

# Lightspeed Web & Mobile

**USER GUIDE** 

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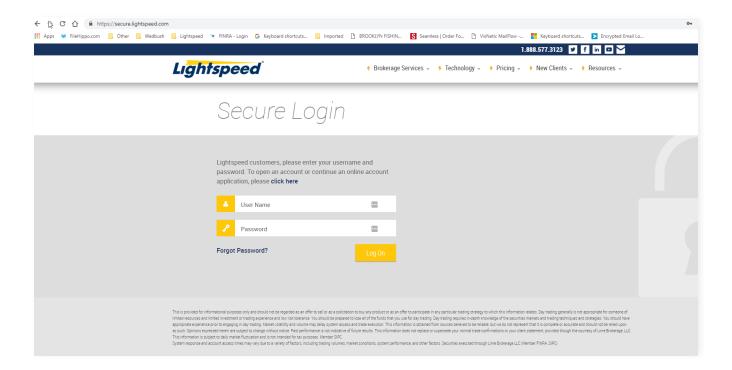
# INTRODUCTION

### About This Document

This User Guide details how to use Lightspeed Web. It describes various components and windows of the platform and explains their purpose and functionality, defines and explains procedures for trading, and highlights some ways to personalize the platform. Please note that all information provided in this document is subject to updates by Lime Brokerage.

### Getting Started

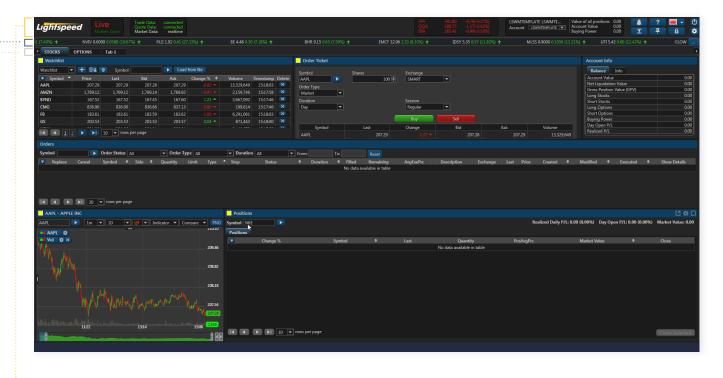
To access Lightspeed Web point your browser at the URL: <a href="https://secure.lightspeed.com/">https://secure.lightspeed.com/</a> and enter your login credentials.



Upon successful log in, you will see "My Platforms" and a link to Lightspeed Web. Click the link and you will be redirected to the trading platform.

#### Dashboard

When you first log in to Lightspeed Web you will see the default layout:



A The very top section of the screen is the status bar that shows the status of the market (Open, Close, Pre Market or After-Hours), status of server connections, the status of quotes (real-time or delayed), quotes on major U.S. indices, your user ID and account(s) associated with it, key account metrics (Account Value, Value of All Positions and Buying Power), and several buttons for settings and platform navigation.

Underneath the status bar is the marquee bar which can display Positions, Watchlist of % Risers, % Fallers, Net Risers, and Net Fallers.

Underneath the marquee bar is the tabs bar which allows you to add or remove tabs, and fill each tab with widgets of your choice using the "Add Widget" dropdown menu.

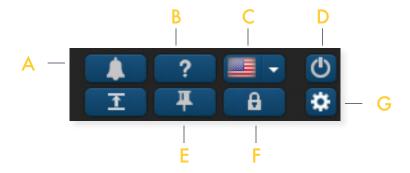
### Icons & Symbols

Lightspeed Web has several icons and symbols for navigating the platform and personalizing the layout. Several buttons that are grouped in the top right corner of the platform are described in the next section. Other buttons that show up throughout the platform are described in the table below.

