00	\$6,200.00	\$6,200,00	\$6,200,00	\$6.200.00	\$6,200,00	\$6,200.00	\$6,200,00	\$6,200,00		\$6,200.00
		+ 0,=00.00	+0,200.00	+ -/	+ 0,200.00	+ 0,=00.00	+ -,	+ - /	+ - /	+ 0,=00:00	+ 0/=00.00	+ -,	+0,-00.00	41. 1, 100.00	7 0/200100
HOME EXPENSES		ć1 200 00	¢4.200.00	Ć1 200 00	ć4 200 00	ć1 200 00	ć1 200 00	ć1 200 00	ć1 200 00	ć1 200 00	ć1 200 00	ć1 200 00	ć1 200 00	¢4.4.400.00	¢4.200.00
Mortgage/Rent					\$1,200.00	\$1,200.00			\$1,200.00			\$1,200.00	\$1,200.00		\$1,200.00
Homel Insurance		\$50.00 \$100.00	\$50.00 \$100.00	\$50.00 \$100.00	\$50.00 \$100.00		\$50.00 \$100.00	\$50.00 \$100.00	\$100.00	\$50.00 \$100.00	\$50.00 \$100.00	\$100.00	\$100.00	\$600.00 \$1,200.00	\$50.00 \$100.00
Electricity Gas/Oil		\$100.00		\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$1,200.00	\$100.00
Water/Sewer/Trash		\$75.00	_	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$900.00	\$100.00
Phone		\$100.00		\$100.00			\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$1,200.00	\$100.00
Cable/Satellite		\$100.00		\$100.00	\$100.00		\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$1,200.00	\$100.00
Internet		\$50.00		\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$600.00	\$50.00
Furnishings/Appliances		\$30.00	\$30.00	\$30.00	\$30.00	\$30.00	\$30.00	\$30.00	\$30.00	\$30.00	\$30.00	\$30.00	Ş30.00	\$0.00	\$0.00
Lawn/Garden														\$0.00	\$0.00
Maintenance/Supplies														\$0.00	\$0.00
Improvements														\$0.00	\$0.00
Property Taxes		\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$1,800.00	\$150.00
Other		Ģ130.00	Ģ150.00	φ130.00	Ģ130.00	Ψ130.00	Ģ130.00	Ģ130.00	φ130.00	Ģ130.00	φ130.00	Ģ130.00	Ģ130.00	\$0.00	\$0.00
	Total HOME EXPENSES	\$1,925.00	\$1,925.00	\$1,925.00	\$1,925.00	\$1,925.00	\$1,925.00	\$1,925.00	\$1,925.00	\$1,925.00	\$1,925.00	\$1,925.00	\$1,925.00	,	\$1,925.00
TRANSPORTATION															
TRANSPORTATION Car Payments		\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$6,000.00	\$500.00
Car Insurance		\$150.00	_	\$150.00			\$150.00	\$150.00		\$150.00		\$150.00	\$150.00	\$1,800.00	\$150.00
Fuel/Gas		\$150.00		\$150.00			\$150.00	\$150.00	\$150.00	\$150.00		\$150.00	\$150.00	\$1,800.00	\$150.00
Bus/Taxi/Train Fare		\$130.00	\$130.00	\$130.00	\$130.00	\$130.00	\$130.00	\$130.00	\$130.00	\$130.00	\$130.00	\$130.00	\$130.00	\$0.00	\$0.00
Repairs/Maintenance														\$0.00	\$0.00
Registration/License														\$0.00	\$0.00
Parking		\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$0.00	\$0.00
Other		Ş100.00	Ş100.00	Ç100.00	7100.00	\$100.00	Ģ100.00	\$100.00	Ç100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$0.00	\$0.00
	Total TRANSPORTATION	\$900.00	\$900.00	\$900.00	\$900.00	\$900.00	\$900.00	\$900.00	\$900.00	\$900.00	\$900.00	\$900.00	\$900.00	\$10,800.00	\$900.00
UEALEIL															
HEALTH														¢0.00	¢0.00
Health Insurance														\$0.00	\$0.00
Doctor/Dentist														\$0.00	\$0.00
Medicine/Drugs		\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$0.00 \$900.00	\$0.00 \$75.00
Health Club Dues Life Insurance		\$75.00		\$75.00		\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$900.00	\$75.00 \$75.00
Life IIISul diffe		\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	3900.00	\$75.00

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	Total	Average
Veterinarian/Pet Care													\$0.00	\$0.00
Other													\$0.00	\$0.00
Total HEALTH	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$1,800.00	\$150.00
CHARITY/GIFTS													¢0.00	¢0.00
Gifts													\$0.00	\$0.00
Donations Other													\$0.00 \$0.00	\$0.00
Other Total CHARITY/GIFTS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00 \$0.00
DAILY LIVING	,,,,,,	,	,,,,,	,,,,,	, , , , ,	,,,,,,	, , , , ,	,,,,,	,,,,,	,,,,,	,	,,,,,	,,,,,,	,
