Aesop QuickStart Guide for Employees

This guide will show you how to:

- -Log on to the Aesop system
- -Navigate your Aesop home page
- -Create an absence online
- -Attach a file to an absence*
- -Manage your schedule
- -Cancel an absence *
- -Manage your personal information*
- -Track your absence history
- -Select your preferred substitutes*
- -Create an absence as an itinerant employee*
- -Create an absence over the phone -Access user guides and training videos





Using Aesop Successfully

Create absences online or on the phone

Aesop offers both phone and Web services, so that you can create an absence anytime, anywhere. Online absences can be created as far as one year in advance. As soon as you register an absence, Aesop starts finding a qualified, available substitute for you.

Manage your schedule

With Aesop you can track how many absences you have taken and see absences you have already scheduled in the future. You can also track the types of absences you have on record, such as personal or professional development day. Aesop offers an easy way to store all your absence information in one place.

Leave notes and attachments for the substitute

By writing notes or attaching documents to your absence, you can assure that your substitute is prepared to handle your duties during your absence. Aesop lets both the district and the employee leave notes, as well as attach Word documents and PDF's to the absence.





Aescp

Online Services

Log on to Aesop

In your Internet browser address bar enter www.aesoponline.com and click the **Go** button.



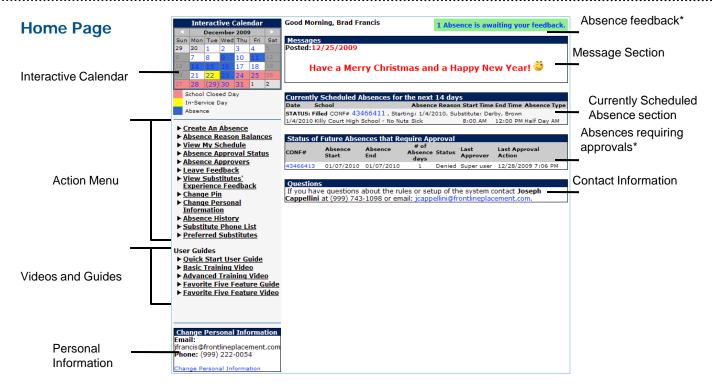
welcome letter you received from the district. Chelsea Elementary School 2117006

Enter your ID and PIN from the personalized

Dear Greg Adams,	
We have the pleasure of rozing grow that Chelsea Elementary School has implemented a new automated service that will greatly simplify and streamine the process of recording absences and finding substitutes This service in called AESOF (Automated Ecucational Schetter OPwater).	ŧ,
The AESOP service will be available to you 24 hours a day, seven days a week. You may interact with the system either on the Internet at http://staging.aeeoponine.com, or by way of a toll-free automated phone line.	
How do I register with AESOP?	
1. Singly dai 1400-9423147. 2. Einer you Iserification (D) and PBI numbers. The information is as follows (Praises and U) as control affect if your identification number is that believe in that correct.)	
 D. runber - 1224567800 P.H.runber - 708 	
3. Disce you are logged in the system, you will be given prompts for the various menu choices.	
When you access the AESOP system over the plone for the first time, it is very importent that you record your name and assignment for substitutes to here. Please keep is mind that only your name and assignment about its monoder is ap. Joh Cox, Joh Goalej an AESOP will play this encorting to potentia substitute thr all fulue absences you explore. You will not be asleed to record this inferred/or used to record on the absence.	
* We entring an absence, piease wait until you receive a confirma on number before you terminate the phone call. Your transaction is not complete until you receive a confirmation number.	
You may ally access AESCP or the internet at http://www.seogontlie.com. Here you will be able to enter absences, check your absence schedule, update personal information, and exercise other features. If y have any gluestoma, concerns, or commence, preserve new to contract office al (\$00, \$42-376] or AESCP at support@seogon/line.com.	eu
Thank you,	
School Secretary AESOF Advantators upport@esospatie.com (800) 942-3105	

