KILLER DIVIDEND STOCKS FOR 2015 AND BEYOND

[PLUS SEVEN WAYS TO EARN MAX YIELDS IN A ZERO-INTEREST WORLD]

by The *Wall Street Daily* Research Team

WALL ST DAILY

THE GLOBAL ECONOMY IS CREEPING OUT OF A RECESSION...

YOUR HARD-EARNED DOLLARS ARE AT RISK OF VANISHING IN VOLATILE INVESTMENTS...

AND BONDS AREN'T THE PRUDENT SAFE HAVENS THEY ONCE WERE.

But here's the good news: You don't have to be at the mercy of the Fed, Wall Street money jugglers and crapshoot stocks!

The reason is simple: Dividends are skyrocketing in a huge way and are set to go even higher.

The world hasn't seen such amazing payouts in over a decade. And management teams everywhere are gearing up to stuff even more cash into shareholders' pockets.

Best of all: Dividend-paying stocks are among the safest, most recession-proof and stable stocks around.

And 2015 will be even better...

According to market research firm, FactSet,

"Companies in the S&P 500 paid $375.9 billion in dividends in aggregate during the trailing 12-month period ending in January [2015]. This marked the fourth consecutive quarter that the amount of dividends paid on a trailing 12-month basis reached a new record high."

With that kind of momentum driving us and with a low 32.2% DPR for American stocks, 2015 will continue to raise the bar on standards for cash distribution.

So in preparation, we've picked out the dividend payers that are virtually guaranteed to outperform in the next year. Our criteria? Significantly above-average yields, growth potential and future reliability.

2015 is already upon us, so there's no time to waste. Let's get to it…

KILLER DIVIDEND PAYER #1:
Consolidated Edison (ED)

Founded in 1884, Consolidated Edison is one of the oldest utilities. It provides steam, natural gas, and electricity to one of the most densely populated markets in the country – the Northeast.

The result? There's virtually no risk that the company is going out of business.

Shares aren't a screaming bargain at a forward P/E ratio of 14.7x. But such a valuation is hardly considered expensive.

What's compelling about Consolidated Edison is its dividend yield, which is nearly double the 2.4% dividend yield of the S&P 500 Index.

Rest assured, the dividend is safe, as the company's dividend payout ratio (DPR) checks in at a conservative 67.7%. And payments are all but guaranteed to increase, too.

For 40 years in a row (and counting), management has increased the dividend.

KILLER DIVIDEND PAYER #2:
Boeing (BA)

Boeing is the world's largest aerospace company and the leading manufacturer of commercial jetliners and military aircraft combined.

Right now, Boeing's sales growth is doubling the industry average, and it has an incredible $490-billion order backlog – the equivalent of *five years'* worth of revenue at 2014 levels.

What's more, Boeing recently received funding to the tune of $4.2 billion from the Government Accountability Office, which the company will use to develop a new space capsule that can carry astronauts to the International Space Station.

But the best news is Boeing's dividend, which has increased by 88% over the past two years and 192% over the past decade. In fact, the 25% dividend hike Boeing announced in December 2014 was the best in the aerospace and defense industry, other than **Huntington Ingalls** (HII).

Boeing also implemented a $12-billion share repurchasing program in December 2014 that will be spread out over the next 2-3 years… meaning the stock's total yield should stay relatively high for the foreseeable future.

KILLER DIVIDEND PAYER #3: Health Care REIT (HCN)

Founded in 1970, it's the first real estate investment trust (REIT) to invest exclusively in healthcare facilities. It currently owns a diversified portfolio of 1,384 facilities in three countries, worth an estimated $27.8 billion.

Years ago, management made the decision to retool and concentrate on two of the most lucrative and stable segments in the market – medical office space and senior housing.

The beauty of these two segments is that they don't rely on the government. Almost 90% of HCN's revenue from senior housing facilities comes from private payers. Only 13% comes from Medicaid and Medicare payments.

The REIT currently pays an annual dividend of $3.24 per share, equal to a 4.9% yield. That's more than twice the yield of 10-year U.S. Treasuries – and similarly safe, in our opinion.

America's aging population and increased insurance coverage promise to provide a tailwind for the company and, in turn, its share price.

KILLER DIVIDEND PAYER #4: Molson Coors Brewing Company (TAP)

Molson sports one of the highest yields of any brewer. At current prices, the stock yields a respectable 2.25%.

That's about average compared to the S&P. But, more importantly, its yield is growing. Over the last five years, management has hiked its dividend by an average of 9.98% per year.

