



# **Microsoft Dynamics SL 2015 Web Services/Web Apps Release Notes**

Updated December 2016

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## **Audience**

This document provides important information about changes and new features that are available in Microsoft Dynamics SL 2015 Web Apps. All users can review the content to determine where they may benefit from the changes in this release. The document is of particular interest to those who install Microsoft Dynamics SL 2015 Web Apps or develop applications for it.

The .pdf documents included in this release are located in the root of the release and are installed to the directory where you deploy the Web Apps. Additionally, these documents, and earlier versions, are available for download on CustomerSource [mbs.microsoft.com/customersource/northamerica/SL/learning/documentation](http://mbs.microsoft.com/customersource/northamerica/SL/learning/documentation).

## **Before You Begin**

You *must* have Microsoft Dynamics SL 2015, Microsoft Dynamics SL 2015 CU1, or Microsoft Dynamics SL 2015 CU2 installed before you install Microsoft Dynamics SL 2015 Web Apps. The deployment guide lists the prerequisites for the reports, for the web services, and for the Web Apps. To install Microsoft Dynamics SL 2015 Web Apps, pay additional attention to the prerequisites in each of those sections.

The deployment guide also contains detailed configuration and access rights information for each Web App. This information will be useful to you after you complete the deployment.

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# Web Apps

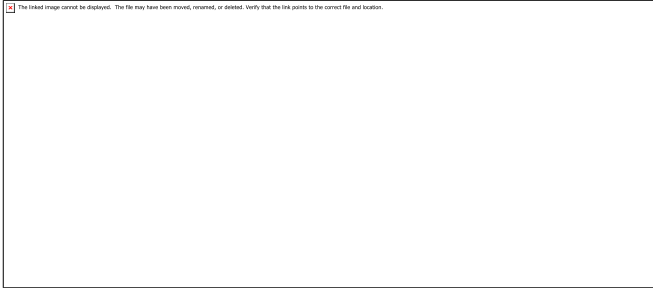
## Timecard Entry Enhancements

### Timecard Entry – Reduce the number of clicks needed to enter time

a. Removed the New row button

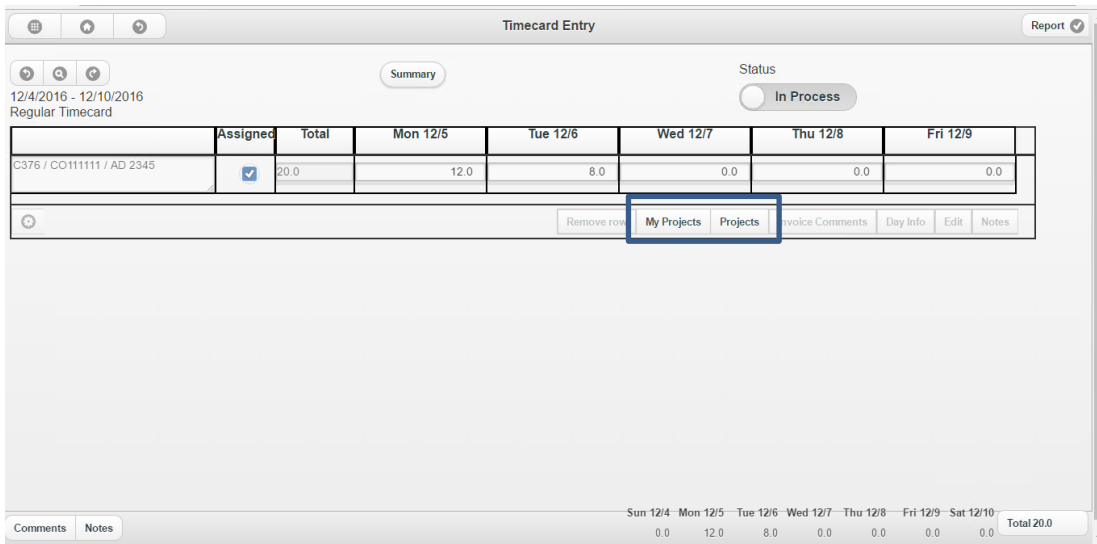


b. Removed the New row submenu

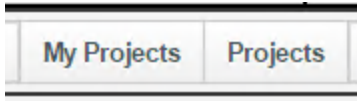


The submenu allowed the selection of adding Assigned or Unassigned projects.

c. Replaced the New button and the submenu with two buttons on the main Timecard Entry screen: My Projects & Projects button



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**Buttons**

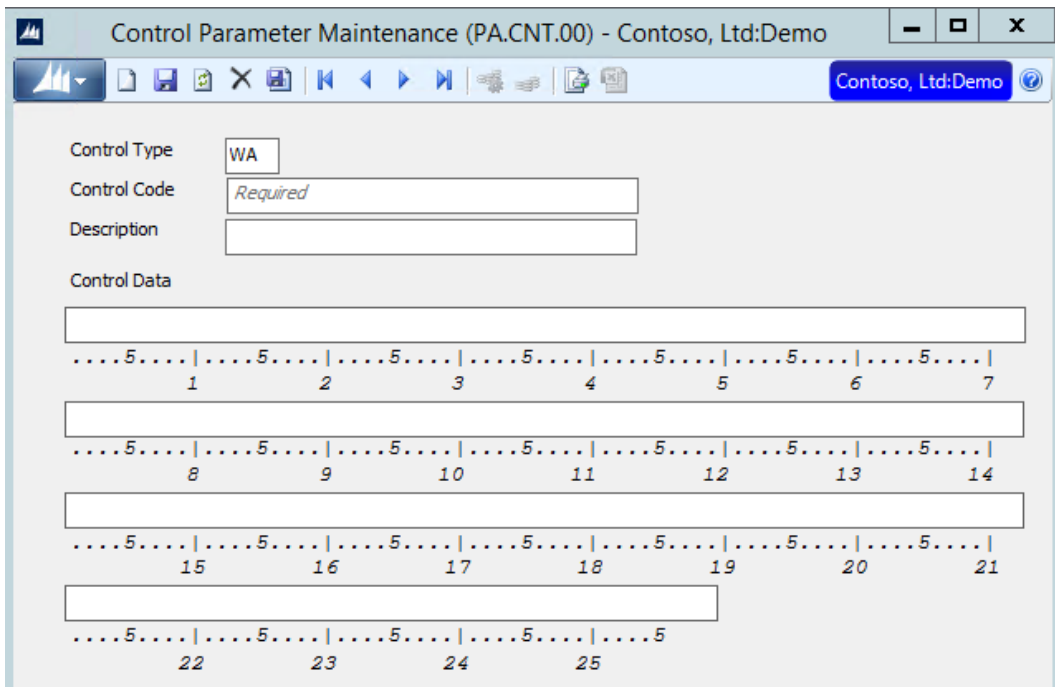
- a. **My Projects** Clicking the button opens the list of Projects that have been assigned to a user. This is the same screen accessed by the previous Assigned button.
- b. **Projects** Clicking the button opens the interface to search for a Project and Task. This is the same screen accessed by the previous Unassigned button.

**Timecard Entry – Hide My Projects button**

If the My Projects button’s project assignment feature is not used then the My Projects button can be hidden.

