U.S. Bankruptcy Court Northern District of Texas

The Honorable Harlin DeWayne Hale Presiding

Dallas Judge Hale Ctrm

09/24/2019 Tuesday

09:00 AM General Docket AM

1. 17-33964-11 Think Finance, LLC

Motion for Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving Form and Manner of Solicitation Procedures, (B) Approving form and Notice of the Confirmation Hearing, (C) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballots, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and

Procedures for Filing Objections to Confirmation of the Plan; and (IV) Granting Related Relief Filed by Debtor Think Finance, LLC (1475)

Amended disclosure statement filed by Debtor Think Finance, LLC (1474)

Seventh interim application for compensation and reimbursement of expenses for Cole Schotz P.C., Creditor Comm. Aty, Period: 5/1/2019 to 7/31/2019, Fee: \$309,618.50, Expenses: \$9,333.00 Filed by Creditor Committee The Official Committee of Unsecured Creditors (1492)

Seventh interim application for compensation and reimbursement of expenses for Teneo Capital, Financial Advisor, Period: 5/1/2019 to 7/31/2019, Fee: \$103,305.00, Expenses: \$17.17 Filed by Creditor Committee The Official Committee of Unsecured Creditors (1493)

Seventh interim application for compensation and reimbursement of expenses for Special Counsel, Period: 5/1/2019 to 7/31/2019, Fee: \$99522.25, Expenses: \$2800.10 Filed by Spec. Counsel Goodwin Procter LLP (1494)

Seventh interim application for compensation and reimbursement of expenses for Special Counsel, Period: 5/1/2019 to 7/31/2019, Fee: \$1,774.50, Expenses: \$0.00 Filed by Spec. Counsel Eversheds Sutherland (US) LLP (1495)

Seventh interim application for compensation and reimbursement of expenses for Financial Advisor, Period: 5/1/2019 to 7/31/2019, Fee: \$58,824.00, Expenses: \$74.13 Filed by Financial Advisor Alvarez & Marsal North America LLC (1496)

Seventh interim application for compensation and reimbursement of expenses for Hunton Andrews Kurth LLP, Debtor's Attorney, Period: 5/1/2019 to 7/31/2019, Fee: \$357,974.75, Expenses: \$6,190.13 Filed by Debtor Think Finance, LLC (1497)

****COURTCALL: 800-285-8640****

Page: 1 of 3 Run Date: 09/23/2019

02:00

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2. 19-3116 ap <u>Jani-King Franchising, Inc. VS Thomas</u>

Rel: 18-34302 Ian Peter Thomas

Motion to dismiss adversary proceeding filed by Defendant Ian Peter Thomas (10)

****AGREED RESET TO 11/18/19 AT 9:30 AM PER L. WEBB****

Page: 2 of 3 Run Date: 09/23/2019

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01:30 PM General Docket PM

1. 17-33578-11 Williams Financial Group, Inc.

POST-CONFIRMATION STATUS CONFERENCE - Non-individual Chapter 11 Voluntary Petition Filed by Williams Financial Group, Inc. (1)

****MTN FOR FINAL DECREE FILED****

2. 17-33964-11 Think Finance, LLC

OMNIBUS HEARING BLOCK

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