Aesop Login Page

Personalized Welcome Letter

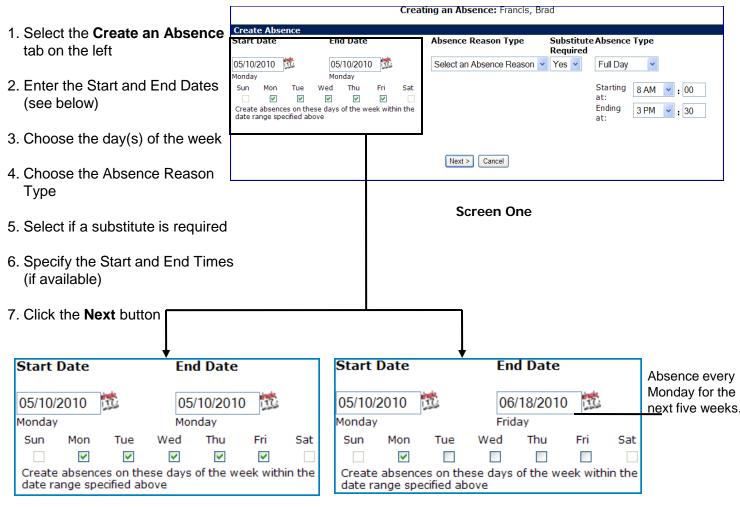


Home Page



Manage Absences Online

Create an absence



Single Day or Sequential Multiple Day Absence

For an absence covering a single day or multiple days in a row, enter the Start & End Dates, but leave the days of the week boxes checked.

Recurring Absence

For an absence recurring several weeks in a row, enter the Start & End Dates and click the day(s) of the week boxes.

The example above shows how to create an absence for every Monday from 5/10/2010 to 6/18/2010.

*Note: Only a single substitute can be assigned to a recurring absence created under one confirmation number. Substitutes can only accept the entire confirmation number and all absences contained within.



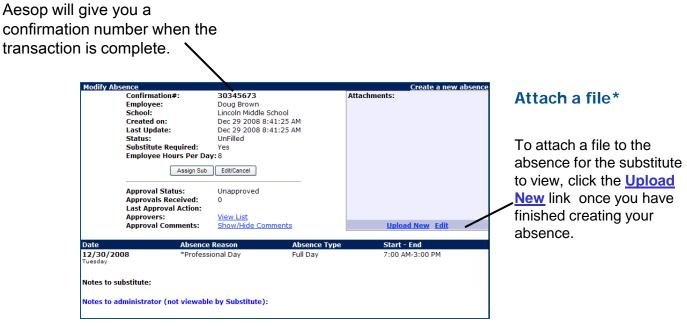
Verify all information.	Modify Absence Creating an Absence: Francis, Brad
	Save Save Assign Cancel
_	Date Absence Reason Absence Type Delete 05/10/2010 Illness > Sick Full Day Illness > Sick
Enter any notes for substitutes in the	Monday
Notes to Substitute box. Substitutes car	Starting at Ending at 8 AM 💙 : 00 3 PM 💙 : 30
view these notes before they accept an	
assignment.	Notes to substitute: School Default Information (Maximum length is 255 characters.) Default Start Time: 8:00 AM 255 characters left. Default End Time: 3:30 PM
assignment.	Hours in a full day: 8 hours Min Absence length: 1 hours
	Max Ablence length: 10 hours
Enter any notes for only the administrate	
to see in the Notes to Administrator box.	Substitute): (Maximum length is 255 characters.)
	255 characters left.
Finalize the absence.	
· · · · · · · · · · · · · · · · · · ·	Save & Assign Cancel
• Save – Aesop will find a substitute.	sf //
	NOTE: You will see "Starting At" and "Ending
I. *Save & Assign – Assign vour own	At" times that you can customize ONLY if your district
 *Save & Assign – Assign your own substitute. 	At" times that you can customize ONLY if your district chooses to allow you to create custom length absences.
substitute.	chooses to allow you to create custom length absences.
substitute.	chooses to allow you to create custom length absences.
substitute.	chooses to allow you to create custom length absences. fify Absence Creating an Absence: Francis, Brad Save Save & Assign Cancel
Save Save & Assign Cancel WARNING! Clicking the "save and assign" button indicates	chooses to allow you to create custom length absences.
Substitute. Save Save & Assign Cancel WARNING! Clicking the "save and assign" button indicates that you have PREARRANGED with the substitute that you	chooses to allow you to create custom length absences.
Save Save & Assign Cancel WARNING! Clicking the "save and assign" button indicates	chooses to allow you to create custom length absences.
Substitute. Save Save & Assign Cancel WARNING! Clicking the "save and assign" button indicates that you have PREARRANGED with the substitute that you are going to assign on the next page.	tify Absence Creating an Absence: Francis, Brad Save Save & Assign Cancel R Absence Reason Absence Type Delete Dil2010 Tillness > Sick Full Day Starting at Ending at
Substitute.	chooses to allow you to create custom length absences.
Substitute.	tify Absence Creating an Absence: Francis, Brad Save Save & Assign Cancel Save & Assign Cancel
Substitute.	chooses to allow you to create custom length absences.
Substitute. Save Save & Assign Cancel WARNING! Clicking the "save and assign" button indicates that you have PREARRANGED with the substitute that you are going to assign on the next page. Aesop will display the day of	chooses to allow you to create custom length absences.
Substitute. Save Save & Assign Cancel WARNING! Clicking the "save and assign" button indicates that you have PREARRANGED with the substitute that you are going to assign on the next page.	chooses to allow you to create custom length absences.

