

Process and Profitability with AWS Cloud the Opportunity process

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Cloud—who makes the money?

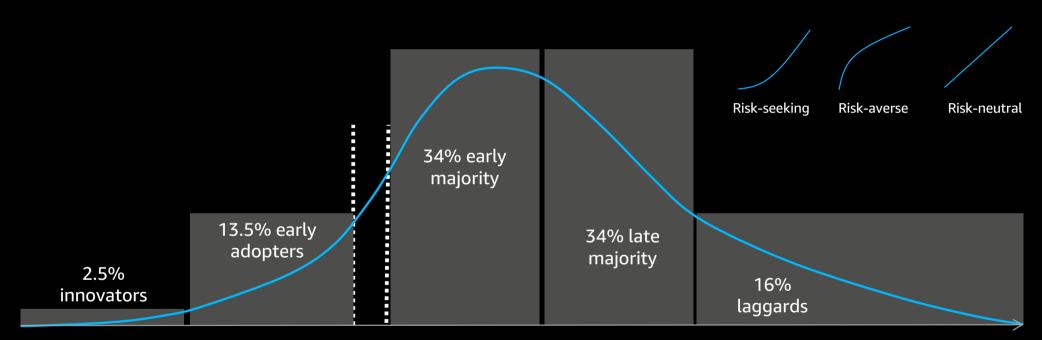
68% of senior finance executives agree that a move to the cloud, or at least a hybrid solution is inevitable

Source: FSN The Future of the Finance Function Survey 2016

Cloud spend growing > 6 times the rate of IT spend to 2020' (IDC) IaaS cloud market growing 36.8% p.a. to \$34.6 B in 2017 (Gartner²) Revenue split between partners and cloud providers—80:20? 90:10?

1. IDC 2016: The Salesforce Economy: Enabling 1.9 Million New Jobs and \$389 Billion in New Revenue Over the Next Five Years 2. Gartner 2016: Forecast Analysis: Public Cloud Services, Worldwide, 4Q16 Update"

What if... we cross the chasm?



Geoffrey Moore's "Crossing the Chasm" 1991

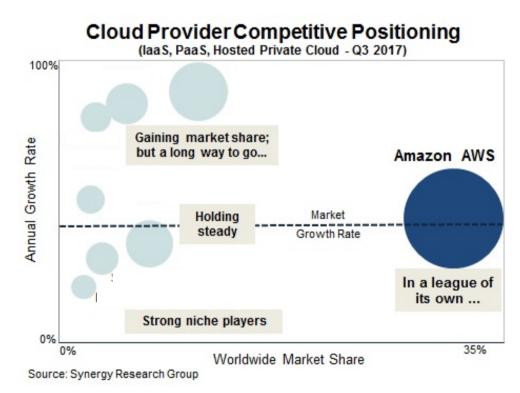


The AWS Difference

AWS "In a League of Its Own" in Synergy Research Group's <u>Cloud Provider Competitive Positioning</u>*

"Other vendors are growing their revenues .. but the reality is that in this market Amazon remains bigger than its next five largest competitors combined."

"While we forecast 40% growth in the total market for 2017, there's still something a little shocking about seeing a business unit the size of AWS consistently growing its revenues by over 40%."



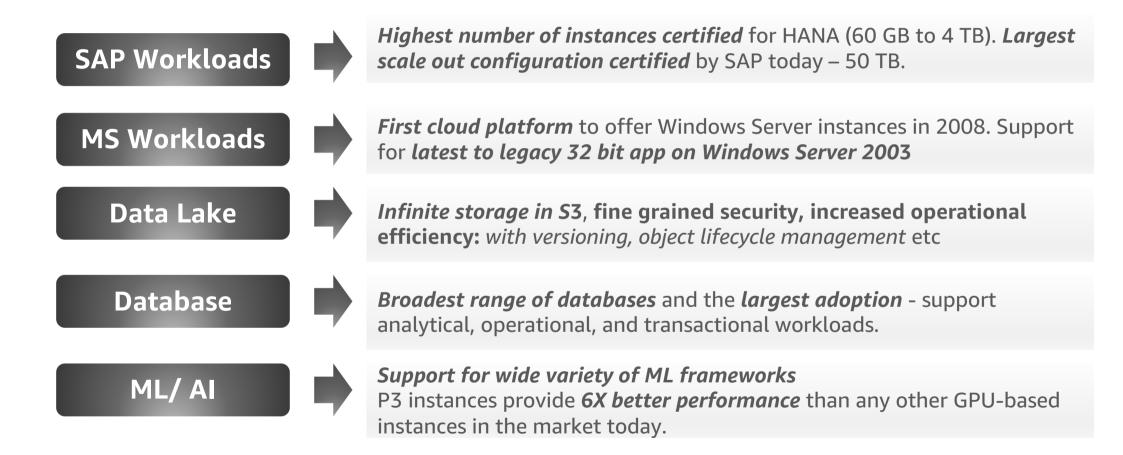
*SOURCE: "Cloud Market Keeps Growing at Over 40%; Amazon Still Increases its Share", by John Dinsdale, a Chief Analyst and Research Director. October 2017