ICON	NAME	NAME
0	Log Off	Sign out from your Lightspeed Web & Mobile account
? <b>=</b> • ()	Settings	Edit and make changes to the platform interface (ex: account, trading accounts, layout settings, personalization)
Account 🌣	Tab Settings	Add more tabs, name/rename tabs and delete tabs
	Widget Settings	Enable you to edit and customize the widget (set- tings differ from one widget to another)
0	Add Tab	Enables you to add extra tabs to the platform
	Manage Columns	Enables you to select the columns you want to keep and remove in widgets
<b></b>	Create New Watchlist	Enable you to create and add new Watchlists
₩	Delete Current Watchlist	Enables you to delete current Watchlist
***	Marquee Settings	Enables you to edit the display of real-time quotes of securities
#	Pinned Header Panel	Enables you to pin header panel (Marquee listing and widget panel)
<b>+</b>	Unpinned Header panel	Enables you to unpin header panel (Marquee listing and widget panel)
<b>A</b>	Locked Layout	Enables you to lock your last update layout. When you lock your layout, you cannot add and/or delete any of the changes made
Ъ	Unlocked Layout	Enables you to unlock your layout and make edits by adding, deleting and relocating the widgets within the platform
?	Help Button	Enables you to report any question, feedback about the platform
	Language	Enables you to change the language of the platform features
	Group	Enables you to assign widgets to the same color group so you can connect all widgets together by one click
	Maximize	Maximize the widget window

### Platform-level Setting & Layout Control Tools

The top-right corner of the Lightspeed Web contains several important navigational and settings related buttons:



- A Send Message to Support or click on a web link to a user guide or video
- B Send a message to support
- Change Platforms Language (English, Russian, Chinese or Taiwanese)
- Log Out
- E Pin Header Panel
- F Lock Layout (Hides close window buttons and Add Widget dropdown menu)
- G User Settings (See more in the next subsection)

### User Settings

User Settings button enables you to customize your layout. If you click on the settings wheel button, a window with five tabs will popup.



#### Profile Tab

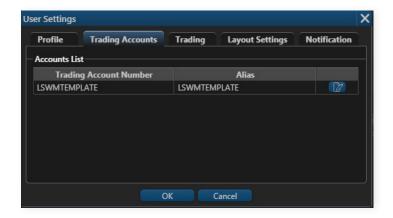
Allows you to modify the Time zone and update personal settings.



### User Settings (cont'd)

### Trading Accounts Tab

Allows you to edit how the account is displayed on the status bar.



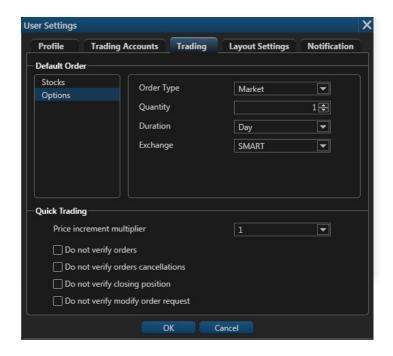
### Trading Tab

Allows you to edit how the account is displayed on the status bar.

**Default Order** section allows setting default order type (Market, Limit, Stop, Stop Limit), order duration or TIF(Time in Force) with DAY and GTC options.

**Default Quantity** section allows to set default number of shares for stock orders and default number of contracts for option orders.

**Quick Trading** has Price Increment Multiplier where you can modify the price on open orders by clicking the scroller next to the limit or stop price. In the order verification window that will pop-up, the new price will differ from the original one by the \$0.01 times the multiplier. If your multiplier is 75, the new price will differ by \$0.75.



### User Settings (cont'd)

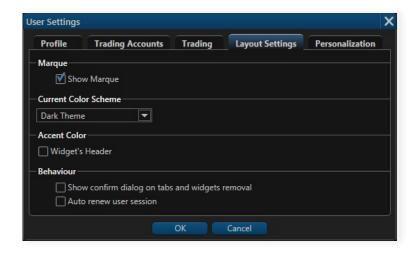
### Layout Settings

Allows you to customize several of your platforms behaviors and color schemes.

Marque Section hides marquee bar.

**Current Color Scheme** allows you to choose between dark or light color scheme

**Accent Color** customizes the color of the widget header bars



**Behavior** allows you to enable or disable

confirmation popups when tabs and widgets are added or removed, and to enable or disable autorenewal of the session (if it is disabled, the session will be active for 30 minutes, after which it will shut down unless you choose to renew it by clicking "ok" on the popup window).

#### Notifications Tab

Allows you to add a picture to your user profile.



