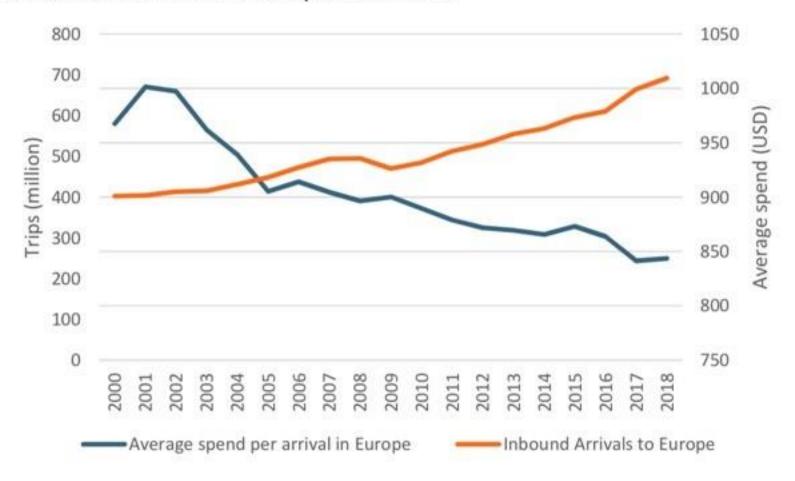




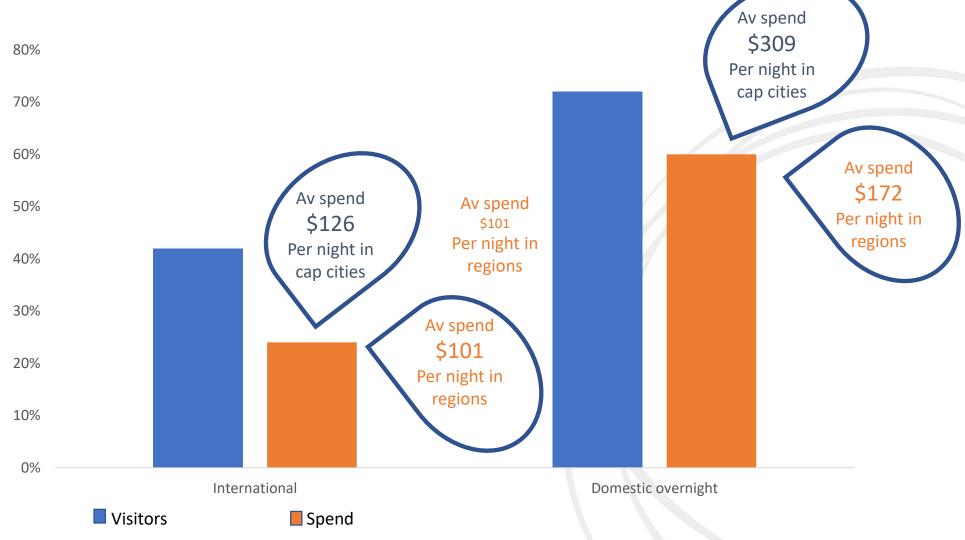
The growing gap between visitation and yield