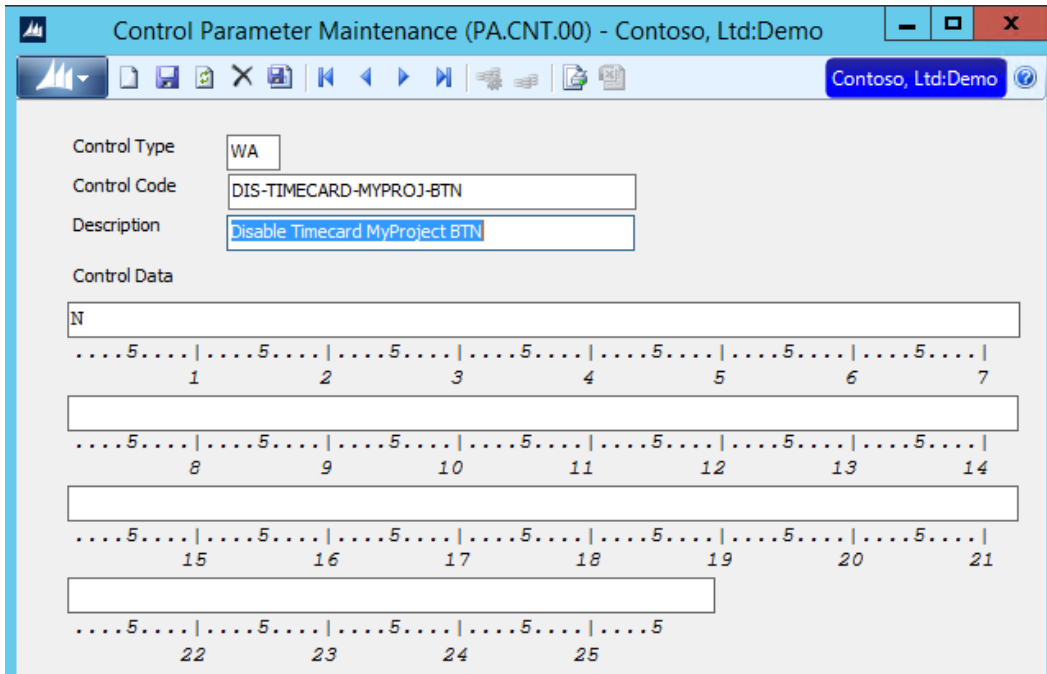
How to hide the My Projects button:

- a. Open the Control Parameter Maintenance (PA.CNT.00) screen



- b. **Control Type field:** Enter the value WA (for Web Apps)
- c. **Control Code field:** Enter in the value DIS-TIMECARD-MYPROJ-BTN (Disable the Timecard My Project button)

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- d. Control Data field values:
- N (default) No, don't disable the My Project button on the Timecard Entry screen.  
Display the My Project button on the Timecard Entry screen.
  - Y Yes, disable the My Project button the Timecard Entry screen.  
Do not display the My Project button on the Timecard Entry screen.

Note: This is a global setting and will be used by all users entering time.

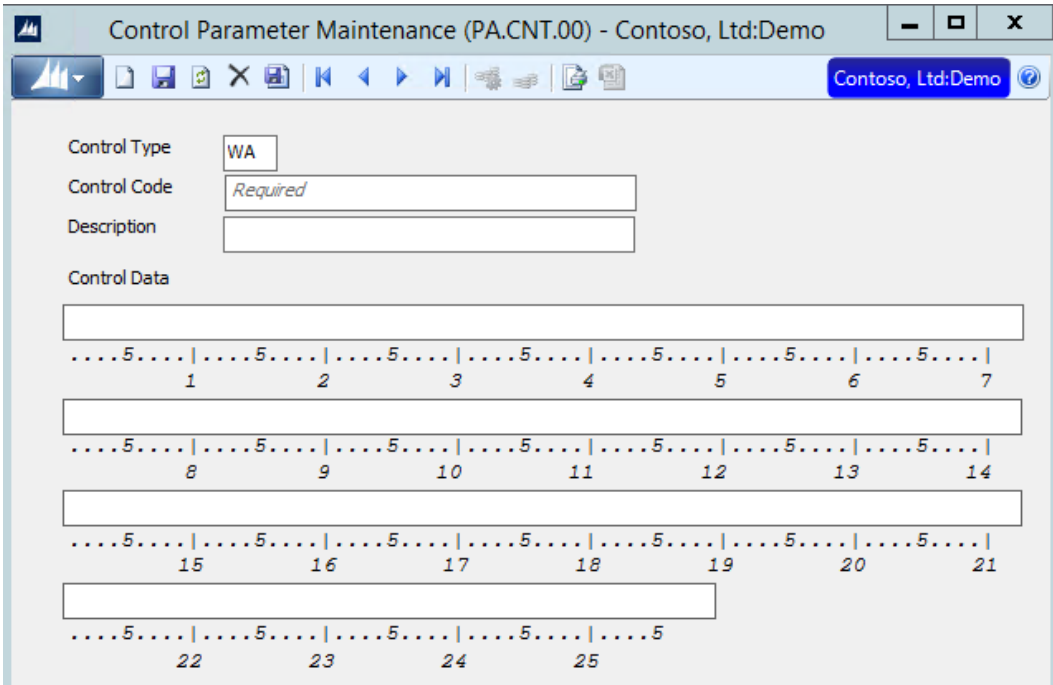
### Timecard Entry – Hide the Projects buttons

If your company does not want users to be able to search and enter projects they are not assigned to them, then hide the Project button.

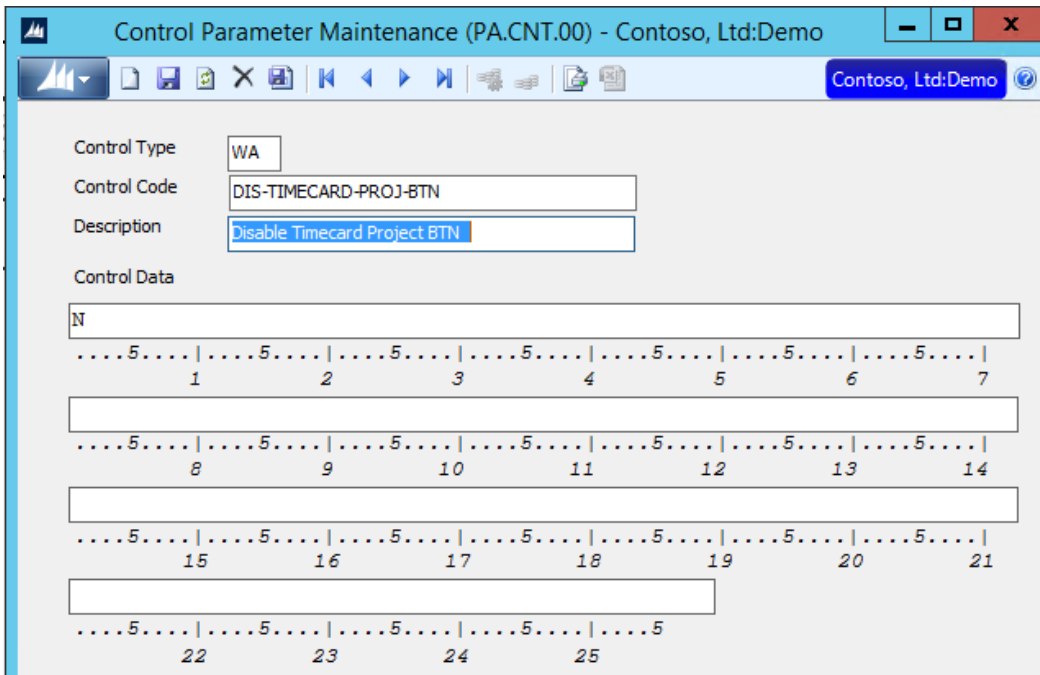
How to hide the Projects button:

- a. Open the Control Parameter Maintenance (PA.CNT.00) screen

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- b. Control Type field: Enter the value WA (for Web Apps)
- c. Control Code field: Enter in the value DIS-TIMECARD-PROJ-BTN (Disable Timecard Project Button)



- d. Control Data field values:
  - a. N (default) No, don't disable the Project button on the Timecard Entry screen.

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Display the Project button on the Timecard Entry screen.

- b. Y Yes, disable the Project button the Timecard Entry screen. Do not display the Project button on the Timecard Entry screen.

Note: This is a global setting and will be used by all users entering time.

### Timecard Entry – Selecting/Editing Projects – Viewing Contracts

During the selecting of a Project and Task, it is possible to view the Contract ID and Contract name if one is associated to the Project. This field is view only and not editable. The field can be turned on and off for Web Apps.