Synergy provides quarterly market tracking and segmentation data on IT and Cloud related markets, including vendor revenues by segment and by region. Market shares and forecasts are provided via Synergy's uniquely designed online database tool, which enables easy access to complex data sets. Synergy's CustomView Takes this research capability one step further, enabling our clients to receive on-going quantitative market research that matches their internal, executive view of the market segments they compete in.

What sets AWS apart?

Security	Fine-grained control
Service Breadth & Depth; pace of innovation	100+ services to support any cloud workload; rapid customer driven releases
Global Footprint	High Availability across DCs and synchronous replication 54 Availability Zones within 18 geographic Regions and 1 Local Region
Machine Learning	Integrated in AWS. Machine learning in the hands of every developer and data scientist.
Ecosystem	Thousands of partners; 4,200+ Marketplace products from 4,200 software listings from more than 1,280 ISVs
Experience: 1M+ customers	Building and managing cloud since 2006
Enterprise leader	AWS positioned as a Leader in the Gartner Magic Quadrant for Cloud Infrastructure as a Service, Worldwide*

AWS Differentiators for popular workloads



Singapore's Land Transport Authority (LTA) Delivers Cheaper, Faster, and Secure Citizen Services with AWS

Challenge

Why AWS

With over 2.2 million daily riders, LTA wanted to respond quickly to island-wide commuter feedback from multiple data touchpoints

capabilities with 2 Availability
Zones in Singapore (as
compared to the other vendor
who had 1 datacenter in
Singapore)
Cheaper TCO with AWS
AWS complied with all of the
ICT security requirements

Stronger disaster recovery

- Benefits
 Quick roll-out time from AWS
- along with tringent tendering process
- 60% cost saving as compared to an on-premises setup Improved the number of API calls six-fold over their onpremises solution - to 600 million API calls daily



Authority

Vendors considered: Azure

Land Transport

About Land Transport Authority

The Land Transport Authority (LTA) is a statutory board under the Ministry of Transport, which spearheads land transport developments in Singapore. Efforts include planning, designing, building and maintaining Singapore's land transport infrastructure and systems.

Our experience with AWS can be summed up with 3 words: faster, cheaper & better. We tried 2 cloud service providers, and it became very obvious to us that AWS was a stronger service provider. It was much more cost effective, roll-out time was much faster, and we did not have to worry about disaster recovery anymore.

Rosina Howe, Chief Information Officer, LTA

"



How our partners differentiate and be profitable

G-AsiaPacific Sdn Bhd (Malaysia)

- Founded in Oct-2008.
- AWS Advanced Consulting Partner.
- 1st AWS Channel Reseller in Malaysia.
- 2018 Financial Times's FT1000 High-Growth Companies APAC (Ranked 267 out of 1000).
- 2016 Deloitte's 500 Fastest Growing Technology Company in APAC.
- 2016 Red Herring Top 100 Global recipient.
- Journey with AWS: Migration > Optimise > Managed Service > Automation.

"

We've managed to increase customers' annual retention rate to 98% due to stickiness of AWS technology. As Trusted Advisor, we focus on creating value for our customers (Not merely pushing on cloud technology).