International Arrivals to Europe 2000-2018



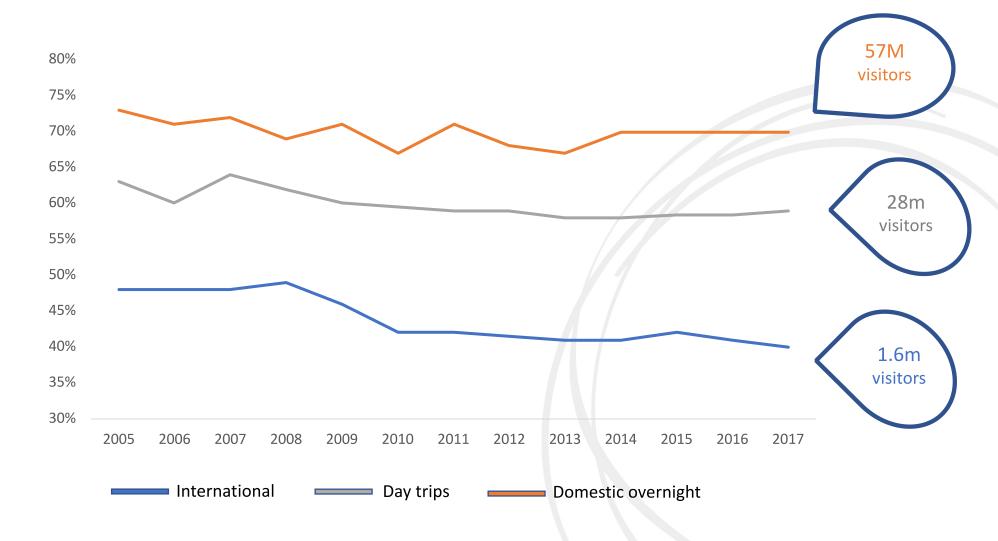


Dispersal much lower among international visitors



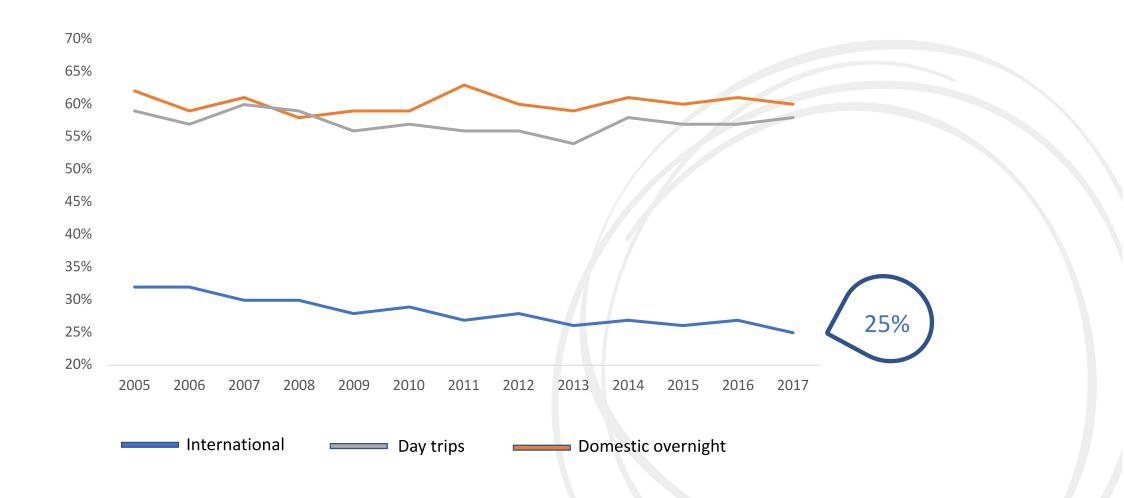


