





#### WHAT IS SaxoTraderGO

#### **Fast and Simple**

Designed to be fast and as easy-to-use as possible, the new SaxoTraderGO platform from Saxo Bank is a web-based platform that can be used from any HTML5-compatible web browser, from any device.

#### **Excellent Cross-Device Experience**

SaxoTraderGO offers an excellent cross-device experience between desktops, tablets and smartphones. The user experience is in real time, as your watchlists and preferences follow you between devices.





#### FIRST-TIME STARTUP EXPERIENCE

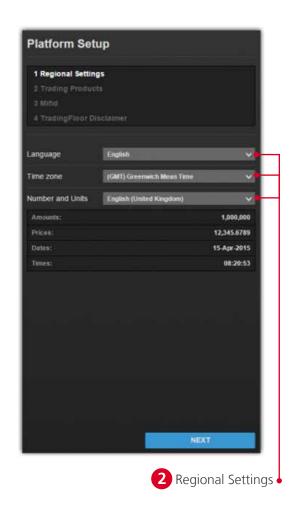
#### When you first enter the platform, you are guided through a few short set-up steps, including:

- Regional preferences, language and number formats
- Trading product and regional preferences used to build watchlists of the most popular instruments for your selected region to get you started

Note: products not selected will be hidden to simplify the platform. You can enable these trading products under Trading Products from the Platform menu.

• MifiD questions for the products you enabled on the platform





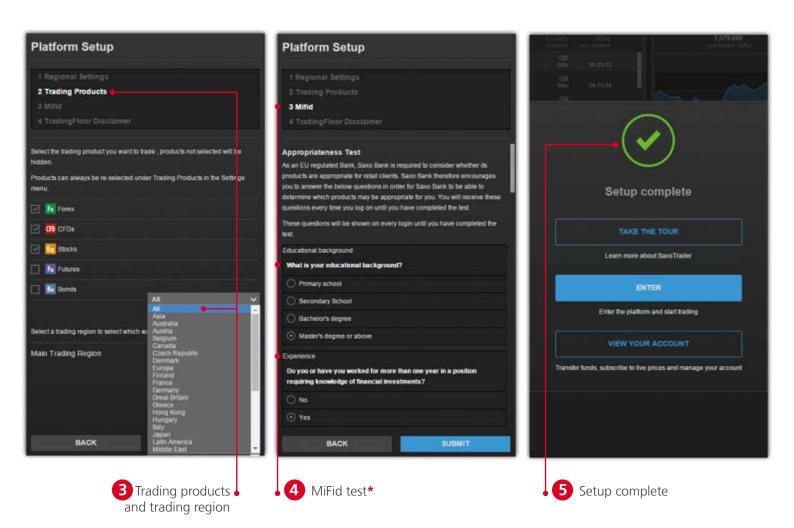
These settings can later be changed under Platform Settings available from the Platform menu =







#### FIRST-TIME STARTUP EXPERIENCE

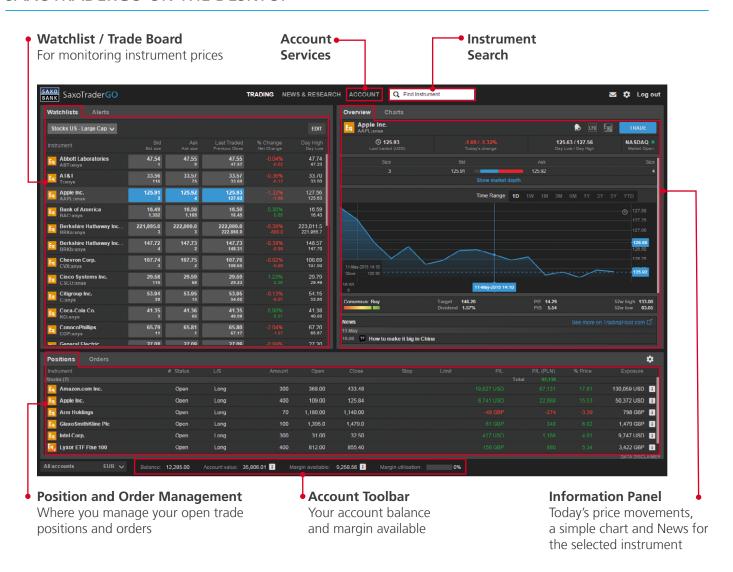


These settings can later be changed under Platform Settings available from the Platform menu = .

