

**Welcome Friends,**

**“Springtime is the land awakening. The March winds are the morning yawn. - Lewis Grizzard**

As spring approaches, it's a natural time to dig out of hibernation mode and start organizing things...including information for filing your taxes. The article below about important tax breaks for the newly retired may help you (or friends who are newly retired) get the most out of reaching this milestone.

### [The Most Overlooked Tax Breaks For The Newly Retired](#)

Discover important potential tax breaks. And if you aren't close to retirement, share this with someone who is.

While many of us are making an effort to watch what we eat, what we think is a healthy choice may not be so good for us after all. Misleading marketing and misconceptions are to blame for our overindulgence in so-called “health foods.” See if any of your favorites are on the list.

### [Products You May Think Are Healthier Than They Are](#)

Invest in your health by separating nutritional winners from losers.

Would you like to be an even smarter investor? One surprising way is to get in touch with your feelings. This article by Dr. Meir Statman, an expert in behavioral finance (who we have the pleasure of working with), can give insight into different investing personalities, helping you understand why you make certain decisions and how you can curb unproductive investing habits.

### [Investor, Know Thyself](#)

Fear, regret and over exuberance are just a few of even the smartest investor's enemies.

Lastly, if you're dreading the idea of spring cleaning, try these easy and practical tips to refresh your house and restore it to its former, cleaner glory.

### [Easy Spring Cleaning Tips](#)

Clever tips, tricks and shortcuts will keep you motivated to clean this spring.

I am here for each of you. Please give me a call if you want to talk through your plans to protect your family, your income and your wealth or just want to visit.

Be sure to enjoy your day - it is the only one on the schedule!

Warm Regards,  
**Scott**



**R Scott Maxwell, MBA, CFP®**

President, R Scott Maxwell Financial

Frisco Office: 469-213-3995

Email: [Scott@RScottMaxwell.com](mailto:Scott@RScottMaxwell.com)

Website: [www.RScottMaxwell.com](http://www.RScottMaxwell.com)