

# THE CHAIRMAN'S CIRCLE

## Wealth Cruise

MARCH 16 – 31, 2020

ABOARD THE CRYSTAL SYMPHONY

AS LOW AS  
**\$5,999**

Per person  
Double occupancy

All-inclusive with fine  
wine, spirits, free  
Wi-Fi and prepaid  
gratuities



The World's Most  
Awarded Luxury  
Cruise Line™



*Join me and our world-class faculty on the Chairman's Circle Wealth Cruise as we sail to some of the most captivating cities in Northern Asia aboard the luxurious Crystal Symphony!* - JULIA GUTH

Hong Kong | Taipei/Keelung | Kagoshima | Tokyo | Shanghai

## A Special Invitation:



I am delighted to extend my personal invitation to join us on **The Chairman's Circle Wealth Cruise, March 16-31, 2020**, aboard the luxurious **Crystal Symphony**. On this

extraordinary adventure, we'll explore the thrilling combination of cosmopolitan cities, exotic landscapes and mesmerizing temples and shrines as we sail the East China Sea.

While discovering the many wonders of Asia, our distinguished faculty will examine the outlook for stocks, bonds, and other markets and share profit-making insights to grow and protect your wealth.

We say that to become truly rich, you should build not only financial capital, but intellectual and social capital as well. This adventure is a spectacular opportunity to visit extraordinary places, expand your minds, and build and deepen lifelong bonds with fellow Chairman's Circle Members in an atmosphere of unconditional six-star service.

We hope you'll join us on this exciting and memorable trip!

*Julia C. Guth*

**Julia C. Guth**  
CEO and Executive Publisher  
The Oxford Club



### YOUR DELUXE VIP PACKAGE INCLUDES

- \* **15 fabulous days** aboard the six-star luxury liner the Crystal Symphony
- \* **Seminars at Sea** with distinguished speakers
- \* Welcome and farewell **cocktail receptions**
- \* **Free fine wines, premium spirits** and non-alcoholic beverages
- \* **Free one-time dining** in each specialty restaurant: Prego and Umi Uma
- \* **Free unlimited Wi-Fi**
- \* **All gourmet meals** and amenities on board
- \* **Prepaid gratuities** for housekeeping, bar and dining staff

# VISIT Sparkling

**Monday, March 16**

## HONG KONG SAR, CHINA



In Hong Kong, East meets West and the result is electric! Soaring skyscrapers rise from the hills and harbor, blending geography and nature with commercial concrete, steel and pulsating neon in a

way that bring traditional Chinese culture and Western-style commerce into perfect harmony.

**Tuesday, March 17**

## SEMINARS AT SEA

During our time at sea, your world-class faculty will share their profit-making strategies, providing recommendations to help you grow and protect your wealth.



**Wednesday, March 18**

## TAIPEI/KEELUNG, TAIWAN



Taiwan's largest city, Taipei, stands on the island's northern tip, where the Tamsui and Keelung Rivers meet. Taiwan, one of Asia's fastest growing cities, is a land of contrasts, from its bustling urban areas

to its serene countryside. Explore numerous sites of interest, including 19th-century city gates and walls, the Chiang Kai-shek Memorial Hall, the Sun Yat-sen Memorial Hall and the famous Grand Hotel.



**CALL NOW TO GET THE BEST CA**

# Amazing Cities OF NORTHERN ASIA ✨ ✨

Thursday, March 19

## CRUISING THE EAST CHINA SEA



Relax and enjoy your day at sea as you pamper yourself in the Crystal Spa, watch recently released movies in the theater, take a yoga class or lounge by the pool. Your day can be written exactly as you wish.

Friday, March 20

## KAGOSHIMA, JAPAN

Kagoshima is Japan's southernmost city and combines slow-paced charm with thriving commercial activity. This city is a rare example of a busy metropolitan area coexisting with a volcano and has been compared to the Italian city of Naples. Stroll through picture-perfect Japanese gardens, explore an abundance of historical sites or shop for traditional pottery.



Saturday, March 21

## SEMINARS AT SEA

Join our investment experts as they explore ways to build and protect your portfolios in 2020 and beyond.

Sunday & Monday March 22-23

## TOKYO, JAPAN



Fusing the vitality of a modern metropolis with the stately elegance of yesteryear, Tokyo is truly unique. Houses of wood and paper stand beside towering steel skyscrapers, while kimono-clad women stroll beside teenagers who have created a fashion all their own. The vibrant metropolis of Tokyo will create memories of a lifetime.