\* This step is available only for live account.

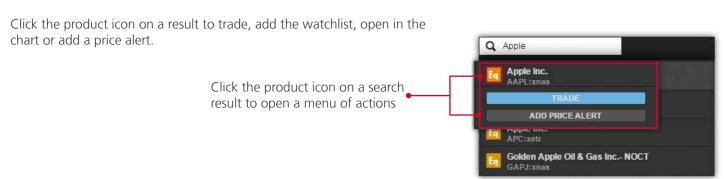


#### SAXOTRADERGO ON THE DESKTOP



#### SEARCHING FOR NEW INSTRUMENTS

### The header in the SaxoTraderGO platform offers quick access to Search in order to find instruments quickly.





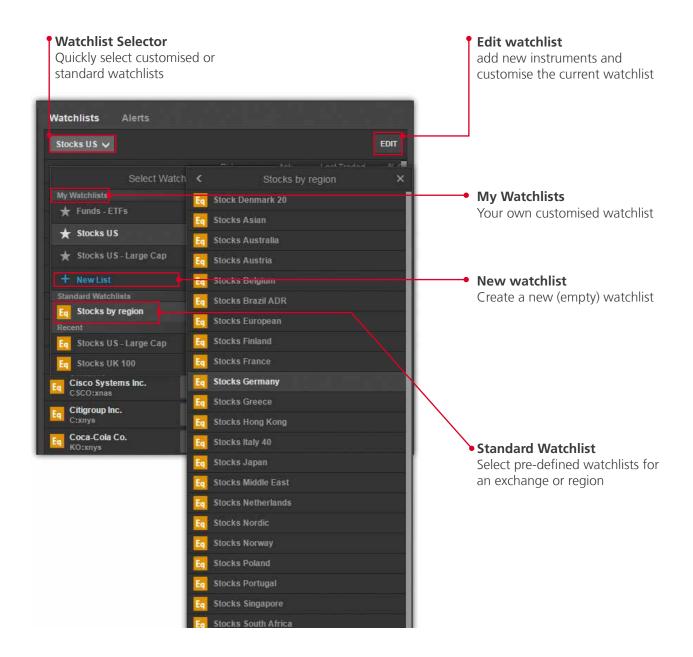


#### THE WATCHLIST

#### The watchlist is where you monitor instruments you are interested in.

#### **Watchlist Selector**

The Watchlist Selector allows you to access your own watchlists and access pre-defined watchlists for instruments you enabled on your platform during startup.





#### THE WATCHLIST

#### The watchlist is where you monitor instruments you are interested in.

#### **Custom Watchlists**

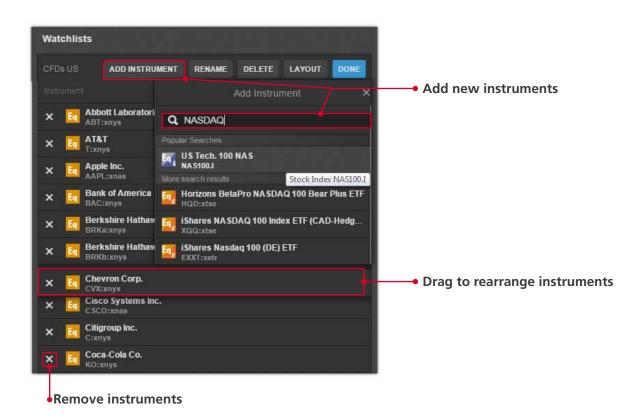
You can make a copy of a pre-defined watchlist then edit it and select **Copy to My Watchlists**.

You can also start with an empty list by selecting **New List** from the Watchlist Selector.

#### **Editing a Watchlist**

Select Edit to start editing a watchlist.

Add new instruments by clicking the **ADD INSTRUMENT** button and searching for instruments:



Move instruments up or down in the list by dragging the row.

Delete instruments from the list by clicking the delete (X) icon.





#### THE WATCHLIST

#### The watchlist is where you monitor instruments you are interested in.

#### **Watchlist List Mode**

When in Edit, click LAYOUT to change the watchlist type and the columns:

#### Single Row List (desktop only)

Allows you to show most instruments.