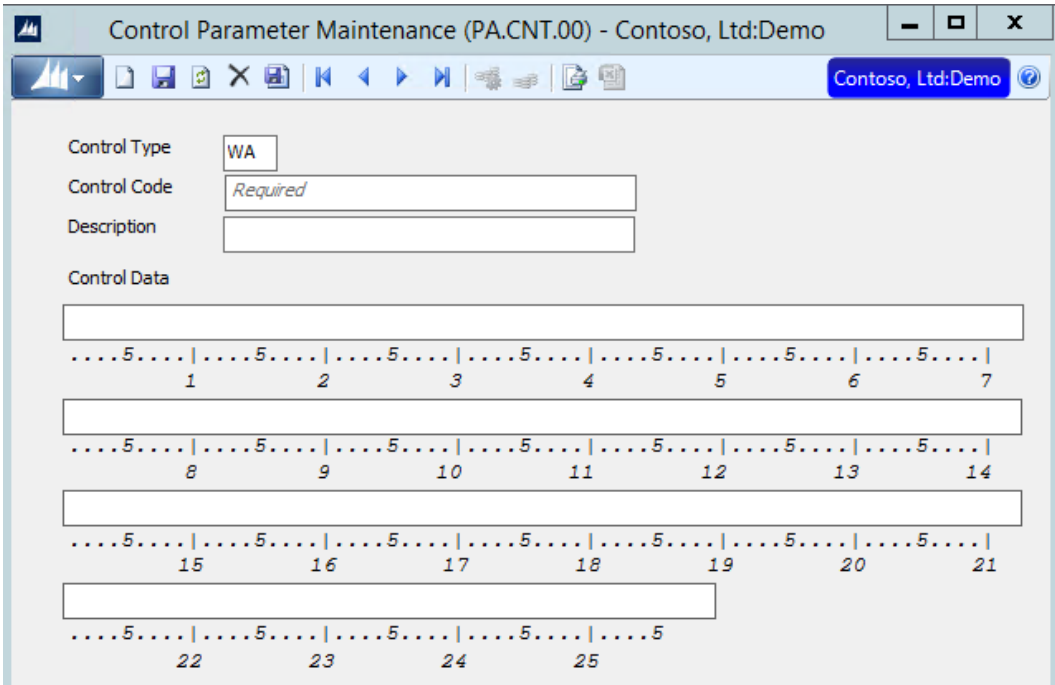
The screenshot shows a mobile application interface for editing a timecard entry. At the top, there are three buttons: 'Cancel' with a circular arrow icon, 'Edit' in the center, and 'Accept' with a checkmark icon. Below the buttons, the form is organized into two columns. The left column contains three search fields: 'Project - Business Turnaround Consulting' with the value 'CO-123001', 'Task - Accounting' with the value 'AD-00001', and 'Subtask' which is empty. The right column contains three fields: 'Earn Type - Double 2 times reg rate' with the value 'DOUBLE', 'Source' with a dropdown menu showing 'Salary', and 'Flat Amount' with the value '0.00'. Below these fields, there is a section for contract information. It shows 'Customer - The Phone Company' with the value 'C315', and 'Contract - Business Process Re-engineer' with the value 'CO123'. All fields have a magnifying glass icon to the right, indicating they are searchable.

How to turn on or off the Contract field:

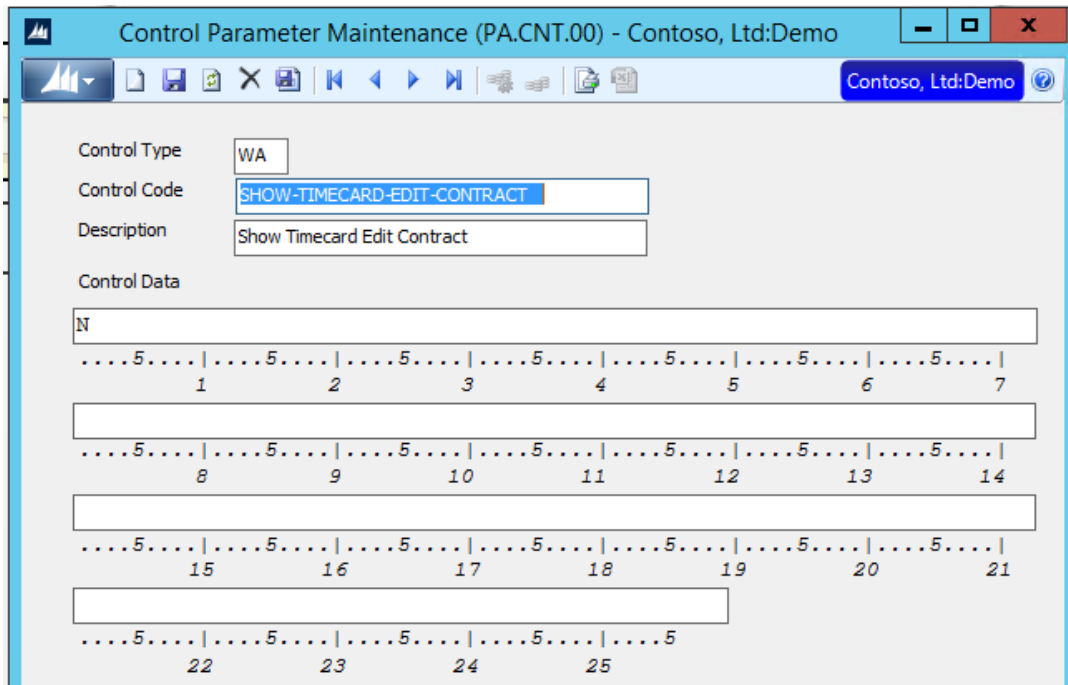
- a. Open the Control Parameter Maintenance (PA.CNT.00) screen

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- b. Control Type field: Enter the value WA (for Web Apps)
- c. Control Code field: Enter the value SHOW-TIMECARD-EDIT-CONTRACT (Show the Timecard Edit Contract field)



- d. Control Data field values:  
N (default) No, do not display the Contract field in the Edit Project

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screen.  
Y Yes, display the Contract field in the Edit Project screen.

Note: This is a global setting and will be used by all users entering time.

### Timecard Entry – Selecting/Editing Projects – Viewing Customers

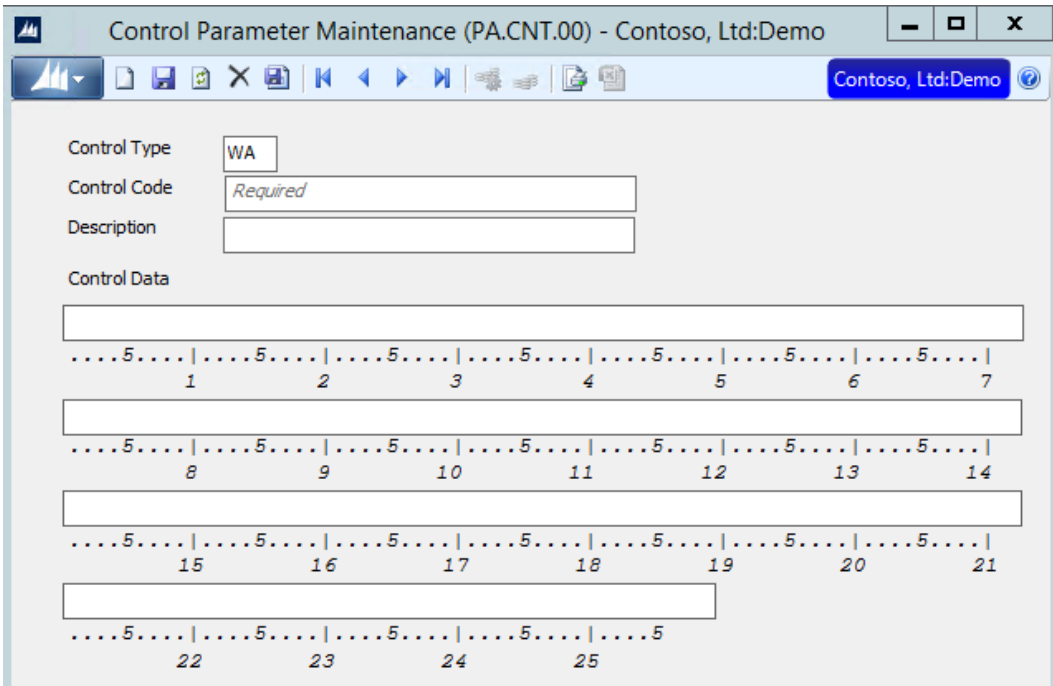
During the selecting of a Project and Task, it is possible to view the Customer ID and Customer name. This field is not editable and is view only. The field can be turned on and off for a company.

The screenshot shows a mobile application interface for editing a timecard entry. The screen is titled "Edit" and has "Cancel" and "Accept" buttons at the top. The main content is organized into two columns. The left column contains fields for "Project - Business Turnaround Consulting" (value: CO-123001), "Task - Accounting" (value: AD-00001), and "Subtask" (empty). The right column contains fields for "Earn Type - Double 2 times reg rate" (value: DOUBLE), "Source" (value: Salary), and "Flat Amount" (value: 0.00). Below these fields, there is a section for "Customer - The Phone Company" (value: C315) and "Contract - Business Process Re-engineer" (value: CO123). All fields are displayed in a light gray box with rounded corners and a search icon next to the input fields.