Tuesday, March 24

## CRUISING THE EAST CHINA SEA

Roll the dice inside the action-packed casino, catch a breakout show, or try your hand at a game of paddle ball. Make your day memorable as you enjoy countless shipboard activities.

Wednesday, March 25

## SEMINARS AT SEA



Another day at sea presents another opportunity to attend enlightening and insightful Seminars at Sea. Hear about the trends, the companies and the most effective strategies for investing in the current market.

Thursday - Saturday, March 26 - 28

## SHANGHAI, CHINA

Shanghai, once merely a tiny fishing village, is the center of China's economic resurgence, and its skyline attests to this development in the form of towering skyscrapers, brightly lit commercial high-rises and the unsettling Oriental Pearl Tower. A testimony to Shanghai's colonial era, stately European buildings in art deco style line the city's spacious waterfront promenade.



Sunday & Monday, March 29 & 30

## CRUISING THE EAST CHINA SEA

As you sail along the coast of Japan, enjoy lavish amenities and modern cuisine aboard one of the most award-winning ships at sea.



Tuesday, March 31

## HONG KONG SAR, CHINA

We end our journey in Hong Kong, with great memories and profitable picks for your portfolios.

# EXPLORE WAYS TO BUILD AND PROTECT YOUR PORTFOLIO IN 2020 AND BEYOND



## ALEXANDER GREEN

**Chief Investment Strategist,  
The Oxford Club**

Alexander Green is the Chief Investment Strategist of The Oxford Club and *Liberty Through Wealth*, with more than 300,000 subscribers. He is the Editor of three premium research services: *The Momentum Alert*, *The Insider Alert* and *The True Value Alert*. The independent *Hulbert Financial Digest* consistently ranked his *Oxford Communiqué* as one of the 10 top-performing investment letters in the nation for 15 years. Alex is also the author of four national best-sellers: *The Gone Fishin' Portfolio*, *The Secret of Shelter Island*, *Beyond Wealth* and, most recently, *An Embarrassment of Riches*.



## MARC LICHTENFELD

**Chief Income Strategist, The Oxford Club**

Marc Lichtenfeld is the Chief Income Strategist of The Oxford Club. After getting his start on the trading desk at Carlin Equities, he moved over to Avalon Research Group as a senior analyst. Over the years, Marc's commentary has appeared in *The Wall Street Journal*, *Barron's*, and *U.S. News & World Report*, among others. Prior to joining The Oxford Club, he was a senior columnist at Jim Cramer's TheStreet. Today, he is a sought-after media guest who has appeared on CNBC, Bloomberg Radio, Fox Business and Yahoo Finance. His book *Get Rich with Dividends: A Proven System for Double-Digit Returns* achieved best-seller status shortly after its release in 2012. And Marc's new book, *You Don't Have to Drive an Uber in Retirement: How to Maintain Your Lifestyle without Getting a Job or Cutting Corners*, quickly became an Amazon No. 1 best-seller for retirement planning.

Marc is the Senior Editor of *The Oxford Income Letter*, which is based on his proprietary 10-11-12 System. He is the Editor of *Marc Lichtenfeld's Stock Sequence Trader*, *Lightning Trend Trader* and *Chairman's Circle Breakout Alert*. He is also a Contributing Editor to *Wealthy Retirement*.



## MATTHEW CARR

**Emerging Trends Strategist,  
The Oxford Club**

Matthew Carr is the Emerging Trends Strategist of The Oxford Club. His unique take on investing – focusing on predictable “Prime Periods” for companies in various industries, including energy, tech and consumer staples – has led to countless outsized gains. (These include the largest return in Club history, a whopping **2,733%** on Columbia Sportswear.)

Matthew cut his teeth in the industry as a writer for the energy trade publications *Natural Gas Week*, *Gas Market Reconnaissance* and *Oil Daily*. He also dug into exports and international trade finance for *Business Credit* magazine.

Today, Matthew is the Editor of *Strategic Trends Investor*, *Dynamic Fortunes*, *The VIPER Alert* and *Switch Trade Alert*. He is also a Contributing Editor to *Energy & Resources Digest*.



## STEVE MCDONALD

**Bond Strategist, The Oxford Club**

Steve McDonald is the Bond Strategist of The Oxford Club. He is Editor of *Oxford Bond Advantage* and Contributing Editor to *The Oxford Income Letter* and *Wealthy Retirement*. Steve is also the Host of *Market Wake-Up Call* for the Members-only newsletter *The Oxford Insight*. Every Sunday, Steve interviews industry experts to bring Members breaking news and exciting market commentary.