#### Double Row List

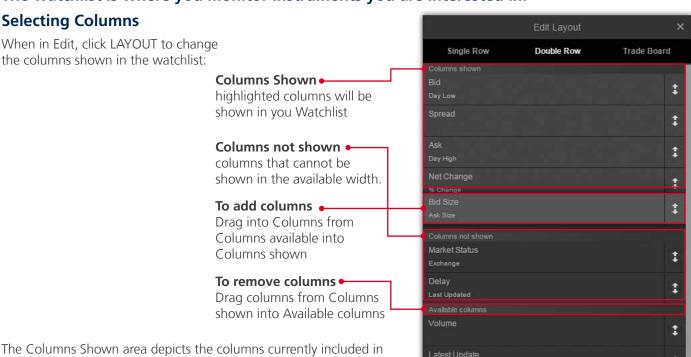
Allows more information to be displayed for instruments in a limited screen area.





#### THE WATCHLIST

#### The watchlist is where you monitor instruments you are interested in.



The Columns Shown area depicts the columns currently included in the watchlist. The highlighted columns are the columns currently visible in the width the watchlist has available. To add a column to the Columns Shown, drag it into the required position in the list.

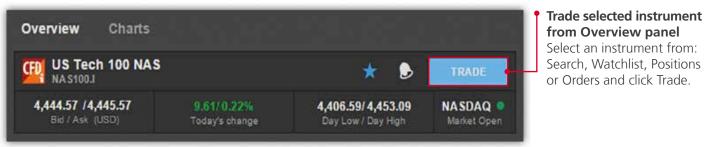
#### PLACING TRADES AND ORDERS

The Trade Ticket allows you to place trades and orders for a selected instrument, to add related orders to protect your trade (stop-loss orders) to profit if the trade reaches your target price.

Trade instruments from the watchlist by clicking the button on the price field.



You can also open the Trade Ticket by searching and selecting instruments to open in the Overview and clicking the Trade button in the header bar.



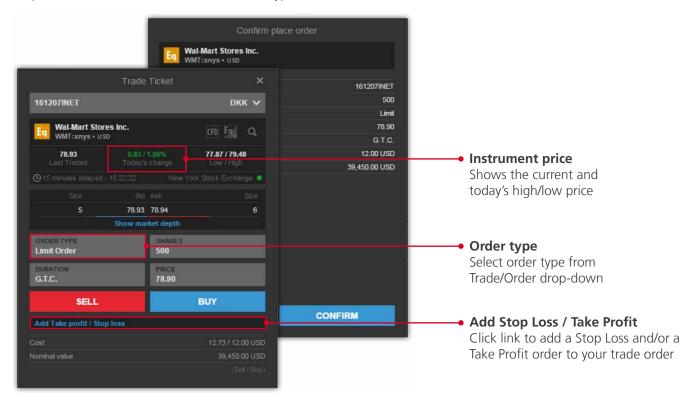


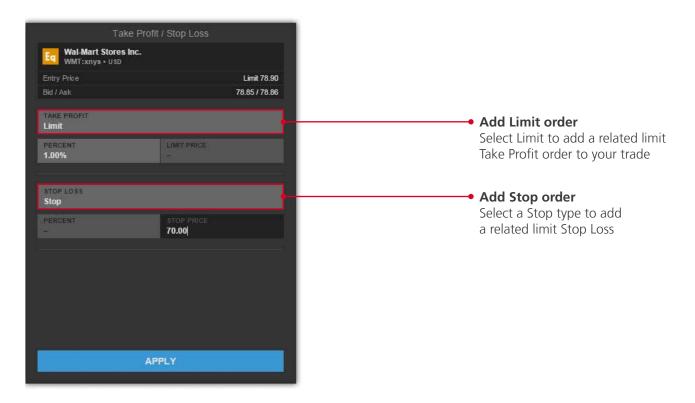


#### PLACING TRADES AND ORDERS

#### **Placing a Stock Trade Order**

To place a stock trade order, select the order type from the Trade/Order selector.