... with declining regional share



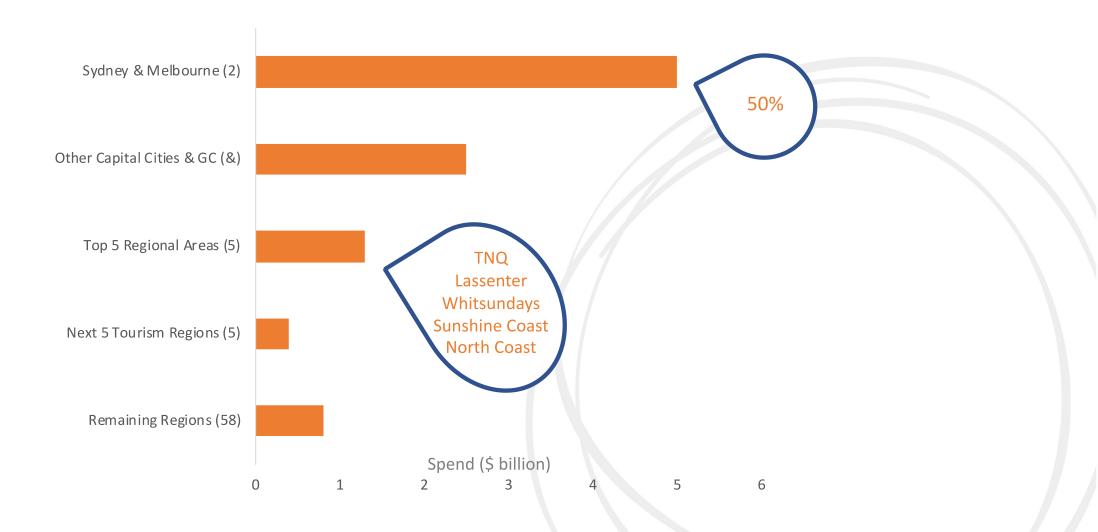


. . . . and it's amplified when we look at spend



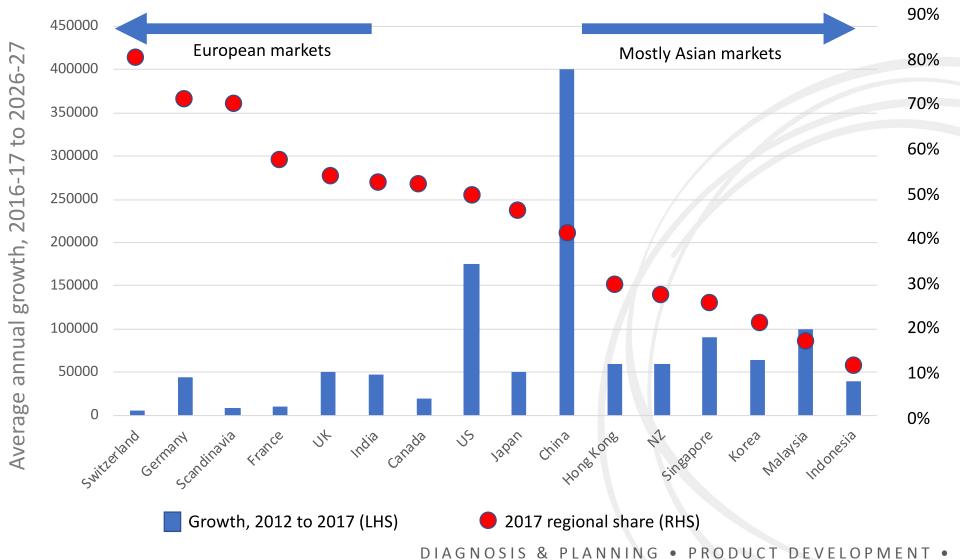


with narrow penetration



