



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Robert J. Wittman  
**Status:** Member  
**State/District:** VA01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 05/16/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401 (a) Cash Match Plan [OT] DESCRIPTION: Commonwealth of Virginia 401 (a) Cash Match Plan		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Advisors Preferred Trust The Gold Bullion [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
403(b) Trust Company of America ⇒ Flexshares Tr Ready Access Var Inc Fd [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Ishares Core S&P 500 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Ishares Iboxx \$ Investment Grade Co [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Ishares Inc MSCI Global Silver Miners ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Ishares MSCI ACWI EX US ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ishares Msci Eafe Value [EF]					
403(b) Trust Company of America ⇒ Ishares North American Natural Res [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Ishares Residential Real Estate Capped [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Ishares Tr Russell 2000 Value [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Market Vectors Gold Miners ETF [EF]	SP	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
403(b) Trust Company of America ⇒ Merk Hard Currency Fund Inv Class [MF]	SP	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
403(b) Trust Company of America ⇒ Money Market Model - MMM [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Schwab Strategic Tr US REIT [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Vanguard Dividend App'n Vipers [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Vanguard High Dividend [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) Trust Company of America ⇒ Vanguard Index Fds S&P 500 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
457 Deferred Compensation Plan [OT]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Commonwealth of Virginia 457 Deferred Compensation Plan 25% Asset Allocation Funds 75% Stock Funds					
AB Global Bond Adv [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Aetna Inc. (AET) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Anthem, Inc. (ANTM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Assetmark Trust Co [MF]	SP	\$15,001 - \$50,000	IRA Distribution	\$201 - \$1,000	<input type="checkbox"/>
AssetMark Trust Co ⇒ Eaton Vance Floating Rate A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AssetMark Trust Co ⇒ Eaton Vance Glbl Macro Abs Ret Adv A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AssetMark Trust Co ⇒ Eaton Vance Invest Grade Income A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AssetMark Trust Co ⇒ Eaton Vance Multi Strat Absolute Ret A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AssetMark Trust Co ⇒ Eaton Vance Multi Strategy All A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bay Banks Of Virginia Inc (BAYK) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Becton, Dickinson and Company (BDX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Blackrock Strategic Inc Opp I [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Brandes Intl Small Cap Eq I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Chevron Corporation (CVX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Colgate-Palmolive Company (CL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CyrusOne Inc (CONE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
D/B/A Chubb Limited New (CB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Discover Financial Services (DFS) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Dominion Energy Corporation [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Duke Energy Corporation (DUK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Extra Space Storage Inc (EXR) [ST]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Federated Fund U.S. Government Securities [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity National Information Services, Inc. (FIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
First Eagle Overseas I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
General Motors Company (GM) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Hartford Financial Services Group, Inc. (HIG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ingersoll-Rand plc (IR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Interpublic Group of Companies, Inc. (IPG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Purchases stock several times during 2017 each purchase under \$1,000					
Invesco Senior Income Trust Common Stock (VVR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ishares Edge MSCI MIN VOL EAFE [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
ITT Corporation Common Stock New (ITT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Lockheed Martin Corporation (LMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Lowe's Companies, Inc. (LOW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marriott International - Class A (MAR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marsh & McLennan Companies, Inc. (MMC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Met Life (Universal Life Insurance) [WU]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Met Life (Universal Life Insurance) [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Met Life Inc. 6.5% Series B [WU]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Metropolitan West Tot Ret Bd I [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Mondelez International, Inc. - Class A (MDLZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Monsanto Company (MON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley ⇒ Morgan Stanley Bank Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Blackrock Strategic Inc Opp I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ First Trust Utilts Alphas ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Flexshares Qualt Divd Idx ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Global X MSCI Norway ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Goldman ActiveBeta US LC ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Guggenheim Macro Opport I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares Core MSCI Eafe ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares Core MSCI Emerging [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares Curr Hedged MSCI Japan [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares Intl Select Div ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares MSCI Asia Ex Japan ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares MSCI Australia ETF [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley INH IRA ⇒ Ishares MSCI Canada ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares MSCI Eafe Grwth ETF (EFG) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares MSCI EAFE Val ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares Nasdaq Biotech ETF [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares US Fin Services ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares US Healthcare Prov ETF [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Powershares Aero & Def PTF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Powershares FTSE RAFI Emerging [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Powershares KBW Bank Portfolio [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Powershares QQQ TR [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Powershares S&P 500 X-Rate [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ S&P 500 Index Fund [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ SPDR S&P Capital Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ SPDR Morgan Stanley Technology (MTK) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ SPDR S&P Transn Cap Mkts ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley INH IRA ⇒ The Financial Sel Sect SPDR FD [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ UBS E-Tracks Alerian MLP [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ US Energy ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Vanguard Info Tech ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ WisdomTree Europe Hedged Equity Fund (HEDJ) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Wisdomtree Low P/E ETF [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Wisdomtree Tr Intl Hdq Qtly Div [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Wisdomtree Japan Sm Cap Div [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
National Western Life Annuity [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a 403b TSA					
Nationwide Geneva Smcp Gw F [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Neuberger Intrinsic Value Inst [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Nielsen N.V. Ordinary Shares (NLSN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Novo Nordisk A/S (NVO) [ST]		None	None		<input type="checkbox"/>
Packaging Corporation of America (PKG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Peoples Bankshares, Inc [PS]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Peoples Community Bank Stock					
Peoples Community Bank Accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
People's United Financial, Inc. (PBCT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
PEPCO Holdings, Inc (POM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Phillips 66 (PSX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Piedmont Office Realty Trust, Inc. Class A (PDM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Praxair, Inc. (PX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Principal Midcap Instl [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Principal Preferred Sec Inst [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Rental Property [RP]	JT	\$500,001 - \$1,000,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Westmoreland County, VA, US DESCRIPTION: Located in Montross, Westmoreland County, VA.					
