

CRM RELEASE NOTES

RELEASE DATE: 6/5/15

Specific Security Roles may be required for CRM functionality and features. Please contact your ADS (formerly BIO) representative for assistance.

LUO

Impacted: Banner Tabs (Registration, Course, Courses)

Enhancements:

- 1) Change ASIST Prerequisite SQL to ensure appropriate prerequisites are pulled for LUO and Residential Students

Add/Drop History

Term	Subject	Course	Section	Campus	Course Code	Status	Message	User	Activity Date
201530	BMIS	326	B01	D	DD			CDAVIDSON5	03/27/2015
201530	BMIS	326	B01	D	RE			CDAVIDSON5	02/18/2015
201530	BMIS	326	B01	D	RE		Prerequisite and Test Score error	CDAVIDSON5	02/18/2015
201530	BMIS	326	B01	D	RE		Prerequisite and Test Score error	CDAVIDSON5	02/18/2015

Course History

Level Code	Origin	Term Code	Subject	Course Number	Title	Final Grade	Mode	Credit Hours	Count in GPA	Repeat	Campus
UG	Transfer	201230	MATH	421	Elementary Abstract Algebra I	P	T	3	Y		-

Course: MATH201 | Campus: Online | Term: 201530

Subject	Course	Prerequisite	Concurrent
MATH	201	Test: PLMA [Min Score: 075]	
MATH	201	OR Test: ASM2 [Min Score: 15]	
MATH	201	OR MATH 108 [Min Grade: C]	
MATH	201	OR MATH 110 [Min Grade: C]	
MATH	201	OR MATH 115 [Min Grade: C]	
MATH	201	OR MATH 117 [Min Grade: C]	
MATH	201	OR MATH 121 [Min Grade: C]	

Courses

CRN	Subject	Course	Title	Section	Status	Grade	Credits	Billing	Location	Eligibility Status:
32685	BMIS	326	Intro to Oracle	B01	DD	N/A	0	0	DLP OFF	N/A
							Total:	0		

Course: MATH201 | Campus: Online | Term: 201530

Subject	Course	Prerequisite	Concurrent
MATH	201	Test: PLMA [Min Score: 075]	
MATH	201	OR Test: ASM2 [Min Score: 15]	
MATH	201	OR MATH 108 [Min Grade: C]	
MATH	201	OR MATH 110 [Min Grade: C]	
MATH	201	OR MATH 115 [Min Grade: C]	
MATH	201	OR MATH 117 [Min Grade: C]	
MATH	201	OR MATH 121 [Min Grade: C]	
MATH	201	OR MATH 217 [Min Grade: C]	
MATH	201	OR MATH 122 [Min Grade: C]	
MATH	201	OR MATH 125 [Min Grade: C]	
MATH	201	OR MATH 126 [Min Grade: C]	
MATH	201	OR MATH 128 [Min Grade: C]	
MATH	201	OR MATH 131 [Min Grade: C]	
MATH	201	OR MATH 1XX [Min Grade: P]	
MATH	201	OR MATH 2XX [Min Grade: P]	

Banner

Main | General | Registration | Application | Registrar | **Course** | Courses | Active Hold | GPA/Scores | Prior College | Transcripts | Program | Attributes | Comments | Comm Exclusions | Admissions Essay

Filter by Term: 201530

CRN	Subject	Course	Title	Section	Status	Grade	Credits	Billing	Eligibility Status:
32685	BMIS	326	Intro to Oracle	B01	DD	N/A	0	0	0
							Total:	0	0

Course: MATH201 Campus: Online Term: 201530 Prerequisite Search

Subject	Course	Prerequisite	Concurrent
MATH	201	Test: PLMA (Min Score: 075)	
MATH	201	OR Test: ASM2 (Min Score: 15)	
MATH	201	OR MATH 108 (Min Grade: C)	
MATH	201	OR MATH 110 (Min Grade: C)	
MATH	201	OR MATH 115 (Min Grade: C)	
MATH	201	OR MATH 117 (Min Grade: C)	
MATH	201	OR MATH 121 (Min Grade: C)	
MATH	201	OR MATH 217 (Min Grade: C)	
MATH	201	OR MATH 122 (Min Grade: C)	
MATH	201	OR MATH 125 (Min Grade: C)	
MATH	201	OR MATH 128 (Min Grade: C)	
MATH	201	OR MATH 128 (Min Grade: C)	
MATH	201	OR MATH 131 (Min Grade: C)	
MATH	201	OR MATH 1XX (Min Grade: P)	
MATH	201	OR MATH 2XX (Min Grade: P)	

Benefits:

- 1) LUO Representatives will have consistent and accurate information re prerequisites.

DONOR MANAGEMENT / ALUMNI

Impacted: Money Tab - Donations

Enhancements:

- 1) Changed SQL to display the “gift” view.
 - a. Added * to Gift Number to represent gifts funneled through an organization credited to an individual.
 - b. Added new Group = Solicited.
 - c. Added Year filter.

Benefits:

- 1) Improved accuracy in Donation information and history.

FINANCIAL AID

Impacted: Legal Action Threatened Indicator

Enhancements:

- 1) Added functionality to pass Legal Action Threatened when added or removed via Banner to CRM and vice versa.

Benefits:

- 1) Ability to set indicator in either CRM or Banner and have it pass to the corresponding field providing transparency to all who support a student regardless of technology.