Title:	**Chief Financial Officer**
Location:	Overland Park, KS
Job Description:	**JOB SUMMARY**

Creative Planning is a Nationally recognized wealth management firm that in conjunction with investment management services also provides full comprehensive financial planning in house. We are seeking a highly skilled **CFO** to join our growing organization.

The **CFO** is responsible for oversight of fiscal activity and financial well-being of the organization. This includes financial projections, reporting, accounting services, risk management and preparing growth plans to ensure continuous productive financial operations.

- **Education Requirements**
  - Bachelor's degree from 4-year university (finance or accounting preferred)
  - License in accounting required (CPA strongly preferred)
  - MBA preferred
- **Required Experience/Qualifications**
  - **5+ years of experience as CFO in a $250m+ revenue firm**
  - **Experience working with private equity sponsors and/or other financial institutions**
  - Prior experience in financial services, preferably asset or wealth management
  - 10+ years of experience working in a finance and/or accounting role
  - Strong financial and accounting background, including an understanding of P&L, balance sheet and cash flow management and general finance and budgeting
  - Fluency in ability to convert cash basis accounting to GAAP basis
  - Ability to implement and monitor accounting and tracking systems that report on assets
  - Ability to work with treasury management systems
  - Understanding of valuation concepts, including EBITDA valuation metrics and discounted cash flow analysis
  - Understanding of business transformation initiatives, including M&A, divestitures and partnerships
  - Experience with corporate governance
- **Soft Skills**
  - Results-driven personality eager to partner with upper management to organize, plan and achieve company financial goals
  - Strong interpersonal and leadership skills
  - Strong oral and written communication skills
  - Exceptional time management and ability to problem solve under pressure