Rental Property (50% ownership) [RP]	SP	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Montross, VA, US					
Schlumberger N.V. (SLB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SunTrust Bank Money Market Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]		None	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
V.F. Corporation (VFC) [ST]		None	None		<input type="checkbox"/>
Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Virginia Retirement System [PE]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Virginia Retirement System [PE]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Virtus Vontobel Emrg Mkrt Opp [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Virtus Vontobel Foreign Opp [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WEC Energy Group, Inc. (WEC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Whirlpool Corporation (WHR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Xylem Inc. Common Stock New (XYL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
403(b) Trust Company of America ⇒ Advisors Preferred Trust The Gold Bullion [MF]	SP	01/4/2017	P	\$1,001 - \$15,000	
403(b) Trust Company of America ⇒ Market Vectors Gold Miners ETF [MF]	SP	01/4/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
403(b) Trust Company of America ⇒ Merk Hard Currency Fund Inv Class [MF]	SP	01/4/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
403(b) Trust Company of America ⇒ Merk Hard Currency Fund Inv Class [MF]	SP	01/4/2017	P	\$1,001 - \$15,000	
AB Global Bond ADV [MF]		04/26/2017	P	\$1,001 - \$15,000	
AB Global Bond ADV [MF]		06/30/2017	P	\$1,001 - \$15,000	
Blackrock Strategic Inc Opp [MF]		01/20/2017	P	\$1,001 - \$15,000	
Blackrock Strategic Inc Opp [MF]		03/15/2017	P	\$1,001 - \$15,000	
Blackrock Strategic Inc Opp [MF]		04/26/2017	P	\$1,001 - \$15,000	
Brandes Intl Small Cap Eq [MF]		04/26/2017	P	\$1,001 - \$15,000	
Brandes Intl Small Cap Eq [MF]		06/30/2017	P	\$1,001 - \$15,000	
First Eagle Overseas I [MF]		01/20/2017	P	\$1,001 - \$15,000	
First Eagle Overseas I [MF]		03/15/2017	P	\$1,001 - \$15,000	
First Eagle Overseas I [MF]		04/26/2017	P	\$1,001 - \$15,000	
First Eagle Overseas I [MF]		06/30/2017	P	\$1,001 - \$15,000	
First Eagle Overseas I [MF]		12/29/2017	P	\$1,001 - \$15,000	
Ishares MSCI EAFE Val ETF [MF]		04/26/2017	P	\$1,001 - \$15,000	
Ishares MSCI EAFE Val ETF [MF]		06/30/2017	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Metropolitan West Tot Ret Bd I [MF]	01/9/2017	P	\$1,001 - \$15,000	
Metropolitan West Tot Ret Bd I [MF]	01/20/2017	P	\$1,001 - \$15,000	
Metropolitan West Tot Ret Bd I [MF]	03/15/2017	P	\$1,001 - \$15,000	
Metropolitan West Tot Ret Bd I [MF]	04/26/2017	P	\$1,001 - \$15,000	
Metropolitan West Tot Ret Bd I [MF]	12/29/2017	P	\$1,001 - \$15,000	
Morgan Stanley ⇒ Becton, Dickinson and Company (BDX) [ST]	01/20/2017	P	\$1,001 - \$15,000	
Morgan Stanley ⇒ Comcast Corporation - Class A (CMCSA) [ST]	07/27/2017	P	\$1,001 - \$15,000	
Morgan Stanley ⇒ Extra Space Storage Inc (EXR) [ST]	10/26/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Blackrock Strategic Inc Opp I [MF]	08/14/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Goldman ActiveBeta US LC ETF [MF]	12/27/2017	P	\$1,001 - \$15,000	
Morgan Stanley INH IRA ⇒ Goldman ActriveBeta US LC ETF [MF]	06/13/2017	P	\$1,001 - \$15,000	
Morgan Stanley INH IRA ⇒ Ishares Core MSCI Eafe ETF [MF]	07/25/2017	P	\$1,001 - \$15,000	
Morgan Stanley INH IRA ⇒ Ishares Core MSCI Emerging [MF]	12/8/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares Core MSCI Emerging [MF]	04/11/2017	P	\$1,001 - \$15,000	
Morgan Stanley INH IRA ⇒ Ishares Curr Hedged MSCI Japan [MF]	03/31/2017	P	\$1,001 - \$15,000	