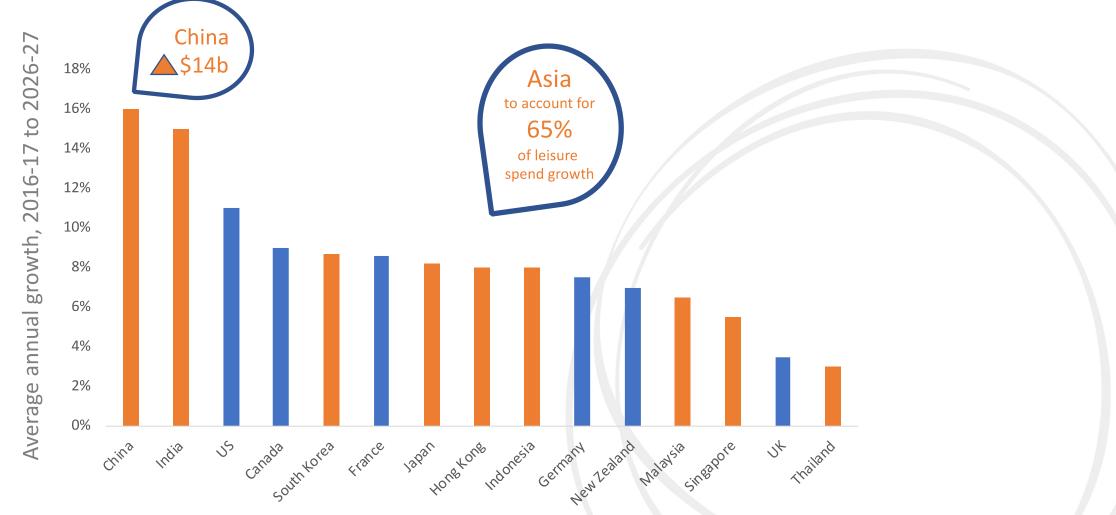


Our fastest growing markets have lowest dispersal



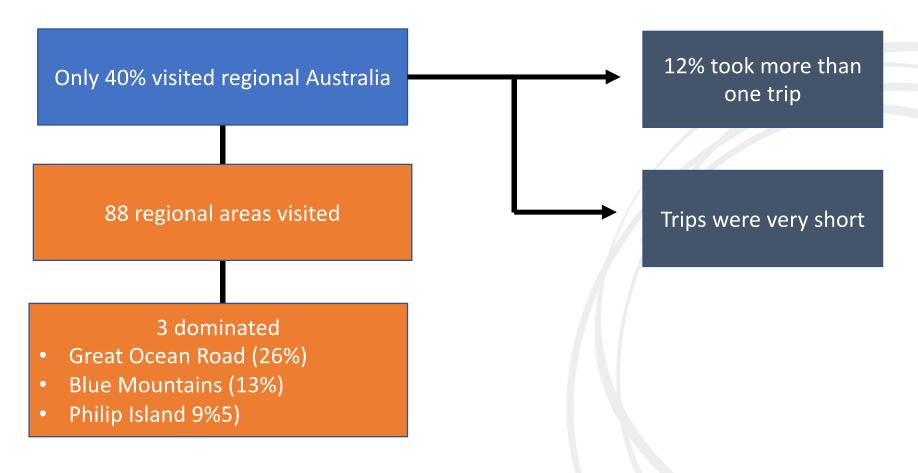


With predictions that this will continue . . .