And now that Molson's acquisition of StarBev is integrated, expect management to raise the dividend again. They can certainly afford it, given the company's DPR of just 53%.

And on a forward-looking P/E basis, it trades at a slight discount to the average stock in the S&P 500.

KILLER DIVIDEND PAYER #5:
Avista Corporation (AVA)

Avista, like Consolidated Edison, is a solid utility play. It's recession-proof and has deep roots.

Avista has been around for over a century, and its history of dividend payments, largely consecutive, goes back to the 1950s.

Translation? Avista isn't going anywhere, and neither are its dividends.

It currently sports an annualized dividend of $1.30, representing a yield of 4.3%. That's almost twice the S&P 500 average.

Better still, it has a five-year average growth rate of 9.41%, which means the yield on cost will beat the pants off of most stocks well into the future.

KILLER DIVIDEND PAYER #6:
Royal Bank of Canada (RY)

For whatever reason, many investors on the hunt for attractive income opportunities largely ignore Canada. That's a big mistake, especially when it comes to companies in the banking industry…

Unlike U.S. banks, Canadian banks are much more conservative. Not to mention, they benefit from operating in a country with stable government finances, too.

Yet the average Canadian bank trades at a 37% discount to the average U.S. bank, based on P/E ratios.

Such disconnects don't last forever. So we're convinced that newbies can capitalize on the opportunity north of the border with Royal Bank of Canada.

It's Canada's largest bank. It benefits from a well-diversified mix of banking

businesses, which allows it to consistently deliver profits. (The company's return-on-equity checks in at a Warren Buffett-approved level of 19.66%.) And the current yield of 3.9% means we'll get paid to wait for the valuation gap to narrow.

KILLER DIVIDEND PAYER #7: The Chubb Corp. (CB)

The insurance business boils down to sound underwriting – collecting slightly more than enough premiums to cover losses and expenses.

And no doubt about it, Chubb is a master. Its combined ratio – a measure of profitability in the insurance industry – consistently checks in around 90% versus an industry average of over 100%.

That means it routinely collects 10% more in premiums than it needs to cover losses and expenses, while the average insurance company doesn't collect enough and needs to make up the gap with investment returns.

In terms of the dividend, don't be turned off by the 2.35% current yield, which is on par with the S&P 500 average, because it's anything *but* average. It's much safer than the average dividend in the S&P 500. Case in point: It endured the financial crisis. So it can endure anything. Moreover, the company's low DPR of 22.9% means it can afford to increase the dividend. And it does so religiously.

Management has increased the quarterly dividend for 49 years and counting. Raises typically come in the first quarter of the year, so be sure you're positioned accordingly to take advantage of it.

Emerging crypto-currency set to explode – and it's not bitcoin!

Already hundreds of America's top retailers are accepting it as payment. Unlike bitcoin, and even the U.S. dollar – this currency is backed by real, tangible assets. But you must get in early to capture maximum gains. Immediate details here

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Especially since industry fundamentals are working in the company's favor, too. *Morningstar* analyst Drew Woodbury says Chubb is destined to benefit from an "improving pricing market." We concur.

KILLER DIVIDEND PAYER #8:
Automatic Data Processing (ADP)

ADP is the world's largest human resources services company. It's paid and increased its dividend for 39 years in a row. And unless you think the economy is going to collapse to zero, ADP is going to be in business, and will keep paying its dividend, for years to come.

Forget the dividend for a moment, though. The reason we're so bullish on the stock in 2015 is because it doubles as an inflation hedge. And as we all know, the Fed's runaway money printing is bound to lead to inflation – taper or no.

You see, ADP's core business involves collecting cash from its customers and then issuing paychecks, making deposits in retirement accounts and transferring funds to pay taxes (over $1 trillion in total each year).

And although it doesn't hold on to these funds for a long time, ADP gets to keep any interest it earns. That interest adds up. In recent years, it's accounted for more than 30% of ADP's pre-tax profits.

Of course, as interest rates inevitably rise, so, too, will the income that ADP earns on this float. And higher earnings ultimately translate into higher share prices.

KILLER DIVIDEND PAYER #9:
SPDR EURO STOXX 50 ETF (FEZ)

The thought of investing in Europe right now, given all its fiscal and political woes, probably repulses you. But all bad times eventually pass. And that day is approaching for Europe's biggest and safest companies.

The easiest way to capitalize on it – and earn a respectable yield in the process – is to buy the SPDR EURO STOXX 50 ETF.

