

The information in this document provides a general overview of the state of combined heat and power (CHP) in Maine, with data on current installations, technical potential, and economics for CHP. For help with questions about specific CHP opportunities in Maine, please consult with the Northeast CHP Technical Assistance Partnership.

Installed CHP

CHP Technical Potential

CHP Economics

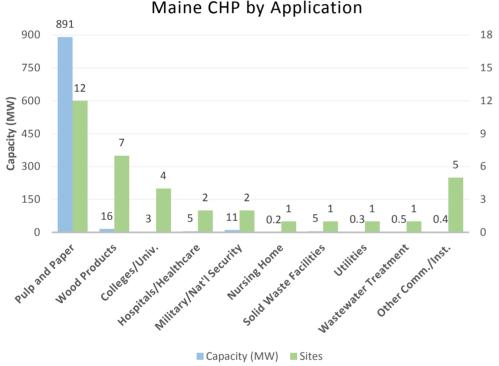
CHP Partners

Maine Installed Base of CHP

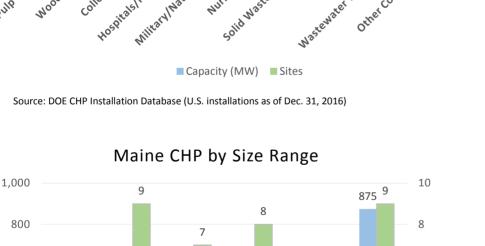
U.S. DOE Combined Heat and Power Installation Database

| Sector | Installations | Capacity (MW) |
|---------------------------------|---------------|------------------|
| Industrial | 19 | 906 |
| Commercial/Institutional | 19 | 26 |
| Other | 0 | 0 |
| Total | 38 | 933 |

The Northeast CHP Technical Assistance Partnership has compiled information on certain illustrative CHP projects in Maine. You can access these by visiting the Department of Energy's CHP Project Profiles Database.

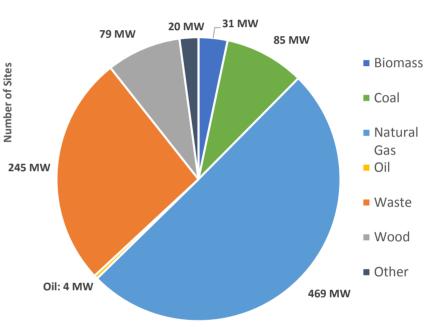


Source: DOE CHP Installation Database (U.S. installations as of Dec. 31, 2016)



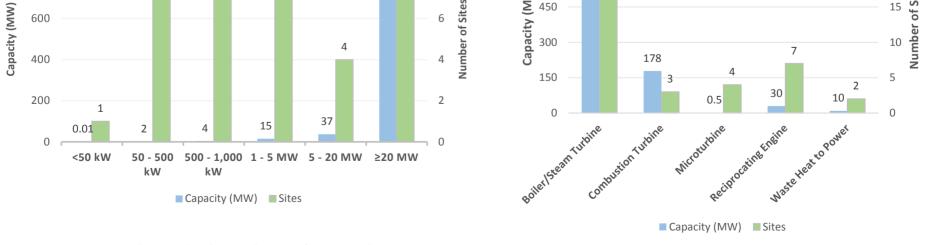


Maine CHP Capacity (MW) by Fuel Type



Source: DOE CHP Installation Database (U.S. installations as of Dec. 31, 2016)

Maine CHP by Technology 714 750 25 22 600 20 nber of Sites acity (MW) 450 15 10 300



of Sites

6

Source: DOE CHP Installation Database (U.S. installations as of Dec. 31, 2016)

Source: DOE CHP Installation Database (U.S. installations as of Dec. 31, 2016)

Combined Heat and Power (CHP) – sometimes referred to as cogeneration – is an efficient and clean approach to generating on-site electric power and useful thermal energy from a single fuel source.



600

U.S. DEPARTMENT OF ENERGY **CHP** Technical Assistance Partnerships



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Installed CHP

CHP Technical Potential

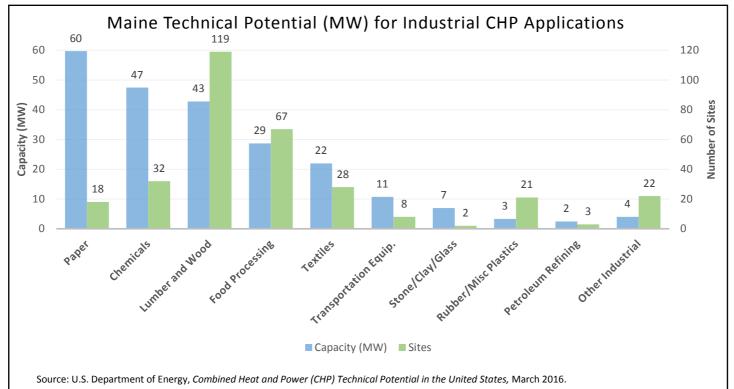
CHP Economics

CHP Partners

Maine Technical Potential for New CHP Installations

U.S. DOE Analysis: Combined Heat and Power (CHP) Technical Potential in the United States

| Sector | Potential Sites | Potential Capacity (MW) |
|--------------------------|--------------------|----------------------------|
| Industrial | 1,012 | 780 |
| Commercial/Institutional | 5,646 | 2,655 |
| Total | 6,658 | 3,434 |