> -- Mark Goh, Founder & CEO, G-AsiaPacific



Crayon Data - Technology Partner

- Born in the cloud partner
- Company started in May 2012
- Joined APN Jul 2014
- Went GA with AWS in early 2016
- Has notched up an impressive set of clients over USA, UK, India, Middle East, Singapore and Indonesia
- In 2018, Crayon aims to triple its revenue and onboard a significant number of customers across Australia, ASEAN, India, MEA and the US
- AWS Services: EC2, S3, RDS, Elastic Load Balancing, CloudFront, CloudWatch, and other marketplace services

"

Crayon Data is working with the top tier 1 enterprises globally, handling customer sensitive data. By using AWS' full suite of cloud services, Crayon is able to deploy its solution in a scalable and reliable manner, at a low cost. We have been 100% AWS for 5 years and are excited to expand our partnership in the next 12-18 months

- Suresh Shankar, Chairman



True IDC (Thailand)

- Thailand Tier 3 certified Data Center
 provider
- Joined AWS Partner since 2015.
- The 1st AWS Channel Reseller in Thailand.
- AWS Consulting Partner.
- AWS Advanced Technology Partner : Direct Connect Solution
- AWS Marketplace Reseller
- AWS Training Reseller



"The most reliable way to predict the future is to secure it"

Our goal is to be the trusted business partner to deliver success to our customers

-- Supparat Sivapetchranat Singhara Na Ayutthaya

Enabling Digital Economy

General Manager/Chief Technology and Operations officer

DailiTech

- Found in April 2011
- Born-in-the-cloud Company
- 1st Advanced Consulting Partner in Thailand
- Has broad and deep knowledge in almost AWS services
- Engage customers through out the entire cloud adoption journey
 - Migration / Optimization
 - DevOps
 - Big Data / Analytics
 - AI / ML

Building a solution on AWS is like building a house. We want to make sure that customer's house is strong, easy to maintain, and safe.

> -- Vit Niennattrakul, Ph.D., MD, DailiTech





APN Partner Journey

APN Partner Ecosystem

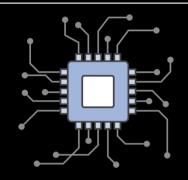


Consulting partners IT consulting

System integration

Application development

Managed services



Technology partners

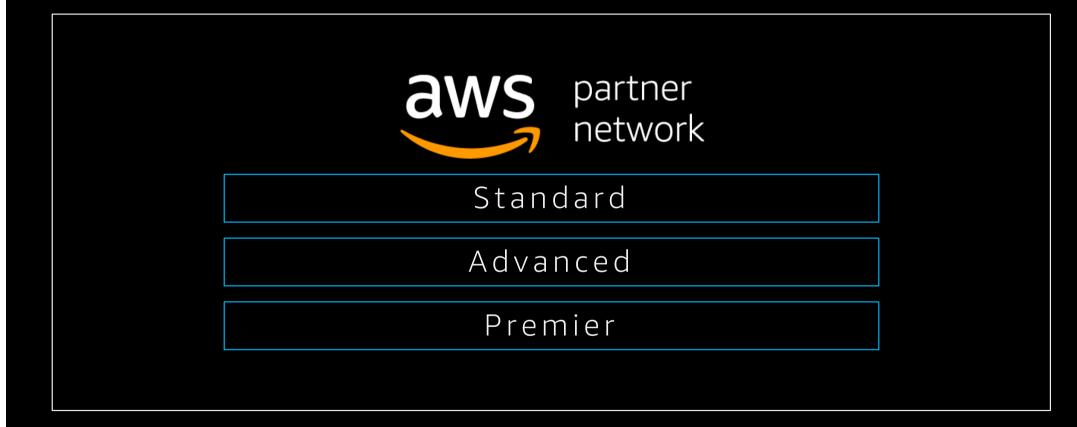
Software

Operating systems

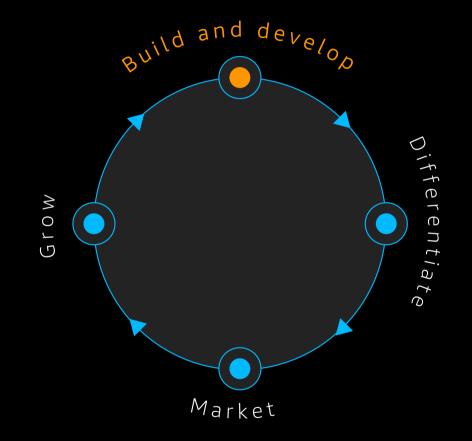
Databases

Hardware

APN Program Tiers



Your APN Journey Begins Here



Key actions

Build and develop a business plan Gain access to Partner Central Get trained and certified on AWS