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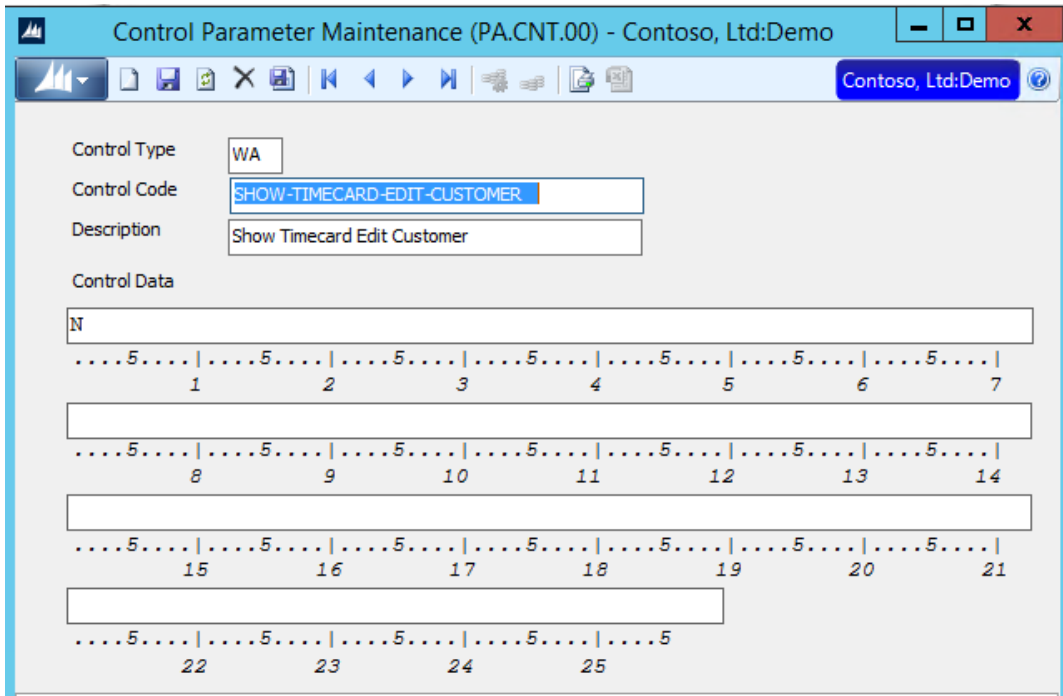
How to turn on or off the Customer field:

- a. Open the Control Parameter Maintenance (PA.CNT.00) screen



- b. Control Type field: Enter the value WA (for Web Apps)
- c. Control Code field: Enter in the value SHOW-TIMECARD-EDIT-CUSTOMER (Show the Timecard Edit Customer field)

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- d. Control Data values:
- N (default) No, do not display the Customer field in the Edit Project screen.
  - Y Yes, display the Customer field in the Edit Project screen

Note: This is a global setting and will be used by all users entering time.

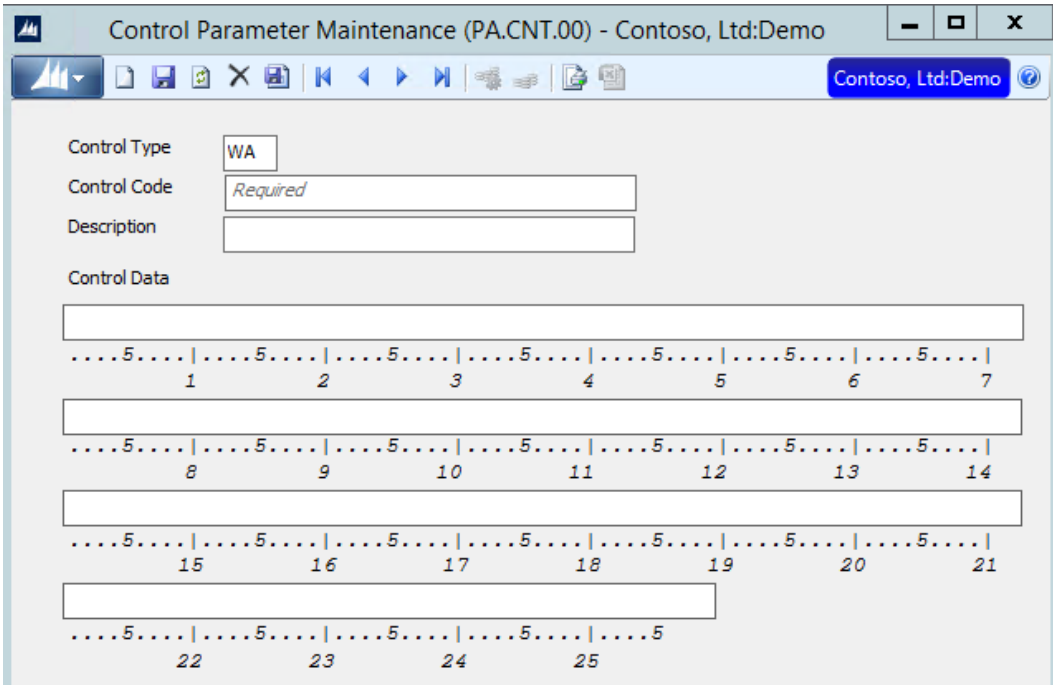
### Timecard Entry – Line items displayed

Set the number of detail lines to display when loading an existing timecard.

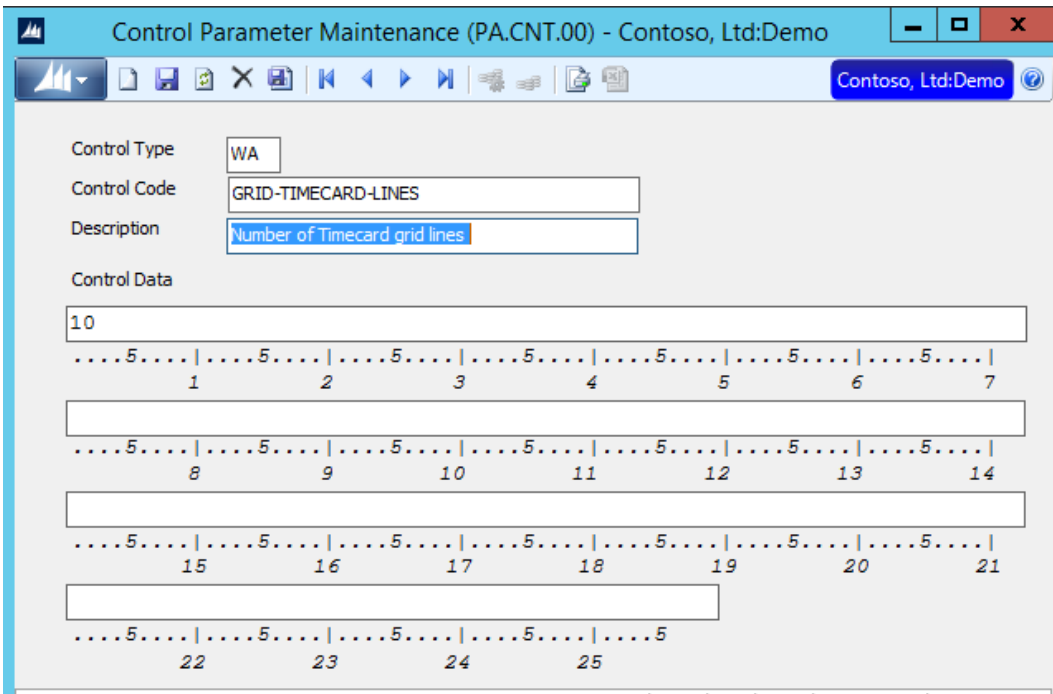
How to set the number of line items to display:

- a. Open the Control Parameter Maintenance (PA.CNT.00) screen

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- b. Control Type field: Enter the value WA (for Web Apps)
- c. Control Code field: Enter in the value GRID-TIMECARD-LINES  
(The number of Grid Timecard Lines to Load)