Screen Two: Multiple Day or Recurring Absence

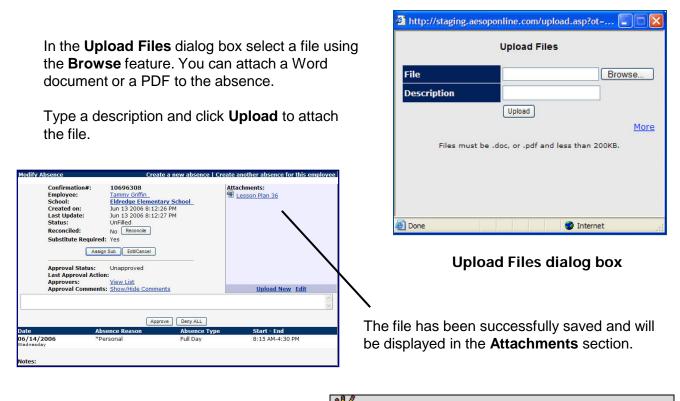
Asbstitute



Confirmation Number



Successfully Created Absence



*Indicates functions that might not be used by your school January 2010 NOTE: Substitutes cannot view attachments until they have accepted the assignment.

Manage my Schedule

Interactive Calendar

To view your assignment schedule, you can click on the **View my Schedule** tab on the action menu on the home page or you can choose a specific date on the **Interactive Calendar**.

Aesop displays three types of days on the calendar:

• **Closed** – you cannot create an absence on this date. You typically see "Closed" days during national holidays.

 No Substitute Needed – if you normally need a substitute, Aesop will not find one on this date.
 This option is most often seen in conjunction with Professional Development days or In-Service days.

• **Absence** – you have created an absence on this date

		Inte	Interactive Calendar						
4		[Decer	nber	2009)			
	Sun	Mon	Tue	Wed	Thu	Fri	Sat		
	29	30	1	2	3	4			
		7	8	9	10	11			
		14	15	16	17	18			
		21	22	23	24	25	26		
	27	28	29	30	31	1	2		
	S	chool	Clos	ed Da	ау				
	I	n-Ser	vice D)ay					
	A	bsen	ce						

Use the calendar arrows to select different months

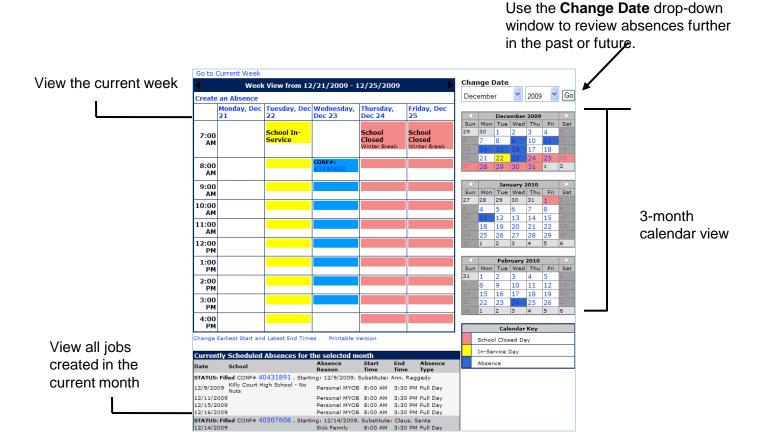


View my schedule

On your schedule, you can view your assignments in three ways:

- . Weekly schedule
- · 3-month calendar view
- . All absences scheduled for the current month

Click on a date in the 3-month calendar view, and the weekly schedule will change to that week.





Cancel an Absence*

First enter your schedule by clicking on the Interactive Calendar or the View My Schedule tab.

