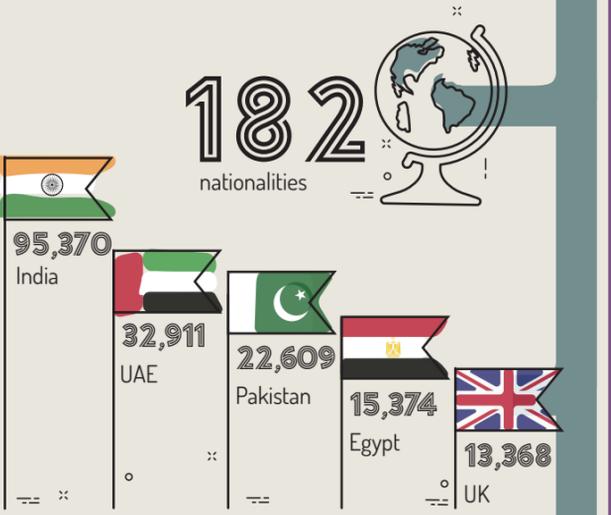


DOING WELL, BEING WELL

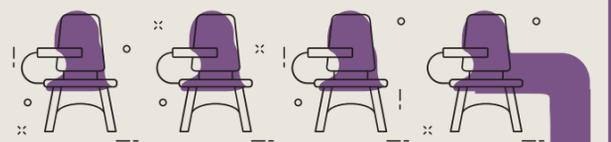
The health & happiness of Dubai's private schools

Dubai Private Education Landscape 2017/18

SCHOOLS



GEMS WELLINGTON ACADEMY [DSO]
114 NATIONALITIES
school with the most number of nationalities



330,000 available school seats

32,911 Emirati students

11,274 classes

AFTER-SCHOOL ACTIVITIES*

64% do homework

45% do organised team sports

55% read for pleasure

20% play a musical instrument at least 3 times a week

There are **TWICE** the number of students in Grade 1 as in Grade 11

OCTOBER is the most common birth month for Dubai students

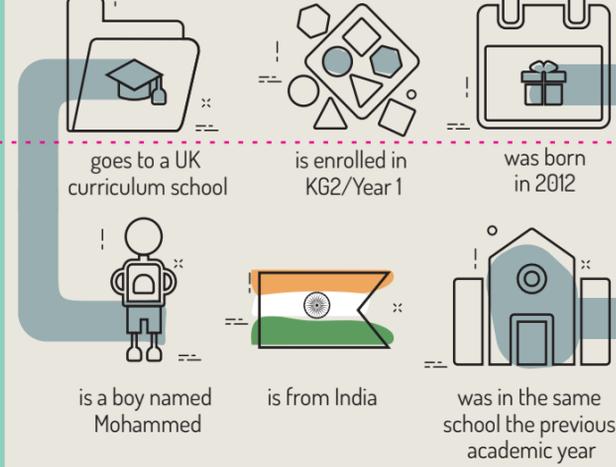
73% of Grade 6-9 students eat breakfast 5 or more times per week*

99.4% of parents have signed the Parent/School Contract

281,432 students

145,642 boys
2.9% enrolment growth
135,790 girls

THE TYPICAL DUBAI STUDENT:



194 private schools

85% Capacity Utilisation Rate (CUR)

11 new schools opened in 2017/18

58% of students live in a villa*

42% of students live in an apartment*

77% of students feel safe at school*

Students by curriculum	Schools by curriculum
101,402	UK 79
79,705	Indian 34
48,282	US 34
13,794	IB 11
13,121	Ministry of Education 11
6,047	French 6
2,485	Iranian 6
6,910	SABIS 2
4,594	Philippine 2
2,830	Pakistani 2
275	Canadian 2
733	German 1
724	IAT 1
269	Russian 1
135	Japanese 1
126	KG 1

84% of students are happy most of the time*

87% of students are optimistic*

15%

of all students in Dubai attended a Dubai private school for the first time in 2017/18



12%

of students enrolled in schools that opened in 2015/16 & 2016/17 were new to the Dubai private schools sector

48%

of students enrolled in schools that opened in 2017/18 were new to the Dubai private schools sector

8%

of students transferred from another private school in Dubai

26,865 DIRHAMS [WITHOUT DISCOUNTS] average fee paid

53%

of students pay less than 20K in tuition fees per year

7.5 BILLION DIRHAMS tuition fees annual revenue

STUDENTS GOING TO SCHOOL*

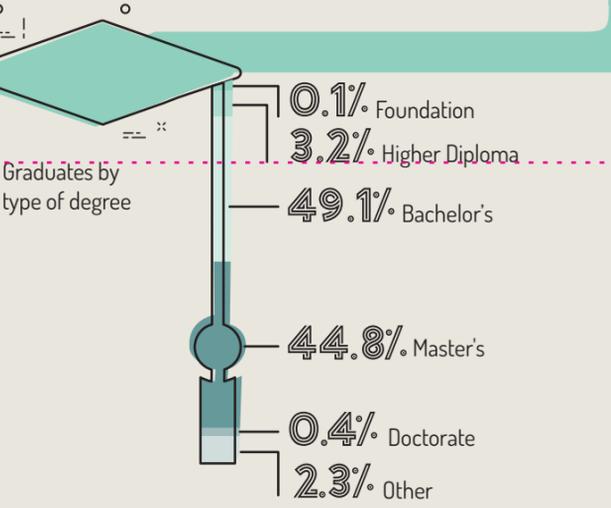
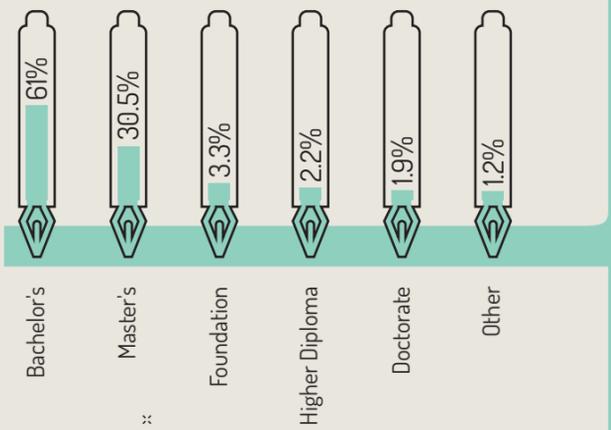
4% walk or cycle

46% take the school bus

47% go by car 3% use public transport

HIGHER EDUCATION

Enrolment by type of degree



4.84% enrolment growth

30,375 students in free zone universities

32 universities in free zones

7,227 graduates from free zone universities

26 international branch campuses

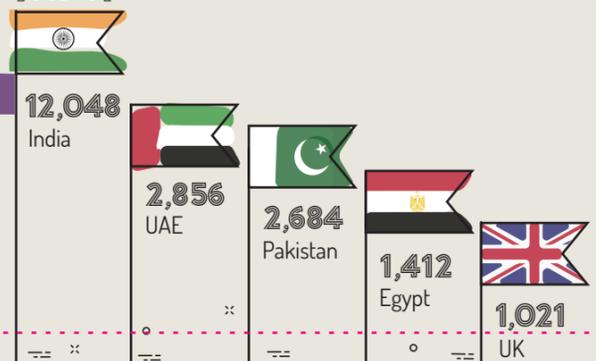
Top 3 home countries of international branch campuses

1. UK
2. Australia
3. India

25% of students are from abroad

95% of students are UAE residents

NUMBER OF STUDENTS BY NATIONALITY [TOP 5]



TRAINING INSTITUTES

1,150 training institutes

40,000 courses offered (approx.)

Enrolment by field

Graduates by field

