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THE WORD IS NOT ENOUGH

CHANGING DYNAMICS IN MODERN COMMUNICATIONS

Emma Richards WE communications XX September 2016

AGENDA

- 1. The world we live in today
- 2. Impact as brand storytellers
- 3. How we make this a reality
- 4. Key Takeaways



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The world we live in today The role of transformation

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YOU DRIVE TRANSFORMATION

TRANSFORMATION DRIVES YOU What is driving transformation...

TECHNOLOGY

DRIVES INNOVATION

ENABLES TRANSFORMATION

PROPELS PEOPLE, MARKETS, BRANDS...

OUR WORK

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Technology is impacting businesses

INDUSTRIES TRANSFORMED

TECH HAS THE POWER To transform entire industries and create new ones

SPOTIFY, AIRBNB and EBAY all prove that concept



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Technology is changing the business rules

FREEDOM FOR BRANDS

THESE NEWLY-FOUND FREEDOMS FOR BRANDS HAVE INSPIRED SELLING AND BUYING BEHAVIOR CHANGES

Amadeus is helping airlines build direct-connect pipes and help corporate clients access content through them.

Technology and TECHNOLOGY-INSPIRED CHANGE have enabled brands to LOWER COSTS OF SALES and develop much CLOSER and measurable RELATIONSHIPS with customers – consumers or the enterprise.



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Technology is changing consumer behaviour

WhatsApp tops the list of favourite social media networks for content sharing followed closely by Facebook



From all the categories that respondents are likely to consider for brand upgrade/ change at their first job,

mobile devices and tablets is the most considered.



Word of mouth

and search engine are the top two common sources of information for making purchasing decisions followed by company websites and review sites across industries



When it comes to life stages, First job and Promotions

are in the forefront for a brand upgrade/change across majority of the industries

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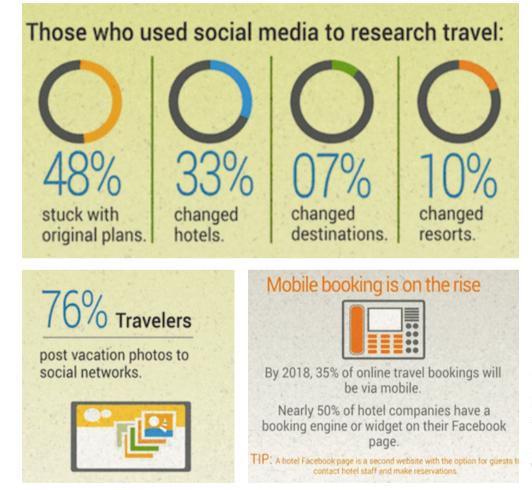
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Technology is changing the way we travel



- According to some surveys, 97 percent of millennials are now using social networks while traveling, while over 50 percent are eager to meet other people staying at their hotel.
- Meanwhile, 84 percent of Facebook users admitted in a PRSA Travel & Tourism poll that viewing their friends' post actually influenced their own future travel plans.





Technology is the motion

The key to change



A VAST ECOSYSTEM

MOBILE WEB & SEARCH SHAPE A NEW WORLD & PROVIDE ON-RAMPS.

SOCIAL, MAINSTREAM, DIGITAL NATIVE, OWNED MEDIA AND EXPERIENTIAL.

ANALYTICS & INSIGHTS ARE BALANCED WITH CREATIVE & EDITORIAL.

CLASH OF BOTH TRADITIONAL INFLUENCE AND NEW INFLUENCERS

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Our world has been turned upside down

Media cycles in seconds, not hours

"Social media is a powerful tool that has changed the news. It has become constant, immediate and mobile. - BBC, The Editors, September 2015

RIP Press Releases

"They are usually pretty rambling and designed to please the client rather than assist the journalist to get things done, and fast. So, I think the format is DEAD." - *Mike Butcher, TechCrunch* Editor-at-Large, April, 2016

The Media Newsroom is shrinking

The latest newspaper newsroom employment figures (from 2014 in US) show 10% declines, greater than in any year since 2009, leaving a workforce that is 20,000 positions smaller than 20 years prior - Pew Research Centre, June 2015

Personas and narratives highly valued

"Sales return from thought leadership posting is manifested in increased relationships, a growing rate and base of referrals, and a higher quantity and level of sales over time." - Forbes, November, 2015

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Impact as Brand Storytellers

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How this is impacting brands

► AT THE HEART OF THIS TEHNOLOGY- ENABLED TRANSFORMATION IS <u>MOTION</u>

UBER



SIEZE / PROPEL

O tripadvisor



SPIN IN PLACE

Traditional Travel Agency Model



GO BACKWARDS

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What this means for you

UNDERSTANDING MOTION

THE KEY FOR BRANDS TO TAKE COMPETITIVE ADVANTAGE OF MOTION IS TWO FOLD:

- 1. BRANDS ARE DRIVERS IN THEIR OWN MOTION.
- 2. BRANDS MUST UNDERSTAND THEIR MOTION RELTIVE TO THE MOTION OF THEIR STAKEHOLDERS.