AWS Training and Certification Offerings

APN training

eLearning accreditations

AWS Business Professional AWS Technical Professional AWS TCO and Cloud Economics

Solution training for partners (ILT and e-Learning)

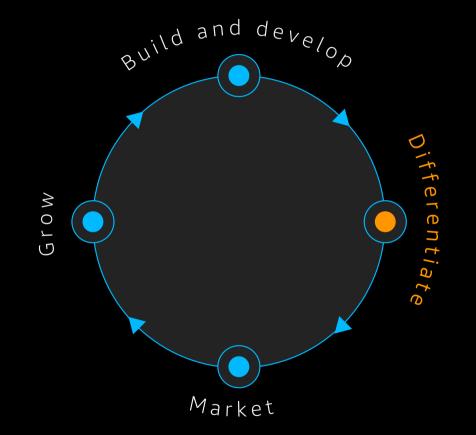
Foundations Big Data and Analytics AWS for Windows (Sales and Technical Offerings)

AWS certification



Learn more: https://aws.amazon.com/partners/training/

Differentiate Your Business



The APN Program offers trusted differentiating programs that help showcase your validated AWS expertise

Key actions

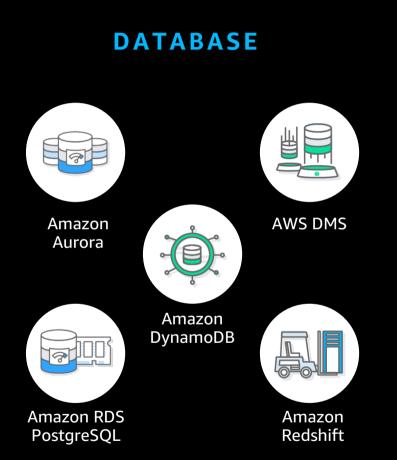
Based on your business plan, identify an APN Program that's right for your business and develop a plan to meet program requirements