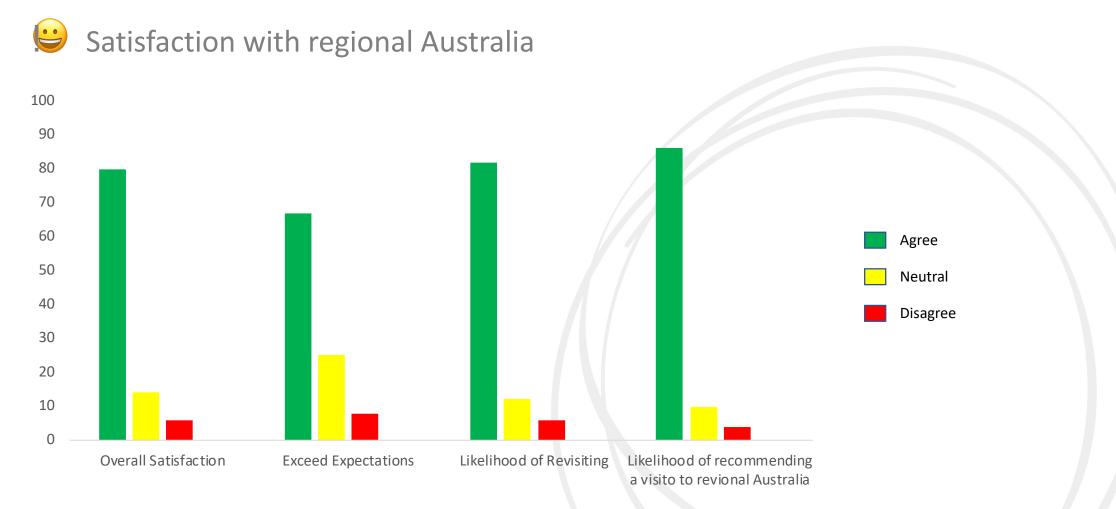


Additional insights from Chinese fits



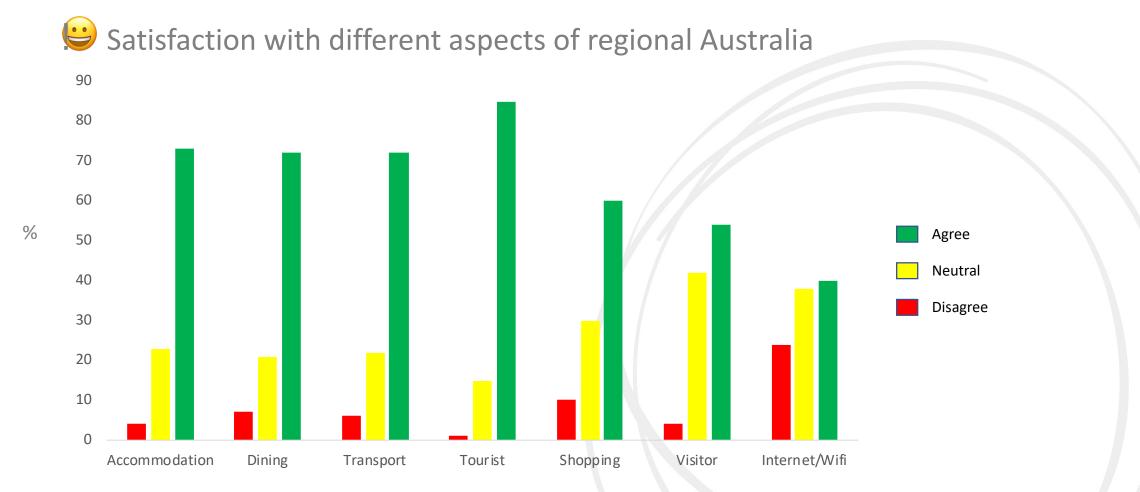


High satisfaction overall . . .