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How do you make this work

SO HOW DO BRANDS IN MOTION WORK ACROSS A MEDIA ECOSYSTEM IN MOTION?

THEY MASTER THE ART OF STORIES IN MOTION.

CO-CREATE AND AMPLIFY A REAL-TIME, LIVING NARRATIVE.

DELIVER MUTUALLY-BENEFICIAL OUTCOMES AND PUT THEM IN MOTION ACROSS THE ENTIRE MEDIA ECOSYSTEM.



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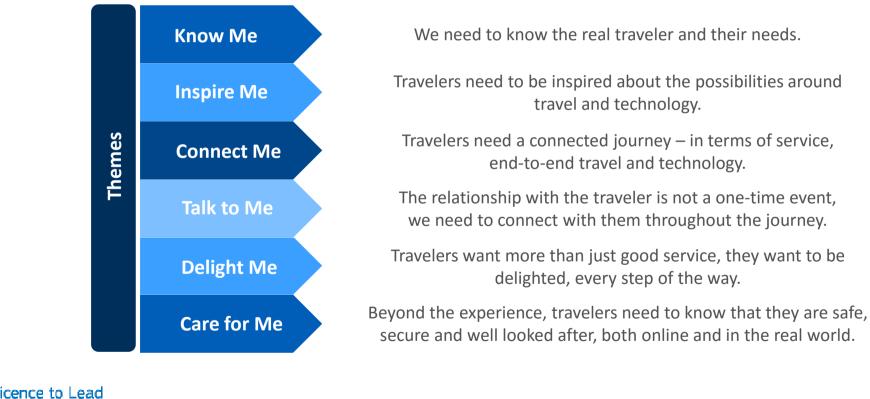
How We Make This a Reality

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The Journey of Me narrative

"...Varying factors may influence my travel experience but what defines the "Journey of ME" are my feelings, attitude, behavior and coping mechanism."

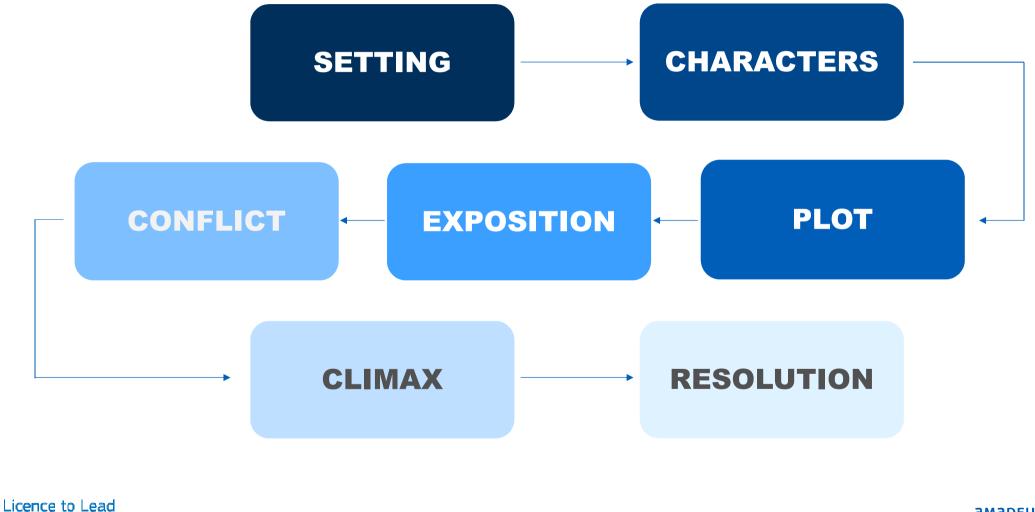
"... In this "Journey of ME", cultivating relationships and embracing travelers individuality should be the priority for travel providers."



What It Means?



