Joseph M. Hargadon, Ph.D, CPA, CMA, CGMA

Professor

Accounting, Economics and Finance School of Business Administration

imhargadon@widener.edu

Academic Background

Ph.D. Drexel University, Philadelphia, PA, Accounting, 1993

M.S. Widener University, Chester, PA, Taxation, 1982

B.S. Widener University, Chester, PA, Accounting, 1980

Professional Certifications

CMA, 4295, --N/A-- (1984), International Designation.

CPA License, CA015301L, --N/A-- (1982), Commonwealth of Pennsylvania.

Chartered Global Management Accountant, 110054977, 2014, International Designation.

Professional Memberships

American Institute of CPAs, 2014

Institute of Management Accountants (DELCO IMA)-Now Greater Philadelphia Chapter IMA Institute of Certified Management Accountants (ICMA)

American Accounting Association (AAA)

Pennsylvania Institute of CPAs (PICPA)

WORK EXPERIENCE

TEACHING

Courses Taught

Courses from the Teaching Schedule: BUS 528, Accounting and Legal Environment of Business, ACCT 204, Financial Accounting, ACCT 308, Intermediate Accounting I (4 credits), ACCT 309, Intermediate Accounting II (4 credits), FRS 101, Money Management for the College Student (1 credit)

Courses taught, but not in the Schedule:

TAX 602, Tax Accounting, ACCT 420, Accounting & Taxation of Mutual Funds, ACCT 205, Managerial Accounting, ACCT 314, Advanced Managerial Accounting, ACCT 450, Selected Advanced Accounting Topics, ACCT 603, Current Issues in Financial Reporting, ACCT 645, Case Studies in Financial Reporting, ACCT 304, Case Studies in Financial Reporting & Analysis, ACCT 400, Taxation for the Business Manager, ACCT 402, Advanced Accounting Concepts, ACCT 405, Federal Income Taxation.

Intellectual Contributions Intellectual Contributions Grid

Category	BDS	AIS	TLS	Total
Articles in Refereed Journals		5	7	12
Publications of Non-refereed or Invited Papers			1	1
Books, Monographs, Compilations, Manuals, Supplements, Chapters, Cases, Readings			4	3
Revisions of Books, Monographs, Compilations, Manuals			1	1
Presentations of Refereed Papers		2	5	7
Presentations of Non-Refereed Papers			10	10

Refereed Articles

Applied or Integrative/application Scholarship

Marley, M. M., Hargadon, J. M., & Shea, T. (2014). Parents Subject to Alternative Minimum Tax:

Waiving the Dependency Deduction for the Children Who Incurred Qualified Education

Expenses. Journal of Financial Services Professionals, 68 (6), 63-68.

Barndt, R. M., Oehlers, P., & Hargadon, J. M. (2013). Strategic Cost Management; What CPAs Need to Know. *Today'S Cpa*, 40 (5), 24-28.

Hargadon, J. M. (2006). Academic Scholarships: Is Room and Board Always Taxable? Try Serving as a Resident Assistant (RA). *Practical Tax Strategies*.

Hargadon, J. M. & Gorman, J. (2005). Accounting Futures: Healthy Markets for a Time Honored Profession. *Journal of Financial Services Professionals*, 74-78.

Hargadon, J. M., Oehlers, P. F., & Cermignano, G. P. (2003). Principles vs. Rules Based Accounting Standards. *World Accounting*.

Teaching and Learning Scholarship

Fuller, L. R., Hargadon, J. M., & Lawson, R. A. (2016). Aligning Academic Courses with the 2015 CMA Exam. *Management Accounting Quarterly*, 17 (2), 1-20.

Hargadon, J. M. & Fuller, L. (2015). Double Up and Stand Out! *Strategic Finance (feature section), XCVII* (2), 56-64.

Fuller, L. R., Hargadon, J. M., Lawson, R., & Smith, C. (2011). The CMA Exam: How Well Does it Align with Typical Undergraduate and Graduate Business Programs? *Management Accounting Quarterly*, 13 (1), 30.

Hargadon, J. M. & Fuller, L. R. (2010). Take Less-And Earn More. Strategic Finance.

Hargadon, J. M. & Fuller, L. (2007). Take Two: Accounting Students: Take One Part at a Time and Pass Both the CPA and CMA Exams within Nine Months after Graduation: A 10 step streamlined approach. *Strategic Finance*.