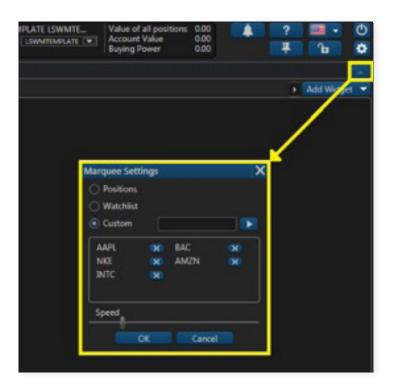
### Marquee Settings

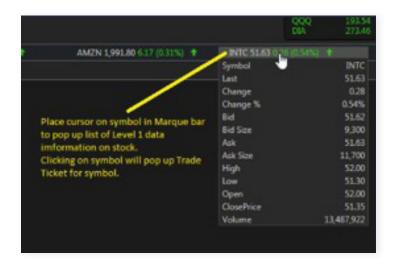
Lightspeed Web's Marquee streams security information in the most flexible real-time quote displays. With Lightspeed Web's Marquee, you can combine real-time data of securities in a variety of customizable displays. The content of Marquee can be customized in three different models.

**Positions:** Marquee that shows updated quotes of current positions.

**Watchlist:** Marquee that shows updated quotes of current Risers and Fallers.

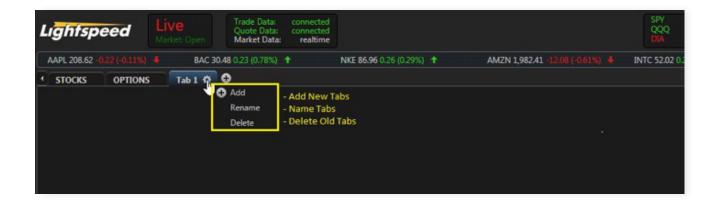
**Custom:** Customize marquee that shows updated quotes of your specifically preferred symbols.

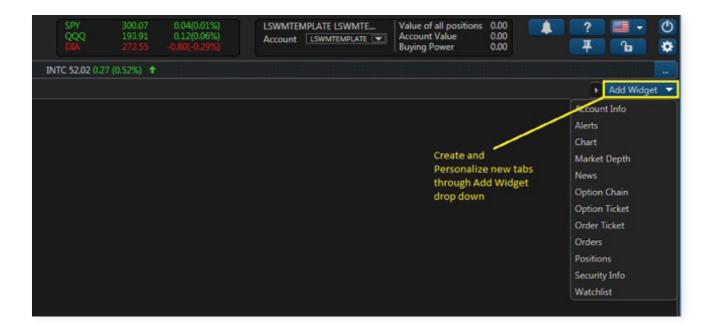




#### Tabs

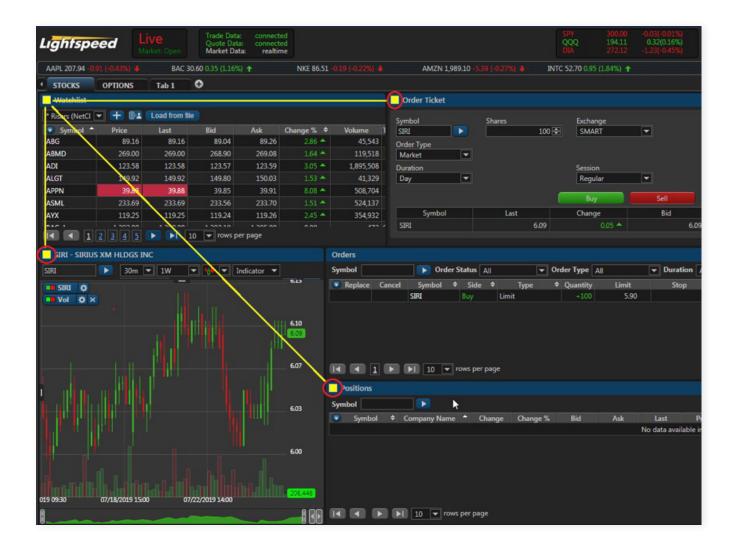
Lightspeed Web interface is designed to make it easy for users to find features, place and organize widgets as they want. Each tab is customizable and can contain any component the user chooses from our widget list. By scrolling the drop-down menu of "Add Widget", click on the picked widget and it will be automatically added to the tab menu. You can also create and add extra tabs and label them to break down your trading tasks into simple actions.