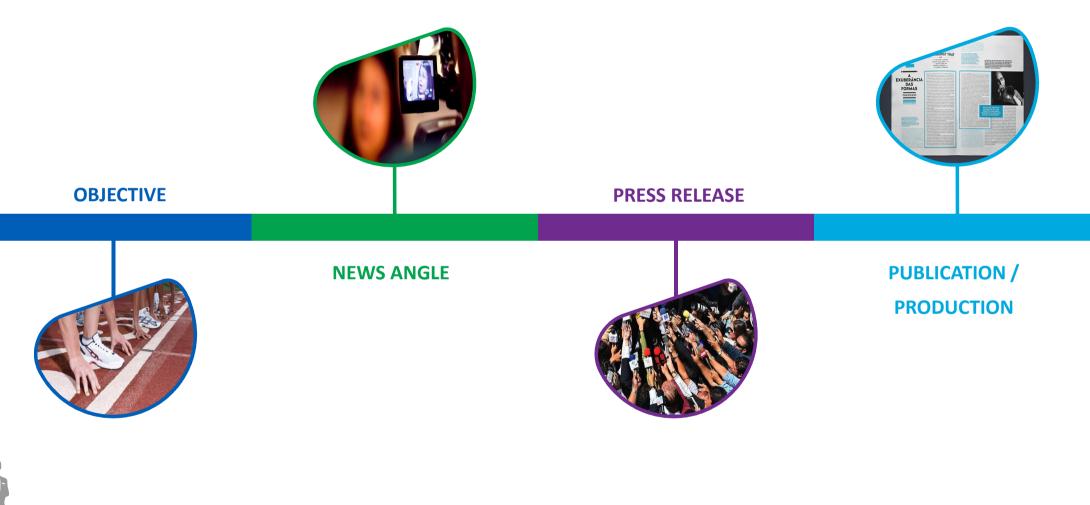
The good news



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Old approach

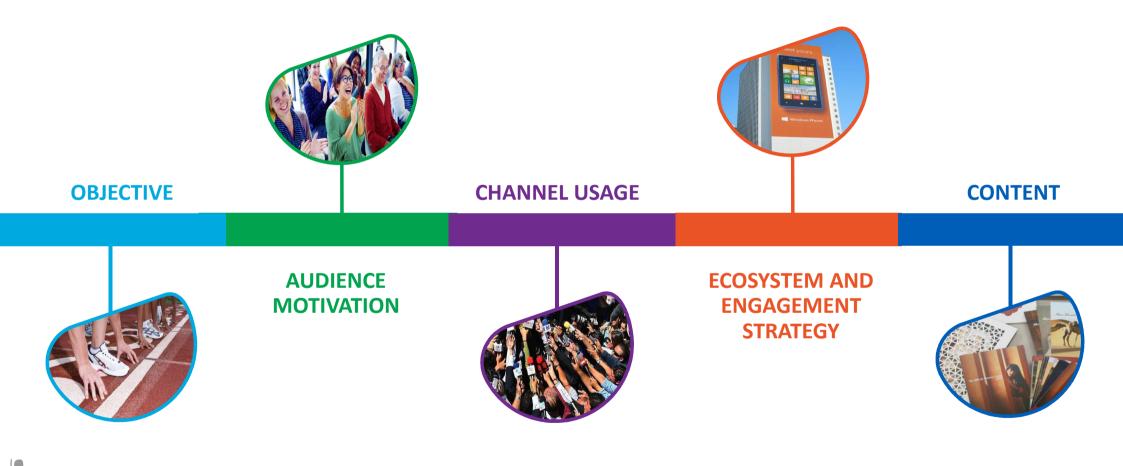


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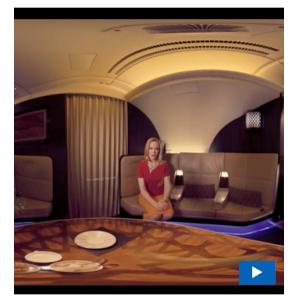


