

S&P Dow Jones Indices

A Division of S&P Global

INDEX INVESTMENT STRATEGY

Index Dashboard: India

April 30, 2019

INDEX	1M	YTD	12M
India Equity			
S&P BSE SENSEX (39,032)	0.93%	8.42%	12.40%
S&P BSE 100	0.50%	6.60%	7.79%
S&P BSE 200	0.17%	5.88%	5.36%
S&P BSE AllCap	-0.16%	5.07%	1.52%
S&P BSE MidCap	-3.78%	-3.37%	-11.62%
S&P BSE SmallCap	-2.66%	-0.42%	-19.88%
India Equity Strategy			
S&P BSE IPO	2.68%	3.85%	-13.39%
S&P BSE Momentum	2.26%	7.81%	3.18%
S&P BSE Quality	1.66%	2.86%	-0.61%
S&P BSE SENSEX Futures	1.52%	9.36%	12.54%
S&P BSE Low Volatility	0.69%	1.67%	4.21%
S&P BSE SENSEX Inverse Daily	0.12%	-4.15%	-0.35%
S&P BSE Enhanced Value	-1.03%	3.79%	-10.04%
S&P BSE CPSE	-1.31%	6.08%	-5.00%
S&P BSE India Infrastructure	-2.05%	4.50%	-12.77%
S&P BSE Dividend Stability	-2.08%	7.33%	6.35%
S&P BSE PSU	-2.54%	4.84%	-2.31%
S&P BSE Sectors			
S&P BSE Information Technology	6.44%	15.56%	22.09%
S&P BSE Energy	1.63%	19.70%	25.15%
S&P BSE Basic Materials	1.22%	2.65%	-11.54%
S&P BSE FMCG	0.23%	-0.45%	5.53%
S&P BSE Healthcare	-0.27%	3.26%	2.09%
S&P BSE Industrials	-0.95%	-1.56%	-17.13%
S&P BSE Finance	-1.76%	6.70%	8.20%
S&P BSE Consumer Discretionary Goods & Services	-2.06%	-3.51%	-15.38%
S&P BSE Utilities	-3.16%	-0.85%	-6.93%
S&P BSE Telecom	-4.96%	-1.22%	-22.72%

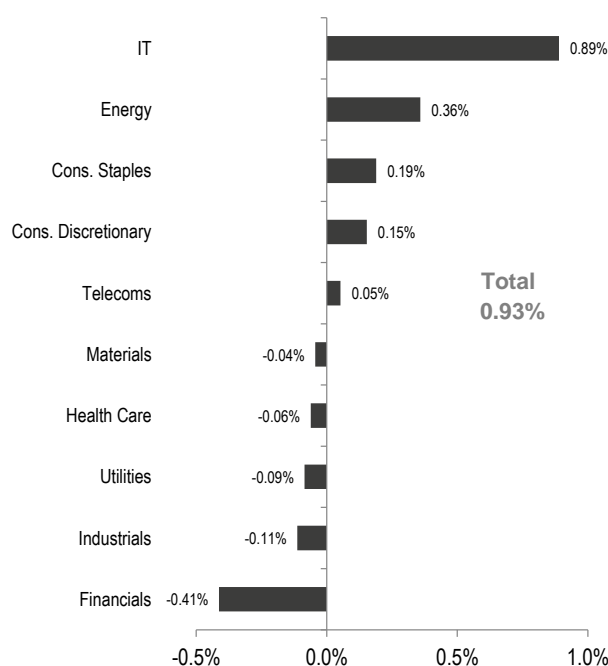
INDEX	1M	YTD	12M
Global Equity			
Dow Jones Industrial Average® (26,554)*	2.51%	14.62%	12.46%
S&P Global 1200*	3.53%	16.24%	6.59%
S&P 500®*	3.95%	18.13%	13.38%
S&P Asia 50	3.28%	13.53%	-4.30%
S&P/TSX 60*	3.24%	18.78%	6.25%
S&P Europe 350®*	3.20%	14.45%	-2.54%
S&P/TOPIX 150²	2.09%	10.22%	-4.31%
S&P/ASX All Australian 50	1.34%	12.79%	4.27%
S&P Latin America 40*	1.01%	8.96%	-5.02%
S&P Global BMI*	3.24%	15.92%	4.49%
S&P Developed BMI*	3.36%	16.28%	5.39%
S&P Emerging BMI*	2.25%	12.93%	-2.99%
S&P Frontier BMI*	-0.79%	8.20%	-8.52%
Regional Equity			
S&P Russia BMI*	3.39%	11.41%	15.36%
S&P China 500*	1.87%	23.29%	3.79%
S&P Sri Lanka 20	-2.23%	-10.03%	-32.52%
S&P Bangladesh Broad	-5.11%	-2.84%	-6.72%
India Fixed Income			
	Yield		
S&P India Sovereign Inflation-Linked*	1.60%	2.13%	7.95%
S&P BSE India 10 Yr Sovereign Bond*	7.41%	-0.01%	0.57%
S&P BSE India Bond*	7.72%	-0.10%	2.05%
S&P BSE India Provincial Bond*	7.93%	0.32%	2.48%
S&P BSE India Corporate Bond*	8.60%	0.21%	2.40%
Economic Indicators			
CBOE Volatility Index / VIX® (13.11)*	-4.38%	-48.43%	-17.70%
S&P GSCI*	2.47%	17.80%	-5.41%
Dow Jones Commodity (DJCI)*	0.00%	7.52%	-5.51%
S&P Indian Rupee*	-0.30%	1.81%	2.44%

Summary

- In the face of rising energy prices, India's equity markets made a slow start this year but, with the general election ongoing, the mood has turned decidedly bullish.
- The S&P BSE SENSEX opened the month with a new all-time high on the second day of trading, and finished the month with a total return of 1%.
- Among Indian equity sectors, the S&P BSE Information Technology sector led in April, gaining 6% and contributing the most to gains in the broad benchmark. The S&P BSE Energy sector took second place with a 2% gain, while Discretionary took the wooden spoon with a decline of 2%.
- Although large-caps gained on the month, mid-and small-caps struggled. The S&P BSE MidCap and S&P BSE SmallCap declined 4% and 3%, respectively.
- It was a good month for newly-listed companies as the S&P BSE IPO index gained 3%; taking the top spot among our Indian equity strategy indices in April.
- India's benchmark 10-year sovereign bond yields stayed firm this month, while the S&P India Inflation-Linked Sovereign Bond index gained 2%, making it 8% year-to-date.

S&P BSE SENSEX Sector Contributions

April 2019



Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of April 30, except *, as of April 29 and †, as of April 26. Index performance based on total return. Global Equity index returns are in USD, otherwise returns for indices are in local currency and/or USD for multi-currency regions. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results. For more information, please visit our website at www.spdji.com

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