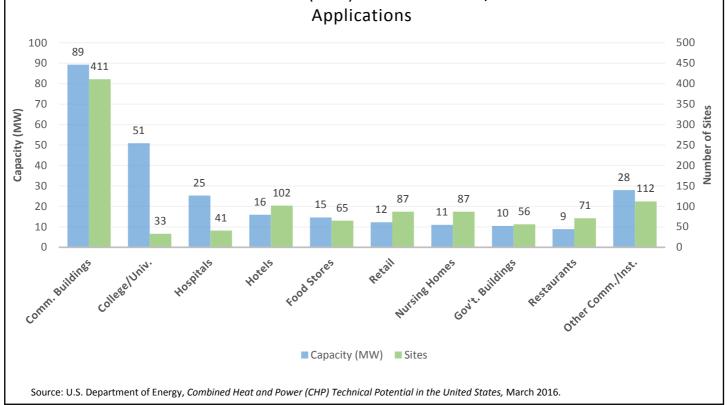


| | 50-50 | oo kW | 0.5 - | 1 MW | 1 - 5 | MW | 5 - 20 | MW | >20 | MW | Тс | otal |
|------------------|-------|-------|-------|------|-------|----|--------|----|-------|----|----------------|----------|
| Application | Sites | MW | Sites | MW | Sites | MW | Sites | MW | Sites | MW | Total Sites | Total MW |
| Paper | 5 | 1 | 2 | 1 | 9 | 21 | 1 | 7 | 1 | 30 | 18 | 60 |
| Chemicals | 18 | 3 | 4 | 3 | 7 | 12 | 3 | 30 | o | ο | 32 | 47 |
| Lumber and Wood | 101 | 17 | 10 | 7 | 8 | 19 | o | ο | ο | o | 119 | 43 |
| Food Processing | 50 | 8 | 10 | 8 | 7 | 12 | o | ο | ο | o | 67 | 29 |
| Textiles | 18 | 4 | 4 | 3 | 6 | 15 | o | ο | o | ο | 28 | 22 |
| Other Industrial | 48 | 7 | 4 | 3 | 3 | 10 | 1 | 7 | ο | ο | 56 | 27 |
| Total | 240 | 41 | 34 | 25 | 40 | 88 | 5 | 43 | 1 | 30 | 320 | 228 |

Technical Potential by CHP Size Range for Top Five Industrial Sectors

Source: U.S. Department of Energy, Combined Heat and Power (CHP) Technical Potential in the United States, March 2016.

Maine Technical Potential (MW) for Commercial/Institutional CHP



Technical Potential by CHP Size Range for Top Five Commercial/Institutional Sectors

| | 50-50 | o kW | 0.5 - : | 1 MW | 1 - 5 | MW | 5 - 20 | MW | >20 | MW | Тс | otal |
|----------------------|-------|------|---------|------|-------|----|--------|----|-------|----|----------------|----------|
| Application | Sites | MW | Sites | MW | Sites | MW | Sites | MW | Sites | MW | Total Sites | Total MW |
| Commercial Buildings | 242 | 12 | 121 | 48 | 48 | 29 | o | ο | o | ο | 411 | 89 |
| College/Univ. | 18 | 3 | 4 | 3 | 8 | 19 | 3 | 25 | o | ο | 33 | 51 |
| Hospitals | 24 | 6 | 9 | 6 | 8 | 14 | o | ο | o | ο | 41 | 25 |
| Hotels | 96 | 12 | 5 | 3 | 1 | 1 | o | ο | o | ο | 102 | 16 |
| Food Stores | 64 | 14 | 1 | 1 | o | ο | o | ο | o | ο | 65 | 15 |
| Other Comm./Inst. | 388 | 43 | 17 | 11 | 6 | 10 | 1 | 5 | o | ο | 413 | 70 |
| Total | 832 | 90 | 157 | 72 | 71 | 73 | 4 | 31 | o | ο | 1,065 | 266 |

Source: U.S. Department of Energy, Combined Heat and Power (CHP) Technical Potential in the United States, March 2016.

