

# **Exchanges** – Annuities

Use this form to make a one-time exchange between funds/investments in your Fidelity variable income or deferred variable annuity contract. Type on screen or fill in using CAPITAL letters and black ink. Need more room for information or signatures? Use a copy of the relevant page.

#### Helpful to Know

- To make exchanges in more than one annuity, use a separate form for each contract.
- Fidelity annuity contracts allow a number of phone or online exchanges each calendar year (refer to the annuity prospectus to see how many are allowed.)
   You can make additional exchanges, but you must use this form.
- Your exchange will be processed using the unit values that are calculated as of the close of financial markets on the day we receive your request.
- Limitations apply to exchanges to and from the Guaranteed Account. Refer to the annuity prospectus for more information.

#### 1. Contract Owner(s)

	Contract Owner Name	Fidelity Annuity Contract Number				
		, ,				
	Joint Contract Owner Name if applicable					
Phone numbers will be used if we have questions but will not be used to update your account information.						
	Evening Phone Daytime Phone	Extension				

# 2. Exchange From

Z. Exchange	FIOIII				
	ange from a given fund, you may indicate either a pong an exchange rejected should the dollar amount				
Check ONLY one.	☐ ALL funds (100%) in the current annuity allo	cation ⊳ Skip to Section 3.			
Percentages MUST	▶ ☐ ONLY THESE funds in the current annuity al	ONLY THESE funds in the current annuity allocation:			
be whole numbers.	Annuity Fund Name or Symbol	Dollar Amount		Percentage	
Dollar amounts MUST be at least \$250.		\$	or	.0%	
Exchanges of funds neld less than 30 days may violate frequent trading policies.	Annuity Fund Name or Symbol	Dollar Amount		Percentage	
		\$	or	.0%	
	Annuity Fund Name or Symbol	Dollar Amount		Percentage	
		\$	or	.0%	
	Annuity Fund Name or Symbol	Dollar Amount		Percentage	
		\$	or	.0%	
	Annuity Fund Name or Symbol	Dollar Amount		Percentage	
		\$		.0%	

Form continues on next page.

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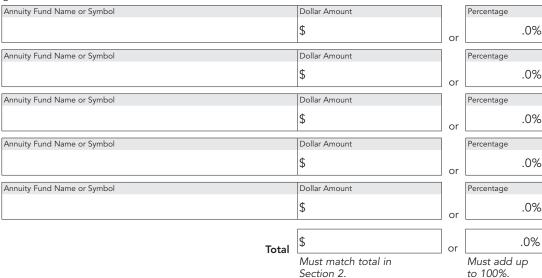
Total, if dollar amount

# 3. Exchange To

Indicate which funds you would like your exchange to be invested in. If you checked "ALL funds" or used percentages in Section 2, you must only use percentages below.

Percentages MUST be whole numbers.

Dollar amounts MUST be at least \$250.

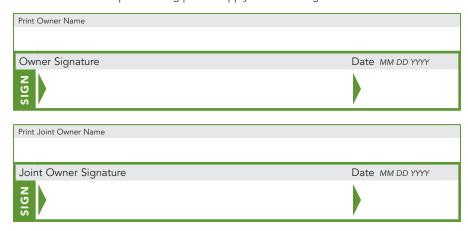


### 4. Signature and Date

Contract owner must sign and date — for Fidelity Retirement Reserve contracts, the joint owner must ALSO sign and date.

By signing below, you:

- Authorize Fidelity to act on all instructions given on this form.
- Understand that frequent trading policies apply to all exchanges.



Did you sign the form? Send the ENTIRE form to Fidelity Investments.Regular MailExcept NYRegular MailNY onlyYou will receive an "Annuity Transaction Confirmation."Annuity Service Center<br/>PO Box 770001Annuity Service Center<br/>PO Box 770001Annuity Service Center<br/>PO Box 770001Cincinnati, OH 45277-0050Cincinnati, OH 45277-0051

Fidelity insurance products are issued by Fidelity Investments Life Insurance Company (FILI), and, in New York, by Empire Fidelity Investments Life Insurance Company,® New York, N.Y. FILI is licensed in all states except New York. A contract's financial guarantees are subject to the claims-paying ability of the issuing insurance company.

Fidelity Brokerage Services LLC, Member NYSE, SIPC. 504069.6.0 (08/19)

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