COMPUTE



AWS Server Migration Service



CONTENT DELIVERY



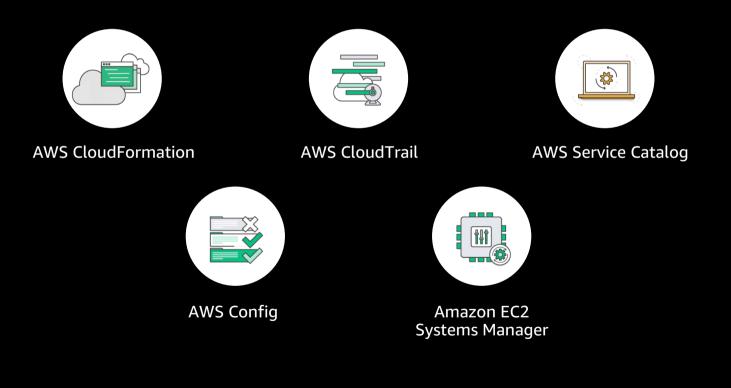
Amazon CloudFront





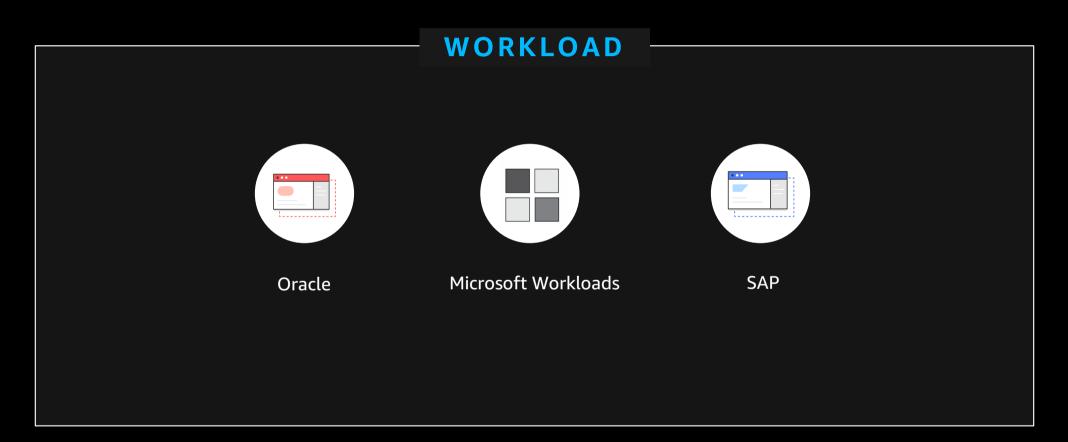


MANAGEMENT TOOLS

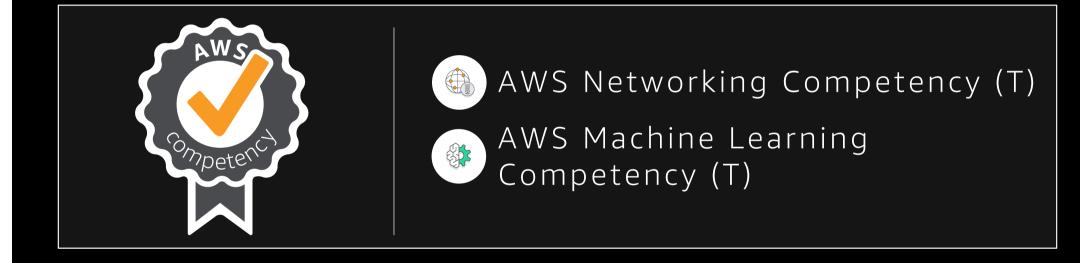












SaaS Competency

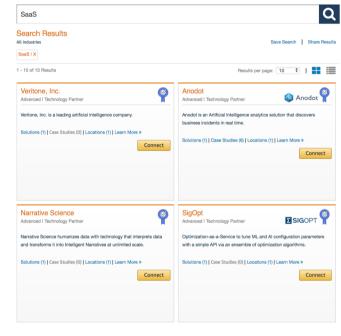


Designed to highlight APN Partners who have demonstrated technical proficiency and proven customer success in specialized solution areas.

Partners who deliver applications via Software-as-a-Service (SaaS) enable users to utilise their software solution over the internet. APN Technology Partners who develop SaaS solutions and utilize a SaaS-based software licensing and delivery model are encouraged to apply for the Program.



AWS Partner Solutions Finder



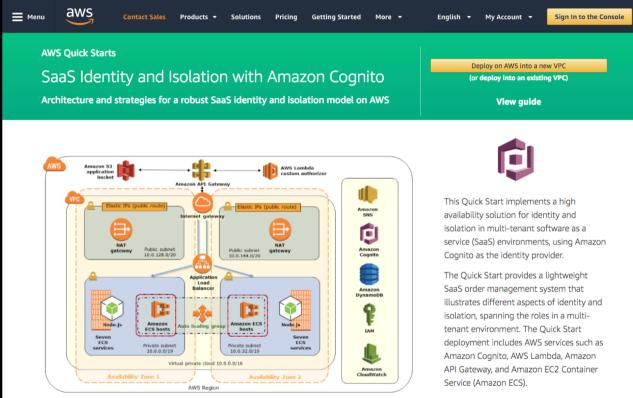
https://aws.amazon.com/partners/saas/

SaaS Program

Benefits	Stage	Global Eligibility	
Market Development Funding Access to Sales Alignment Initiatives Investment in Lead Generation Campaigns	Grow	Technology <u>Advanced</u> Tier	
Access to Product Development Funding SaaS Specific Reference Architectures AWS Training & Certification	Build	Technology <u>Standard</u> Tier +	
APN Technology Partner SaaS Community Specialized Technical Content Technical and Business Office Hours	Collaborate	Technology <u>Registered</u> Tier +	

