

Address Change

Use this form to update the address or phone of an owner or authorized individual. Type on screen or fill in using CAPITAL letters and black ink. If you need more room for check requests, make a copy of the relevant page.

Helpful To Know

- You must already be an owner or an authorized individual (trustee, custodian, etc.) in order to change an address on an account.
- If your statements show accounts of other owners, ALL of those owners must sign this form. To "unbundle" a statement group, contact Fidelity.
- You can change your address at [Fidelity.com/address](https://www.fidelity.com/address) and your combined statement address at [Fidelity.com/statement](https://www.fidelity.com/statement).
- To change your address on employer-sponsored accounts, call your plan sponsor or go to [Netbenefits.fidelity.com](https://www.fidelity.com/netbenefits).
- To request duplicate statements, or to change the address for them, you must complete the *Duplicate Statements Request* form.

1. Account Owner(s)

Louisiana Residents: Consult a legal or tax professional before changing address on joint accounts.

Name
Additional Owner/Authorized Individual Name

2. Accounts Involved

Change of address will be applied only to the account(s) indicated.

ALL accounts associated with:

Social Security or Taxpayer ID Number	Social Security or Taxpayer ID Number
---------------------------------------	---------------------------------------

Do NOT update any Fidelity life insurance contracts.

ONLY on these accounts:

If you check this box, the address will remain unchanged on any accounts you do not identify here.

Account Number	Account Number	Account Number
Account Number	Account Number	Account Number
Account Number	Account Number	Account Number

Do NOT update any Fidelity life insurance contracts.

3. New Address of Owner(s)

Legal/Residential Address This is your legal address used for tax reporting.

Address			
City	State/Province	ZIP/Postal Code	Country
Daytime Phone	Extension		

Mailing Address This may be a PO Box, drop box, or c/o location.

Same as legal/residential address

Address			
City	State/Province	ZIP/Postal Code	Country

Form continues on next page. ▶▶



4. New Address of Additional Owner/Authorized Individual

Complete this section **ONLY** if a joint owner/authorized individual has a separate address. This individual must already be an owner or authorized on the account.

Additional Owner/Authorized Individual
--

Legal/Residential Address This is your legal address used for tax reporting.

Address			
City	State/Province	ZIP/Postal Code	Country
Daytime Phone		Extension	

Mailing Address This may be a PO Box, drop box, or c/o location.

Same as legal/residential address

Address			
City	State/Province	ZIP/Postal Code	Country

5. Signatures and Dates

By signing below, you:

- Authorize Fidelity to act on all instructions given on this form.
- Accept all terms and conditions described in this form.
- Certify that all information you provided is correct to the best of your knowledge.

One owner signature is required unless you have a Mutual Fund Account (the account number begins with a 2 followed by two letters), in which case all owners must sign.

PRINT OWNER NAME	
OWNER SIGNATURE	DATE MM/DD/YYYY
SIGN X	X

PRINT OWNER/AUTHORIZED INDIVIDUAL NAME	
OWNER/AUTHORIZED INDIVIDUAL SIGNATURE	DATE MM/DD/YYYY
SIGN X	X

Complete and sign

Be sure to complete the form and collect all signatures.

Submit

1. Scan or take a digital photo of the ENTIRE form.
2. Visit [Fidelity.com/upload](https://www.fidelity.com/upload) to submit your files or photos. You will receive a confirmation of your updates.

On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 575108.5.0 (10/20)