- d. Control Data: Enter in a value from 1 – 20

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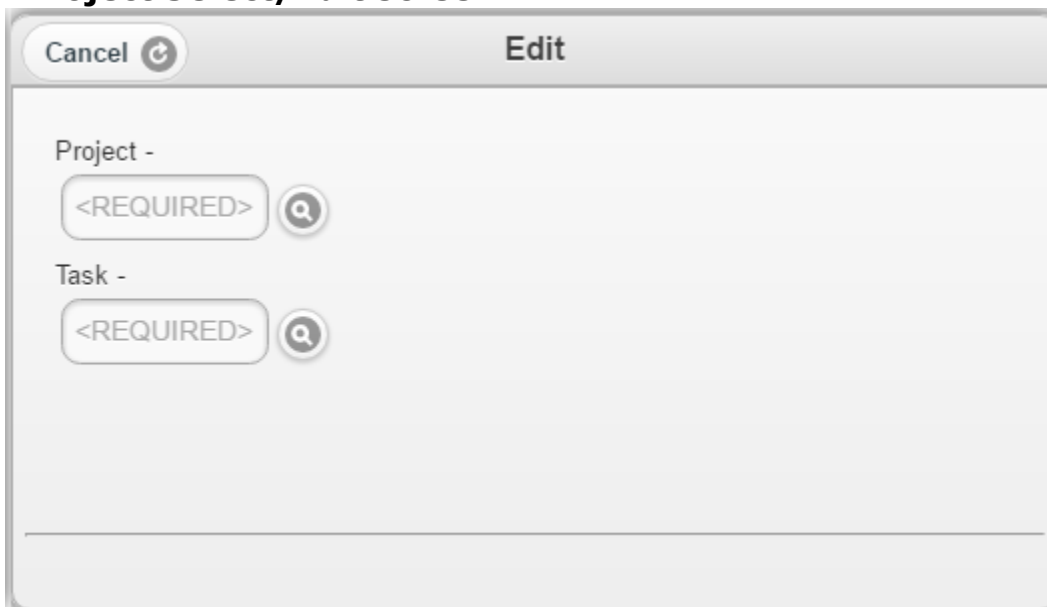
1 means that only one line item will display in the grid at a time. If there is more than one line, then a paging system will display. Numbers will display that can be used to navigate between pages.

20 means that twenty line items will display in the grid at a time. If there are more than twenty lines, then a paging system will display. Numbers will display that can be used to navigate between pages.

The default value that is loaded during installation is 10.

Note: This is a global setting and will be used by all users entering time.

### Timecard – Project Select/Edit screen

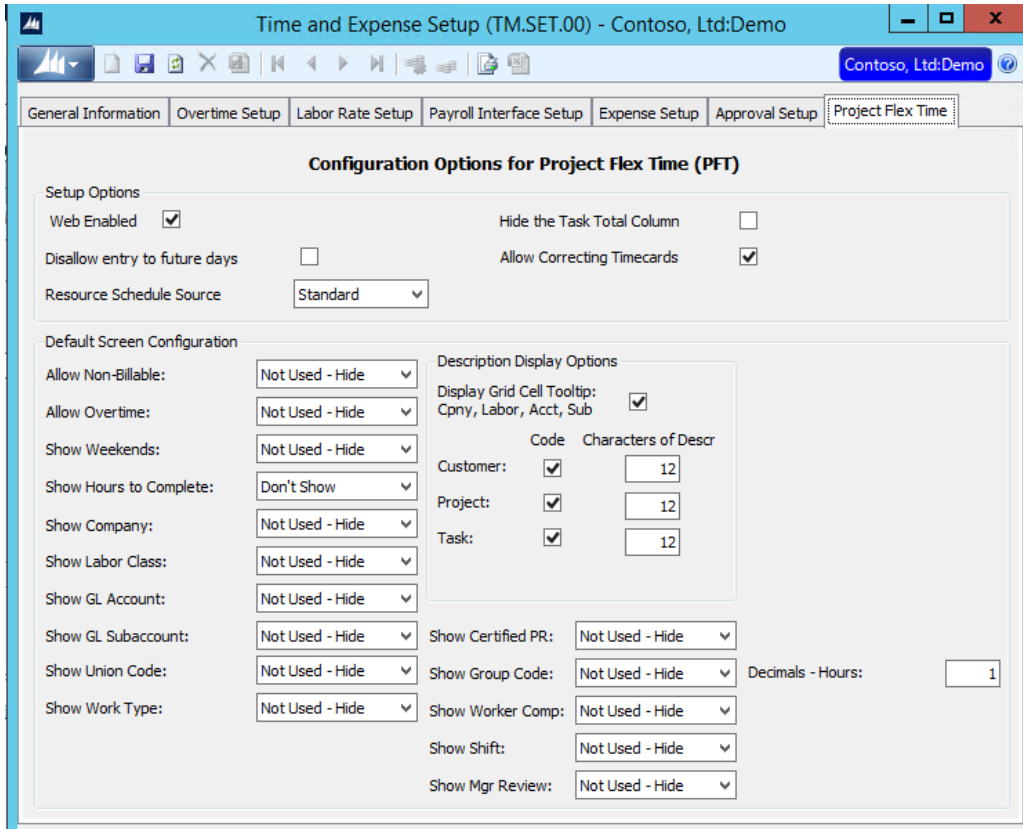


The subscreen now supports turning off all fields, except the required fields (Project and Task).

How to turn off fields on the Project Select/Edit screen through two setup screens:

- a. Time and Expense Setup (TM.SET.00)

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- b. Web Apps – Administration – Access Rights – Fields – App: MDTMTCE  
– Page: MYASSIGNMENTS

**Administration - Access Rights**

Company - All Companies: [ALL] Type: Group Access Group / User ID - Managers - all Project Modules: MANAGERS

Screens Fields

Screen ID - Project Timecard Entry Web App: MDTMTCE Page - Project Timecard MYASSIGNMENTS

Modified	Field	Visible	Enabled	Required	Default
<input type="checkbox"/>	Assignment	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	Description (Detail)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Earn Type	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	Extended Amount	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Flat Amount	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	OT1 Hours	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	OT2 Hours	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Source	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Subtask	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

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## Timecard – Line Item Approval – View Details

Project Managers who are not setup as Project Executives in the Employee

Project Executive

and Resource and Maintenance screen (PA.EMP.00) , can now view the detailed information in the Line Item Approval screen for Timecard and Expense entry line items.

## Timecard - Document Approval and Line Item Approval

The Document Approval and Line Item approval screens have been altered to provide a similar layout.

Line Item Approval screenshot - Feature needs to be fixed & new screenshot

Resource	Description	Document#	Period Ending	Hours	Date	Due Employee	Total
Project Timecards							
Jo Berry-PM Webuser 10		0000010153	Nov, 26 2016	40.00			

No Action Approve Reject Forward

Document Approval screenshot

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## Expense Entry Enhancements

### Expense Entry – Line items displayed

Set the number of detail lines to display when loading an existing expense report.

How to set the number of line items to display:

- a. Open the Control Parameter Maintenance (PA.CNT.00) screen

Control Parameter Maintenance (PA.CNT.00) - Contoso, Ltd: Demo

Control Type: WA

Control Code: Required

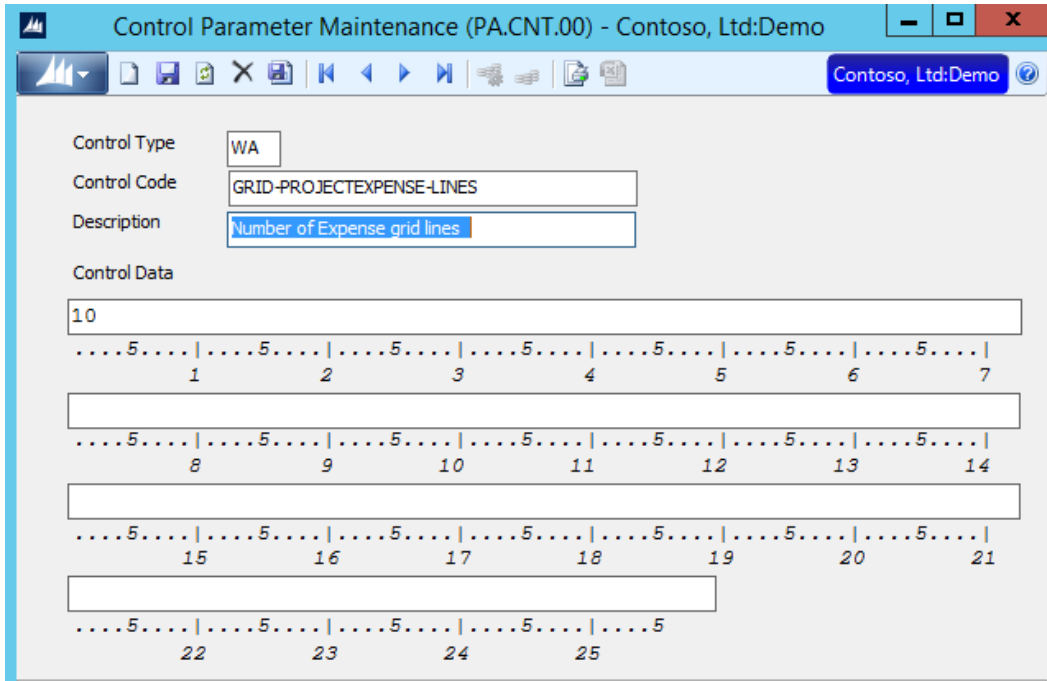
Description:

Control Data:

..... ..... ..... ..... ..... ..... .....
1 2 3 4 5 6 7
..... ..... ..... ..... ..... ..... .....
8 9 10 11 12 13 14
..... ..... ..... ..... ..... ..... .....
15 16 17 18 19 20 21
..... ..... ..... ..... .....
22 23 24 25

- b. Control Type field: Enter the value WA (for Web Apps)
- c. Control Code field: Enter in the value GRID-PROJECTEXPENSE-LINES (Enter the number of Grid Timecard Lines to load)

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d. Control Data: Enter in a value from 1 – 20

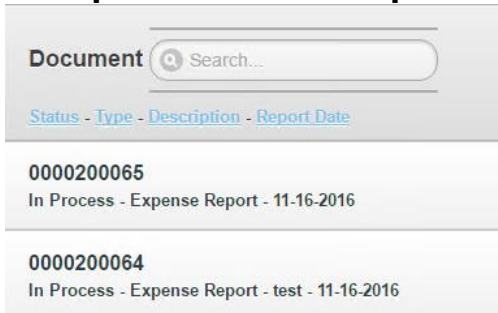
1 means that only 1 line item will display in the grid at a time. If there is more than 1 line, then a paging system will display. Numbers will display that can be used to navigate between pages.

20 means that 20 line items will display in the grid at a time. If there are more than 20 lines, then a paging system will display. Numbers will display that can be used to navigate between pages.

The default value that is loaded during installation is 10.

Note: This is a global setting and will be used by all users entering time.

### Expense – Lookup field includes Expense Report Date



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The lookup list for the Expense reports entered into the system now includes the Expense Report Date. The date can be selected to allow searching for an expense document entered on a specific date.

### Expense – Impersonate User

It is now possible for a user, such as an administrative assistant or department head, to enter expenses for other users.

How to setup the impersonate user feature:

- a. Setup a SL Group called: ExpEntryAdmin
  - a. Open the Group Maintenance (95.280.00) screen

User ID *	Name
WEBUSER1	WebUser1

- b. Group ID field: Enter the value EXPENTRYADMIN
- c. Name field: Defaults to Expense Entry Admin
- d. User ID: Enter the ID of the person that should have access to enter expenses for other users.

Here is how you use the impersonate user feature:

- a. Log into the Web Apps Project Expense Entry screen

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- b. Place your cursor on the Employee field. The field is only enabled for users that are a part of the ExpEntryAdmin group.
- c. Type in an Employee ID or use the lookup button to search and select an Employee

### Expense - Document Approval and Line Item Approval

The Document Approval and Line Item approval screens have been altered to look similar in layout.

Line Item Approval screenshot

Document Approval screenshot

### Expense Approval – Header

Resource	Description	Document#	Period Ending	Hours	Date	Due Employee	Total	
Project Timecards								
Project Expenses								
Gary W. Yukish-Labr Webuser 6	Expenses for Fundraiser 7890123456789012	0000200040			Oct. 28 2016	3,868.47	3,868.47	No Action Approve Reject Forward

The Due Employee total amount field was added to the Expense Approval screen to the right of the expense report date and to the right of the Total field.

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## Expense Approval – Detail

Back T/E Approvals

Document# Report Date: Trip/Expense Advance Used Due Employee Total

0000200040 10/28/2016 MISC 67890 0 3868.47 3868.47

Notes/Attach Comments

Date	Expense Type	Project	Task	Pay Method	Description	Account	Subaccount	Company	Units	Amount	Billable	Notes/Attach
Friday 10/21/2016	SUP Miscellaneous Supplies	EV-123000 Fundraising Event	00-AUCT Auction	Employee Paid	Miscellaneous Supplies	4110	01000GM00001	0060	104.00	1,560.00 (Employee)	Yes	Notes/Attach
Friday 10/21/2016	ENTR Reimbursable Entertainment	EV-123000 Fundraising Event	00-00000 Default task for sys posting	Employee Paid	Reimbursable Entertainment	6590	01000GM00001	0060	4.00	101.00 (Employee)	Yes	Notes/Attach
Friday 10/21/2016	CAR Car Rental	EV-123000 Fundraising Event	SM Promotion	Employee Paid	Car Rental	7000	01000GM00001	0060	1.00	331.50 (Employee)	Yes	Notes/Attach
Friday 10/21/2016	SUP Miscellaneous Supplies	EV-123000 Fundraising Event	EV Event Production	Employee Paid	Miscellaneous Supplies	4110	01000GM00001	0060	27.00	1,075.95 (Employee)	Yes	Notes/Attach
Friday 10/21/2016	HOTL Hotel	EV-123000 Fundraising Event	AD	Employee Paid	Hotel	7005	MF2100000000	0060	2.00	800.02 (Employee)	Yes	Notes/Attach

The Due Employee total amount field was added to the Expense TE Approvals (details) screen. The field was added between the Advanced Used and the Total fields.

## Project Miscellaneous Enhancements

### Project Budgeting – Budget Edit displays all Budget Types at one time

Back Budget Edit

Project : SW-880001

Task - User Documentation Account Category - Direct Labor

DO-00101 LABOR

Budget Type	Actual + Commit	Rate	Units	Amount	Estimate To Complete	Net Change Amounts	Net Change Units
ProjCurry_tot_bud	0.00	50.0000	120.00	6000.00	6000.00	0.00	0.00
EAC	0.00	50.0000	120.00	6000.00	6000.00	0.00	0.00
FAC	0.00	0.0000	0.00	0.00	0.00	0.00	0.00

The Original + CO (change order), EAC (estimate at complete) and Original budgets are now displayed in a grid on the screen, opposed to having to select and view one at a time. The same data that was displayed before is now available for viewing and updating in the grid.

## Line Item Approval – Non-Executives

Non-Executives can now view the detail lines of a line item approval entry and not receive an error message.

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Project Timecards														
Resource	Description	Document#	Project	Task	Subtask	Labor Class	Billable	Date	Hours	Date	Hours	Date	Hours	Date
Josh Barnhill-Supervar		0000010337	CO-123002 - Sales & Marketing Consulting	00-00000 - Revenue		SWEN	<input checked="" type="checkbox"/>	Thursday 12/1/2016	6.00	Friday 12/2/2016	6.00	Saturday 12/3/2016	4.00	<input type="button" value="Approve"/> <input type="button" value="Reject"/>
Josh Barnhill-Supervar		0000010337	CO-123002 - Sales & Marketing Consulting	AD-00001 - Accounting		SWEN	<input checked="" type="checkbox"/>	Thursday 12/1/2016	2.00	Friday 12/2/2016	2.00	Saturday 12/3/2016	4.00	<input type="button" value="Approve"/> <input type="button" value="Reject"/>

Project Expenses													
Resource	Description	Document#	Project	Task	Date	Exp Type	Units	Amount	Billable				
Josh Barnhill-Supervar	Mileage to airport	0000200122	CO-123002 - Sales & Marketing Consulting	00-00000 - Revenue	Wednesday 11/30/2016	MILE	104	10146.864	<input checked="" type="checkbox"/>	<input type="button" value="Approve"/> <input type="button" value="Reject"/>			
Josh Barnhill-Supervar	Car Rental	0000200122	CO-123002 - Sales & Marketing Consulting	AD-00001 - Accounting	Thursday 12/1/2016	CAR	1	250	<input checked="" type="checkbox"/>	<input type="button" value="Approve"/> <input type="button" value="Reject"/>			

## Project Maintenance - Project Budgeting – Task Description

Project Budgets										
Project : CO-990099 - test direct projects										
Direct - 01-00001 - A description for task 1 - EQUIPMENT										
Account Category	Description	Units	Rate	Amount						
EQUIPMENT	Equipment	23.00	3.0000	69.00	<input type="button" value="Notes"/>	<input type="button" value="Edit"/>	<input type="button" value="Schedule"/>			

Added the Task description, along with the existing Task ID. The Task description is now visible in the Project Budgeting screen for direct budgeting.