Go to	Current Week				
<	W	eek View from	1/11/2010 - 1	/15/2010	•
Create	an Absence				
	<u>Monday, Jan</u> <u>11</u>	Tuesday, Jan 12	Wednesday, Jan 13	Thursday, Jan 14	Friday, Jan 15
7:00 AM					
8:00 AM	CONF#: 43440612 Cancellation: 都				

You can cancel a scheduled absence by clicking the trash can under the assignment you wish to cancel.

A warning message will appear: "Are you sure
you want to cancel this absence?" Click OK to
cancel.



Go to	Current Week				
<	W	eek View from	1/11/2010 - 1	/15/2010	•
Create	an Absence				
	Monday, Jan 11	Tuesday, Jan 12	Wednesday, Jan 13	Thursday, Jan 14	Friday, Jan 15
7:00 AM					
8:00 AM					

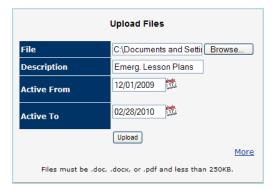
The canceled absence no longer appears on your calendar and is listed as canceled on your list of currently scheduled absences.



Absence Files*

Upload generic notes about your classroom, such as a snack or recess schedule, that will automatically be attached to every absence you create.

		Absence/Vacancy Files		
Upload	New Files			Show Inactive Files
File	Description	Active From	Active To	
No reco	ords found. <u>Upload New Files</u>			



Click the Upload New

Files link to attach your document. Specify the Active From and To dates and click **Upload**. Aesop will attach this document to every absence created during that time frame.

On the next screen you can:

•

- edit the description,
- change the active
- dates, or delete the attachm
- delete the attachment

ile	Description	Active From	Active To	
Sian In Sheet.doc	Emerg. Lesson Plans	12/01/2009	02/28/2010	/

To attach a specific day's lesson plans, the Attach a File* section.



Preferred Substitutes*

You probably have a list subs who you prefer. You can create a list of these substitutes who Aesop will contact first, and may even hold the absence for a period of time for these subs, when you create an absence. If they are set and ranked as "Favorite Five" they can receive an email and a call during the first evening after absence creation

Some qualifying points to this:

- . Sub must be available for the time (no other job)
- Sub cannot have a Non-Work Day
- Sub must meet any Qualifying Skills the district has set
- Aesop may make the absence available to a larger group of subs right when the absence is entered depending on district settings for absences created close to their start time.

** Keep in mind that subs who are preferred may be preferred by many employees. This means that the closer an absence is to starting, the less likely a preferred sub would be oble overlable for an absence.

an abs	sence.	In-Service Day
То	add a substitute:	Absence
		Create An Absence
		Absence Reason Balances
		► <u>View My Schedule</u>
1.	Click the Preferred Substitutes link	Absence Approval Status
		Absence Approvers
		Leave Feedback
2.	Click the Add New Substitutes link	View Substitutes
		Experience Feedback
	Employee: Brad Francis	► <u>Change Pin</u>
	Preferred Substitutes	Change Personal Information
	To select Preferrer Substitutes you must click "Add New Substitutes" – and check the box to the left of their name.	Absence History
	To give the substitutes "Favorite 5" status, you must use the "Favorite 5" radio buttons to select and rank them.	Substitute Phone List
	Pending availability and qualification, these substitutes will receive instant notification of your absence by email (if they have an email address in the system) and/or phone. You may select up to 5 favorite substitutes to function in	 Preferred Substitutes
	this manner, any additional substitutes added to your list would not receive the email.	
	*Your District may have applied adjustments to this process.	User Guides
	Add New Substitutes	Quick Start User Guide
		Basic Training Video
	Please type the first few letters. Search	Advanced Training Video
		Favorite Five Feature Guide

- 3. The list of names will appear, or you may need to click on the alphabet letter for the desired substitute's last name, or enter the substitute's last name into the "Search" box and click **Search**
- 4. Click the box next to the name of the substitute you wish to select in the **On List** Column.
- 5. Select either Exclude* or Include
- 6. Click the **Apply Changes** button to save or **Cancel** if you do not wish to save the changes

7. Repeat Steps 2-6 for additional substitutes *Indicates functions that might not be used by your school January 2010



Favorite Five Feature Vide



"Favorite Five" *

Employees who can set up a substitute preference list can also select five substitutes as their "favorites."