Every week for *Wealthy Retirement*, Steve puts together a Two-Minute Retirement Solution column and a “Slap in the Face” Award video. In Two-Minute Retirement Solution, Steve explores proven strategies for the retirement investor. Quite often, Steve's commentary goes against the grain of the mainstream financial media. In the popular “Slap in the Face” Award series, Steve doles out no-holds-barred criticism to anyone (and anything) getting in the way of your wealthy retirement.

Steve has worked as a professional broker and has been an active trader of bonds for more than two decades, specializing in ultra-short maturity corporate bonds. Before entering the investment industry, Steve was a naval aviator, flying fixed- and rotary-winged aircraft, and also served as a surface warfare officer.



## KARIM RAHEMTULLA

**Options Strategist, The Oxford Club**

Karim Rahemtulla is a multilingual bestselling author and recognized derivatives expert with over 30 years of investment industry experience. Through his *Automatic Trading Millionaire* service, he shows Members how to safely and reliably generate thousands in extra income each month by buying and selling exchange-traded options.

Karim is also the Fundamental Strategist for Monument Traders Alliance, and a contributor to *Wealthy Retirement*, the Oxford Club's free e-letter providing retirement-focused investors with solutions for growing and preserving their wealth. His bestselling book, *Where in the World Should I Invest: An Insider's Guide to Making Money Around the Globe*, teaches practical strategies for investing in more than 20 countries and capital markets around the world.

## DISTINGUISHED OXFORD CLUB SPEAKERS



### NICHOLAS VARDY

#### ETF Strategist, The Oxford Club

ETF Strategist Nicholas Vardy is the latest addition to The Club. Based in London, Nick is a widely recognized expert on exchange-traded funds and an accomplished investment guru, with several successful newsletters to his name. Nick has been a regular commentator on CNN International and Fox Business Network. He has also been cited in *The Wall Street Journal*, *Newsweek*, Fox Business News, MarketWatch, Yahoo Finance and MSN Money Central.

Nick holds a bachelor's degree from Stanford University and a J.D. from Harvard Law School. He is also an associate of the Adam Smith Institute in London and the Chatham House think tank.

He is a Contributing Editor for *Liberty Through Wealth* and *The Oxford Communiqué*, and launched a new service called *Oxford Wealth Accelerator* in December 2018.



### BRYAN BOTTARELLI

#### Founder, Monument Traders Alliance

Bryan Bottarelli is the Technical Strategist for Monument Traders Alliance. Educated at the highly rated Indiana University Kelley School of Business and graduating with a degree in business, Bryan got his first job out of college trading stock options on the floor of the CBOE. At the CBOE, Bryan was mentored by one of the country's top floor traders in the heart of the technology boom in 1999 to 2000 – trading in the crowded and lively Apple Computer pit. There Bryan learned how to identify and implement some of his most powerful trading secrets.

Bryan eventually launched his own independent trading advisory service called Bottarelli Research. From February of 2006 to December of 2018, Bryan gave his precise trading instructions to a small, elite group of high-level traders – most of which joined him on day one and were clients ever since.

Along the way, Bryan developed a cumulative track record that could impress even the most successful hedge fund manager – it covered a total of 5,727 trades, averaged 13.97% per trade, and amassed total gains in excess of 80,005.91%.

Bryan formed Monument Traders Alliance in early 2019. He now spends his days moderating one of the most elite trading forums ever created – the War Room.



### ADAM SHARP

#### Co-Founder, Early Investing LLC; Co-Founder, Crypto Asset Strategies

Adam Sharp is the Co-Founder of Early Investing, a company that focuses on guiding readers through the exciting new investment space known as equity crowdfunding; Co-Founder of *First Stage Investor*, a monthly research service that identifies the best private startups to invest in; and Co-Founder of *Crypto Asset Strategies*, a subscription investment research service for accredited investors. An active investor in more than 80 startups, Adam brings his extensive experience, research, due diligence and industry connections to his readers.

A former financial advisor, he also has extensive experience with internet marketing and financial writing. Adam has worked as a consultant for leading web properties with millions of visitors per day. He has also built three profitable web businesses.

## YOUR HOSTS



**JULIA GUTH** has been the CEO and Executive Publisher of The Oxford Club since its inception in Baltimore more than 25 years ago. She is also the Founder of Investment U, the educational arm of The Oxford Club. In addition, she's the Founder and Executive Director of the nonprofit Roberto Clemente Health Clinic in Nicaragua. Julia credits The Club's success to its long-term global perspective, as well as the talented advisory and service teams she's put together on behalf of its Members. Julia graduated from the University of Colorado, Boulder, with a B.A. in Latin American studies, and holds an MBA from Thunderbird, The American Graduate School of International Management, in Phoenix, Arizona.



