



**6<sup>th</sup> Annual WE Breakfast AGENDA**

**Monday, February 11 at 7:00 -8:30 a.m.**

**Atlantic Ballrooms (one level above ETF.com registration – see attached map)**

**PROGRAM AGENDA**

7:00 AM      **Registration, Breakfast & Networking**

7:15 AM      **WE Video**

7:20 AM      **Opening Remarks, 2018 Year in Review, Service Award, 2019 Bell Ringings**

**JILLIAN DELSIGNORE**

2018 and 2019 Co-President, Women in ETFs

Head of ETF Distribution, J.P. Morgan Asset Management

**DIANA TIDD**

2017 and 2018 Co-President, Women in ETFs

Head of Indexes and Chief Responsibility Officer, MSCI

7:40 AM      **Featured Panel:  
Career Evolution in a Dynamic Marketplace**

Moderated By:

**SHARON FRENCH**

2019 Co-President, Women in ETFs

Head of Beta Solutions, Oppenheimer

Panelists:

**LINDA RIEFLER**

Member Board of Directors, CSX Corporation and MSCI Inc.; former Chairman of Global Research and Chief Talent Officer, Morgan Stanley

**ANU JAYANTI**

Global Head of Relationship Management

Citi Global Institutional Client Group

**JODIE M. GUNZBERG, CFA**

Managing Director, Head of U.S. Equities

S&P DOW JONES INDICES

8:20 AM      **Questions & Answers, Closing Remarks**

**SHARON FRENCH**



## **6<sup>th</sup> Annual WE Breakfast – Speaker Biographies**

### **SHARON FRENCH (Moderator) Head of Beta Solutions, Oppenheimer**

Sharon French is the Head of Beta Solutions at OppenheimerFunds, Inc. Ms. French leads the strategy, development, and implementation of the firm's smart beta products and solutions. In addition, she oversees the firm's revenue weighted strategy team. Ms. French joined the firm in 2016. She is an Executive Vice President at OFI Advisors, LLC. Ms. French serves on the Board of Women in ETFs. Previously, she was a Senior Strategic Advisor to the Chief Executive Officer and President of investment management at BNY Mellon, focusing on ETF and multi-asset business growth. Prior to this, Ms. French served as the President at F-Squared Capital. Before that, she was the Head of Private Clients & Institutions at BlackRock for the iShares business. Ms. French spent a decade at AllianceBernstein and prior roles at mPower, Smith Barney, and Chase Manhattan Bank. She obtained the Certified Investment Management Analyst designation from the University of Pennsylvania's Wharton School of Business. Ms. French holds a B.S. in Business Management from the University of Delaware.

### **LINDA RIEFLER Member Board of Directors, CSX Corporation and MSCI Inc.; former Chairman of Global Research and Chief Talent Officer, Morgan Stanley**

Ms. Riefler currently serves on the board of two S&P 500 companies, the CSX Corporation and MSCI, Inc., a private company, North American Partners in Anesthesia (NAPA), and Chairs the global non-profit, Pencils of Promise.

She retired from Morgan Stanley in 2013 after a 25-year career, spanning roles in capital markets, banking and research and ultimately serving on the Management and Operating Committees of the firm and Chief Talent Officer from 2006 to 2008.

Ms. Riefler holds an MBA from Stanford University Graduate School of Business and a BA from Princeton University where she graduated with honors in economics. She is married with three daughters.

**JODIE M. GUNZBERG, CFA**  
**Managing Director, Head of U.S. Equities**  
**S&P DOW JONES INDICES**

Jodie M. Gunzberg, CFA, serves as the Managing Director and Head of U.S. Equity at S&P Dow Jones Indices LLC. Ms. Gunzberg is responsible for the product management of United States Equity indices, including the S&P 500 and The Dow. She is the Chief Spokesperson and Product Strategist for these indices, educating the market about their benefits and risks and she sources market feedback to manage continued product development for growth opportunities. Ms. Gunzberg also oversees certain indices relevant to retirees, including the S&P Target Date and S&P STRIDE index series. She joined the firm in 2010 as Director of Commodities Product Management. She served as Vice President of Hedge Fund Investments at Morningstar and Ibbotson. Ms. Gunzberg spent several years in investment consulting at the firm. She was the Chief Investment Strategist for Marco Consulting Group Inc. since October 2008, where she advised roughly 350 Taft-Hartley plans with USD 85 billion in assets. She served as Director of Research at the firm from 2007 to October 2008. Ms. Gunzberg started her career as an Actuarial Associate at New York Life Insurance Company and subsequently worked as a Quantitative Analyst and Portfolio Manager on the buy-side. She managed real estate at Equity Office Properties, fixed income at ABN AMRO Asset Management and equities and hedge funds at Driehaus Capital Management and Aragon Global. Ms. Gunzberg served as a Member of the Board of Directors for NYSSA and CFA Chicago. She serves on the Advisory Board for the Department of Finance of Hofstra University and the Editorial Advisory Board for J.P. Morgan Center for Commodities at the University of Colorado. She is a Chartered Financial Analyst. Ms. Gunzberg received her MBA from the University of Chicago, Booth School of Business and earned a B.S. in Mathematics from Emory University.

**ANU JAYANTI**  
**Global Head of Relationship Management**  
**Citi Global Institutional Client Group**

Anu Jayanti is the Global Head of Relationship Management within Citi's Global Institutional Client Group. Anu manages the global team that is entrusted with covering the firm's top customers across the Market's extensive product suite. Her understanding of Investor client's strategic priorities and ability to ensure best in class services and resources are put at their disposal are key objectives of this role. She acts as a problem solver, facilitator and dealmaker. In this role, she works with CEOs, CIOs, COOs, CROs and Senior Portfolio and Trading Managers.

Anu has over a 30 year track record in the Institutional Sales arena, most of which she spent marketing Foreign Exchange products and services. She joined Citi in 2001.

Anu's background is multicultural and multilingual, speaking fluently in Spanish, French, Italian and German. Anu holds a B.A. Economics from Wellesley College and a M.Sc. Economics from the London School of Economics.