### Link Settings

Lightspeed Web allows you to link widgets by color such as news, charts, stock info and more to make your terminal more practical and efficient. To link windows on your screen change the link box on each widget you would like to link to the same color. After linking windows to a watchlist, you can easily click a symbol in the watchlist, and every window linked by that color will change to the same symbol. You can also link other windows on your layout by changing their link box to a different color.



Lightspeed Web comes with a variety of widgets that you can use to get the most productive trading experience. The goal behind the "Add Widget" tab is to make sure there is a place where you could always have easy access to all trading tools. Lightspeed Web's widgets appear on the right-hand side of the platform and are always there no matter what tab you are on. If you don't want them taking up space, you can always collapse them by clicking "Lock Layout".

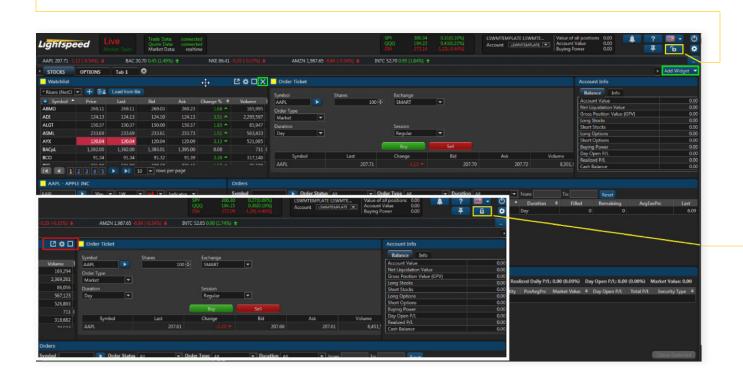
#### Unlocked Layout Mod:

Green highlights are accessible in this mode to add, move, and delete widgets as well as add, rename, and remove tabs

#### Locked Layout Mod:

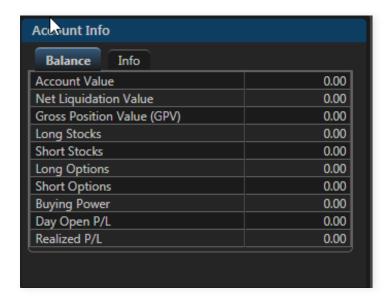
Following Options are hidden/disabled

- add and delete widgets
- move and resize widgets
- add, rename, and delete tabs



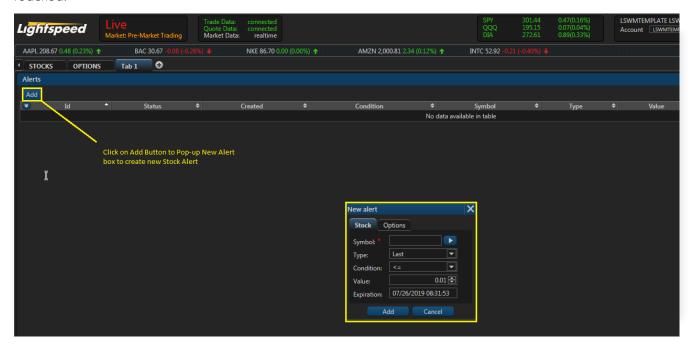
#### Account Info

Lightspeed Web's account information is designed to display the user's real-time information about all trading activities, account value, buying power and more.



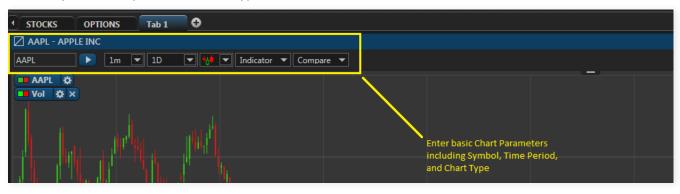
#### Alerts

Alerts Widget is used to set Stock and Option alerts based on price to signal when a certain price has been reached.



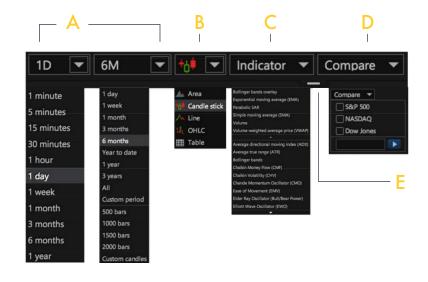
#### Charts

Open Chart from Add Widgets function to pull up a basic chart where you can enter basic chart parameters such as symbol, time period and chart type.