Speak to your Partner Development Representative

SaaS QuickStart

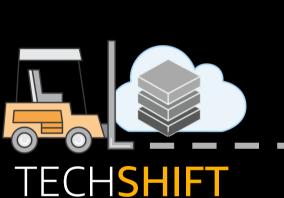


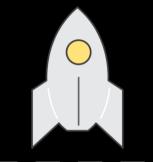
The AWS CloudFormation templates that

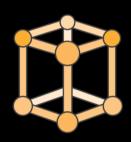


https://aws.amazon.com/quickstart/saas/identity-with-cognito/

Announcing TechShift Accelerator





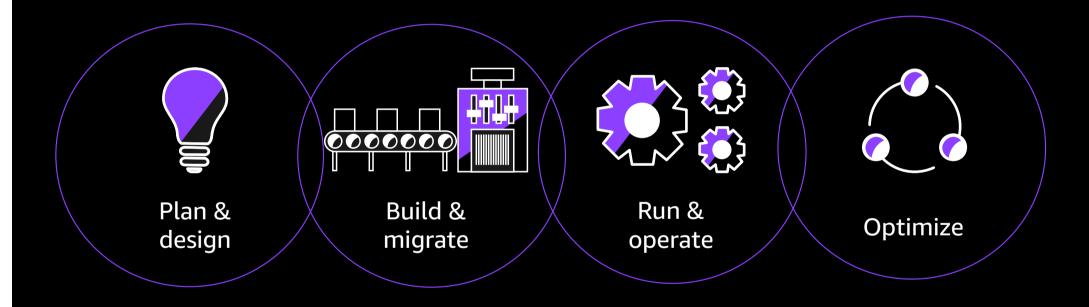




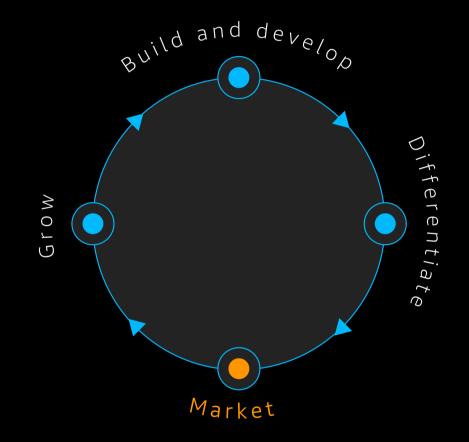
Accelerate migration of your software to cloudnative service Differentiate from competition by offering premium features/services through AWS advanced service integrations Broaden customer reach through AWS channels – field, partners, Quick Starts, Marketplace, APN programs, marketing events



"I need help migrating, running, and optimizing my AWS workloads."



Market Your APN Partnership



Key actions

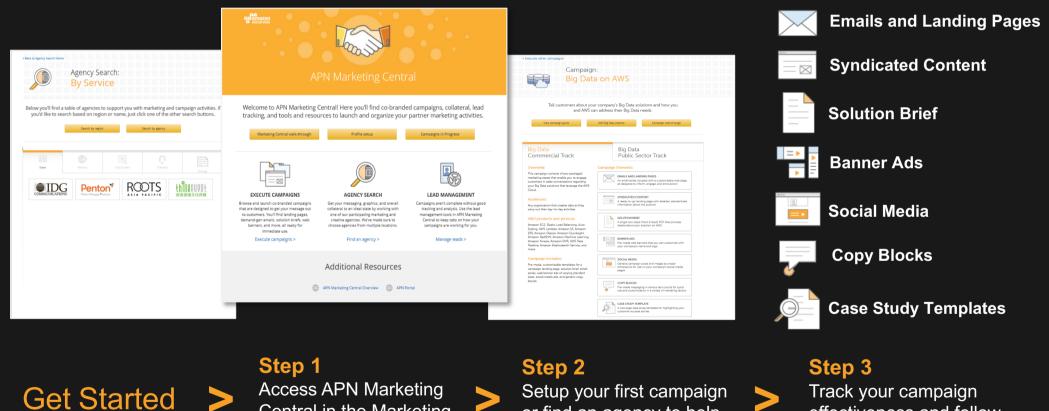
Generate customer demand with APN Marketing Central

Showcase your differentiating program status on AWS Partner Solutions Finder and AWS Web properties

