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Stock Screener

Kajaria Ceramics Ltd

Kajaria

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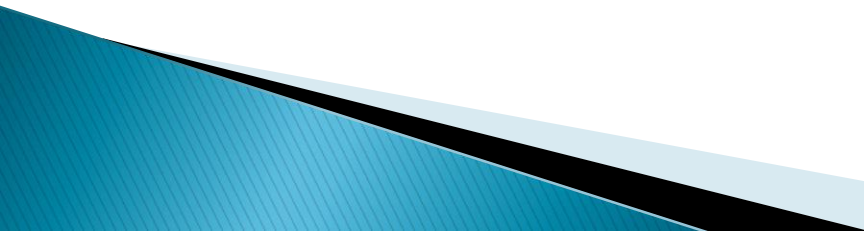
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Kajaria

Company Details

- Kajaria Ceramics Ltd was incorporated in the year 1985.
 - It is the largest ceramic floor and wall tile manufacturer in India.
 - Being the largest exporter of ceramic tiles in India, Kajaria Ceramics exports its products to over 20 countries and has an exclusive office/showroom in UAE.
- 

Market Capital

Kajaria Ceramics Ltd is a Mid Cap Company having a market cap of **Rs. 7536** Crore

Sector

The Company is operating in
CERAMICS & GRANITE in
construction sector.



Latest Quarter Results

For the quarter ended **30-06-2019**, the company has reported a Consolidated Sales of **Rs. 700** Crore, up **6.55%** from last year same quarter Sales of **Rs. 657** Crore and the last quarter Sales was **Rs. 815** Crore.

Net Profit in Latest Quarter

Company has reported net profit after tax of **Rs. 51** Crore in latest Quarter.

Stock Price Details

CMP – 474.10

Book Value – 99.08

Face Value - 1

Price History

1-Year Beta - 1.60

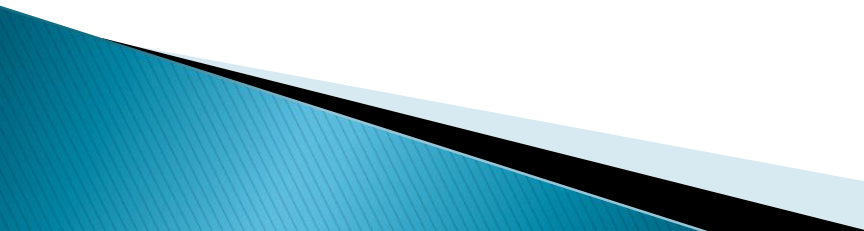
52 Week High - 649.65

52 Week Low - 310

Shareholding

Category	No. of Shares	Percentage
Promoter and Promoter Group	75625231	47.99%
Foreign Institution	41343973	26.24%
General Public	23733557	15.06%
Mutual Funds & Financial Institutions / Banks	16,191,330	10.28%
Central Government	678,353	0.43%
Total Shareholding	157,572,444	100%

Mutual Fund Holding

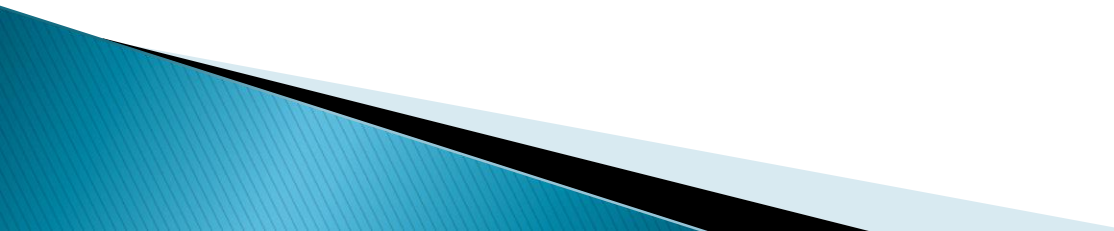
- Held in Mutual Fund schemes which include –
 1. Franklin India Smaller Companies Fund (G)
 2. Franklin India Prima Fund (G)
 3. SBI Equity Hybrid Fund (G)
 4. Kotak Emerging Equity Scheme (G)
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Valuation

Stock P/E - 31.92

Price to book value - 4.78

Quality / Debt / Dividend

- Good quality company on basis of its long term financial performance.
 - Company has reduced debt.
 - Company is virtually debt free.
 - Company has been maintaining a healthy dividend payout of 20.07%
- 

Return on Equity

10 Years - 23.03%

5 Years - 21.58%

3 Years - 19.05%

Compounded Sales Growth

10 Years – 21.25%

5 Years – 9.99%

3 Years – 7.00%

TTM – 9.48%

Compounded Profit Growth

10 Years – 39.37%

5 Years – 13.30%

3 Years – -0.26%

TTM – 1.55%

Stock Returns

Time Period	Price Return
6 Months	-15.66%
1 Year	1.12%
3 Year	-25.71%
5 year	40.95%

Stock Analysis

Despite a sluggish industry backdrop, Kajaria has delivered a robust financial performance in the previous 4-6 quarters. Through superior execution, the management has been able to grow volumes in a tough market environment and also protect and maintain its operational margin in an inflationary cost environment.

The stock appears reasonably priced for the short term, but in terms of both quality and valuation, Kajaria is well-positioned for market-beating returns in years ahead. Long-term investors should use dips wisely to accumulate the stock as Kajaria enjoys a market leadership position and strong brand recall.

Dear Investor

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Warm Regards & Happy Investing!

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