Substitutes marked as favorites, and who are considered "qualified and available" at the time the absence is created will be notified instantly by e-mail when an absence is entered by/for an employee that has selected them as a favorite.

Further, Aesop will begin calling the favorite substitutes during the next evening calling period, up to 120 nights before the absence.

To mark a substitute as one of the "Favorite 5":

1. Go through the steps to add substitutes to your preference list if you haven't already (see Preferred Substitutes on the previous page).

2. On the preferred substitute page, click Edit.

3. Choose your "favorite five" by clicking on the radio buttons in the last 5 columns to rank the subs in the order you want them to be listed. NOTE: Aesop will <u>call</u> these subs in this order, but email notifications to these subs will be simultaneous. The job will also be able to be viewed by all of your Favorite Five AND any other preferred subs at the same time.

After you enter an absence, Aesop will send an email immediately to all five of your favorite substitutes who are available. They will also receive a phone call during the first available evening calling period depending upon their call settings and/or response to previous calls.

4. Click the **Apply Changes** button to save your selection(s) or click **Cancel** if you do not wish to save the changes.

5. Repeat Steps 2-4 to change which substitutes are listed as your favorite five or to change the order of your favorite five subs.



						Fi	avorite	e 5	
On List All None	Substitute	Exclude	Includ	e	1 •	2 •	3	4 •	5 •
	Akroyd, Dan (no rating)	0	۲	(0	0	0	0
	Bird, Big 😭 🎓 🎓 🖄	0	۲	()	۲	0	0	0
	Claus, Santa 😭 🏦 🏦 🚔	\sim	۲	()	0	۲	0	0
	Ruxpin, Teddy 😭 🈭 🏫	0	۲	()	0	0	۲	0
	Snowman, Frosty (no rating)	0	۲	()	0	0	0	۲
	Head, Potato (no rating)	0	۲	()	0	0	0	0
V	Hemingway, Ernest 😭 👘 👘	0	۲	()	0	0	0	0

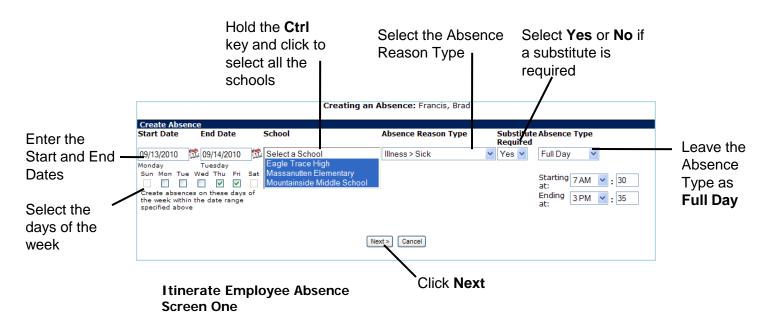


Creating an absence for an Itinerant Employee*

If you are an employee who works at more than one location, you will be able to enter your absences on the Aesop Web site with just a few easy steps. Consider the schedule below.

Monday:	Eagle Trace High Massanutten Elementary Mountainside Middle School	07:30 a.m. to 09:15 a.m. 09:45 a.m. to 11:45 a.m. 12:15 p.m. to 03:35 p.m.
Tuesday:	Eagle Trace High Massanutten Elementary	09:45 a.m. to 11:45 a.m. 12:15 p.m. to 03:35 p.m.

Click on **Create an Absence** on the home page. Then follow the steps below to create an absence for both days listed above.





Enter the absence information according to the schedule.

		С	eating an Absence: Francis, Brad	1	
Create Abse Start Date	End Date	School	Absence Reason Type	Substitu Reguire	te Absence Type d
09/13/2010	109/14/2010	🐯 Eagle Trace High	V Illness > Sick	VES	Custom 🔽
Monday Sun Mon Tu V Create absen	Tuesday e Wed Thu Fri ces on these days in the date range				Starting 7 AM 💙 : 30 at: Ending 9 AM 💙 : 15 at:
09/13/2010	109/14/2010	🐞 Massanutten Elen	entary 💙 Illness > Sick	¥ YES	Custom 😽
Create absen	Tuesday e Wed Thu Fri ces on these days in the date range	Sat	L		Starting 9 AM 💙 : 45 at: Ending 11 AM 💙 : 45 at:
09/13/2010	109/14/2010	🐞 Mountainside Mid	lle School 👻 Illness > Sick	¥ YES	Custom 👻
	ces on these days of the date range	Sat Of			Starting 12 PM 💙 : 15 at: Ending 3 PM 💙 : 35 at:
			Next > Cancel		
			Employee Absence Scree		
Date E	nd Date	School	Absence Reason Type	Substitu Required	te Absence Type I
3/2010 觉 (09/14/2010 🔯	Eagle Trace High	✓ Illness > Sick	VES	Custom 💙
ay T Mon Tue We	uesday d Thu Fri Sat				
					Starting 7 AM 🖌 : 30 at:
	n these days of				