### Chart Settings

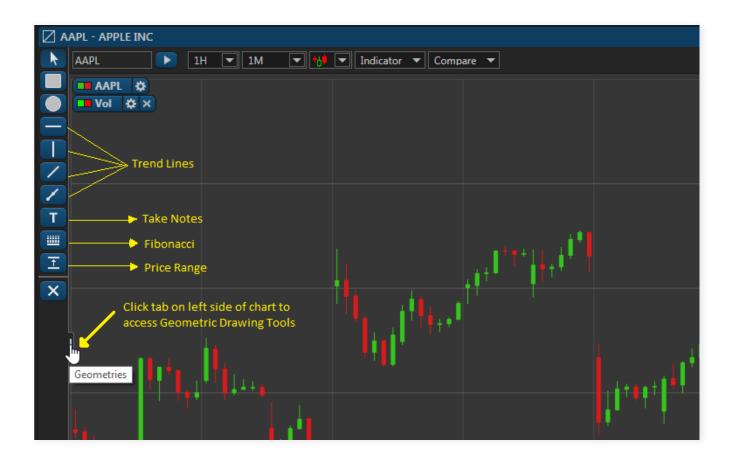
- A Time Frame: You can change and choose the time frame of the chart.
- Chart Type: To view the market from nearly every conceivable angle, Lightspeed Web offers different chart types that stream up-to-date data. You can choose from the following different types:
- Indicator: Scroll down to choose the technical indicators you need to use.
- Compare: Compare the performance of different ticker symbols.
- Fold & Unfold: Fold and unfold the chart menu items.



### Charts (cont'd)

### Geometrics (Drawing Tools)

The drawing tools can be accessed through the Geometrics menu which allows the user to select from several different drawing tools. Drawing tools overlap the price data and can be used to mark the charting area to help you find trends or note support and resistance levels in stock prices. Fibonacci, trend lines, support or resistance (price range) and text notes are a few available.

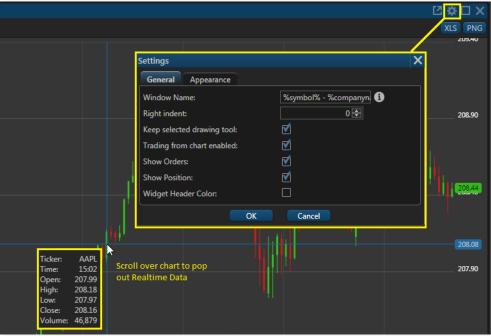


### Charts (cont'd)

### Edit Chart Settings

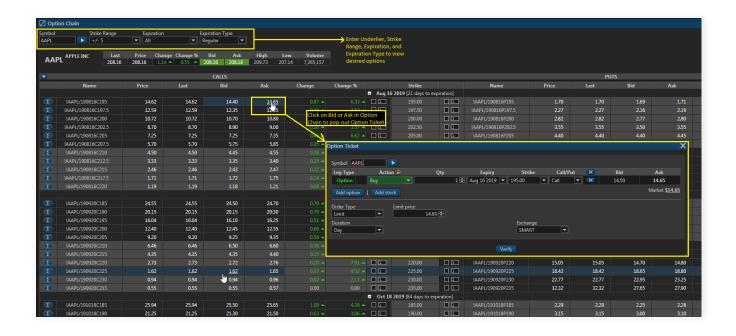
Click the Settings gear within the chart to pop-out settings boxes to adjust colors, edit and personalize your charts.





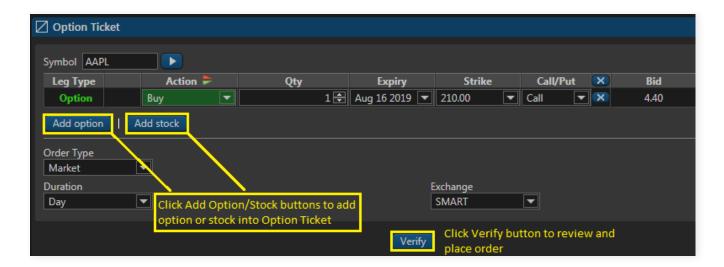
### Option Chain

View and monitor option contracts through Option Chain widget.



