

## TAX SERVICE Earned Income Tax Credit (EITC) Questionnaire

Name of the person filling this questionnaire:		
Date:		
Questions	Y, N	Details and explanation
Can you or your spouse be claimed as dependent(s) on another person's tax return? (Y/N)		
Did your child(ren) live with you for more than half of the year? (Y/N)		
Have you claimed this credit at any time after 1986 and it was reduced or disallowed? (Y/N)		
Is (are) the child(ren) a student(s)? If so, provide the name and address of the school at right, second column.		
If a student, was the child in school full time for at least five months? (Y/N)		
What documents can you show to prove that your child lived with you for more than six months? (A list of acceptable documents is provided at the end of this questionnaire. Please list them at right, second column.)		
Are you (the parent) married, divorced, never married, under a separation agreement, divorced but living apart for at least six months during the tax year, widow(ed)? Please specify at right (second column).		
Can you provide receipts or bills showing that you contributed more than 50% of the cost of maintaining a home for your child? (Y/N) (A list of acceptable documents is provided at the end of this questionnaire. List documents on second column.)		
Did you receive any support income, including family support; food stamps; housing assistance; child care assistance; or other? Please specify at right, on the second column.		
If the child was a student, provide the name, address and EIN (employer tax number) of the school he or she attended or is attending:  - First child's name:		School Info:
- Second child's name:		School Info:

If the child was in daycare, provide the same details as above for schools, i.e., name, address and social security or EIN number of the daycare provider:  - First child's name:	Daycare provider info:
- Second child's name:	Daycare provider info:
Besides your regular income (salary, wages, interest, etc.), did you receive any other support from a governmental or social agency? If so, please provide details (name of agency(ies) and amounts received) at right.	

## **Acceptable documents:**

## 1. Proof the child lived with you:

School records; Medical records; Letter in <u>official letterhead</u> from the child's medical provider, social services agency, school, or church.

## 2. Proof that you maintained a home for the child:

Utility bills; property tax bills; grocery receipts; rent receipts or mortgage interest statement; maintenance and repair bills; other household bills.