Groceries	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$6,000.00	\$500.00
Personal Supplies	\$200.00	\$200.00	\$200.00		\$200.00	\$200.00	\$200.00		\$200.00	\$200.00	\$200.00		\$2,400.00	\$200.00
Clothing	\$200.00	\$200.00	\$200.00		\$200.00	\$200.00	\$200.00		\$200.00	\$200.00	\$200.00		\$2,400.00	\$200.00
Cleaning	\$150.00	\$150.00	\$150.00		\$150.00	\$150.00	\$150.00		\$150.00	\$150.00	\$150.00		\$1,800.00	\$150.00
Education/Lessons	Ģ130.00	φ130.00	Ψ130.00	Ģ130.00	Ģ130.00	Ģ130.00	¥130.00	ψ130.00	Ģ130.00	7130.00	7130.00	ψ130.00	\$0.00	\$0.00
Dining/Eating Out/Coffee	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$4,800.00	\$400.00
Salon/Barber	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00		\$600.00	\$50.00
Pet Food	φ30.00	750.00	730.00	φ30.00	750.00	γ30.00	750.00	\$30.00	γ30.00	750.00	750.00	φ30.00	\$0.00	\$0.00
Other													\$0.00	\$0.00
Total DAILY LIVING	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$18,000.00	\$1,500.00
ENTERTAINMENT														
Videos/DVDs													\$0.00	\$0.00
Music/Games													\$0.00	\$0.00
Movies/Theater	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$900.00	\$75.00
Concerts/Plays	7.0.00	7.0.00	7.0.00	7.0.00	7.0.00	7.0.00	7.0.00	7.0.00	7.0.00	7.0.00	7.0.00	7.0.00	\$0.00	\$0.00
Books													\$0.00	\$0.00
Hobbies	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$1,200.00	\$100.00
Film/Photos	Ψ100.00	Ψ100.00	Ψ100.00	\$100.00	ψ100.00	Ψ200.00	Ψ100.00	ψ100.00	\$200.00	Ψ100.00	\$100.00	\$200.00	\$0.00	\$0.00
Sports													\$0.00	\$0.00
Outdoor Recreation	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$900.00	\$75.00
Toys/Gadgets	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00		\$100.00	\$100.00	\$100.00		\$1,200.00	\$100.00
Vacation/Travel	Ψ100.00	φ100.00	Ψ100.00	\$100.00	Ψ100.00	Ψ200.00	Ψ100.00	Ψ100.00	Ψ100.00	Ψ100.00	ψ200.00	\$200.00	\$0.00	\$0.00
Other													\$0.00	\$0.00
Total ENTERTAINMENT	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$4,200.00	\$350.00
SAVING & INVESTING														
Emergency Fund													\$0.00	\$0.00
Savings Account/Other Non-Registered Savings	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$1,800.00	\$150.00
Retirement (RRSPs, GIC)	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$6,000.00	\$500.00
Investments													\$0.00	\$0.00
Education (RESP)													\$0.00	\$0.00
Other													\$0.00	\$0.00
Total SAVING & INVESTING	\$650.00	\$650.00	\$650.00	\$650.00	\$650.00	\$650.00	\$650.00	\$650.00	\$650.00	\$650.00	\$650.00	\$650.00	\$7,800.00	\$650.00
LOANIS & OTHER DEPTS	,	,	,	,	,	,	,	,	,	,	,	,	, ,	,
LOANS & OTHER DEBTS	¢500.00	¢500.00	¢500.00	¢500.00	ĆE00.00	¢500.00	ĆE00.00	¢500.00	¢500.00	ĆE00.00	¢500.00	¢E00.00	¢¢ 000 00	¢500.00
Loan/Line of Credit	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00		\$500.00
Credit Card													\$0.00	\$0.00
Student Loan													\$0.00	\$0.00
Alimony/Child Support													\$0.00	\$0.00
Other													\$0.00	\$0.00
Total LOANS & OTHER DEBTS	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$6,000.00	\$500.00
SUBSCRIPTIONS														
Newspaper													\$0.00	\$0.00
Magazines	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$300.00	\$25.00
0	φ=3.00	Ψ=0.00	φ=0.00	Ψ 2 0.00	Ψ=5.00	φ=5.00	Ψ=5.00	φ=5.00	Ψ=5.50	Ψ=0.00	Ψ 2 5.00	Ψ=5.00	4555.50	φ=5.00

		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Total	Average
Dues/Memberships														\$0.00	\$0.00
Other														\$0.00	\$0.00
	Total SUBSCRIPTIONS	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$300.00	\$25.00
MISCELLANEOUS															
Postage														\$0.00	\$0.00
Other														\$0.00	\$0.00
Other														\$0.00	\$0.00
	Total MISCELLANEOUS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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