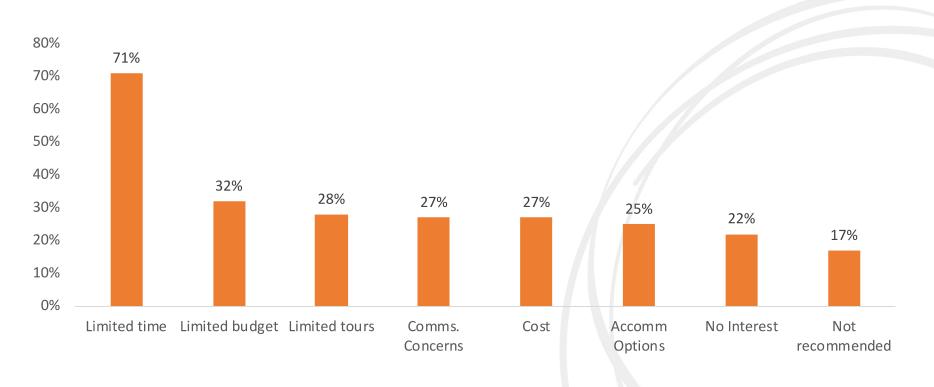
... but some areas of concern





With time being the biggest barrier

Reasons for not visiting regional Australia







It's better to do one thing well than 10 things poorly

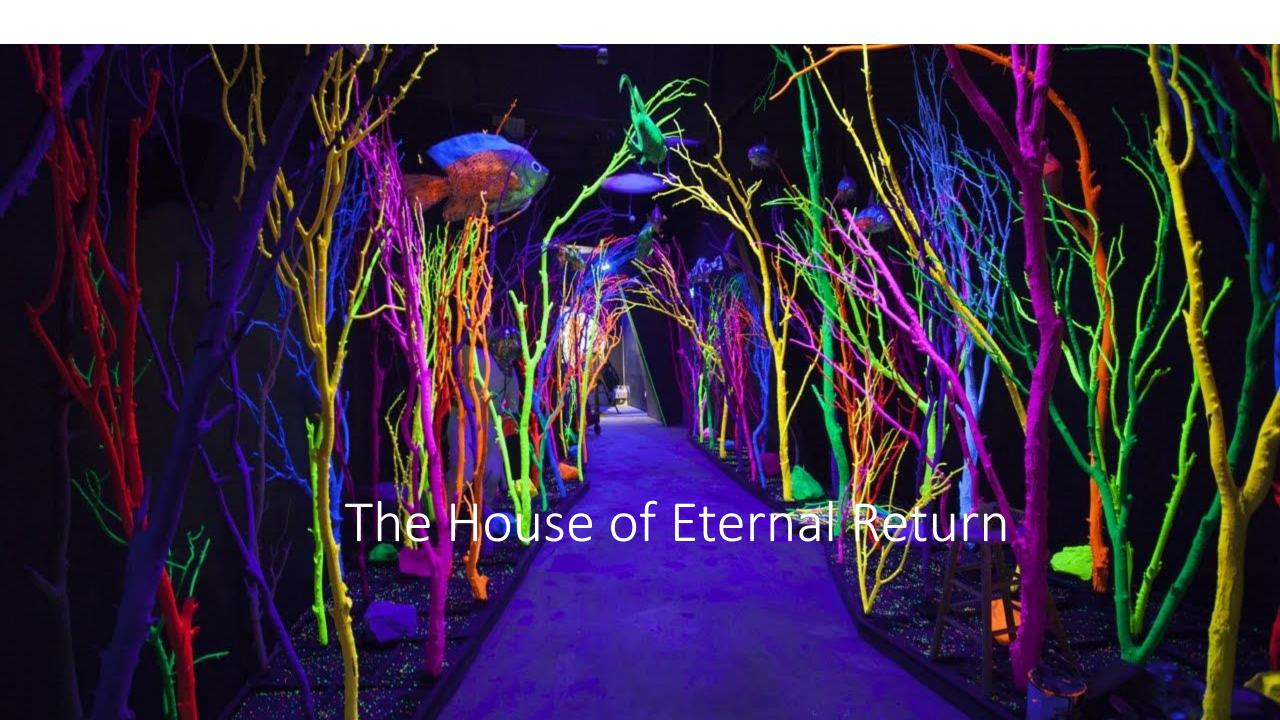
















- Social media rules OK?
- It rules over traditional promotion
- But what are we giving customers to talk about?
- Destinations increasingly need a stand out experience that has a wow factor
 - truly different / engaging / impactful
 - Reinforcing destination brand for critical target market



A wow factor view is not necessarily a wow factor experience







How do good interpreters make it work?

Target audience

- What content are they interested in
- How do they like to learn and experience this

Story

- Potential content / stories
- Structure stories into a collective - purpose

Technique

- Link the stories to interactive activity
- Create variations to mix it up





investment.

Interpretation is the art of storytelling

interest.





message.

action.

Who knows a good story?

• PRODUCT DEVELOPMENT • FEASIBILITY STUDY

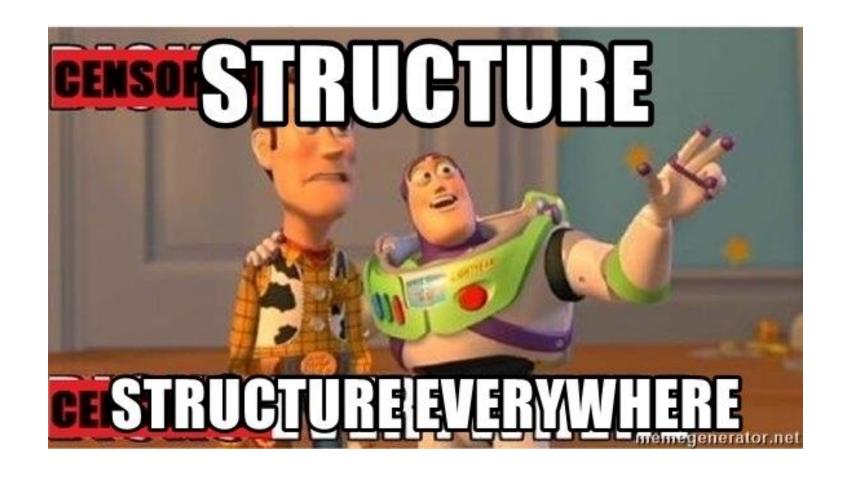
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2. Great stories have a clear structure and purpose













