

# Collin Invests Enhanced Retirement Savings Plan

Mutual Fund Automated Enrollment Worksheet

□ Group ID# 40521001

VALIC Retirement Services Company (VRSCO)

## STEP 1: CHOOSE YOUR DEFERRAL AMOUNT

How much do you want to defer from your paycheck on a pre-tax basis? Choose a whole percentage between 1% and 100% of your annual salary. \_\_\_\_\_%

## STEP 2: CHOOSE YOUR INVESTMENT ELECTIONS

Indicate Investment elections below for all future contributions to the Plan. Use whole increments of 1% (no fractions). Your investment elections must total 100%.

Future investment election changes may be made by calling VALIC Retirement Services Company at 1-800-448-2542 or by going online at [aig.com/RetirementServices](http://aig.com/RetirementServices). Investment election changes via paper forms will not be accepted.

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| _____ % AB GLOBAL BOND Z (ANAZX)                   | _____ % AMERICAN EUROPACIFIC GROWTH R6 (REGRX) |
| _____ % AMERICAN NEW PERSPECTIVE R6 (RNPGX)        | _____ % BAIRD AGGREGATE BOND INST (BAGIX)      |
| _____ % BLACKROCK MID CAP GRWTH EQ K (BMGKX)       | _____ % DELAWARE SMALL CAP VALUE R6 (DVZRX)    |
| _____ % FIXED-INTEREST OPTION (FB125) <sup>1</sup> | _____ % HARDING LOEVNER INST EMRG MKTS (HLMEX) |
| _____ % JANUS HENDERSON TRITON N (JGMNX)           | _____ % MFS GROWTH R6 (MFEKX)                  |
| _____ % PARNASSUS CORE EQUITY INSTL (PRILX)        | _____ % PIMCO INCOME INSTL (PIMIX)             |
| _____ % PRINCIPAL REAL ESTATE SEC R6 (PFRSX)       | _____ % PUTNAM EQUITY INCOME R6 (PEGSX)        |
| _____ % TIAA-CREF SOC CHOICE BND INSTL (TSBIX)     | _____ % VAN MID CAP INDEX ADM (VIMAX)          |
| _____ % VANGUARD 500 IDX ADM (VFIAX)               | _____ % VANGUARD FEDERAL M MKT (VMFXX)         |
| _____ % VANGUARD INF PRO SEC ADML (VAIPX)          | _____ % VANGUARD SM CP IDX ADM (VSMAX)         |
| _____ % VANGUARD TARGET RETIRE 2065 (VLXVX)        | _____ % VANGUARD TGT RTMT 2015 (VTXVX)         |
| _____ % VANGUARD TGT RTMT 2020 (VTWNX)             | _____ % VANGUARD TGT RTMT 2025 (VTTVX)         |
| _____ % VANGUARD TGT RTMT 2030 (VTHRX)             | _____ % VANGUARD TGT RTMT 2035 (VTTHX)         |
| _____ % VANGUARD TGT RTMT 2040 (VFORX)             | _____ % VANGUARD TGT RTMT 2045 (VTIVX)         |
| _____ % VANGUARD TGT RTMT 2050 (VFIFX)             | _____ % VANGUARD TGT RTMT 2055 (VFFVX)         |
| _____ % VANGUARD TGT RTMT 2060 (VTTSX)             | _____ % VANGUARD TGT RTMT INC (VTINX)          |
| _____ % VANGUARD TL BD MK IDX ADM (VBTLX)          | _____ % VANGUARD TOT INTL STCK IDX ADM (VTIAX) |
| _____ % WELLSFARGO SP MD CP VAL R6 (WFPRX)         |  |

100% Total

<sup>1</sup> Policy Form GFUA-315, a group fixed unallocated annuity, issued by The Variable Annuity Life Insurance Company, Houston, Texas.

## STEP 3: ENROLL IN YOUR RETIREMENT PLAN USING THE INTERNET OR YOUR TELEPHONE

When enrolling via the website:

- Access the site at [aig.com/RetirementServices](http://aig.com/RetirementServices) and if you are not already a client, click "Enroll".
- Enter your access code as noted below. Then click "Enroll" to get started. You will need to provide your Social Security Number (SSN) to complete your enrollment.

<u>Access Code</u>	<u>Location Name</u>	<u>Access Code</u>	<u>Location Name</u>
40521003	General Population for 12 pay	40521004	General Population for 9 pay

When enrolling by phone or for assistance with the website call 1-888-569-7055:

Call to reach an Enrollment Specialist, provide your Social Security Number (SSN) and your access code as noted above.

**THIS FORM IS FOR YOUR OWN USE ONLY, DO NOT SEND THIS WORKSHEET TO VALIC RETIREMENT SERVICES COMPANY OR TO YOUR EMPLOYER**

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