Fuller, L. R. & Hargadon, J. M. (2010). Go for Gold! Take the New CMA and CPA Exams While Earning Your MBA. *Management Accounting Quarterly*.

Fuller, L. R. & Hargadon, J. M. (2008). MBA, CMA and CPA: Natural Partners in the 150-hour Requirement. *Management Accounting Quarterly*, *9* (2), 39-49.

Hargadon, J. M. (2002). Unique Video Idea Proves Successful. Teaching for Success.

Invited Articles/Reviews

Hargadon, J. M. & Lordi, F. C. (2002). Junior Achievement Can Make Accounting Attractive to High School Students. *PA CPA Journal*.

Books, Monographs, Compilations, Manuals

Book

Hargadon, J. M. (2006). Supplemental Financial Accounting Workbook: A Study Guide of Example Problems, Notes, and Outlines Irwin-McGraw-Hill.

Lordi, F. C. & Hargadon, J. M. (2006). *Supplemental Managerial Accounting Irwin-McGraw Hill.* Hargadon, J. M. & Lordi, F. C. (2006). *Intermediate Accounting Workbook I & II* Wiley.

Hargadon, J. M., Gorman, J. F., & Wynne, S. (2004). Fundamentals of Mutual Fund Accounting McGraw-Hill.

Presentations of Refereed Papers

Regional

Lordi, F. C. & Hargadon, J. M. (2012). *Financial Literacy: The Role of College Educators*. National Business and Economics Society Annual Meeting, State College, Pennsylvania.

Lordi, F. C. & Hargadon, J. M. (2012, April). *Financial Literacy: What Role Should Business Faculty Play*. American Accounting Association Mid-Atlantic Region, Philadelphia, Pennsylvania.

Hargadon, J. M. & Fuller, L. R. (2007, April). *The CPA, CMA and MBA: Partners in the 150 Hour Program.* American Accounting Association Mid-Atlantic Region, Parsipinney, New Jersey.

Hargadon, J. M. & Fuller, L. (2006). Accounting Students: Take One Part at a Time and Pass Both the CPA and CMA Exams Within Nine Months After Graduation: A 10 step Streamlined

Approach. American Accounting Association Mid-Atlantic Region, Atlantic City, New Jersey.

Hargadon, J. M. (2003, October). *How Immaterial is Material*. PA Association of Business Professors, State College, Pennsylvania.

Hargadon, J. M. & Cermignano, G. P. (2003, April). *Taxation of Academic Scholarships*. American Accounting Association Mid-Atlantic Region, Philadelphia, Pennsylvania.

Hargadon, J. M. & Kotheimer, A. (in press, 1989). Schools of Accounting: An Historical Perspective and Unresolved Issues. *American Accounting Association Mid-Atlantic Region*.

Presentations of Non-Refereed Papers

Local

Hargadon, J. M. (2008, February). *Financial Literacy: Widener's Role?* The Chester Rotary Club, Chester, Pennsylvania.

Hargadon, J. M. (2009). *Dual Certification: The CPA and CMA*. Institute of Management Accountants: Delaware Chapter, Wilmington, Delaware.

Regional

Hargadon, J. M. (2004, November). *Moderator at PICPA Education Symposium of Panel Discussion on Accounting Ethics*,. The Pennsylvania Institute of Certified Public Accountants, Malvern, Pennsylvania. Hargadon, J. M. & Valesey, B. (2006, November). *Assessment of Student Learning: The Assessment Cycle and its Challenges and Benefits. An Application to the Accounting Curriculum.* The Pennsylvania Institute of Certified Public Accountants, Harrisburg, Pennsylvania.

Hargadon, J. M. & Lordi, F. C. (2010). *Money Management Basics for the Young Adult*. Future Business Leaders of America Regional Conference, Chester, Pennsylvania.

Hargadon, J. M. (2014). *Still Learning (I Hope) After 33 years as a Faculty Member*. American Accounting Association Mid-Atlantic Regional Meeting, King of Prussia, Pennsylvania.

State

Hargadon, J. M. (2010). *The 150 Credit Hour requirement: How Are Schools Handling It?* PICPA Accounting Educators' Conference, Hershey, Pennsylvania.