Both 9/13 and 9/14 are entered in the date range, because the itinerant employee goes to Eagle Trace High on both days. At this point enter 9/13's Start and End times - you will have an opportunity to adjusts 9/14's start and end times later.

Review all absence information before continuing

Select the Date Range, School, Absence Reason, and Start and End times for each line entry.

Click Next when finished.

specified above

*Indicates functions that might not be used by your school January 2010



at:

Verification Screen

Deview all information and make any passagery	Modify Absence					
Review all information and make any necessary	Creating an Absence: Francis, Brad					
changes.	Date	School	41			
5			Absence Reason	Absence Type	Delete	
	09/13/2010 🗯 Monday	Eagle Trace High 🛛 🖌	Illness > Sick	Custom 🔽		
				Starting at	Ending at	
				7 AM 🖌 : 30	9 AM 🖌 : 15	
	09/13/2010	Massanutten Elementary 🛛 👻	Illness > Sick	🗸 Custom 🖌		
	(inclusion)			Starting at	Ending at	
				9 AM 🔽 : 45	11 AM 😒 : 45	
	09/13/2010 🗯	Mountainside Middle School ⊻	Illness > Sick	🗸 Custom 🖌		
	Monday			Starting at	Ending at	
				12 PM 🖌 : 15	3 PM 💉 : 35	
*Modify the Start and End times for 9/14's absence.	09/14/2010 🗯	Eagle Trace High 🛛 😽	Illness > Sick	Custom		
	Tuesday					
				Starting at 9 AM 💙 : 45	Ending at 11 AM 😪 : 45	
	09/14/2010 🔯	Massanutten Elementary	Illness > Sick	Custom		
	Tuesday	Massandten Dementary	III IOSS > SICK			
				Starting at 12 PM 🎽 : 15	Ending at 3 PM 🖌 : 45	
				12 PM M : 15	3 FWI M : 40	
	Notes to substitut	e:	School Default Information			
		aracters.)	Not used for multi-location			
	255 characters left.					
			R			
		rator (not viewable by				
	(Maximum length is 255 ch 255 characters left.	aracters.)				
Enter any Notes.		8				
Save	_	8	8			
Click Save.						
				Save	Save & Assign Cancel	

Modify Absence					Create a new absence			
Em Cre Las Sta Sut	NF#: ployee: sated on: it Update: tus: postitute Required: ployee Hours Per Day Assign Sub	43472737 Brad Francis Dec 28 2009 Dec 28 2009 UnFilled Yes :7.5 Edit/Delete	6:31:54 PM	Attachments:				
Date	School		Absence Reason	Absence Type	Start - End			
09/13/2010 Monday	Eagle Trace High		Illness > Sick	Custom	7:30 AM-9:15 AM			
09/13/2010 Monday	Massanutten Elemer	itary	Illness > Sick	Custom	9:45 AM-11:45 AM			
09/13/2010 Monday	Mountainside Middle	School	Illness > Sick	Custom	12:15 PM-3:35 PM			
09/14/2010 Tuesday	Eagle Trace High		Illness > Sick	Custom	9:45 AM-11:45 AM			
09/14/2010 Tuesday	Massanutten Elemer	itary	Illness > Sick	Custom	12:15 PM-3:45 PM			
Notes to substitute:								
Notes to Administrator (not viewable by Substitute):								
Modify Absence Screen								

Itinerate Employee Absence Verification Screen

Aesop will now update the Daily Report, your Absence History and your calendar. All Secretaries/Principals at all school that you are an employee at will see ALL segments of this absence, even the segments that occur at schools that are not their own.

The substitute will see all the school locations associated with this job online and hear that this is a "multi-location" absence if they accept the job via phone.



Entering an Itinerant Absence on the Phone

When creating an absence on the phone, you can follow the instructions in the **Aesop Phone Guide for Employees**, with a couple exceptions:

. When creating an absence on the phone, Aesop will prompt you to "enter the number of days." Think of "days" as "Absence Instances".