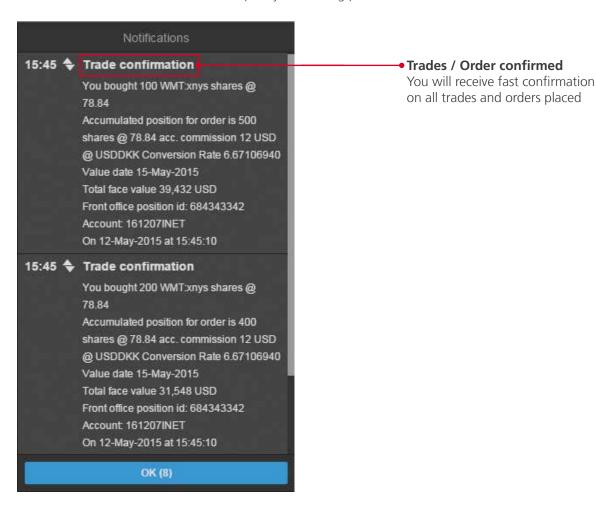
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#### PLACING TRADES AND ORDERS

#### **Trade and order confirmations**

All trades and orders will be confirmed quickly after being placed.

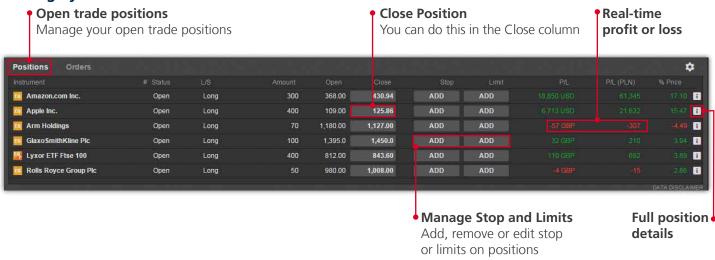






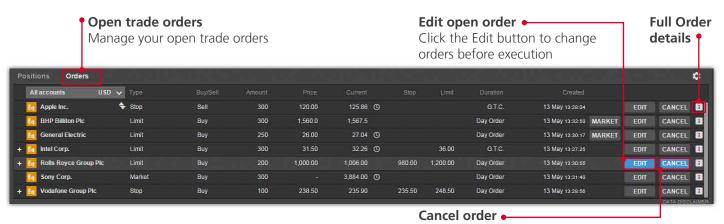
#### MANAGING TRADE POSITIONS

## The Position Management pane allows you to keep your open positions in focus and manage your trades.



#### MANAGING OPEN ORDERS

#### The Order Management pane allows you to monitor and manage your open trade orders.



Cancel orders before execution

#### **ACCOUNT TOOLBAR**

The Account Toolbar shows you your Account Balance available for making new cash trades, your total Account Value and the Margin available for opening new Margin positions.



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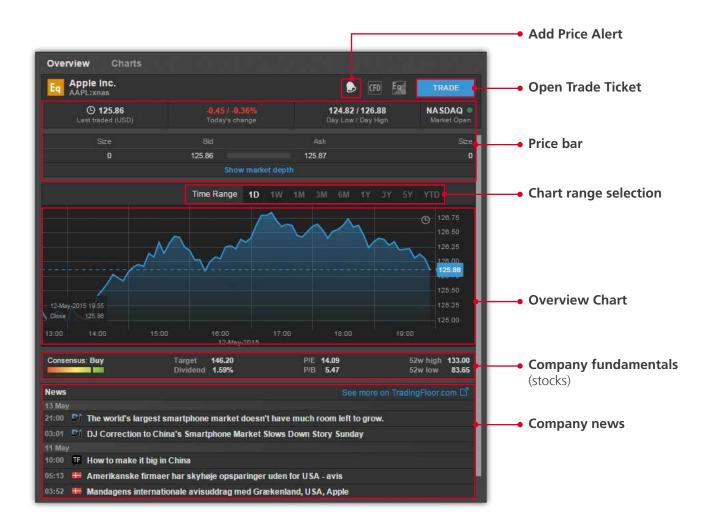
#### MARKET OVERVIEW

# The Market Overview panel gives an overview of price information, charts and news for instruments selected from the:

- Search field
- Watchlist
- Positions list
- Orders list

#### The Market Overview shows:

- the price action, including Last Traded, Bid / Ask, Today's Low and High the Market Status and the Bid and Ask size (for stocks)
- a chart of the price for the selected time range from 1 day to 5 years
- any news stories
- a Company Snapshot giving fundamentals the company fundamentals (for stocks)







#### **CHARTS**

The Chart allows you to have up to 4 charts for the selected instrument with different chart types, time periods and studies.