Leverage partner funding

APN Marketing Central

New marketing benefit for Standard and above Partners

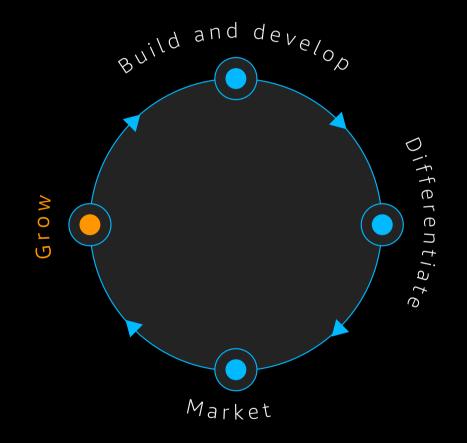


Central in the Marketing Tab of the APN Portal

or find an agency to help you execute

effectiveness and follow up on your leads

Grow Your Business with AWS



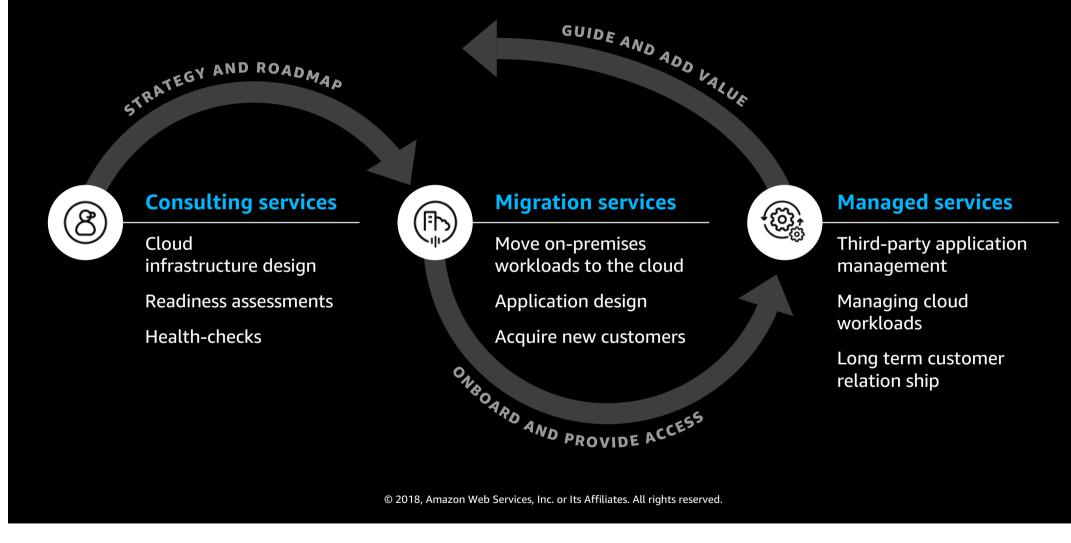
Key actions

Acquire more customers

Grow your dedicated AWS practice

Expand into different solutions with your AWS expertise

Pathway to Profitable Business with AWS

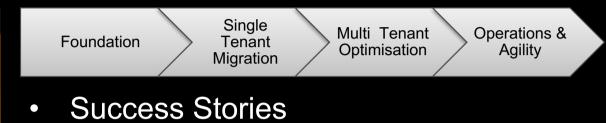


SaaS on AWS – Getting Started

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SaaS on AWS									
Maximize innovation and agility by building your SaaS solution on AWS									
Ge	tting Started	SaaS Journey	Success Stories	How to Build SaaS		AWS Partner Network	SaaS on AWS Marketplace		
Amazon Web Services (AWS) provides a low cost, reliable and secure foundation Coming Soon! for you to use as you build and deliver Software as a Service (SaaS) solutions to									
AWS	ustomers. The AWS Partner Network (APN) helps companies build a successful WS-based business by providing valuable business, technical, marketing, and go-to-market (GTM) support.					aws 🧛 saas accelerate			



"For us, building a SaaS solution on AWS was really one of the best decisions we ever made." Alois Reitbauer Chief Technical Strategist, Dynatrace



- Blog Posts
- Whitepapers
- Readiness Validation
- Technical Workshops

https://aws.amazon.com/partners/saas-on-aws/

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Thank you!