Hargadon, J. M. & Uberti, R. (2011). *The Forensic Accounting Curriculum*. PICPA Accounting Educators' Conference, Hershey, Pennsylvania.

Hargadon, J. M. (2013, July). *Student Engagement: What Does it Mean?* PICPA Accounting Educators' Conference, Hershey, Pennsylvania.

Hargadon, J. M. (2016). *It's Great to be HIP: Identifying and Assessing High Impact Practices in the Classroom.* The Pennsylvania Institute of Certified Public Accountants, Hershey, Pennsylvania.

Other Research

Other Research Activities

2016: Hargadon, J. M., Making Effective Use of Advisory Boards in Accounting.

RECENT SERVICE (2012-2017)

Service to the Institution

Department Assignments

Other Institutional Service Activities:

2016-2017: Coordinator of Undergraduate Accounting Program

2012-2015: Department Head, Accounting & Information Management

College Assignments

Member:

2016-2017: Promotion, Tenure & Retention Committee

2012-2017: University Faculty Council Representative

2012-2017: Curriculum and Academic Standards

2012-2015: Executive Committee

2012-2015: Strategic Planning Committee

University Assignments

Member:

2014-2015 - 2016-2017: Admissions and Financial Aid

Other Institutional Service Activities:

2012-2017: Lead Marshall at Commence for Graduate and Undergraduate Ceremonies

2014-2015 – 2016-2017: Workshops on Financial Literacy presented to freshmen seminars in the fall semester

Service to the Profession

Invited Lecture

2014: Institute of Management Accountants.

Invited to Speak at Student IMA Conference held at West Chester University in March 2015. Over 40 plus students and many faculty attended. I spoke on the benefits of dual CPA and CMA certification.

Member: Committee/Task Force

2017: Member of the PA State-wide Committee on Relations with Colleges & Universities.

2013 – 2015: PICPA Accounting Educators' Conference. Member of Statewide PICPA Committee on Relations with Colleges and Universities. I assist in planning and designing the annual Educators' Conference where academicians and accounting practitioners discuss what is needed to better prepare accounting students for success in the accounting profession.

Officer: Organization / Association

2017: Member of the Leadership team of The Greater Philadelphia Chapter of the IMA.
2015 – 2016: Institute of Management Accountants, Greater Philadelphia Chapter, Fraud, Ethic and Taxes CPE Seminar. Served on the Leadership Team of the Greater Philadelphia Chapter of IMA where I coordinated the annual IMA Student Night at Widener.

Service to the Community

Other Community Service Activities

2010 – 2013: Camp Director for the TD Bank/Widener University Summer Business Camp for High School Students, Served as Camp Director for Summer Business Camp

Positions Held in Civic Organizations

2013: Fall 2013 through Spring 2014 (Nether Providence Athletic Association---NPAA), Served on the Governing Board as Treasurer for NPAA Basketball

Speech / Presentation at a Community Meeting

2017: Financial Literacy presentation to 5th graders at Nether Providence Elementary School 2013 – 2015: Financial Literacy Workshops for High School Students, Presentation to high school students on the basics of financial literacy---annual workshop with Professor Lordi. 2013 – 2015: Financial Literacy Workshop for WPCS Students, Coordinated, along with Professor Lordi

and his BUS 320 class, the financial literacy workshops for 7th grade students at the Widener Partnership Charter School

Honors/Awards

Award

2015: The Clarence R. Moll Professor of the Year Award, Widener University---SGA.

2015: SBA Undergraduate Teaching Award, School of Business Administration. (Also received in 2007, 2003, 1999, 1991, 1987, 1984)

2014: Graduate Teacher of the Year in SBA

2012: Fitz Dixon Innovation in Teaching Award 2011, Widener University.

2005: SBA Graduate Teaching Award, School of Business Administration--Graduate Students.

2005: Lindback Teaching Award, Academic Community.

1999: Outstanding Accounting Educator 1999, Pennsylvania Institute of CPAs.

Honor

2016: Keynote Speaker at Widener's Honors Convocation, Widener University.

2006 and 2007: US Professor of the Year Nominee from Widener, Carnegie Foundation.

2003: Project Prepare Alumnus Award, Widener University.

2002: Distinguished Accounting Alumnus Award, Widener University, Beta Alpha Psi.