Coming back to the real world

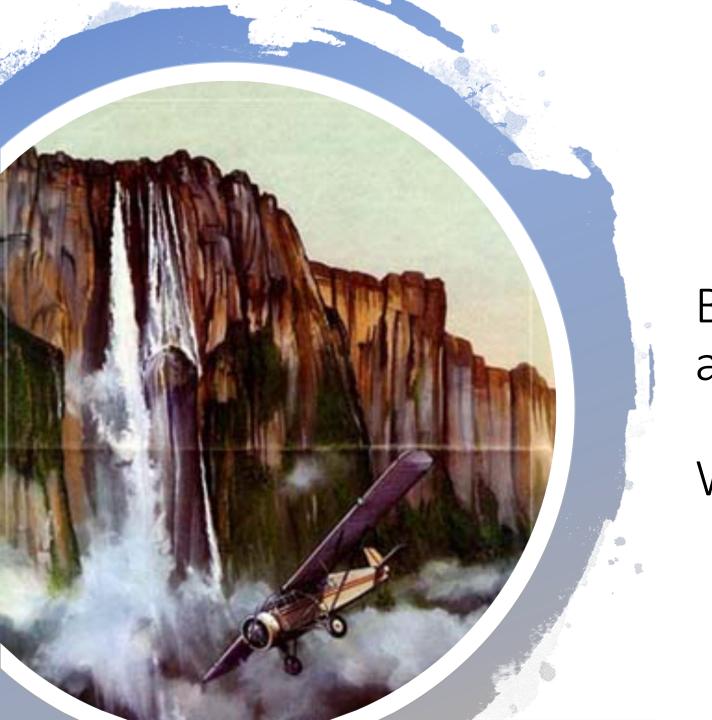


Yes the real World



DIAGNOSIS & PLANNING • PRODUCT DEVELOPMENT • FEASIBILITY STUDY





Building a product around a question...

Why Angel Falls?





What waterfall?



The moment of discovery



What would you do?



How did he escape?

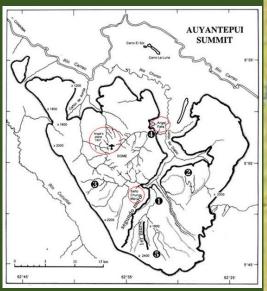






The mechanics behind the storytelling

- 1. Canaima to
 Ayuan tepui via
 Angel Falls
- 2. Trek down
- 3. Boat out





JAMES 1 JUNGLE PILOT p. 14. What about the underdog? p. 198. HIS MEMORY

at all.

... Keay, p. 198.

ade in the world was discovered in . ne name was bestowed on it in honor of American explorer who discovered it, and .a 1956 when his plane crashed in this region."

a Puig

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1937

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Salto Angel. . .is in honor of American or Jimmy Angel, who ided his airplane on top of e cascade in 1935." Ryder, . 156.

(14) "It was on this [1935] expedition that Angel [and his wife Marie] first glimpsed the majestic torrent." Pineda, p. 14.

1936:

- (1) "A year later [in 1936], Angel tried to find the spot again, taking with him his wife, a geologist named Gustav Heny and Heny's gardener... Not far from where they had landed, the group found the free-falling pencil of water that was dubbed, in the aviator's honor, Angel Falls." Perrottet, p. 198.
- (2) Angel Falls "were only discovered in 1936 by the legendary bush pilot Jimmy Angel." Perrottet, p. 200.

1937:

(1) Angel Falls "are named after Jimmy Angel, the US rman who discovered them '937." Box p. 1333.

"Angel...and his wife, Marie, and Gustavo Heny crashin the boulder-strewn swamp on the mesa top in 1937."

p. 655.

re is nothing angelic about the falls, incidentally:

1 for American bush pilot Jimmy Angel, who
earby in 1937 while looking for gold." Day,

americano, aventurero y soldado de

Autorretrato de Félix Cardona Puig, 24 x 19 cms., 1937. Colección FCP. Reproducción

Felix Cardona Puig during his 1937 expedition to Auyantepui.

espectáculo del Churun más de 900 m. de altura, que se oc. del Auyán-tepui. El salto fue bautido [soc. nombre de 'Angel,''' García and Steyermark,

(5) "There before our eyes, all polished and res. famous *Rio Caroni*, the very aircraft Jimmy Angel flew when he discovered the world's tallest waterfall." Means, p.

(6) Angel Falls "were named after U.S. flier Jimmy Ange.

who first discovered them in 1937, when his plane crashed landed into the mountain side. He survived to describe the sight." Greenberg, p. 117.

(7) "When Jimmy Angel, American soldier of fortune, aviator and prospector, flew out of the jungle wilds of Venezuela on a March evening in 1937, he divulged to his associates a series of tales unparalleled in the annals of Twentieth Century exploration... Most amazing of all, while planing along the cliffs of this Lost World fortress, he had seen a huge waterfall 'one mile high." Gilliard, p. 250.

(8) "The falls were discovered from the air in 1937 by Jimmy Angel, an American soldier of fortune." Newsweek, p. 40.

● The correct year of discovery is 1933, not 1935 or 1937, as is so often reported. Angel's logbook, now in the possession of Captain Marvin Grigsby, gives this year." Paul R. Eversole, pp. 5 and 12.

Sources:

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Questions and discussion?

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