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The most important indicators for CHP economics are electricity and gas prices. For most potential CHP installations, natural gas and electricity rates for host facilities will fall within the range of average commercial and industrial prices. Lower energy prices may be possible for large CHP applications.

Maine Average Natural Gas Prices - 2011-2016 \$16.00 \$14.00 \$12.00 \$10.00 \$/MMBtu \$8.00 \$6.00 \$4.00 \$2.00 \$0.00 2011 2016 2012 2013 2014 2015 ----Citygate ---Industrial ---- Commercial

Maine Natural Gas Prices

Maine Average Gas Prices - 2016

| Sector | ME Price (\$/MMBtu) | U.S. Price (\$/MMBtu) |
|------------|------------------------|--------------------------|
| Citygate* | 5.57 | 3.75 |
| Industrial | 7.05 | 3.39 |
| Commercial | 10.22 | 7.22 |

Source: U.S. Energy Information Administration, "Natural Gas Prices", https://www.eia.gov/dnav/ng/ng_pri_sum_dcu_SME_a.htm

The EIA industrial natural gas price is a full tariff rate, and most large consumers are purchasing gas commodities from marketers at a lower rate.

Maine Electricity Prices

| Sector | ME Price (¢/kWh) | U.S. Price (¢/kWh) |
|------------|---------------------|-----------------------|
| Industrial | 5.73 | 6.75 |
| Commercial | 9.85 | 10.37 |

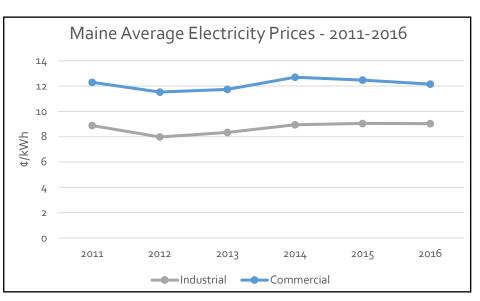
Maine Average Electricity Prices - 2016

Source: U.S. Energy Information Administration, "Electricity Data Browser", https://www.eia.gov/electricity/data.cfm

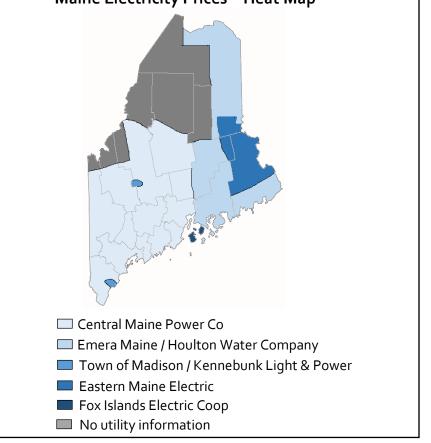
Electricity rates can vary greatly by utility and facility size range. The rates below from EIA represent general averages; individual facility rates may vary.

Maine Average Delivered Electricity Prices by Utility

Industrial Commercial Average



Maine Electricity Prices – Heat Map



| | Price | Price | Price** |
|---------------------------|---------|---------|---------|
| Utility | (¢/kWh) | (¢/kWh) | (¢/kWh) |
| Fox Islands Electric Coop | - | 23.08 | 23.08 |
| Eastern Maine Electric | 13.69 | 15.22 | 14.45 |
| Town of Madison | 11.39 | 14.19 | 12.79 |
| Kennebunk Light & Power | 12.46 | 12.22 | 12.34 |
| Emera Maine | 10.52 | 13.05 | 11.79 |
| Houlton Water Company | 10.60 | 11.43 | 11.02 |
| Central Maine Power Co | 9.16 | 11.77 | 10.46 |

Source: U.S. Energy Information Administration, "Annual retail price of electricity by utility", https://www.eia.gov/electricity/data.cfm

*Citygate is a point or measuring station at which a distributing gas utility receives gas from a NG pipeline company or transmission system.

**Average of commercial and industrial electricity prices as reported by EIA.

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Department of Energy CHP Partnerships

Northeast CHP Technical Assistance Partnership



U.S. DEPARTMENT OF ENERGY CHP Technical Assistance Partnerships

NORTHEAST

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CHP for Resiliency Accelerator

The U.S. DOE is collaborating with a group of cities, states, and utilities who are actively pursuing CHP as a consideration in resiliency planning for critical infrastructure in their jurisdictions. This has included defining resiliency, identifying critical infrastructure, and assessing CHP opportunities. This process is being documented in a Resiliency Planning Tool. For more information: <u>CHP for Resiliency Accelerator Website</u>.

• Currently, there are no CHP for Resiliency Accelerator partners in Maine

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