. On the phone, you have to create each Absence Instance in a separate step. On the Web, the Absence Instances are displayed as



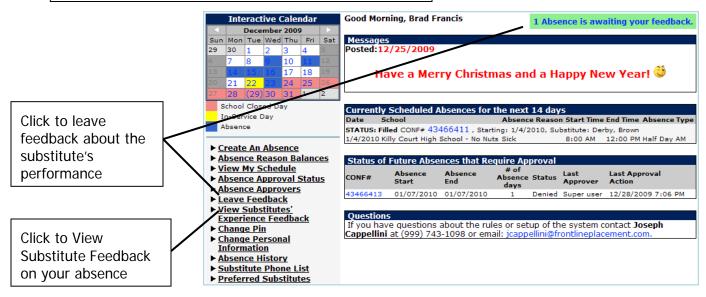
rows that you can modify as you please. For the absence on the preceding pages, you would have to enter the information for the first row, then the second row, etc.

Following is an example of an employee calling in sick early in the morning. The substitute will have to be in two schools during the course of the day because the employee in this example is an itinerant employee.

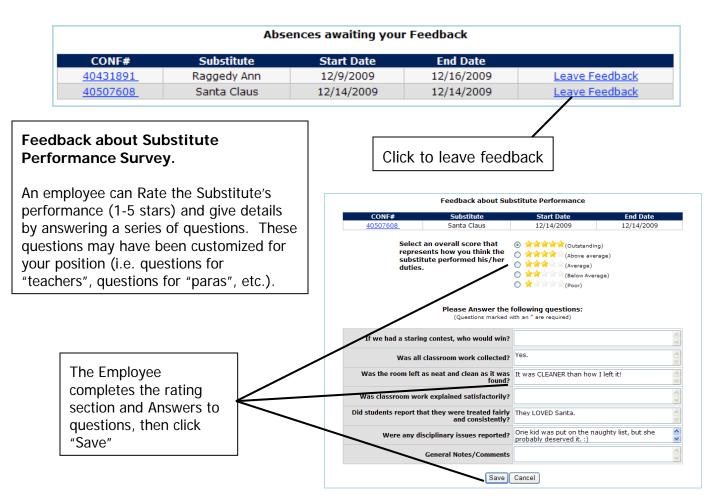
- 1. Call Aesop at 1-800-942-3767 and log in.
- Press 1 to create an absence. Aesop will tell me that it knows I can work at multiple locations.
- Select the location of the first Absence Instance.
- 1. Press 1 for today.
- Aesop asks for the number of days, but enter the number of Absence Instances instead. For this example, enter **2**, because a single day absence at two schools is equal to two Absence Instances.
- Enter the times for the first Absence Instance. If you are entering a one day absence in which you will be absent from more than one school, you may NOT enter a full day absence. You must select **Half Day AM/PM** or **Custom times**. If you select a full day absence, your absence will be recorded only at the first school selected.
- Select the reason for the first Absence Instance. (Remember, each row can be different.)
- Press **1** to confirm this Absence Instance.
- Select the location of the second Absence Instance.
- Repeat Steps 4-8.
- Depending on your profile settings, you may receive a confirmation number at this point. If not, you'll need to: 1) tell Aesop whether or not you need a substitute for this absence, and 2) assign a substitute if you've already <u>pre-arranged*</u> this absence with a substitute (see page 5).



Absence Feedback - Employee page



Click on the link in green next to your name, or click on the "Leave Feedback" link on your absence menu to leave feedback about your substitute





User Guides and Training Videos

QuickStart User Guide

Print out your Web Guide and the Phone Guide.

Favorite Five Feature Guide

Covers the basics for choosing your Favorite Five substitutes.

 Web Guide (Revised March 2009)

 Phone Guides

 English (Revised January 2007)

 French (NEW) (Revised November 2009)

 Spanish (NEW) (Revised November 2009)

 Adobe Acrobat reader is required to view the manual.

Basic Training Video

This video walks you through the Aesop welcome letter, logging on to the Aesop home page and creating an absence.

Advanced Training Video

The advanced training video discusses Aesop's functions beyond creating absences, many of which are covered in this QuickStart Guide.

Favorite Five Feature Video

This video explains how to select your Favorite Five substitutes to be notified by Aesop first.



