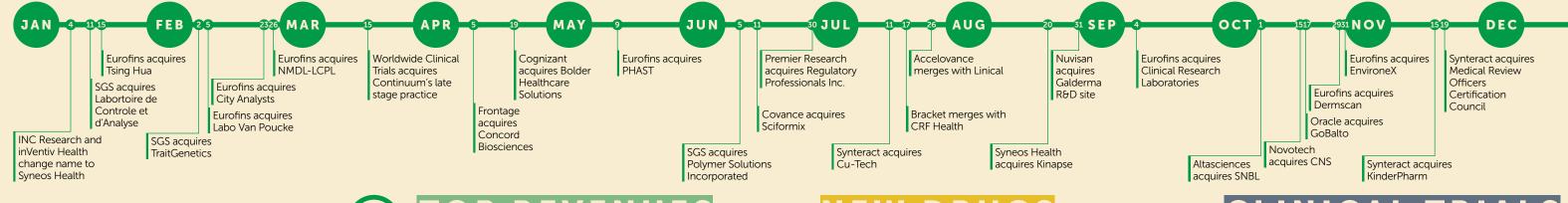
CRO M&A

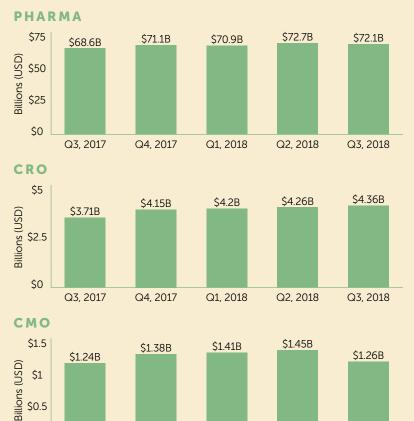


TOP REVENUES

Q3, 2017

Q4, 2017

Gross revenues for the top 5, publically-listed companies by sector



Q1, 2018

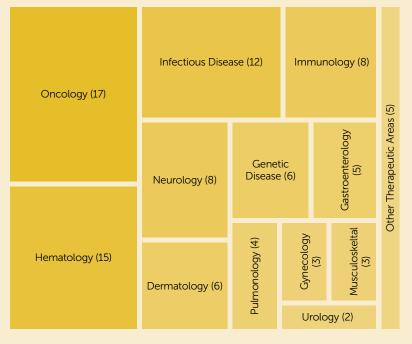
Q2, 2018

Q3, 2018

NEW DRUGS

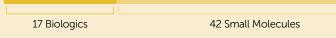
THERAPEUTIC AREAS

Oncology was the most prevalent therapeutic area, with 17 drugs approved.



MOLECULE TYPE

The Food and Drug Administration made 59 Novel Drug Approvals in 2018.



CLINICAL TRIALS

24,946 studies were launched in 2018. The top locations for these are shown below



1 UNITED STATES

8,617 clinical trials launched

2 FRANCE

1,898 clinical trials launched

3 CHINA

1,808 clinical trials launched

4 CANADA

1,332 clinical trials launched

5 UNITED KINGDOM 1,165 clinical trials launched 6 GERMANY

950 clinical trials launched

7 SPAIN

913 clinical trials launched

8 ITALY

746 clinical trials launched

722 clinical trials launched

9 SOUTH KOREA

10 BELGIUM

564 clinical trials launched

CMO EXPANSIONS