Morgan Stanley INH IRA ⇒ Ishares Curr Hedged MSCI Japan [MF]	04/21/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley INH IRA ⇒ Ishares MSCI Asia Ex Japan ETF [MF]	03/31/2017	P	\$1,001 - \$15,000	
Morgan Stanley INH IRA ⇒ Ishares MSCI Australia ETF [MF]	03/28/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares MSCI Canada ETF [MF]	03/1/2017	P	\$1,001 - \$15,000	
Morgan Stanley INH IRA ⇒ Ishares MSCI Eafe Grwth ETF [MF]	01/9/2017	P	\$1,001 - \$15,000	
Morgan Stanley INH IRA ⇒ Ishares MSCI Eafe Grwth ETF [MF]	02/24/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares Nasdaq Biotech ETF [MF]	05/30/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Ishares US Fin Services ETF [MF]	03/31/2017	P	\$1,001 - \$15,000	
Morgan Stanley INH IRA ⇒ Ishares US Healthcare Prov ETF [MF]	10/25/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Powershares FTSE RAFI Emerging [MF]	03/1/2017	P	\$1,001 - \$15,000	
Morgan Stanley INH IRA ⇒ Powershares KBW Bank Portfolio [MF]	03/28/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Powershares S&P 500 X-Rate [MF]	03/22/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ S&P 500 Index Fund [MF]	04/6/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ UBS E-Tracks Algerian MLP [MF]	06/8/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ UBS E-Tracks Algerian MLP [MF]	10/25/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley INH IRA ⇒ Wisdomtree Europe Hedged Equit [MF]	01/4/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley INH IRA ⇒ Wisdomtree Europe Hedged Equit [MF]		04/21/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Wisdomtree Europe Hedged Equit4 [MF]		10/27/2017	P	\$1,001 - \$15,000	
Morgan Stanley INH IRA ⇒ Wisdomtree Japan Sm Cap Div [MF]		03/28/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Wisdomtree Low P/E ETF [MF]		03/22/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley INH IRA ⇒ Wisdomtree Low P/E ETF [MF]		04/6/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Nationwide Geneva SMCP GW F [MF]		04/26/2017	P	\$1,001 - \$15,000	
Nationwide Geneva SMCP GW F [MF]		06/30/2017	P	\$1,001 - \$15,000	
Neuberger Intrinsic Value Inst [MF]		04/26/2017	P	\$1,001 - \$15,000	
Neuberger Intrinsic Value Inst [MF]		06/30/2017	P	\$1,001 - \$15,000	
Principal Midcap Instl [MF]		04/26/2017	P	\$1,001 - \$15,000	
Principal Midcap Instl [MF]		06/30/2017	P	\$1,001 - \$15,000	
Principal Preferred Sec Inst [MF]		04/26/2017	P	\$1,001 - \$15,000	
Principal Preferred Sec Inst [MF]		06/30/2017	P	\$1,001 - \$15,000	
Principal Preferred Sec Inst [MF]		12/29/2017	P	\$1,001 - \$15,000	
Virtus Vontobel Emrg Mkrt Opp [MF]		06/30/2017	P	\$15,001 - \$50,000	
Virtus Vontobel Foreign Opp [MF]		01/9/2017	P	\$1,001 - \$15,000	
Virtus Vontobel Foreign Opp [MF]		01/20/2017	P	\$1,001 - \$15,000	
Virtus Vontobel Foreign Opp [MF]		06/30/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Westmoreland County Public Schools	Spouse Salary	N/A
Morgan Stanley	IRA Distribution	\$5,474.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of Lancaster, Virginia	Feb 2012	Mortgage on residence	\$100,001 - \$250,000
JT	Bank of Lancaster, Virginia	May 2012	Loan on property, tax map 33-27 and 42-1	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 1981	Virginia Retirement System	Defined Benefit

### SCHEDULE G: GIFTS

Source	Description	Value
Sportfishing Magazine (New York, NY, US)	Contribution to Coastal Conservation Association	\$250.00
Sportfishing Magazine (New York, NY, US)	Contribution to International Game Fishing Association	\$250.00
Sportfishing Magazine (New York, NY, US)	Contribution to Wild Oceans	\$250.00

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- 403(b) Trust Company of America (Owner: SP)
- AssetMark Trust Co (Owner: SP)
- Morgan Stanley
- Morgan Stanley INH IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robert J. Wittman , 05/16/2018