## Resource Assignment Enhancements

### Resource Planning by Project

Added the viewing of the Project Total Actual Hours to the header section of the screen.

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**Resource Planning By Project** Save

---

**Project - Business Re-engineering**

CO-123000

**Start Date** 11/1/1997    **End Date** 8/31/1998    **Project Manager** Max Benson-PM Webuser 9

**Customer** The Phone Company    **Work Location** State of Ohio    **Prevailing Wage Code** Web Apps Testing

**Proj Budgeted Hours** 1775    **Proj Scheduled Hours** 8    **Proj Unscheduled Hours** 1767    **Proj Total Actual Hours** 0

**Task - Accounting**

AD-00001

**Start Date** 1/10/1998    **End Date** 1/10/1998    **Acct Category** LABOR

**Manager**    **Work Location**

---

Resource    Goal vs Planned    Project    View Budget    Summary By Project

Summary By Resource

**Planning Date** 12/5/2016    **Task Budgeted Hours** 10    **Task Scheduled Hours** 8    **Task Unscheduled Hours** 2

---

**Resources Assigned**

Resource Name	Subtask	2016-12 12/1/2016	2017-01 1/1/2017	2017-02 2/1/2017	2017-03 3/1/2017	2017-04 4/1/2017	2017-05 5/1/2017	2017-06 6/1/2017	2017-07 7/1/2017	2017-08 8/1/2017	2017-09 9/1/2017	2017-10 10/1/2017	2017-11 11/1/2017	2017-12 12/1/2017	2018-01 1/1/2018
Berry-PM Webuser 10~Jo		8.0	0	0	0	0	0	0	0	0	0	0	0	0	0

Remove row

---

**Resources Available**

## Employee Revenue and Expense Inquiry – Added Goal values

**Employee Revenue and Expense Inquiry**

---

Employee - Gary W. Yukish-  
Labr Webuser 6

E01185

Direct: Yes

From Period: 201612

Through Period: 201612

Goal Hrs: 28    Goal Rate: 75    Goal Rev: 2100

Display

---

Project    Description    Hours    Revenue    Rev Adjust    Cost    Margin    Avg Rate    Labor Mult

Added the Goal Hours, Goal Rate and Goal Revenue fields to the header of the Employee Revenue and Expense Inquiry screen for the employee loaded on the screen. The values loaded are based on the Employee, From Period and Through Period.

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## Employee Project Revenue and Expense Detail Inquiry – Added Goal fields

Employee Project Revenue and Expense Detail Inquiry

Employee - Gary W. Yukish-Labr Webuser 6  
 E01185

From Period: 200001  
 Through Period: 201612

Direct: Yes

Goal Hrs: 3356  
 Goal Rate: 149.26  
 Goal Rev: 500900

Display

Period	Date	Project	Task	Labor Class	Hours	Revenue	Rev Adjust	Cost	Margin	Avg Rate	Labor Mult	Project Description	Task Description
--------	------	---------	------	-------------	-------	---------	------------	------	--------	----------	------------	---------------------	------------------

Added the Goal Hours, Goal Rate and Goal Revenue fields to the header of the Employee Revenue and Expense Inquiry screen for the employee loaded on the screen. The values loaded are based on the Employee, From Period and Through Period

## Assignment Summary by Resource – Added Planned hours

Assignment Summary by Resource

Resource - Gary W. Yukish-Labr Webuser 6  
 E01185

From Date: 1/1/2000  
 Through Date: 12/5/2016  
 All Find

Project	Project Description	Task	Task Description	Subtask	Start Date	Through Date	Planned Hrs	Est Hrs	Actual Hours	Est Cost	Actual Cost	Net Revenue	Comment
CO-111111	CAD Currency Project	AD-2345	Task with space		1/1/2000	1/31/2017	60.0	60.0	0.0	2,085.35	0.00	0.00	
CO-123002	Sales & Marketing Consulting	AD-00001	Accounting		1/10/1998	3/1/2016	500.0	500.0	0.0	17,290.00	0.00	0.00	

Added the Planned Hours field to the grid of the screen, located between the Through Date and Estimated Hours (Est Hrs) fields.

## Assignment Summary by Project-Task – Added Planned hours

Assignment Summary by Project-Task

Project CO-123000 - Business Re-engineering Task AD-00001 - Accounting

+ Add + Update Budget + View Budget + Notes Total Est Hrs 10.0 Total Actual Hours 0.0 Total Est Cost 19.6

Resource	Name	Subtask	Start Date	Through Date	Planned Hrs	Est Hrs	Actual Hours	Est Cost	Comment
E01202	Jo Berry-PM Webuser 10		1/10/1998	1/10/2020	8.0	10.0	0.0	19.55	

Currency Selection

Added the Planned Hours field to the grid of the screen, located the Through Date and Estimated Hours (Est Hrs) fields.

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## Messaging and Reporting Enhancements

### Communicator – Message sort order

Msg Status	Sender	Created	Subject	Message
New		10/26/2016	Expense reports awaiting approval.	Approve
New		10/16/2014	Project Activated	A project has been Activated in Dynamics SL, ID = CO999999. Transactions can now be recorded against it.
New		10/22/1998	Timecards awaiting approval.	Approve

The communicator messages now sort by Created date, showing the most recent message at the top of the Communicator screen.

### Project Analyst – AR Aging - Invoice Inquiry - End Date field

The field now displays just the date, not the date and time.

### Project Analyst – Unbilled Summary - Billing Detail Inquiry – Status

**Billing Detail Inquiry**

Project:	EN 123000: Earthquake Retrofit Bldg 350	Currency:	BAS			
Status	Trans Date	Project	Task	Account Category	Type	Units
Unbilled	1/23/1998	EN 123000	TS00502	MATERIALS	Item	
Unbilled	1/20/1998	EN 123000	TS00503	LAB TESTS	Item	
Selected	11/23/1997	EN 123000	AD00003	TRAVEL	Item	

The status field now displays the full status value, not just a single letter. Examples: Unbilled, Selected

### Project Analyst – Transaction Detail report – Hide Labor lines

- Labor lines do not display the amount or Base Amount for users who don't have access to screen: Project Analyst w/Transaction Labor Rates RSPAPJR.

How to turn on or off this feature

- Open the Web Apps Administration screen

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Screen	Name	Type	View	Update	Insert	Delete	Init Mode
QQSN00R	Service Contract Revenue St	Query	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
QQSN013	Service Contract Profitability	Query	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
QQSP000	Flat Rates	Query	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
QQSYQVC	Query View Catalog Entries	Query	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
QQSYUAR	Access Rights Details	Query	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
QQTSUMM	Task Financial Summary	Query	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
QQWHSE	Inventory Quantities by Loca	Query	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
RSPAPJL	Project Analyst Web App	Server Report	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RSPAPJR	Project Analyst w/Transaction	Server Report	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RSTMEXP	Expense Report for Mobile D	Server Report	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RSTMTMC	Timecard Report for Mobile	Server Report	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TM01000	Time Card Report	Report	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TM02000	Labor Expense Posting Rpt/R	Report	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- c. Type: Select either Group Access or User Access
- d. Group/UserID: Enter the appropriate value based on the type
- e. Select the Screens button
- f. Use the paging button to get to approximately the 9<sup>th</sup> tab
- g. Select the screen: RSPAPJR – Project Analyst w/Transaction Labor Rates Web App
- h. View:  Can view Labor Rates transactions  
 Cannot view Labor Rates transactions

### Project Analyst - Project Net Profit – Account Category Sort order

The report now sorts the Account Category based on the Sort Number value defined in the Acct Category Maintenance (PA.ACC.00) screen. It goes in ascending order (smallest to largest), displaying the lowest value first and the largest value last on the report.