The exchange-traded fund tracks the EURO STOXX 50 Index, investing in

50 of Europe's bluest of blue-chip stocks. As such, it provides a solid dose of diversification, which reduces the downside risk.

The fund charges a reasonable expense ratio of 0.29%. Best of all, though, it currently yields 3.24%. That's higher than the yield on 10-year U.S. Treasury bonds. And since options are traded on the fund, we can "juice" our income by writing covered calls, if we want.

KILLER DIVIDEND PAYER #10: Procter & Gamble Co. (PG)

Even though the Mayans were wrong, and the world didn't end on December 21, 2012, we know countless investors are downright petrified of what the future holds. But don't let that stop you from investing.

The only thing worse than fearing the future is not preparing for it. And you can invest with peace of mind in products that consumers need to survive day to day. There's no bigger provider of such products than Procter & Gamble.

It's the world's largest consumer product manufacturer, with 23 brands that generate more than $1 billion in annual sales each. We're talking about products like Tide laundry detergent, Charmin toilet paper, Pantene shampoo, CoverGirl cosmetics and Iams pet food.

Like we said, essential everyday products.

The company is a perennial dividend raiser, too, having increased its payout for 58 years (and counting). Not to mention it just raised its dividend another 3% in April, which makes its current yield of 3.39% all the more compelling.

*(*All numbers as of June 15, 2015.)*

CRASH WALL STREET'S NEXT IPO BONANZA

All eyes are on Silicon Valley's latest "crown jewel." This tech startup's IPO is rumored to fetch a $9-billion payday. But here's the thing: We've uncovered a way for you to get in at pre-IPO prices. Forget Wall Street... here's everything you need to know.

FIND OUT MORE >>

2015 and Beyond!

So there you have it… 10 Killer Dividend Stocks that'll outperform in 2015. This year is set to be the biggest year for dividends yet, with companies everywhere giving investors more of what they want – cash.

But with more and more companies jumping on the dividend bandwagon, the world of income investing is starting to get crowded – and might even seem confusing.

It doesn't have to be.

Remember: *It's actually simple to find high-yield dividend stocks in this zero-yield world. Ones that are reliable and virtually immune to dividend cuts or suspensions.*

Here's how...

SEVEN WAYS TO FIND THE SAFEST, HIGHEST-YIELDING INVESTMENTS

The allure of dividend stocks is the steady stream of income that they provide. However, when you're looking for the best dividend-yielding stocks, the answer might sound a bit paradoxical: **Don't chase yield**.

Why? Because a high yield typically indicates that there's a higher risk of the dividend being cut, or – even worse – being eliminated altogether. To reap the best rewards, buy the highest-quality companies and focus on ones with the following seven characteristics:

1. Simple Business:

The fewer moving parts, the fewer things that can go wrong, thus sapping cash intended for dividend payments. So focus on companies with businesses that you understand, rather than massive corporations that have dozens of segments.

2. Steady Demand:

After identifying companies with simple business models, verify that there's demand for the product(s). Stick to sectors/industries with recession-proof demand (food, alcohol, healthcare, etc.).

3. Cash Flow Positive:

If a company isn't generating cash, the only way to pay a dividend is by borrowing or tapping into cash reserves. Such practices aren't sustainable over the long term – and the dividend will eventually be cut.

4. High Cash Balance:

Speaking of cash, it's king – especially when it comes to maintaining a dividend. Consider it insurance against unexpected slowdowns. At a minimum, insist on enough cash to cover two quarters' worth of dividends.

5. Minimal Need for Credit:

Even now, securing credit is difficult. So focus on companies that don't need to raise significant amounts of capital. Because when interest rates rise, so will their interest payments.

6. Earnings Buffer:

Insist on a dividend payout ratio (annual dividends divided by annual net income) of 80% or less. This provides ample wiggle room for the company to still pay its dividend in the event of an unexpected decline in earnings.

7. Go With Dividend Growers:

Everybody loves a raise. I prefer companies that have increased their dividends for at least 10 years. This demonstrates management's commitment to shareholders and underscores the strength of the business. It's easy to find such stocks, too. Just consult the U.S. Broad Dividend Achievers Index.

Bottom line: *If you're hungry for a safe, reliable yield, forget Treasuries. There's never been a better time for income than 2015. With this report's basket of killer dividend payers and our seven-step system outlined above, you're well on your way to directing safe, steady – and substantial – cash into your account.*

Good investing,
The *Wall Street Daily* Research Team

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While everyday investors believe there's no way to profit from IPOs, we've uncovered a loophole that allows ordinary investors to **"get in" at Pre-IPO prices** of as little as $1.15.

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