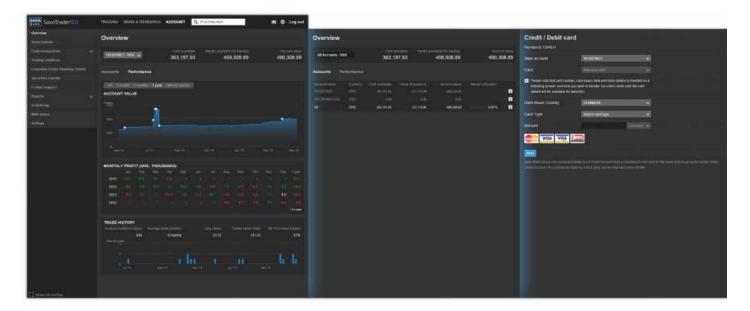


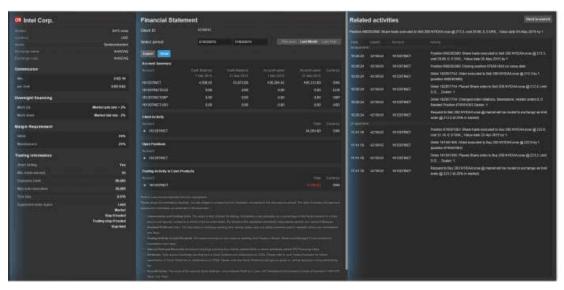


#### **ACCOUNT SERVICES**

# Account services are from the Account tab at the top of the platform and include:

- Account overview
- Account performance \*
- Cash management transferring funds to and from your account \*
- Subscriptions management managing subscriptions to live exchange prices, news services and Equity Research \*
- Instrument trading conditions
- Reports statements, trades executed, dividend payments, etc.\*
- Activity Log





\* Feature available only for live account.





#### SaxoTraderGO On Tablets



#### SaxoTraderGO On Smartphones

All modules are accessed from the menu



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#### STOCK ORDER TYPES

| Market order                        | Orders to buy or sell a specified instrument as soon as possible at the price obtainable in the market.  |
|-------------------------------------|--|
| Limit Order                         | <ul> <li>Limit orders are commonly used to enter a market and to take profit at pre-defined levels.</li> <li>Limit orders to buy are placed below the current market price and are executed when the Ask price hits or breaches the price level specified. (If placed above the current market price, the order is filled instantly at the best available price below or at the limit price.)</li> <li>Limit orders to sell are placed above the current market price and are executed when the Bid price breaches the price level specified. (If placed below the current market price, the order is filled instantly at the best available</li> </ul>  |
|                                     | price above or at the limit price.)  When a limit order is triggered, it is filled as soon as possible at the price obtainable on the market. Note that the price at which your order is filled may differ from the price you set for the order if the opening price of the market is better than your limit price.  |
| Stop Limit<br>Order                 | A Stop Limit order will be executed at a specified price (or better) after your specified Stop Price has been reached. Once the Stop Price is reached, the Stop Limit order becomes a Limit order to buy (or sell) at the Limit Price or better. A sleeping order, which will convert into a limit order with a separately defined limit, once the order price has been reached.   |
| Trailing Stop<br>Order              | A Trailing Stop Order is a stop order that has a trigger price that changes.  As the market rises (for long positions) the stop price rises according to the proportion set by the user, but if the price falls, the stop price remains unchanged. This type of stop order helps an investor to set a limit on the maximum possible loss without limiting the possible gain on a position. It also reduces the need to constantly monitor the market prices of open positions.  A sleeping order, where the order price is set at an initial level and a firm distance to the share or CFD. This allows the order price to move along with market movements opposite to the order direction, and which will convert into a market order once the order price has been reached. |
| Related (Con-<br>tingent)<br>Orders | Several types of related orders are available. An If Done order consists of two orders: A primary order that will be executed as soon as market conditions allow it, and a secondary order that will be activated only if the first one is executed. An One Cancels the Other (O.C.O.) order consists of two orders. If either of the orders is executed, the related order is automatically cancelled. Three-way contingent orders are where two orders are placed if a primary (If Done) order is executed. These orders are themselves related as O.C.O.  |





#### **ADDITIONAL INFORMATION**



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ABOUT STOCKS



STOCK SCREENER



STOCK PRICES



STOCK TRADING CONDITIONS





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