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## Project Net Profit

**Project:** CO123002: Sales & Marketing Consulting

Account Category	Month to Date	Project to Date
REVENUE	0.00	203,504.23
REV-EXP RECOVERY	0.00	0.00
LABOR	0.00	0.00
TRAVEL	0.00	0.00
ODCS	0.00	0.00
<b>Total Revenue</b>	<b>0.00</b>	<b>203,504.23</b>
<b>Total Expenses</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Net</b>	<b>0.00</b>	<b>203,504.23</b>

In this example, Revenue = 10 and ODCS = 50

### Project Analyst – Project Net Profit – New Remaining field

Task Net Profit

<b>Project:</b> CO123002: Sales & Marketing Consulting	<b>Billing Currency:</b> BAS	<b>Project Currency:</b> BAS								
Task	Account Category	Month to Date	Project to Date	Commitment	Project to Date + Commitment (PTDC)	ETC (EAC-PTDC)	EAC	Original Budget (OB)	Variance (EAC-OB)	Remaining (OB-PTDC)

The existing Variance value shows the EAC minus the Original Budget. The new Remaining field displays the Original Budget minus the Project to Date + Commitment.

### Quick Query - General Ledger – Journal transaction quick query

Journal Type	Batch Number	Transaction Type	Original Company ID	Account	Account Description	Subaccount	Subaccount Description	Reference Number	Transaction Date	Transaction Description	Debit Amount	Credit Amount	Period to Post
AP	000001	VO	0060	2050	A/P Trade-USD	01100AA00001	Administration-Controller		10/1/1999	Summary By Account	0.00	26.95	199910
AP	000001	VO	0060	4030	Merchandise Purchases	01100AA00001	Administration-Controller		10/1/1999	Summary By Account	25.25	0.00	199910

The Journal Transaction Quick query has been updated and now displays the Period to Post and the Period Entered field has been removed from the report. The Period Entered field is still available to add if needed, using the Column chooser.

### Miscellaneous Enhancements

#### Telephone field formatting

Added a common method for telephone formatting across all Web Apps screens.

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## Decimal Places

The decimal places fields in Web Apps look to the Rich Client to get the decimal place settings.

## Paging consistency across all screens

The paging process happens when more lines items are loaded into a screen than that can be displayed. The interface for the paging process is now consistent across all screens that use paging.

## Web Apps Menu

The Web Apps menu has been enhanced to help speed up the loading of the menu.

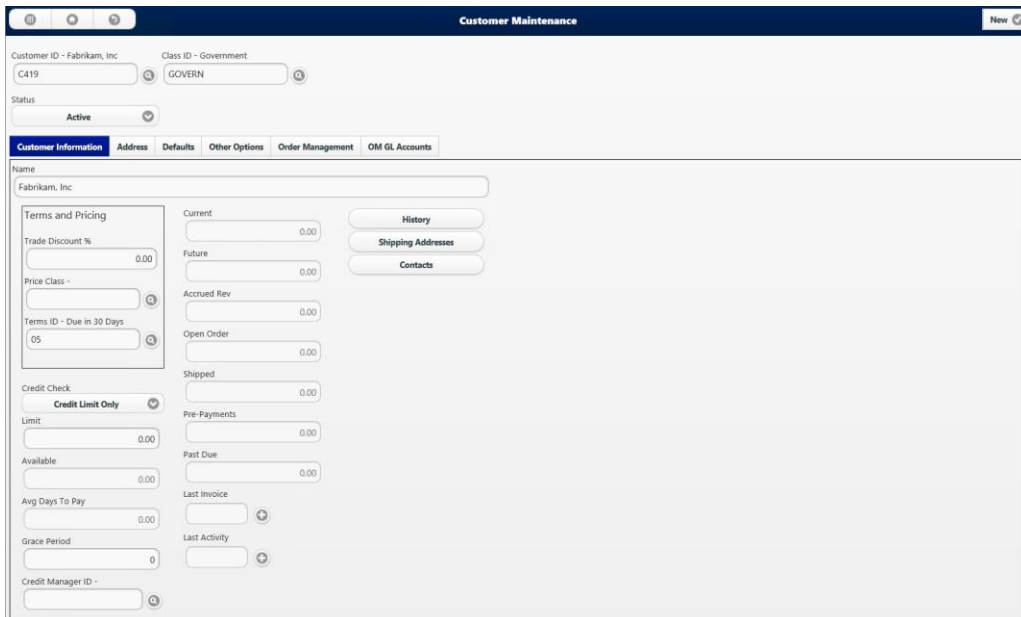
## New Payroll Menu



A new Payroll menu has been added to Web Apps. This menu holds the new payroll Employee Maintenance screen along with the existing payroll screens Time Entry and Advanced Timecard.

## New Financial Web Apps

### Customer Maintenance

A screenshot of the "Customer Maintenance" screen in a web application. The header shows "Customer Maintenance" and a "New" button. Below the header, there are fields for "Customer ID - Fabrikam, Inc" (value: C419) and "Class ID - Government" (value: GOVERN). The status is "Active". A navigation bar includes "Customer Information", "Address", "Defaults", "Other Options", "Order Management", and "OM GL Accounts". The main content area shows "Name: Fabrikam, Inc" and a "Terms and Pricing" section with various fields: Trade Discount % (0.00), Price Class, Terms ID - Due in 30 Days (05), Credit Check (Credit Limit Only), Limit (0.00), Available (0.00), Avg Days To Pay (0.00), Grace Period (0), and Credit Manager ID. On the right, there are fields for Current (0.00), Future (0.00), Accrued Rev (0.00), Open Order (0.00), Shipped (0.00), Pre-Payments (0.00), Past Due (0.00), Last Invoice, and Last Activity. There are also buttons for "History", "Shipping Addresses", and "Contacts".

The Customer Maintenance screen has been added to Web Apps. This screen allows the setting up and editing of customers in Microsoft Dynamics SL. The

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screen is located under the new Accounts Receivable menu in Web Apps. Details on the features and functionality can be found in the MicrosoftDynamicsSLWebApps document and the help files.

## Vendor Maintenance

The screenshot shows the 'Vendor Maintenance' window. At the top, there are fields for 'Vendor ID - Fabrikam, Inc.' (V00213), 'Class ID - Trade Vendor' (TRADE), and 'Status' (Active). Below this is a tabbed interface with 'Vendor' selected. The main form area includes: 'Name' (Fabrikam, Inc.), 'Current Balance' (0.00), 'Terms ID - Due in 30 Days' (05), 'Future Balance' (0.00), 'Separate Checks' (Yes), 'Last Voucher Date', 'Currency ID', 'Last Check Date', 'Rate Type', and a 'Show History...' button.

The Vendor Maintenance screen has been added to Web Apps. This screen allows the setting up and editing of vendors in Microsoft Dynamics SL. The screen is located under the new Accounts Payable menu in Web Apps. Details on the features and functionality can be found in the MicrosoftDynamicsSLWebApps document and the help files.

## Payroll Employee Maintenance

The screenshot shows the 'Employee Maintenance' window. At the top, there are fields for 'Employee ID -' (00001) and 'Status' (Active). Below this are fields for 'W2 First Name' (New), 'W2 Middle Name', 'W2 Last Name' (Employee), and 'Suffix'. A 'Comment' field is also present. Below is a tabbed interface with 'Employee' selected. The main form area includes: 'Name' (New Employee), 'Last Check Date', 'Electronic W-2 Reporting' (checked), 'Medicare Qualified', 'Statutory Employee', 'Social Security Nbr' (<REQUIRED>), 'Marital Status' (<REQUIRED>), 'Direct Depositor', 'Nbr Personal Exemptions' (0), 'Project Info', 'Nbr Other Exemptions' (0), 'Date Of Birth', 'Date Employed' (<REQUIRED>), and 'Date Terminated'.

The Payroll Employee Maintenance screen has been added to Web Apps. This allows the setting up and editing of employees in Microsoft Dynamics SL. The screen is located under the new Payroll menu in Web Apps. Details on the features and functionality can be found in the MicrosoftDynamicsSLWebApps document and the help files.

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