The new approach



Content is kingVALUE AND BRANDED CONTENT





ENTERTAINMENT VALUE Four Seasons



CO-CREATION WITH CUSTOMERS CATHAY PACIFIC



SOCIAL GOOD

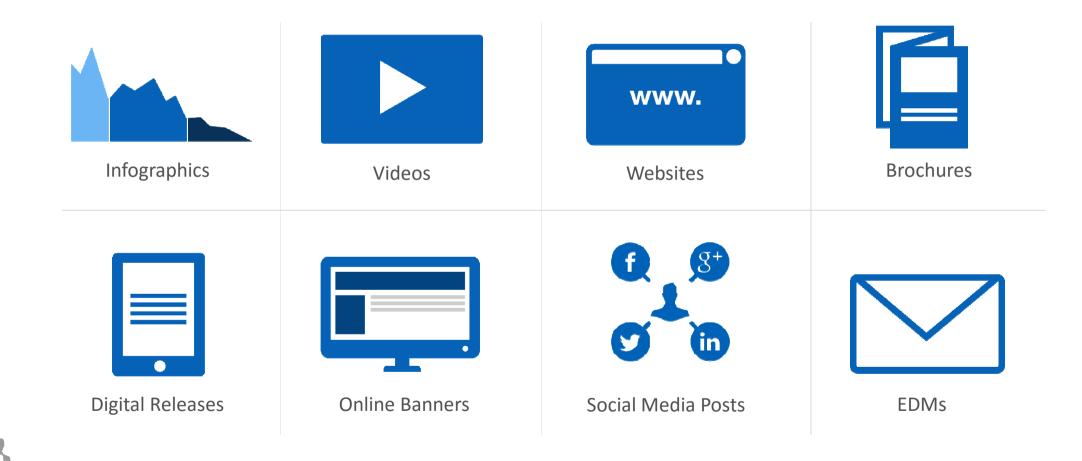
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Confidential



Compelling content to tell your stories

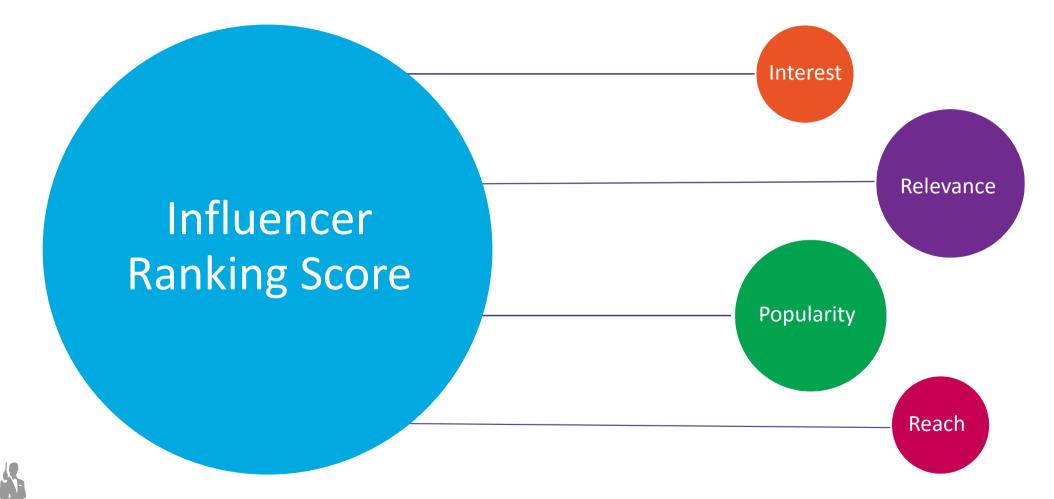


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Power of influence

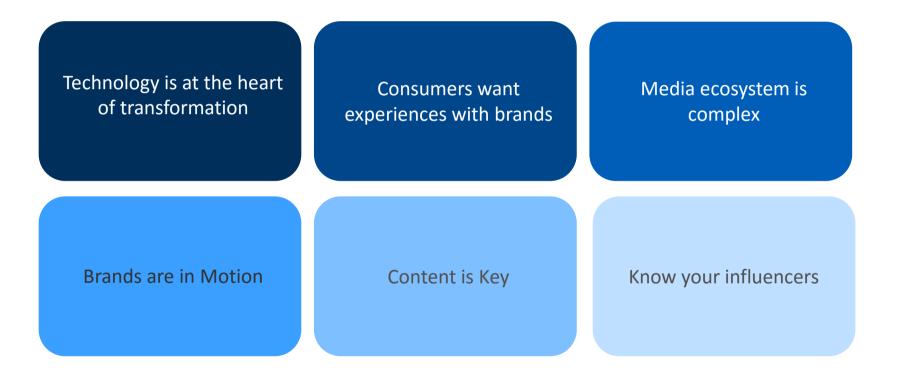






Takeaways

Summary



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Thank you!



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