### Option Ticket

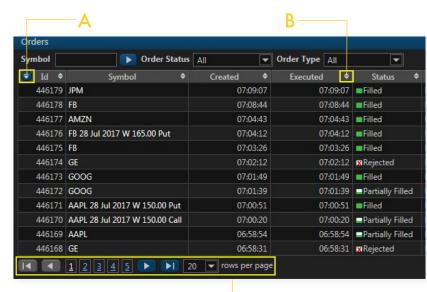
Place Options trades through Option Ticket widget.



#### **Orders**

Orders window is the main window to view all orders. Orders can be filtered by preference such as Status (Live, Filled, Partially Filled, Rejected), Time, Symbol, etc.

- A Manage Column: You can add/remove columns you want to see
- B Order: You can change the order in each column which has this icon
- Paging: You can choose to display 5-100 per page
- Also by clicking in the column header and dragging it you can change the order of columns



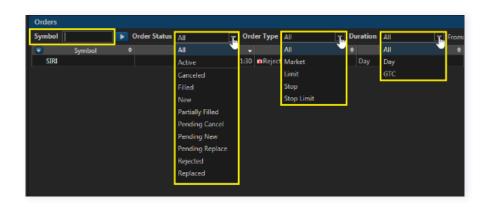
### Filtering Orders

Orders can be filtered by Symbol, Order Status, Order Type, and Duration.

Duration means how long an order will remain in the market until it is canceled. Users can set their preferred duration from Trade Ticket and Option Ticket widgets or popups.

**Day:** A day order automatically expires at the end of the regular trading session if it has not been executed.

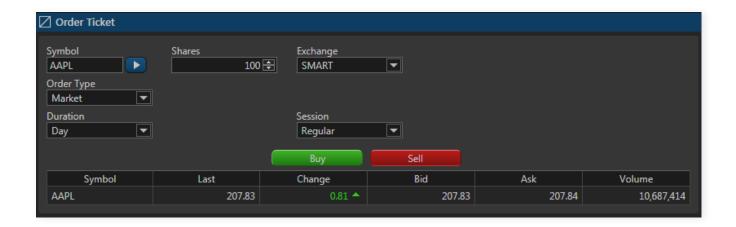
GTC: Good-till-Canceled is an order that lasts unit it's filled or it's canceled



### Orders (cont'd)

#### Orders Ticket

Place Equity trades through the Order Ticket widget. To place an order, you need to enter the symbol name, number of shares, the exchange (Default always SMART), order type (Market, Limit, Stop, Stop Limit), Duration (Day, GTC) and Session (Regular or Extended).

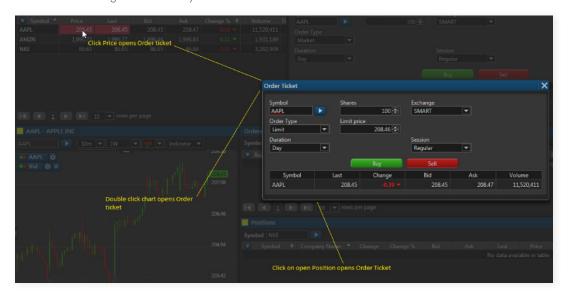


#### Order Creation

There are multiple ways to create an order on Lightspeed Web:

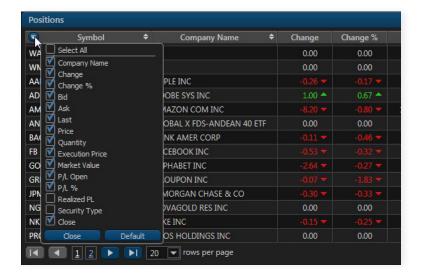
Clicking on the symbol or price in various widgets: Orders, Positions, Watchlist, Market Depth, etc. or from the Chart, when Trade Ticket appears as a pop-up window.

Directly from Trade ticket widget that is already added to the tab.



#### **Positions**

Positions Widget is used to monitor current positions. Users can manage the components they want to see in their position widget. Manage column button enables you to choose which columns you want to display in the widget, same as in Orders widget.



### Security Info

Provides detailed info about the selected symbol.



### Watchlist

Lightspeed Web watchlist is designed to be sortable and help traders view the market and make decisions quicker. You can create your watch list based on grouping of stocks you would like to see in one view. The images below show some basic functions of the Watchlist window.