**STEVEN KING** is the Event Director for The Oxford Club. For the past 15 years, he has traveled the world skillfully marketing and coordinating seminars, conferences, and investment tours for The Oxford Club and Wall Street Daily. At sold-out events from Beijing to London to New York and points in between, Steven has received praise for his wonderful presentation skills and highly efficient organizational expertise.

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# CRUISE IN *Luxury AND Style* ABOARD THE *World's Best* CRUISE LINE

**Special Chairman's Circle pricing is valid through final pay date or until cabin allotment is full, whichever occurs first. After this, Crystal Cruise may increase the current cabin prices due to cabin availability and inventory demand.**

## THE CHAIRMAN'S CIRCLE WEALTH CRUISE

*Special Rates\**

March 16-31, 2020 • Crystal Symphony • Hong Kong Round Trip



Cabin Category	Double Occupancy	Single Occupancy
PS	\$34,998	\$34,998
SP	\$34,998	\$34,998
PH	\$26,198	\$22,923
SH	\$26,198	\$22,923
A1	\$17,998	\$12,599
A2	\$17,798	\$12,459
A3	\$17,398	\$12,179
B1	\$17,098	\$11,969
B2	\$16,898	\$11,829
C1	\$16,298	\$10,594
C2	\$15,798	\$10,269
D	\$13,898	\$9,034
E1	\$12,898	\$8,384
E2	\$11,998	\$7,799

\*Special rates do not include port charges of \$750 per person

- Required deposit of 35% per cabin can be made by Visa, MasterCard, Discover Card, or check (payable to MoneyShow).
- Seminars are available only with the purchase of the cruise package from Investors Travel and will not be sold separately.

## FINAL PAYMENT IS DUE **OCTOBER 19, 2019**

**Cancellation Policy:** All cancellations will be assessed a non-transferable administrative fee of \$75 per person and a \$200 per person non-refundable charge (to Crystal Cruises). Cancellation requests must be made in writing to your cruise specialist. If the request is received at least 151 days prior to cruise departure date, a refund of deposit, less the administrative fee and Crystal charge, will be made. Additionally, later cancellations will also be assessed the following charges:

- 150-121 days prior to cruise departure date** • 25% of total charges per guest
- 120-91 days prior to cruise departure date** • 50% of total charges per guest
- 90-61 days prior to cruise departure date** • 75% of total charges per guest
- 60 days or less before cruise date** • 100% of total charges per guest

### PENTHOUSE SUITE (PS-SP)

491 square feet (with veranda)

Each suite has a well-stocked bar, remote TV and DVD, queen-sized or twin beds, full Jacuzzi tub, separate shower, walk-in closet, refrigerator and security safe.



### PENTHOUSE (PH-SH)

367 square feet (with veranda)

Spacious living area, private veranda, large bedroom, bar set-up, queen-sized bed or twin beds, remote TV and DVD, full Jacuzzi tub, separate shower, walk-in closet, refrigerator and security safe.



### DELUXE STATEROOM WITH VERANDA (A1-A3 & B1-B2)

246 square feet

Private verandah, queen-sized bed or twin beds, sitting area, remote TV and DVD, full bathtub/shower combination, refrigerator and security safe.



### DELUXE STATEROOM (C1-C2, D, & E1-E2)

202 square feet

Large picture window, queen-sized bed or twin beds, sitting area, remote TV and DVD, full bathtub/ shower combination, refrigerator and security safe.

Categories C & D have sweeping views. Category E has limited views.



The participation of The Oxford Club is limited to the onboard educational seminars. The Oxford Club assumes no responsibility or liability in connection with the services provided by the cruise line. Its reputation for meeting its obligations is distinguished, and it is very much looking forward to hosting this cruise, as are all its invited speakers. However, if it or any of its guest speakers are prevented, for reasons beyond its control, from speaking on this cruise, no claim can be processed against The Oxford Club. In the unlikely event that a speaker cancellation occurs, the cruise-ship sailing and other onboard seminars will still take place and pre-registered passengers are encouraged to maintain their plans. However, if you decide to cancel, the cancellation policy to the left will apply. Cruise participants may want to consider buying cancellation protection insurance. Oxford Club editors will speak broadly to seminar groups and will answer audience questions of a general nature in a panel discussion setting. Its editors are not licensed to render personalized investment advice and will not engage in one-on-one discussions with Members regarding securities.

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